From:	Badaracco, Andrew (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	3/28/2023 4:25:48 PM			
То:	Snyder, Laura (CMS/CMCS)	(b)(6))
		(b)(6)		Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		
	(b)(6)		Endelman (he/him),	
	Jonathan (CMS/CMCS	(b)(6)		
		(b)(6)		
CC:	Giles, John (CMS/CMCS)	(b)(6)]
		(b)(6)		-
Subject:	RE: RE: WA STATE IS REQUESTING	SEXPEDITED RESPONSE B	Y 3/28***Technical A	ssistance Request-WSHA Safety
	Net***			
Attachments:	RE: RE: Technical Assistance-WA-	IGT		

Thanks, Laura – We'll be looking out for follow ups on this.

Copying the email thread with Edwin for reference.

In this particular instance, they didn't say anything as of yet about which entities will be providing an IGT, but we'll be sure to advise on the upcoming drafts/SDPs. One thing to keep in mind, in particular in Edwin's email, they're talking about possibly shaving off some of the Medicaid SDPs and paying that money to the MCOs as an "assessment" of some (b)(5)

kind.

(b)(5)

From: Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>

Sent: Tuesday, March 28, 2023 8:02 AM

To: Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov>; Badaracco, Andrew (CMS/CMCS) <Andrew.Badaracco@cms.hhs.gov> Cc: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>

Subject: FW: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***

Importance: High

Message

Hi Jonathan and Stuart,

Sorry to ask for a quick turnaround, but WA is asking for some feedback by COB today. As you'll see in the draft below, we don't have any kind of submission in house at this point. All that's been shared with us is a draft bill in the WA legislature for a new series of payments (SDPs and it looks like some FFS payments as well. We are making clear to the state that CMS doesn't comment on draft legislation, but wanted to give them some level of general TA. In that spirit, are you comfortable with the highlighted bullet that calls out the recent guidance you all put out on hold harmless?

Andrew - I added you as you were on the chain at one point from Edwin in DPO; there is definitely IGT funding involved in the legislation. I suspect this will be one that DMCP and FMG will want to discuss more if the legislation/state moves ahead with the proposal.

Thanks,

Laura

From: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>

Sent: Monday, March 27, 2023 4:08 PM

To: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>; Caulder, Tara (CMS/CMCS) <<u>Tara.Caulder@cms.hhs.gov</u>> Subject: RE: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***

Draft to share with Edwin; I still need to check with FMG on the link to their guidance:

Hi Edwin –

DMCP has reviewed the email and documents shared by Washington. We recognize the state requested feedback by COB 3/28. We've prepared a written response to share with the state; can you share this with the state?

"Thank you for your request. CMS does not comment on state legislation; however, CMS is happy to provide technical assistance for the state as it drafts submissions for CMS to review and approve, such as state directed payment preprints. While CMS does not currently have a draft SDP proposal before us, we do offer these general pieces of technical assistance as the state considers a future SDP submission:

- CMS is happy to review early drafts of preprint submissions. We have found this useful for both states and CMS as it generally allows CMS to identify any issues early, which may expedite the formal review processes.
- SDPs are reviewed by a federal review team, of which DMCP is one party. While early technical assistance helps to identify issues early, all preprints must go through a formal review process. Issues may be identified during the formal review process that were not identified during technical assistance.
- We strongly encourage states to submit SDPs at least 90 days in advance of the start of the rating period. Barring any notable policy issues, this timing generally allows for the state and CMS to work through the prior approval process, making it easier for states to appropriately incorporate the SDP into their contracts and rates. The later that states submit SDPs, the more likely that the related contracts and rates may be delayed and additional amendments may be needed. We do note that we cannot accept a preprint after the end of the rating period.
- We would also note that there is increased oversight interest in state directed payments, particularly in the financing of the non-federal share. We would recommend that the state consult with the appropriate FMG SMEs for any changing or new financing related to this SDP. We would also flag the following CIB that was published this past February on the use of provider taxes: <u>https://www.medicaid.gov/federal-policyguidance/downloads/cib021723.pdf</u>.
- States must provide CMS with an evaluation plan that would evaluate the effectiveness of the SDP on furthering the goal(s) and objective(s) identified in the state's Medicaid managed care quality strategy. CMS has released guidance on what elements states should include in their evaluation plan including identifying measure(s) such as those from the Medicaid and CHIP core set, as well as identifying baselines and targets to evaluate the relative success of the SDP. If you have questions about this, we are happy to connect you with our DQHO colleagues for more technical assistance.
- State directed payments must be based on the delivery and utilization of services to Medicaid beneficiaries covered under the contract for the applicable rating period. Therefore, state directed payments must be tied to utilization and delivery of services covered under the contract during the corresponding contract rating period; payment cannot be based solely on historical utilization. We note that the documentation provided to us suggests the use of reconciliation processes, where interim payments would be made based on historical utilization and then reconciled to utilization under the contract. While CMS has approved such models in SDPs historically, we did want to note that CMS and states have found such arrangements to be operationally challenging to implement. There often is increased work for states and plans in administering the interim payments and then the reconciliation process. We have also seen a number of states implement such payment arrangements and have to submit additional rate certification amendments and contract amendments in light of reconciliations, which can be administratively burdensome and time consuming for both CMS and states.

For more information, we do recommend that you review our more recent guidance on SDPs: <u>https://www.medicaid.gov/Federal-Policy-Guidance/Downloads/smd21001.pdf</u>. If you would like further technical assistance on a draft SDP for submission, please reach out to <u>statedirectedpayment@cms.hhs.gov</u>. We would also like to reiterate that the technical assistance provided above should not be considered CMS signing-off on or commenting on the state's draft legislation.

Thank you"

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 5:34 PM
To: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***

Hi John,

Thanks very much John for your guidance. Attached is their draft, I will contact Dr. Fotinos to make them aware CMS does not normally comment directly on a state's proposed legislation; their technical questions are noted below:

Questions/Concerns:

- Washington state is requesting to transition their existing pass-through program to a directed payment to comply with CMS' requirements to sunset the pass throughs.
- The state would like to discuss the expansion of the program, the proposed tiers for payment of assessment and the addition of an intergovernmental transfer program to fund a directed payment and an overall general discussion on permissibility of these items.

Please let me know if I can help out in any other way. I will email Dr. Fotinos in the interim.

Thank you,

Edwin Walaszek

Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 5:19 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>; Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Subject: RE: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety
Net***

Edwin – I can discuss with our team on Monday, but many of our folks (including Rebecca) are traveling on Monday. So, reviewing and providing formal feedback by 3/28 will likely not be possible. I can circle with our team on Monday and see if we have any high-level comments, but I can't guarantee what we can provide without additional details from the state. Is the attached document what the state is asking CMS to review? If so, is this draft legislation? CMS does not

normally comment directly on a state's proposed legislation, but we can offer the state technical assistance. Again, I can circle with the team on Monday and see what high-level technical assistance we can provide under the timing being offered by the state. It might be helpful for the state to send over technical questions that our team can review.

I hope this helps!

John Giles, MPA Director, Division of Managed Care Policy Disabled and Elderly Health Programs Group Center for Medicaid and CHIP Services Centers for Medicare and Medicaid Services Department of Health and Human Services Phone: 410-786-5545 E-mail: John.Giles1@cms.hhs.gov

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 5:09 PM
To: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***
Importance: High

Thank you John I appreciate that, I know next week will be difficult because of the meetings in Baltimore, especially since they are requesting a review by 3/28.

I took a look at your schedules for Monday and Rebecca will be OOO.

Do we need to necessarily have a call, or can the review and questions be conducted via email? They want this information Tuesday for their legislature.

Thank you,

Edwin Walaszek

Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 5:01 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>; Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Subject: RE: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety
Net***

Hi Edwin – thanks! I think we can start with DMCP (please include Rebecca Burch Mack, Laura Snyder, and myself). We will ensure our other team members attend as well. If the state needs to address specific IGT questions, I will note that FMG is best positioned to answer those questions. I will also note that our teams are traveling next week to Baltimore for onsite meetings with MCOG and DEHPG, so I am predicting that scheduling a meeting next week will be difficult, as most of our teams will be in all-day strategic planning meetings on-site.

Thanks for helping us coordinate!

John Giles, MPA Director, Division of Managed Care Policy Disabled and Elderly Health Programs Group Center for Medicaid and CHIP Services Centers for Medicare and Medicaid Services Department of Health and Human Services Phone: 410-786-5545 E-mail: John.Giles1@cms.hhs.gov

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 4:56 PM
To: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***
Importance: High

Hi John,

Thank you I will certainly do that, they emailed both of us. When I emailed Andrew initially about this he indicated FMG would eventually get pulled into the IGT questions, but as far as transitioning the payments, DMCP is a good starting point.

Questions/Concerns:

Washington state is requesting to transition their existing pass-through program to a directed payment to comply with CMS' requirements to sunset the pass throughs.

The state would like to discuss the expansion of the program, the proposed tiers for payment of assessment and the addition of an intergovernmental transfer program to fund a directed payment and an overall general discussion on permissibility of these items.

They are looking for guidance by 3/28/23 the latest.

Should I setup a call with the state and DMCP only, or does FMG need to be on the call for their input. Andrew is out today and if FMG is needed should I contact Rory to see if he can make the call?

Thank you,

Edwin Walaszek

Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 4:45 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>; Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>

CMS04336cv1712

Subject: RE: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***

Hi Edwin – it does seem like emails are crossing between multiple teams. \odot

Perhaps it makes the most sense to allow you to coordinate us in the way that makes the most sense. I am happy to help or participate however I can.

Thank you so much!

John Giles, MPA Director, Division of Managed Care Policy Disabled and Elderly Health Programs Group Center for Medicaid and CHIP Services Centers for Medicare and Medicaid Services Department of Health and Human Services Phone: 410-786-5545 E-mail: John.Giles1@cms.hhs.gov

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 4:39 PM
To: Giles, John (CMS/CMCS) <<u>John.Giles1@cms.hhs.gov</u>>
Cc: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***

Hi John,

My name is Edwin Walaszek and I am the Washington state lead, I just emailed Laura Snyder and for context I am just forwarding over the states initial request and some background, I know Dr. Fotinos emailed you directly.

Please let me know if I can help in anyway.

Thank you,

Edwin Walaszek Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>
Sent: Friday, March 24, 2023 4:28 PM
To: Walaszek, Edwin (CMS/CMCS) <Edwin.Walaszek1@cms.hhs.gov>; Badaracco, Andrew (CMS/CMCS)
<Andrew.Badaracco@cms.hhs.gov>
Subject: RE: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety
Net***

Hi Edwin,

We've received a separate request today from the state SMD on this topic; we'll follow-up after that meeting about any next steps.

Thanks, Laura

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 4:19 PM
To: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS)
<<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: WA STATE IS REQUESTING EXPEDITED RESPONSE BY 3/28***Technical Assistance Request-WSHA Safety Net***
Importance: High

Good afternoon Laura,

We emailed a few days back, I work in DPO as the Washington state lead, I emailed you regarding a question that was submitted by Washington state and a bill in their legislature. Washington state is requesting an expedited review of their concerns by Tuesday March 28th if possible.

The bill is expected to be introduced in the next couple of days and their legislative partners are anxious to learn more about the permissibility of the program under CMS rules.

There is a link to a recent news article in Washington that provides some background on this topic?

https://www.google.com/url?sa=t&rct=j&q=&esrc=s&source=web&cd=&cad=rja&uact=8&ved=2ahUKEwibu8-S2-_9AhXcMVkFHZwzDR0QFnoECAwQAQ&url=https%3A%2F%2Fwww.king5.com%2Farticle%2Fnews%2Fhealth%2Fwshahospitals-calling-for-increased-medicaid-payments%2F281-dd424f3a-d9e0-49e6-bf7aeb70590e0124&usg=AOvVaw2GfMqm1iV0kCroAtAFWktf

Please let me know how I can help out. I apologize they never indicated this guidance was needed so quickly.

Thank you,

Edwin Walaszek

Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Sent: Friday, March 24, 2023 3:52 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Fotinos, Charissa (HCA) <<u>charissa.fotinos@hca.wa.gov</u>>
Subject: RE: Technical Assistance Request

Yes, that article is about this bill.

Tuesday, March 28th would be ideal.

Abby Cole Section Manager, Hospital Finance & Drug Rebate <u>Abby.cole@hca.wa.gov</u> Office: 360-725-1835 She/Her (<u>why pronouns matter</u>)

Washington State Health Care uthority

<u>hca.wa.gov</u>

Connect with us

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 24, 2023 12:42 PM
To: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Cc: Fotinos, Charissa (HCA) <<u>charissa.fotinos@hca.wa.gov</u>>
Subject: Technical Assistance Request
Importance: High

External Email

From: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Sent: Friday, March 24, 2023 3:32 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Fotinos, Charissa (HCA) <<u>charissa.fotinos@hca.wa.gov</u>>
Subject: RE: Technical Assistance Request

Hello Edwin,

I'm following up on this. Any updates as to when we can expect to be able to have a TA call with CMS? The bill is expected to be introduced in the next couple of days and our legislative partners are anxious to learn more about the permissibility of the program under CMS rules.

Thank you, Abby

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Wednesday, March 22, 2023 12:29 PM
To: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Subject: RE: Technical Assistance Request

External Email

Thank you,

Edwin Walaszek Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Sent: Wednesday, March 22, 2023 1:08 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Klein, Evan (HCA) <<u>evan.klein@hca.wa.gov</u>>; Atkinson, Megan M. (HCA) <<u>megan.atkinson@hca.wa.gov</u>>; Lucero,
Catrina (HCA) <<u>catrina.lucero@hca.wa.gov</u>>
Subject: RE: Technical Assistance Request

Thank you.

We are looking to transition our existing pass-through program to a directed payment to comply with CMS' requirements to sunset the pass throughs.

The state would like to discuss the expansion of the program, the proposed tiers for payment of assessment and the addition of an intergovernmental transfer program to fund a directed payment. We are hoping for an overall general discussion on permissibility of those items.

Thank you,

Abby Cole Section Manager, Hospital Finance Abby.cole@hca.wa.gov Office: 360-725-1835 Pronouns: she/her

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Ithori

hca.wa.gov

Connect with us

From: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Thursday, March 16, 2023 3:19 PM
To: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Cc: Klein, Evan (HCA) <<u>evan.klein@hca.wa.gov</u>>; Atkinson, Megan M. (HCA) <<u>megan.atkinson@hca.wa.gov</u>>; Lucero, Catrina (HCA) <<u>catrina.lucero@hca.wa.gov</u>>;
Subject: Technical Assistance Request

Good afternoon Abby and team:

Thank you for submitting this request, I am reaching to out the team to see if they have any preliminary questions and I will follow up with some available time .

Thank you,

Edwin Walaszek Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Cole, Abby (HCA) <<u>abby.cole@hca.wa.gov</u>>
Sent: Thursday, March 16, 2023 2:09 PM
To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Cc: Klein, Evan (HCA) <<u>evan.klein@hca.wa.gov</u>>; Atkinson, Megan M. (HCA) <<u>megan.atkinson@hca.wa.gov</u>>; Lucero,
Catrina (HCA) <<u>catrina.lucero@hca.wa.gov</u>>
Subject: Technical Assistance Request

Hello Edwin,

I'm attaching a draft of a proposed bill for a revised hospital assessment in Washington State. I'm hoping you can help me get something scheduled with the right individuals so we can discuss the permissibility of the proposed changes.

Thank you,

Abby Cole

Section Manager, Hospital Finance & Drug Rebate <u>Abby.cole@hca.wa.gov</u> Office: 360-725-1835 She/Her (<u>why pronouns matter</u>)

Washington State Health Care uthority

<u>hca.wa.gov</u>

Connect with us

From: Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>
Sent: Wednesday, March 22, 2023 4:00 PM
To: Walaszek, Edwin (CMS/CMCS)
<Edwin.Walaszek1@cms.hhs.gov>; CMS State Directed Payment
<StateDirectedPayment@cms.hhs.gov>
Cc: Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>;

Kivisaari, John (CMS/CMCS) <<u>John.Kivisaari@cms.hhs.gov</u>> **Subject:** RE: Technical Assistance-WA-WSHA Safety Net Draft

Hi Edwin,

Thanks for sharing and you've hit the right place. I've included our state directed payment mailbox on the email thread. For SDPs, Tara Caulder is our WA lead. I've also cc'ed John Kivisaari, the DMCO lead for WA, for awareness.

Let us take a look at this and follow-up with you on next steps.

Thanks, Laura

From: Walaszek, Edwin (CMS/CMCS)
<<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Wednesday, March 22, 2023 3:43 PM
To: Snyder, Laura (CMS/CMCS) <<u>Laura.Snyder1@cms.hhs.gov</u>>
Subject: Technical Assistance-WA-WSHA Safety Net Draft

Good afternoon Laura,

My name is Edwin Walaszek and I am the CMS Medicaid Washington state lead. I am reaching out to you as I was referred by Andrew Badaracco, Washington state has submitted a draft bill (attached) that will revise the rating of Washington State Hospitals.

The state is looking to transition their existing pass-through program to a directed payment to comply with CMS' requirements to sunset the pass throughs.

The state would like to discuss the expansion of the program, the proposed tiers for payment of assessment and the addition of an intergovernmental transfer program to fund a directed payment.

They are hoping for an overall general discussion on permissibility of those items.

Thank you for any help you can provide, alternatively do you think it would be easier to setup a call with the state to discuss.

Please let me know if there are any other questions or concerns.

Thank you,

Edwin Walaszek Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Badaracco, Andrew (CMS/CMCS) <<u>Andrew.Badaracco@cms.hhs.gov</u>> Sent: Wednesday, March 22, 2023 3:38 PM To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>; Caughey, Tom (CMS/CMCS) <<u>Tom.Caughey@cms.hhs.gov</u>>; Moreth, James (CMS/CMCS) <<u>James.Moreth@cms.hhs.gov</u>>; Knight, Gary (CMS/CMCS) <<u>Gary.Knight@cms.hhs.gov</u>> Subject: RE: Technical Assistance-WA-WSHA Safety Net Draft

Hey Edwin –

Pass-through payments and state-directed payments are DMCP's policy area. Suggest you reach out to Laura Snyder.

Thanks!

From: Walaszek, Edwin (CMS/CMCS)
<<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Wednesday, March 22, 2023 3:29 PM
To: Caughey, Tom (CMS/CMCS) <<u>Tom.Caughey@cms.hhs.gov</u>>;
Moreth, James (CMS/CMCS) <<u>James.Moreth@cms.hhs.gov</u>>;
Knight, Gary (CMS/CMCS) <<u>Gary.Knight@cms.hhs.gov</u>>; Badaracco,
Andrew (CMS/CMCS) <<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: Technical Assistance-WA-WSHA Safety Net Draft

Hi Tom and team:

Thanks Tom, so I reached out to the state for some more specifics on their TA request regarding the draft by the legislature regarding the WSHA Safety Net draft.

The state is looking to transition their existing pass-through program to a directed payment to comply with CMS' requirements to sunset the pass throughs.

The state would like to discuss the expansion of the program, the proposed tiers for payment of assessment and the addition of an intergovernmental transfer program to fund a directed payment.

They are hoping for an overall general discussion on permissibility of those items.

Please let me know if there are any other questions or concerns.

Thank you,

Edwin Walaszek

Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Walaszek, Edwin (CMS/CMCS)
<<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Friday, March 17, 2023 11:38 AM
To: Caughey, Tom (CMS/CMCS) <<u>Tom.Caughey@cms.hhs.gov</u>>;
Moreth, James (CMS/CMCS) <<u>James.Moreth@cms.hhs.gov</u>>;
Knight, Gary (CMS/CMCS) <<u>Gary.Knight@cms.hhs.gov</u>>; Badaracco,
Andrew (CMS/CMCS) <<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: RE: Technical Assistance-WA-WSHA Safety Net Draft

Good morning Tom,

Thank you, I will reach out to the state for more specifics.

Thank you,

Edwin Walaszek

Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

From: Caughey, Tom (CMS/CMCS) <<u>Tom.Caughey@cms.hhs.gov</u>> Sent: Friday, March 17, 2023 11:23 AM To: Walaszek, Edwin (CMS/CMCS) <<u>Edwin.Walaszek1@cms.hhs.gov</u>>; Moreth, James (CMS/CMCS) <<u>James.Moreth@cms.hhs.gov</u>>; Knight, Gary (CMS/CMCS) <<u>Gary.Knight@cms.hhs.gov</u>>; Badaracco, Andrew (CMS/CMCS) <<u>Andrew.Badaracco@cms.hhs.gov</u>> Subject: RE: Technical Assistance-WA-WSHA Safety Net Draft

Hi Edwin,

Could the state please send questions they have before the call? Also, if they provide a little background on why they are making the changes could help. Thanks.

Tom Caughey, Funding Specialist Centers for Medicare & Medicaid Services Financial Management Group Division of Reimbursement Review Federal Building Suite 208 315 West Allegan Lansing, MI 48933 (b)(6)

From: Walaszek, Edwin (CMS/CMCS)
<<u>Edwin.Walaszek1@cms.hhs.gov</u>>
Sent: Thursday, March 16, 2023 6:18 PM
To: Moreth, James (CMS/CMCS) <<u>James.Moreth@cms.hhs.gov</u>>;
Caughey, Tom (CMS/CMCS) <<u>Tom.Caughey@cms.hhs.gov</u>>; Knight,
Gary (CMS/CMCS) <<u>Gary.Knight@cms.hhs.gov</u>>; Badaracco,
Andrew (CMS/CMCS) <<u>Andrew.Badaracco@cms.hhs.gov</u>>
Subject: Technical Assistance-WA-WSHA Safety Net Draft

Hello DRR team:

I am reaching out to the team because Washington state has submitted a draft bill (attached) that will revise the rating of Washington State Hospitals. The state is requesting to speak with CMS to discuss the acceptability of the proposed changes.

Are any questions or concerns I can help clarify with the state before scheduling some time with them?

Thank you,

Edwin Walaszek Washington State Lead Division of Program Operations – West | Medicaid & CHIP Operations Group Center for Medicaid & CHIP Services | Centers for Medicare & Medicaid Services Email:Edwin.Walaszek1@cms.hhs.gov

Message

From:	Boston, Beverly (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	1/9/2023 9:42:25 PM			
To:	Fan, Kristin (CMS/CMCS)	(b)(6)		
		(b)(6)		; Howe, Rory (CMS/CMCS) Arnold, Charlie
	(CMS/CMCS)	(b)(6)		j Arnold, Charlie
		(b)(6)		Clark, Jennifer
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		
		(b)(6)		; Cuno, Richard
	(CMS/CMCS)	(b)(6)		,
	[(b)(6)		<u></u>
CC:	Maccarroll, Amber (CMS/CMCS)		(b)(6)	
		(b)(6)	·	Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)	<u> </u>	
		(b)(6)		adams, lia (CMS/CMCS)
	L			Endelman (he/him),
	Jonathan (CMS/CMCS)	(b)(6)		
	l	(b)(6)		
Subject:	RE: RE: OGC-OL Passback: Status a Taxes and Hold Harmless Arranger		tive Statement DUE COB 1	ODAY: CIB Health Care Related

Hence the reason I am asking for an ETA from the team on turnaround since I'm not sure based on comments whether OGC/OL/OCD direct follow-up is needed? Can we turnaround comment by Wed or Thur or is that not feasible? Just confirming

Beverly

From: Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>

Sent: Monday, January 9, 2023 4:33 PM

To: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Boston, Beverly (CMS/CMCS)

<Beverly.Boston@cms.hhs.gov>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Cuno,

Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>

Cc: Maccarroll, Amber (CMS/CMCS) < Amber.MacCarroll@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS)

<Jeremy.Silanskis@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov>

Subject: RE: OGC-OL Passback: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

And I'm going through the CIB now and inserting comments	- some of which I don'	t think we can provic	le a definitive
response.			

From: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>
Sent: Monday, January 9, 2023 4:31 PM
To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS)
<<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard

(CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>

Cc: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> **Subject:** RE: OGC-OL Passback: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

Thanks, Beverly. I think some of the line edits are visible in the CIB, but many by OL are not visible. Is there a version with the line edits visible?

From: Boston, Beverly (CMS/CMCS) < Beverly.Boston@cms.hhs.gov>

Sent: Monday, January 9, 2023 3:34 PM

To: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>

Cc: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>

Subject: OGC-OL Passback: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

Hello,

Please see attached with OL and OGC comments. Can you take a look and let me know **when you'll be able to turn around clean versions**? As a reminder, next step is R2 CMS and the OCD will concurrently send it directly to Rachel in IOS, Sara Sills in OMB (Rory I did mention to Perrie that we shared and advanced copy with OMB), and Jessica Schubel in DPC to review.

Thanks

Beverly

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>
Sent: Friday, January 6, 2023 4:29 PM
To: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Arnold,
Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS)
<<u>Richard.Cuno@cms.hhs.gov</u>>
Cc: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS)
<<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>
Subject: RE: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

Looks good. I will circle back if there are any questions. Thank you all.

Beverly

From: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>

Sent: Friday, January 6, 2023 4:08 PM

To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS)

<<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard

(CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>

Cc: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> Subject: RE: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

My edits are in and this is good to go. Thanks, all!

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>
Sent: Friday, January 6, 2023 2:47 PM
To: Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>;
Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS)
<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>
Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS)
<<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>
Subject: RE: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

Thanks Kristin,

Based on your comments would the below edits work? Please others review Kristin's comments in the attached and make edits here \rightarrow reactive that was drafted by OC by COB today.

(b)(5)

Thanks



From: Fan, Kristin (CMS/CMCS) < Kristin.Fan@cms.hhs.gov>

Sent: Friday, January 6, 2023 2:19 PM

To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS)

<<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>

Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS)

<<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>

Subject: RE: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold Harmless Arrangements

I made some suggestions.

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>
 Sent: Friday, January 6, 2023 1:33 PM
 To: Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS)

<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>> Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> Subject: Status and Follow Up on Reactive Statement DUE COB TODAY: CIB Health Care Related Taxes and Hold

Thanks Kristin,

Harmless Arrangements

Status update: OCD confirmed we are still aiming for 1/23. OCD is awaiting OGC comments (if any) on the CIB. Once the CIB clears Comms, the OCD will send it directly to Rachel in IOS, Sara Sills in OMB (Rory I did mention to Perrie that we shared and advanced copy with OMB), and Jessica Schubel in DPC to review.

In addition due COB today - Here is the <u>reactive that was drafted by OC</u> for the CIB. Please let me know if you have edits to the reactive statement developed by OC.

Thanks

Beverly

From: Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>
Sent: Wednesday, January 4, 2023 9:45 AM
To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS)
<<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Goldstein, Stuart
(CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>
Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS)
<<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia
(CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>
Subject: RE: CIB Health Care Related Taxes and Hold Harmless Arrangements

Thanks Beverly. I defer to others but don't think the edits are helpful for the CIB. It was carefully crafted language. I would not recommend accepting these changes.

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>
Sent: Wednesday, January 4, 2023 8:46 AM
To: Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS)
<Jennifer.Clark@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS)
<<u>Amber.MacCarroll@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>
Subject: CIB Health Care Related Taxes and Hold Harmless Arrangements

Good morning and HNY! 🏂

Looping others. All Comms clearance comments on the CIB are due from commenters on 1/5. Please hold the attached FCHCO comments until all other comments on the CIB are received. I will need clean and redlined comments once all comments are received.

In addition due 12pm tomorrow 1/5 - Here is the <u>reactive that was drafted by OC</u> for the CIB. Please let me know if you have edits to the reactive statement developed by OC.

Thank you

Beverly

From: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>
Sent: Tuesday, January 3, 2023 3:57 PM
To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>
Cc: Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS)
<<u>Amber.MacCarroll@cms.hhs.gov</u>>
Subject: FW: FOR CLEARANCE: Internal Q&As for CIB Health Care Related Taxes and Hold Harmless Arrangements

Hi, Beverly and Lia. Would you mind making should make sure the attached track changes based on a few suggestions from Tim make it into the final version? Please let me know if you have any questions.

Thanks, Rory

From: Howe, Rory (CMS/CMCS)
Sent: Tuesday, January 3, 2023 3:49 PM
To: Engelhardt, Tim (CMS/FCHCO) <<u>Tim.Engelhardt@cms.hhs.gov</u>>
Subject: RE: FOR CLEARANCE: Internal Q&As for CIB Health Care Related Taxes and Hold Harmless Arrangements

Hi Tim,

Happy New Year. I appreciate you taking the time to review and to comment. Thanks for catching the typo and for highlighting where we could be more precise to avoid misinterpretations. We'll update the draft CIB to address the comments/edit. Thanks again.

Rory

From: Engelhardt, Tim (CMS/FCHCO) <<u>Tim.Engelhardt@cms.hhs.gov</u>>
 Sent: Tuesday, January 3, 2023 3:16 PM
 To: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>
 Subject: FW: FOR CLEARANCE: Internal Q&As for CIB Health Care Related Taxes and Hold Harmless Arrangements

Rory –

I understand the CIB was FYI-only, but I feel compelled to share with you a few things in the attached. I was only reading it to try to learn the policy, but there is a place in the CIB where a reader could easily take away the wrong message. And a typo.

Tim Engelhardt (he/him) Medicare-Medicaid Coordination Office Centers for Medicare & Medicaid Services 202.690.6277

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From: CMS CLEARANCES < <u>CLEARANCES@cms.hhs.gov</u>>

Sent: Tuesday, January 3, 2023 1:35 PM

To: Worstell, Megan (CMS/OFM) <Megan.Worstell@cms.hhs.gov>; Czajkowski, John (CMS/OFM) <John.Czajkowski@cms.hhs.gov>; Plater, Morris (CMS/OFM) <<u>Morris.Plater@cms.hhs.gov</u>>; Stokes-Murray (He/Him), Heinz (CMS/OFM) <<u>KHeinz.Stokes-Murray@cms.hhs.gov</u>>; Tierney, Janet (CMS/OFM) <<u>Janet.Tierney@cms.hhs.gov</u>>; Kelsey, Ashley (CMS/OFM) <<u>Ashley.Kelsey@cms.hhs.gov</u>>; Carmichael, Wanda (CMS/OFM) <<u>Wanda.Carmichael@cms.hhs.gov</u>>; Benns, Antoinette (CMS/OFM) <<u>Antoinette.Benns@cms.hhs.gov</u>>; Richter (she/her), Liz (CMS/CM) <elizabeth.richter@cms.hhs.gov>; Rice, Cheri (CMS/CM) <Cheri.Rice@cms.hhs.gov>; Ahern, Robert (CMS/CM) <Robert.Ahern@cms.hhs.gov>; Mays, Beth (CMS/CM) <Beth.Mays@cms.hhs.gov>; Blackford (she/her), Carol (CMS/CM) <<u>Carol.Blackford@cms.hhs.gov</u>>; Pequigney, Susan (CMS/CM) <Susan.Pequigney@cms.hhs.gov>; Farran, Patti (CMS/CM) <Patti.Farran@cms.hhs.gov>; Beder, Victoria (CMS/CM) <Victoria.Beder@cms.hhs.gov>; Feaster, Simone (CMS/CM) <simone.feaster@cms.hhs.gov>; Uebersax, Julie (CMS/CM) <Julie.Uebersax@cms.hhs.gov>; Held, William (CMS/CM) <William.Held@cms.hhs.gov>; OToole, Meghan (CMS/OA) <Meghan.OToole1@cms.hhs.gov>; Labonte, Christiane (CMS/CM) <Christiane.Labonte@cms.hhs.gov>; Martin, Kristi (CMS/CM) <Kristina.Martin@cms.hhs.gov>; Turco, Molly (CMS/CM) <Molly.Turco@cms.hhs.gov>; Jacobs, Douglas (CMS/CM) <Douglas.Jacobs@cms.hhs.gov>; Hunter, Leah (CMS/CM) <Leah.Hunter@cms.hhs.gov>; CMS CPI Clearance Box <CPI_Clearance_Box@cms.hhs.gov>; Hart, Bradley (CMS/CPI); Lindstrom, Jennifer (CMS/CPI) <Jennifer.Lindstrom@cms.hhs.gov>; Mills, George (CMS/CPI) <george.mills@cms.hhs.gov>; Brentzel, Ingrid (CMS/CPI) <Ingrid.Brentzel@cms.hhs.gov>; Graham, John (CMS/CPI) <John.Graham@cms.hhs.gov>; Wilson-Coe, Tomiko (CMS/CPI) <Tomiko.Wilson-Coe@cms.hhs.gov>; Allen, Nakia (CMS/CPI) <nakia.allen-mcghee@cms.hhs.gov>; Ahmad, Namirah (CMS/CPI) <Namirah.Ahmad@cms.hhs.gov>; Barkai, Melissa (CMS/CPI) <Melissa.Barkai@cms.hhs.gov>; Coates, Nikita (CMS/CPI) <Nikita.Coates@cms.hhs.gov>; Mitchell, Dashe (CMS/CPI) <Dashe.Mitchell@cms.hhs.gov>; Tott, Karen (CMS/CPI) <Karen.Tott@cms.hhs.gov>; Stevenson, Bryant (CMS/CPI) <bryant.stevenson@cms.hhs.gov>; Oelschlaeger, Allison (CMS/OEDA) <Allison.Oelschlaeger@cms.hhs.gov>; Shatto, Andrew (CMS/OEDA) <<u>Andrew.Shatto@cms.hhs.gov>;</u> Hitchcock, Katherine (CMS/OEDA) <<u>Katherine.Hitchcock@cms.hhs.gov>;</u> Harper, Bernice (CMS/OEDA) <Bernice.Harper@cms.hhs.gov>; CMS Front Office - CCIIO Clearances <FrontOffice-CCIIOClearances@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Wilson, Lisa (CMS/CCIIO) (CMS/CCIIO) <Sara.Rosta@cms.hhs.gov>; Arapi, Leslie (CMS/OPOLE) <Leslie.Arapi@cms.hhs.gov>; Frimpong, Janny (CMS/CCIIO) <Janny.Frimpong@cms.hhs.gov>; Brooks, Kiahana (CMS/CCIIO) <Kiahana.Brooks@cms.hhs.gov>; Cantwell, Kathleen (CMS/OSORA) <Kathleen.Cantwell@cms.hhs.gov>; Garcia, Vanessa (CMS/OSORA) <Vanessa.Garcia@cms.hhs.gov>; Jackson, Marilyn (CMS/OSORA) <Marilyn.Jackson@cms.hhs.gov>; Barnett Sherrill (She/Her), Alexis (CMS/OSORA) <Alexis.Sherrill@cms.hhs.gov>; Taylor, Isabel (CMS/OSORA) <<u>Isabel.Taylor@cms.hhs.gov</u>>; Palmer, Erin (CMS/OSORA) <<u>erin.palmer@cms.hhs.gov</u>>; Unruh, Patti (CMS/OSORA) <Patti.Unruh@cms.hhs.gov>; Khan, Farooq (CMS/OSORA) <Farooq.Khan@cms.hhs.gov>; Lafferty, Tiffany (CMS/OSORA) <Tiffany.Lafferty@cms.hhs.gov>; Parham, William (CMS/OSORA) <WILLIAM.PARHAM@cms.hhs.gov>; Jones, Martique (CMS/OSORA) <<u>Martique.Jones@cms.hhs.gov</u>>; Phan, Thomas (CMS/OSORA) <<u>Thomas.Phan@cms.hhs.gov</u>>; Edmondson-Parrott, Michele (CMS/OSORA) < michele.edmondsonparrott@cms.hhs.gov>; Miller, Ruth-Sam (CMS/OSORA) <<u>Ruth.Miller@cms.hhs.gov</u>>; Lilley, Edward (CMS/OSORA) <<u>Edward.Lilley@cms.hhs.gov</u>>; McLemore, Monica (CMS/OSORA) < Monica.McLemore@cms.hhs.gov>; Witherspoon, Tia (CMS/OSORA) <Tia.Witherspoon@cms.hhs.gov>; CMS OIT Correspondence <<u>OITCorrespondence@cms.hhs.gov</u>>; Howden, Catherine (CMS/OC) <<u>Catherine.Howden@cms.hhs.gov</u>>; Tross, Jason (CMS/OC) <<u>Jason.Tross@cms.hhs.gov</u>>; Wagner, Rachel (CMS/OC) <Rachel.Wagner@cms.hhs.gov>; 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Cc: CMS CLEARANCES <<u>CLEARANCES@cms.hhs.gov</u>>; Dinges, Enrico (CMS/OC) <<u>Eric.Dinges@cms.hhs.gov</u>> **Subject:** FOR CLEARANCE: Internal Q&As for CIB Health Care Related Taxes and Hold Harmless Arrangements

Please copy <u>Enrico Dinges</u> and on <u>ALL</u> responses pertaining to this item when replying to CMS Clearances.

Please see attached internal qas for review. The informational bulletin is FYI ONLY. Thank you.

Comments Due: 1:00 PM ET Thursday, January 5, 2023

All: For your review and input. Concurrent HHS/CMS review.

Title: Internal Q&As for CMCS informational bulletin on health care related taxes and hold harmless arrangements.

Agency/Office: CMCS

Subject/Description: CMS will release an informational bulletin on health care related taxes and hold harmless arrangements involving the redistribution of Medicaid payments. This informational bulletin responds in part to questions CMS has received regarding the statutory and regulatory requirements applicable to health care-related taxes, including in connection with proposals to implement or renew Medicaid managed care state directed payments (SDPs). There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

COMMs Materials for Rollout: Internal Q&As

Deadline for COMMS Clearance comments: Thursday, January 5 by 1:00 PM

Requested Release date: 2/7/2023

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From:	Center for Medicaid and CHIP Services (CMCS) [Medicaid.gov@subscriptions.cms.hhs.gov]			
Sent:	2/17/2023 8:26:30 PM			
To:	Howe, Rory (CMS/CMCS) (b)(6)			
	(b)(6)			
Subject:	Informational Bulletin: Health Care-Related Taxes and Hold Harmless Arrangements			

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Informational Bulletin: Health Care-Related Taxes and Hold Harmless Arrangements

Today, the Centers for Medicare & Medicaid Services (CMS) issued an informational bulletin to states reiterating certain federal requirements that pertain to health care-related taxes. Recently, CMS became aware that some health care-related tax programs appear to involve agreements among providers to redistribute their Medicaid payments to hold taxpayers harmless for the cost of the tax. The informational bulletin reminds states that such arrangements are prohibited by the statute and regulations and re-emphasizes our goal of assisting states in ensuring appropriate sources of non-federal share financing.

Read the full Informational Bulletin.

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(b)(6) Sent: 2/17/2023 9:05:48 PM To: Howe, Rory (CMS/CMCS) (b)(6) (b)(6)	om:	Engelhardt, Tim (CMS/FCHCO)	(b)(6)	
			(b)(6)	
To: Howe, Rory (CMS/CMCS) (b)(6)	ent:	2/17/2023 9:05:48 PM		
	To:	Howe, Rory (CMS/CMCS)	(b)(6)	
(b)(6)				

Congrats on getting this out!

Message

Tim Engelhardt (he/him) Medicare-Medicaid Coordination Office Centers for Medicare & Medicaid Services 202.690.6277

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From: Center for Medicaid and CHIP Services (CMCS) <Medicaid.gov@subscriptions.cms.hhs.gov>
Sent: Friday, February 17, 2023 3:27 PM
To: Engelhardt, Tim (CMS/FCHCO) <Tim.Engelhardt@cms.hhs.gov>
Subject: Informational Bulletin: Health Care-Related Taxes and Hold Harmless Arrangements

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Informational Bulletin: Health Care-Related Taxes and Hold Harmless Arrangements

Today, the Centers for Medicare & Medicaid Services (CMS) issued an informational bulletin to states reiterating certain federal requirements that pertain to health care-related taxes. Recently, CMS became aware that some health care-related tax programs appear to involve agreements among providers to redistribute their Medicaid payments to hold taxpayers harmless for the cost of the tax. The informational bulletin reminds states that such arrangements are prohibited by the statute and regulations and re-emphasizes our goal of assisting states in ensuring appropriate sources of non-federal share financing.

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From:	Boston, Beverly (CMS/CMCS)	(b)(6)	
		(b)(6)	
Sent:	2/22/2023 5:10:06 PM		
To:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)	
		(b)(6)	 Maccarroll, Amber
	(CMS/CMCS)	(b)(6)	
		(b)(6)	
Subject:	RE: RE: E&C Majority Inquiry - Ho	old Harmless	

Yes, Gayle will send the invite

Beverly

Message

From: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>
Sent: Wednesday, February 22, 2023 11:59 AM
To: Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS)
<Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <Amber.MacCarroll@cms.hhs.gov>
Subject: RE: E&C Majority Inquiry - Hold Harmless

Hi, Beverly. I am taking my daughters to the dentist today and might not me back by 3. The earliest I can do today is 3:30 (while Jeremy covers SBS). Would 3:30 work for OL?

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>
Sent: Wednesday, February 22, 2023 11:31 AM
To: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS)
<<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>;
Subject: FW: E&C Majority Inquiry - Hold Harmless

Hello,

Tomorrow looks tight. Would 3pm today work?

Beverly

From: Mauser, Gayle (CMS/OL) <<u>Gayle.Mauser@cms.hhs.gov</u>> Sent: Wednesday, February 22, 2023 11:17 AM To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>> Subject: FW: E&C Majority Inquiry - Hold Harmless

Beverly, I understand from Perrie that you would be the right person to help with FMG schedules. Is that right, and if so do you mind letting me know what options might work for the FMG team in the next couple of days? I am out Friday, so if it's possible to have it before COB tomorrow that would be great.

Thank you – and please let me know if I should take a different route for scheduling!

Gayle

From: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>> Sent: Tuesday, February 21, 2023 2:37 PM To: Mauser, Gayle (CMS/OL) <<u>Gayle.Mauser@cms.hhs.gov</u>> Cc: Costello, Anne Marie (CMS/CMCS) <<u>AnneMarie.Costello@cms.hhs.gov</u>>; Briskin, Perrie (CMS/CMCS) <<u>Perrie.Briskin@cms.hhs.gov</u>>; Kirchgraber, Kate (CMS/OL) <<u>Kate.Kirchgraber@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>> Subject: RE: E&C Majority Inquiry - Hold Harmless

Hi Gayle,

A call sounds right to me. Please also include Jeremy, Amber, and Charlie in the discussion. For awareness, tomorrow, FMG is planning to issue a letter to Florida and a question set to Missouri on this issue. Both states appear to have concerning arrangements in place and the letter/question set tomorrow are part of our work to address the arrangements. Let me know if you have any questions in the interim.

Thanks, Rory

From: Mauser, Gayle (CMS/OL) <<u>Gayle.Mauser@cms.hhs.gov</u>>
Sent: Tuesday, February 21, 2023 1:57 PM
To: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>
Cc: Costello, Anne Marie (CMS/CMCS) <<u>AnneMarie.Costello@cms.hhs.gov</u>>; Briskin, Perrie (CMS/CMCS)
<<u>Perrie.Briskin@cms.hhs.gov</u>>; Kirchgraber, Kate (CMS/OL) <<u>Kate.Kirchgraber@cms.hhs.gov</u>>
Subject: E&C Majority Inquiry - Hold Harmless

Hi Rory,

After Friday's hold harmless CIB went out, we received an inquiry from House E&C majority staff asking for more information—in particular, about the language from the list serv notice indicating "recently, CMS became aware that some health care-related tax programs appear to involve agreements among providers to redistribute their Medicaid payments to hold taxpayers harmless for the cost of the tax."

Specifically, the staff would like to know about the instances CMS has found, and the steps the agency is taking to address those agreements.

I imagine it will be most efficient to have a quick call to discuss actions to date, anticipated upcoming actions, and next steps for responding to the Hill—does that work for you? Are there others who should be included?

Thanks, Gayle

Gayle Mauser

(she/her) Low Income Programs Analysis Group Office of Legislation Centers for <u>Medicare & Medicaid Services</u> (CMS) Cell Phone (b)(6)

Message				
From:	Holligan, Ricardo (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	2/22/2023 9:14:39 PM			
To:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		
Subject:	Automatic reply: Automatic reply: REN	1INDER DUE WEDS 2/	/22: Email States: CON	GRATULATIONS WE ARE LIVE:
-	TAXES HOLD HARMLESS CIB ROLLOUT	ACTIONS		

I am on leave until February 28, 2023 . When I return I will respond to your email .

If you have an urgent matter, please contact Alma Solomon at Alma.Solomon@cms.hhs.gov.

Thank you,

Ricardo

Message

Aldana, Karen (CMS/OC)		(b)(6)	
	(b)(6)		
2/22/2023 3:03:28 PM			
Richardson (she/her), Erin (CMS/OA)	(b)(6)	
L	(b)(6)		; OToole, Meghan
(CMS/OA)	(b)(6)		
	(b)(6)		
Alexander, Bruce (CMS/OC)		b)(6)	
``````````````````````````````````````	(b)(6)		Howden, Catherine
(CMS/OC)	(b)(6)		
	(b)(6)		; Wagner, Rachel
(CMS/OC)	(b)(6)		
	(b)(6)		Shorter, Kimberly
(CMS/OC)	(b)(6)		
	(b)(6)		; Thorn, Raymond
(CMS/OC)	(b)(6)		
l	(b)(6)		
	2/22/2023 3:03:28 PM Richardson (she/her), Erin ( (CMS/OA) Alexander, Bruce (CMS/OC) (CMS/OC) (CMS/OC)	(b)(6) 2/22/2023 3:03:28 PM Richardson (she/her), Erin (CMS/OA) (b)(6) (CMS/OA) (CMS/OA) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (CMS/OC) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(b)(6) (b)(b)(b)(b) (b)(b)(b)(b)(b)(b)	(b)(6)         2/22/2023 3:03:28 PM         Richardson (she/her), Erin (CMS/OA)       (b)(6)         (b)(6)       (b)(6)         (CMS/OA)       (b)(6)         Alexander, Bruce (CMS/OC)       (b)(6)         (CMS/OC)       (b)(6)

Subject: RE: RE: ATTEN MEGHAN & ERIIN - ADVICE ON CBL SSA Blog - OK to Send to SSA? or 1 More Review by CBL? Please Advise

Thank you so much!

From: Richardson (she/her), Erin (CMS/OA) <Erin.Richardson@cms.hhs.gov>

Sent: Wednesday, February 22, 2023 9:56 AM

To: Aldana, Karen (CMS/OC) <Karen.Aldana@cms.hhs.gov>; OToole, Meghan (CMS/OA)

<Meghan.OToole1@cms.hhs.gov>

**Cc:** Alexander, Bruce (CMS/OC) <Bruce.Alexander@cms.hhs.gov>; Howden, Catherine (CMS/OC)

<Catherine.Howden@cms.hhs.gov>; Wagner, Rachel (CMS/OC) <Rachel.Wagner@cms.hhs.gov>; Shorter, Kimberly (CMS/OC) <Kimberly.Shorter@cms.hhs.gov>; Thorn, Raymond (CMS/OC) <Raymond.Thorn@cms.hhs.gov> **Subject:** RE: ATTEN MEGHAN & ERIIN - ADVICE ON CBL SSA Blog - OK to Send to SSA? or 1 More Review by CBL? Please Advise

Thanks, Karen. I think it's fine to move forward (no need for CBL to see it again)

From: Aldana, Karen (CMS/OC) <Karen.Aldana@cms.hhs.gov>

Sent: Wednesday, February 22, 2023 9:41 AM

**To:** OToole, Meghan (CMS/OA) <<u>Meghan.OToole1@cms.hhs.gov</u>>; Richardson (she/her), Erin (CMS/OA)

<<u>Erin.Richardson@cms.hhs.gov</u>>

**Cc:** Alexander, Bruce (CMS/OC) < <u>Bruce.Alexander@cms.hhs.gov</u>>; Howden, Catherine (CMS/OC)

<<u>Catherine.Howden@cms.hhs.gov</u>>; Wagner, Rachel (CMS/OC) <<u>Rachel.Wagner@cms.hhs.gov</u>>; Shorter, Kimberly (CMS/OC) <<u>Kimberly.Shorter@cms.hhs.gov</u>>; Thorn, Raymond (CMS/OC) <<u>Raymond.Thorn@cms.hhs.gov</u>>

**Subject:** ATTEN MEGHAN & ERIIN - ADVICE ON CBL SSA Blog - OK to Send to SSA? or 1 More Review by CBL? Please Advise

Reupping -in need of your guidance.

From: Aldana, Karen (CMS/OC)
Sent: Tuesday, February 21, 2023 3:12 PM
To: OToole, Meghan (CMS/OA) <<u>Meghan.OToole1@cms.hhs.gov</u>>; Richardson (she/her), Erin (CMS/OA)
<<u>Erin.Richardson@cms.hhs.gov</u>>
Cc: Alexander, Bruce (CMS/OC) <<u>Bruce.Alexander@cms.hhs.gov</u>>; Howden, Catherine (CMS/OC)
<<u>Catherine.Howden@cms.hhs.gov</u>>; Wagner, Rachel (CMS/OC) <<u>Rachel.Wagner@cms.hhs.gov</u>>; Shorter, Kimberly (CMS/OC) <<u>Kimberly.Shorter@cms.hhs.gov</u>>; Thorn, Raymond (CMS/OC) <<u>Raymond.Thorn@cms.hhs.gov</u>>
Subject: CBL SSA Blog - OK to Send to SSA? or 1 More Review by CBL? Please Advise

Meghan & Erin - CBL's Social Security Matters blog is updated based on her feedback. The Administrator in her review had a question re (b)(5) (b)(5)

Please let me know if this has the green light to SSA **OR** if you think CBL will want to see it one last time?

From:(b)(6)Administrator (CMS/OA(b)(6)Sent: Monday, February 20, 2023 7:02 PMSubject: RE: DC Update for ACBL 2.17.2023 - Review Item for Tuesday

Thanks. Attached are edits to the blog.

On the US of Care speech – Jon or Erin if either wants to do it, if not, then Meena or Dan. Thanks.

From: Aldana (CMS/OC) <Karen.Aldana@cms.hhs.gov>Sent: Friday, February 17, 2023 10:12 PMTo:(b)(6)Administrator (CMS/OA)(b)(6)Subject: DC Update for ACBL 2.17.2023 - Review Item for Tuesday

Hi Chiquita – Sharing today's update, which includes the latest SSA blog (it's same version Bruce sent you at 5 p.m.) Have a great weekend!

#### **ITEMS FOR YOUR ATTENTION:**

- Speaking Requests: Please accept/ decline by Tuesday February 21, 2023
- SSA Blog (attached)

#### **QUOTES FOR YOUR APPROVAL:**

None

#### **KEY HIGHLIGHTS & FLAGS:**

#### Your Hits for Today:

#### Quotes

• 2/17/23: McKnight's Home Care: <u>Provider groups, lawmakers weigh in on MA plan proposed rule</u> "We want to ensure MA enrollees' access includes up to 100 days of skilled nursing care (when medically

necessary) and coverage for all medically necessary, 30-day home health episodes, as is permitted under traditional Medicare," Nicole Fallon, LeadingAge vice president of health policy and integrated services, penned in a letter to CMS Administrator **Chiquita Brooks-LaSure.** 

- 2/17/23: HeadTopics: Maker of Promising Alzheimer's Drug Leqembi Expects Full FDA Approval This Summer, Expanded Medicare Coverage More than 70 members of Congress this month called on Health Secretary Xavier Becerra and CMS Administrator Chiquita Brooks-LaSure to ease the coverage restrictions on Leqembi to ensure more access across America.Other big food businesses are busy raising prices with Coca-Cola saying it will raise the price of its fizzy drinks again this year, after increasing them by 11% in 2022."Patients, families, and caregivers living in rural and underserved areas should have the same opportunity for access to treatment," "One of the things I would just emphasize is as you know, in this particular class, [we] really wanted to have more information as we learn what these products are going to do," CMS Administrator Brooks-LaSure said Tuesday during a call with reporters."But we continue to be open to hearing new data from manufacturers and advocates.
- 2/17/23: Marco Eagle: <u>3 To Know: Chick-fil-A introduces cauliflower sandwich, more</u> <u>Medicare targets drug companies that raise prices above rate of inflation</u> The federal law "lowers outof-pocket drug costs for people with Medicare and improves the sustainability of the Medicare program for current and future generations," said CMS Administrator Chiquita Brooks-LaSure.

#### Mentions

- 2/17/23: InsiderNJ: Pascrell, Peters, House Colleagues Demand Continued Test Coverage for Medicare Beneficiaries WASHINGTON, DC – U.S. Representatives Bill Pascrell, Jr. (D-NJ-09) and Scott H. Peters (D-CA-50) are leading a federal effort to protect Medicare recipients from new medical costs. Their letter signed by 32 House members urges the Centers for Medicare and Medicaid Services (CMS) to continue covering the costs of at-home COVID-19 tests for beneficiaries. Dear Administrator Brooks-LaSure: We commend the Centers for Medicare and Medicaid Services (CMS) for taking the important step of covering at-home COVID-19 diagnostic test at no-cost to beneficiaries through a demonstration program.
- 2/17/23: News 7F: Senators call for swift action to expand Medicare coverage of Alzheimer's drugs (NASDAQ: BIIB) "Unless CMS reconsiders the April 2022 NCD, access to lecanemab and other diseasemodifying therapies for Alzheimer's disease will be extremely limited," said the group led by Senators Susan Collins (R-ME) and Shelley. Moore Capito (R-WV) wrote in a letter to Health Secretary Xavier Becerra and Chiquita Brooks-LaSure and CMS administrator Chiquita Brooks-LaSure.
- 2/17/23: Seeking Alpha: Senators urge swift action to expand Medicare coverage for Alzheimer's therapies "Unless CMS reconsiders the April 2022 NCD, access to lecanemab and other diseasemodifying therapies for Alzheimer's disease will be extremely limited," the group led by Senator Susan Collins (R-ME) and Shelley Moore Capito (R-WV) wrote in a letter to Health Secretary Xavier Becerra and Chiquita Brooks-LaSure and CMS administrator Chiquita Brooks-LaSure.

- 2/17/23: Politico Pulse: <u>The Hill for PBMs to climb</u> HOSPICE GROUPS MEET WITH BROOKS-LASURE In a meeting with CMS Administrator Chiquita Brooks-LaSure, four hospice organizations brought concerns and policy recommendations to the agency.
- 2/17/23: **Benefits Pro**: <u>Senator urges CMS to approve its proposed Medicare Advantage policy changes</u> However, earlier this week, Senate Finance Committee Chair Ron Wyden, D-Ore., urged approval of the rule in a <u>letter to CMS Administrator **Chiquita Brooks-LaSure**</u>

#### CMS Announcements/Events:

Today (Friday), 2/17

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin

Monday, 2/20

• Federal Holiday: President's Day

Tuesday, 2/21

- [CLOSE HOLD] Letter to Alzheimer's Association
- Supporting Health Care Resiliency CMS PHE Termination of 1135 Waiver Fact Sheets

#### CMS Media Engagement:

Today (Friday), 2/17

• Dr. Meena Seshamani Interview with Ahmed Aboulenein (Reuters) to discuss Medicare Prescription Drug Negotiation Program & Medicare Prescription Drug Rebate Program (Publication date is TBD.)

Monday, 2/20

• Federal Holiday: President's Day

#### NEWS

#### Noteworthy articles from the day:

- 2/17/23: Bloomberg Law: <u>Hospital Price Caps Among State Ideas to Lower Health-Care Costs</u>
- 2/17/23: Bloomberg Law: Private Medicare Plans See Scrutiny as 50% Enrollment Mark Nears
- 2/16/23: Axios: Insurers balk at proposed changes to MA marketing rules
- 2/16/23: Health Affairs: <u>Health Care Affordability: Iron Triangle Or Iron Curtain?</u>
- 2/16/23 Forbes: Testing A Hypothesis: Can We Promote Both Innovation And Affordability Of Drugs?

#### Coverage of Medicare Advantage "Mediscare"

2/16/23: Bloomberg Law: Insurers Put Millions in 'Mediscare' Ads to Save Advantage Rates

- 2/17/23: Inside Helath Policy: <u>Becerra Lashes Out At Industry For 'Categorially False' Claims CMS Will</u> <u>Cut MA</u>
- 2/17/23: Bloomberg Law: Private Medicare Plans See Scrutiny as 50% Enrollment Mark Nears (1)

- 2/16/23: Becker's Payer Issue: Proposed 2024 Medicare Advantage rates could cut member benefits by \$540 a year
- 2/16/23: Bloomberg Government: What to Know in Washington: Biden Hits GOP, 'Mediscare' Ads Air
- 2/16/23: Bloomberg Law: Insurers Put Millions in 'Mediscare' Ads to Save Revenues (1)
- 2/16/23: NPR: How seniors could lose in the Medicare political wars
- 2/14/23: Becker's Payer Issue: 'Mediscare': What proposed cuts to Medicare really mean
- 2/14/23: Rama on Healthcare: <u>'Mediscare': What proposed cuts to Medicare really mean</u>
- 2/16/23: Protect Our Care.org: <u>FACT SHEET: Big Insurers and the GOP Are Spreading Falsehoods About</u> <u>the Biden Administration and Medicare</u>
- 2/16/23: AXIOS: <u>Health industry could be playing defense on Medicare</u>
- 2/16/23: The American Independent: <u>No, President Joe Biden is not cutting Medicare</u>

#### Related

- 2/15/23: Politico: <u>Biden's Medicare advantage</u>
- 2/15/23: Fierce Healthcare: <u>Better Medicare Alliance launches bid to get rid of potential Medicare</u> <u>Advantage pay cut</u>
- 2/13/23: Washington Post: What does cutting Medicare actually mean?
- 2/8/23: Politico: GOP tries to flip the Medicare script
- 2/10/23: Washington Post: <u>The Medicare finger-pointing is accelerating</u>
- 1/24/23: Bloomberg Law: Progressives Take Aim at Insurers in Medicare Advantage Fight

#### Quotes

• 2/16/23: Becker's Payer Issue: Proposed 2024 Medicare Advantage rates could cut member benefits by \$540 a year "There is a lot of interest in the proposed increase in payments for Medicare Advantage insurance plans. CMS is proposing updates to pay insurers more accurately for the care of people with Medicare," CMS Administrator Chiquita Brooks-LaSure said in a tweet Feb. 16. Public comment on the proposed rule is open until March 3. Read the full report <u>here.</u>

## Coverage of Proposed Decision: Benefit Category Determination (BCD) and Medicare National Coverage Determination (NCD) for Seat Elevation Equipment on Power Wheelchairs

2/15/23: **CMS Newsroom:** <u>CMS Proposes Benefit Expansion for Mobility Devices, Advancing Health Equity for</u> <u>People with Disabilities</u>

• 2/16/23: HME Business: <u>CMS Proposes Power Seat Elevation Coverage</u>

#### **Coverage of Top Healthcare News**

- 2/17/23: Inside Health Policy: Georgia Tells CMS It Will Switch To State Exchange By Nov. 1
- 2/17/23: Inside Health Policy: <u>CMS Touts HCBS Unwind Strategy, But Bipartisan Cooperation Uncertain</u>
- 2/16/23: New York Times: <u>Supreme Court Cancels Arguments In Title 42 Immigration Case</u>
- 2/16/23: Bloomberg Law: <u>A Mysterious Adderall Shortage Frustrates Millions of Americans</u>
- 2/16/23: Bloomberg Law: <u>CVS, Walgreens Caught in Red-Blue Crossfire on Abortion Pill (3)</u>
- 2/16/23: Bloomberg Law: <u>Pharmacy Benefit Managers Face Renewed Scrutiny From Senators</u>

#### CMS04365cv1712

- 2/16/23: Insider: <u>Trump Joins Mitch McConnell In Bashing Rick Scott's Social Security And Medicare</u> <u>Plans, Telling Him To 'Be Careful': 'THERE WILL BE NO CUTS!'</u>
- 2/16/23: Arkansas Democrat Gazette: <u>Sanders Announces Proposed Work Requirement For Arkansas'</u>
   <u>Medicaid Expansion Program</u>

Message			
From:	Arnold, Charlie (CMS/CMCS)	(b)(6)	
		(b)(6)	
Sent:	2/22/2023 10:15:02 PM		
To:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	
Subject:	RE: RE: Hold Harmless States		/

We can discuss. This is from Jonathan. I will check to see if WA submitted or plans to submit something.

Thanks,

Charlie Arnold Director CMCS/FMG/DFP (443) 962-2499

Any opinion expressed in this email communication does not represent the opinion of the agency and will not bind or obligate CMS. CMS has relied on the facts and information presented and if any material facts have not been disclosed, any opinion/advice is without force and effect. Any advice is limited to the facts presented and is part of informal discussions of the issues raised.

From: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov> Sent: Wednesday, February 22, 2023 4:57 PM To: Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov> Subject: RE: Hold Harmless States

Thanks for sharing, Charlie. We should discuss Washington in more detail, along with Nevada. Based on my prior conversation with DFP about Washington, I understood was that WA had questions about Florida, but that WA did <u>not</u> indicate that they had this type of arrangement.

From: Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>
Sent: Wednesday, February 22, 2023 4:31 PM
To: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>
Subject: Hold Harmless States

Hi Rory,

There is another state with a possible hold-harmless concern. Washington said they believe they have a like situation as Florida. This is why they requested the companion letter for the FL SDP approval.

Thanks,

Charlie Arnold Director CMCS/FMG/DFP Centers for Medicare & Medicaid Services (443) 962-2499 (443) 380-5802 Fax Any opinion expressed in this email communication does not represent the opinion of the agency and will not bind or obligate CMS. CMS has relied on the facts and information presented and if any material facts have not been disclosed, any opinion/advice is without force and effect. Any advice is limited to the facts presented and is part of informal discussions of the issues raised.

#### Message

From:	Briskin, Perrie (CMS/CMCS)	(b)(6)	
		(b)(6)	
Sent:	2/14/2023 2:13:12 AM		
To:	Tsai, Daniel (CMS/CMCS)	(b)(6)	
		(b)(6)	Coster, John (CMS/CMCS)
	i		 ; Deboy, Alissa
	(CMS/CMCS)	(b)(6)	 
	L <u></u>	(b)(6)	 Denemark, Cynthia
	(CMS/CMCS)	(b)(6)	 
		(b)(6)	Smith, Carrie
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Morgan, Mickey
	(CMS/CMCS)	(b)(6)	
		(b)(6)	 
CC:	Hebert, Krista (CMS/CMCS)	(b)(6)	
		(b)(6)	 Harris, Monica
	(CMS/CMCS)	(b)(6)	
		(b)(6)	
Subject:	RE: RE: Speaking request		 

Dan – bumping this. Shall I reply to Thomas Barker directly? Our team (unwinding and DP) is ready to commit to having speakers here).

Krista - If Dan doesn't reply, can you please put this on your list to flag for him?

From: Briskin, Perrie (CMS/CMCS)
Sent: Monday, February 6, 2023 1:37 PM
To: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Coster, John (CMS/CMCS) <John.Coster@cms.hhs.gov>; Deboy, Alissa (CMS/CMCS) <alissa.deboy1@cms.hhs.gov>; Denemark, Cynthia (CMS/CMCS)</a>
<cynthia.Denemark@cms.hhs.gov>; Smith, Carrie (CMS/CMCS) <Carrie.Smith@cms.hhs.gov>; Morgan, Mickey (CMS/CMCS) <Mickey.Morgan1@cms.hhs.gov>
Cc: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Monica F. Harris (CMS/CMCS) (Monica.Harris@cms.hhs.gov) <Monica.Harris@cms.hhs.gov>
Subject: RE: Speaking request

Hi Dan - Let me know if you want me to reply to Thomas Barker directly or if you prefer to.

For the pharmacy engagement, please loop in Cindy and Mickey.

For the unwinding engagement, please loop in me. Depending on the exact date/time of the session, I will work with Monica to confirm an unwinding speaker.

From: Tsai, Daniel (CMS/CMCS) <<u>Daniel.Tsai@cms.hhs.gov</u>>
Sent: Wednesday, January 25, 2023 3:21 PM
To: Coster, John (CMS/CMCS) <<u>John.Coster@cms.hhs.gov</u>>; Deboy, Alissa (CMS/CMCS) <<u>alissa.deboy1@cms.hhs.gov</u>>; Denemark, Cynthia (CMS/CMCS) <<u>Cynthia.Denemark@cms.hhs.gov</u>>; Smith, Carrie (CMS/CMCS) <<<u>Carrie.Smith@cms.hhs.gov</u>>

**Cc:** Briskin, Perrie (CMS/CMCS) <<u>Perrie.Briskin@cms.hhs.gov</u>> **Subject:** FW: Speaking request

Hi – John/Cindy/team – I think great for you to do the below. Who do you want me to send back to?

On unwinding – Perrie, who should I send to (you or Hannah?)

From: Barker, Thomas <<u>TBarker@foleyhoag.com</u>>
Sent: Wednesday, January 25, 2023 11:30 AM
To: Tsai, Daniel (CMS/CMCS) <<u>Daniel.Tsai@cms.hhs.gov</u>>
Subject: Speaking request

Hi Dan:

I hope that the new year is treating you well and that you're enjoying your time at CMS. Working there was definitely one of the high points of my career and I hope you're enjoying it as well.

I wanted to ask for your help on two speaking requests. I'm on the faculty planning committee for the American Health Lawyers Association's Medicare and Medicaid Payment Institute being held in Baltimore on March 22 – 24. We want to have a session at that program on the challenges associated with Medicaid payment for some of the new gene therapies that have been, or will be, approved by the FDA in the coming years. (For example, bluebird bio's new therapy for beta thalassemia or the soon-to-be-approved therapies for sickle cell anemia). I asked John Coster if he'd be interested in speaking on this session, and he suggested that I should make the offer to you first. Is this something that you'd be interested in doing?

In addition, we'd like to do a session on the provisions in the CAA reducing the FMAP increase that was enacted at the outset of the pandemic and allowing states to begin conducting eligibility redeterminations again. Is there someone in CMCS who you could recommend as a speaker for that session?

Thanks very much for your consideration and please let me know if you have any questions.

Thomas Barker | Partner

FOI FY HOAG LLP

FOLEY HOAG LLP 1717 K Street, N.W. Washington, D.C. 20006-5350

+12022617310 phone

www.foleyhoag.com

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Message
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From:	Barker, Thomas [TBarker@foleyhoag.co	m]	
Sent:	2/14/2023 10:16:09 PM		
To:	Tsai, Daniel (CMS/CMCS)	(b)(6)	
		(b)(6)	
CC:	Briskin, Perrie (CMS/CMCS)	(b)(6)	
		(b)(6)	
Subject:	RE: RE: Speaking request		

Thanks so much for getting back to me Dan. I hope you're enjoying CMS!

Perrie, after I hear back from you I can put you in touch with AHLA.

Thomas Barker | Partner

FOLEY HOAG IIP

FOLEY HOAG LLP 1717 K Street, N.W. Washington, D.C. 20006-5350

+12022617310 phone

www.foleyhoag.com

From: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>
Sent: Tuesday, February 14, 2023 2:56 PM
To: Barker, Thomas <TBarker@foleyhoag.com>
Cc: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Subject: RE: Speaking request

Hi Tom

Great to hear from you

Cc'ing Perrie on my team - I think we can line some folks up

Hope you're well -Dan

From: Barker, Thomas <<u>TBarker@foleyhoag.com</u>>
Sent: Wednesday, January 25, 2023 11:30 AM
To: Tsai, Daniel (CMS/CMCS) <<u>Daniel.Tsai@cms.hhs.gov</u>>
Subject: Speaking request

Hi Dan:

I hope that the new year is treating you well and that you're enjoying your time at CMS. Working there was definitely one of the high points of my career and I hope you're enjoying it as well.

CMS04372cv1712

I wanted to ask for your help on two speaking requests. I'm on the faculty planning committee for the American Health Lawyers Association's Medicare and Medicaid Payment Institute being held in Baltimore on March 22 – 24. We want to have a session at that program on the challenges associated with Medicaid payment for some of the new gene therapies that have been, or will be, approved by the FDA in the coming years. (For example, bluebird bio's new therapy for beta thalassemia or the soon-to-be-approved therapies for sickle cell anemia). I asked John Coster if he'd be interested in speaking on this session, and he suggested that I should make the offer to you first. Is this something that you'd be interested in doing?

In addition, we'd like to do a session on the provisions in the CAA reducing the FMAP increase that was enacted at the outset of the pandemic and allowing states to begin conducting eligibility redeterminations again. Is there someone in CMCS who you could recommend as a speaker for that session?

Thanks very much for your consideration and please let me know if you have any questions.

Thomas Barker | Partner

FOLEY HOAG LLP

FOLEY HOAG LLP 1717 K Street, N.W. Washington, D.C. 20006-5350

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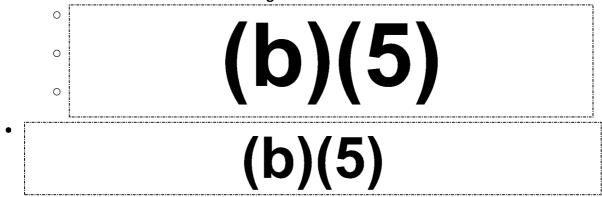
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CMS04373cv1712

### State Directed Payments – Provider Tax Non-Federal Share Issues Overview October 2022

What are next steps the Center for Medicaid and CHIP Services (CMCS) can take on State Directed Payments (SDPs) to ensure that the underlying state sources of non-federal share meet statutory and regulatory requirements?

- For each of the states (Florida, Missouri, Texas) we suspect are financing Medicaid managed care SDPs using an impermissible source of non-federal share in which providers redistribute their Medicaid payments, **CMCS is taking a consistent approach:** 
  - **Approve the SDP proposal** (if non-federal share arrangement was in place prior to the current SDP proposal).
  - Send a companion letter (in Texas it was different written communication) that indicates we are starting the financial management review (FMR) process and/or support the Office of Inspector General's (OIG) audit of SDPs and the source of non-federal share funding.
  - If CMCS confirms that the non-federal share source is unallowable, initiate recovery of federal funds by issuing a disallowance (for which states may appeal).
- Continue to provide technical assistance to states that are currently developing SDP proposals where CMS has preliminary concerns that the funding source may be impermissible (e.g. possible Texas-like arrangements in Nevada and North Carolina).
- In the managed care notice of proposed rulemaking, the following proposed provisions are included to address SDP financing:



### What are SDPs?

• SDPs are contractual obligations in which the State directs how the managed care plans pay providers for Medicaid covered services provided to Medicaid enrollees covered under the managed care contract. This can include minimum fee schedules, maximum fee schedules, uniform increases and VBP arrangements. Sometimes the SDP is a directive that plans must pay no less than a certain level (minimum fee schedule); other times the State may require that an additional amount be paid in addition to negotiated rates (e.g. uniform increase).

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• Because this type of state direction of payment goes against the general premise of managed care in which a contracted organization assumes risk from the state for the delivery of care to its enrollees, **prior CMS approval is required by regulation for most state directed payments.** 

### What are the recent challenges with SDPs?

- In January 2021, CMS revised its preprint form for SDPs to collect better information on the source of the non-federal share. Due in part to better data collection as well as a proliferation of SDP models paired with concerning financing CMCS has discovered that a number of states are financing, or intend to finance, Medicaid managed care SDPs using sources of non-federal share that do not meet federal requirements.
- Ensuring that states fund the non-federal share through permissible sources is critical to protecting Medicaid's sustainability through responsible stewardship of public funds. State use of impermissible non-federal share sources often artificially inflates federal Medicaid expenditures.
  - Further, these arrangements reward providers based on their ability to fund the state share, instead of on Medicaid utilization, quality, equity, health outcomes, or other Medicaid program goals.
- Current arrangements between providers in Missouri and Texas (and possibly Florida, Nevada, and North Carolina) are specifically designed to **redirect Medicaid payments away from higher Medicaid utilized providers to providers that have low Medicaid utilization or do not participate in Medicaid.** Without consistent compliance enforcement, impermissible financing will proliferate nationally.
- Specifically, we have seen arrangements where a state's non-federal share is funded, in part, through Local Provider Participation Fund (LPPF) arrangements that involve taxes imposed on hospitals by localities. Provider taxes can be a permissible source of non-federal share, but only if they meet federal requirements.
- The non-compliant arrangements do not meet federal requirements because there appears to be a pre-arranged agreement for high Medicaid-volume hospitals to use a pooling mechanism to redirect Medicaid payments to hospitals with low (or no) Medicaid volume. This payment redirection guarantees to hold all the taxpaying hospitals harmless for their tax cost, which is prohibited by statute and regulation. Despite evidence that states are aware of these arrangements, states like Texas, Missouri, and now Florida contend that the arrangements are permissible because the state does not itself compel these payment redirections.
- The back-end redistribution arrangements seek to achieve what CMCS would never explicitly approve through an SDP (that is, redirecting Medicaid funds to hold taxpayer providers harmless for their tax cost).

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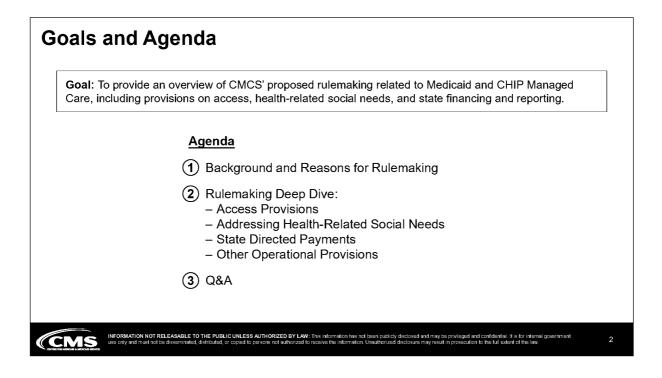
### Medicaid and CHIP Managed Care NPRM

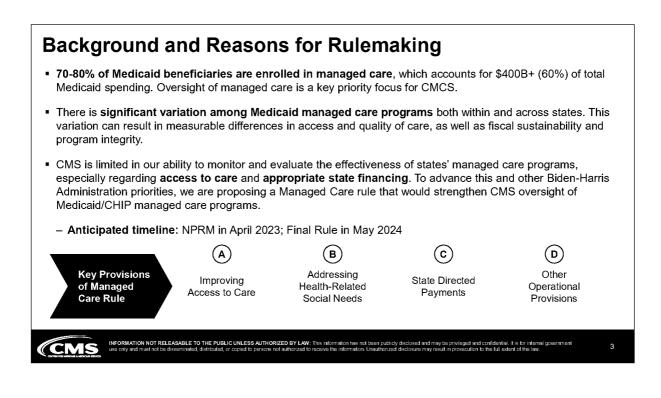
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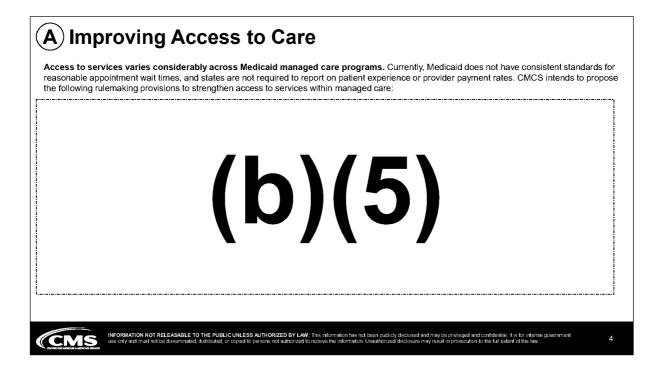
December 2022

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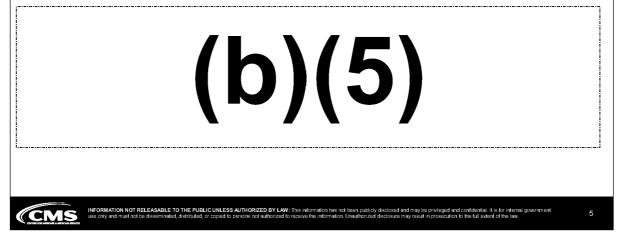


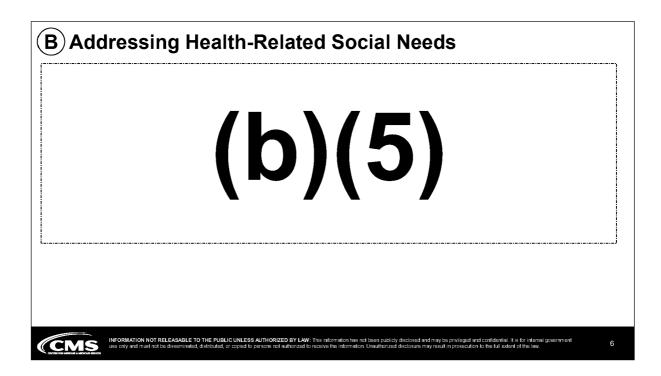


### **B**Addressing Health-Related Social Needs

#### Background

 In line with Biden-Harris Administration priorities, CMCS has developed several opportunities for states to cover services that address the social determinants of health (SDOH), or more specifically, health-related social needs (HRSN).





### **(C)** State Directed Payments

**Background:** State directed payments (SDPs) are a payment mechanism by which states contractually obligate their managed care plans to pay a portion of their capitation payments to specific provider types for specific services. SDPs have become a significant payment vehicle for states, accounting for more than \$25B annually across 37 states.

• SDPs allow states to take a more proactive role in directing managed care plans towards key policy and delivery system investments. However, some SDPs are correlated with financing challenges.

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### **D** Other Operational Provisions

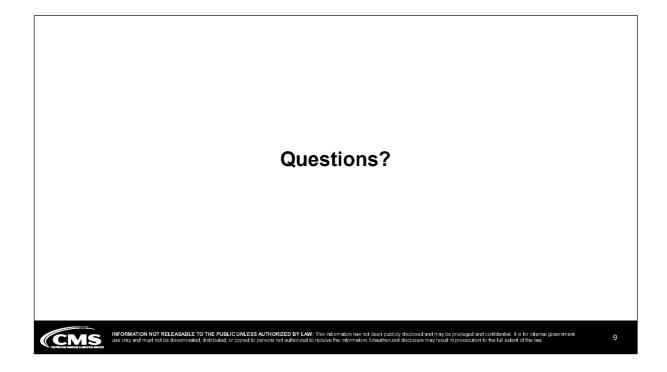
In addition to addressing access to care, health-related social needs, and state directed payments, CMS intends to use the proposed Managed Care rule to codify several other operational and program integrity requirements:

- Medical Loss Ratio (MLR): Improve program integrity and oversight of Medicaid managed care plans by (1) requiring that managed care plans include state-directed payments (SDPs) in their MLR reports to states, (2) clarifying plan-level data requirements for states' MLR reports to CMS, and (3) aligning treatment of incentive arrangements and quality improvement expenditures with Marketplace plan MLR calculations. This aims to improve consistency in MLR reporting, allowing CMS to better compare MLRs across plans and states.*
- <u>Quality</u>: Define a set of requirements for states' Medicaid and CHIP Quality Rating Systems (MAC QRS), similar to Medicare's Star Ratings and plan finder. These requirements would include rating elements and required content for enrollee-facing plan-by-plan comparisons.

* Unlike commercial and Marketplace insurers, CMS does not have statutory authority to set a Medicaid MLR floor (e.g., at 85%). However, many state Medicaid agencies have implemented their own MLR floors with recoupments from managed care plans that fall below that floor.

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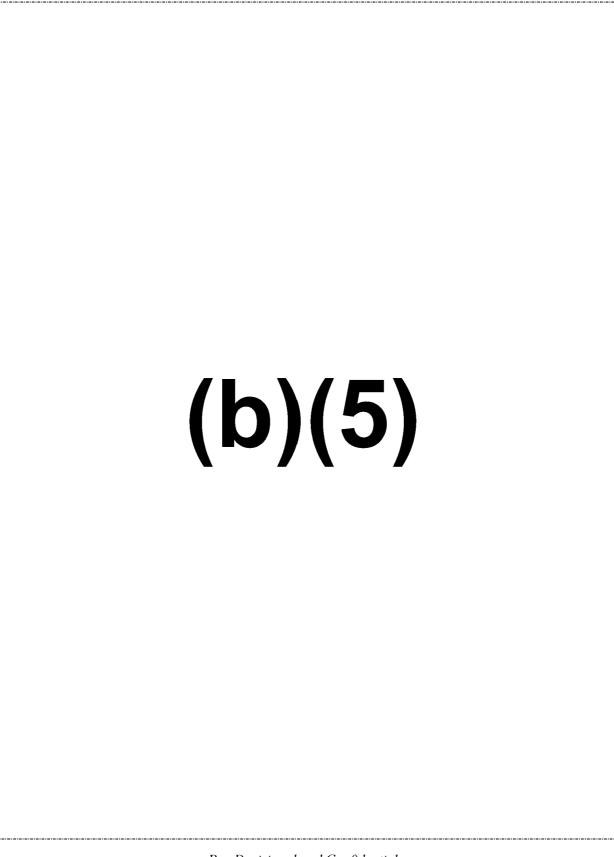
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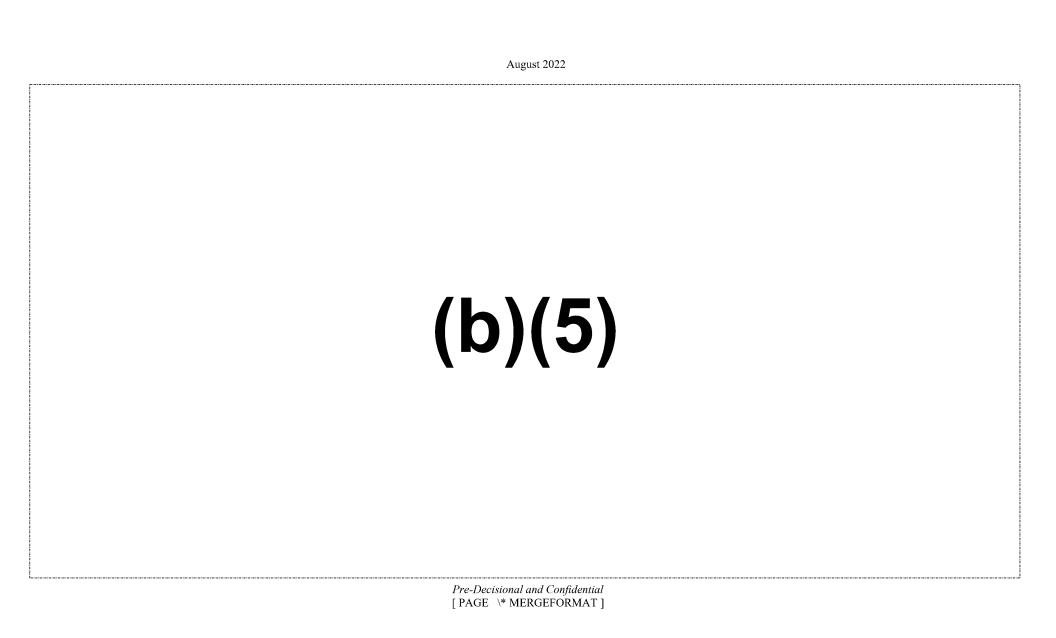
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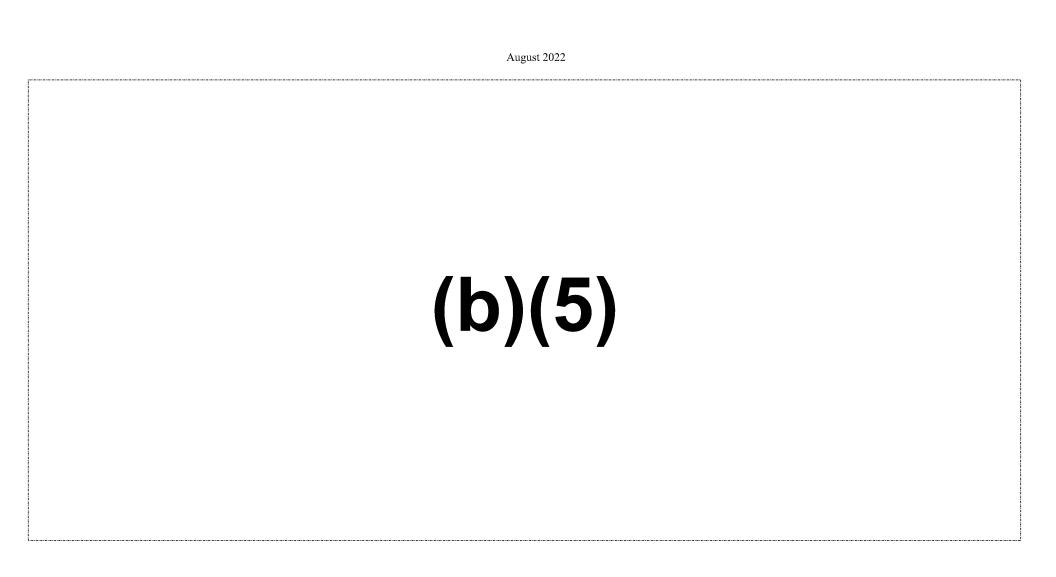
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#### Message

From:	Briskin, Perrie (CMS/CMCS)	(	b)(6)	
		(b)(6)	*147474141414141414141414141414141414141	
Sent:	2/21/2023 7:21:22 PM	////////////////		
To:	Tsai, Daniel (CMS/CMCS)	(b)(6)		
		(b)(6)		
CC:	Costello, Anne Marie (CMS/CMCS)		(b)(6)	
	-	(b)(6)		; Howe, Rory
	(CMS/CMCS)	(b)(6)		
		(b)(6)		
Subject:	FW: FW: E&C Majority Inquiry - Hol	d Harmless		
Attachments:	RE: RE: Informational Bulletin: Healt	th Care-Related Taxes a	and Hold Harmless Arrai	ngements

Dan – FYI.

From: Mauser, Gayle (CMS/OL) <Gayle.Mauser@cms.hhs.gov>
Sent: Tuesday, February 21, 2023 1:57 PM
To: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>
Cc: Costello, Anne Marie (CMS/CMCS) <AnneMarie.Costello@cms.hhs.gov>; Briskin, Perrie (CMS/CMCS)
<Perrie.Briskin@cms.hhs.gov>; Kirchgraber, Kate (CMS/OL) <Kate.Kirchgraber@cms.hhs.gov>
Subject: E&C Majority Inquiry - Hold Harmless

Hi Rory,

After Friday's hold harmless CIB went out, we received an inquiry from House E&C majority staff asking for more information—in particular, about the language from the list serv notice indicating "recently, CMS became aware that some health care-related tax programs appear to involve agreements among providers to redistribute their Medicaid payments to hold taxpayers harmless for the cost of the tax."

Specifically, the staff would like to know about the instances CMS has found, and the steps the agency is taking to address those agreements.

I imagine it will be most efficient to have a quick call to discuss actions to date, anticipated upcoming actions, and next steps for responding to the Hill—does that work for you? Are there others who should be included?

Thanks, Gayle

Gayle Mauser

(she/her) Low Income Programs Analysis Group Office of Legislation Centers for Medicare & Medicaid Services (CMS) Cell Phone (b)(6)

From:	Center for Medicaid and CHIP Service	es (CMCS) [Medicaid.gov@subscr	riptions.cms.hhs.gov]
Sent:	2/17/2023 8:26:31 PM		
То:	Tsai, Daniel (CMS/CMCS)	(b)(6)	
		(b)(6)	
Subject:	Informational Bulletin: Health Care-	Related Taxes and Hold Harmless	Arrangements

#### View in browser | Distributed by Center for Medicaid and CHIP Services (CMCS)

#### Informational Bulletin: Health Care-Related Taxes and Hold Harmless Arrangements

Today, the Centers for Medicare & Medicaid Services (CMS) issued an informational bulletin to states reiterating certain federal requirements that pertain to health care-related taxes. Recently, CMS became aware that some health care-related tax programs appear to involve agreements among providers to redistribute their Medicaid payments to hold taxpayers harmless for the cost of the tax. The informational bulletin reminds states that such arrangements are prohibited by the statute and regulations and re-emphasizes our goal of assisting states in ensuring appropriate sources of non-federal share financing.

Read the full Informational Bulletin.

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From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	4/4/2023 2:45:01 PM	(b)(6)	I
То:	Pryor, Rachel (HHS/OS/		
	(OS/OCR)	(b)(6) (b)(6)	Rainer, Melanie Fontes
		(b)(6)	Sommers, Benjamin
	(HHS/ASPE)	(b)(6)	    Marka Comm
	(HHS/IEA)	(b)(6) (b)(6)	Marks, Caryn
		(b)(6)	Stevens, Lee (OS/IEA)
	ASPAHealthCare@hhs.g	ov; Pearlman, Aj (HHS/IOS)	(b)(6)
	(HHS/ASL)	(b)(6)	; Egorin, Melanie
	(1113/A3L)	(b)(6) (b)(6)	Jones, Kamara
	(HHS/ASPA)	(b)(6)	
	(HHS/ASPA)	(b)(6) (b)(6)	Smalley, Elizabeth
		(b)(6)	Cross-Call, Jesse (OS/IEA)
		(b)(6)	Sullivan, Rose
	(HHS/ASL)	(b)(6)	Porras, Jessica (OS/IOS)
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	(OS/IOS)	(b)(6)	
	(HHS/IOS)	(b)(6) (b)(6)	Kaplun, Brian
		(b)(6)	Wulff, Kacey (OS/IOS/)
		(b)(6)	Levin, Michael
	(HHS/ASPA)	(b)(6) (b)(6)	Ulrey, Ingrid (HHS/IEA)
		(b)(6)	Gramling, Elizabeth
	(HHS/IOS)	(b)(6)	
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		(b)(6)	Ciccone, Caroline
	(HHS/ASPA)	(b)(6)	Zuniga, Ilse (HHS/ASPA)
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	(HHS/ASL)	(b)(6) (b)(6)	Emanuel, Noah (HHS/ASL)
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		(b)(6)	Graf, Alex (HHS/ASL)
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	(OS/IOS/)	(b)(6)	
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CC:	Richardson (she/her), E	rin (CMS/OA)	(b)(6)	
		(b)(6)		Alexander, Bruce
	(CMS/OC)	(b)(6)		
		(b)(6)		Shorter, Kimberly
	(CMS/OC)	(b)(6)		
		(b)(6)	·	Thomas, Jasmine
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		(b)(6) (b)(6)		Brown, Anastasia
	(CMS/OSPR)		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	Perez-Rivera, Diana
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	(CINIS/OC);	Joy-Bush, Keya		
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	 	(b)(6)		; Wagner, Rachel
	(CMS/OC)	(b)(6)		
		(b)(6)		Bradley, Tasha
	(CMS/OC)	(b)(6)		
		(1.)/0		; Kaiser, Alyssa (CMS/OL)
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		Tesfaye, Eden (CMS/OA)		
		(b)(6)		; Lonardo, Sara
	(CMS/OC)	(b)(6)		······································
			<b>~</b> \	Sokol, Lisa (CMS/OC)
		(b)((	0)	
		<b></b>	~ /	
Subject:	Daily Comms/Rollouts U	Jpdate 4.4.23		

Hi Team,

Daily comms calendar and rollout update are below.

### NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

CMS04401cv1712

### **Rollouts Today:**

- Arizona Postpartum Medicaid and Children's Health Insurance Program State Plan Amendment Coverage Extensions
- Fiscal Year (FY) 2024 Skilled Nursing Facility (SNF) Proposed Payment Rule CMS-1779-P
- Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) Proposed Rule CMS- 1783

### **Comms Calendar**



Black - Holidays and Moments to Mark

CALENDAR YEAR

CALENDAR MONTH

SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

#### Brown - Media/Interviews

Monday Tuesday Wednesday Thursday Friday	
------------------------------------------	--

02		03	04	05	06	07
02 National Minority Health Month (NMHM) National Public Health Week (4/3-9) Patient Access Week (4/3-9)	FY 2024 IRF PPS (CMS-1781-P)	03	04 FY 2024 Psych PPS (CMS-1783-P) FY 2024 SNF PPS (CMS-1779-P) AZ Postpartum Medicaid and CHIP State Plan Amendment Coverage Extensions	05 HerStory Podcast Release (CBL) CY 2024 Medicare Advantage and Part D Final Rule (CMS-4201-F) Value-Based Insurance Design Model Extension	06 TENTATIVE: FY 2024 IPPS (CMS- 1785-P) TENTATIVE: Home Health Agency and Hospice Ownership Data Release TENTATIVE: FAQs: CMS	07 CMS Roundup TENTATIVE (Pending Publication): NEJM Catalyst - CMS Response to Bates-Berwick Articles
09		10	11	Details Virtual Regional Pen & Pad: Medicaid Redetermination (Dan, CMCS)	Waivers, Flexibilities, and the End of the COVID-19 PHE SSA Blog (#1) : CMS Administrator Guest Social Security Blog on Medicare Enrollment	14

Black Maternal Health Week (BMHW) (4/11- 17)	TENTATIVE: Illinois/New Mexico Free Care SPA	BMHW Event with Howard University - Men's Basketball Team (CBL) TENTATIVE (Pending Submission): CMS Innovation Center Health Equity Update Blog	TENTATIVE: VH1/BET On- Camera - Health Equity Interview (CBL)	TENTATIVE: SMDL: Inmate Transitions Guidance to States SSA Blog (#2): CMS Administrator Guest Social Security Blog on Medicare Enrollment	
16		18	19	20	21

16	
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10	1,		10	10	20		~ -
	<b>TENTATIVE:</b> Final				African	TENTATIVE: Missouri	
	2024 Notice of				American	Notice Letter	
	Benefit and				Mayors		
	Payment				Association	CMS Roundup	
	Parameters (NBPP)				Annual		
	(CMS-9899-F)				Conference (CBL)		
					TENTATIVE		
					(Close Hold):		
					NPRM: Removal		
					of Hyde		
					Amendment		
					Language in		
					Public Health		
					Service Act		
					(PHSA)		
					Regulations		
					TENTATIVE:		
					Rural Emergency		
					Hospitals		
					Milestone		
					Announcement		
23	24	ļ	25	26	27		28

National Infant	TENTATIVE: NPRM:	TENTATIVE: DOL	TENTATIVE: Quarterly
Immunization	Assuring Access to	RULE - Mental	Press Call
Week (4/24-	Medicaid Services	Health Parity and	
5/1)		Addiction Equity	TENTATIVE (Close Hold):
	<b>TENTATIVE: NPRM:</b>	Act and the	Transitional Coverage
	Medicaid Managed	Consolidated	for Emerging
	Care State Directed	Appropriations	Technologies Procedural
	Payments and In	Act, 2021 (CMS-	Notice
	Lieu of Services	9902)	
			TENTATIVE: Public
	TENTATIVE (Close	TENTATIVE: RI	Release of Acute
	Hold): Enhanced	Postpartum	Hospital Care at Home
	Enforcement for	Medicaid and CHIP	Data Set
	Noncompliance	State Plan	
	Related to Nurse	Amendment	TENTATIVE: Postpartum
	Staffing	Coverage	Care Resource Guide
	U	Extensions	
	<b>TENTATIVE: NPRM:</b>		TENATATIVE: CMS-3367-
	LTC Minimum		P- Strengthening
	Staffing Standards		Oversight of Accrediting
	& Medicaid		Organizations and
	Institutional		Preventing AO Conflict
	Payment		of Interest
	Transparency		
	Proposed Rule		
	•		

Three-week look-ahead

#### Tuesday, 4/4

• Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) Proposed Rule - CMS - 1783-P

CMS will issue the Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) proposed rule for inpatient hospital services provided by inpatient psychiatric facilities. This proposed rule outlines policy and payment changes will display at the Federal Register by April 3, 2023 with a 60-day comment period, and the final rule will display by August 1, 2023. There will be a fact sheet and internal questions and answers (QAs) for this item.

- Fiscal Year (FY) 2024 Skilled Nursing Facility (SNF) Proposed Payment Rule CMS-1779-P CMS will release the fiscal year (FY) 2024 Skilled Nursing Facility Prospective Payment System (SNF PPS) proposed rule. It will be displayed at the Federal Register with a 60-day comment period. There will be a fact sheet and internal questions and answers (QAs) planned for this item.
- Arizona Postpartum Medicaid and Children's Health Insurance Program State Plan Amendment Coverage Extensions

CMS will approve postpartum coverage extension state plan amendments (SPAs) for Arizona. The state will receive SPA approval to extend postpartum coverage for individuals enrolled in Medicaid and the Children's Health Insurance Program--an opportunity made possible by the American Rescue Plan. This

approval marks 31 states and D.C. that have extended postpartum Medicaid/CHIP coverage to a full year. There will be a social media, targeted media outreach, and a News Roundup story for this item.

#### Wednesday, 4/5

• Contract Year (CY) 2024 Medicare Advantage (MA) and Part D Final Rule (CMS -4201-F) CMS will issue the Contract Year 2024 Medicare Advantage and Part D Final Rule (CMS-4201-F). This rule will amend the regulations for the Medicare Advantage (MA)/Part C, Part D, and Program of All-Inclusive Care for the Elderly (PACE) programs. The final rule will implement several new policies that will strengthen and improve the MA, Prescription Drug Plan, and PACE programs and codify existing sub-regulatory guidance and program updates. There will be a press release, fact sheet, listserv message, and internal questions-and-answers for this item.

#### • Value-Based Insurance Design Model Extension Details

CMS will announce policy details of the extension of the Medicare Advantage Value-Based Insurance Design (VBID) Model. CMS previously announced the model would be extended through 2025-2030. The model tests support for social determinants of health for Medicare Advantage beneficiaries. There will be some changes to the model, including requiring plans to include VBID-specific benefits to address at least two of three priority areas: food, transportation, and housing insecurity/living environment. There will be a fact sheet and internal questions and answers (QAs) for this item.

#### • Speaking Engagement: HerStory Podcast Release

CMS Administrator Chiquita Brooks-LaSure's episode of the HerStory Podcast will be released by Think Medium. Her Story is a podcast series developed by women, for women, to share stories that expand their vision of what is possible as healthcare leaders. The Administrator's episode is hosted by Ceci Connolly, President and CEO of the Alliance of Community Health Plans.

#### • Medicaid Redeterminations Virtual Regional Pen-and-Pad

CMS will host a virtual pen-and-pad with reporters from select states (Arizona, Hawaii, Maryland, New Hampshire, New Jersey, New Mexico, Rhode Island, South Carolina, Virginia, Washington state, West Virginia, and Wisconsin) to discuss Medicaid eligibility redeterminations as the continuous enrollment condition ends. This supports CMS' ongoing efforts to engage in national and regional media education about Medicaid and Children's Health Insurance Program redeterminations.

#### Thursday, 4/6

• [TENTATIVE] Fiscal Year (FY) 2024 Inpatient Prospective Payment System Proposed Rule (CMS-1785-P)

CMS will issue the fiscal year (FY) 2024 Inpatient Prospective Payment System (IPPS) and Long-Term Care Hospital (LTCH) Prospective Payment System (PPS) Proposed Rule with a 60-day comment period. Medicare makes payments under the IPPS to approximately 3,500 hospital and to approximately 400 LTCHs under the LTCH PPS. There will be a press release, a general fact sheet, internal questions-andanswers, social media, and a listserv announcement for this item.

#### • [TENTATIVE] Home Health Agency and Hospice Ownership Data Release

CMS will release Home Health Agency (HHA) and Hospice full ownership data. This is in continuation of previous data releases including Change of Ownership (CHOW) and Hospital and Skilled Nursing Facilities (SNF) full ownership last year to improve data transparency. There will social media, a listserv announcement, internal questions and answers (QAs).

• [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

• CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 1) CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

#### <u>Friday, 4/7</u>

• CMS Roundup for April 7, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 4/8

• Nothing to report

#### <u>Sunday, 4/9</u>

• Nothing to report

#### Monday, 4/10

• [TENTATIVE] Illinois Free Care State Plan Amendment (SPA)

CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

• [TENTATIVE] New Mexico Free Care State Plan Amendment (SPA)

CMS will approve a Free Care State Plan Amendment (SPA) for New Mexico. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

• Speaking Engagement: Systems, Leadership, Integration, & Management Committee at Columbia University's Medical School

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Columbia University Medical School's Systems, Leadership, Integration, &

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Management (SLIM) Committee. The committee aims to expose Columbia medical students to the global issues affecting effective and appropriate healthcare delivery, including access, quality, safety, cost, and payments.

#### <u>Tuesday, 4/11</u>

- Black Maternal Health Week (BMHW) Event with Howard University CMS Administrator Chiquita Brooks-LaSure will participate in a Black Maternal Health Week (BMHW) Event with Howard University - Men's Basketball Team.
- Speaking Engagement: Virtual Medicare Advantage Summit CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will give a prerecorded fireside chat about Medicare Advantage. Dr. Seshamani's session will air between April 11-14th.

#### Wednesday, 4/12

- Speaking Engagement: VH1/BET On-Camera Health Equity Interview CMS Administrator Chiquita Brooks-LaSure will participate in a VH1/BET on-camera interview on health equity.
- Speaking Engagement: Qualified Health Plan (QHP) Issuer and State Virtual Event CMS' Dr. Ellen Montz (Deputy Administrator & Director, Center for Consumer Information & Insurance Oversight (CCIIO)) will participate in a Qualified Health Plan (QHP) Issuer and State virtual event. This two-day event is applicable to issuers and states in Federally-facilitated Exchanges (FFEs), including States performing Plan Management functions, State-based Exchanges (SBEs), State-based Exchanges on the Federal platform (SBE-FPs) and Stand-alone Dental Plans (SADPs). It is not open to members of the press or media outlets.

#### Thursday, 4/13

- **[TENTATIVE] State Medicaid Director Letter on Inmate Transitions Guidance to States** CMS will issue a State Medicaid Director Letter (SMDL) to states that will provide them with information on a new Medicaid section 1115 demonstration for short term coverage of Medicaid services to individuals transitioning out of incarceration. This guidance is being issued as required by section 5032 of the SUPPORT Act. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.
- CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 2) CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. Included for awareness only.
- Speaking Engagement: 4x24 Healthcare Group Dinner

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join the 4x24 Executive Dinner Series. The 4x24 Healthcare Group Dinner provides an opportunity for like-minded leaders in the government contracting industry to network and collaborate with one another in a cooperative fashion. Each meeting has an outside speaker to discuss the latest related happenings in our market space.

#### Friday, 4/14

• Nothing to report

#### Saturday, 4/15

• Nothing to report

#### Sunday, 4/16

• Nothing to report

#### Monday, 4/17

• Final 2024 Notice of Benefit and Payment Parameters (NBPP)

CMS will release the Final 2024 Notice of Benefit and Payment Parameters (NBPP). CMS is finalizing some of the standards in the proposed rule for states, Exchanges, and issuers in the individual and small-group markets. This final proposed rule will publish in the Federal Register. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

#### Tuesday, 4/18

• Speaking Engagement: Healthcare Information and Management Systems Society (HIMSS) 23 Conference and Exhibition

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Healthcare Information and Management Systems Society (HIMSS) 23 Conference. HIMSS is a global, nonprofit advisor and thought leader supporting the transformation of the health ecosystem through information and technology. HIMSS' vision is to realize the full health potential of every human everywhere.

• Speaking Engagement: End-Stage Renal Disease (ESRD) Network Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in an End-Stage Renal Disease (ESRD) Network Webinar. There are 18 end-stage kidney disease networks providing quality improvement and patient grievance support to dialysis providers and patients throughout the country, including Puerto Rico and the Virgin Islands. Dr. Chalmers will present to these networks, dialysis providers, dialysis/chronic kidney disease (CKD) patients, and kidney transplant patients.

#### Wednesday, 4/19

• Nothing to report

#### Thursday, 4/20

• [CLOSE HOLD] [TENTATIVE] Notice of Proposed Rulemaking (NPRM): Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations CMS will issue a notice of proposed rulemaking (NPRM) to remove outdated Hyde Amendment abortion regulations in Medicaid and Public Health Service Act (PHSA) regulations. PHSA regulations apply to the Title X grant program, which supports the delivery of family planning services for lowincome and uninsured populations. These regulations are based on previous iterations of the Hyde Amendment and have not been updated to reflect changes in appropriations law since 1979 and 1987. The Medicaid regulations, in particular, are more restrictive than current Hyde Amendment language in that they do not allow for federal reimbursement even in cases of rape and incest. This rulemaking would remove outdated Hyde Amendment abortion regulations. A similar NPRM is also planned for release by the Indian Health Service. There will be a reactive statement for this item. Additional planned media remains subject to ongoing discussions.

#### • Rural Emergency Hospitals (REH) Milestone Announcement

On January 3, 2023, a new provider type, Rural Emergency Hospitals (REH), was implemented to support access to care in rural and underserved communities. Critical Access Hospitals (CAHs) and small rural hospitals can convert to REH, which may be a more sustainable option for rural hospitals facing closure. Behavioral health services may be provided at REH facilities. Planned media remains subject to ongoing discussions.

• Speaking Engagement: African American Mayors Association Annual Conference

CMS Administrator Chiquita Brooks-LaSure will participate in a fireside chat discussion during the African American Mayors Association (AAMA) Annual Conference. She will be joined by Mayor Justin Bibb (Cleveland, OH) and Mayor Sylvester Turner (Houston, TX) for a conversation about the Administration's strategies for expanding access to quality care and achieving health equity.

#### • Advisory Panel on Outreach and Education (APOE)

CMS' Advisory Panel on Outreach and Education (APOE) will meet in person from 8:30 am to 4:00 pm ET to hear from CMS speakers on various topics. The APOE panel members will provide recommendations for CMS to consider as we work on outreach and education on these programs. The APOE panel is a Federal Advisory Committee Act (FACA) panel, and the website with more information is here: <u>https://www.cms.gov/Regulations-and-Guidance/Guidance/FACA/APOE</u>.

#### Friday, 4/21

• [TENTATIVE] Missouri Notice Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

#### • CMS Roundup for April 21, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 4/22

• Nothing to report

#### Sunday, 4/23

• Nothing to report

#### Monday, 4/24

#### • Notice of Proposed Rule Making (NPRM): Assuring Access to Medicaid Services

CMS will issue a notice of proposed rulemaking (NPRM), entitled "Assuring Access to Medicaid Services" (CMS-2442-P), that includes provisions to enhance Medicaid beneficiaries' access to health care services across fee-for-service, managed care, and home and community-based services delivery systems. The proposed regulatory improvements will affect access to care by increasing transparency and accountability, and by promoting standardized data and monitoring. The NPRM also includes opportunities for states to leverage active beneficiary engagement in their Medicaid programs. Planned media remains subject to ongoing discussions.

### • Notice of Proposed Rulemaking (NPRM): Medicaid Managed Care State Directed Payments and In Lieu of Services

CMS will release a proposed rule that would add additional parameters under managed care delivery systems related to access to care requirements, states' use of in Lieu of Services or Settings, state directed payments, quality rating systems, and other policy and reporting changes to ensure the efficient operation of state managed care programs. Planned media remains subject to ongoing discussions.

#### • [CLOSE HOLD] Enhanced Enforcement for Noncompliance Related to Nurse Staffing

CMS will release a memo titled Enhanced Enforcement for Noncompliance Related to Nurse Staffing to the Policy Memos to State and Regions portion of cms.gov. This memo announces immediate action to ensure that residents are receiving the quality of care they deserve by increasing civil monetary penalties in cases where poor resident outcomes resulted from low nursing home staffing. This action is being taken as part of the Administration's priority to improving the safety and quality of care in nursing homes, as outlined in a White House Fact Sheet. There will be a news alert for this item.

#### • Long-Term Care (LTC) Minimum Staffing Standards & Medicaid Institutional Payment Transparency (CMS 3342-P)

CMS will issue a proposed rule on staffing standards for nurses working in a long-term care facility based on input from the 2022 Nursing Home Staffing Study. Planned media remains subject to ongoing discussions.

• Speaking Engagement: 2023 American Hospital Association (AHA) Annual Membership Meeting CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in the American Hospital Association (AHA) Annual Membership Meeting. The meeting brings together members from across the country to provide industry updates, education, and an opportunity for networking.

#### Tuesday, 4/25

• [DOL LEAD] Mental Health Parity and Addiction Equity Act and the Consolidated Appropriations Act, 2021 NPRM (CMS-9902-P)

CMS will support the Department of Labor, which will publish the Mental Health Parity and Addiction Equity Act and the Consolidated Appropriations Act, 2021 (CMS-9902). This rule would propose amendments to the final rules implementing the Mental Health Parity and Addiction Equity Act, taking into account the amendments to the law enacted by the Consolidated Appropriations Act, 2021. There will be internal questions-and-answers for this item. Additional planned media remains subject to ongoing discussions.

#### • Rhode Island Postpartum Medicaid and Children's Health Insurance Program State Plan Amendment Coverage Extensions

CMS will approve postpartum coverage extension state plan amendments (SPAs) for Rhode Island. The state will receive SPA approval to extend postpartum coverage for individuals enrolled in Medicaid and the Children's Health Insurance Program--an opportunity made possible by the American Rescue Plan. This approval marks 32 states and D.C. that have extended postpartum Medicaid/CHIP coverage to a full year. There will be a social media, targeted media outreach, and a News Roundup story for this item.

#### • Quarterly National Stakeholder Call with CMS Administrator

CMS Administrator Chiquita Brooks-LaSure, and her leadership team will provide an update on CMS' recent accomplishments and how the cross-cutting initiatives are advancing CMS' Strategic Plan. CMS serves the public as a trusted partner and steward dedicated to promoting health equity, expanding coverage, and improving health outcomes as we engage the communities we serve throughout the policymaking and implementation process.

#### • Speaking Engagement: Dental Trade Alliance Conference

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the Dental Trade Alliance Conference. The conference aims to educate Dental Trade Alliance members on federal policy and regulations in the interest of oral healthcare and how to advocate nationally. Dr. Chalmers will speak about the priorities of CMS and oral health initiatives across CMS.

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#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

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Subject: Daily Comms/Rollouts Update 3.27.23

Hi Team,

Daily comms calendar and rollout update are below.

### NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or Tier 2 rollouts

#### **Comms Calendar**



YEAR

CALENDAR CALENDAR MONTH

SUNDAY FIRST DAY OF

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Black - Holidays and Moments to Mark

				Brown - Media/Interviews	
Monday	Tuesday	Wednesday	Thursday	Friday	
National PACE Association's Spring Policy Forum (CBL)		TENTATIVE (Close Hold): Naloxone OTC	National Doctors Day	Trans Day of Visibility	
		Decision	TENTATIVE: SMDL: Inmate Transitions	TENTATIVE: FY 2024 Hospice (CMS-	
		Joint Press Release from	Guidance to States	1787-P)	
		CDC for JAMA Psychiatry Manuscript on the Receipt of	TENTATIVE: New Jersey FamilyCare Section 1115 Demonstration	TENTATIVE: FY 2024 SNF PPS (CMS-1779-P)	
		Opioid Use Disorder-Related	Extension	Medicare Trustees Report	
		Telehealth Services	2024 Medicare Advantage and Part D Rate Announcement	Missouri Deferral Letter	
			TENTATIVE (Pending Publication): NEJM	TENTATIVE: Connecting Kids to Coverage AI and AN Grants	
			Catalyst - CMS Response to Bates- Berwick Articles	Implementation Date for the Part B Inflation Rebate	
			TENTATIVE: ACF/CMS Blog: Medicaid Redetermination	(4/1)	

02	03	04	05	06	07
National Minority Health Month (NMHM)	FY 2024 Psych PPS (CMS-1783-P) FY 2024 IRF PPS	TENTATIVE (Pending Submission) CMS Innovation Center Health Equity	CY 2024 Medicare Advantage and Part D Final Rule	TENTATIVE: FAQs: CMS Waivers, Flexibilities, and the End of the	TENTATIVE: FY 2024 IPPS (CMS- 1785-P)
National Public Health Week (4/3-9) Patient Access	(CMS-1781-P)	Update Blog	(CMS-4201-F)	COVID-19 PHE SSA Blog (#1) : CMS Administrator Guest Social Security Blog on	CMS Roundup
Week (4/3-9)	10			Medicare Enrollment	
09 Black Maternal Health Week (4/11-17)	10 TENTATIVE: Illinois/New Mexico Free Care SPA TENTATIVE: NPRM: Drug Misclassification (CMS-2434-P)	11	12	13 SSA Blog (#2): CMS Administrator Guest Social Security Blog on Medicare Enrollment	14 TENTATIVE (Close Hold): NPRM: Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations

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17 Final 2024 Notice of Benefit and Payment Parameters (NBPP) (CMS-9899-F) 18

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Three-week look-ahead

#### Monday, 3/27

#### • Trip to CMS Puerto Rico and US Virgin Islands - Jonathan Blum

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer), Dr. LaShawn McIver (Director, Office of Minority Health), and John Hammarlund (Deputy Director, Local Engagement Administration, Office of Program Operations & Local Engagement) will participate in a four-day visit to CMS Puerto Rico (PR) and US Virgin Islands (VI). The aim is to 1) meet with the Governor of PR and State Health Leaders, 2) hold listening sessions with the PR Hospital Association, PR Interoperability Committee, and College of Physicians, 3) meet with US-VI stakeholders, the Medicaid and Medicare Advantage Plan Association, the Mental Health Sub-Committee and Dialysis providers, 4) listen to the challenges and health disparities of the healthcare system in PR and US VI, and have a working dinner with the Chamber of Commerce to prepare for participation in the March 30 Healthcare Subcommittee of the Chamber of Commerce Forum.

#### • Speaking Engagement: National PACE Association's Spring Policy Forum

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National PACE Association's Spring Policy Forum. Her remarks will focus on the administration's goals for improving care for older adults with complex care and support needs, such as through equitable access to HCBS and other services. Her remarks will be followed by a Q&A session. This session will be closed to press.

#### • Speaking Engagement: ViVE 2023

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in HLTH's ViVE 2023. ViVE will convene senior and executive leaders in digital healthcare from the public and private sectors and aims to provide an enjoyable engagement environment to drive growth opportunities through curated connections, personalized attendee journeys, and progressive programming. Dr. Fowler will speak at a CMMI Headliner session and share experience and knowledge to equip business leaders with the information needed to advance the business of healthcare.

#### Speaking Engagement: Meeting with Vanderbilt Doctoral Students

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will meet with the Department of Health Policy at Vanderbilt University School of Medicine so doctoral students can learn about CMMI.

#### Tuesday, 3/28

• Nothing to report

#### Wednesday, 3/29

• [CLOSE HOLD] [TENTATIVE] Naloxone Over-the-Counter (OTC) Decision Naxalone, a medication approved by the FDA to rapidly reverse opioid overdoses, will likely become available in an over-the-counter (OTC) version in April 2023. Medicare, Medicaid, and commercial payers in the Marketplace cover this drug when prescribed. Upon availability of the OTC form, commercial payers are unlikely to cover the prescription dose; costs will likely increase to \$50 or more which will be cost-prohibitive for many of our audiences. Planned media remains subject to ongoing discussions.

- Joint Press Release from Centers for Disease Control and Prevention (CDC) for JAMA Psychiatry Manuscript on the Receipt of Opioid Use Disorder-Related Telehealth Services JAMA Psych will publish a joint CMS/Centers for Disease Control and Prevention (CDC)/National Institute on Drug Abuse (NIDA) manuscript on opioid use disorder-related telehealth services. The collaborative research revealed that the expanded availability of opioid use disorder-related telehealth services and medications during the COVID-19 pandemic lowered the likelihood of fatal drug overdose among Medicare beneficiaries. This research brief is a follow on to a joint manuscript posted in JAMA Psychiatry on 8/31/22. CDC is the lead for rolling out the manuscript. CMS will provide support with social media for this item.
- Speaking Engagement: East Coast and West Coast Chief Executive Physician Summit CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in CCI Inc. and McKinsey and Company's East Coast and West Coast Chief Executive Physician Summit. Dr. Fowler will give an update on the CMMI strategy and prescription drug report.
- Speaking Engagement: Patients for Affordable Drugs Now Meeting CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in a Patients for Affordable Drugs Now Meeting. Dr. Seshamani will discuss the implementation of the Inflation Reduction Act.

Speaking Engagement: National Rural Oral Health Initiative Task Force CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the National Rural Health Association's (NRHA) National Rural Oral Health Initiative Task Force. The task force is a group of rural oral health professionals formed to study and guide oral health positions. The goal is to focus on policy, communications, education, access to quality care, and research to help spread awareness and

• Speaking Engagement; Presidential Advisory Council on HIV/AIDS (PACHA) 76th Full Council Meeting

prioritize person-centered care in rural communities plagued by oral health issues. Dr. Chalmers will

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in a Presidential Advisory Council on HIV/AIDS (PACHA) meeting. Dr. Fleisher will sit on a panel to discuss the federal updates on ending the HIV epidemic activities.

#### Thursday, 3/30

give the keynote.

- **[TENTATIVE] State Medicaid Director Letter on Inmate Transitions Guidance to States** CMS will issue a State Medicaid Director Letter (SMDL) to states that will provide them with information on a new Medicaid section 1115 demonstration for short term coverage of Medicaid services to individuals transitioning out of incarceration. This guidance is being issued as required by section 5032 of the SUPPORT Act. Planned media remains subject to ongoing discussions.
- [TENTATIVE] New Jersey FamilyCare Section 1115 Demonstration Extension

CMS will approve New Jersey's request to extend its FamilyCare Comprehensive Demonstration for five years. This will extend longstanding programs, through various waiver and expenditure authorities, which make up a crucial part of the state's Medicaid system. Approval of this renewal includes the extension of established elements, such as (1) authority for managed care in long-term services and supports and behavioral health services; (2) targeted home and community-based services programs

for children and in-home community supports for individuals with intellectual and development disabilities; (3) behavioral health and substance use disorder services; and (4) the extension of full benefits to postpartum individuals enrolled in Medicaid or the Children's Health Insurance Program for up to 12 months from the last day of an individual's pregnancy. There will be a News Roundup story, local media engagement, and internal questions-and-answers for this item.

#### • 2024 Medicare Advantage and Part D Rate Announcement

CMS will release the 2024 Medicare Advantage (MA) and Part D Rate Announcement that finalizes policies for the payment year. CMS proposes changes to the MA and Part D payment methodologies for each calendar year after consideration of public comment through an annual advance notice. The advanced notice and rate announcement are annual policymaking vehicles for the Part C and D programs are closely monitored by stakeholders. The comment period closes on Friday, March 3, 2023. Comments will be reviewed and policies will be finalized for the next calendar year. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

#### Friday, 3/31

 [TENTATIVE] Fiscal Year (FY) 2024 Hospice Wage Index and Payment Rate Update CMS-1787-P

CMS' Fiscal Year (FY) 2024 Hospice Wage Index and Payment Rate Update Proposed Rule will display at the Federal Register (3/31/23) with a 60-day comment period. This rule will set routine updates to hospice payments for FY 2024, in accordance with existing statutory and regulatory requirements. There will be a fact sheet and internal questions and answers (QAs) for this item.

### • [TENTATIVE] Fiscal Year (FY) 2024 Skilled Nursing Facility (SNF) Proposed Payment Rule - CMS-1779-P

CMS will release the fiscal year (FY) 2024 Skilled Nursing Facility Prospective Payment System (SNF PPS) proposed rule. It will be displayed at the Federal Register with a 60-day comment period. There will be a fact sheet and internal questions and answers (QAs) planned for this item.

#### • Medicare Trustees Report

The Medicare Boards of Trustees will release their annual report to Congress on the financial operations and actuarial status of the program. The report contains a substantial amount of information on the past and estimated future financial operations of the Hospital Insurance (Medicare Part A) and Supplementary Medical Insurance (Medicare Part B and Prescription Drug Coverage) Trust Funds. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

#### • Missouri Deferral Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

### • [TENTATIVE] Connecting Kids to Coverage American Indian (AI) and Alaskan Native (AN) Grants

CMS will announce the grant awards for the Connecting Kids to American Indian/Alaskan Native Coverage Notice of Funding Opportunity. This item will be included in a CMS Roundup.

#### • Implementation Date for the Part B Inflation Rebate

#### CMS04431cv1712

Starting April 1, people with Traditional Medicare may pay a lower coinsurance for some Part B drugs if the drug's price increased faster than the rate of inflation in a benchmark quarter. Rollout strategy under discussion.

#### • Speaking Engagement: The Cancer at the Crossroads Summit

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Meyer Consulting LLC's The Cancer at the Crossroads Summit (CCX) 2023. CCS is a one-day international event, convening thought leaders representing stakeholders - academic medical centers, health plans, pharma, health systems/providers, genomics, PBMs, advocacy, government, and the media. Senior executives from oncology and the broader healthcare ecosystem come together to discuss the challenges in moving forward and opportunities/innovation in cancer care.

#### Saturday, 4/1

• Nothing to report

#### Sunday, 4/2

• Nothing to report

#### <u>Monday, 4/3</u>

• Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) Proposed Rule - CMS - 1783-P

CMS will issue the Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) proposed rule for inpatient hospital services provided by inpatient psychiatric facilities. This proposed rule outlines policy and payment changes will display at the Federal Register by April 3, 2023 with a 60-day comment period, and the final rule will display by August 1, 2023. There will be a fact sheet and internal questions and answers (QAs) for this item.

• FY 2024 Inpatient Rehabilitation Facilities Prospective Payment System Proposed Rule - CMS-1781-P

CMS will issue a proposed rule to update Medicare payment policies and rates under the Inpatient Rehabilitation Facility (IRF) Prospective Payment System (PPS) and the IRF Quality Reporting Program (QRP) for fiscal year (FY) 2024. CMS is publishing this proposed rule in accordance with the legal requirements to update Medicare payment policies for IRFs on an annual basis. There will be a fact sheet and social media for this item.

#### Tuesday, 4/4

• Nothing to report

#### Wednesday, 4/5

• Contract Year (CY) 2024 Medicare Advantage (MA) and Part D Final Rule (CMS -4201-F) CMS will issue the Contract Year 2024 Medicare Advantage and Part D Final Rule (CMS-4201-F). This rule will amend the regulations for the Medicare Advantage (MA)/Part C, Part D, and Program of All-Inclusive Care for the Elderly (PACE) programs. The final rule will implement several new policies that will strengthen and improve the MA, Prescription Drug Plan, and PACE programs and codify existing sub-regulatory guidance and program updates. There will be a press release, fact sheet, listserv message, and internal questions-and-answers for this item.

#### Thursday, 4/6

• [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

• CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 1)

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

#### Friday, 4/7

• [TENTATIVE] Fiscal Year (FY) 2024 Inpatient Prospective Payment System Proposed Rule (CMS-1785-P)

CMS will issue the fiscal year (FY) 2024 Inpatient Prospective Payment System (IPPS) and Long-Term Care Hospital (LTCH) Prospective Payment System (PPS) Proposed Rule with a 60-day comment period. Medicare makes payments under the IPPS to approximately 3,500 hospital and to approximately 400 LTCHs under the LTCH PPS. There will be a press release, a general fact sheet, internal questions-and-answers, social media, and a listserv announcement for this item.

#### • CMS Roundup for April 4, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 4/8

• Nothing to report

#### <u>Sunday, 4/9</u>

• Nothing to report

#### <u>Monday, 4/10</u>

• [TENTATIVE] Illinois Free Care State Plan Amendment (SPA) CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule" This guidance means that states have the option provide

guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get

federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

#### • [TENTATIVE] New Mexico Free Care State Plan Amendment (SPA)

CMS will approve a Free Care State Plan Amendment (SPA) for New Mexico. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

#### • [TENTATIVE] Notice of Proposed Rulemaking (NPRM)--Medicaid Drug Misclassification, Beneficiary Access Protection, and Drugs Program Administration

CMS will release the Medicaid Drug Misclassification, Beneficiary Access Protection, & Drugs Program Administration notice of proposed rulemaking (NPRM). This NPRM proposes new regulatory definitions for single-source drug, innovator multiple-source drug, and potentially non-innovator multiple source drugs. Additionally, the NPRM will propose the imposition of Civil Money Penalty on manufacturers that report incorrect price or product information, or knowingly misclassify/submit incorrect drug product information. It also will propose states recover unpaid rebate payments, and that the Secretary may exclude a manufacture from participation in any federal health care program if they knowingly misclassifies a drug and fail to correct such misclassification, or if they knowingly provide false drug pricing or product info. There will be a fact sheet, social media, listserv message, internal questions-and-answers, and embargoed interview for this item.

• Speaking Engagement: Systems, Leadership, Integration, & Management Committee at Columbia University's Medical School

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Columbia University Medical School's Systems, Leadership, Integration, & Management (SLIM) Committee. The committee aims to expose Columbia medical students to the global issues affecting effective and appropriate healthcare delivery, including access, quality, safety, cost, and payments.

#### <u>Tuesday, 4/11</u>

• Speaking Engagement: Virtual Medicare Advantage Summit CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will give a prerecorded fireside chat about Medicare Advantage. Dr. Seshamani's session will air between April 11-14th.

#### Wednesday, 4/12

• Speaking Engagement: Qualified Health Plan (QHP) Issuer and State Virtual Event CMS' Dr. Ellen Montz (Deputy Administrator & Director, Center for Consumer Information & Insurance Oversight (CCIIO)) will participate in a Qualified Health Plan (QHP) Issuer and State virtual event. This two-day event is applicable to issuers and states in Federally-facilitated Exchanges (FFEs), including States performing Plan Management functions, State-based Exchanges (SBEs), State-based Exchanges on the Federal platform (SBE-FPs) and Stand-alone Dental Plans (SADPs). It is not open to members of the press or media outlets.

#### Thursday, 4/13

#### • CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 2)

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. Included for awareness only.

#### • Speaking Engagement: 4x24 Healthcare Group Dinner

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join the 4x24 Executive Dinner Series. The 4x24 Healthcare Group Dinner provides an opportunity for like-minded leaders in the government contracting industry to network and collaborate with one another in a cooperative fashion. Each meeting has an outside speaker to discuss the latest related happenings in our market space.

#### Friday, 4/14

• [CLOSE HOLD] [TENTATIVE] Notice of Proposed Rulemaking (NPRM): Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations CMS will issue a notice of proposed rulemaking (NPRM) to remove outdated Hyde Amendment abortion regulations in Medicaid and Public Health Service Act (PHSA) regulations. PHSA regulations apply to the Title X grant program, which supports the delivery of family planning services for lowincome and uninsured populations. These regulations are based on previous iterations of the Hyde Amendment and have not been updated to reflect changes in appropriations law since 1979 and 1987. The Medicaid regulations, in particular, are more restrictive than current Hyde Amendment language in that they do not allow for federal reimbursement even in cases of rape and incest. This rulemaking would remove outdated Hyde Amendment abortion regulations. A similar NPRM is also planned for release by the Indian Health Service. There will be a reactive statement for this item. Additional planned media remains subject to ongoing discussions.

#### Saturday, 4/15

• Nothing to report

#### Sunday, 4/16

• Nothing to report

#### Monday, 4/17

• Final 2024 Notice of Benefit and Payment Parameters (NBPP)

CMS will release the Final 2024 Notice of Benefit and Payment Parameters (NBPP). CMS is finalizing some of the standards in the proposed rule for states, Exchanges, and issuers in the individual and small-group markets. This final proposed rule will publish in the Federal Register. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

#### ###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

#### CMS04435cv1712

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	3/28/2023 2:28:40 PM	(b)(6)	]
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Subject: Daily Comms/Rollouts Update 3.28.23

Hi Team,

Daily comms calendar and rollout update are below.

### NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• CMS Public Health Emergency (PHE) in the State of Mississippi

#### **Comms Calendar**

YEAR

CALENDAR CALENDAR MONTH

SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Black - Holidays and Moments to Mark

		Brown - Media/Interviews	
Tuesday	Wednesday	Thursday	Friday
CMS PHE MS	TENTATIVE (Close Hold): Naloxone OTC	National Doctors Day	Trans Day of Visibility
	Decision	TENTATIVE: New Jersey FamilyCare	2024 Medicare Advantage and Part
	Joint Press Release from CDC for JAMA	Section 1115 Demonstration Extension	D Rate Announcement
	Psychiatry Manuscript on the Paceint of	TENTATIVE:	TENTATIVE: FY 2024 Hospice (CMS- 1787-P)
	Opioid Use Disorder-Related	Coverage Al and AN Grants	Medicare Trustees
	Telehealth Services	TENTATIVE (Close	Report
		Hold): Medicare Statement	Missouri Deferral Letter
		TENTATIVE: ACF/CMS Blog: Medicaid Pedetermination	
		CMS PHE MS TENTATIVE (Close Hold): Naloxone OTC Decision Joint Press Release from CDC for JAMA Psychiatry Manuscript on the Receipt of Opioid Use Disorder-Related Telehealth	TuesdayWednesdayThursdayCMS PHE MSTENTATIVE (Close Hold): Naloxone OTC DecisionNational Doctors Day Naloxone OTC DecisionDayJoint PressSection 1115 Release from CDC for JAMA Psychiatry Manuscript on the Receipt of Opioid Use Disorder-Related Telehealth ServicesTENTATIVE: Connecting Kids to Coverage AI and AN Grants TENTATIVE (Close Hold): Medicare StatementTENTATIVE TENTATIVE TENTATIVETENTATIVE (Close Hold): Medicare Statement

02	03	04	05	06	07
National Minority Health Month (NMHM)	FY 2024 IRF PPS (CMS-1781-P)	FY 2024 Psych PPS (CMS-1783-P) TENTATIVE (Pending	CY 2024 Medicare Advantage and Part D Final Rule	TENTATIVE: FY 2024 IPPS (CMS- 1785-P)	TENTATIVE: FY 2024 SNF PPS (CMS-1779-P)
National Public Health Week (4/3-9)		Publication): NEJM Catalyst - CMS Response to Bates- Berwick Articles	(CMS-4201-F)	TENTATIVE: Home Health Agency and Hospice Ownership Data Release	CMS Roundup
Patient Access Week (4/3-9)				TENTATIVE: SMDL: Inmate Transitions Guidance to States	
				TENTATIVE: FAQs: CMS Waivers, Flexibilities, and the End of the COVID-19 PHE	
				SSA Blog (#1) : CMS Administrator Guest Social Security Blog on Medicare Enrollment	
09	10	11	12	13	14
Black Maternal Health Week (4/11-17)	TENTATIVE: Illinois/New Mexico Free Care SPA TENTATIVE: NPRM: Drug Misclassification (CMS-2434-P)	TENTATIVE (Pending Submission) CMS Innovation Center Health Equity Update Blog		SSA Blog (#2): CMS Administrator Guest Social Security Blog on Medicare Enrollment	TENTATIVE (Close Hold): NPRM: Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations

Final 2024 Notice of Benefit and Payment Parameters (NBPP) (CMS-9899-F)

Value-Based Insurance Design Model Extension Details **CMS Roundup** 

TENTATIVE: Rural Emergency Hospitals Milestone Announcement

Three-week look-ahead

#### Tuesday, 3/28

• CMS Public Health Emergency (PHE) in the State of Mississippi

CMS will announce additional resources and flexibilities available in response to the recent severe storms in Mississippi. CMS is working closely with Mississippi to put these flexibilities in place to ensure those affected by this natural disaster have access to the care they need – when they need it most. There will be a news alert for this item.

#### Wednesday, 3/29

- [CLOSE HOLD] [TENTATIVE] Naloxone Over-the-Counter (OTC) Decision Naxalone, a medication approved by the FDA to rapidly reverse opioid overdoses, will likely become available in an over-the-counter (OTC) version in April 2023. Medicare, Medicaid, and commercial payers in the Marketplace cover this drug when prescribed. Upon availability of the OTC form, commercial payers are unlikely to cover the prescription dose; costs will likely increase to \$50 or more which will be cost-prohibitive for many of our audiences. Planned media remains subject to ongoing discussions.
- Joint Press Release from Centers for Disease Control and Prevention (CDC) for JAMA Psychiatry Manuscript on the Receipt of Opioid Use Disorder-Related Telehealth Services JAMA Psych will publish a joint CMS/Centers for Disease Control and Prevention (CDC)/National Institute on Drug Abuse (NIDA) manuscript on opioid use disorder-related telehealth services. The collaborative research revealed that the expanded availability of opioid use disorder-related telehealth services and medications during the COVID-19 pandemic lowered the likelihood of fatal drug overdose among Medicare beneficiaries. This research brief is a follow on to a joint manuscript posted in JAMA Psychiatry on 8/31/22. CDC is the lead for rolling out the manuscript. CMS will provide support with social media for this item.
- Speaking Engagement: East Coast and West Coast Chief Executive Physician Summit CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in CCI Inc. and McKinsey and Company's East Coast and West Coast Chief

#### CMS04441cv1712

Executive Physician Summit. Dr. Fowler will give an update on the CMMI strategy and prescription drug report.

#### • Speaking Engagement: Patients for Affordable Drugs Now Meeting

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in a Patients for Affordable Drugs Now Meeting. Dr. Seshamani will discuss the implementation of the Inflation Reduction Act.

#### • Speaking Engagement: National Rural Oral Health Initiative Task Force

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the National Rural Health Association's (NRHA) National Rural Oral Health Initiative Task Force. The task force is a group of rural oral health professionals formed to study and guide oral health positions. The goal is to focus on policy, communications, education, access to quality care, and research to help spread awareness and prioritize person-centered care in rural communities plagued by oral health issues. Dr. Chalmers will give the keynote.

• Speaking Engagement; Presidential Advisory Council on HIV/AIDS (PACHA) 76th Full Council Meeting

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in a Presidential Advisory Council on HIV/AIDS (PACHA) meeting. Dr. Fleisher will sit on a panel to discuss the federal updates on ending the HIV epidemic activities.

#### <u>Thursday, 3/30</u>

#### • [TENTATIVE] New Jersey FamilyCare Section 1115 Demonstration Extension

CMS will approve New Jersey's request to extend its FamilyCare Comprehensive Demonstration for five years. This will extend longstanding programs, through various waiver and expenditure authorities, which make up a crucial part of the state's Medicaid system. Approval of this renewal includes the extension of established elements, such as (1) authority for managed care in long-term services and supports and behavioral health services; (2) targeted home and community-based services programs for children and in-home community supports for individuals with intellectual and development disabilities; (3) behavioral health and substance use disorder services; and (4) the extension of full benefits to postpartum individuals enrolled in Medicaid or the Children's Health Insurance Program for up to 12 months from the last day of an individual's pregnancy. There will be a News Roundup story, local media engagement, and internal questions-and-answers for this item.

• [TENTATIVE] Connecting Kids to Coverage American Indian (AI) and Alaskan Native (AN) Grants

CMS will announce the grant awards for the Connecting Kids to American Indian/Alaskan Native Coverage Notice of Funding Opportunity. This item will be included in a CMS Roundup.

#### • [CLOSE HOLD] [TENTATIVE] Medicare Statement

CMS will issue a statement about the coinsurance rates for Part B rebatable drugs. There will be internal questions and answers (QAs) for this item.

#### Friday, 3/31

• 2024 Medicare Advantage and Part D Rate Announcement

CMS will release the 2024 Medicare Advantage (MA) and Part D Rate Announcement that finalizes policies for the payment year. CMS proposes changes to the MA and Part D payment methodologies for each calendar year after consideration of public comment through an annual advance notice. The advanced notice and rate announcement are annual policymaking vehicles for the Part C and D programs are closely monitored by stakeholders. The comment period closes on Friday, March 3, 2023. Comments will be reviewed and policies will be finalized for the next calendar year. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

#### • [TENTATIVE] Fiscal Year (FY) 2024 Hospice Wage Index and Payment Rate Update CMS-1787-P

CMS' Fiscal Year (FY) 2024 Hospice Wage Index and Payment Rate Update Proposed Rule will display at the Federal Register (3/31/23) with a 60-day comment period. This rule will set routine updates to hospice payments for FY 2024, in accordance with existing statutory and regulatory requirements. There will be a fact sheet and internal questions and answers (QAs) for this item.

#### • Medicare Trustees Report

The Medicare Boards of Trustees will release their annual report to Congress on the financial operations and actuarial status of the program. The report contains a substantial amount of information on the past and estimated future financial operations of the Hospital Insurance (Medicare Part A) and Supplementary Medical Insurance (Medicare Part B and Prescription Drug Coverage) Trust Funds. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

#### • Missouri Deferral Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

#### • Speaking Engagement: The Cancer at the Crossroads Summit

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Meyer Consulting LLC's The Cancer at the Crossroads Summit (CCX) 2023. CCS is a one-day international event, convening thought leaders representing stakeholders - academic medical centers, health plans, pharma, health systems/providers, genomics, PBMs, advocacy, government, and the media. Senior executives from oncology and the broader healthcare ecosystem come together to discuss the challenges in moving forward and opportunities/innovation in cancer care.

## Saturday, 4/1

• Nothing to report

## Sunday, 4/2

• Nothing to report

## <u>Monday, 4/3</u>

• FY 2024 Inpatient Rehabilitation Facilities Prospective Payment System Proposed Rule - CMS-1781-P CMS will issue a proposed rule to update Medicare payment policies and rates under the Inpatient Rehabilitation Facility (IRF) Prospective Payment System (PPS) and the IRF Quality Reporting Program (QRP) for fiscal year (FY) 2024. CMS is publishing this proposed rule in accordance with the legal requirements to update Medicare payment policies for IRFs on an annual basis. There will be a fact sheet and social media for this item.

## Tuesday, 4/4

• Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) Proposed Rule - CMS - 1783-P

CMS will issue the Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) proposed rule for inpatient hospital services provided by inpatient psychiatric facilities. This proposed rule outlines policy and payment changes will display at the Federal Register by April 3, 2023 with a 60-day comment period, and the final rule will display by August 1, 2023. There will be a fact sheet and internal questions and answers (QAs) for this item.

#### Wednesday, 4/5

• Contract Year (CY) 2024 Medicare Advantage (MA) and Part D Final Rule (CMS -4201-F) CMS will issue the Contract Year 2024 Medicare Advantage and Part D Final Rule (CMS-4201-F). This rule will amend the regulations for the Medicare Advantage (MA)/Part C, Part D, and Program of All-Inclusive Care for the Elderly (PACE) programs. The final rule will implement several new policies that will strengthen and improve the MA, Prescription Drug Plan, and PACE programs and codify existing sub-regulatory guidance and program updates. There will be a press release, fact sheet, listserv message, and internal questions-and-answers for this item.

#### Thursday, 4/6

• [TENTATIVE] Fiscal Year (FY) 2024 Inpatient Prospective Payment System Proposed Rule (CMS-1785-P)

CMS will issue the fiscal year (FY) 2024 Inpatient Prospective Payment System (IPPS) and Long-Term Care Hospital (LTCH) Prospective Payment System (PPS) Proposed Rule with a 60-day comment period. Medicare makes payments under the IPPS to approximately 3,500 hospital and to approximately 400 LTCHs under the LTCH PPS. There will be a press release, a general fact sheet, internal questions-andanswers, social media, and a listserv announcement for this item.

#### • [TENTATIVE] Home Health Agency and Hospice Ownership Data Release

internal questions-and-answers for this item.

CMS will release Home Health Agency (HHA) and Hospice full ownership data. This is in continuation of previous data releases including Change of Ownership (CHOW) and Hospital and Skilled Nursing Facilities (SNF) full ownership last year to improve data transparency. There will social media, a listserv announcement, internal questions and answers (QAs).

• [TENTATIVE] State Medicaid Director Letter on Inmate Transitions Guidance to States CMS will issue a State Medicaid Director Letter (SMDL) to states that will provide them with information on a new Medicaid section 1115 demonstration for short term coverage of Medicaid services to individuals transitioning out of incarceration. This guidance is being issued as required by section 5032 of the SUPPORT Act. There will be a press release, social media, listserv message, and • [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

• CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 1) CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

#### Friday, 4/7

• [TENTATIVE] Fiscal Year (FY) 2024 Skilled Nursing Facility (SNF) Proposed Payment Rule - CMS-1779-P

CMS will release the fiscal year (FY) 2024 Skilled Nursing Facility Prospective Payment System (SNF PPS) proposed rule. It will be displayed at the Federal Register with a 60-day comment period. There will be a fact sheet and internal questions and answers (QAs) planned for this item.

#### • CMS Roundup for April 7, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

## Saturday, 4/8

• Nothing to report

#### Sunday, 4/9

• Nothing to report

#### Monday, 4/10

• [TENTATIVE] Illinois Free Care State Plan Amendment (SPA)

CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

## • [TENTATIVE] New Mexico Free Care State Plan Amendment (SPA)

CMS will approve a Free Care State Plan Amendment (SPA) for New Mexico. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item. • [TENTATIVE] Notice of Proposed Rulemaking (NPRM)--Medicaid Drug Misclassification, Beneficiary Access Protection, and Drugs Program Administration

CMS will release the Medicaid Drug Misclassification, Beneficiary Access Protection, & Drugs Program Administration notice of proposed rulemaking (NPRM). This NPRM proposes new regulatory definitions for single-source drug, innovator multiple-source drug, and potentially non-innovator multiple source drugs. Additionally, the NPRM will propose the imposition of Civil Money Penalty on manufacturers that report incorrect price or product information, or knowingly misclassify/submit incorrect drug product information. It also will propose states recover unpaid rebate payments, and that the Secretary may exclude a manufacture from participation in any federal health care program if they knowingly misclassifies a drug and fail to correct such misclassification, or if they knowingly provide false drug pricing or product info. There will be a fact sheet, social media, listserv message, internal questions-and-answers, and embargoed interview for this item.

• Speaking Engagement: Systems, Leadership, Integration, & Management Committee at Columbia University's Medical School

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Columbia University Medical School's Systems, Leadership, Integration, & Management (SLIM) Committee. The committee aims to expose Columbia medical students to the global issues affecting effective and appropriate healthcare delivery, including access, quality, safety, cost, and payments.

## <u>Tuesday, 4/11</u>

• Speaking Engagement: Virtual Medicare Advantage Summit CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will give a prerecorded fireside chat about Medicare Advantage. Dr. Seshamani's session will air between April 11-14th.

## Wednesday, 4/12

• Speaking Engagement: Qualified Health Plan (QHP) Issuer and State Virtual Event CMS' Dr. Ellen Montz (Deputy Administrator & Director, Center for Consumer Information & Insurance Oversight (CCIIO)) will participate in a Qualified Health Plan (QHP) Issuer and State virtual event. This two-day event is applicable to issuers and states in Federally-facilitated Exchanges (FFEs), including States performing Plan Management functions, State-based Exchanges (SBEs), State-based Exchanges on the Federal platform (SBE-FPs) and Stand-alone Dental Plans (SADPs). It is not open to members of the press or media outlets.

## Thursday, 4/13

- CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 2) CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. Included for awareness only.
- Speaking Engagement: 4x24 Healthcare Group Dinner

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join the 4x24 Executive Dinner Series. The 4x24 Healthcare Group Dinner provides an opportunity for like-minded

leaders in the government contracting industry to network and collaborate with one another in a cooperative fashion. Each meeting has an outside speaker to discuss the latest related happenings in our market space.

#### Friday, 4/14

• [CLOSE HOLD] [TENTATIVE] Notice of Proposed Rulemaking (NPRM): Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations CMS will issue a notice of proposed rulemaking (NPRM) to remove outdated Hyde Amendment abortion regulations in Medicaid and Public Health Service Act (PHSA) regulations. PHSA regulations apply to the Title X grant program, which supports the delivery of family planning services for lowincome and uninsured populations. These regulations are based on previous iterations of the Hyde Amendment and have not been updated to reflect changes in appropriations law since 1979 and 1987. The Medicaid regulations, in particular, are more restrictive than current Hyde Amendment language in that they do not allow for federal reimbursement even in cases of rape and incest. This rulemaking would remove outdated Hyde Amendment abortion regulations. A similar NPRM is also planned for release by the Indian Health Service. There will be a reactive statement for this item. Additional planned media remains subject to ongoing discussions.

#### Saturday, 4/15

• Nothing to report

#### Sunday, 4/16

• Nothing to report

#### Monday, 4/17

• Final 2024 Notice of Benefit and Payment Parameters (NBPP)

CMS will release the Final 2024 Notice of Benefit and Payment Parameters (NBPP). CMS is finalizing some of the standards in the proposed rule for states, Exchanges, and issuers in the individual and small-group markets. This final proposed rule will publish in the Federal Register. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

#### <u>Tuesday, 4/18</u>

• Speaking Engagement: Healthcare Information and Management Systems Society (HIMSS) 23 Conference and Exhibition

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Healthcare Information and Management Systems Society (HIMSS) 23 Conference. HIMSS is a global, nonprofit advisor and thought leader supporting the transformation of the health ecosystem through information and technology. HIMSS' vision is to realize the full health potential of every human everywhere.

• Speaking Engagement: End-Stage Renal Disease (ESRD) Network Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in an End-Stage Renal Disease (ESRD) Network Webinar. There are 18 end-stage kidney disease networks providing quality improvement and patient grievance support to dialysis providers and patients throughout the country, including Puerto Rico and the Virgin Islands. Dr. Chalmers will present to these networks, dialysis providers, dialysis/chronic kidney disease (CKD) patients, and kidney transplant patients.

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#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	<u> </u>	
Sent:	i 4/6/2023 2:03:35 PM	(b)(6)		
То:	Pryor, Rachel (HHS/OS/IOS)	(b)(6)		
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		(6)(6)	Sokol, Lisa (CMS/OC)
		(b)(6)	
Subject:	CMS Calendar & Rollou	ts 4.6.23	

Subject:

Hi Team,

CMS' daily comms calendar and rollout updates are below.

## NOTE: This calendar/look ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Do not reply all to this message - If you are aware of any changes/updates to items on the calendar, please let OC know.

**Rollouts Today:** 

• CMS Administrator Guest Social Security Blog on Medicare Enrollment - Part 1

**Comms Calendar** 

Black - Holidays and Moments to Mark

2023 APRIL

SUNDAY

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				Brown - Med	lia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
02 National Minority Health Month (NMHM)	03 FY 2024 IRF PPS (CMS-1781-P)	04 FY 2024 Psych PPS (CMS-1783-P) FY 2024 SNF PPS	05 HerStory Podcast Release (CBL) CY 2024 Medicare	06 SSA Blog (#1) : CMS Administrator Guest Social Security Blog on	07 FY 2024 IPPS (CMS- 1785-P) CMS Roundup
National Public Health Week (4/3-9)		AZ Postpartum Medicaid and CHIP State Plan	Advantage and Part D Final Rule (CMS-4201-F) Value-Based	Medicare Enrollment	
Patient Access Week (4/3-9)		Amendment Coverage Extensions	Insurance Design Model Extension Details		
		NEJM Catalyst - CMS Response to Bates-Berwick Articles	Virtual Regional Pen & Pad: Medicaid Redetermination (Dan, CMCS)		
09 Black Maternal Health Week (BMHW) (4/11- 17)	10 TENTATIVE: Illinois/New Mexico Free Care SPA	11 BMHW Event with Howard University - Men's Basketball Team (CBL)	12 HHS 30-Day PHE Countdown Event (CBL)	13 TENTATIVE: SMDL: Inmate Transitions Guidance to States	14
		TENTATIVE: FAQs: CMS Waivers, Flexibilities, and the End of the COVID-19 PHE	VH1/BET On- Camera - Health Equity Interview (CBL) TENTATIVE: Blog:	SSA Blog (#2): CMS Administrator Guest Social Security Blog on Medicare Enrollment	
		TENTATIVE: ACF/CMS Blog: Medicaid Redetermination	Organ Transplantation Affinity Group (OTAG) Public Launch	Enronment	

	TENTATIVE: Final 2024 Notice of Benefit and Payment Parameters (NBPP) (CMS-9899-F) TENTATIVE: Organ Procurement Organization Annual Public Performance Data	TENTATIVE: Home Health Agency and Hospice Ownership Data Release TENTATIVE (Pending Submission): CMS Innovation Center Health Equity Update Blog		African American Mayors Association Annual Conference (CBL) TENTATIVE: Rural Emergency Hospitals Milestone Announcement	TENTATIVE: Missouri Notice Letter CMS Roundup
23 National Infant Immunization Week (4/24- 5/1)	24 FENTATIVE: NPRM: Assuring Access to Medicaid Services TENTATIVE: NPRM: Medicaid Managed Care State Directed Payments and In Lieu of Services TENTATIVE (Close Hold): Enhanced Enforcement for Noncompliance Related to Nurse Staffing TENTATIVE: NPRM: LTC Minimum Staffing Standards & Medicaid Institutional Payment Transparency Proposed Rule	25 TENTATIVE: RI Postpartum Medicaid and CHIP State Plan Amendment Coverage Extensions	26	27	28

Three-week look-ahead

#### <u>Thursday, 4/6</u>

• CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 1)

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## Friday, 4/7

- Fiscal Year (FY) 2024 Inpatient Prospective Payment System Proposed Rule (CMS-1785-P) CMS will issue the fiscal year (FY) 2024 Inpatient Prospective Payment System (IPPS) and Long-Term Care Hospital (LTCH) Prospective Payment System (PPS) Proposed Rule with a 60-day comment period. Medicare makes payments under the IPPS to approximately 3,500 hospital and to approximately 400 LTCHs under the LTCH PPS. There will be a press release, a general fact sheet, internal questions-andanswers, social media, and a listserv announcement for this item.
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#### Saturday, 4/8

• Nothing to report

#### Sunday, 4/9

• Nothing to report

#### Monday, 4/10

• [TENTATIVE] Illinois Free Care State Plan Amendment (SPA)

CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

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CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Columbia University Medical School's Systems, Leadership, Integration, & Management (SLIM) Committee. The committee aims to expose Columbia medical students to the

global issues affecting effective and appropriate healthcare delivery, including access, quality, safety, cost, and payments.

#### <u>Tuesday, 4/11</u>

• [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

- Black Maternal Health Week (BMHW) Event with Howard University CMS Administrator Chiquita Brooks-LaSure will participate in a Black Maternal Health Week (BMHW) Event with Howard University - Men's Basketball Team.
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#### Wednesday, 4/12

• Speaking Engagement: HHS 30-Day PHE Countdown Event

CMS Administrator Chiquita Brooks-LaSure will participate in an HHS 30-day Public Health Emergency (PHE) Countdown Event with Administration for Strategic Preparedness and Response (ASPR), Health Resources and Services Administration (HRSA), Administration for Children and Families (ACF), and Substance Abuse and Mental Health Services Administration (SAMHSA). The Administrator will discuss PHE as it relates to Medicaid, enhanced Federal Medical Assistance Percentage (FMAP) qualifications, and mitigation plans.

- Speaking Engagement: VH1/BET On-Camera Health Equity Interview CMS Administrator Chiquita Brooks-LaSure will participate in a VH1/BET on-camera interview on health equity.
- [TENTATIVE] Organ Transplantation Affinity Group (OTAG) Public Launch

CMS and the Health Resources and Services Administration (HRSA) will announce the formation of its first collaborative Organ Transplantation Affinity Group (OTAG). The launch will introduce five goals for organ transplantation system improvement. Jean and Suma Nair will author a blog, and there will also be a patient journey map illustrating the transplantation journey, challenges, and actions to take along the way for this item.

• Speaking Engagement: Qualified Health Plan (QHP) Issuer and State Virtual Event

CMS' Dr. Ellen Montz (Deputy Administrator & Director, Center for Consumer Information & Insurance Oversight (CCIIO)) will participate in a Qualified Health Plan (QHP) Issuer and State virtual event. This two-day event is applicable to issuers and states in Federally-facilitated Exchanges (FFEs), including States performing Plan Management functions, State-based Exchanges (SBEs), State-based Exchanges on the Federal platform (SBE-FPs) and Stand-alone Dental Plans (SADPs). It is not open to members of the press or media outlets. • Speaking Engagement: Medicaid Redeterminations Employer Forum (DOL Lead) CMS' Dr. Ellen Montz (Deputy Administrator & Director, Center for Consumer Information & Insurance Oversight (CCIIO)) and Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in a Department of Labor-hosted meeting with employer stakeholders. Dr. Montz and Deputy Administrator and Director Tasi will discuss Medicaid redeterminations and the unwinding of the continuous enrollment condition, including coverage transitions.

#### Thursday, 4/13

- **[TENTATIVE] State Medicaid Director Letter on Inmate Transitions Guidance to States** CMS will issue a State Medicaid Director Letter (SMDL) to states that will provide them with information on a new Medicaid section 1115 demonstration for short term coverage of Medicaid services to individuals transitioning out of incarceration. This guidance is being issued as required by section 5032 of the SUPPORT Act. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.
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#### Friday, 4/14

• Nothing to report

#### Saturday, 4/15

• Nothing to report

#### Sunday, 4/16

• Nothing to report

#### Monday, 4/17

• Final 2024 Notice of Benefit and Payment Parameters (NBPP) CMS will release the Final 2024 Notice of Benefit and Payment Parameters (NBPP). CMS is finalizing some of the standards in the proposed rule for states, Exchanges, and issuers in the individual and small-group markets. This final proposed rule will publish in the Federal Register. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

#### • Organ Procurement Organization (OPO) Annual Public Performance Data

CMS will post the Organ Procurement Organization (OPO) specific performance outcomes report to the Quality, Safety, and Oversight Reports (QCOR) webpage. The requirement to make the measures publicly available was established in the 2020 OPO final rule (85 FR 77898). Posting this data is critical to holding OPOs accountable as a crucial step in reforming the organ donation system. The publication will provide transparency and demonstrate how OPOs compare to each other. Although these standards are not yet enforceable, publication of this information will allow OPOs to compare their organization's performance to other OPOs. Planned media remains subject to ongoing discussions.

#### Tuesday, 4/18

- **[TENTATIVE] Home Health Agency and Hospice Ownership Data Release** CMS will release Home Health Agency (HHA) and Hospice full ownership data. This is in continuation of previous data releases including Change of Ownership (CHOW) and Hospital and Skilled Nursing Facilities (SNF) full ownership last year to improve data transparency. There will social media, a listserv announcement, internal questions and answers (QAs).
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#### Wednesday, 4/19

• Nothing to report

#### Thursday, 4/20

• Rural Emergency Hospitals (REH) Milestone Announcement

On January 3, 2023, a new provider type, Rural Emergency Hospitals (REH), was implemented to support access to care in rural and underserved communities. Critical Access Hospitals (CAHs) and small rural hospitals can convert to REH, which may be a more sustainable option for rural hospitals facing closure. Behavioral health services may be provided at REH facilities. Planned media remains subject to ongoing discussions.

• Speaking Engagement: African American Mayors Association Annual Conference

CMS Administrator Chiquita Brooks-LaSure will participate in a fireside chat discussion during the African American Mayors Association (AAMA) Annual Conference. She will be joined by Mayor Justin Bibb (Cleveland, OH) and Mayor Sylvester Turner (Houston, TX) for a conversation about the Administration's strategies for expanding access to quality care and achieving health equity.

## • Advisory Panel on Outreach and Education (APOE)

CMS' Advisory Panel on Outreach and Education (APOE) will meet in person from 8:30 am to 4:00 pm ET to hear from CMS speakers on various topics. The APOE panel members will provide recommendations for CMS to consider as we work on outreach and education on these programs. The APOE panel is a Federal Advisory Committee Act (FACA) panel, and the website with more information is here: <u>https://www.cms.gov/Regulations-and-Guidance/Guidance/FACA/APOE</u>.

#### Friday, 4/21

• [TENTATIVE] Missouri Notice Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

#### • CMS Roundup for April 21, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 4/22

• Nothing to report

## <u>Sunday, 4/23</u>

• Nothing to report

#### Monday, 4/24

- Notice of Proposed Rule Making (NPRM): Assuring Access to Medicaid Services CMS will issue a notice of proposed rulemaking (NPRM), entitled "Assuring Access to Medicaid Services" (CMS-2442-P), that includes provisions to enhance Medicaid beneficiaries' access to health care services across fee-for-service, managed care, and home and community-based services delivery systems. The proposed regulatory improvements will affect access to care by increasing transparency and accountability, and by promoting standardized data and monitoring. The NPRM also includes opportunities for states to leverage active beneficiary engagement in their Medicaid programs. Planned media remains subject to ongoing discussions.
- Notice of Proposed Rulemaking (NPRM): Medicaid Managed Care State Directed Payments and In Lieu of Services

CMS will release a proposed rule that would add additional parameters under managed care delivery systems related to access to care requirements, states' use of in Lieu of Services or Settings, state directed payments, quality rating systems, and other policy and reporting changes to ensure the

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efficient operation of state managed care programs. Planned media remains subject to ongoing discussions.

#### • [CLOSE HOLD] Enhanced Enforcement for Noncompliance Related to Nurse Staffing

CMS will release a memo titled Enhanced Enforcement for Noncompliance Related to Nurse Staffing to the Policy Memos to State and Regions portion of cms.gov. This memo announces immediate action to ensure that residents are receiving the quality of care they deserve by increasing civil monetary penalties in cases where poor resident outcomes resulted from low nursing home staffing. This action is being taken as part of the Administration's priority to improving the safety and quality of care in nursing homes, as outlined in a White House Fact Sheet. There will be a news alert for this item.

 Long-Term Care (LTC) Minimum Staffing Standards & Medicaid Institutional Payment Transparency (CMS 3342-P)
 CMS will issue a proposed rule on staffing standards for nurses working in a long-term care facility

CMS will issue a proposed rule on staffing standards for nurses working in a long-term care facility based on input from the 2022 Nursing Home Staffing Study. Planned media remains subject to ongoing discussions.

• Speaking Engagement: 2023 American Hospital Association (AHA) Annual Membership Meeting CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in the American Hospital Association (AHA) Annual Membership Meeting. The meeting brings together members from across the country to provide industry updates, education, and an opportunity for networking.

#### Tuesday, 4/25

• Rhode Island Postpartum Medicaid and Children's Health Insurance Program State Plan Amendment Coverage Extensions

CMS will approve postpartum coverage extension state plan amendments (SPAs) for Rhode Island. The state will receive SPA approval to extend postpartum coverage for individuals enrolled in Medicaid and the Children's Health Insurance Program--an opportunity made possible by the American Rescue Plan. This approval marks 32 states and D.C. that have extended postpartum Medicaid/CHIP coverage to a full year. There will be a social media, targeted media outreach, and a News Roundup story for this item.

• Quarterly National Stakeholder Call with CMS Administrator

CMS Administrator Chiquita Brooks-LaSure, and her leadership team will provide an update on CMS' recent accomplishments and how the cross-cutting initiatives are advancing CMS' Strategic Plan. CMS serves the public as a trusted partner and steward dedicated to promoting health equity, expanding coverage, and improving health outcomes as we engage the communities we serve throughout the policymaking and implementation process.

• Speaking Engagement: Dental Trade Alliance Conference

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the Dental Trade Alliance Conference. The conference aims to educate Dental Trade Alliance members on federal policy and regulations in the interest of oral healthcare and how to advocate nationally. Dr. Chalmers will speak about the priorities of CMS and oral health initiatives across CMS.

#### Wednesday, 4/26

• Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series (April 2023)

CMS will host the April 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period. Included for awareness only. There is no planned media for this item.

#### Thursday, 4/27

- Speaking Engagement: Dear Health Care Do Better CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Join United States of Care on the 5-year anniversary as they convene an influential collective of trailblazers at the intersection of health care, policy and advocacy, and private sector innovation for a critical conversation to drive change for an equitable health care system.
- Speaking Engagement: Survey Executive Training Institute (SETI) 2023 CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in the Survey Executive Training Institute (SETI) 2023. Dr. Fleisher will speak at the annual meeting of all state agency directors in Baltimore and cover CCSQ's plans and priorities.
- Johns Hopkins Population Health Forum on the Care of Medicare Beneficiaries with Diabetes CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in Johns Hopkins Population Health Forum on the Care of Medicare Beneficiaries with Diabetes. Dr. Fleisher will be the keynote speaker.
- Speaking Engagement: Virtual Summit: Advancing Equity Through Value-Based Care CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Humanity Talent Network's (HTN) Virtual Summit: Advancing Equity Through Value-Based Care. The summit is a forum for senior healthcare and life sciences leaders to engage in meaningful discourse around value-based care. It focuses on best practices in forming effective partnerships with other care givers or accountable care organizations (ACOs) to share data and enhance patient outcomes, leveraging patient data in order to align incentives with quality of care, and discusses effective rollouts of value-based care delivery plans and how to market your strategic differentiation vs fee-for-service plans. Dr. Hughes will be a keynote speaker.

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#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

`DATE	CBL SOCIAL	SOCIAL GRAPHIC
Monday, January 23	Health Care Value Week Join me virtually at 11 am EST today for #HCValueWeek to learn about the progress, opportunity, and remaining work to be done advancing coordinated care and #HealthEquity. Learn more and register here: [ HYPERLINK "https://registration.eventsair.com/vbps/comp/Site/Register" \t "_blank" ]	extrus have a shore much sh advance health equity and address social determinants of health. Health Care
Tuesday, January 24	COVID Protection you got from your primary COVID vaccine series can wane over time. But updated vaccines are now available. Find updated vaccines at [ HYPERLINK "https://t.co/jDq2UIHFmT" \t "_blank" ].	Vou can only get an updated work to help prefet tagainst occine to help prefet tagainst occine to foll prefet tagainst
Wednesday, January 25	<b>Final Enrollment Snapshot</b> Over 16 million people signed up for 2023 health care coverage during #MarketplaceOE. We are proud that this Open Enrollment & the continued financial help due to the #InflationReductionAct enabled a historic number of people to sign up for quality, affordable health care.	(GIF)
Thursday, January 26	HHS Twitter Take over RETWEET Copy TBD	
Thursday, January 26	CA 1115 – Currently being reviewed by SMEs	(TBD)
Friday, January 26	IRA Insulin and Vaccines Starting Jan. 1 this year, insulin costs in Medicare Part D are capped at \$35 for a month's supply of each covered insulin. Learn more about this change to Medicare Part D prescription drug coverage: [ HYPERLINK "https://www.medicare.gov/coverage/insulin" \t "_blank" ]	(GIF) Pay no more than \$35/month's supply for each covered insulin.

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Subject: Daily Comms/Rollouts Update 1.17.23

Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• 2023 ACO REACH, KCC Model Participants, and MSSP Announcement

#### **Comms Calendar**

# 2023 JANUARY

CALENDAR MONTH

CALENDAR YEAR

#### Black - Holidays and Moments to Mark

SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

#### Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday
15	16 FEDERAL HOLIDAY: Martin Luther King Jr. Day	17 2023 ACO Participation (MSSP, ACO REACH and Kidney Care Choices) HHS Secretary Meeting with Advocates on Medicaid Unwinding Prior Authorization Listening Session with U.S. Surgeon General & CMS Administrator	18 TENTATIVE: Updates to Nursing Home Care Compare (Part I) (8am)	19 Drug Pricing Executive Order Report	20 TENTATIVE: Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

23

24

25

26

Health Care Value Week (1/23-27) ACBL Health Care Value Week

Performance Year 2023 Shared Savings Program Rollout

Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin

TENTATIVE (Pending Publication): CMS Patient Safety Op-Ed - First Do No Harm (CCSQ) Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

TENTATIVE: California Medicaid Reentry Section 1115 Demonstration TENTATIVE: End of the Year Accomplishments Fact Sheet ACA 6101 Nursing

**Facility Ownership** 

Disclosure NPRM

RADV Final Rule CMS-4185

TENTATIVE: Rural Emergency Hospital Appendix O, FAQs, QSO Memo, Exhibit Attestation Template, Exhibit Action Plan Template

TENTATIVE: Press Call, CMS Quarterly Update

29

Regional Trip to Jacksonville and Miami, Florida (Jonathan, OA)

31

30

Blog: Medicare's Role in Rural Health on CMS.gov

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# 2023 FEBRUARY

CALENDAR YEAR CALENDAR MONTH

SUNDAY FIRST DAY OF WEEK Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Brown - Media/Interviews

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Security Blog on Medicare Enrollment

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06 **TENTATIVE: White NRHA's Rural** Paper-Telehealth **Health Policy** Institute (CBL)

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Three-week look-ahead

## **Tuesday**, 1/17

٠ 2023 Accountable Care Organization (ACO) Realizing Equity, Access, and Community Health (REACH) Model, the Kidney Care Choices (KCC) Model, and the Medicare Shared Savings **Program participants (MSSP) Announcement** CMS will announce the organizations participating in the Accountable Care Organization (ACO) Realizing Equity, Access, and Community Health (REACH) Model, the Kidney Care Choices (KCC) Model, and the Medicare Shared Savings Program participants (MSSP). The ACO REACH Model is intended to improve the quality of care for people with Medicare through better care coordination, reaching and connecting health care providers and beneficiaries, including those beneficiaries who are underserved. The KCC Model offers strong financial incentives for health care providers to manage the care for Medicare beneficiaries with chronic kidney disease (CKD) stages 4 and 5 and ESRD, to delay the onset of dialysis and to incentivize kidney transplantation. This item will include a reactive statement, press release, fact sheets, internal questions-and-answers, listserv posting, and social media.

07

- HHS Secretary Meeting with Advocates on Medicaid Unwinding CMS will attend and support a meeting hosted by Secretary Becerra with stakeholders to discuss Medicaid and CHIP Continuous Enrollment unwinding. There is no planned media for this item.
- **Prior Authorization Listening Session with U.S. Surgeon General & CMS Administrator** CMS Administrator Chiquita Brooks-LaSure and U.S. Surgeon General Dr. Vivek Murthy will host a listening session to hear directly from health care clinicians about the impact prior authorization has on their practices and how that impacts patient care. Media will be in attendance at the session. There will be a press call, social media, and listserv message for this item.
- Speaking Engagement: January Meeting of the California Public Employees' Retirement System (CalPERS) Board of Trustees

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the January Meeting of the California Public Employees' Retirement System (CalPERS) Board of Trustees. CalPERS manages the health care for over 600,000 California state and public sector employees and their dependents. Our health plans care for over 1.6 million covered lives.

#### Wednesday, 1/18

• [TENTATIVE] Updates to Nursing Home Care Compare (Part I) - Adjusting Erroneous Schizophrenia Coding and Posting Citations Under Dispute

CMS will release a Quality, Safety, and Oversight (QSO) memo outlining actions taken in alignment with a White House fact sheet to improve the transparency of nursing home performance and target poor practices for diagnosing residents with schizophrenia and reducing antipsychotics. The QSO memo will post on 1/10/23, and data will be on Nursing Home Care Compare as part of its 1/25/23 refresh. For the 1/10 memo posting there will be a press release, internal questions and answers (QAs), and social media for this item.

## Thursday, 1/19

• Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. Planned media remains subject to ongoing discussions.

• Speaking Engagement: American Hospital Association (AHA) Provider-Sponsored Health Plan Advisory Committee meeting CMS' Dr. Meena Seshamani (Director, Center for Medicare) will speak at an American Hospital

Association provider group meeting on Medicare Advantage: Expectations and Vision for the Next 5 Years. The audience will include 12-15 CEOs and other senior executives of an advisory committee comprised of health systems that sponsor health plans, including Medicare Advantage plans.

## Friday, 1/20

• Speaking Engagement: American Dental Association Council on Government Affairs Meeting CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Dental Association Council on Government Affair's Meeting. Dr. Chalmers will provide updates from CMS.

• [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questions-and-answers for this item.

#### Saturday, 1/21

• Nothing to report

## Sunday, 1/22

• Nothing to report

## Monday, 1/23

- Performance Year 2023 Shared Savings Program Rollout CMS will make a public announcement of Alternative Payment Model participation for performance year 2023. CMS will post participation statistics for performance year 2023 and public use files, which will provide more detailed information into the Accountable Care Organizations and their participants. There will be a press release and blog for this item.
- Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin

CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

• [TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed - First Do No Harm

CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.

- Speaking Engagement: ACBL Health Care Value Week CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks during the Health Care Value Week virtual event.
  - **Speaking Engagement: Value Week Fireside Chat** CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Fowler will give a virtual Fireside Chat on the Future of Value-Based Primary Care.

• Speaking Engagement: American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting. Dr. Chalmers will discuss and focus on oral health priorities at CMS.

• Speaking Engagement: Annual Critical Care Congress 2023

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will participate in the Annual Critical Care Congress 2023. Dr. Fleisher will attend as a concurrent session participant and discuss The Ecosystem of Healthcare Post-Pandemic and national efforts to curb intensive care unit (ICU) burnout.

## Tuesday, 1/24

- 2023 National Quarterly Calls with the CMS Administrator CMS will host a national stakeholder quarterly call with CMS Administrator Chiquita Brooks-LaSure. These calls provide an opportunity for CMS to share information related to policies or initiatives with the stakeholder community. They are intended for all stakeholders who interact with CMS programs, policies, or initiatives, or who work with providers, beneficiaries, or consumers who rely on CMS services.
- Speaking Engagement: Commonwealth Care Alliance Board of Director's Retreat

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Commonwealth Care Alliance[®] (CCA) Board of Director's Retreat. CCA is a not-for-profit, integrated care system influencing innovative models of complex care nationwide and singularly focused on sustainable and evidence-based healthcare breakthroughs that fill gaps in care and improve the health and well-being of people with significant needs, including advocating for affordable, high-quality, and cost-effective healthcare policies that lead to healthcare equity for the individuals who need it most.

#### Wednesday, 1/25

• Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

CMS will release its latest bi-weekly enrollment snapshots that provide point-in-time estimates of current plan selections for new and returning consumers to HealthCare.gov and CuidadoDeSalud.gov. This update, part of recurring bi-weekly national snapshots for open enrollment, includes data from states that utilize the platform and state-based Marketplaces. There will be a press release, fact sheet, and social media for this item.

#### • [TENTATIVE] California Medicaid Reentry Section 1115 Demonstration

CMS will approve a Medicaid Section 1115 Demonstration for California to provide limited Medicaid services for justice-involved individuals. CMS is approving authority for a range of pre-release health services for up to 90 days prior to release for certain incarcerated individuals in state prisons and jails, and all individuals in youth correctional facilities. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.

• Speaking Engagement: Health Care Value Week

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Seshamani will have a fireside chat with Susan Dentzer of America's Physician Groups and discuss CMS' work to move providers to value-based care during a virtual valuebased payments summit special edition plenary session.

#### • Speaking Engagement: Health Care Value Week

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation) will participate in a Health Care Value Week concurrent session titled "Lessons Learned and What's Next for Primary Care Transformation".

• Stakeholder Call: Medicaid and CHIP Continuous Enrollment Unwinding - What to Know and How to Prepare, A Partner Education Month Series (January 2023) CMS will host a monthly webinar series that works to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous Enrollment Unwinding.

#### Thursday, 1/26

- [TENTATIVE]- End of the Year Accomplishments Fact Sheet and Blog CMS will release an updated accomplishments fact sheet and blog for 2022. Both will also highlight future planning.
- Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185)

CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule. The rule proposes to improve program efficiency and payment accuracy in Medicare Advantage (MA). The proposed rule includes proposals to: (1) extrapolate Medicare RADV overpayments, starting with the payment year 2011 contract-level audits; and (2) not apply a fee-for-service (FFS) adjuster to the RADV overpayment determinations. Planned media remains subject to ongoing discussions.

• Rural Emergency Hospital Appendix O; Frequently Asked Questions; Quality, Safety, and Oversight Memo; Exhibit Attestation Template; and Exhibit Action Plan Template

CMS will release guidance for the Rural Emergency Hospital (REH) provisions of care, the conversion process for eligible facilities, and a newly developed Appendix O, which outlines survey guidelines and the Conditions of Participations (CoPs) that facilities must meet to participate in the Medicare program. The guidance is being provided in response to the establishment of REHs as a new Medicare provider type, effective 1/1/23, in the Consolidated Appropriations Act of 2021 and the final rule (CMS-1772FC) published by CMS on November 23, 2022. This rule finalized the CoPs, as well as enrollment and payment policies, for REHs. This information will be posted on the CMS website and is intended to provide information to providers and surveyors on the process for enrollment and certification as REHs. Planned media remains subject to ongoing discussions.

## • Critical Access Hospital (CAH) Stakeholder Call

CMS' Center for Clinical Standards and Quality (CCSQ) will host a stakeholder call for Critical Access Hospital (CAH) stakeholders focused on 1) defining the primary road (two in each direction - simple message), 2) the process for CAH distance determinations within CMS so providers can make informed decisions, 3) the review of recertifications and the allowable transition period if unfavorable notification, 4) rural emergency hospital (REH) information, and 5) next steps post public health emergency (PHE). This call will be closed to the press.

#### • Speaking Engagement: Health Care Value Week

CMS' Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in a Health Care Value Week.

#### Friday, 1/27

• Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

#### • Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

#### Saturday, 1/28

• Nothing to report

#### Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• Nothing to report

#### Tuesday, 1/31

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Blog: Medicare's Role in Rural Health

CMS will post a blog on rural health in Medicare. There is no planned media for this item.

#### • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

#### • Final Marketplace Open Enrollment Partner and Assisters Webinar

CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

#### Wednesday, 2/1

#### • 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

# • Part D Catastrophic Cost Sharing, Premium Stabilization, Insulins, Vaccines, Low-income Subsidy Expansion

CMS will release the Part D Catastrophic Cost Sharing, Premium Stabilization, Insulins, Vaccines, Lowincome Subsidy Expansion update. In accordance with section 1853(b)(2) of the Social Security Act, this is a notification to plan sponsors of planned changes in the Medicare Advantage (MA) capitation rate methodology and risk adjustment methodology applied under Part C of the Medicare statute for 2024. Also included with this notice is a discussion of the annual adjustments for 2024 to the Medicare Part D benefit parameters for the defined standard benefit, including changes required by the Inflation Reduction Act (e.g., eliminating beneficiary catastrophic cost-sharing, premium stabilization program, expansion of low-income subsidies, and cost-sharing related to vaccines and insulin). Planned media remains subject to ongoing discussions.

#### Public Release of Acute Hospital Care at Home Data Set

CMS will make available, upon request, data from the Acute Hospital Care at Home (AHCAH) data set. CMS collected this data directly from individual hospitals on either a weekly or monthly basis, as part the hospitals' voluntary commitment to be involved in the AHCAH waiver. The data includes 14 months' of information in two finders' files for the period from November 2020-December 2021. One file contains patient-specific data, as well as claims aggregation and eligibility data of Medicare Fee-for-Service and non-managed Medicaid beneficiaries who have been provided acute care by hospitals across the country with an approved AHCAH waiver. The second file includes hospital-specific information related to the number admissions to the home setting, the number of patient escalations of care from the home to the hospital, and the number of unexpected patient mortalities. File release is pending publication in JAMA of a companion article under development. Planned media remains subject to ongoing discussions.

# • [TENTATIVE: Pending Publication] New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

• [TENTATIVE: Pending Publication] CMS Administrator Guest Social Security Blog on Medicare Enrollment

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

#### • Speaking Engagement: Healthy People Oral Health Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

## Thursday, 2/2

• Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

## Friday, 2/3

• Nothing to report

#### Saturday, 2/4

• Nothing to report

## Sunday, 2/5

• Nothing to report

#### Monday, 2/6

• White Paper - Telehealth

CMS will issue a white paper, entitled "Exploring Fraud, Waste, and Abuse Within Telehealth." Written by the Healthcare Fraud Prevention Partnership (HFPP), the paper will provide an overview of fraud, waste, and abuse in the context of telehealth. The paper provides strategies and actions for health care payers to consider and apply in their anti-fraud efforts. It also Describes methods for communication, detection, analytical, educational, and early mitigation. There will be a press release, fact sheet, and internal questions-and-answers for this item.

#### Tuesday, 2/7

• Speaking Engagement: NRHA's Rural Health Policy Institute CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

#### ###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
		(b)(6)	
Sent:	1/18/2023 6:35:00 PM		 
То:	Aldana, Karen (CMS/OC)	(b)(6)	
		(b)(6)	Richardson (she/her),
	Erin (CMS/OA)	(b)(6)	
		(b)(6)	Toomey, Mary
	(CMS/OC)	(b)(6)	
		(b)(6)	 
Subject:	RE: RE: Daily Comms/Rollouts	Update 1.18.23	

Updating the comms calendar now. Tks

From: Aldana, Karen (CMS/OC) <Karen.Aldana@cms.hhs.gov> Sent: Wednesday, January 18, 2023 1:34 PM To: Richardson (she/her), Erin (CMS/OA) <Erin.Richardson@cms.hhs.gov>; Sokol, Lisa (CMS/OC) <Lisa.Sokol@cms.hhs.gov>; Toomey, Mary (CMS/OC) <Mimi.Toomey@cms.hhs.gov> Subject: RE: Daily Comms/Rollouts Update 1.18.23

We can and will do that!

Message

From: Richardson (she/her), Erin (CMS/OA) <<u>Erin.Richardson@cms.hhs.gov</u>> Sent: Wednesday, January 18, 2023 1:30 PM To: Sokol, Lisa (CMS/OC) <<u>Lisa.Sokol@cms.hhs.gov</u>>; Aldana, Karen (CMS/OC) <<u>Karen.Aldana@cms.hhs.gov</u>>; Toomey, Mary (CMS/OC) <<u>Mimi.Toomey@cms.hhs.gov</u>> Subject: RE: Daily Comms/Rollouts Update 1.18.23

Flagging to consider changing the name of the EOY accomplishments doc on the rollout calendar. Fact sheets usually go to HHS for review, but I think we were just planning to send as an FYI as it was going out, correct? Maybe just remove the words "fact sheet" from the description?

From: Sokol, Lisa (CMS/OC) <<u>Lisa.Sokol@cms.hhs.gov</u>>

Sent: Wednesday, January 18, 2023 11:21 AM

To: Pryor, Rachel (HHS/OS/IOS) < Rachel.Pryor@hhs.gov>; Rainer, Melanie Fontes (OS/OCR) <<u>Melanie.Rainer@hhs.gov</u>>; Sommers, Benjamin (HHS/ASPE) <<u>Benjamin.Sommers@hhs.gov</u>>; Marks, Caryn (HHS/IEA) <Caryn.Marks@hhs.gov>; Stevens, Lee (OS/IEA) <Lee.Stevens@hhs.gov>; <u>ASPAHealthCare@hhs.gov;</u> Pearlman, Aj (HHS/IOS) <<u>Aj.Pearlman@hhs.gov</u>>; Egorin, Melanie (HHS/ASL) <Melanie.Egorin@hhs.gov>; Jones, Kamara (HHS/ASPA) <Kamara.Jones@hhs.gov>; Smalley, Elizabeth (HHS/ASPA) <Elizabeth.Smalley@hhs.gov>; Cross-Call, Jesse (OS/IEA) <Jesse.Cross-call@hhs.gov>; Sullivan, Rose (HHS/ASL) <Rose.Sullivan@hhs.gov>; Porras, Jessica (OS/IOS) <Jessica.Porras@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Kaplun, Brian (HHS/IOS) <Brian.Kaplun@hhs.gov>; Wulff, Kacey (OS/IOS/) <Kacey.Wulff@hhs.gov>; Levin, Michael (HHS/ASPA) <Michael.Levin@hhs.gov>; Ulrey, Ingrid (HHS/IEA) <Ingrid.Ulrey@hhs.gov>; Gramling, Elizabeth (HHS/IOS) <Elizabeth.Gramling@hhs.gov>; Stacy.Sanders@hhs.gov; Ciccone, Caroline (HHS/ASPA) <<u>Caroline.Ciccone@hhs.gov</u>>; Zuniga, Ilse (HHS/ASPA) <<u>Ilse.Zuniga@hhs.gov</u>>; Mellette, Kelsey (HHS/ASL) <Kelsey.Mellette@hhs.gov>; Emanuel, Noah (HHS/ASL) <Noah.Emanuel@hhs.gov> **Cc:** Richardson (she/her), Erin (CMS/OA) < Erin.Richardson@cms.hhs.gov>; Alexander, Bruce (CMS/OC) <Bruce.Alexander@cms.hhs.gov>; Aldana, Karen (CMS/OC) <Karen.Aldana@cms.hhs.gov>; Tross, Jason (CMS/OC) <Jason.Tross@cms.hhs.gov>; Shorter, Kimberly (CMS/OC) <Kimberly.Shorter@cms.hhs.gov>;

Thomas, Jasmine (CMS/OC) <<u>Jasmine.Thomas1@cms.hhs.gov</u>>; Hopson, Tekoah (CMS/OSPR) <<u>Tekoah.Hopson@cms.hhs.gov</u>>; Struebing, Andrew (CMS/OSPR) <<u>Andrew.Struebing1@cms.hhs.gov</u>>; Jones, Karmin (CMS/CM) <<u>Karmin.Jones@cms.hhs.gov</u>>; Brown, Anastasia (CMS/OSPR) <<u>Anastasia.Brown@cms.hhs.gov</u>>; Perez-Rivera, Diana (CMS/OC) <<u>Diana.Perez-Rivera@cms.hhs.gov</u>>; Joy-Bush, Keya (CMS/OC) <<u>keya.joy-bush@cms.hhs.gov</u>>; Wagner, Rachel (CMS/OC) <<u>Rachel.Wagner@cms.hhs.gov</u>>; Bradley, Tasha (CMS/OC) <<u>Tasha.Bradley1@cms.hhs.gov</u>>; Howden, Catherine (CMS/OC) <<u>Catherine.Howden@cms.hhs.gov</u>>; Sokol, Lisa (CMS/OC) <<u>Lisa.Sokol@cms.hhs.gov</u>> **Subject:** Daily Comms/Rollouts Update 1.18.23

Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• Updates to Nursing Home Care Compare (Part I) - Adjusting Erroneous Schizophrenia Coding and Posting Citations Under Dispute

#### **Comms Calendar**

# 2023 JANUARY

CALENDAR YEAR CALENDAR MONTH

Black - Holidays and Moments to Mark SUNDAY FIRST DAY OF

WEEK Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Media/Inte	erviews
	Monday	Tuesday	Wednesday	Thursday	Friday
15	16	17	18	19	20

FEDERAL HOLIDAY: Martin Luther King Jr. Day	2023 ACO Participation (MSSP, ACO REACH and Kidney Care Choices)	Updates to Nursing Home Care Compare (Part I)
	HHS Secretary Meeting with Advocates on Medicaid Unwinding	
	Prior Authorization Listening Session with U.S. Surgeon General & CMS Administrator	

Health Care Value Week (1/23-27) ACBL Health Care Value Week

Drug Pricing Executive Order Report

IB: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments

TENTATIVE (Pending Publication): CMS Patient Safety Op-Ed - First Do No Harm (CCSQ) Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

TENTATIVE: California Medicaid Reentry Section 1115 Demonstration The Hill's Virtual Event -Expanding Adult Vaccine Access (CBL)

TENTATIVE: End of the Year Accomplishments Fact Sheet

RADV Final Rule CMS-4185

SHO Letter: Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

TENTATIVE: CMS Quarterly Update Press Call TENTATIVE: Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM

29

Regional Trip to Jacksonville and Miami, Florida (Jonathan, OA)

31

30

Blog: Medicare's Role in Rural Health on CMS.gov

# 2023 FEBRUARY

CALENDAR YEAR CALENDAR MONTH

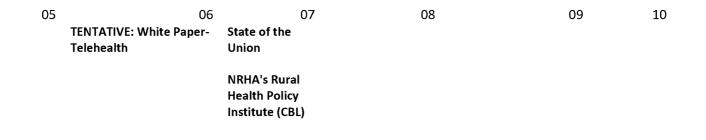
SUNDAY

FIRST DAY OF WEEK Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday
			01	02	03
American Heart Month			2024 Medicare Advantage and Part D Advance	IRA: Program Guidance for Medicare Part B and Part D Inflation Rebates	Wear Red Day
Patient Recognition			Notice		National Women
Week (1/1-1/7)			Public Release of Acute Hospital Care at Home Data Set		Physician Day
			TENTATIVE (Pending Publication): NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ, CMMI, CMCS)		
			TENTATIVE (Pending Publication): CMS Administrator Guest Social Security Blog on Medicare		
			Enrollment		



Three-week look-ahead

#### Wednesday, 1/18

• Updates to Nursing Home Care Compare - Adjusting Erroneous Schizophrenia Coding and Posting Citations Under Dispute

CMS will release a Quality, Safety, and Oversight (QSO) memo outlining actions taken to increase transparency of nursing home oversight enforcement and crack down on inappropriate prescribing practices as part of the White House initiative to improve the safety and quality of care at the nation's nursing homes. The QSO memo will post on 1/18/23, and data will start appearing on Nursing Home Care Compare after its 1/25/23 refresh. For the 1/18 memo posting, there will be a press release, internal questions-and-answers, and social media for this item.

#### **Thursday**, 1/19

• Speaking Engagement: American Hospital Association (AHA) Provider-Sponsored Health Plan Advisory Committee meeting

CMS' Dr. Meena Seshamani (Director, Center for Medicare) will speak at an American Hospital Association provider group meeting on Medicare Advantage: Expectations and Vision for the Next 5 Years. The audience will include 12-15 CEOs and other senior executives of an advisory committee comprised of health systems that sponsor health plans, including Medicare Advantage plans.

#### Friday, 1/20

• Speaking Engagement: American Dental Association Council on Government Affairs Meeting CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Dental Association Council on Government Affair's Meeting. Dr. Chalmers will provide updates from CMS.

#### Saturday, 1/21

• Nothing to report

### <u>Sunday, 1/22</u>

• Nothing to report

#### Monday, 1/23

• Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin

CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

#### • [TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed - First Do No Harm

CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.

- Speaking Engagement: ACBL Health Care Value Week CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks during the Health Care Value Week virtual event.
- Speaking Engagement: Value Week Fireside Chat CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Fowler will give a virtual Fireside Chat on the Future of Value-Based Primary Care.

• Speaking Engagement: American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting. Dr. Chalmers will discuss and focus on oral health priorities at CMS.

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• 2023 National Quarterly Calls with the CMS Administrator

CMS will host a national stakeholder quarterly call with CMS Administrator Chiquita Brooks-LaSure. These calls provide an opportunity for CMS to share information related to policies or initiatives with the stakeholder community. They are intended for all stakeholders who interact with CMS programs, policies, or initiatives, or who work with providers, beneficiaries, or consumers who rely on CMS services.

• Speaking Engagement: Commonwealth Care Alliance Board of Director's Retreat

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Commonwealth Care Alliance[®] (CCA) Board of Director's Retreat. CCA is a not-for-profit, integrated care system influencing innovative models of complex care nationwide and singularly focused on sustainable and evidence-based healthcare breakthroughs that fill gaps in care and improve the health and well-being of people with significant needs, including advocating for affordable, high-quality, and cost-effective healthcare policies that lead to healthcare equity for the individuals who need it most.

#### Wednesday, 1/25

• Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

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#### • Speaking Engagement: Health Care Value Week

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation) will participate in a Health Care Value Week concurrent session titled "Lessons Learned and What's Next for Primary Care Transformation".

#### • Speaking Engagement: Moss Adams Event

CMS' Dr. Meena Seshamani (Director, Center for Medicare) and CMS' Dr. Liz Fowler (Director, Center for Medicare and Medicaid Innovation) will participate in a Moss Adams event. Dr. Seshamani and Dr. Fowler will have a conversation with Susan Dentzer of Americas Physician Groups and discuss their joint work to move providers to value-based care.

• Speaking Engagement: National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting

CMS' Dr. Natlia Chalmers (Chief Dental Officer) will participate in the National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting. Dr. Chalmers will address the key CMS' Chief Dental Officer has played in CMS' work.

• Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series

CMS will host the January 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period.

#### Thursday, 1/26

- Speaking Engagement: The Hill Virtual Event Expanding Adult Vaccine Access CMS Administrator Chiquita Brooks-LaSure will participate in a live 1:1 interview with Bob Cusack, Editor-in-Chief for The Hill, as part of their virtual event on Expanding Adult Vaccine Access. The interview will focus on discussing the IRA vaccine provisions and how they're being implemented, in addition to other ongoing CMS efforts to make vaccines easier to access.
- [TENTATIVE] End of the Year Accomplishments Fact Sheet and Blog CMS will release an updated accomplishments fact sheet and blog for 2022. Both will also highlight future planning.

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CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule. The rule proposes to improve program efficiency and payment accuracy in Medicare Advantage (MA). The proposed rule includes proposals to: (1) extrapolate Medicare RADV overpayments, starting with the payment year 2011 contract-level audits; and (2) not apply a fee-for-service (FFS) adjuster to the RADV overpayment determinations. Planned media remains subject to ongoing discussions.

• State Health Official Letter - Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

CMS will issue a state health official letter on COVID-19 unwinding. The letter will address condition changes on continuous enrollment, conditions for receiving increased federal medical assistance percentages, reporting requirements, and enforcement provisions. There will be a news roundup story, listserv message, and internal questions-and-answers for this item.

#### • CMS Quarterly Update Press Call

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#### • Speaking Engagement: Health Care Value Week

CMS' Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in a Health Care Value Week.

#### • Critical Access Hospital (CAH) Stakeholder Call

CMS' Center for Clinical Standards and Quality (CCSQ) will host a stakeholder call for Critical Access Hospital (CAH) stakeholders focused on 1) defining the primary road (two in each direction - simple message), 2) the process for CAH distance determinations within CMS so providers can make informed decisions, 3) the review of recertifications and the allowable transition period if unfavorable notification, 4) rural emergency hospital (REH) information, and 5) next steps post public health emergency (PHE). This call will be closed to the press.

### Friday, 1/27

• [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questions-and-answers for this item.

# • Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

#### • Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

### Saturday, 1/28

• Nothing to report

#### Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• Nothing to report

#### Tuesday, 1/31

 CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Blog: Medicare's Role in Rural Health

CMS will post a blog on rural health in Medicare. There is no planned media for this item.

#### • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

• Final Marketplace Open Enrollment Partner and Assisters Webinar CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

#### Wednesday, 2/1

• 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the

Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

#### • Public Release of Acute Hospital Care at Home Data Set

CMS will make available, upon request, data from the Acute Hospital Care at Home (AHCAH) data set. CMS collected this data directly from individual hospitals on either a weekly or monthly basis, as part the hospitals' voluntary commitment to be involved in the AHCAH waiver. The data includes 14 months' of information in two finders' files for the period from November 2020-December 2021. One file contains patient-specific data, as well as claims aggregation and eligibility data of Medicare Fee-for-Service and non-managed Medicaid beneficiaries who have been provided acute care by hospitals across the country with an approved AHCAH waiver. The second file includes hospital-specific information related to the number admissions to the home setting, the number of patient escalations of care from the home to the hospital, and the number of unexpected patient mortalities. File release is pending publication in JAMA of a companion article under development. Planned media remains subject to ongoing discussions.

• [TENTATIVE: Pending Publication] New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

# • [TENTATIVE: Pending Publication] CMS Administrator Guest Social Security Blog on Medicare Enrollment

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

• Speaking Engagement: Healthy People Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

#### Thursday, 2/2

• Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

#### Friday, 2/3

• Nothing to report

## Saturday, 2/4

• Nothing to report

## <u>Sunday, 2/5</u>

• Nothing to report

## <u>Monday, 2/6</u>

• White Paper - Telehealth

CMS will issue a white paper, entitled "Exploring Fraud, Waste, and Abuse Within Telehealth." Written by the Healthcare Fraud Prevention Partnership (HFPP), the paper will provide an overview of fraud, waste, and abuse in the context of telehealth. The paper provides strategies and actions for health care payers to consider and apply in their anti-fraud efforts. It also Describes methods for communication, detection, analytical, educational, and early mitigation. There will be a press release, fact sheet, and internal questions-and-answers for this item.

# Tuesday, 2/7

• Speaking Engagement: NRHA's Rural Health Policy Institute CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

# Wednesday, 2/8

• Nothing to report

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### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	L 1/19/2023 2:51:42 PM	(b)(6)	
Зепс. То:	Pryor, Rachel (HHS/OS/IC	DS) (b)(6)	
		(b)(6)	Rainer, Melanie Fontes
	(OS/OCR)	(b)(6)	······
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	l	(b)(6)	Emanuel, Noah (HHS/ASL)
		(b)(6)	
CC:	Richardson (she/her), Eri	n (CMS/OA) (b)(6	<u>)</u>
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	(b)(6)	; Sokol, Lisa (CMS/OC)
Daily Comme/Rolloute L		

Subject: Daily Comms/Rollouts Update 1.19.23

Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or 2 rollouts

#### **Comms Calendar**

# 2023 JANUARY

Black - Holidays and Moments to Mark

SUNDAY

CMS04489cv1712

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Media/Interviews	
	Monday	Tuesday	Wednesday	Thursday	Friday
15	16 FEDERAL HOLIDAY: Martin Luther King Jr. Day	17 2023 ACO Participation (MSSP, ACO REACH and Kidney Care Choices) HHS Secretary Meeting with Advocates on Medicaid Unwinding	18 Updates to Nursing Home Care Compare (Part I)	19	2
		Prior Authorization Listening Session with U.S. Surgeon General & CMS Administrator			

22	23	24	25	26	27

Health Care Value Week (1/23-27) ACBL Health Care Value Week

IB: Health Carerelated Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments

TENTATIVE (Pending Publication): CMS Patient Safety Op-Ed - First Do No Harm (CCSQ) Drug Pricing Executive Order Report

Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

TENTATIVE: California Medicaid Reentry Section 1115 Demonstration The Hill's Virtual Event - Expanding Adult Vaccine Access (CBL)

TENTATIVE: End of the Year

Accomplishments RADV Final Rule

CMS-4185

SHO Letter: Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

TENTATIVE: CMS Quarterly Update Press Call TENTATIVE: Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM

30

31

Regional Trip to Jacksonville and Miami, Florida (Jonathan, OA)

Blog: Medicare's Role in Rural Health on CMS.gov

2023 FEBRUARY

CALENDAR YEAR CALENDAR MONTH

**SUNDAY** FIRST DAY OF WEEK Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Med	ia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
			01	02	03

American Heart Month Patient Recognition Week (1/1-1/7)			2024 Medicare Advantage and Part D Advance Notice Public Release of Acute Hospital Care at Home Data Set TENTATIVE (Pending Publication): NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ, CMMI, CMCS) TENTATIVE (Pending Publication): CMS Administrator Guest Social Security Blog on Medicare Enrollment	IRA: Program Guidance for Medicare Part B and Part D Inflation Rebates	Wear Red Day National Women Physician Day
05	06 TENTATIVE: White Paper-Telehealth	07 State of the Union NRHA's Rural	08	09	10

Three-week look-ahead

#### Thursday, 1/19

• Speaking Engagement: American Hospital Association (AHA) Provider-Sponsored Health Plan Advisory Committee meeting

Health Policy Institute (CBL)

CMS' Dr. Meena Seshamani (Director, Center for Medicare) will speak at an American Hospital Association provider group meeting on Medicare Advantage: Expectations and Vision for the Next 5 Years. The audience will include 12-15 CEOs and other senior executives of an advisory committee comprised of health systems that sponsor health plans, including Medicare Advantage plans.

#### Friday, 1/20

- Speaking Engagement: American Dental Association Council on Government Affairs Meeting CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Dental Association Council on Government Affair's Meeting. Dr. Chalmers will provide updates from CMS.
- Speaking Engagement: Aspen Group Meeting CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will join an Aspen Group meeting to discuss key priorities, including Inflation Reduction Act (IRA), Medicare Advantage (MA), and Value-Based Care.

#### Saturday, 1/21

• Nothing to report

#### Sunday, 1/22

• Nothing to report

#### Monday, 1/23

- Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.
- **[TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed First Do No Harm** CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.
- Speaking Engagement: ACBL Health Care Value Week CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks during the Health Care Value Week virtual event.
- Speaking Engagement: Health Care Value Week CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Fowler will discuss the Future of Value-Based Primary Care.
- Speaking Engagement: Health Care Value Week

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation) will participate in Health Care Value Week. Dr. Hughes will be a discussion session titled "Lessons Learned and What's Next for Primary Care Transformation."

• Speaking Engagement: American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting. Dr. Chalmers will discuss and focus on oral health priorities at CMS.

• Speaking Engagement: Annual Critical Care Congress 2023

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will participate in the Annual Critical Care Congress 2023. Dr. Fleisher will attend as a concurrent session participant and discuss The Ecosystem of Healthcare Post-Pandemic and national efforts to curb intensive care unit (ICU) burnout.

#### Tuesday, 1/24

• 2023 National Quarterly Calls with the CMS Administrator

CMS will host a national stakeholder quarterly call with CMS Administrator Chiquita Brooks-LaSure. These calls provide an opportunity for CMS to share information related to policies or initiatives with the stakeholder community. They are intended for all stakeholders who interact with CMS programs, policies, or initiatives, or who work with providers, beneficiaries, or consumers who rely on CMS services.

• Speaking Engagement: Commonwealth Care Alliance Board of Director's Retreat

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Commonwealth Care Alliance[®] (CCA) Board of Director's Retreat. CCA is a not-for-profit, integrated care system influencing innovative models of complex care nationwide and singularly focused on sustainable and evidence-based healthcare breakthroughs that fill gaps in care and improve the health and well-being of people with significant needs, including advocating for affordable, high-quality, and cost-effective healthcare policies that lead to healthcare equity for the individuals who need it most.

#### Wednesday, 1/25

#### • Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

• Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

CMS will release its latest bi-weekly enrollment snapshots that provide point-in-time estimates of current plan selections for new and returning consumers to HealthCare.gov and CuidadoDeSalud.gov. This update, part of recurring bi-weekly national snapshots for open enrollment, includes data from states that utilize the platform and state-based Marketplaces. There will be a press release, fact sheet, and social media for this item.

• [TENTATIVE] California Medicaid Reentry Section 1115 Demonstration

#### CMS04495cv1712

CMS will approve a Medicaid Section 1115 Demonstration for California to provide limited Medicaid services for justice-involved individuals. CMS is approving authority for a range of pre-release health services for up to 90 days prior to release for certain incarcerated individuals in state prisons and jails, and all individuals in youth correctional facilities. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.

#### • Speaking Engagement: Health Care Value Week

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Seshamani will have a fireside chat with Susan Dentzer of America's Physician Groups and discuss CMS' work to move providers to value-based care during a virtual valuebased payments summit special edition plenary session.

#### • Speaking Engagement: Health Care Value Week

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation) will participate in a Health Care Value Week concurrent session titled "Lessons Learned and What's Next for Primary Care Transformation".

#### • Speaking Engagement: Moss Adams Event

CMS' Dr. Meena Seshamani (Director, Center for Medicare) and CMS' Dr. Liz Fowler (Director, Center for Medicare and Medicaid Innovation) will participate in a Moss Adams event. Dr. Seshamani and Dr. Fowler will have a conversation with Susan Dentzer of Americas Physician Groups and discuss their joint work to move providers to value-based care.

• Speaking Engagement: National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting

CMS' Dr. Natlia Chalmers (Chief Dental Officer) will participate in the National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting. Dr. Chalmers will address the key CMS' Chief Dental Officer has played in CMS' work.

• Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series

CMS will host the January 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period.

### <u>Thursday, 1/26</u>

- Speaking Engagement: The Hill Virtual Event Expanding Adult Vaccine Access CMS Administrator Chiquita Brooks-LaSure will participate in a live 1:1 interview with Bob Cusack, Editor-in-Chief for The Hill, as part of their virtual event on Expanding Adult Vaccine Access. The interview will focus on discussing the IRA vaccine provisions and how they're being implemented, in addition to other ongoing CMS efforts to make vaccines easier to access.
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CMS will host its first quarterly update press call to provide reporters with recent news and more information on topics such as the inflation reduction act (IRA) and redetermination.

#### • Speaking Engagement: Health Care Value Week

CMS' Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in the Health Care Value Week at the special edition of the Virtual Value-Based Payment Summit.

#### • Critical Access Hospital (CAH) Stakeholder Call

CMS' Center for Clinical Standards and Quality (CCSQ) will host a stakeholder call for Critical Access Hospital (CAH) stakeholders focused on 1) defining the primary road (two in each direction - simple message), 2) the process for CAH distance determinations within CMS so providers can make informed decisions, 3) the review of recertifications and the allowable transition period if unfavorable notification, 4) rural emergency hospital (REH) information, and 5) next steps post public health emergency (PHE). This call will be closed to the press.

### Friday, 1/27

#### • [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questions-and-answers for this item.

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CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

#### • Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

#### Saturday, 1/28

• Nothing to report

#### Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• Nothing to report

### Tuesday, 1/31

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Blog: Medicare's Role in Rural Health

CMS will post a blog on rural health in Medicare. There is no planned media for this item.

#### • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

• Final Marketplace Open Enrollment Partner and Assisters Webinar

CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

#### Wednesday, 2/1

#### • 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

#### Public Release of Acute Hospital Care at Home Data Set

CMS will make available, upon request, data from the Acute Hospital Care at Home (AHCAH) data set. CMS collected this data directly from individual hospitals on either a weekly or monthly basis, as part the hospitals' voluntary commitment to be involved in the AHCAH waiver. The data includes 14 months' of information in two finders' files for the period from November 2020-December 2021. One file contains patient-specific data, as well as claims aggregation and eligibility data of Medicare Fee-for-Service and non-managed Medicaid beneficiaries who have been provided acute care by hospitals across the country with an approved AHCAH waiver. The second file includes hospital-specific information related to the number admissions to the home setting, the number of patient escalations of care from the home to the hospital, and the number of unexpected patient mortalities. File release is pending publication in JAMA of a companion article under development. Planned media remains subject to ongoing discussions.

# • [TENTATIVE: Pending Publication] New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

# • [TENTATIVE: Pending Publication] CMS Administrator Guest Social Security Blog on Medicare Enrollment

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

#### • Speaking Engagement: Healthy People Oral Health Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

#### Thursday, 2/2

#### • Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

#### Friday, 2/3

• Nothing to report

#### Saturday, 2/4

• Nothing to report

#### Sunday, 2/5

• Nothing to report

#### Monday, 2/6

• White Paper - Telehealth

CMS will issue a white paper, entitled "Exploring Fraud, Waste, and Abuse Within Telehealth." Written by the Healthcare Fraud Prevention Partnership (HFPP), the paper will provide an overview of fraud, waste, and abuse in the context of telehealth. The paper provides strategies and actions for health care payers to consider and apply in their anti-fraud efforts. It also Describes methods for communication, detection, analytical, educational, and early mitigation. There will be a press release, fact sheet, and internal questions-and-answers for this item.

### <u>Tuesday, 2/7</u>

• Speaking Engagement: NRHA's Rural Health Policy Institute CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

#### Wednesday, 2/8

• Nothing to report

#### Thursday, 2/9

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank

CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.

#### ###

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From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	l 1/20/2023 4:16:33 PM	(b)(6)	
То:	Pryor, Rachel (HHS/OS/	IOS) (b)(6)	
		(b)(6)	Rainer, Melanie Fontes
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		(b)(6)	Emanuel, Noah (HHS/ASL)
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CC:	Richardson (she/her), E	rin (CMS/OA) (b)(6)	
		(b)(6)	Alexander, Bruce
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Subject: Daily Comms/Rollouts Update 1.20.23

#### Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or 2 rollouts

#### **Comms Calendar**

# 2023 JANUARY

Black - Holidays and Moments to Mark

SUNDAY

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Media/Interviews	
	Monday	Tuesday	Wednesday	Thursday	Friday
15	16 FEDERAL HOLIDAY: Martin Luther King Jr. Day	17 2023 ACO Participation (MSSP, ACO REACH and Kidney Care Choices) HHS Secretary Meeting with Advocates on Medicaid Unwinding	18 Updates to Nursing Home Care Compare (Part I)	19	21
		Prior Authorization Listening Session with U.S. Surgeon General & CMS Administrator			

22	23	24	25	26	27

Health Care Value Week (1/23-27) ACBL Health Care Value Week Drug Pricing Executive Order Report

Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

California Medicaid Reentry Section 1115 Demonstration The Hill's Virtual Event - Expanding Adult Vaccine Access (CBL)

TENTATIVE: End of the Year

Accomplishments

TENTATIVE: RADV Final Rule CMS-4185

SHO Letter: Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023 TENTATIVE: Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM

Sec. Becerra Press Event on Vaccinations (Meena, CM)

29

31

Regional Trip to Jacksonville and Miami, Florida (Jonathan, OA)

30

TENTATIVE: Blog: Medicare's Role in Rural Health on CMS.gov

CMS04505cv1712

# 2023 FEBRUARY

CALENDAR YEAR

CALENDAR MONTH

SUNDAY FIRST DAY OF

#### Black - Holidays and Moments to Mark

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday	
			01	02		03
American			2024 Medicare	IRA: Program	Wear Red Day	
Heart Month			Advantage and	Guidance for		
			Part D Advance	Medicare Part B	National Wome	en
Patient			Notice	and Part D	Physician Day	
Recognition				Inflation Rebates		
Week (1/1-1/7)			IB: Health Care-			
			related Taxes and			
			Hold Harmless			
			Arrangements			
			Involving			
			Redistribution of			
			Medicaid			
			Payments			
			TENTATIVE			
			(Pending			
			Publication): NEJM			
			Perspective Blog -			
			Aligning Quality			
			Measures Across			
			CMS (CM, CCSQ,			
			CMMI, CMCS)			
			TENTATIVE			
			(Pending			
			Publication): CMS			
			Administrator			

CMS04506cv1712

Security Blog on Medicare Enrollment

05	06	07	08	09	10
	TENTATIVE: White Paper-Telehealth	State of the Union			
	(CPI)	TENTATIVE: NRHA's			
		Rural Health Policy			
		Institute (CBL)			
		TENTATIVE			
		(Pending			
		Publication): CMS			
		Patient Safety Op-			
		Ed - First Do No			
		Harm (CCSQ)			

#### Three-week look-ahead

#### <u>Friday, 1/20</u>

- Speaking Engagement: American Dental Association Council on Government Affairs Meeting CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Dental Association Council on Government Affair's Meeting. Dr. Chalmers will provide updates from CMS.
- Speaking Engagement: Aspen Group Meeting

CMS04507cv1712

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will join an Aspen Group meeting to discuss key priorities, including Inflation Reduction Act (IRA), Medicare Advantage (MA), and Value-Based Care.

#### Saturday, 1/21

• Nothing to report

#### Sunday, 1/22

• Nothing to report

#### Monday, 1/23

- Speaking Engagement: ACBL Health Care Value Week CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks during the Health Care Value Week virtual event.
- Speaking Engagement: Health Care Value Week CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Fowler will discuss the Future of Value-Based Primary Care.
- Speaking Engagement: American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting. Dr. Chalmers will discuss and focus on oral health priorities at CMS.

• Speaking Engagement: Annual Critical Care Congress 2023

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will participate in the Annual Critical Care Congress 2023. Dr. Fleisher will attend as a concurrent session participant and discuss The Ecosystem of Healthcare Post-Pandemic and national efforts to curb intensive care unit (ICU) burnout.

### Tuesday, 1/24

• 2023 National Quarterly Calls with the CMS Administrator

CMS will host a national stakeholder quarterly call with CMS Administrator Chiquita Brooks-LaSure. These calls provide an opportunity for CMS to share information related to policies or initiatives with the stakeholder community. They are intended for all stakeholders who interact with CMS programs, policies, or initiatives, or who work with providers, beneficiaries, or consumers who rely on CMS services.

• Speaking Engagement: Commonwealth Care Alliance Board of Director's Retreat

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Commonwealth Care Alliance[®] (CCA) Board of Director's Retreat. CCA is a not-for-profit, integrated care system influencing innovative models of complex care nationwide and singularly focused on sustainable and evidence-based healthcare breakthroughs that fill gaps in care and improve the health and well-being of people with significant needs, including advocating for

affordable, high-quality, and cost-effective healthcare policies that lead to healthcare equity for the individuals who need it most.

#### Wednesday, 1/25

#### • Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

# • Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

CMS will release its latest bi-weekly enrollment snapshots that provide point-in-time estimates of current plan selections for new and returning consumers to HealthCare.gov and CuidadoDeSalud.gov. This update, part of recurring bi-weekly national snapshots for open enrollment, includes data from states that utilize the platform and state-based Marketplaces. There will be a press release, fact sheet, and social media for this item.

#### • California Medicaid Reentry Section 1115 Demonstration

CMS will approve a Medicaid Section 1115 Demonstration for California to provide limited Medicaid services for justice-involved individuals. CMS is approving authority for a range of pre-release health services for up to 90 days prior to release for certain incarcerated individuals in state prisons and jails, and all individuals in youth correctional facilities. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.

#### • Speaking Engagement: Health Care Value Week

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Seshamani will have a fireside chat with Susan Dentzer of America's Physician Groups and discuss CMS' work to move providers to value-based care during a virtual valuebased payments summit special edition plenary session.

### • Speaking Engagement: Health Care Value Week

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation) will participate in a Health Care Value Week concurrent session titled "Lessons Learned and What's Next for Primary Care Transformation".

### • Speaking Engagement: Moss Adams Event

CMS' Dr. Meena Seshamani (Director, Center for Medicare) and CMS' Dr. Liz Fowler (Director, Center for Medicare and Medicaid Innovation) will participate in a Moss Adams event. Dr. Seshamani and Dr. Fowler will have a conversation with Susan Dentzer of Americas Physician Groups and discuss their joint work to move providers to value-based care.

• Speaking Engagement: National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting

CMS' Dr. Natlia Chalmers (Chief Dental Officer) will participate in the National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting. Dr. Chalmers will address the key CMS' Chief Dental Officer has played in CMS' work. • Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series

CMS will host the January 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period.

#### Thursday, 1/26

• Speaking Engagement: The Hill Virtual Event - Expanding Adult Vaccine Access CMS Administrator Chiquita Brooks-LaSure will participate in a live 1:1 interview with Bob Cusack, Editor-in-Chief for The Hill, as part of their virtual event on Expanding Adult Vaccine Access. The interview will focus on discussing the IRA vaccine provisions and how they're being implemented, in addition to other ongoing CMS efforts to make vaccines easier to access.

#### • [TENTATIVE] End of the Year Accomplishments

CMS will release an updated 2023 accomplishments based on the Six Strategic Pillars supported by the 13 Agency Wide Cross Cutting Initiatives (CCIs).

• [TENTATIVE] Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185)

CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule. The rule proposes to improve program efficiency and payment accuracy in Medicare Advantage (MA). The proposed rule includes proposals to: (1) extrapolate Medicare RADV overpayments, starting with the payment year 2011 contract-level audits; and (2) not apply a fee-for-service (FFS) adjuster to the RADV overpayment determinations. Planned media remains subject to ongoing discussions.

• State Health Official Letter - Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

CMS will issue a state health official letter on COVID-19 unwinding. The letter will address condition changes on continuous enrollment, conditions for receiving increased federal medical assistance percentages, reporting requirements, and enforcement provisions. There will be a news roundup story, listserv message, and internal questions-and-answers for this item.

#### • Secretary Xavier Becerra Press Event on Vaccinations

CMS' Dr. Meena Seshamani will join Secretary Xavier Becerra in an event at a senior center that mostly serves the Latino community in the Washington, D.C. area. The senior center is hosting a pop-up vaccination clinic where a few seniors will get their shots - COVID, flu, and shingles. Dr. Seshamani's remarks will highlight COVID-19 vaccination availability and the new vaccine benefit from the Inflation Reduction Act (IRA). Administration for Community Living's (ACL) Administrator Alison Barkoff is also participating. Media will be in attendance.

#### • Speaking Engagement: Health Care Value Week

CMS' Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in the Health Care Value Week at the special edition of the Virtual Value-Based Payment Summit.

#### • Critical Access Hospital (CAH) Stakeholder Call

CMS' Center for Clinical Standards and Quality (CCSQ) will host a stakeholder call for Critical Access Hospital (CAH) stakeholders focused on 1) defining the primary road (two in each direction - simple

message), 2) the process for CAH distance determinations within CMS so providers can make informed decisions, 3) the review of recertifications and the allowable transition period if unfavorable notification, 4) rural emergency hospital (REH) information, and 5) next steps post public health emergency (PHE). This call will be closed to the press.

### Friday, 1/27

• [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questions-and-answers for this item.

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

#### • Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

#### Saturday, 1/28

• Nothing to report

#### Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• Nothing to report

#### Tuesday, 1/31

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Blog: Medicare's Role in Rural Health

CMS will post a blog on rural health in Medicare. There is no planned media for this item.

• Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

• Final Marketplace Open Enrollment Partner and Assisters Webinar CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

#### Wednesday, 2/1

• 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin

CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

• [TENTATIVE: Pending Publication] New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and

most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

• [TENTATIVE: Pending Publication] CMS Administrator Guest Social Security Blog on Medicare Enrollment

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

• Speaking Engagement: Healthy People Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

#### Thursday, 2/2

• **Program Guidance for Medicare Part B and Part D Inflation Rebates** CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

#### Friday, 2/3

• Nothing to report

#### Saturday, 2/4

• Nothing to report

#### Sunday, 2/5

• Nothing to report

#### Monday, 2/6

• [TENTATIVE] White Paper - Telehealth

CMS will issue a white paper, entitled "Exploring Fraud, Waste, and Abuse Within Telehealth." Written by the Healthcare Fraud Prevention Partnership (HFPP), the paper will provide an overview of fraud, waste, and abuse in the context of telehealth. The paper provides strategies and actions for health care payers to consider and apply in their anti-fraud efforts. It also Describes methods for communication, detection, analytical, educational, and early mitigation. There will be a press release, fact sheet, and internal questions-and-answers for this item.

#### <u>Tuesday, 2/7</u>

• [TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed - First Do No Harm

CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.

• **[TENTATIVE] Speaking Engagement: NRHA's Rural Health Policy Institute** CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

#### Wednesday, 2/8

• Nothing to report

#### Thursday, 2/9

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule

CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Participants will learn about the provisions in the Advancing Interoperability and Improving Prior Authorization Processes proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

#### Friday, 2/10

• Nothing to report

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Sent:	1/23/2023 4:20:35 PM	(b)(6)		i
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		(b)(6)		Sommers, Benjamin
	(HHS/ASPE)	(b)(6) (b)(6)		, Marks, Caryn
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	(HHS/ASL)	(b)(6) (b)(6)		Egorin, Melanie
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Hi Team,

Subject:

Daily comms calendar and rollout update are below.

### NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

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- Green is on track
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#### **Rollouts Today:**

• No Tier 1 or 2 rollouts

#### **Rollouts Today:**

• No Tier 1 or 2 rollouts

#### **Comms Calendar**

# 2023 JANUARY

CALENDAR MONTH

CALENDAR YEAR SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

#### Brown - Media/Interviews Monday Tuesday Wednesday Thursday Friday 22 23 24 25 26 27 **Health Care ACBL Health Care TENTATIVE: Final Biweekly** The Hill's Virtual Value Week Value Week National Snapshot **Event - Expanding Coverage of** (1/23-27)**Release - Federally Adult Vaccine Certain Preventive** Facilitated Access (CBL) Services under the Marketplace (FFM) Affordable Care **Enrollment Data Drug Pricing** Act (CMS-9903) **Executive Order** California Report **TENTATIVE: ACA Medicaid Reentry** 6101 Nursing Section 1115 **TENTATIVE: End of Facility Ownership Disclosure NPRM** Demonstration the Year Accomplishments SHO Letter: **TENTATIVE: RADV** Medicaid Final Rule CMS-Continuous 4185 Enrollment Updates in the **Guidance for Rural** Consolidated Appropriations Emergency Hospital (REH) Act, 2023 **Provisions of Care** Sec. Becerra Press Event on Vaccinations (Meena, CM)

30

Regional Trip to Jacksonville and Miami, Florida (Jonathan, OA)

TENTATIVE: Blog: Medicare's Role in Rural Health on CMS.gov

## 2023 FEBRUARY

CALENDAR YEAR CALENDAR MONTH

SUNDAY FIRST DAY OF WEEK Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday
			01	02	03
American			2024 Medicare	IRA: Program	Wear Red Day
Heart Month			Advantage and	Guidance for	
			Part D Advance	Medicare Part B	National Women
Patient			Notice	and Part D	Physician Day
Recognition				Inflation Rebates	
Week (1/1-1/7)			TENTATIVE		
			(Pending		
			Publication): NEJM		
			Perspective Blog -		
			Aligning Quality		
			Measures Across		
			CMS (CM, CCSQ,		
			CMMI, CMCS)		

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09

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	TENTATIVE: White Paper-Telehealth (CPI)	State of the Unic TENTATIVE: NRH Rural Health Poli Institute (CBL) TENTATIVE (Pending Publication): CM Patient Safety O Ed - First Do No Harm (CCSQ)	IA's icy IS		IB: Health Care related Taxes a Hold Harmless Arrangements Involving Redistribution Medicaid Payments	and
12	-	13	14	15	16	17

Three-week look-ahead

#### Monday, 1/23

- Speaking Engagement: ACBL Health Care Value Week CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks during the Health Care Value Week virtual event.
- Speaking Engagement: Health Care Value Week CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Fowler will discuss the Future of Value-Based Primary Care.
- Speaking Engagement: American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Oral and Maxillofacial Surgeons (AAOMS) Meeting. Dr. Chalmers will discuss and focus on oral health priorities at CMS.

• Speaking Engagement: Annual Critical Care Congress 2023 CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will participate in the Annual Critical Care Congress 2023. Dr. Fleisher will attend as a concurrent session participant and discuss The Ecosystem of Healthcare Post-Pandemic and national efforts to curb intensive care unit (ICU) burnout.

#### Tuesday, 1/24

• 2023 National Quarterly Calls with the CMS Administrator

CMS will host a national stakeholder quarterly call with CMS Administrator Chiquita Brooks-LaSure. These calls provide an opportunity for CMS to share information related to policies or initiatives with the stakeholder community. They are intended for all stakeholders who interact with CMS programs, policies, or initiatives, or who work with providers, beneficiaries, or consumers who rely on CMS services.

• Speaking Engagement: Commonwealth Care Alliance Board of Director's Retreat

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Commonwealth Care Alliance[®] (CCA) Board of Director's Retreat. CCA is a not-for-profit, integrated care system influencing innovative models of complex care nationwide and singularly focused on sustainable and evidence-based healthcare breakthroughs that fill gaps in care and improve the health and well-being of people with significant needs, including advocating for affordable, high-quality, and cost-effective healthcare policies that lead to healthcare equity for the individuals who need it most.

#### Wednesday, 1/25

• Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

CMS will release its latest bi-weekly enrollment snapshots that provide point-in-time estimates of current plan selections for new and returning consumers to HealthCare.gov and CuidadoDeSalud.gov. This update, part of recurring bi-weekly national snapshots for open enrollment, includes data from states that utilize the platform and state-based Marketplaces. There will be a press release, fact sheet, and social media for this item.

California Medicaid Reentry Section 1115 Demonstration

CMS will approve a Medicaid Section 1115 Demonstration for California to provide limited Medicaid services for justice-involved individuals. CMS is approving authority for a range of pre-release health services for up to 90 days prior to release for certain incarcerated individuals in state prisons and jails, and all individuals in youth correctional facilities. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.

• Speaking Engagement: Health Care Value Week

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Health Care Value Week. Dr. Seshamani will have a fireside chat with Susan Dentzer of America's Physician Groups and discuss CMS' work to move providers to value-based care during a virtual valuebased payments summit special edition plenary session.

• Speaking Engagement: Health Care Value Week

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation) will participate in a Health Care Value Week concurrent session titled "Lessons Learned and What's Next for Primary Care Transformation".

#### • Speaking Engagement: Moss Adams Event

CMS' Dr. Meena Seshamani (Director, Center for Medicare) and CMS' Dr. Liz Fowler (Director, Center for Medicare and Medicaid Innovation) will participate in a Moss Adams event. Dr. Seshamani and Dr. Fowler will have a conversation with Susan Dentzer of Americas Physician Groups and discuss their joint work to move providers to value-based care. • Speaking Engagement: National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the National Institute of Dental and Craniofacial Research National Advisory Dental and Craniofacial Research Council Meeting. Dr.

Chalmers will address the key CMS' Chief Dental Officer has played in CMS' work.

• Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series

CMS will host the January 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period.

#### Thursday, 1/26

• Speaking Engagement: The Hill Virtual Event - Expanding Adult Vaccine Access CMS Administrator Chiquita Brooks-LaSure will participate in a live 1:1 interview with Bob Cusack, Editor-in-Chief for The Hill, as part of their virtual event on Expanding Adult Vaccine Access. The interview will focus on discussing the IRA vaccine provisions and how they're being implemented, in addition to other ongoing CMS efforts to make vaccines easier to access.

#### • Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

#### • [TENTATIVE] End of the Year Accomplishments

CMS will release an updated 2023 accomplishments based on the Six Strategic Pillars supported by the 13 Agency Wide Cross Cutting Initiatives (CCIs).

#### • [TENTATIVE] Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185)

CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule. The rule proposes to improve program efficiency and payment accuracy in Medicare Advantage (MA). The proposed rule includes proposals to: (1) extrapolate Medicare RADV overpayments, starting with the payment year 2011 contract-level audits; and (2) not apply a fee-for-service (FFS) adjuster to the RADV overpayment determinations. Planned media remains subject to ongoing discussions.

• Guidance for Rural Emergency Hospital (REH) Provisions, Conversion Process, and Conditions of Participation

CMS will release guidance for the Rural Emergency Hospital (REH) provisions of care, the conversion process for eligible facilities, and a newly developed Appendix O, which outlines survey guidelines and the Conditions of Participations (CoPs) that facilities must meet to participate in the Medicare program. The guidance is being provided in response to establishing REHs as a new Medicare provider type, effective 1/1/23, in the Consolidated Appropriations Act of 2021 and the final rule (CMS-1772FC) published by CMS on November 23, 2022. This rule finalized the CoPs, as well as enrollment and payment policies, for REHs. This information will be posted on CMS.gov and is intended to provide information to providers and surveyors on the process for enrollment and certification as REHs. There

will be a listserv message for this item, targeted direct calls to stakeholders, and it will appear in the 1/26 CMS News Roundup.

#### • Secretary Xavier Becerra Press Event on Vaccinations

CMS' Dr. Meena Seshamani will join Secretary Xavier Becerra in an event at a senior center that mostly serves the Latino community in the Washington, D.C. area. The senior center is hosting a pop-up vaccination clinic where a few seniors will get their shots - COVID, flu, and shingles. Dr. Seshamani's remarks will highlight COVID-19 vaccination availability and the new vaccine benefit from the Inflation Reduction Act (IRA). Administration for Community Living's (ACL) Administrator Alison Barkoff is also participating. Media will be in attendance.

#### • Speaking Engagement: Health Care Value Week

CMS' Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in the Health Care Value Week at the special edition of the Virtual Value-Based Payment Summit.

#### Friday, 1/27

• [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questions-and-answers for this item.

### • [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

• State Health Official Letter - Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

CMS will issue a state health official letter on COVID-19 unwinding. The letter will address condition changes on continuous enrollment, conditions for receiving increased federal medical assistance percentages, reporting requirements, and enforcement provisions. There will be a news roundup story, listserv message, and internal questions-and-answers for this item.

#### • Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

#### Saturday, 1/28

• Nothing to report

### Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• Nothing to report

### <u>Tuesday, 1/31</u>

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Blog: Medicare's Role in Rural Health

CMS will post a blog on rural health in Medicare. There is no planned media for this item.

#### • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

• Final Marketplace Open Enrollment Partner and Assisters Webinar CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

### Wednesday, 2/1

• 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to

the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

• [TENTATIVE: Pending Publication] New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

• Speaking Engagement: Healthy People Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

#### Thursday, 2/2

• **Program Guidance for Medicare Part B and Part D Inflation Rebates** CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

### Friday, 2/3

• Nothing to report

### Saturday, 2/4

• Nothing to report

### <u>Sunday, 2/5</u>

• Nothing to report

### <u>Monday, 2/6</u>

• [TENTATIVE] White Paper - Telehealth

CMS will issue a white paper, entitled "Exploring Fraud, Waste, and Abuse Within Telehealth." Written by the Healthcare Fraud Prevention Partnership (HFPP), the paper will provide an overview of fraud, waste, and abuse in the context of telehealth. The paper provides strategies and actions for health care payers to consider and apply in their anti-fraud efforts. It also Describes methods for communication, detection, analytical, educational, and early mitigation. There will be a press release, fact sheet, and internal questions-and-answers for this item.

### <u>Tuesday, 2/7</u>

- **[TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed First Do No Harm** CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.
- **[TENTATIVE] Speaking Engagement: NRHA's Rural Health Policy Institute** CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

#### Wednesday, 2/8

• Nothing to report

#### Thursday, 2/9

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule

CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Participants will learn about the provisions in the Advancing Interoperability and Improving Prior Authorization Processes proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

#### Friday, 2/10

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin

CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

#### Saturday, 2/11

• Nothing to report

### Sunday, 2/12

• Nothing to report

#### Monday, 2/13

• Speaking Engagement: Biopharma Congress CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

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Hi Team,

Subject:

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- are at risk.

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#### **Rollouts Today:**

• No Tier 1 or 2 rollouts

#### **Comms Calendar**

# 2023 JANUARY

Black - Holidays and Moments to Mark

SUNDAY

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Mea	dia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
22	23	24	25	26	27
22 Health Care Value Week (1/23-27)	23 ACBL Health Care Value Week	24 Press Call with Sec. Becerra on the ASPE Insulin Report (Meena, CM)	25 Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data	26 The Hill's Virtual Event - Expanding Adult Vaccine Access (CBL) TENTATIVE: End of the Year Accomplishments TENTATIVE: California Medicaid Reentry Section 1115 Demonstration Guidance for Rural Emergency Hospital (REH) Provisions of Care	27 TENTATIVE: Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) SHO Letter: Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023 Federally- Facilitated Marketplace (FFM) Redetermination FAQs
				Event on Vaccinations	
				Vaccinations	
				(Meena, CM)	

29	30	31
	TENTATIVE: RADV Final Rule CMS-4185	Regional Trip to Jacksonville and Miami, Florida
	Drug Pricing Executive Order	(Jonathan, OA)
	Report	TENTATIVE: CMS Blog: Medicare's Role in Rural Health

### 2023 FEBRUARY

CALENDAR YEAR CALENDAR MONTH

SUNDAY FIRST DAY OF WEEK Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Brown - Media/Interviews

Monday Tuesday Wednesday Thursday Friday 01 02 03 American 2024 Medicare **IRA: Program** Wear Red Day **Heart Month** Advantage and **Guidance for** National Women Part D Advance Medicare Part B Patient Notice and Part D **Physician Day** Recognition **Inflation Rebates** TENTATIVE Week (1/1-1/7) (Pending Publication): NEJM **Perspective Blog** -**Aligning Quality Measures Across** CMS (CM, CCSQ, CMMI, CMCS)

05	06	07	08	09	10

	State of the Union TENTATIVE: NRHA's Rural Health Policy Institute (CBL) TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM			relatec Hold H Arrang Involvi	ibution of aid
		g ion): CMS Safety Op- t Do No			
12	13	14	15	16	17

Three-week look-ahead

#### Tuesday, 1/24

• 2023 National Quarterly Calls with the CMS Administrator

CMS will host a national stakeholder quarterly call with CMS Administrator Chiquita Brooks-LaSure. These calls provide an opportunity for CMS to share information related to policies or initiatives with the stakeholder community. They are intended for all stakeholders who interact with CMS programs, policies, or initiatives, or who work with providers, beneficiaries, or consumers who rely on CMS services.

• Press Call with HHS Secretary Xavier Becerra on the Assistant Secretary for Planning and Evaluation (ASPE) Insulin Report

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will join the HHS Secretary Xavier Becerra for a press call on the Assistant Secretary for Planning and Evaluation (ASPE) Insulin Report and focusing on the savings from the new provisions implemented by the Inflation Reduction Act (IRA). In addition, CMS Administrator Chiquita Brooks-LaSure will participate in media interviews.

• Speaking Engagement: Commonwealth Care Alliance Board of Director's Retreat

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Commonwealth Care Alliance[®] (CCA) Board of Director's Retreat. CCA is a not-for-profit, integrated care system influencing innovative models of complex care nationwide and singularly focused on sustainable and evidence-based healthcare breakthroughs that fill gaps in care and improve the health and well-being of people with significant needs, including advocating for

affordable, high-quality, and cost-effective healthcare policies that lead to healthcare equity for the individuals who need it most.

#### Wednesday, 1/25

• Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

CMS will release its latest bi-weekly enrollment snapshots that provide point-in-time estimates of current plan selections for new and returning consumers to HealthCare.gov and CuidadoDeSalud.gov. This update, part of recurring bi-weekly national snapshots for open enrollment, includes data from states that utilize the platform and state-based Marketplaces. There will be a press release, fact sheet, and social media for this item.

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#### • Speaking Engagement: Health Care Value Week

CMS' Dan Tsai (Deputy Administrator and Director, Center for Medicaid and Children's Health Insurance Program Services) will participate in the Health Care Value Week at the special edition of the Virtual Value-Based Payment Summit.

### Friday, 1/27

#### • [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questions-and-answers for this item.

• State Health Official Letter - Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

CMS will issue a state health official letter on COVID-19 unwinding. The letter will address condition changes on continuous enrollment, conditions for receiving increased federal medical assistance percentages, reporting requirements, and enforcement provisions. There will be a news roundup story, listserv message, and internal questions-and-answers for this item.

• Federally-Facilitated Marketplace (FFM) Redetermination Frequently Asked Questions (FAQs)

CMS will release the Federally-Facilitated Marketplaces (FFM) unwinding guidance package that outlines flexibilities the FFM is implementing to help consumers successfully transition from Medicaid to Marketplace coverage during the unwinding period. This includes: 1) a general unwinding frequently asked question (FAQ) on FFM policy flexibilities; and, 2) a FAQ specific to the Temporary Exceptional Circumstances SEP for Consumers Losing Medicaid or CHIP Coverage due to unwinding (aka "Unwinding SEP"). These FAQs will be posted to CMS.gov. These documents provide crucial information for consumers regarding how to access these flexibilities and how these flexibilities will be operationalized by CMS. There will be internal questions and answers (QAs) for this item.

#### • Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

#### Saturday, 1/28

• Nothing to report

### Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• [TENTATIVE] Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185)

CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule. The rule proposes to improve program efficiency and payment accuracy in Medicare Advantage (MA). The proposed rule includes proposals to: (1) extrapolate Medicare RADV overpayments, starting with the payment year 2011 contract-level audits; and (2) not apply a fee-for-service (FFS) adjuster to the RADV overpayment determinations. Planned media remains subject to ongoing discussions.

#### • Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

#### Tuesday, 1/31

 CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Blog: Medicare's Role in Rural Health

CMS will release a blog addressing rural health inequities in Medicare. Addressing rural health inequities is a cornerstone of the CMS' effort to improve health equity. CMS believes health equity is the attainment of the highest level of health for all people, whereby every person has a fair and just opportunity to attain optimal health regardless of their race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, preferred language, and geography— including whether they live in a rural or underserved community. CMS' commitment to rural health equity is reflected in the recently published CMS Framework for Advancing Health Care in Rural, Tribal, and Geographically Isolated Communities. There is no planned media for this item.

#### • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

#### • Final Marketplace Open Enrollment Partner and Assisters Webinar

CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

#### Wednesday, 2/1

• 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item. • [TENTATIVE: Pending Publication] New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

#### • Speaking Engagement: Healthy People Oral Health Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

#### Thursday, 2/2

• Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

### Friday, 2/3

• Nothing to report

### Saturday, 2/4

• Nothing to report

### Sunday, 2/5

• Nothing to report

### <u>Monday, 2/6</u>

• Nothing to report

#### Tuesday, 2/7

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

- **[TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed First Do No Harm** CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.
- [TENTATIVE] Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

#### Wednesday, 2/8

• Nothing to report

#### Thursday, 2/9

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule
   CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session
   on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule.
   Participants will learn about the provisions in the Advancing Interoperability and Improving Prior
   Authorization Processes proposed rule, hear how the proposed rule builds on current CMS
   interoperability policies, and ask questions.

#### Friday, 2/10

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless

Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

#### Saturday, 2/11

• Nothing to report

#### Sunday, 2/12

• Nothing to report

#### Monday, 2/13

• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

#### Tuesday, 2/14

• Nothing to report

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#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)		
Sent:	1/25/2023 3:51:26 PM	(b)(6)	j	
To:	Pryor, Rachel (HHS/OS/IOS)	(b)(6)		
		(b)(6)	Rair	ner, Melanie Fontes
	(OS/OCR)	(b)(6)		
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Hi Team,

Subject:

Daily comms calendar and rollout update are below.

### NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

### **Rollouts Today:**

• Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM) Enrollment Data

#### **Comms Calendar**

# 2023 JANUARY

Black - Holidays and Moments to Mark

SUNDAY

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

22 Health Care ACBL Health Ca Value Week Value Week (1/23-27)	23	Tuesday 24	25 Final Biweekly National Snapshot Release - Federally Facilitated Marketplace (FFM)	Thursday 26 The Hill's Virtual Event - Expanding Adult Vaccine	Friday 27 TENTATIVE: Coverage of
Health Care ACBL Health Ca Value Week Value Week			Final Biweekly National Snapshot Release - Federally Facilitated	The Hill's Virtual Event - Expanding Adult Vaccine	TENTATIVE: Coverage of
Value Week Value Week	ire		National Snapshot Release - Federally Facilitated	Event - Expanding Adult Vaccine	Coverage of
			Release - Federally Facilitated	Adult Vaccine	•
(1/23-27)			Facilitated		
					Certain Preventive
			Marketnlace (FEM)	Access (CBL)	Services under the
					Affordable Care
		Press Call with Sec. Becerra on the	Enrollment Data	TENTATIVE: End of the Year	Act (CMS-9903)
		ASPE Insulin Report		Accomplishments	SHO Letter:
		(Meena, CM)			Medicaid
				California	Continuous
				Medicaid Reentry	Enrollment
				Section 1115	Updates in the
				Demonstration	Consolidated
					Appropriations
				Guidance for Rural	Act, 2023
				Emergency	
				Hospital (REH)	Federally-
				Provisions of Care	Facilitated
					Marketplace (FFM
				CMS Roundup	Redetermination
					FAQs
				Sec. Becerra Press	
				Event on	
				Vaccinations	
				(Meena, CM)	

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30 **TENTATIVE: RADV** Final Rule CMS-4185

29

**Regional Trip to** Jacksonville and Miami, Florida (Jonathan, OA)

**TENTATIVE: CMS Blog: Medicare's Role in Rural Health** 

## 2023 FEBRUARY

CALENDAR YEAR CALENDAR MONTH

SUNDAY FIRST DAY OF

WEEK

Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Media/Interviews		
	Monday	Tuesday	Wednesday	Thursday	Friday	
			01	02	03	
American			2024 Medicare	Drug Pricing	Wear Red Day	
Heart Month			Advantage and	<b>Executive Order</b>		
			Part D Advance	Report	National Women	
Patient			Notice		Physician Day	
Recognition				IRA: Program		
Week (1/1-1/7)			TENTATIVE	Guidance for		
			(Pending	Medicare Part B		
			Publication): NEJM	and Part D		
			Perspective Blog -	Inflation Rebates		
			Aligning Quality			
			Measures Across			
			CMS (CM, CCSQ,			
			CMMI, CMCS)			

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	TENTAT	IVE: ACA		N	<b>1edicaid</b>
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#### • First CMS Roundup

CMS will launch a news Roundup that will be released twice a month to media and stakeholders highlighting top agency initiatives and activities. From 2021 to 2022 CMS rollouts increased by 211 percent, averaging 368 pages of cleared materials for review and release each month resulting in reported audience fatigue. The CMS Roundup will help reduce audience fatigue by highlighting items in a condensed, plain-language, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is a tactic also used by sister-agencies FDA and CDC.

#### • Secretary Xavier Becerra Press Event on Vaccinations

CMS' Dr. Meena Seshamani will join Secretary Xavier Becerra in an event at a senior center that mostly serves the Latino community in the Washington, D.C. area. The senior center is hosting a pop-up vaccination clinic where a few seniors will get their shots - COVID, flu, and shingles. Dr. Seshamani's remarks will highlight COVID-19 vaccination availability and the new vaccine benefit from the Inflation Reduction Act (IRA). Administration for Community Living's (ACL) Administrator Alison Barkoff is also participating. Media will be in attendance.

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• Nothing to report

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• Nothing to report

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#### Thursday, 2/2

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CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item. • Nothing to report

# Saturday, 2/4

• Nothing to report

# Sunday, 2/5

• Nothing to report

# <u>Monday, 2/6</u>

• Nothing to report

# Tuesday, 2/7

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

- **[TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed First Do No Harm** CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item.
- [TENTATIVE] Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute (MS Administrator Chiquita Brooks LaSure will provide remarks during the National Bural Health

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

# Wednesday, 2/8

• Nothing to report

# Thursday, 2/9

• Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.

- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Participants will learn about the provisions in the Advancing Interoperability and Improving Prior Authorization Processes proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

# Friday, 2/10

 Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin
 CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless
 Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

# Saturday, 2/11

• Nothing to report

# Sunday, 2/12

• Nothing to report

# Monday, 2/13

• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

# Tuesday, 2/14

• Nothing to report

###

# INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive

the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	1/26/2023 3:27:57 PM	(b)(6)	
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Hi Team,

Subject:

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

- [Tentative] End of the Year Accomplishments
- California Medicaid Reentry Section 1115 Demonstration
- Guidance for Rural Emergency Hospital (REH) Provisions, Conversion Process, and Conditions of Participation
- First CMS Roundup

#### **Comms Calendar**

# 2023 JANUARY

CALENDAR MONTH

CALENDAR YEAR

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#### Black - Holidays and Moments to Mark

SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

#### Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday
22	23	24	25	26	27
Health Care	ACBL Health Care		Final Biweekly	The Hill's Virtual	SHO Letter:
Value Week	Value Week		National Snapshot	Event - Expanding	Medicaid
(1/23-27)			Release - Federally	Adult Vaccine	Continuous
			Facilitated	Access (CBL)	Enrollment
			Marketplace (FFM)		Updates in the
		Press Call with Sec.	Enrollment Data	TENTATIVE: End of	Consolidated
		Becerra on the		the Year	Appropriations
		ASPE Insulin Report (Meena, CM)		Accomplishments	Act, 2023
				California	Federally-
				Medicaid Reentry	Facilitated
				Section 1115	Marketplace (FFM)
				Demonstration	Redetermination
					FAQs
				Guidance for Rural	
				Emergency	
				Hospital (REH)	
				Provisions of Care	
				CMS Roundup	
				Sec. Becerra Press	
				Event on	
				Vaccinations	
				(Meena, CM)	

29

30

31

TENTATIVE:Regional Trip toCoverage of CertainJacksonville andPreventive ServicesMiami, Floridaunder the(Jonathan, OA)Affordable Care ActTENTATIVE: CMS(CMS-9903)TENTATIVE: CMS

TENTATIVE: RADV Final Rule CMS-4185 TENTATIVE: CMS Blog: Medicare's Role in Rural Health

> Black - Holidays and Moments to Mark

CALENDAR YEAR

CALENDAR MONTH

2023 FEBRUARY

SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday
American Heart Month Patient Recognition Week (1/1-1/7)			01 2024 Medicare Advantage and Part D Advance Notice TENTATIVE (Pending Publication): NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ, CMMI, CMCS)	02 Drug Pricing Executive Order Report IRA: Program Guidance for Medicare Part B and Part D Inflation Rebates	03 Wear Red Day National Women Physician Day
05	06	07	08	09	10

	TENTA Rural Institu TENTA 6101 N Facility Disclos TENTA (Pendi Public Patien Ed - Fi	ing ation): CMS it Safety Op- rst Do No	CMS Rou		IB: Health Care- related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments
12		(CCSQ)	15	16	17

Three-week look-ahead

#### Thursday, 1/26

• Speaking Engagement: The Hill Virtual Event - Expanding Adult Vaccine Access CMS Administrator Chiquita Brooks-LaSure will participate in a live 1:1 interview with Bob Cusack, Editor-in-Chief for The Hill, as part of their virtual event on Expanding Adult Vaccine Access. The interview will focus on discussing the IRA vaccine provisions and how they're being implemented, in addition to other ongoing CMS efforts to make vaccines easier to access.

#### • [TENTATIVE] End of the Year Accomplishments

CMS will release an updated 2023 accomplishments based on the Six Strategic Pillars supported by the 13 Agency Wide Cross Cutting Initiatives (CCIs).

#### California Medicaid Reentry Section 1115 Demonstration

CMS will approve a Medicaid Section 1115 Demonstration for California to provide limited Medicaid services for justice-involved individuals. CMS is approving authority for a range of pre-release health services for up to 90 days prior to release for certain incarcerated individuals in state prisons and jails, and all individuals in youth correctional facilities. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.

• Guidance for Rural Emergency Hospital (REH) Provisions, Conversion Process, and Conditions of Participation

CMS will release guidance for the Rural Emergency Hospital (REH) provisions of care, the conversion process for eligible facilities, and a newly developed Appendix O, which outlines survey guidelines and the Conditions of Participations (CoPs) that facilities must meet to participate in the Medicare

program. The guidance is being provided in response to establishing REHs as a new Medicare provider type, effective 1/1/23, in the Consolidated Appropriations Act of 2021 and the final rule (CMS-1772FC) published by CMS on November 23, 2022. This rule finalized the CoPs, as well as enrollment and payment policies, for REHs. This information will be posted on CMS.gov and is intended to provide information to providers and surveyors on the process for enrollment and certification as REHs. There will be a listserv message for this item, targeted direct calls to stakeholders, and it will appear in the 1/26 CMS News Roundup.

#### • First CMS Roundup

CMS will launch a news Roundup that will be released twice a month to media and stakeholders highlighting agency initiatives and activities. From 2021 to 2022 CMS rollouts increased by 211 percent, averaging 368 pages of cleared materials for review and release each month resulting in reported audience fatigue. The CMS Roundup will help reduce audience fatigue by highlighting items in a condensed, plain-language, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is a tactic also used by sister-agencies FDA and CDC.

# • Secretary Xavier Becerra Press Event on Vaccinations

CMS' Dr. Meena Seshamani will join Secretary Xavier Becerra in an event at a senior center that mostly serves the Latino community in the Washington, D.C. area. The senior center is hosting a pop-up vaccination clinic where a few seniors will get their shots - COVID, flu, and shingles. Dr. Seshamani's remarks will highlight COVID-19 vaccination availability and the new vaccine benefit from the Inflation Reduction Act (IRA). Administration for Community Living's (ACL) Administrator Alison Barkoff is also participating. Media will be in attendance.

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#### CMS04556cv1712

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# Friday, 2/3

• Nothing to report

# Saturday, 2/4

• Nothing to report

# <u>Sunday, 2/5</u>

• Nothing to report

# <u>Monday, 2/6</u>

• Nothing to report

# <u>Tuesday, 2/7</u>

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CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

# • [TENTATIVE: Pending Publication] CMS Patient Safety Op-Ed - First Do No Harm

CMS will place an op-ed that discusses the agency's goals for patient safety. Authored by Dr. Lee Fleisher (Director, Center for Clinical Standards & Quality), Michelle Schreiber, and CMS Deputy Principal Administrator Jon Blum, the op-ed will discuss the agency's recent participation in the Health & Human Services Patient Safety Listening Session. It will share how CMS plans to use the information gathered during the listening sessions to continue working towards the goal of zero harm, as outlined in the National Quality Strategy. There will be social media, an ICYMI, and listserv message for this item. • [TENTATIVE] Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

# Wednesday, 2/8

• Nothing to report

# Thursday, 2/9

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule
   CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule.
   Participants will learn about the provisions in the Advancing Interoperability and Improving Prior Authorization Processes proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

# Friday, 2/10

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless

Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

# Saturday, 2/11

• Nothing to report

# Sunday, 2/12

• Nothing to report

# Monday, 2/13

• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

# Tuesday, 2/14

• Nothing to report

# Wednesday, 2/15

• Nothing to report

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#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
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CC:	Richardson (she/her), Erin (CM		
		(b)(6)	Alexander, Bruce
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	(b)(6)	Sokol, Lisa (CMS/OC)
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Subject: Daily Comms/Rollouts Update 1.27.23

#### Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

- State Health Official Letter Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023
- Federally-Facilitated Marketplaces Unwinding Frequently Asked Questions Guidance Documents on Policy Flexibilities and Unwinding Special Enrollment Period

#### **Comms Calendar**

# 2023 JANUARY

CALENDAR MONTH

CALENDAR YEAR SUNDAY FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

#### Brown - Media/Interviews

	Monday	Tuesday	Wednesday	Thursday	Friday
22	ź	23 24	25	26	27
Health Care	ACBL Health Care		Final Biweekly	The Hill's Virtual	SHO Letter:
Value Week	Value Week		National	Event - Expanding	Medicaid
(1/23-27)			Snapshot	Adult Vaccine	Continuous
			Release -	Access (CBL)	Enrollment
			Federally		Updates in the
		Press Call with Sec.	Facilitated	End of the Year	Consolidated
		Becerra on the ASPE	Marketplace	Accomplishments	Appropriations Act,
		Insulin Report	(FFM)		2023
		(Meena, CM)	Enrollment Data	California Medicaid	
				<b>Reentry Section</b>	Federally-
				1115	Facilitated
				Demonstration	Marketplace (FFM)
					Redetermination
				Guidance for Rural	FAQs
				Emergency	
				Hospital (REH)	
				Provisions of Care	
				CMS Roundup	
				Sec. Becerra Press	
				Event on	
				Vaccinations	
				(Meena, CM)	
				(Meena, CM)	

Black - Holidays and Moments to Mark

# 2023 FEBRUARY

SUNDAY

				Brown - Mee	dia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
			01	02	03
American Heart Month	TENTATIVE: Coverage of Certain	Regional Trip to Jacksonville and	2024 Medicare Advantage and	Drug Pricing Executive Order	Wear Red Day
Patient Recognition	Preventive Services under the Affordable Care Act (CMS-9903)	Miami, Florida (Jonathan, OA)	Part D Advance Notice	Report IRA: Program	National Women Physician Day
Week (1/1-1/7)	TENTATIVE: RADV Final Rule CMS-4185	TENTATIVE: CMS Blog: Medicare's Role in Rural Health	TENTATIVE (Close Hold): Consensus Based Entity Contract Award (CCSQ)	Guidance for Medicare Part B and Part D Inflation Rebates	
			NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ, CMMI, CMCS)		

05	06	07	08		09	10
	S	State of the Union	TENTATIVE: ACA 6101 Nursing	CMS Roundup		IB: Health Care- related Taxes and
	٦	TENTATIVE: NRHA's	Facility			Hold Harmless
	F	Rural Health Policy	Ownership			Arrangements
	I	Institute (CBL)	Disclosure			Involving
			NPRM			Redistribution of
						Medicaid Payments

15

16

17

14

Three-week look-ahead

# Friday, 1/27

• State Health Official Letter - Medicaid Continuous Enrollment Updates in the Consolidated Appropriations Act, 2023

CMS will issue a state health official letter on COVID-19 unwinding. The letter will address condition changes on continuous enrollment, conditions for receiving increased federal medical assistance percentages, reporting requirements, and enforcement provisions. There will be a news roundup story, listserv message, and internal questions-and-answers for this item.

- Federally-Facilitated Marketplace (FFM) Redetermination Frequently Asked Questions (FAQs) CMS will release the Federally-Facilitated Marketplaces (FFM) unwinding guidance package that outlines flexibilities the FFM is implementing to help consumers successfully transition from Medicaid to Marketplace coverage during the unwinding period. This includes: 1) a general unwinding frequently asked question (FAQ) on FFM policy flexibilities; and, 2) a FAQ specific to the Temporary Exceptional Circumstances SEP for Consumers Losing Medicaid or CHIP Coverage due to unwinding (aka "Unwinding SEP"). These FAQs will be posted to CMS.gov. These documents provide crucial information for consumers regarding how to access these flexibilities and how these flexibilities will be operationalized by CMS. There will be internal questions and answers (QAs) for this item.
- Speaking Engagement: Health Economist Roundtable

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join quarterly off-the-record discussions with leading health economists sponsored by No Patient Left Behind. No Patient Left Behind is dedicated to creating and maintaining patient access to affordable drugs by holding both insurance and drug companies accountable for their policies and practices.

# Saturday, 1/28

• Nothing to report

# Sunday, 1/29

• Nothing to report

#### Monday, 1/30

• [TENTATIVE] Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903)

CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient

Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questionsand-answers for this item.

• **[TENTATIVE] Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185)** CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule. The rule proposes to improve program efficiency and payment accuracy in Medicare Advantage (MA). The proposed rule includes proposals to: (1) extrapolate Medicare RADV overpayments, starting with the payment year 2011 contract-level audits; and (2) not apply a fee-for-service (FFS) adjuster to the RADV overpayment determinations. Planned media remains subject to ongoing discussions.

# <u>Tuesday, 1/31</u>

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

# • Blog: Medicare's Role in Rural Health

CMS will release a blog addressing rural health inequities in Medicare. Addressing rural health inequities is a cornerstone of the CMS' effort to improve health equity. CMS believes health equity is the attainment of the highest level of health for all people, whereby every person has a fair and just opportunity to attain optimal health regardless of their race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, preferred language, and geography— including whether they live in a rural or underserved community. CMS' commitment to rural health equity is reflected in the recently published CMS Framework for Advancing Health Care in Rural, Tribal, and Geographically Isolated Communities. There is no planned media for this item.

# • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

• Final Marketplace Open Enrollment Partner and Assisters Webinar

CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

# Wednesday, 2/1

# • 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

# • [CLOSE HOLD] Consensus-Based Entity Contract Award

The week of January 30, CMS will award a new contract for the Consensus-Based Entity (CEB) Contract. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. Planned media remains subject to ongoing discussions.

• New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

• Speaking Engagement: Healthy People Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

# Thursday, 2/2

• Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

# • Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as

final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

# Friday, 2/3

• Nothing to report

# Saturday, 2/4

• Nothing to report

# <u>Sunday, 2/5</u>

• Nothing to report

# <u>Monday, 2/6</u>

• Nothing to report

# Tuesday, 2/7

• [TENTATIVE] Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

# Wednesday, 2/8

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

# Thursday, 2/9

- CMS Roundup (February 9, 2023) CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.
- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.

• Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.

# • Stakeholder Call on Interoperability Proposed Rule

CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Participants will learn about the provisions in the Advancing Interoperability and Improving Prior Authorization Processes proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

# Friday, 2/10

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

# Saturday, 2/11

• Nothing to report

# Sunday, 2/12

• Nothing to report

# <u>Monday, 2/13</u>

• Speaking Engagement: Biopharma Congress CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

# <u>Tuesday, 2/14</u>

• Nothing to report

# Wednesday, 2/15

• Nothing to report

# Thursday, 2/16

• Nothing to report

# Friday, 2/27

• Nothing to report

#### ###

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From:	Sokol, Lisa (CMS/OC)	(b)(6)		
		(b)(6)		]
Sent: To:	1/30/2023 4:51:27 PM Pryor, Rachel (HHS/OS/IOS)	(b)(6)		
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CC:	Richardson (she/her), Erin (CM	s/OA) (b)(6	)	ny-l
		(b)(6)		Alexander, Bruce
	(CMS/OC)	(b)(6)		Aldana Karen (CMS/OC)
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	(b)(6)	Sokol, Lisa (CMS/OC)
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Subject: Daily Comms/Rollouts Update 1.30.23

#### Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

- Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903-P)
- Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185-F2)

#### **Comms Calendar**

2023 FEBRUARY

Black - Holidays and Moments to Mark

SUNDAY

CMS04573cv1712

CALENDAR CALENDAR MONTH YEAR

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Media/Interviews		
	Monday	Tuesday	Wednesday	Thursday	Friday	
			01	02	03	
Black History	Coverage of	<b>Regional Trip to</b>	2024 Medicare	Drug Pricing Executive	Wear Red Day	
Month	Certain	Jacksonville and	Advantage and Part	Order Report		
	Preventive	Miami, Florida	D Advance Notice		National Women	
American	Services under	(Jonathan, OA)		IRA: Program	Physician Day	
Heart Month	the Affordable		TENTATIVE (Close	Guidance for		
	Care Act (CMS-	TENTATIVE: CMS	Hold): Consensus	Medicare Part B and		
Patient	9903)	Blog: Medicare's	Based Entity	Part D Inflation		
Recognition	-	Role in Rural	Contract Award	Rebates		
Week (1/1-1/7)	RADV Final Rule CMS-4185	Health	(CCSQ)			
			NEJM Perspective			
			Blog - Aligning			
			Quality Measures			
			Across CMS (CM,			
			CCSQ, CMMI,			
			CMCS)			

05	06	07	08		09		10
12	13	State of the Union NRHA's Rural Health Policy Institute (CBL)	TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM	CMS Roundup	16	IB: Health Care- related Taxes an Hold Harmless Arrangements Involving Redistribution o Medicaid Payments	nd
Τζ	13	14	13		10	National	т,

National Caregivers Day

Three-week look-ahead

# Monday, 1/30

- Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) CMS will issue the Coverage of Certain Preventive Services under the Affordable Care Act (CMS-9903) rule. This rule will propose amendments to the final rules regarding religious and moral exemptions and accommodations regarding coverage of certain preventive services under Title I of the Patient Protection and Affordable Care Act. There will be a press release, fact sheet, and internal questionsand-answers for this item.
- Risk Adjustment Data Validation (RADV) Final Rule (CMS-4185)

CMS will issue the Medicare Risk Adjustment Data Validation (RADV) final rule (CMS-4185). The final rule includes policies to protect the Medicare program by holding Medicare Advantage Organizations (MAOs) accountable for receiving payments to which they are not entitled. The rule finalizes how CMS oversees and recovers these overpayments made to MAOs through the RADV program. CMS will join the Secretary for a press call. There will also be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

# Tuesday, 1/31

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in a three-day visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

# • Blog: Medicare's Role in Rural Health

CMS will release a blog addressing rural health inequities in Medicare. Addressing rural health inequities is a cornerstone of the CMS' effort to improve health equity. CMS believes health equity is the attainment of the highest level of health for all people, whereby every person has a fair and just opportunity to attain optimal health regardless of their race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, preferred language, and geography— including whether they live in a rural or underserved community. CMS' commitment to rural health equity is reflected in the recently published CMS Framework for Advancing Health Care in Rural, Tribal, and Geographically Isolated Communities. There will be social media and a listserv announcement for this item.

# • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

# • Final Marketplace Open Enrollment Partner and Assisters Webinar

CMS Partner Relations Group (PRG) will hold the final Marketplace Open Enrollment Partner and Assisters Webinar. Administration officials will meet with stakeholders and assisters to provide them information and updates on the Marketplace Open Enrollment.

#### Wednesday, 2/1

#### • 2024 Medicare Advantage and Part D Advance Notice

CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

#### • [CLOSE HOLD] Consensus-Based Entity Contract Award

The week of January 30, CMS will award a new contract for the Consensus-Based Entity (CEB) Contract. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. Planned media remains subject to ongoing discussions.

# • New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

# • Speaking Engagement: Healthy People Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

# Thursday, 2/2

# • Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

# • Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

# Friday, 2/3

• Nothing to report

# Saturday, 2/4

• Nothing to report

# Sunday, 2/5

• Nothing to report

# <u>Monday, 2/6</u>

• Nothing to report

# Tuesday, 2/7

• Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

# Wednesday, 2/8

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

# Thursday, 2/9

• CMS Roundup (February 9, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Participants will learn about the provisions in the Advancing Interoperability and Improving Prior Authorization Processes proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

# Friday, 2/10

• Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

# Saturday, 2/11

• Nothing to report

# Sunday, 2/12

• Nothing to report

# <u>Monday, 2/13</u>

• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

# Tuesday, 2/14

• Nothing to report

# Wednesday, 2/15

• Nothing to report

#### <u>Thursday, 2/16</u>

• Nothing to report

# Friday, 2/17

• Nothing to report

#### ###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

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Subject: Daily Comms/Rollouts Update 3.29.23

Hi Team,

CC:

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

# **Rollouts Today:**

• [CLOSE HOLD] Naloxone Over-the-Counter (OTC) Decision

# **Comms Calendar**

CALENDAR YEAR

CALENDAR MONTH

**SUNDAY** FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Black - Holidays and Moments to Mark

			Brown - Media/Interviews	
Monday	Tuesday	Wednesday	Thursday	Friday
National PACE Association's Spring Policy Forum (CBL)	CMS PHE MS	CLOSE HOLD: Naloxone OTC Decision	National Doctors Day	Trans Day of Visibility
, (,		Joint Press Release from CDC for JAMA Psychiatry Manuscript on the Receipt of Opioid Use Disorder-Related Telehealth Services	New Jersey FamilyCare Section 1115 Demonstration Extension Connecting Kids to Coverage AI and AN Grants TENTATIVE (Close	2024 Medicare Advantage and Part D Rate Announcement TENTATIVE: FY 2024 Hospice (CMS- 1787-P) Spring 2023 Medicare Trustees
			Hold): Medicare Statement	Report
			TENTATIVE: ACF/CMS Blog: Medicaid Redetermination	

02	03	04	05	06	07
National Minority Health Month	FY 2024 IRF PPS (CMS-1781-P)	FY 2024 Psych PPS (CMS-1783-P) TENTATIVE (Pending	CY 2024 Medicare Advantage and Part D Final Rule	TENTATIVE: FY 2024 IPPS (CMS- 1785-P)	TENTATIVE: FY 2024 SNF PPS (CMS-1779-P)
(NMHM) National Public Health Week (4/3-9)		Publication): NEJM Catalyst - CMS Response to Bates- Berwick Articles	(CMS-4201-F)	TENTATIVE: Home Health Agency and Hospice Ownership Data Release	CMS Roundup
Patient Access Week (4/3-9)				TENTATIVE: FAQs: CMS Waivers, Flexibilities, and the End of the COVID-19 PHE	
				SSA Blog (#1) : CMS Administrator Guest Social Security Blog on Medicare Enrollment	
09 Black Maternal Health Week (BMHW) (4/11- 17)	10 TENTATIVE: Illinois/New Mexico Free Care SPA Organ Transplantation Affinity Group (OTAG) Public Launch	11 BMHW Event with Howard University - Men's Basketball Team (CBL) TENTATIVE (Pending Submission) CMS Innovation Center Health Equity Update Blog	12	13 TENTATIVE: NPRM: Drug Misclassification (CMS-2434-P) SSA Blog (#2): CMS Administrator Guest Social Security Blog on Medicare Enrollment	14 TENTATIVE (Close Hold): NPRM: Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations TENTATIVE: Missouri Notice Letter

TENTATIVE: BMHW -Congressman Evans -Black Maternal Health Panel (CBL)

TENTATIVE: Final 2024 Notice of Benefit and Payment Parameters (NBPP) (CMS-9899-F) TENTATIVE: SMDL: Inmate Transitions Guidance to States Value-Based Insurance Design Model Extension Details

**CMS Roundup** 

TENTATIVE: Rural Emergency Hospitals Milestone Announcement

TENTATIVE: Health Equity Data Briefs

Three-week look-ahead

#### Wednesday, 3/29

• [CLOSE HOLD] Naloxone Over-the-Counter (OTC) Decision

Naxalone, a medication approved by the FDA to rapidly reverse opioid overdoses, will likely become available in an over-the-counter (OTC) version in April 2023 because of action taken by the FDA. Should the FDA take this action, health coverage may change depending on the program, and CMS will communicate the updates and the importance of Naloxone access and coverage to Medicare Advantage plans, state Medicaid programs, and Marketplace issuers. There will be a reactive statement and internal questions and answers (QAs) for this item.

- Joint Press Release from Centers for Disease Control and Prevention (CDC) for JAMA Psychiatry Manuscript on the Receipt of Opioid Use Disorder-Related Telehealth Services JAMA Psych will publish a joint CMS/Centers for Disease Control and Prevention (CDC)/National Institute on Drug Abuse (NIDA) manuscript on opioid use disorder-related telehealth services. The collaborative research revealed that the expanded availability of opioid use disorder-related telehealth services and medications during the COVID-19 pandemic lowered the likelihood of fatal drug overdose among Medicare beneficiaries. This research brief is a follow on to a joint manuscript posted in JAMA Psychiatry on 8/31/22. CDC is the lead for rolling out the manuscript. CMS will provide support with social media for this item.
- Speaking Engagement: East Coast and West Coast Chief Executive Physician Summit CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in CCI Inc. and McKinsey and Company's East Coast and West Coast Chief Executive Physician Summit. Dr. Fowler will give an update on the CMMI strategy and prescription drug report.
- Speaking Engagement: Patients for Affordable Drugs Now Meeting

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in a Patients for Affordable Drugs Now Meeting. Dr. Seshamani will discuss the implementation of the Inflation Reduction Act.

## • Speaking Engagement: National Rural Oral Health Initiative Task Force

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the National Rural Health Association's (NRHA) National Rural Oral Health Initiative Task Force. The task force is a group of rural oral health professionals formed to study and guide oral health positions. The goal is to focus on policy, communications, education, access to quality care, and research to help spread awareness and prioritize person-centered care in rural communities plagued by oral health issues. Dr. Chalmers will give the keynote.

• Speaking Engagement; Presidential Advisory Council on HIV/AIDS (PACHA) 76th Full Council Meeting

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in a Presidential Advisory Council on HIV/AIDS (PACHA) meeting. Dr. Fleisher will sit on a panel to discuss the federal updates on ending the HIV epidemic activities.

## Thursday, 3/30

• New Jersey FamilyCare Section 1115 Demonstration Extension

CMS will approve New Jersey's request to extend its FamilyCare Comprehensive Demonstration for five years. This will extend longstanding programs, through various waiver and expenditure authorities, which make up a crucial part of the state's Medicaid system. Approval of this renewal includes the extension of established elements, such as (1) authority for managed care in long-term services and supports and behavioral health services; (2) targeted home and community-based services programs for children and in-home community supports for individuals with intellectual and development disabilities; (3) behavioral health and substance use disorder services; and (4) the extension of full benefits to postpartum individuals enrolled in Medicaid or the Children's Health Insurance Program for up to 12 months from the last day of an individual's pregnancy. There will be a News Roundup story, local media engagement, and internal questions-and-answers for this item.

- Connecting Kids to Coverage American Indian (AI) and Alaskan Native (AN) Grants CMS will announce the grant awards for the Connecting Kids to American Indian/Alaskan Native Coverage Notice of Funding Opportunity. This item will be included in a CMS Roundup.
- [CLOSE HOLD] [TENTATIVE] Medicare Statement CMS will issue a statement about the coinsurance rates for Part B rebatable drugs. There will be internal questions and answers (QAs) for this item.

## Friday, 3/31

• 2024 Medicare Advantage and Part D Rate Announcement

CMS will release the 2024 Medicare Advantage (MA) and Part D Rate Announcement that finalizes policies for the payment year. CMS proposes changes to the MA and Part D payment methodologies for each calendar year after consideration of public comment through an annual advance notice. The advanced notice and rate announcement are annual policymaking vehicles for the Part C and D programs are closely monitored by stakeholders. The comment period closes on Friday, March 3, 2023.

Comments will be reviewed and policies will be finalized for the next calendar year. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

## • [TENTATIVE] Fiscal Year (FY) 2024 Hospice Wage Index and Payment Rate Update CMS-1787-P

CMS' Fiscal Year (FY) 2024 Hospice Wage Index and Payment Rate Update Proposed Rule will display at the Federal Register (3/31/23) with a 60-day comment period. This rule will set routine updates to hospice payments for FY 2024, in accordance with existing statutory and regulatory requirements. There will be a fact sheet and internal questions and answers (QAs) for this item.

## • Spring 2023 Medicare Trustees Report

The Medicare Boards of Trustees will release their annual report to Congress on the financial operations and actuarial status of the program. The report contains a substantial amount of information on the past and estimated future financial operations of the Hospital Insurance (Medicare Part A) and Supplementary Medical Insurance (Medicare Part B and Prescription Drug Coverage) Trust Funds. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

## • Speaking Engagement: The Cancer at the Crossroads Summit

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Meyer Consulting LLC's The Cancer at the Crossroads Summit (CCX) 2023. CCS is a one-day international event, convening thought leaders representing stakeholders - academic medical centers, health plans, pharma, health systems/providers, genomics, PBMs, advocacy, government, and the media. Senior executives from oncology and the broader healthcare ecosystem come together to discuss the challenges in moving forward and opportunities/innovation in cancer care.

## Saturday, 4/1

• Nothing to report

## Sunday, 4/2

• Nothing to report

## Monday, 4/3

• FY 2024 Inpatient Rehabilitation Facilities Prospective Payment System Proposed Rule - CMS-1781-P

CMS will issue a proposed rule to update Medicare payment policies and rates under the Inpatient Rehabilitation Facility (IRF) Prospective Payment System (PPS) and the IRF Quality Reporting Program (QRP) for fiscal year (FY) 2024. CMS is publishing this proposed rule in accordance with the legal requirements to update Medicare payment policies for IRFs on an annual basis. There will be a fact sheet and social media for this item.

## Tuesday, 4/4

• Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) Proposed Rule - CMS - 1783-P CMS will issue the Fiscal Year (FY) 2024 Inpatient Psychiatric Facility (IPF) Prospective Payment System (PPS) proposed rule for inpatient hospital services provided by inpatient psychiatric facilities. This proposed rule outlines policy and payment changes will display at the Federal Register by April 3, 2023 with a 60-day comment period, and the final rule will display by August 1, 2023. There will be a fact sheet and internal questions and answers (QAs) for this item.

## Wednesday, 4/5

• Contract Year (CY) 2024 Medicare Advantage (MA) and Part D Final Rule (CMS -4201-F) CMS will issue the Contract Year 2024 Medicare Advantage and Part D Final Rule (CMS-4201-F). This rule will amend the regulations for the Medicare Advantage (MA)/Part C, Part D, and Program of All-Inclusive Care for the Elderly (PACE) programs. The final rule will implement several new policies that will strengthen and improve the MA, Prescription Drug Plan, and PACE programs and codify existing sub-regulatory guidance and program updates. There will be a press release, fact sheet, listserv message, and internal questions-and-answers for this item.

## Thursday, 4/6

• [TENTATIVE] Fiscal Year (FY) 2024 Inpatient Prospective Payment System Proposed Rule (CMS-1785-P)

CMS will issue the fiscal year (FY) 2024 Inpatient Prospective Payment System (IPPS) and Long-Term Care Hospital (LTCH) Prospective Payment System (PPS) Proposed Rule with a 60-day comment period. Medicare makes payments under the IPPS to approximately 3,500 hospital and to approximately 400 LTCHs under the LTCH PPS. There will be a press release, a general fact sheet, internal questions-and-answers, social media, and a listserv announcement for this item.

• [TENTATIVE] Home Health Agency and Hospice Ownership Data Release

CMS will release Home Health Agency (HHA) and Hospice full ownership data. This is in continuation of previous data releases including Change of Ownership (CHOW) and Hospital and Skilled Nursing Facilities (SNF) full ownership last year to improve data transparency. There will social media, a listserv announcement, internal questions and answers (QAs).

• [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

• CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 1) CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. There will be social media for this item.

## <u>Friday, 4/7</u>

• [TENTATIVE] Fiscal Year (FY) 2024 Skilled Nursing Facility (SNF) Proposed Payment Rule - CMS-1779-P

CMS will release the fiscal year (FY) 2024 Skilled Nursing Facility Prospective Payment System (SNF PPS) proposed rule. It will be displayed at the Federal Register with a 60-day comment period. There will be a fact sheet and internal questions and answers (QAs) planned for this item.

## • CMS Roundup for April 7, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

## Saturday, 4/8

• Nothing to report

## <u>Sunday, 4/9</u>

• Nothing to report

## Monday, 4/10

• [TENTATIVE] Illinois Free Care State Plan Amendment (SPA)

CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

## • [TENTATIVE] New Mexico Free Care State Plan Amendment (SPA)

CMS will approve a Free Care State Plan Amendment (SPA) for New Mexico. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

## • Organ Transplantation Affinity Group (OTAG) Public Launch

CMS and the Health Resources and Services Administration (HRSA) will announce the formation of its first collaborative Organ Transplantation Affinity Group (OTAG). The launch will introduce five goals for organ transplantation system improvement. Jean and Suma Nair will author a blog, and there will also be a patient journey map illustrating the transplantation journey, challenges, and actions to take along the way for this item.

• Speaking Engagement: Systems, Leadership, Integration, & Management Committee at Columbia University's Medical School

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in Columbia University Medical School's Systems, Leadership, Integration, & Management (SLIM) Committee. The committee aims to expose Columbia medical students to the global issues affecting effective and appropriate healthcare delivery, including access, quality, safety, cost, and payments.

## <u>Tuesday, 4/11</u>

## • Black Maternal Health Week (BMHW) Event with Howard University

CMS Administrator Chiquita Brooks-LaSure will participate in a Black Maternal Health Week (BMHW) Event with Howard University - Men's Basketball Team.

## • Speaking Engagement: Virtual Medicare Advantage Summit

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will give a prerecorded fireside chat about Medicare Advantage. Dr. Seshamani's session will air between April 11-14th.

## Wednesday, 4/12

• Speaking Engagement: Qualified Health Plan (QHP) Issuer and State Virtual Event CMS' Dr. Ellen Montz (Deputy Administrator & Director, Center for Consumer Information & Insurance Oversight (CCIIO)) will participate in a Qualified Health Plan (QHP) Issuer and State virtual event. This two-day event is applicable to issuers and states in Federally-facilitated Exchanges (FFEs), including States performing Plan Management functions, State-based Exchanges (SBEs), State-based Exchanges on the Federal platform (SBE-FPs) and Stand-alone Dental Plans (SADPs). It is not open to members of the press or media outlets.

## Thursday, 4/13

• [TENTATIVE] Notice of Proposed Rulemaking (NPRM)--Medicaid Drug Misclassification, Beneficiary Access Protection, and Drugs Program Administration

CMS will release the Medicaid Drug Misclassification, Beneficiary Access Protection, & Drugs Program Administration notice of proposed rulemaking (NPRM). This NPRM proposes new regulatory definitions for single-source drug, innovator multiple-source drug, and potentially non-innovator multiple source drugs. Additionally, the NPRM will propose the imposition of Civil Money Penalty on manufacturers that report incorrect price or product information, or knowingly misclassify/submit incorrect drug product information. It also will propose states recover unpaid rebate payments, and that the Secretary may exclude a manufacture from participation in any federal health care program if they knowingly misclassifies a drug and fail to correct such misclassification, or if they knowingly provide false drug pricing or product info. There will be a fact sheet, social media, listserv message, internal questions-and-answers, and embargoed interview for this item.

## • CMS Administrator Guest Social Security Blog on Medicare Enrollment (Part 2)

CMS Administrator Chiquita Brooks-LaSure will have a guest blog published for Social Security Matters. The Administrator will convey to over 400,000 Social Security Matters subscribers on the basics of Medicare -- when to apply, how to apply, tools and options to consider. Included for awareness only.

## • Speaking Engagement: 4x24 Healthcare Group Dinner

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join the 4x24 Executive Dinner Series. The 4x24 Healthcare Group Dinner provides an opportunity for like-minded leaders in the government contracting industry to network and collaborate with one another in a cooperative fashion. Each meeting has an outside speaker to discuss the latest related happenings in our market space.

## Friday, 4/14

• [CLOSE HOLD] [TENTATIVE] Notice of Proposed Rulemaking (NPRM): Removal of Hyde Amendment Language in Public Health Service Act (PHSA) Regulations

CMS will issue a notice of proposed rulemaking (NPRM) to remove outdated Hyde Amendment abortion regulations in Medicaid and Public Health Service Act (PHSA) regulations. PHSA regulations apply to the Title X grant program, which supports the delivery of family planning services for lowincome and uninsured populations. These regulations are based on previous iterations of the Hyde Amendment and have not been updated to reflect changes in appropriations law since 1979 and 1987. The Medicaid regulations, in particular, are more restrictive than current Hyde Amendment language in that they do not allow for federal reimbursement even in cases of rape and incest. This rulemaking would remove outdated Hyde Amendment abortion regulations. A similar NPRM is also planned for release by the Indian Health Service. There will be a reactive statement for this item. Additional planned media remains subject to ongoing discussions.

## • [TENTATIVE] Missouri Notice Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

## Saturday, 4/15

• Nothing to report

## Sunday, 4/16

• Nothing to report

## Monday, 4/17

• Final 2024 Notice of Benefit and Payment Parameters (NBPP)

CMS will release the Final 2024 Notice of Benefit and Payment Parameters (NBPP). CMS is finalizing some of the standards in the proposed rule for states, Exchanges, and issuers in the individual and small-group markets. This final proposed rule will publish in the Federal Register. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

## <u>Tuesday, 4/18</u>

• Speaking Engagement: Healthcare Information and Management Systems Society (HIMSS) 23 Conference and Exhibition

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Healthcare Information and Management Systems Society (HIMSS) 23 Conference. HIMSS is a global, nonprofit advisor and thought leader supporting the transformation of the health ecosystem through information and technology. HIMSS' vision is to realize the full health potential of every human everywhere.

• Speaking Engagement: End-Stage Renal Disease (ESRD) Network Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in an End-Stage Renal Disease (ESRD) Network Webinar. There are 18 end-stage kidney disease networks providing quality improvement and patient grievance support to dialysis providers and patients throughout the country, including Puerto Rico and the Virgin Islands. Dr. Chalmers will present to these networks, dialysis providers, dialysis/chronic kidney disease (CKD) patients, and kidney transplant patients.

Wednesday, 4/19

• **[TENTATIVE] State Medicaid Director Letter on Inmate Transitions Guidance to States** CMS will issue a State Medicaid Director Letter (SMDL) to states that will provide them with information on a new Medicaid section 1115 demonstration for short term coverage of Medicaid services to individuals transitioning out of incarceration. This guidance is being issued as required by section 5032 of the SUPPORT Act. There will be a press release, social media, listserv message, and internal questions-and-answers for this item.

#### ###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Conti	1/21/2022 2:57:09 DM	(b)(6)	<u> </u>
Sent: To:	1/31/2023 3:57:08 PM Pryor, Rachel (HHS/OS/IOS)	(b)(6)	
		(b)(6)	Rainer, Melanie Fontes
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		Alex.Graf@hhs.gov	
CC:	Richardson (she/her), Erin (C	MS/OA) (b)(6)	
		(b)(6)	Alexander, Bruce
	(CMS/OC)	(b)(6)	Aldana, Karen (CMS/OC)
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Daily Comms/Rollouts U	ndete 1 21 22	J

Subject: Daily Comms/Rollouts Update 1.31.23

#### Hi Team,

Daily comms calendar and rollout update are below.

## NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or Tier 2 rollouts

#### **Comms Calendar**



Black - Holidays and Moments to Mark

SUNDAY

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

				Brown - Mee	dia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
			01	02	03
Black History Month	Coverage of Certain Preventive Services	Regional Trip to Jacksonville and	2024 Medicare Advantage and	Drug Pricing Executive Order	Wear Red Day
Black Disability	under the Affordable Care Act (CMS-9903)	Miami, Florida (Jonathan, OA)	Part D Advance Notice	Report	National Women Physician Day
Month	care Act (cino 5505)	(Jonathan, OA)	Notice		r nysician bay
	RADV Final Rule		NEJM		TENTATIVE (Close
American Heart Month	CMS-4185		Perspective Blog - Aligning		Hold): Consensus Based Entity
			Quality		Contract Award
Patient			Measures Across		(CCSQ)
Recognition			CMS (CM, CCSQ,		
Week (1/1-1/7)			CMMI, CMCS)		TENTATIVE: CMS
					Blog: Medicare's Role in Rural Health
05	06	07	08	09	10
		State of the Union	TENTATIVE: ACA 6101 Nursing	TENTATIVE: IRA: Program Guidance	TENTATIVE: IB: Health Care-related
		NRHA's Rural Health	Facility	for Medicare Part B	Taxes and Hold
		Policy Institute (CBL)	Ownership Disclosure	and Part D Inflation Rebates	Harmless Arrangements

14

NPRM

**CMS Roundup** 

17

Involving

Redistribution of Medicaid Payments

Advoca	cy (Pend nce (CBL) Publi CMS Admi Gues Secu Medi	cation): nistrator t Social rity Blog on	Nationa Day	I Caregivers
 20 AL HOLIDAY: ent's Day	21	22	23	24

Three-week look-ahead

#### Tuesday, 1/31

• CMS Principal Deputy Administrator Regional Trip to Jacksonville and Miami, Florida CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will begin a threeday visit to Jacksonville and Miami, Florida and attend meetings: 1) First Coast Service Options Exec leadership and Program Management team, and Florida Blue's Exec leadership; 2) tour Jackson Memorial Hospital Diagnostic Treatment Center and roundtable with Chief Executive Officers (CEOs) of Miami Hospital Health System; 3) Office of Inspector General (OIG) and Federal Bureau of Investigation (FBI) Law Enforcement to discuss the Miami Strike Force body of work and collaboration with CMS; 4) shadowing the Miami Strike Force surveillance operation; 5) Miami-Dade County Mayor and local government officials to hear concerns impacting immigrants and equity access to healthcare; 6) navigators on coverage and enrollment challenges and successes; 7) tour of the Miami Infectious Disease Elimination Act (IDEA) Exchange syringe exchange operation; 8) behavioral health roundtable with mental health providers and advocates; 9) tour of Camillus House treatment service operation; 10) Community Health providers to discuss community health efforts, resources, and Community Health Workers; 11) Center for Program Integrity (CPI) staff.

#### • Speaking Engagement: Price of Good Health - Annual Conference

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Council for Affordable Health Coverage's Price of Good Health - Annual Conference. This multi-stakeholder coalition aims to reduce the cost of healthcare for all Americans.

#### • Final Marketplace Open Enrollment Partner and Assisters Webinar

CMS will host its final event with Champions for Coverage organizations, Navigators, Certified Application Assisters, Agents & Brokers, Partners, and other Stakeholders for the Health Insurance Marketplace Open Enrollment Period from November 1, 2022, through January 15, 2023. CMS Administrator Chiquita Brooks-LaSure will open the webinar with a "Thank You" message to the stakeholders. During this event, CMS will share 2023 Marketplace Open Enrollment updates and resources to help consumers understand and use their health coverage.

## Wednesday, 2/1

• 2024 Medicare Advantage and Part D Advance Notice CMS will release the 2024 Medicare Advantage and Part D Advance Notice. Each year, CMS reports expected updates to the Medicare Advantage payment growth rates and proposes changes to the Medicare Advantage and Part D payment methodologies, including risk adjustment, for the next calendar year (CY). This includes updates for the Medicare Advantage and Part D Star Ratings and solicitations for input on potential measure topics and measures for future rating years. In addition to the 2024 Medicare Advantage and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, social media, and internal questions-and-answers for this item.

• New England Journal of Medicine Perspective - Aligning Quality Measures Across CMS, the Universal Foundation

CMS will publish a perspective piece in the New England Journal of Medicine discussing a universal foundation of quality metrics. As part of the CMS National Quality Strategy and Medicare Value-based Care Strategy, CMS is committed to aligning measures across all of our programs and ensuring the agency measures quality across the entire care continuum in a way that promotes the best, safest, and most equitable care for all individuals. In this perspective piece, CMS will outline its approach to a universal foundation for quality metrics, which would help achieve these goals. There is no planned media for this item.

## • Speaking Engagement: Healthy People Oral Health Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in a Healthy People 2030 oral health webinar.

## Thursday, 2/2

## • Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

## Friday, 2/3

## • [CLOSE HOLD] Consensus-Based Entity Contract Award

The week of January 30, CMS will award a new contract for the Consensus-Based Entity (CEB) Contract. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. There will be a reactive statement and internal questions and answers (QAs) for this item.

## • Blog: Medicare's Role in Rural Health

CMS will release a blog addressing rural health inequities in Medicare. Addressing rural health inequities is a cornerstone of the CMS' effort to improve health equity. CMS believes health equity is the attainment of the highest level of health for all people, whereby every person has a fair and just opportunity to attain optimal health regardless of their race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, preferred language, and geography— including whether they

live in a rural or underserved community. CMS' commitment to rural health equity is reflected in the recently published CMS Framework for Advancing Health Care in Rural, Tribal, and Geographically Isolated Communities. There will be social media and a listserv announcement for this item.

## Saturday, 2/4

• Nothing to report

## Sunday, 2/5

• Nothing to report

## <u>Monday, 2/6</u>

• Nothing to report

## <u>Tuesday, 2/7</u>

• Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

## Wednesday, 2/8

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. Planned media remains subject to ongoing discussions.

## Thursday, 2/9

• Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questions-and-answers for this item.

## • CMS Roundup (February 9, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule CMS' Office of Burden Reduction and Health Informatics (OBRHI) will hold a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Participants will learn about the provisions of this proposed rule, hear how the rule builds on current CMS interoperability policies, and ask questions.

## Friday, 2/10

 Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin
 CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless
 Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

## Saturday, 2/11

• Nothing to report

## Sunday, 2/12

• Nothing to report

## Monday, 2/13

• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

## Tuesday, 2/14

• Speaking Engagement: AMA's National Advocacy Conference CMS Administrator Chiquita Brooks-LaSure will provide remarks during the American Medical Association's National Advocacy Conference. Her session will focus on innovative ways that CMS is modernizing Medicare.

## Wednesday, 2/15

• Nothing to report

#### Thursday, 2/16

• Nothing to report

#### Friday, 2/17

• Nothing to report

#### Saturday, 2/18

• Nothing to report

#### Sunday, 2/19

• Nothing to report

#### Monday, 2/20

• Federal Holiday: President's Day

## Tuesday, 2/21

• Nothing to report

#### ###

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From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	2/1/2023 3:48:15 PM	(b)(6)	
To:	Pryor, Rachel (HHS/OS/I	OS) (b)(6)	
		(b)(6)	Rainer, Melanie Fontes
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	(b)(6)	Sokol, Lisa (CMS/OC)
	(b)(6)	

Subject: Daily Comms/Rollouts Update 2.1.23

#### Hi Team,

Daily comms calendar and rollout update are below.

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- Green is on track
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- are at risk.

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#### **Rollouts Today:**

- 2024 Medicare Advantage and Part D Advance Notice
- Blog: New England Journal of Medicine Perspective Aligning Quality Measures Across CMS, the Universal Foundation

#### **Comms Calendar**



Black - Holidays and Moments to Mark

SUNDAY

CMS04601cv1712

			Brown - Media/Interviews		
	Monday	Tuesday	Wednesday	Thursday	Friday
			01	02	03
Black History			2024 Medicare	TENTATIVE (Close	Wear Red Day
Month			Advantage and	Hold): Consensus	
			Part D Advance	Based Entity	National Women
Black Disability			Notice	Contract Award	Physician Day
Month				(CCSQ)	
			NEJM		TENTATIVE: CMS
American			Perspective Blog		Blog: Medicare's
Heart Month			- Aligning		Role in Rural Health
			Quality		
Patient			Measures Across		
Recognition			CMS (CM, CCSQ,		
Week (1/1-1/7)			CMMI, CMCS)		

05 06 07 08 09 10 State of the Union **TENTATIVE: ACA TENTATIVE: IRA: TENTATIVE: IB:** Health Care-related 6101 Nursing Program Guidance **NRHA's Rural Health** Facility for Medicare Part B **Taxes and Hold Policy Institute (CBL)** Ownership and Part D Inflation Harmless Disclosure Rebates Arrangements NPRM Involving **CMS Roundup Redistribution of Medicaid Payments** 

16

17

14

		AMA's National Advocacy Conference (CBL)	TENTATIVE: Drug Pricing Executive Order Report		National Caregivers Day
			NCD (Close Hold) CCSQ		
			TENTATIVE (Pending Publication): CMS Administrator Guest Social Security Blog on Medicare Enrollment		
19	20 FEDERAL HOLIDAY: President's Day	21	22 1st HHS Black Health Summit - Black Health Matters (CBL)	23	24
			TENTATIVE (Pending Publication): CMS Patient Safety Op-Ed - First Do No Harm (CCSQ)		

Three-week look-ahead

#### Wednesday, 2/1

• 2024 Medicare Advantage and Part D Advance Notice

CMS will issue the calendar year 2024 Medicare Advantage (MA) and Part D Advance Notice. Each year, CMS reports on expected updates to the MA payment growth rates and proposes changes to the MA and Part D payment methodologies, including risk adjustment. These updates are scheduled to occur in the following calendar year in 2024. Updates to the Star Ratings are also in the Advance Notice, and includes the solicitation for input on potential measure topics and measures for future rating years. In addition to the 2024 MA and Part D rule, the statutorily mandated Advance Notice and subsequent Rate Announcement are the most significant annual policymaking vehicles for the Medicare Advantage and Part D programs. Stakeholders closely monitor these documents and strongly advocate in support of, or for changes to, proposed policies during the comment period. There will be a press release, fact sheet, and internal questions-and-answers for this item.

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## Saturday, 2/4

• Nothing to report

## <u>Sunday, 2/5</u>

• Nothing to report

## <u>Monday, 2/6</u>

• Nothing to report

## Tuesday, 2/7

• Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

## Wednesday, 2/8

• [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

• Speaking Engagement: Milken Institute FasterCures First Cup

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Milken Institute's FasterCures First Cup invitation only breakfast meeting. Dr. Seshamani will discuss the Inflation Reduction Act (IRA).

## Thursday, 2/9

- **[TENTATIVE] Program Guidance for Medicare Part B and Part D Inflation Rebates** CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program under the Inflation Reduction Act. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questionsand-answers for this item.
- CMS Roundup (February 9, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

• Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.

- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.
- Stakeholder Call on Interoperability Proposed Rule CMS' Office of Burden Reduction & Health Informatics (OBRHI) will host a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Dr. Mary G. Greene (Director, OBRHI) and Alexandra Mugge (Director and Deputy Chief Health Informatics Officer, OBRHI) will participate. Participants will learn about the provisions in the proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

## Friday, 2/10

• [TENTATIVE] Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

## Saturday, 2/11

• Nothing to report

## Sunday, 2/12

• Nothing to report

## Monday, 2/13

• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

## Tuesday, 2/14

• Speaking Engagement: American Medical Association's (AMA's) National Advocacy Conference CMS Administrator Chiquita Brooks-LaSure will provide remarks during the American Medical Association's National Advocacy Conference. Her session will focus on innovative ways that CMS is modernizing Medicare.

## Wednesday, 2/15

• [TENTATIVE] Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

## Thursday, 2/16

• Nothing to report

## Friday, 2/17

• Nothing to report

## Saturday, 2/18

• Nothing to report

## Sunday, 2/19

• Nothing to report

## Monday, 2/20

• Federal Holiday: President's Day

## Tuesday, 2/21

• Nothing to report

## Wednesday, 2/22

- Speaking Engagement: 1st HHS Black Health Summit Black Health Matters CMS Administrator Chiquita Brooks-LaSure will provide opening remarks the First HHS Black Health Summit. The summit is intended to provide tools and information that will allow health care professionals to become more educated on what resources HHS offers, what we have accomplished thus far and allow for discussions of health disparities in communities of color. The Administrator will also lead a panel discussion focused on maternal health.
- Speaking Engagement: National Quality Forum (NQF) Annual Forum Liz Fowler CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation), Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare), and CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will participate in the National Quality Forum (NQF) Annual Forum's Fireside Chat with CMS Leadership. These CMS leadership panelists will share focus for their respective Centers' overall efforts underway to align measurement across Medicare programs, discuss measurement priorities required to support the recently announced CMS Strategy, and talk about plans related to the transition to digital technology, elevating the voice of the patient, and advancing safety and equity.

#### CMS04607cv1712

• Stakeholder Call: Medicaid and CHIP Continuous Enrollment Unwinding - What to Know and How to Prepare, A Partner Education Month Series (February 2023) CMS will host a monthly webinar series that works to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous Enrollment Unwinding.

#### ###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	<u> </u>			
Sent:	2/2/2023 3:00:03 PM	(b)(6)	J			
To:	Pryor, Rachel (HHS/OS/I	OS) (b)(6)				
		(b)(6)	Rainer, Melanie Fontes			
	(OS/OCR)	(b)(6)				
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	(HHS/ASL)	(b)(6) (b)(6)	Jones, Kamara			
	(HHS/ASPA)	(b)(6)				
		(b)(6)	Smalley, Elizabeth			
	(HHS/ASPA)	(b)(6)	Cross-Call, Jesse (OS/IEA)			
		(b)(6)	Sullivan, Rose			
	(HHS/ASL)	(b)(6) (b)(6)	Porras, Jessica (OS/IOS)			
	L	(b)(6)	Arguello, Andres			
	(OS/IOS)	(b)(6)	Kaplun, Brian			
	(HHS/IOS)	(b)(6) (b)(6)				
			Wulff, Kacey (OS/IOS/)			
		(b)(6)	Lovin Michael			
	(HHS/ASPA)	(b)(6)	; Levin, Michael			
	·	(b)(6)	Ulrey, Ingrid (HHS/IEA)			
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	(HHS/IOS)	(b)(6)	Gramling, Elizabeth			
		(b)(6)	Stacy.Sanders@hhs.gov;			
	Ciccone, Caroline (HHS/	ASPA) (b)(6)				
		(b)(6)	Zuniga, Ilse (HHS/ASPA)			
			; Mellette, Kelsey			
	(HHS/ASL)	(b)(6)				
		(b)(6)	Emanuel, Noah (HHS/ASL)			
		(b)(6)				
CC:	Richardson (she/her), Ei		Alex.Graf@hhs.gov			
		(b)(6)	Alexander, Bruce			
	(CMS/OC)	(b)(6)	Aldana, Karen (CMS/OC)			
		(b)(6)				
	(CMS/OC)	(b)(6)	; Shorter, Kimberly			
		(b)(6)	Thomas, Jasmine			
	(CMS/OC)	(b)(6)				

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	(b)(6)	; Perez-Rivera, Diana
(CMS/OC)	(b)(6)	·
	<u>(b)(6)</u>	Joy-Bush, Keya
(CMS/OC)	(b)(6)	
	(b)(6)	Wagner, Rachel
(CMS/OC)	(b)(6)	
	(b)(6)	Bradley, Tasha
(CMS/OC)	(b)(6)	
	(b)(6)	Howden, Catherine
(CMS/OC)	(b)(6)	
	(b)(6)	Sokol, Lisa (CMS/OC)
Daily Comms/Rollouts U		<u> </u>

Subject: Daily Comms/Rollouts Update 2.2.23

#### Hi Team,

Daily comms calendar and rollout update are below.

## NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or Tier 2 rollouts

#### **Comms Calendar**



Black - Holidays and Moments to Mark

SUNDAY

	Tuesday	Madaaaday	Thursday	Friday
Monday	Tuesday	Wednesday	Thursday	Friday
		01	02	03
		2024 Medicare		Wear Red Day
		Advantage and		
		Part D Advance		National Women
		Notice		Physician Day
		NEJM		TENTATIVE (Close
		Perspective Blog		Hold): Consensus
		- Aligning		Based Entity
		Quality		Contract Award
		Measures Across		(CCSQ)
		CMS (CM, CCSQ,		
		CMMI, CMCS)		
			01 2024 Medicare Advantage and Part D Advance Notice NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ,	01 02 2024 Medicare Advantage and Part D Advance Notice NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ,

05	06	07	08	09	10

State of the Union

NRHA's Rural Health Policy Institute (CBL) TENTATIVE: IRA:TENTATIVProgram GuidanceHealth Cafor Medicare Part BTaxes andand Part D InflationHarmlessRebatesArrangem

TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM

TENTATIVE: CMS Blog: Medicare's Role in Rural Health

**CMS Roundup** 

TENTATIVE: IB: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments

12	13	14	15	16	17
	AMA	s National TEN	TATIVE: Drug	Nation	al Caregivers
	Advo	cacy Prici	ng Executive	Day	
	Confe	erence (CBL) Orde	er Report		
		NCD	(Close Hold)		
		CCSC	2		
		TEN'	TATIVE		
		(Pen	ding		
			lication):		
		CMS			
		Adm	inistrator		
		Gue	st Social		
			ırity Blog on		
			licare		
		Enro	ollment		
19	20	21	22	23	24

FEDERAL HOLIDAY: President's Day 1st HHS Black CMS Roundup Health Summit -**Black Health** TENTATIVE Matters (CBL) (Pending **Publication**): TENTATIVE **Hospital Price** (Pending Transparency Publication): Website CMS Patient **Assessment Article** Safety Op-Ed -First Do No (IRA) Blog: Drug Harm (CCSQ) Spending **Dashboard (OEDA)** 

Three-week look-ahead

#### Thursday, 2/2

• Nothing to report

#### Friday, 2/3

#### • [CLOSE HOLD] [TENTATIVE] Consensus-Based Entity Contract Award

The week of January 30, CMS will award a new contract for the Consensus-Based Entity (CEB) Contract. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. There will be a reactive statement and internal questions and answers (QAs) for this item.

#### Saturday, 2/4

• Nothing to report

#### Sunday, 2/5

• Nothing to report

## <u>Monday, 2/6</u>

• Nothing to report

## <u>Tuesday, 2/7</u>

• Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

#### Wednesday, 2/8

• Speaking Engagement: Milken Institute FasterCures First Cup CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Milken Institute's FasterCures First Cup invitation only breakfast meeting. Dr. Seshamani will discuss the Inflation Reduction Act (IRA).

## Thursday, 2/9

- **[TENTATIVE] Program Guidance for Medicare Part B and Part D Inflation Rebates** CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program under the Inflation Reduction Act. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for
  - the Part B Coinsurance Adjustment. There will be a press release, fact sheet, and internal questionsand-answers for this item.
- [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

## • [TENTATIVE] Blog: Medicare's Role in Rural Health

CMS will release a blog addressing rural health inequities in Medicare. Addressing rural health inequities is a cornerstone of the CMS' effort to improve health equity. CMS believes health equity is the attainment of the highest level of health for all people, whereby every person has a fair and just opportunity to attain optimal health regardless of their race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, preferred language, and geography— including whether they live in a rural or underserved community. CMS' commitment to rural health equity is reflected in the

recently published CMS Framework for Advancing Health Care in Rural, Tribal, and Geographically Isolated Communities. There will be social media and a listserv announcement for this item.

## • CMS Roundup (February 9, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

- Speaking Engagement: Connecting Kids to Coverage National Oral Health Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will present on a Connecting Kids to Coverage webinar for National Children's Health Month.
- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.

## • Stakeholder Call on Interoperability Proposed Rule

CMS' Office of Burden Reduction & Health Informatics (OBRHI) will host a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Dr. Mary G. Greene (Director, OBRHI) and Alexandra Mugge (Director and Deputy Chief Health Informatics Officer, OBRHI) will participate. Participants will learn about the provisions in the proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

## • Advisory Panel on Outreach and Education (APOE)

CMS' Advisory Panel on Outreach and Education (APOE) will meet with the APOE panel members, who provide recommendations for CMS to consider as we work on outreach and education for various programs and initiatives. The APOE panel is a Federal Advisory Committee Act (FACA) panel and has an informational website, <u>https://www.cms.gov/Regulations-and-Guidance/Guidance/FACA/APOE</u>.

## Friday, 2/10

• [TENTATIVE] Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

## Saturday, 2/11

• Nothing to report

## Sunday, 2/12

• Nothing to report

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• Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

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• Speaking Engagement: American Medical Association's (AMA's) National Advocacy Conference CMS Administrator Chiquita Brooks-LaSure will provide remarks during the American Medical Association's National Advocacy Conference. Her session will focus on innovative ways that CMS is modernizing Medicare.

## Wednesday, 2/15

• **[TENTATIVE] Drug Pricing Executive Order Report** CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

## Thursday, 2/16

• National Medicare Education Program Meeting

CMS' Office of Communication (OC) Partner Relations Group (PRG) will host a National Medicare Education Program (NMEP) meeting. NMEP was established to enlist national and local organizations to support and participate in educating the public about Medicare and other CMS programs. No media promotion although media are welcome to attend.

## Friday, 2/17

• Nothing to report

## Saturday, 2/18

• Nothing to report

## <u>Sunday, 2/19</u>

• Nothing to report

## Monday, 2/20

• Federal Holiday: President's Day

## Tuesday, 2/21

• Nothing to report

#### Wednesday, 2/22

#### • Speaking Engagement: 1st HHS Black Health Summit - Black Health Matters

CMS Administrator Chiquita Brooks-LaSure will provide opening remarks the First HHS Black Health Summit. The summit is intended to provide tools and information that will allow health care professionals to become more educated on what resources HHS offers, what we have accomplished thus far and allow for discussions of health disparities in communities of color. The Administrator will also lead a panel discussion focused on maternal health.

#### • Speaking Engagement: National Quality Forum (NQF) Annual Forum

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• Stakeholder Call: Medicaid and CHIP Continuous Enrollment Unwinding - What to Know and How to Prepare, A Partner Education Month Series (February 2023) CMS will host a monthly webinar series that works to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous Enrollment Unwinding.

#### Thursday, 2/23

- CMS Roundup (February 23, 2023) CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.
- Blog: Drug Spending Dashboard

CMS will post a blog on the Office of Enterprise Data & Analytics (OEDA's) annual update to the drug spending dashboards. There will be a listserv announcement for this item.

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From:	Sokol, Lisa (CMS/OC)	(b)(6)				
<b>.</b> .		(b)(6)				
Sent: To:	2/3/2023 3:52:52 PM Pryor, Rachel (HHS/OS/IOS)	(b)(6)				
		; Rainer, Melanie Fontes				
	(OS/OCR)	(b)(6) (b)(6)				
	(HHS/ASPE)	(b)(6)	Sommers, Benjamin			
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		(b)(6)	Stevens, Lee (OS/IEA)			
	ASPAHealthCare@hhs.gov; P	earlman, Aj (HHS/IOS)	(b)(6)			
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	(HHS/IOS)	(b)(6)				
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	Ciccone, Caroline (HHS/ASPA	Zuniga, Ilse (HHS/ASPA)				
	L	(b)(6)	; Mellette, Kelsey			
	(HHS/ASL)	(b)(6)				
		(b)(6)	Emanuel, Noah (HHS/ASL)			
		(b)(6)	Alex.Graf@hhs.gov			
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		(b)(6)	Alexander, Bruce			
	(CMS/OC)	(b)(6)	Aldana, Karen (CMS/OC)			
		(b)(6)				
			; Shorter, Kimberly			
	(CMS/OC <u></u>	(b)(6)	Thomas Jasmina			
	(CMS/OC)	(b)(6) (b)(6)	Thomas, Jasmine			
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	(b)(6)	Bradley, Tasha
(CMS/OC)	(b)(6)	
	(b)(6)	Howden, Catherine
(CMS/OC)	(b)(6)	
	(b)(6)	Sokol, Lisa (CMS/OC)
	(b)(6)	

Subject: Daily Comms/Rollouts Update 2.3.23

#### Hi Team,

Daily comms calendar and rollout update are below.

## NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

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- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or Tier 2 rollouts

#### **Comms Calendar**

# 2023 FEBRUARY

Black - Holidays and Moments to Mark

SUNDAY

				Brown - Medi	a/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
Black History Month Black Disability Month American Heart Month Patient Recognition Week (1/1-1/7)	Monday	Tuesuay	01 2024 Medicare Advantage and Part D Advance Notice NEJM Perspective Blog - Aligning Quality Measures Across CMS (CM, CCSQ, CMMI, CMCS)	02	03 Wear Red Day National Women Physician Day
05	06 TENTATIVE (Close Hold): Consensus Based Entity Contract Awardee Notification (CCSQ)	07 State of the Union NRHA's Rural Health Policy Institute (CBL)	08 TENTATIVE (Close Hold): Consensus Based Entity Contract Award Made Public (CCSQ) TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM	09 TENTATIVE: IRA: Program Guidance for Medicare Part B and Part D Inflation Rebates TENTATIVE: CMS Blog: Medicare's Role in Rural Health CMS Roundup	10 TENTATIVE: IB: Health Care- related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments

12	13	14		15	16		17
		AMA's National Advocacy Conference (CBL)	TENTATIVE: Drug Pricing Executive Order Report			National Caregivers Day	1
			NCD (Close Hold) CCSQ				
			TENTATIVE (Pendi Publication): CMS Administrator Gue Social Security Blo on Medicare Enrollment	est			
19	20	21		22	23		24

FEDERAL HOLIDAY: President's Day 1st HHS Black Health Summit - Black Health Matters (CBL)

TENTATIVE (Pending Publication): CMS Patient Safety Op-Ed - First Do No Harm (CCSQ) CMS Roundup

TENTATIVE (Pending Publication): Hospital Price Transparency Website Assessment Article

(IRA) Blog: Drug Spending Dashboard (OEDA)

Three-week look-ahead

#### Friday, 2/3

• Nothing to report

#### Saturday, 2/4

• Nothing to report

#### Sunday, 2/5

• Nothing to report

#### Monday, 2/6

• [CLOSE HOLD] [TENTATIVE] Consensus-Based Entity Contract Awardee Notification The week of February 6th, CMS will award a new contract for the Consensus-Based Entity (CEB) Contract. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. There will be a reactive statement and internal questions and answers (QAs) for this item.

#### Tuesday, 2/7

• Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

## Wednesday, 2/8

- [CLOSE HOLD] [TENTATIVE] Consensus-Based Entity Contract Award Made Public See Monday, 2/6 Consensus-Based Entity Contract Awardee Notification above.
- [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

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# Friday, 2/10

• [TENTATIVE] Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

# Saturday, 2/11

• Nothing to report

# <u>Sunday, 2/12</u>

• Nothing to report

#### Monday, 2/13

#### • Speaking Engagement: Biopharma Congress

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#### Thursday, 2/16

• National Medicare Education Program Meeting

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#### Friday, 2/17

• Nothing to report

#### Saturday, 2/18

• Nothing to report

#### Sunday, 2/19

• Nothing to report

#### Monday, 2/20

# • Federal Holiday: President's Day

## Tuesday, 2/21

• Nothing to report

## Wednesday, 2/22

- Speaking Engagement: 1st HHS Black Health Summit Black Health Matters CMS Administrator Chiquita Brooks-LaSure will provide opening remarks the First HHS Black Health Summit. The summit is intended to provide tools and information that will allow health care professionals to become more educated on what resources HHS offers, what we have accomplished thus far and allow for discussions of health disparities in communities of color. The Administrator will also lead a panel discussion focused on maternal health.
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CMS will post a blog on the Office of Enterprise Data & Analytics (OEDA's) annual update to the drug spending dashboards. There will be a listserv announcement for this item.

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CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Center for Community Engagement in Health Innovation at that Community Catalyst Award Ceremony. Dr. Fowler will speak on the importance of person/community engagement in helping CMMI improve health equity and care for vulnerable populations.

###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

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		(b)(6)	Thomas, Jasmine
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	(b)(6)	Joy-Bush, Keya
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	(b)(6)	; Sokol, Lisa (CMS/OC)
	(b)(6)	

Subject: Daily Comms/Rollouts Update 2.6.23

#### Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• [CLOSE HOLD] Consensus Based Entity Contract Awardee Notification

#### **Comms Calendar**



CALENDAR YEAR CALENDAR MONTH

**SUNDAY** FIRST DAY OF

WEEK

Black - Holidays and Moments to Mark

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

CMS04629cv1712

				Brown - Mea	lia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
05	06	07	08	09	1
	(Close Hold):	State of the Union	(Close Hold):	TENTATIVE: IRA:	TENTATIVE: IB:
	Consensus Based		Consensus Based	Program Guidance	Health Care-relate
	Entity Contract	NRHA's Rural Health	Entity Contract	for Medicare Part B	Taxes and Hold
	Awardee	Policy Institute (CBL)	Award Made	and Part D Inflation	Harmless
	Notification (CCSQ)		Public (CCSQ)	Rebates	Arrangements Involving
				TENTATIVE: ACA	<b>Redistribution of</b>
				6101 Nursing	Medicaid Payment
				Facility Ownership	
				Disclosure NPRM	
				TENTATIVE: CMS	
				Blog: Medicare's	
				Role in Rural	
				Health	
				Public Health	
				Emergency (PHE)	
				Fact Sheet	
				CMS Roundup	

13

AMA's National Advocacy

Conference (CBL)

15 TENTATIVE: Drug **Pricing Executive** Order Report

16 17 **National Caregivers** Day

NCD (Close Hold)

14

			TENTATIVE (Pending Publication): CMS Administrator Guest Social Security Blog on Medicare Enrollment		
19	20 FEDERAL HOLIDAY:	21	22 1st HHS Black	23 CMS Roundup	24
	President's Day		Health Summit -		
			Black Health	TENTATIVE	
			Matters (CBL)	(Pending	
				Publication):	
			TENTATIVE	Hospital Price	
			(Pending	Transparency	
			Publication):	Website	
			CMS Patient	Assessment Article	
			Safety Op-Ed -		
			First Do No	(IRA) Blog: Drug	
			Harm (CCSQ)	Spending	
				Dashboard (OEDA)	

CCSQ

26

27

28

Three-week look-ahead

# <u>Monday, 2/6</u>

• [CLOSE HOLD] Consensus-Based Entity Contract Awardee Notification CMS will award a new contract for the Consensus-Based Entity (CEB) Contract. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. There will be a reactive statement and internal questions and answers (QAs) for this item.

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• Nothing to report

## Monday, 2/27

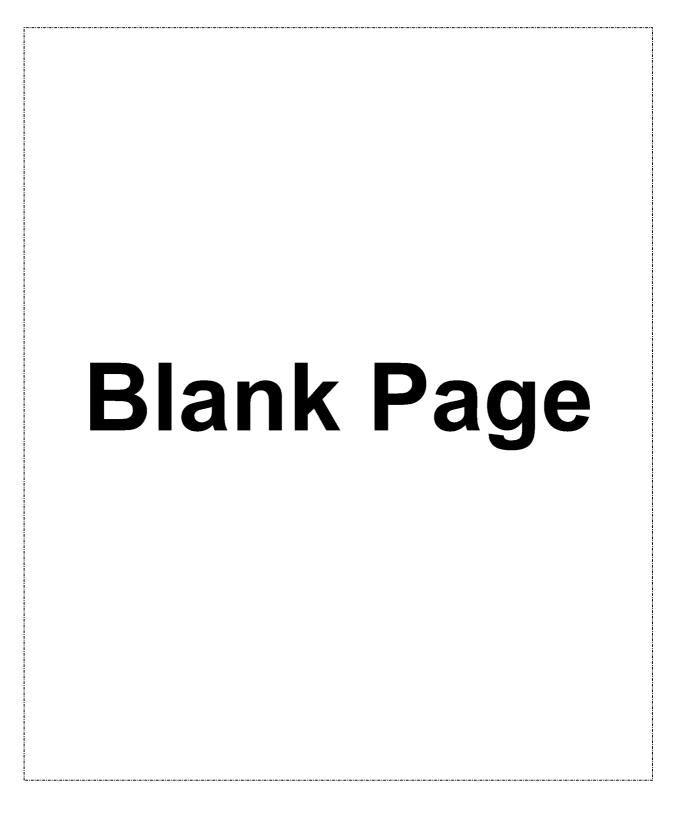
• Speaking Engagement: Strength & Service Series Virtual Webinar Series

CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Lutheran Services in America's Strength and Service Virtual Webinar Series. The series is designed to help our member organizations nationwide stay in the know on new and evolving practices and resources, curating a broad line-up of topics and subject matter expertise, and is focused on leveraging the opportunities in today's uncertain world.

#### ###

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		(b)(6)	Aldana, Karen (CMS/OC) ; Shorter, Kimberly
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Subject: Daily Comms/Rollouts Update 2.7.23

#### Hi Team,

Daily comms calendar and rollout update are below.

# NOTE: This calendar/look-ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Please visit the <u>OC Rollouts Dashboard</u> for color-coded status updates and clearance deadlines for your upcoming rollouts.

- Green is on track
- Yellow has potential challenges
- are at risk.

If an upcoming Tier 1 or 2 rollout is missing please alert your OC strategic comms lead to add it to SharePoint immediately.

#### **Rollouts Today:**

• No Tier 1 or Tier 2 rollouts

#### **Comms Calendar**



Black - Holidays and Moments to Mark

SUNDAY

				Brown - Mea	dia/Interviews
	Monday	Tuesday	Wednesday	Thursday	Friday
05	06	07	08	09	10
	(Close Hold): Consensus Based Entity Contract Awardee Notification (CCSQ)	State of the Union NRHA's Rural Health Policy Institute (CBL)	(Close Hold): Consensus Based Entity Contract Award Made Public (CCSQ)	TENTATIVE: ACA 6101 Nursing Facility Ownership Disclosure NPRM TENTATIVE: IRA: Program Guidance for Medicare Part B and Part D Inflation	TENTATIVE: IB: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments
				Rebates COVID-19 Public Health Emergency	TENTATIVE: CMS Blog: Medicare's Role in Rural Health
				(PHE) End Consumer Fact Sheet	CMS Roundup

16

17

	TENTATIVE: Drug Pricing Executive Order Report	AMA's National Advocacy Conference (CBL)	NCD (Close Hold) CCSQ TENTATIVE (Pending Publication): CMS Administrator Guest Social Security Blog on Medicare Enrollment TENTATIVE: [Tracking for Clearance] Hospital Price Transparency Health Affairs Blog		National Caregive Day	ers
19	20 FEDERAL HOLIDAY: President's Day	21	22 1st HHS Black Health Summit - Black Health Matters (CBL) TENTATIVE (Pending Publication): CMS Patient Safety Op-Ed - First Do No Harm (CCSQ)	CMS Roundup TENTATIVE: (IRA) Blog: Drug Spending Dashboard (OED/		24

CMS04641cv1712

TENTATIVE: CMS Quarterly Update Press Call

TENTATIVE: IB: Department of Homeland Security Public Charge Final Rule

Families First Coronavirus Response Act (FFCRA) Federal Medical Assistance Percentage (FMAP) Final Rule

Three-week look-ahead

## Tuesday, 2/7

• Speaking Engagement: National Rural Health Association's (NRHA's) Rural Health Policy Institute

CMS Administrator Chiquita Brooks-LaSure will provide remarks during the National Rural Health Association's Rural Health Policy Institute. Her session will focus on how CMS is seeking to improve health and health care in rural areas of the country through innovations in Medicare and Medicaid.

## Wednesday, 2/8

## • [CLOSE HOLD] Consensus-Based Entity Contract Award Made Public

On February 6th, CMS awarded a new contract for the Consensus-Based Entity (CEB) Contract, and on February 8th, the information will be made public. Section 183 of the Medicare Improvement for Patients and Providers Act (MIPPA) of 2008 requires the Secretary of the Department of Health & Human Services (HHS) to contract with a CBE to accomplish various duties on health care performance measurement, including, establishing a priority setting process for measure development, endorsing and maintaining measures, convening key stakeholders to make recommendations, and submitting a report to Congress on an annual basis. There will be a reactive statement and internal questions and answers (QAs) for this item.

• Speaking Engagement: Milken Institute FasterCures First Cup

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in Milken Institute's FasterCures First Cup invitation only breakfast meeting. Dr. Seshamani will discuss the Inflation Reduction Act (IRA).

## Thursday, 2/9

# • [TENTATIVE] Program Guidance for Medicare Part B and Part D Inflation Rebates

CMS will issue draft guidance with a corresponding comment period on key aspects of the Part B and Part D inflation rebate program under the Inflation Reduction Act. Topics addressed will include the rebate invoicing process, 340B unit exclusion, and rebate reductions/waivers due to shortages/severe supply chain disruptions, as well as final guidance for implementing key definitions and processes for the Part B Coinsurance Adjustment. There will be a press call, press release, fact sheet, and internal questions-and-answers for this item.

# • [TENTATIVE] Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM)

CMS will issue an Affordable Care Act (ACA) 6101 Nursing Facility Ownership Disclosure Notice of Proposed Rule Making (NPRM). This proposed rule would implement portions of section 6101(a) of the Affordable Care Act, which requires the disclosure of certain ownership, managerial, and other information regarding Medicare skilled nursing facilities (SNFs) and Medicaid nursing facilities (NFs) to provide more transparency into nursing home ownership and other arrangements. There will be a press call, press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

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On May 11th, the COVID-19 Public Health Emergency End will end impacting several provider waivers and testing, vaccine, treatments and telehealth for consumers. CMS will provide a high-level overview of how the Medicare, Medicaid, Children's Health Insurance and Markeplace programs are impacted. There will be a fact sheet for this item.

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- Speaking Engagement: Oral Health Disparities and Inequities (OHDI) Research Think Tank CMS' Dr. Natalia Chalmers (Chief Dental Office) will present to the Oral Health Disparities and Inequities (OHDI) Research Think Tank, part of the National Institute of Dental and Craniofacial Research.

## • Speaking Engagement: AARP Teletown Hall

CMS' Dr Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will participate in a AARP Teletown Hall. Dr. Seshamani will talk with beneficiaries about the new Medicare drug provisions in the Inflation Reduction Act (IRA).

## • Stakeholder Call on Interoperability Proposed Rule

CMS' Office of Burden Reduction & Health Informatics (OBRHI) will host a virtual education session on the Advancing Interoperability and Improving Prior Authorization Processes proposed rule. Dr. Mary G. Greene (Director, OBRHI) and Alexandra Mugge (Director and Deputy Chief Health Informatics Officer, OBRHI) will participate. Participants will learn about the provisions in the proposed rule, hear how the proposed rule builds on current CMS interoperability policies, and ask questions.

## • Advisory Panel on Outreach and Education (APOE)

CMS' Advisory Panel on Outreach and Education (APOE) will meet virtually on February 9, 2023 from Noon to 5:00 pm ET. The APOE panel will hear from CMS speakers on the topics of the Part B

Immunosuppressant Drug Benefit, IRA Stakeholder Engagement & Education and Unwinding Outreach Materials. The APOE panel members will provide recommendations for CMS to consider as we work on outreach and education on these programs. The APOE panel is a Federal Advisory Committee Act (FACA) panel and the website with more information is here: <u>https://www.cms.gov/Regulations-and-Guidance/FACA/APOE</u>.

# Friday, 2/10

• [TENTATIVE] Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

# • [TENTATIVE] Blog: Medicare's Role in Rural Health

CMS will release a blog addressing rural health inequities in Medicare. Addressing rural health inequities is a cornerstone of the CMS' effort to improve health equity. CMS believes health equity is the attainment of the highest level of health for all people, whereby every person has a fair and just opportunity to attain optimal health regardless of their race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, preferred language, and geography— including whether they live in a rural or underserved community. CMS' commitment to rural health equity is reflected in the recently published CMS Framework for Advancing Health Care in Rural, Tribal, and Geographically Isolated Communities. There will be social media and a listserv announcement for this item.

## • CMS Roundup (February 10, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

# Saturday, 2/11

• Nothing to report

# Sunday, 2/12

• Nothing to report

## Monday, 2/13

• [TENTATIVE] Drug Pricing Executive Order Report

CMS will submit a report to the Assistant to the President for Domestic Policy on any new CMS Innovation Center models that the secretary has selected to test to lower drug prices. The report was required per executive order to be delivered within 90 days. Following the submission of the report, the CMS Innovation Center will test the models discussed. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

## • Speaking Engagement: Biopharma Congress

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will join The Biopharma Congress conference. The conference is featuring government and industry leaders looking ahead to the most important policy and regulatory issues impacting drug developers from market approval standards to coverage, payment and reimbursement.

# Tuesday, 2/14

• Speaking Engagement: American Medical Association's (AMA's) National Advocacy Conference CMS Administrator Chiquita Brooks-LaSure will provide remarks during the American Medical Association's National Advocacy Conference. Her session will focus on innovative ways that CMS is modernizing Medicare.

## Wednesday, 2/15

• Nothing to report

# Thursday, 2/16

• National Medicare Education Program Meeting

CMS' Office of Communication (OC) Partner Relations Group (PRG) will host a National Medicare Education Program (NMEP) virtual meeting on February 16. Topics to be covered include Health Equity, Medicare Open Enrollment Outreach Wrap-Up, Medicare Special Enrollment Period and the 2023 Medicare & You handbook. NMEP was established to enlist national and local organizations to support and participate in educating the public about Medicare and other CMS programs. No media promotion although media are welcome to attend.

# Friday, 2/17

• Nothing to report

# Saturday, 2/18

• Nothing to report

# Sunday, 2/19

• Nothing to report

## <u>Monday, 2/20</u>

• Federal Holiday: President's Day

# Tuesday, 2/21

• Nothing to report

# Wednesday, 2/22

• Speaking Engagement: 1st HHS Black Health Summit - Black Health Matters

CMS Administrator Chiquita Brooks-LaSure will provide opening remarks the First HHS Black Health Summit. The summit is intended to provide tools and information that will allow health care professionals to become more educated on what resources HHS offers, what we have accomplished thus far and allow for discussions of health disparities in communities of color. The Administrator will also lead a panel discussion focused on maternal health.

## • Speaking Engagement: National Quality Forum (NQF) Annual Forum

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation), Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare), and CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will participate in the National Quality Forum (NQF) Annual Forum's Fireside Chat with CMS Leadership. These CMS leadership panelists will share focus for their respective Centers' overall efforts underway to align measurement across Medicare programs, discuss measurement priorities required to support the recently announced CMS Strategy, and talk about plans related to the transition to digital technology, elevating the voice of the patient, and advancing safety and equity.

• Stakeholder Call: Medicaid and CHIP Continuous Enrollment Unwinding - What to Know and How to Prepare, A Partner Education Month Series (February 2023) CMS will host a monthly webinar series that works to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous Enrollment Unwinding.

# Thursday, 2/23

• CMS Roundup (February 23, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

## • Blog: Drug Spending Dashboard

CMS will post a blog on the Office of Enterprise Data & Analytics (OEDA's) annual update to the drug spending dashboards. There will be a listserv announcement for this item.

# Friday, 2/24

• Speaking Engagement: 2023 Health Datapalooza

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will be speaking at Health Datapalooza, hosted by the AcademyHealth. The 2023 Health Datapalooza brings together attendees from across the health care landscape to discuss the future of health data and, importantly, the policies and innovations that will spark real transformation in health care.

• Speaking Engagement: The Center for Community Engagement in Health Innovation at Community Catalyst - Award Ceremony

CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Center for Community Engagement in Health Innovation at that Community Catalyst Award Ceremony. Dr. Fowler will speak on the importance of person/community engagement in helping CMMI improve health equity and care for vulnerable populations.

## Saturday, 2/25

• Nothing to report

# Sunday, 2/26

• Nothing to report

# Monday, 2/27

• Speaking Engagement: Strength & Service Series Virtual Webinar Series CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Lutheran Services in America's Strength and Service Virtual Webinar Series. The series is designed to help our member organizations nationwide stay in the know on new and evolving practices and resources, curating a broad line-up of topics and subject matter expertise, and is focused on leveraging the opportunities in today's uncertain world.

# Tuesday, 2/28

- Informational Bulletin: Department of Homeland Security Public Charge Final Rule CMS will issue an informational bulletin that describes the final public charge rule that the Department of Homeland Security released earlier in 2022. The bulletin will discuss the final rules interaction with Medicaid and the Children's Health Insurance Program. There will be a listserv message and social media for this item. Additional planned media remains subject to ongoing discussions.
- Families First Coronavirus Response Act (FFCRA) Federal Medical Assistance Percentage (FMAP) Final Rule

CMS will release the Families First Coronavirus Response Act (FFCRA) Federal Medical Assistance Percentage (FMAP) Final Rule. This rule will have a significant focus on eligibility changes in order to sunset many of the requirements during the public health emergency to receive the increased FFCRA FMAP. There will be a reactive statement and internal questions-and-answers for this item. Additional planned media remains subject to ongoing discussions.

• Speaking Engagement: American Association of Orthodontist's 2023 Advocacy Conference CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Orthodontist's 2023 Advocacy Conference as a keynote speaker.

###

## INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

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	(OS/OCR)	(b)(6) (b)(6)	Rainer, Melanie Fontes
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		(b)(6)	Sullivan, Rose
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	(b)(6)	Bradley, Tasha
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	(6)(6)	Sokol, Lisa (CMS/OC)
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Daily Comms/Rollouts U		l

Subject: Daily Comms/Rollouts Update 2.8.23

#### Hi Team,

Daily comms calendar and rollout update are below.

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#### **Rollouts Today:**

• [CLOSE HOLD] Consensus-Based Entity Contract Award Made Public

#### **Comms Calendar**



Black - Holidays and Moments to Mark

SUNDAY

				Brown - Media/Interviews	
	Monday	Tuesday	Wednesday	Thursday	Friday
05	06	07	08	09	10
	(Close Hold): Consensus Based	State of the Union	(Close Hold): Consensus Based	TENTATIVE: IRA: Program Guidance	TENTATIVE: CMS Blog: Medicare's
	Entity Contract Awardee	NRHA's Rural Health Policy Institute (CBL)	Entity Contract Award Made	for Medicare Part B and Part D Inflation	Role in Rural Health
	Notification (CCSQ)		Public (CCSQ)	Rebates	CMS Roundup

1	2
1	2

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	TENTATIVE: ACA	AMA's National	TENTATIVE: The			National Caregive	rs
	6101 Nursing Facility	Advocacy	End of the Public			Day	
	Ownership	Conference (CBL)	Health				
	Disclosure NPRM		Emergency (PHE)			TENTATIVE: IB:	
		TENTATIVE: Drug	An Overview			Health Care-relate	ed
		Pricing Executive	Fact Sheet			Taxes and Hold	
		Order Report				Harmless	
			<b>TENTATIVE: NCD</b>			Arrangements	
			(Close Hold)			Involving	
			CCSQ			<b>Redistribution of</b>	
						Medicaid Paymen	ts
			TENTATIVE				
			(Pending				
			Publication):				
			CMS				
			Administrator				
			Guest Social				
			Security Blog on				
			Medicare				
			Enrollment				
			TENTATIVE:				
			[Tracking for				
			Clearance]				
			Hospital Price				
			Transparency				
			Health Affairs				
			Blog				
19	20	21	. 22		23	2	24
	FEDERAL HOLIDAY:		1st HHS Black	CMS Roundup			
	President's Day		Health Summit -				
			Black Health	TENTATIVE: (IRA	)		
			Matters (CBL)	Blog: Drug			
				Spending			
			TENTATIVE	Dashboard (OED	A)		
			(Pending				
			Publication):				
			CMS Patient				
			Safety Op-Ed -				
			First Do No				

First Do No Harm (CCSQ) 26

27 28 **TENTATIVE: CMS** (IRA) Program Quarterly Update **Guidance for** Press Call **Negotiation** with 30-Day Comment Solicitation on **Key Topics QSO Memo:** Guidance for the **End of the Public** Health **Emergency (PHE)** and Termination of 1135 Emergency Waivers

Three-week look-ahead

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## Friday, 2/10

• [TENTATIVE] Blog: Medicare's Role in Rural Health

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On May 11th, the COVID-19 Public Health Emergency End will end impacting several provider waivers and testing, vaccine, treatments and telehealth for consumers. CMS will provide a high-level overview of how the Medicare, Medicaid, Children's Health Insurance and Marketplace programs are impacted. There will be a fact sheet for this item. Additional planned media remains subject to ongoing discussions.

• [CLOSE HOLD] [TENTATIVE] Enhanced Enforcement for Noncompliance Related to Nurse Staffing

CMS will release a memo titled Enhanced Enforcement for Noncompliance Related to Nurse Staffing to the Policy Memos to State and Regions portion of CMS.gov. This memo announces immediate action to ensure that residents are receiving the quality of care they deserve by increasing civil monetary penalties in cases where poor resident outcomes resulted from low nursing home staffing. This action is being taken as part of the Administration's priority to improving the safety and quality of care in nursing homes, as outlined in a White House Fact Sheet. Planned media remains subject to ongoing discussions.

# Thursday, 2/16

National Medicare Education Program Meeting

CMS' Office of Communication (OC) Partner Relations Group (PRG) will host a National Medicare Education Program (NMEP) virtual meeting on February 16. Topics to be covered include Health Equity, Medicare Open Enrollment Outreach Wrap-Up, Medicare Special Enrollment Period and the 2023 Medicare & You handbook. NMEP was established to enlist national and local organizations to support and participate in educating the public about Medicare and other CMS programs. No media promotion although media are welcome to attend.

# Friday, 2/17

• [TENTATIVE] Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments. There will be a reactive statement, listserv message, and internal questions-and-answers for this item.

## Saturday, 2/18

• Nothing to report

## Sunday, 2/19

• Nothing to report

#### Monday, 2/20

• Federal Holiday: President's Day

#### Tuesday, 2/21

• Nothing to report

#### Wednesday, 2/22

- Speaking Engagement: 1st HHS Black Health Summit Black Health Matters CMS Administrator Chiquita Brooks-LaSure will provide opening remarks the First HHS Black Health Summit. The summit is intended to provide tools and information that will allow health care professionals to become more educated on what resources HHS offers, what we have accomplished thus far and allow for discussions of health disparities in communities of color. The Administrator will also lead a panel discussion focused on maternal health.
- Speaking Engagement: National Quality Forum (NQF) Annual Forum
   CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid
   Innovation), Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare), and
   CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality) will
   participate in the National Quality Forum (NQF) Annual Forum's Fireside Chat with CMS Leadership.
   These CMS leadership panelists will share focus for their respective Centers' overall efforts underway
   to align measurement across Medicare programs, discuss measurement priorities required to support
   the recently announced CMS Strategy, and talk about plans related to the transition to digital
   technology, elevating the voice of the patient, and advancing safety and equity.
- Stakeholder Call: Medicaid and CHIP Continuous Enrollment Unwinding What to Know and How to Prepare, A Partner Education Month Series (February 2023) CMS will host a monthly webinar series that works to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous Enrollment Unwinding.

#### Thursday, 2/23

• CMS Roundup (February 23, 2023)

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

• **[TENTATIVE] Blog: Drug Spending Dashboard** CMS will post a blog on the Office of Enterprise Data & Analytics (OEDA's) annual update to the drug spending dashboards. There will be a listserv announcement for this item.

# Friday, 2/24

• Speaking Engagement: 2023 Health Datapalooza

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will be speaking at Health Datapalooza, hosted by the AcademyHealth. The 2023 Health Datapalooza brings together attendees from across the health care landscape to discuss the future of health data and, importantly, the policies and innovations that will spark real transformation in health care.

 Speaking Engagement: The Center for Community Engagement in Health Innovation at Community Catalyst - Award Ceremony
 CMS' Dr. Liz Fowler (Deputy Administrator and Director, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Center for Community Engagement in Health Innovation at that
 Community Catalyst Award Ceremony. Dr. Fowler will speak on the importance of person/community engagement in helping CMMI improve health equity and care for vulnerable populations.

# Saturday, 2/25

• Nothing to report

# <u>Sunday, 2/26</u>

• Nothing to report

#### Monday, 2/27

• Speaking Engagement: Strength & Service Series Virtual Webinar Series CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Lutheran Services in America's Strength and Service Virtual Webinar Series. The series is designed to help our member organizations nationwide stay in the know on new and evolving practices and resources, curating a broad line-up of topics and subject matter expertise, and is focused on leveraging the opportunities in today's uncertain world.

#### <u>Tuesday, 2/28</u>

- CMS Quarterly Update Press Call CMS will host a quarterly update press call with CMS leadership.
- Informational Bulletin: Department of Homeland Security Public Charge Final Rule CMS will issue an informational bulletin that describes the final public charge rule that the Department of Homeland Security released earlier in 2022. The bulletin will discuss the final rules interaction with Medicaid and the Children's Health Insurance Program. There will be a listserv message and social media for this item. Additional planned media remains subject to ongoing discussions.
- Speaking Engagement: American Association of Orthodontist's 2023 Advocacy Conference CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the American Association of Orthodontist's 2023 Advocacy Conference as a keynote speaker.

#### Wednesday, 3/1

• **Program Guidance for Negotiation - with 30-Day Comment Solicitation on Key Topics** CMS will issue guidance on the negotiation process for 2026 and invite public comment on key elements of the program. Section 11001 of the Inflation Reduction Act (IRA) directly authorizes Medicare to negotiate drug prices for certain high-expenditure, single-source Medicare Part B or Part D drugs. The key elements include terms and conditions contained in the manufacturer agreement, approach for considering (1) the manufacturer-reported data elements and (2) evidence about alternative treatments, the process for the offer and counteroffer exchange between the Secretary and manufacturers, the content of an explanation for the maximum fair price, method for applying the maximum fair price across different dosage forms and strengths of a selected drug, dispute resolution process for specific issues that are not exempt from administrative and judicial review, and processes for compliance monitoring and imposition of civil monetary penalties for violations. Planned media remains subject to ongoing discussions.

# • Quality, Safety, & Oversight (QSO) Memo: Guidance for the End of the Public Health Emergency (PHE) and Termination of 1135 Emergency Waivers

CMS will post and release Guidance for the end of the Public Health Emergency (PHE) and Termination of 1135 Emergency Waivers. This Quality, Safety & Oversight (QSO) memorandum will guide key stakeholders on returning to a more normal delivery of quality health care for beneficiaries, provide additional guidance for regulations released during the Public Health Emergency as Interim Final Rules with Comment (IFC), and give details such as dates and CMS expectations of compliance following the end of the PHE. Planned media remains subject to ongoing discussions.

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#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

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Subject: CMS Calendar & Rollouts 4.17.23

Hi Team,

CMS' daily comms calendar and rollout updates are below.

# NOTE: This calendar/look ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

# Do not reply all to this message - If you are aware of any changes/updates to items on the calendar, please let OC know.

#### **Rollouts Today**

- State Medicaid Director Letter on Inmate Transitions Guidance to States
- Final 2024 Notice of Benefit and Payment Parameters

#### **Comms Calendar**

# 2023 APRIL

CALENDAR YEAR

# CALENDAR MONTH

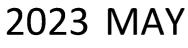
SUNDAY FIRST DAY OF

WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Transitions Guidance Free Care SPA FAQs: CMS Mayors Association Emer to States Waivers, Annual Conference Hosp	Friday 21 TATIVE: Rural ergency pitals Milestone ouncement
SMDL: Inmate TENTATIVE: Illinois TENTATIVE: African American TENT Transitions Guidance Free Care SPA FAQs: CMS Mayors Association Eme to States Waivers, Annual Conference Hosp	TATIVE: Rural ergency pitals Milestone
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Parameters (NBPP) Transparency -	ſ
(CMS-9899-F) TENTATIVE: Imposition of Civil	ſ
Home Health Monetary Penalty	ſ
TENTATIVE: Agency and	ſ
ACF/CMS Blog: Hospice	ſ
Medicaid Ownership Data Redetermination Release	ſ
Redetermination Release	ſ
TENTATIVE:	ſ
Blog: Organ	ſ
Transplantation	
Affinity Group	ſ
(OTAG) Public	ſ
Launch	
Quality Safety	
Oversight Memo	
- Guidance for	ſ
the End of the	ſ
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Health	
Emergency (PHE)	ſ
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Emergency	ſ
Waivers	
23 24 25 26 27	28

National Infant Immunization Week (4/24- 5/1)	TENTATIVE (Close Hold): Enhanced Enforcement for Noncompliance	TENTATIVE: New Mexico Free Care SPA	TENTATIVE: RI Postpartum Medicaid and CHIP State Plan	TENTATIVE: Organ Procurement Organization Annual Public	TENTATIVE: Missouri Notice Letter
. ,	Related to Nurse Staffing	TENTATIVE (Pending Submission): CMS	Amendment Coverage	Performance Data	TENTATIVE: Public Release of Acute
	Clarifying Eligibility a Qualified Health	Innovation Center Health Equity Update Blog	Extensions	TENTATIVE: NPRM: Ensuring Access to Medicaid Services	Hospital Care at Home Data Set
	Plan, Medicaid, CHIP and Basic Health			(CMS 2442-P)	Medicaid Redeterminations
	Plan (CMS 9894-P)			TENTATIVE: NPRM: Managed Care Access, Finance,	Second Virtual Regional Pen-and- Pad



CALENDAR YEAR CALENDAR MONTH

**SUNDAY** FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Black - Holidays and Moments to Mark

and Quality (CMS-

2439-P)

			Brown - Mea	Brown - Media/Interviews		
Monday	Tuesday	Wednesday	Thursday	Friday		
01	02	03	04	05		

High Blood Pressure Education Month	2023 CMS Quality Conference (Day 1) TENTATIVE: OPPS Remedy for 340B-	2023 CMS Quality Conference (Day 2)	2023 CMS Quality Conference (Day 3)	Secretary Event: Mental Health (CBL) The Transplant Eco-	CMS Roundup
Mental Health Awareness Month	Acquired Drugs (CMS-1793-P) Enhancing Oncology			System-The Role Of Data In CMS Oversight Of The Organ	
National Cancer Research	Model Participation			Organ Procurement Organizations	
Month	IB: End of COVID-19 Public Health				
Older American's Month	Emergency and Related Provisions in Medicaid, the Children's Health Insurance Program (CHIP), and the Basic Health Program (BHP)				
	2023 CMS Quality Conference				

#### Three-week look-ahead

#### Monday, 4/17

#### • State Medicaid Director Letter on Inmate Transitions Guidance to States

CMS will issue a State Medicaid Director Letter providing states with information on the new Medicaid Section 1115 demonstration opportunity for short-term coverage of Medicaid services to Medicaideligible individuals transitioning after incarceration. This guidance is being issued as required by section 5032 of the SUPPORT Act. There is a Press Release, Social Media, list serv, and internal questions and answers planned for this announcement.

#### • Final 2024 Notice of Benefit and Payment Parameters (NBPP)

CMS will release the Final 2024 Notice of Benefit and Payment Parameters (NBPP). CMS is finalizing some of the standards in the proposed rule for states, Exchanges, and issuers in the individual and

small-group markets. This final proposed rule will publish in the Federal Register. There will be a press release, fact sheet, social media, listserv announcement, and internal questions and answers (QAs) for this item.

• [TENTATIVE] Joint Administration for Children and Families (ACF)-CMS Blog on Medicaid Redetermination

CMS will support the Administration for Children and Families (ACF) in issuing a blog jointly authored by Assistant Secretary January Contreras and CMS Administrator Chiquita Brooks-LaSure. The blog will discuss Medicaid redeterminations and what families can do to retain or find new coverage. The blog will post to <u>https://www.acf.hhs.gov/blog</u> and CMS.gov. There is no planned media for this item.

# Tuesday, 4/18

• [TENTATIVE] Illinois Free Care State Plan Amendment (SPA)

CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option to provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, and internal questions-and-answers for this item.

• Speaking Engagement: Healthcare Information and Management Systems Society (HIMSS) 23 Conference and Exhibition

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Healthcare Information and Management Systems Society (HIMSS) 23 Conference. HIMSS is a global, nonprofit advisor and thought leader supporting the transformation of the health ecosystem through information and technology. HIMSS' vision is to realize the full health potential of every human everywhere.

• Speaking Engagement: End-Stage Renal Disease (ESRD) Network Webinar CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in an End-Stage Renal Disease (ESRD) Network Webinar. There are 18 end-stage kidney disease networks providing quality improvement and patient grievance support to dialysis providers and patients throughout the country, including Puerto Rico and the Virgin Islands. Dr. Chalmers will present to these networks, dialysis providers, dialysis/chronic kidney disease (CKD) patients, and kidney transplant patients.

# Wednesday, 4/19

• [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

• [TENTATIVE] Home Health Agency and Hospice Ownership Data Release

CMS will release Home Health Agency (HHA) and Hospice full ownership data. This is in continuation of previous data releases including Change of Ownership (CHOW) and Hospital and Skilled Nursing Facilities (SNF) full ownership last year to improve data transparency. There will social media, a listserv announcement, internal questions and answers (QAs).

#### • [TENTATIVE] Organ Transplantation Affinity Group (OTAG) Public Launch

CMS and the Health Resources and Services Administration (HRSA) will announce the formation of its first collaborative Organ Transplantation Affinity Group (OTAG). The launch will introduce five goals for organ transplantation system improvement. Jean and Suma Nair will author a blog, and there will also be a patient journey map illustrating the transplantation journey, challenges, and actions to take along the way for this item.

• Quality Safety Oversight (QSO) Memo: Guidance for the End of the COVID-19 Public Health Emergency (PHE) and Termination of 1135 Emergency Waivers CMS will post and release guidance for the end of the COVID-19 public health emergency (PHE) and termination of 1135 emergency waivers. This Quality, Safety & Oversight memorandum will guide key stakeholders on returning to a more normal delivery of quality health care for beneficiaries, provide additional guidance for regulations released during the PHE as Interim Final Rules with Comment, and give details such as dates and CMS expectations of compliance following the end of the PHE. There will be a reactive statement and internal questions and answers (QAs) for this item.

#### Thursday, 4/20

- Hospital Price Transparency Imposition of Civil Monetary Penalty CMS will impose a Civil Monetary Penalty on two hospitals that are not in compliance with the requirements of the Hospital Price Transparency final rule. There will be a reactive statement and internal questions-and-answers for this item.
- Speaking Engagement: African American Mayors Association Annual Conference CMS Administrator Chiquita Brooks-LaSure will participate in a fireside chat discussion during the African American Mayors Association (AAMA) Annual Conference. She will be joined by Mayor Justin Bibb (Cleveland, OH) and Mayor Sylvester Turner (Houston, TX) for a conversation about the Administration's strategies for expanding access to quality care and achieving health equity.

#### • Advisory Panel on Outreach and Education (APOE)

CMS' Advisory Panel on Outreach and Education (APOE) will meet in person from 8:30 am to 4:00 pm ET to hear from CMS speakers on various topics. The APOE panel members will provide recommendations for CMS to consider as we work on outreach and education on these programs. The APOE panel is a Federal Advisory Committee Act (FACA) panel, and the website with more information is here: https://www.cms.gov/Regulations-and-Guidance/Guidance/FACA/APOE.

#### Friday, 4/21

#### • Rural Emergency Hospitals (REH) Milestone Announcement

On January 3, 2023, a new provider type, Rural Emergency Hospitals (REH), was implemented to support access to care in rural and underserved communities. Critical Access Hospitals (CAHs) and small rural hospitals can convert to REH, which may be a more sustainable option for rural hospitals facing closure. Behavioral health services may be provided at REH facilities. Planned media remains subject to ongoing discussions.

• CMS Roundup for April 21, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 4/22

• Nothing to report

#### Sunday, 4/23

• Nothing to report

#### Monday, 4/24

- [CLOSE HOLD] Enhanced Enforcement for Noncompliance Related to Nurse Staffing CMS will release a memo titled Enhanced Enforcement for Noncompliance Related to Nurse Staffing to the Policy Memos to State and Regions portion of cms.gov. This memo announces immediate action to ensure that residents are receiving the quality of care they deserve by increasing civil monetary penalties in cases where poor resident outcomes resulted from low nursing home staffing. This action is being taken as part of the Administration's priority to improving the safety and quality of care in nursing homes, as outlined in a White House Fact Sheet. There will be a news alert for this item.
- Clarifying Eligibility a Qualified Health Plan, Medicaid, CHIP and Basic Health Plan (CMS 9894-P)

CMS will post the CMS 9894-P: Clarifying Eligibility a Qualified Health Plan, Medicaid, CHIP and Basic Health Plan. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

• Speaking Engagement: 2023 American Hospital Association (AHA) Annual Membership Meeting CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in the American Hospital Association (AHA) Annual Membership Meeting. The meeting brings together members from across the country to provide industry updates, education, and an opportunity for networking.

# Tuesday, 4/25

• [TENTATIVE] New Mexico Free Care State Plan Amendment (SPA)

CMS will approve a Free Care State Plan Amendment (SPA) for New Mexico. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

• Quarterly National Stakeholder Call with CMS Administrator

CMS Administrator Chiquita Brooks-LaSure, and her leadership team will provide an update on CMS' recent accomplishments and how the cross-cutting initiatives are advancing CMS' Strategic Plan. CMS serves the public as a trusted partner and steward dedicated to promoting health equity, expanding

coverage, and improving health outcomes as we engage the communities we serve throughout the policymaking and implementation process.

#### • Speaking Engagement: Dental Trade Alliance Conference

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the Dental Trade Alliance Conference. The conference aims to educate Dental Trade Alliance members on federal policy and regulations in the interest of oral healthcare and how to advocate nationally. Dr. Chalmers will speak about the priorities of CMS and oral health initiatives across CMS.

#### • Speaking Engagement: Association of Community Health Plans Board Meeting

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will have participate in a fireside chat with the Association of Community Health Plans (ACHP) CEO Ceci Connolly on Medicare, including Medicare Advantage, the Inflation Reduction Act, the end of the COVID-19 public health emergency, and what these mean for ACHP member plans. There is no planned media for this item.

#### Wednesday, 4/26

• Rhode Island Postpartum Medicaid and Children's Health Insurance Program State Plan Amendment Coverage Extensions

CMS will approve postpartum coverage extension state plan amendments (SPAs) for Rhode Island. The state will receive SPA approval to extend postpartum coverage for individuals enrolled in Medicaid and the Children's Health Insurance Program--an opportunity made possible by the American Rescue Plan. This approval marks 32 states and D.C. that have extended postpartum Medicaid/CHIP coverage to a full year. There will be a social media, targeted media outreach, and a News Roundup story for this item.

• Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series (April 2023)

CMS will host the April 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period. Included for awareness only. There is no planned media for this item.

# Thursday, 4/27

- Notice of Proposed Rule Making (NPRM): Ensuring Access to Medicaid Services (CMS 2442-P) CMS will issue a notice of proposed rulemaking (NPRM), entitled "Assuring Access to Medicaid Services" (CMS-2442-P), that includes provisions to enhance Medicaid beneficiaries' access to health care services across fee-for-service, managed care, and home and community-based services delivery systems. The proposed regulatory improvements will affect access to care by increasing transparency and accountability, and by promoting standardized data and monitoring. The NPRM also includes opportunities for states to leverage active beneficiary engagement in their Medicaid programs. Planned media remains subject to ongoing discussions.
- Notice of Proposed Rulemaking (NPRM): Managed Care Access, Finance, and Quality (CMS-2439-P)

CMS will release a proposed rule that would add additional parameters under managed care delivery systems related to access to care requirements, states' use of in Lieu of Services or Settings, state directed payments, quality rating systems, and other policy and reporting changes to ensure the

efficient operation of state managed care programs. Planned media remains subject to ongoing discussions.

#### • Organ Procurement Organization (OPO) Annual Public Performance Data

CMS will post the Organ Procurement Organization (OPO) specific performance outcomes report to the Quality, Safety, and Oversight Reports (QCOR) webpage. The requirement to make the measures publicly available was established in the 2020 OPO final rule (85 FR 77898). Posting this data is critical to holding OPOs accountable as a crucial step in reforming the organ donation system. The publication will provide transparency and demonstrate how OPOs compare to each other. Although these standards are not yet enforceable, publication of this information will allow OPOs to compare their organization's performance to other OPOs. Planned media remains subject to ongoing discussions.

#### • Speaking Engagement: Dear Health Care - Do Better

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Join United States of Care on the 5-year anniversary as they convene an influential collective of trailblazers at the intersection of health care, policy and advocacy, and private sector innovation for a critical conversation to drive change for an equitable health care system.

#### • Speaking Engagement: Survey Executive Training Institute (SETI) 2023

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in the Survey Executive Training Institute (SETI) 2023. Dr. Fleisher will speak at the annual meeting of all state agency directors in Baltimore and cover CCSQ's plans and priorities.

- Johns Hopkins Population Health Forum on the Care of Medicare Beneficiaries with Diabetes CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in Johns Hopkins Population Health Forum on the Care of Medicare Beneficiaries with Diabetes. Dr. Fleisher will be the keynote speaker.
- Speaking Engagement: Virtual Summit: Advancing Equity Through Value-Based Care CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Humanity Talent Network's (HTN) Virtual Summit: Advancing Equity Through Value-Based Care. The summit is a forum for senior healthcare and life sciences leaders to engage in meaningful discourse around value-based care. It focuses on best practices in forming effective partnerships with other care givers or accountable care organizations (ACOs) to share data and enhance patient outcomes, leveraging patient data in order to align incentives with quality of care, and discusses effective rollouts of value-based care delivery plans and how to market your strategic differentiation vs fee-for-service plans. Dr. Hughes will be a keynote speaker.

# Friday, 4/28

• [TENTATIVE] Missouri Notice Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

#### • [TENTATIVE] Public Release of Acute Hospital Care at Home Data Set

CMS will make available, upon request, data from the Acute Hospital Care at Home (AHCAH) data set. The data includes 14 months of information in two finders' files for the period from November 2020December 2021. One file contains patient-specific data, as well as claims aggregation and eligibility data of Medicare Fee-for-Service and non-managed Medicaid beneficiaries who have been provided acute care by hospitals across the country with an approved AHCAH waiver. The second file includes hospital-specific information related to the number admissions to the home setting, the number of patient escalations of care from the home to the hospital, and the number of unexpected patient mortalities. File release is pending publication in JAMA of a companion article under development. Planned media remains subject to ongoing discussions.

#### • Medicaid Redeterminations Second Virtual Regional Pen-and-Pad

CMS will host a virtual pen-and-pad with reporters from select states (Connecticut, Colorado, Kansas, Nebraska, Pennsylvania, Kentucky, Indiana, Utah, Ohio, Oklahoma, and Tennessee) to discuss Medicaid eligibility redeterminations as the continuous enrollment condition ends. This supports CMS' ongoing efforts to engage in national and regional media education about Medicaid and Children's Health Insurance Program redeterminations.

• Speaking Engagement: Medical Device Manufacturers Association (MDMA) 2023 Annual Meeting

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in the Medical Device Manufacturers Association (MDMA) 2023 Annual Meeting. Dr. Fleisher will give a keynote on CMS updates and priorities.

#### Saturday, 4/29

• Nothing to report

#### Sunday, 4/30

• Nothing to report

#### <u>Monday, 5/1</u>

• [TENTATIVE] Outpatient Prospective Payment System (OPPS) 340B Payment Policy Remedy Proposed Rule

CMS will release the Outpatient Prospective Payment System (OPPS) Policy Remedy Proposed Rule. Beginning January 1, 2018, CMS adopted a policy for the Medicare OPPS to pay an adjusted amount of Average Sales Price (ASP) minus 22.5 percent, rather than the default ASP plus 6 percent, for certain separately payable drugs or biologicals acquired through the 340B program. The OPPS 340B policy has been the subject of significant litigation in American Hospital Association v. Becerra (142 S. Ct. 1896). On June 15, 2022, the Supreme Court held that CMS did not have the authority to pay ASP minus 22.5 percent for certain separately payable drugs or biologicals acquired through the 340B program. We stated in the 2023 OPPS final rule that we planned to issue a separate proposed rule detailing our proposed remedy for 340B drug payments for 2018 to 2022 in advance of the 2024 OPPS/ASC proposed rule. Planned media remains subject to ongoing discussions.

#### • Enhancing Oncology Model Participation Announcement

CMS will issue a broad public announcement on the Oncology Care Model and its participants. There will be a press release, fact sheet, social media, listserv message, and internal questions-and-answers for this item. Additional planned media remains subject to ongoing discussions.

• Informational Bulletin: End of COVID-19 Public Health Emergency and Related Provisions in Medicaid, the Children's Health Insurance Program (CHIP), and the Basic Health Program (BHP)

Tomorrow, CMS will release a Center for Medicaid & Children's Health Insurance Program (CHIP) Services (CMCS) Informational Bulletin (CIB) that confirms the end of certain Medicaid, CHIP, and Basic Health Program authorities if the COVID-19 public health emergency ends on May 11, 2023, as expected. This CIB does not provide additional information about the end of the continuous enrollment condition. There will be a News Roundup story for this item.

#### • Speaking Engagement: 2023 CMS Quality Conference

CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks for the 2023 CMS Quality Conference. This year's conference theme is "Building Resilient Communities - Having an Equitable Foundation for Equitable Health Care." There is no planned media for this item.

#### • Jonathan Blum Visit to CMS Region 10 (Alaska)

CMS' Jonathan Blum will visit Alaska. The visit will include time with the National Tribal Health Conference and stakeholder meetings. There will be social media for this item.

• Speaking Engagement: 2023 National Medicaid, Medicare, and Children's Health Insurance Program (CHIP) Oral Health Symposium - Accelerating Oral Health for Medicaid, Medicare, and CHIP Beneficiaries

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will give the keynote address at the 2023 National Medicaid, Medicare, and Children's Health Insurance Program (CHIP) Oral Health Symposium on accelerating oral health equity for Medicaid, Medicare, and CHIP beneficiaries. There is no planned media for this item.

# <u>Tuesday, 5/2</u>

• Nothing to report

#### Wednesday, 5/3

• Nothing to report

#### Thursday, 5/4

• The Transplant Eco-System-The Role of Data In CMS Oversight of the Organ Procurement Organizations

CMS recently released the Organ Transplantation Affinity Group (OTAG), draft recommendations which are geared toward effectively using data-driven approaches to improve organ donation, procurement, and transplantation system for patients, donors, and their families and caregivers as well as providers. In concert, the Health Resources Services Administration (HRSA) released their Organ Procurement and Transplantation Network Modernization Initiative. In this blog, CMS is outlining its strategy with respect to Organ Procurement Organization data. CMS is sharing information to improve the public trust of increasing transplantation of organs and implementing it in an equitable manner. There will be a blog for this item.

#### Friday, 5/5

#### • CMS Roundup for May 5, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 5/6

• Nothing to report

#### Sunday, 5/7

• Nothing to report

#### <u>Monday, 5/8</u>

• Nothing to report

###

#### INFORMATION NOT RELEASABLE TO THE PUBLIC UNLESS AUTHORIZED BY LAW:

This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

From:	Sokol, Lisa (CMS/OC)	(b)(6)	
Sent:	L 4/18/2023 3:05:03 PM	(b)(6)	
To:	Pryor, Rachel (HHS/OS/I	OS) (b)(6)	
		(b)(6)	Rainer, Melanie Fontes
	(OS/OCR)	(b)(6)	
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	(CMS/OC)	(b)(6) (b)(6)	Alexander, Bruce

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CMS Calendar & Rollour	ts	

Subject:

CMIS Calendar & Rollouts 4.18.23

Hi Team,

CMS' daily comms calendar and rollout updates are below.

#### NOTE: This calendar/look ahead is close hold in nature and should not be forwarded/shared outside of this group of recipients.

Friendly reminder that these are living documents and the dates are accurate as of the time it is sent - all dates are subject to change.

Do not reply all to this message - If you are aware of any changes/updates to items on the calendar, please let OC know.

#### **Rollouts Today**

- Illinois Free Care State Plan Amendment (SPA)
- [TENTATIVE] Joint Administration for Children and Families (ACF)-CMS Blog on Medicaid Redetermination

**Comms Calendar** 

Black - Holidays and Moments to Mark



SUNDAY

CMS04673cv1712

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

					Brown - Mec	lia/Interviews
	Monday	Tuesday		Wednesday	Thursday	Friday
16	17 SMDL: Inmate Transitions Guidance to States Final 2024 Notice of Benefit and Payment Parameters (NBPP) (CMS-9899-F)		18	19 TENTATIVE: Home Health Agency and Hospice Ownership Data Release RI Postpartum Medicaid and CHIP State Plan Amendment Coverage Extensions TENTATIVE: Hospital Price Transparency - Imposition of Civil Monetary Penalty QSO Memo - Guidance for the End of the COVID-19 Public Health Emergency (PHE) and Termination of 1135 Emergency	20 African American Mayors Association Annual Conference (CBL)	21 TENTATIVE: Rural Emergency Hospitals Milestone Announcement CMS Roundup
23	24		25	26	27	28

National Infant	TENTATIVE: FAQs:	TENTATIVE: New	TENTATIVE: Organ	TENTATIVE:
Immunization	CMS Waivers,	Mexico Free Care	Procurement	Missouri Notice
Week (4/24-	Flexibilities, and the	SPA	Organization	Letter
5/1)	End of the COVID-19		Annual Public	
	PHE	TENTATIVE (Pending	Performance Data	TENTATIVE: Public
		Submission): CMS		Release of Acute
	TENTATIVE (Close	Innovation Center	NPRM: Ensuring	Hospital Care at
	Hold): Enhanced	Health Equity	Access to Medicaid	Home Data Set
	, Enforcement for	Update Blog	Services (CMS	
	Noncompliance		2442-P)	TENTATIVE:
	Related to Nurse		,	Consolidated
	Staffing		NPRM: Managed	Appropriations Act,
			Care Access,	2023 Unwinding
	Clarifying Eligibility a		Finance, and	FAQs
	Qualified Health		Quality (CMS-2439-	111000
	Plan, Medicaid, CHIP		P)	
	and Basic Health		• /	
	Plan (CMS 9894-P)			



CALENDAR YEAR CALENDAR MONTH

**SUNDAY** FIRST DAY OF WEEK

Red - CBL External Speeches/ Events Purple – Rollouts/Announcements

Black - Holidays and Moments to Mark

				Brown - Media/Interviews		
	Monday	Tuesday	Wednesday	Thursday	Friday	
	01	02	03	04	05	

High Blood Pressure Education Month	2023 CMS Quality Conference (Day 1) (CBL) 2023 CMS Quality	2023 CMS Quality Conference (Day 2)	2023 CMS Quality Conference (Day 3)	Secretary Event: Mental Health (CBL) The Transplant Eco-	CMS Roundup
Mental Health Awareness Month	Conference Enhancing Oncology Model Participation			System-The Role Of Data In CMS Oversight Of The Organ	
National Cancer	Announcement			Procurement Organizations	
Research Month	TENTATIVE: IB: End of COVID-19 Public Health Emergency				
Older	and Related				
American's Month	Provisions in Medicaid, the Children's Health Insurance Program (CHIP), and the Basic Health Program (BHP)				
	Medicaid Redeterminations				
	Second Virtual Regional Pen-and-				
	Pad				

07	08	09	10	11	12	
National		TENTATIVE: NPRM:				
Nurses Week		Drug				
(5/6-12)		Misclassification				
		(CMS-2434-P)				

#### Three-week look-ahead

#### <u>Tuesday, 4/18</u>

• Illinois Free Care State Plan Amendment (SPA) CMS will issue a Free Care State Plan Amendment (SPA) for Illinois. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option to provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, and internal questions-and-answers for this item.

# • [TENTATIVE] Joint Administration for Children and Families (ACF)-CMS Blog on Medicaid Redetermination

CMS will support the Administration for Children and Families (ACF) in issuing a blog jointly authored by Assistant Secretary January Contreras and CMS Administrator Chiquita Brooks-LaSure. The blog will discuss Medicaid redeterminations and what families can do to retain or find new coverage. The blog will post to <a href="https://www.acf.hhs.gov/blog">https://www.acf.hhs.gov/blog</a> and CMS.gov. There is no planned media for this item.

• Speaking Engagement: Healthcare Information and Management Systems Society (HIMSS) 23 Conference and Exhibition

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Healthcare Information and Management Systems Society (HIMSS) 23 Conference. HIMSS is a global, nonprofit advisor and thought leader supporting the transformation of the health ecosystem through information and technology. HIMSS' vision is to realize the full health potential of every human everywhere.

• Speaking Engagement: End-Stage Renal Disease (ESRD) Network Webinar

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in an End-Stage Renal Disease (ESRD) Network Webinar. There are 18 end-stage kidney disease networks providing quality improvement and patient grievance support to dialysis providers and patients throughout the country, including Puerto Rico and the Virgin Islands. Dr. Chalmers will present to these networks, dialysis providers, dialysis/chronic kidney disease (CKD) patients, and kidney transplant patients.

#### Wednesday, 4/19

- **[TENTATIVE] Home Health Agency and Hospice Ownership Data Release** CMS will release Home Health Agency (HHA) and Hospice full ownership data. This is in continuation of previous data releases including Change of Ownership (CHOW) and Hospital and Skilled Nursing Facilities (SNF) full ownership last year to improve data transparency. There will social media, a listserv announcement, internal questions and answers (QAs).
- Rhode Island Postpartum Medicaid and Children's Health Insurance Program State Plan Amendment Coverage Extensions

CMS will approve postpartum coverage extension state plan amendments (SPAs) for Rhode Island. The state will receive SPA approval to extend postpartum coverage for individuals enrolled in Medicaid and the Children's Health Insurance Program--an opportunity made possible by the American Rescue Plan. This approval marks 32 states and D.C. that have extended postpartum Medicaid/CHIP coverage to a full year. There will be a social media, targeted media outreach, and a News Roundup story for this item.

• **[TENTATIVE] Hospital Price Transparency - Imposition of Civil Monetary Penalty** CMS will impose a Civil Monetary Penalty on two hospitals that are not in compliance with the requirements of the Hospital Price Transparency final rule. There will be a reactive statement and internal questions-and-answers for this item. • Quality Safety Oversight (QSO) Memo: Guidance for the End of the COVID-19 Public Health Emergency (PHE) and Termination of 1135 Emergency Waivers CMS will post and release guidance for the end of the COVID-19 public health emergency (PHE) and termination of 1135 emergency waivers. This Quality, Safety & Oversight memorandum will guide key stakeholders on returning to a more normal delivery of quality health care for beneficiaries, provide additional guidance for regulations released during the PHE as Interim Final Rules with Comment, and give details such as dates and CMS expectations of compliance following the end of the PHE. There will be a reactive statement and internal questions and answers (QAs) for this item.

#### Thursday, 4/20

• Speaking Engagement: African American Mayors Association Annual Conference CMS Administrator Chiquita Brooks-LaSure will participate in a fireside chat discussion during the African American Mayors Association (AAMA) Annual Conference. She will be joined by Mayor Justin Bibb (Cleveland, OH) and Mayor Sylvester Turner (Houston, TX) for a conversation about the Administration's strategies for expanding access to quality care and achieving health equity.

#### • Advisory Panel on Outreach and Education (APOE)

CMS' Advisory Panel on Outreach and Education (APOE) will meet in person from 8:30 am to 4:00 pm ET to hear from CMS speakers on various topics. The APOE panel members will provide recommendations for CMS to consider as we work on outreach and education on these programs. The APOE panel is a Federal Advisory Committee Act (FACA) panel, and the website with more information is here: <u>https://www.cms.gov/Regulations-and-Guidance/Guidance/FACA/APOE</u>.

#### Friday, 4/21

#### • Rural Emergency Hospitals (REH) Milestone Announcement

On January 3, 2023, a new provider type, Rural Emergency Hospitals (REH), was implemented to support access to care in rural and underserved communities. Critical Access Hospitals (CAHs) and small rural hospitals can convert to REH, which may be a more sustainable option for rural hospitals facing closure. Behavioral health services may be provided at REH facilities. Planned media remains subject to ongoing discussions.

• CMS Roundup for April 21, 2023

CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

#### Saturday, 4/22

• Nothing to report

#### Sunday, 4/23

• Nothing to report

#### Monday, 4/24

• [TENTATIVE] Frequently Asked Questions (FAQs): CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency

CMS will publish a Frequently Asked Questions (FAQs) document addressing various issues related to the May 11, 2023, end of the COVID-19 Public Health Emergency (PHE) and its impact on various on waivers and flexibilities implemented to address the pandemic. This document will be periodically updated as new FAQs are raised by the public.

• [CLOSE HOLD] Enhanced Enforcement for Noncompliance Related to Nurse Staffing

CMS will release a memo titled Enhanced Enforcement for Noncompliance Related to Nurse Staffing to the Policy Memos to State and Regions portion of cms.gov. This memo announces immediate action to ensure that residents are receiving the quality of care they deserve by increasing civil monetary penalties in cases where poor resident outcomes resulted from low nursing home staffing. This action is being taken as part of the Administration's priority to improving the safety and quality of care in nursing homes, as outlined in a White House Fact Sheet. There will be a news alert for this item.

• Clarifying Eligibility, a Qualified Health Plan, Medicaid, CHIP and Basic Health Plan (CMS 9894-P)

CMS will post the CMS 9894-P: Clarifying Eligibility a Qualified Health Plan, Medicaid, CHIP and Basic Health Plan. There will be a press release, fact sheet, and internal questions and answers (QAs) for this item.

• Speaking Engagement: 2023 American Hospital Association (AHA) Annual Membership Meeting CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will participate in the American Hospital Association (AHA) Annual Membership Meeting. The meeting brings together members from across the country to provide industry updates, education, and an opportunity for networking.

# Tuesday, 4/25

• [TENTATIVE] New Mexico Free Care State Plan Amendment (SPA)

CMS will approve a Free Care State Plan Amendment (SPA) for New Mexico. Free Care SPAs are based on CMS guidance that reversed the "free care rule." This guidance means that states have the option provide physical and behavioral health care services to any student who is enrolled in Medicaid—and to get federal Medicaid reimbursement for those services. There will be a press release, listserv message, social media, internal questions-and-answers, and possible event for this item.

National Stakeholder Call on PHE

CMS will host a national stakeholder call on the public health emergency (PHE) ending.

• Quarterly National Stakeholder Call with CMS Administrator

CMS Administrator Chiquita Brooks-LaSure, and her leadership team will provide an update on CMS' recent accomplishments and how the cross-cutting initiatives are advancing CMS' Strategic Plan. CMS serves the public as a trusted partner and steward dedicated to promoting health equity, expanding coverage, and improving health outcomes as we engage the communities we serve throughout the policymaking and implementation process.

• Speaking Engagement: Dental Trade Alliance Conference CMS' Dr. Natalia Chalmers (Chief Dental Officer) will participate in the Dental Trade Alliance Conference. The conference aims to educate Dental Trade Alliance members on federal policy and regulations in the interest of oral healthcare and how to advocate nationally. Dr. Chalmers will speak about the priorities of CMS and oral health initiatives across CMS.

#### • Speaking Engagement: Association of Community Health Plans Board Meeting

CMS' Dr. Meena Seshamani (Deputy Administrator and Director, Center for Medicare) will have participate in a fireside chat with the Association of Community Health Plans (ACHP) CEO Ceci Connolly on Medicare, including Medicare Advantage, the Inflation Reduction Act, the end of the COVID-19 public health emergency, and what these mean for ACHP member plans. There is no planned media for this item.

#### Wednesday, 4/26

• Medicaid and Children's Health Insurance Program Continuous Enrollment Partner Education Series (April 2023)

CMS will host the April 2023 monthly webinar to educate stakeholders and help them prepare for the upcoming Medicaid and Children's Health Insurance Program (CHIP) Continuous enrollment unwinding period. Included for awareness only. There is no planned media for this item.

# Thursday, 4/27

- Notice of Proposed Rule Making (NPRM): Ensuring Access to Medicaid Services (CMS 2442-P) CMS will issue a notice of proposed rulemaking (NPRM), entitled "Assuring Access to Medicaid Services" (CMS-2442-P), that includes provisions to enhance Medicaid beneficiaries' access to health care services across fee-for-service, managed care, and home and community-based services delivery systems. The proposed regulatory improvements will affect access to care by increasing transparency and accountability, and by promoting standardized data and monitoring. The NPRM also includes opportunities for states to leverage active beneficiary engagement in their Medicaid programs. Planned media remains subject to ongoing discussions.
- Notice of Proposed Rulemaking (NPRM): Managed Care Access, Finance, and Quality (CMS-2439-P)

CMS will release a proposed rule that would add additional parameters under managed care delivery systems related to access to care requirements, states' use of in Lieu of Services or Settings, state directed payments, quality rating systems, and other policy and reporting changes to ensure the efficient operation of state managed care programs. Planned media remains subject to ongoing discussions.

• Organ Procurement Organization (OPO) Annual Public Performance Data

CMS will post the Organ Procurement Organization (OPO) specific performance outcomes report to the Quality, Safety, and Oversight Reports (QCOR) webpage. The requirement to make the measures publicly available was established in the 2020 OPO final rule (85 FR 77898). Posting this data is critical to holding OPOs accountable as a crucial step in reforming the organ donation system. The publication will provide transparency and demonstrate how OPOs compare to each other. Although these standards are not yet enforceable, publication of this information will allow OPOs to compare their organization's performance to other OPOs. Planned media remains subject to ongoing discussions.

# • Speaking Engagement: Dear Health Care - Do Better

CMS' Jonathan Blum (Principal Deputy Administrator and Chief Operating Officer) will speak at the Join United States of Care on the 5-year anniversary as they convene an influential collective of trailblazers

at the intersection of health care, policy and advocacy, and private sector innovation for a critical conversation to drive change for an equitable health care system.

#### • Speaking Engagement: Survey Executive Training Institute (SETI) 2023

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in the Survey Executive Training Institute (SETI) 2023. Dr. Fleisher will speak at the annual meeting of all state agency directors in Baltimore and cover CCSQ's plans and priorities.

- Johns Hopkins Population Health Forum on the Care of Medicare Beneficiaries with Diabetes CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in Johns Hopkins Population Health Forum on the Care of Medicare Beneficiaries with Diabetes. Dr. Fleisher will be the keynote speaker.
- Speaking Engagement: Virtual Summit: Advancing Equity Through Value-Based Care CMS' Dr. Dora Hughes (Chief Medical Officer, Center for Medicare and Medicaid Innovation (CMMI)) will participate in the Humanity Talent Network's (HTN) Virtual Summit: Advancing Equity Through Value-Based Care. The summit is a forum for senior healthcare and life sciences leaders to engage in meaningful discourse around value-based care. It focuses on best practices in forming effective partnerships with other care givers or accountable care organizations (ACOs) to share data and enhance patient outcomes, leveraging patient data in order to align incentives with quality of care, and discusses effective rollouts of value-based care delivery plans and how to market your strategic differentiation vs fee-for-service plans. Dr. Hughes will be a keynote speaker.

#### Friday, 4/28

# • [TENTATIVE] Missouri Notice Letter

CMS will release a Medicaid deferral letter to Missouri regarding longstanding concerns about federal Medicaid financing requirements, specifically FRA hospital taxes. This may represent a hold harmless arrangement, which is prohibited by statute and regulations. There will be a reactive statement for this item.

#### • [TENTATIVE] Public Release of Acute Hospital Care at Home Data Set

CMS will make available, upon request, data from the Acute Hospital Care at Home (AHCAH) data set. The data includes 14 months of information in two finders' files for the period from November 2020-December 2021. One file contains patient-specific data, as well as claims aggregation and eligibility data of Medicare Fee-for-Service and non-managed Medicaid beneficiaries who have been provided acute care by hospitals across the country with an approved AHCAH waiver. The second file includes hospital-specific information related to the number admissions to the home setting, the number of patient escalations of care from the home to the hospital, and the number of unexpected patient mortalities. File release is pending publication in JAMA of a companion article under development. Planned media remains subject to ongoing discussions.

#### • Consolidated Appropriations Act, 2023 Unwinding Frequently Asked Questions (FAQs)

CMS will release answers to frequently asked questions (FAQs) regarding the Medicaid continuous enrollment condition, conditions for receiving the Families First Coronavirus Response Act temporary federal medical assistance percentage increase, reporting requirements, and enforcement provisions in the Consolidated Appropriations Act, 2023 and related guidance. There will be a News Roundup story and listserv message for this item.

• Speaking Engagement: Medical Device Manufacturers Association (MDMA) 2023 Annual Meeting

CMS' Dr. Lee Fleisher (Chief Medical Officer and Director, Center for Clinical Standards & Quality (CCSQ)) will participate in the Medical Device Manufacturers Association (MDMA) 2023 Annual Meeting. Dr. Fleisher will give a keynote on CMS updates and priorities.

#### Saturday, 4/29

• Nothing to report

#### Sunday, 4/30

• Nothing to report

#### <u>Monday, 5/1</u>

• Enhancing Oncology Model Participation Announcement

CMS will issue a broad public announcement on the Oncology Care Model and its participants. There will be a press release, fact sheet, social media, listserv message, and internal questions-and-answers for this item. Additional planned media remains subject to ongoing discussions.

• Informational Bulletin: End of COVID-19 Public Health Emergency and Related Provisions in Medicaid, the Children's Health Insurance Program (CHIP), and the Basic Health Program (BHP)

Tomorrow, CMS will release a Center for Medicaid & Children's Health Insurance Program (CHIP) Services (CMCS) Informational Bulletin (CIB) that confirms the end of certain Medicaid, CHIP, and Basic Health Program authorities if the COVID-19 public health emergency ends on May 11, 2023, as expected. This CIB does not provide additional information about the end of the continuous enrollment condition. There will be a News Roundup story for this item.

• Medicaid Redeterminations Second Virtual Regional Pen-and-Pad

CMS will host a virtual pen-and-pad with reporters from select states (Connecticut, Colorado, Kansas, Nebraska, Pennsylvania, Kentucky, Indiana, Utah, Ohio, Oklahoma, and Tennessee) to discuss Medicaid eligibility redeterminations as the continuous enrollment condition ends. This supports CMS' ongoing efforts to engage in national and regional media education about Medicaid and Children's Health Insurance Program redeterminations.

# • 2023 CMS Quality Conference

CMS will host the 2023 CMS Quality Conference. This conference convenes leaders across the health care spectrum to explore how patients, advocates, providers, researchers, and champions in health care quality improvement can develop and spread solutions to address America's most pervasive health system challenges. There will be a press release and social media and for this item.

# • Speaking Engagement: 2023 CMS Quality Conference

CMS Administrator Chiquita Brooks-LaSure will provide pre-recorded remarks for the 2023 CMS Quality Conference. This year's conference theme is "Building Resilient Communities - Having an Equitable Foundation for Equitable Health Care." There is no planned media for this item.

#### • Jonathan Blum Visit to CMS Region 10 (Alaska)

CMS' Jonathan Blum will visit Alaska. The visit will include time with the National Tribal Health Conference and stakeholder meetings. There will be social media for this item.

• Speaking Engagement: 2023 National Medicaid, Medicare, and Children's Health Insurance Program (CHIP) Oral Health Symposium - Accelerating Oral Health for Medicaid, Medicare, and CHIP Beneficiaries

CMS' Dr. Natalia Chalmers (Chief Dental Officer) will give the keynote address at the 2023 National Medicaid, Medicare, and Children's Health Insurance Program (CHIP) Oral Health Symposium on accelerating oral health equity for Medicaid, Medicare, and CHIP beneficiaries. There is no planned media for this item.

# <u>Tuesday, 5/2</u>

• Nothing to report

# Wednesday, 5/3

• Nothing to report

#### Thursday, 5/4

• The Transplant Eco-System-The Role of Data in CMS Oversight of the Organ Procurement Organizations

CMS recently released the Organ Transplantation Affinity Group (OTAG), draft recommendations which are geared toward effectively using data-driven approaches to improve organ donation, procurement, and transplantation system for patients, donors, and their families and caregivers as well as providers. In concert, the Health Resources Services Administration (HRSA) released their Organ Procurement and Transplantation Network Modernization Initiative. In this blog, CMS is outlining its strategy with respect to Organ Procurement Organization data. CMS is sharing information to improve the public trust of increasing transplantation of organs and implementing it in an equitable manner. There will be a blog for this item.

• CMS/American Hospital Association (AHA) Stakeholder Call on Public Health Emergency (PHE) CMS and the American Hospital Association will host a stakeholder call on public health emergency (PHE).

# Friday, 5/5

• CMS Roundup for May 5, 2023 CMS will release a Roundup highlighting agency initiatives and activities in a condensed, plainlanguage, reader-friendly narrative format with embedded links to information on the CMS website for reference. The Roundup is distributed twice a month to media and stakeholders.

# Saturday, 5/6

• Nothing to report

#### <u>Sunday, 5/7</u>

• Nothing to report

#### Monday, 5/8

• Nothing to report

#### <u>Tuesday, 5/9</u>

• Notice of Proposed Rulemaking (NPRM)--Medicaid Drug Misclassification, Beneficiary Access Protection, and Drugs Program Administration

CMS will release the Medicaid Drug Misclassification, Beneficiary Access Protection, & Drugs Program Administration notice of proposed rulemaking (NPRM). This NPRM proposes new regulatory definitions for single-source drug, innovator multiple-source drug, and potentially non-innovator multiple source drugs. Additionally, the NPRM will propose the imposition of Civil Money Penalty on manufacturers that report incorrect price or product information, or knowingly misclassify/submit incorrect drug product information. It also will propose states recover unpaid rebate payments, and that the Secretary may exclude a manufacture from participation in any federal health care program if they knowingly misclassifies a drug and fail to correct such misclassification, or if they knowingly provide false drug pricing or product info. Planned media remains subject to ongoing discussions.

###

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This information has not been publicly disclosed and may be privileged and confidential. It is for internal government use only and must not be disseminated, distributed, or copied to persons not authorized to receive the information. Unauthorized disclosure may result in disciplinary action or prosecution to the full extent of the law.

#### Appointment

From:	Howell, Cherie (CMS/OL)	(b)(6)		
		(b)(6)		
Sent:	5/5/2023 2:03:56 PM			
То:	Howell, Cherie (CMS/OL	(b)(	6)	
		(b)(6)		; Howe, Rory
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		Wiley, Evelyn
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Chadwick, Alpheus
	(CMS/OL)	(b)(6)		
	(b)(6)			Martino, Maria
	(CMS/OL)	(b)(6)		
		(b)(6)		
Subject:	Texas CMS Bulletin on Hold H	armless Agreements		
Location:	https://cms.zoomgov.com		(b)(6)	]
Start:	5/10/2023 8:00:00 PM			
End:	5/10/2023 8:30:00 PM			
Show Time As:	Tentative			

RequiredHowe, Rory (CMS/CMCS); Kirchgraber, Kate (CMS/OL); Wiley, Evelyn (CMS/CMCS); Chadwick, Alpheus (CMS/OL);Attendees:Martino, Maria (CMS/OL)

This call is with staff from the offices of Rep. Fletcher (D-TX), Rep. Allred (D-TX) and Rep. Casar (D-TX) who asked to discuss Texas hospitals concerns with the CMS Informational Bulletin regarding hold harmless agreements. Rep. Casar's also has questions whether in 2021, CMS withheld supplemental payments to Texas due to the state government allowing hold harmless agreements to continue and whether that was later overturned by the court.

Cherie Howell is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting https://cms.zoomgov.com (b)(6) Meeting ID: (b)(6) Password (b)(6) One tap mobile US (San Jose) (b)(6) US (New York) Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Find your local number: https://cms.zoomgov.com/u/aemg4A592e

Join by SIP			
Password:	(b)(6)		
<u>się</u>		(b)(6)	]

This meeting may be recorded. The host is responsible for maintaining any official recordings/transcripts of this meeting. If recorded, this meeting becomes an official record and shall be retained by the host in their files for 3 years or if longer needed for agency business. If a recording intends be fully transcribed or is being captured for the purpose of creating meeting minutes, the host shall retain the record in their files for 3 years or if no longer needed for agency business, whichever is later.

#### Appointment

Sent:	3/27/2023 5:17:51 PM			
To:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		Ferguson, Dorothy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		
Subject:	DUE COB TODAY: RE: Plan to Relea	se the Missouri Deferra	I	
Start:	3/27/2023 5:30:00 PM			
End:	3/27/2023 6:00:00 PM			
Show Time As:	Busy			

From: Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov> Sent: Thursday, March 23, 2023 4:35 PM To: Curry, Celestine (CMS/CMCS) <Celestine.Curry@cms.hhs.gov>; Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov>; Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov>; Powell, Eric (CMS/CMCS) <Eric.Powell@cms.hhs.gov>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>; Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov>; Kimble, Davida (CMS/CMCS) <Davida.Kimble@cms.hhs.gov> Cc: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <Amber.MacCarroll@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov> Subject: RE: DUE COB TODAY: RE: Plan to Release the Missouri Deferral

Reviewed and no edits.

Thanks, Dorothy Ferguson, 214-767-6385 Director Division of Financial Operations West, FMG, CMCS Centers for Medicare & Medicaid Services (CMS)

From: Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>
Sent: Thursday, March 23, 2023 3:30 PM
To: Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; Fan, Kristin
(CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>;
Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS)
<<u>Deborah.McClure@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Arnold, Charlie

(CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS)

<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>;

Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS)

<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <<u>Leticia.Barraza@cms.hhs.gov</u>>; Kimble, Davida (CMS/CMCS) <Davida.Kimble@cms.hhs.gov>

Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> Subject: RE: DUE COR TODAX: RE: Plan to Release the Missouri Deferred

Subject: RE: DUE COB TODAY: RE: Plan to Release the Missouri Deferral

Reviewed and no comments.

From: Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov> Sent: Thursday, March 23, 2023 3:20 PM To: Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Curry, Celestine (CMS/CMCS) <Celestine.Curry@cms.hhs.gov>; Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov>: McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov>; Powell, Eric (CMS/CMCS) <Eric.Powell@cms.hhs.gov>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>; Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov>; Kimble, Davida (CMS/CMCS) <Davida.Kimble@cms.hhs.gov> Cc: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <Amber.MacCarroll@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov>

Subject: RE: DUE COB TODAY: RE: Plan to Release the Missouri Deferral

I have finished leaving my comments and suggested edits.

Best,

Jonathan

Jonathan Endelman, PhD Social Science Research Analyst Centers for Medicare & Medicaid Services (CMS) Center for Medicaid and CHIP Services (CMCS) Financial Management Group (FMG) Division of Financial Policy (DFP) 410.786.4738 jonathan.endelman@cms.hhs.gov 7500 Security Blvd. Mail Stop, S3-14-28 Baltimore, MD 21244-1850 From: Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>

Sent: Thursday, March 23, 2023 4:15 PM

To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <<u>Leticia.Barraza@cms.hhs.gov</u>>; Kimble, Davida (CMS/CMCS) <<u>Davida.Kimble@cms.hhs.gov</u>>;

Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> Subject: RE: DUE COB TODAY: RE: Plan to Release the Missouri Deferral

I don't have any comments.

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>

Sent: Thursday, March 23, 2023 2:40 PM

**To:** Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS)

<<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS)

Stowen, Ene (CMS/CMCS) <<u>Ene.rowen@ems.hhs.gov</u>; Arnold, Charle (CMS/CMCS) 
(Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <</p>
<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov>; Kimble, Davida (CMS/CMCS)

<<u>Davida.Kimble@cms.hhs.gov</u>>

Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>

Subject: DUE COB TODAY: RE: Plan to Release the Missouri Deferral

Hello,

Circling back with the attached (and in the SP link) Reactive statement for the MO deferral. The language is taken from the taxes CIB and other supporting documents i..e the talkers and briefing paper.

(b)(6)

# MO Deferral Planned Release Steps:

- (1) Weds 3/23 by COB: OA TPs, deferral letter, timeline & reactive statement to Dan's book for his review
- (2) Fri 3/24- Mon 3/27: DFP will clear the OA TPs and deferral letter with OGC and will provide any edits.
- (3) TBD Connect with OL to share timeline, reactive/ discuss any outreach to members that might be needed (I'm thinking this should likely be Tuesday? but open to other thoughts)
- (4) Weds 3/29: Reach out to SMD (Rory/OCD) and Governor's office (OA) to schedule call for Thursday
- (5) Tues 3/29: Rory and the OCD will contact/call the MO SMD (Todd Richardson) OCD and OA will contact the MO Governor's office to signal that the deferral is coming
- (6) Weds 3/29: to explain the reason for the deferral and that CMS is working with the state to obtain any additional documentation to support the claims
- (7) Thurs 3/30: Rory/Dan call w/ SMD; OA/Dan call w/ Governor
- (8) Thurs 3/30: OCD confirms that the Night Note went forward to OC in prep for a the 3/31 Grant award deferral letter being issued to the state
- (9) Fri 3/31@ 12pm: Deferral letter is Issued to the state.

# Beverly A. Boston

Senior Advisor & Assistant to the Group Director Financial Management Group Center for Medicaid and CHIP Services Centers for Medicare & Medicaid Services <u>Beverly.Boston@CMS.HHS.Gov</u> 410-786-4186

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>> Sent: Thursday, March 23, 2023 12:15 PM To: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <<u>Leticia.Barraza@cms.hhs.gov</u>>; Kimble, Davida (CMS/CMCS) <<u>Davida.Kimble@cms.hhs.gov</u>> **Cc:** Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS)

<Jeremy.Silanskis@cms.hhs.gov>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> Subject: RE: Plan to Release the Missouri Deferral

I'll make updates based on these timeframes and will recirculate. Thanks

# Beverly

From: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>

Sent: Thursday, March 23, 2023 11:27 AM

To: Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Kimble, Davida (CMS/CMCS) <<u>Davida.Kimble@cms.hhs.gov</u>> Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov>

Subject: RE: Plan to Release the Missouri Deferral

Here are my notes from conversation w OCD this morning:

- **COB today 3/23** send OA TPs, deferral letter, timeline & reactive statement to Dan's book for his review
- Fri 3/24 Mon 3/27 clear deferral letter, TPs & reactive statement w OGC (same as listed below)
- **TBD** connect with OL to share timeline, reactive/ discuss any outreach to members that might be needed (I'm thinking this should likely be Tuesday? but open to other thoughts)
- Wed., 3/29 reach out to SMD (Rory/OCD) and Governor's office (OA) to schedule call for Thursday
- Thurs., 3/30 Rory/Dan call w/ SMD; OA/Dan call w/ Governor
- Fri., 3/31 release deferral (same as below)

Thanks, Amber

From: Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>

Sent: Thursday, March 23, 2023 10:48 AM

**To:** Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS)

<<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS)

<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS)

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Cc: Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> Subject: RE: Plan to Release the Missouri Deferral

Adding Davida.

From: Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov> Sent: Thursday, March 23, 2023 9:45 AM To: Maccarroll, Amber (CMS/CMCS) < Amber.MacCarroll@cms.hhs.gov>; Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov>; Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov>; McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov>; Powell, Eric (CMS/CMCS) < Eric.Powell@cms.hhs.gov>; Curry, Celestine (CMS/CMCS) <Celestine.Curry@cms.hhs.gov>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>: Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>: Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov> Cc: Howe, Rory (CMS/CMCS) < Rory. Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov>

Subject: RE: Plan to Release the Missouri Deferral

Thank you!

## Beverly

From: Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>
Sent: Thursday, March 23, 2023 10:44 AM
To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS)
<<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS)
<<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>;
Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS)
<<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS)
<<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/CMCS)
<<u>StUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov>

**Cc:** Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>> **Subject:** RE: Plan to Release the Missouri Deferral

Thanks Beverly. I did get some insight re: Dan's thoughts on timing of calls this morning. I will send those around shortly.

Thanks, Amber

From: Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov> Sent: Thursday, March 23, 2023 10:42 AM **To:** Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov>; Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov>; McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov>; Powell, Eric (CMS/CMCS) <Eric.Powell@cms.hhs.gov>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>; Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov> **Cc:** Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov> Subject: RE: Plan to Release the Missouri Deferral

Thanks Dorothy,

I will give the OCD a heads-up on the planned strategy for the deferral and will confirm timeframes for the SMD and Gov calls. Thanks

### **MO Deferral Planned Release Steps:**

- (1) Fri 3/24- Mon 3/27: DFP will clear the OA TPs and deferral letter with OGC and will provide any edits.
- (2) Tues 3/28: Rory and the OCD will contact/call the MO SMD (Todd Richardson) to signal that the deferral is coming (ETA time for the call needed)
- (3) Weds 3/29: OCD and OA will contact the MO Governor's office to explain the reason for the deferral and that CMS is working with the state to obtain any additional documentation to support the claims(ETA time for the call needed)
- (4) Thurs 3/30: OCD confirms that the Night Note went forward to OC in prep for a the 3/31 Grant award deferral letter being issued to the state
- (5) Fri 3/31@ 12pm: Deferral letter is Issued to the state.

## Beverly

From: Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov> Sent: Thursday, March 23, 2023 10:38 AM To: Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov>; McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov>; Powell, Eric (CMS/CMCS) <Eric.Powell@cms.hhs.gov>; Curry, Celestine (CMS/CMCS) <Celestine.Curry@cms.hhs.gov>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>; Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov> Cc: Howe, Rory (CMS/CMCS) < Rory. Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <Amber.MacCarroll@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov>

Subject: RE: Plan to Release the Missouri Deferral

Beverly,

Confirming the 3/31/2023 date and what you have written below.

Thanks, Dorothy Ferguson, 214-767-6385 Director Division of Financial Operations West, FMG, CMCS Centers for Medicare & Medicaid Services (CMS)

From: Boston, Beverly (CMS/CMCS) < Beverly.Boston@cms.hhs.gov>

Sent: Thursday, March 23, 2023 9:21 AM

To: Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; McClure, Deb

(CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Ferguson, Dorothy (CMS/CMCS)

<<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS)

<<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <<u>Leticia.Barraza@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; adams, lia (CMS/CMCS) <<u>Lia.Adams@cms.hhs.gov</u>>

Subject: RE: Plan to Release the Missouri Deferral

Hi Jonathan,

Thanks for flagging, I actually made this item #1 on the list as an action to be started asap. **Deborah**, regarding the 60th day, there was discussion at the DFO/DFP TB and there is a possible disconnect between MBES calculation and manual calculation of the 60th day. DFO-W, did confirm that 60th date is 3/31. DFO-W please feel free to chime in.

### **MO Deferral Planned Release Steps:**

- (1) Fri 3/24- Mon 3/27: DFP will clear the OA TPs and deferral letter with OGC and will provide any edits.
- (2) Tues 3/28: Rory and the OCD will contact/call the MO SMD (Todd Richardson) to signal that the deferral is coming (ETA time for the call needed)
- (3) Weds 3/29: OCD and OA will contact the MO Governor's office to explain the reason for the deferral and that CMS is working with the state to obtain any additional documentation to support the claims(ETA time for the call needed)
- (4) Thurs 3/30: OCD confirms that the Night Note went forward to OC in prep for a the 3/31 Grant award deferral letter being issued to the state

### (5) Fri 3/31@ 12pm: Deferral letter is Issued to the state.

Thanks

Beverlu

From: Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov> Sent: Thursday, March 23, 2023 9:50 AM To: McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov>; Powell, Eric (CMS/CMCS) < Eric.Powell@cms.hhs.gov>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>; Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov> Cc: Howe, Rory (CMS/CMCS) < Rory. Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <Amber.MacCarroll@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov> Subject: RE: Plan to Release the Missouri Deferral

Beverly,

(b)(5)

Jonathan

Jonathan Endelman, PhD Social Science Research Analyst Centers for Medicare & Medicaid Services (CMS) Center for Medicaid and CHIP Services (CMCS) Financial Management Group (FMG) Division of Financial Policy (DFP) 410.786.4738 jonathan.endelman@cms.hhs.gov 7500 Security Blvd. Mail Stop, S3-14-28 Baltimore, MD 21244-1850

From: McClure, Deb (CMS/CMCS) <Deborah.McClure@cms.hhs.gov> Sent: Thursday, March 23, 2023 9:27 AM To: Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Ferguson, Dorothy (CMS/CMCS) <Dorothy.Ferguson@cms.hhs.gov>; Endelman (he/him), Jonathan (CMS/CMCS) <Jonathan.Endelman@cms.hhs.gov>; Powell, Eric (CMS/CMCS) <Eric.Powell@cms.hhs.gov>; Curry, Celestine (CMS/CMCS) <Celestine.Curry@cms.hhs.gov>; Arnold, Charlie (CMS/CMCS) <Charlie.Arnold@cms.hhs.gov>; Clark, Jennifer (CMS/CMCS) <Jennifer.Clark@cms.hhs.gov>; Cuno, Richard (CMS/CMCS) <Richard.Cuno@cms.hhs.gov>; Fan, Kristin (CMS/CMCS) <Kristin.Fan@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <Melissa.Heitt@cms.hhs.gov>; Mosley, Elle (CMS/CMCS) <larrica.mosley@cms.hhs.gov>; Schoonover, Matthew (CMS/CMCS) <matthew.schoonover@cms.hhs.gov>; Goldstein, Stuart (CMS/CMCS) <STUART.GOLDSTEIN@cms.hhs.gov>; Lane, Robert (CMS/CMCS) <Robert.Lane@cms.hhs.gov>; Barraza, Leticia (CMS/CMCS) <Leticia.Barraza@cms.hhs.gov> Cc: Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Silanskis, Jeremy (CMS/CMCS) <Jeremy.Silanskis@cms.hhs.gov>; Maccarroll, Amber (CMS/CMCS) <Amber.MacCarroll@cms.hhs.gov>; adams, lia (CMS/CMCS) <Lia.Adams@cms.hhs.gov>

Subject: RE: Plan to Release the Missouri Deferral

All, MBES is showing the 60th day for Missouri is 3/30. Can we confirm on the 3/31 date below to release the deferral?

From: Boston, Beverly (CMS/CMCS) < Beverly.Boston@cms.hhs.gov>

Sent: Thursday, March 23, 2023 9:08 AM

To: Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>; Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <

<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Lane, Robert (CMS/CMCS) <<u>Robert.Lane@cms.hhs.gov</u>>; Barraza, Leticia (CMS/CMCS) <<u>Leticia.Barraza@cms.hhs.gov</u>>

**Cc:** Howe, Rory (CMS/CMCS) <<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>;

Good morning,

We are gearing up to issue a **deferral to MO in the amount of \$236,629,533 on Friday March 31, 2023 at 12pm** noon related to Missouri's Federal Reimbursement Allowance (FRA) tax. Please see below anticipated steps that will need to be followed prior to issuing the deferral letter to the state. I will connect with the OCD on the ETA for items 1 and 2. Please let me know if I have missed anything in the steps below. For your awareness, the OCD Comms Team along with the Office of Communications is preparing a "**Reactive Statement**" that I will circle back with the team on, to confirm any edits. Please let me know if I have missed anything, or if you have questions.

- (1) Tues 3/28: Rory and the OCD will contact/call the MO SMD (Todd Richardson) to signal that the deferral is coming (ETA time for the call needed)
- (2) Weds 3/29: OCD and OA will contact the MO Governor's office to explain the reason for the deferral and that CMS is working with the state to obtain any additional documentation to support the claims(ETA time for the call needed)
- (3) Thurs 3/30: OCD confirms that the Night Note went forward to OC in prep for a the 3/31 Grant award deferral letter being issued to the state

### (4) Fri 3/31@ 12pm: Deferral letter is Issued to the state.

Thanks

# Beverly

From: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>>
Sent: Wednesday, March 22, 2023 9:36 AM
To: Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>>
Cc: Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; Powell, Eric
(CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>;
Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS)
<<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin
(CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS)
<<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>;
McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS)
<<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>;
Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>>; Howe, Rory (CMS/CMCS)
<<u>Rory.Howe@cms.hhs.gov</u>>; Silanskis, Jeremy (CMS/CMCS) <<u>Jeremy.Silanskis@cms.hhs.gov</u>>
Subject: RE: Night Note for Missouri Deferral

Good morning +Rory/Jeremy

Thanks Dorothy. I made some edits to the NN. Also, the OCD pinged me this morning on the TP Dan has requested for DPC. Not sure if anyone is work on those?

### Missouri Federal Reimbursement Allowance (FRA) Tax Deferral

Tomorrow, CMCS will issue a deferral (a temporary hold on funding while CMS investigates further) related to Missouri's Federal Reimbursement Allowance (FRA) tax in the amount of \$236,629,533 in federal financial participation (FFP). On December 31, 2022, CMS conducted a focused CMS-64 quarterly report review of Missouri's FRA tax, to determine compliance with statutory and regulatory requirements, specifically whether a hold harmless arrangement exists due to providers redistributing Medicaid payments. The review confirmed our previous concerns that the tax may be unallowable, and as a result, a temporary hold Is being placed on a portion of Medicaid funding while CMS continues to review information from the state to make a final determination of the allowability of the tax. Regulations require that a deferral must be taken within 60 days of receipt of the state's quarterly expenditure report, which is March 31, 2023.

### Beverly A. Boston

Senior Advisor & Assistant to the Group Director Financial Management Group Center for Medicaid and CHIP Services Centers for Medicare & Medicaid Services <u>Beverly.Boston@CMS.HHS.Gov</u> 410-786-4186

From: Ferguson, Dorothy (CMS/CMCS) <<u>Dorothy.Ferguson@cms.hhs.gov</u>> Sent: Tuesday, March 21, 2023 12:55 PM To: Boston, Beverly (CMS/CMCS) <<u>Beverly.Boston@cms.hhs.gov</u>> Cc: Endelman (he/him), Jonathan (CMS/CMCS) <<u>Jonathan.Endelman@cms.hhs.gov</u>>; Powell, Eric (CMS/CMCS) <<u>Eric.Powell@cms.hhs.gov</u>>; Curry, Celestine (CMS/CMCS) <<u>Celestine.Curry@cms.hhs.gov</u>>; Arnold, Charlie (CMS/CMCS) <<u>Charlie.Arnold@cms.hhs.gov</u>>; Clark, Jennifer (CMS/CMCS) <<u>Jennifer.Clark@cms.hhs.gov</u>>; Cuno, Richard (CMS/CMCS) <<u>Richard.Cuno@cms.hhs.gov</u>>; Fan, Kristin (CMS/CMCS) <<u>Kristin.Fan@cms.hhs.gov</u>>; Goldstein, Stuart (CMS/CMCS) <<u>STUART.GOLDSTEIN@cms.hhs.gov</u>>; Heitt, Melissa (CMS/FCHCO) <<u>Melissa.Heitt@cms.hhs.gov</u>>; McClure, Deb (CMS/CMCS) <<u>Deborah.McClure@cms.hhs.gov</u>>; Mosley, Elle (CMS/CMCS) <<u>larrica.mosley@cms.hhs.gov</u>>; Schoonover, Matthew (CMS/CMCS) <<u>matthew.schoonover@cms.hhs.gov</u>>; Maccarroll, Amber (CMS/CMCS) <<u>Amber.MacCarroll@cms.hhs.gov</u>> Subject: Night Note for Missouri Deferral

Beverly, here is the night note for the Missouri Deferral to be taken on March 31, 2023. If you need additional information in the night note, let me know.

Tomorrow, CMCS will issue a deferral related to Missouri's Federal Reimbursement Allowance (FRA) tax in the amount of \$236,629,533 in federal financial participation as a result of a focused review of Missouri's FRA tax on the December 31, 2022, CMS-64 quarterly report, to determine compliance with statutory and regulatory requirements, specifically whether a hold harmless arrangement exists due to providers redistributing Medicaid payments. The review confirmed our previous concerns that the tax may be unallowable, and as a result, a temporary hold Is being placed on a portion of Medicaid funding while CMS continues to review information

from the state to make a final determination of the allowability of the tax. Regulations require that a deferral must be taken within 60 days of receipt of the state's quarterly expenditure report, which is March 31, 2023.

Thanks,

Dorothy Ferguson || Director, Division of Financial Operations West, FMG, CMCS || Centers for Medicare & Medicaid Services (CMS) || 1301 Young Street, Suite 837 || Dallas, TX 75202 || Dorothy.Ferguson@cms.hhs.gov || 214-767-6385 (ph) || 443-380-6399 (fax) || 😝 Please consider the environment before printing this e-mail.

From:	Howell, Cherie (CMS/OL)	(b)(6)	
		(b)(6)	
Sent:	5/10/2023 8:26:06 PM		
To:	Howell, Cherie (CMS/OL)	(b)(6)	
		(b)(6)	Howe, Rory
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Kirchgraber, Kate
	(CMS/OL)	(b)(6)	
		(b)(6)	Wiley, Evelyn
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Chadwick, Alpheus
	(CMS/OL)	(b)(6)	<u> </u>
	L	(b)(6)	Martino, Maria
	(CMS/OL)	(b)(6)	
		(b)(6)	
Subject:	Canceled: Canceled: Texas CN	1S Bulletin on Hold Harmless Agreer	nents updated time
-		Ū.	
Start:	5/10/2023 8:30:00 PM		
End:	5/10/2023 9:00:00 PM		

Show Time As: Free

RequiredHowe, Rory (CMS/CMCS); Kirchgraber, Kate (CMS/OL); Wiley, Evelyn (CMS/CMCS); Chadwick, Alpheus (CMS/OL);Attendees:Martino, Maria (CMS/OL)

This call is with staff from the offices of Rep. Fletcher (D-TX), Rep. Allred (D-TX) and Rep. Casar (D-TX) who asked to discuss Texas hospitals concerns with the CMS Informational Bulletin regarding hold harmless agreements. Rep. Casar's also has questions whether in 2021, CMS withheld supplemental payments to Texas due to the state government allowing hold harmless agreements to continue and whether that was later overturned by the court.

From:	CMS CMCS_Scheduling	(b)(6)	
		(b)(6)	
Sent:	5/1/2023 7:49:54 PM		
To:	CMS CMCS_Scheduling	(b)(6)	
		(b)(6)	Stacie Weeks
	[sweeks@dhcfp.nv.gov]; Amb	er Law [a.law@dhcfp.nv.gov]; Tsai, Dani	el (CMS/CMCS)
		(b)(6)	Costello, Anne Marie
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Vitolo, Sara
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Hebert, Krista
	(CMS/CMCS)	(b)(6)	
	l	(b)(6)	Briskin, Perrie
	(CMS/CMCS)	(b)(6)	
		(b)(6)	; Delone, Sarah
	(CMS/CMCS)	(b)(6)	
	[	(b)(6)	Deboy, Alissa
	(CMS/CMCS)	(b)(6)	
	l	(b)(6)	; Bonelli, Anna
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Howe, Rory
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Weaver, Brent
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Kostesich, Jennifer
	(CMS/CMCS)	(b)(6)	
	l	(b)(6)	j
Subject:	Nevada/CMCS		
Location:	TBD		
Start.	E /17/2022 0:00:00 PM		

 Start:
 5/17/2023 9:00:00 PM

 End:
 5/17/2023 9:30:00 PM

 Show Time As:
 Tentative

RequiredStacie Weeks; Amber Law; Daniel Tsai (CMS/OA) (daniel.tsai@cms.hhs.gov); annemarie.costello@cms.hhs.gov; SaraAttendees:Vitolo (CMS/FCHCO) (Sara.Vitolo@cms.hhs.gov); Hebert, Krista (CMS/CMCS); Perrie Briskin (CMS/OA)<br/>(perrie.briskin@cms.hhs.gov); Delone, Sarah (CMS/CMCS); Deboy, Alissa M. (CMS/CMCS); Bonelli, Anna<br/>(CMS/CMCS); Howe, Rory (CMS/CMCS) (Rory.Howe@cms.hhs.gov); Brent Weaver (CMS/CCSQ)<br/>(brent.weaver@cms.hhs.gov); Kostesich, Jennifer (CMS/CMCS)

Agenda:

- DACA Requirements (Biden EO)
- ILOS Housing/Food Supports
- Children's Behavioral Health & DOJ
- Provider Tax and Payments to Private Hospitals Hold Harmless Proof
- 1115 dental waiver
- New idea for adult dental coverage

### Message

From:	Boston, Beverly (CMS/CM		(b)(6)	
<b>.</b> .		(b)(6)		
Sent:	2/14/2023 8:19:14 PM		/b)/C)	
To:	Endelman (he/him), Jona		(b)(6)	
	(CMS/CMCS)	(b)(6) (b)(6)		Arnold, Charlie
		(b)(6)	i 	Clark, Jennifer
	(CMS/CMCS)	(b)(6)		, Clark, Jenniter
		(b)(6)	<u>j</u>	Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		
		(b)(6)	!	Cuno, Richard
	(CMS/CMCS)	(b)(6)		
	······································	(b)(6)		Gavens, Jay
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Ferguson, Dorothy
	(CMS/CMCS)	(b)(6)		
	l	(b)(6)	·····	Curry, Celestine
	(CMS/CMCS)	(b)(6)	<u> </u>	
		(b)(6)		Fan, Kristin (CMS/CMCS)
		(b)(6)		Kimble, Davida
	(CMS/CMCS)	(b)(6)		
		(b)(6)		
CC:	Howe, Rory (CMS/CMCS)	(b)(6)	<u> </u>	
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
		(b)(6)		; Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		; adams, lia (CMS/CMCS)
Subject:	د. Recall: Recall: DUE COB T	ODAY: :TAXES HOLD HARMLESS (	CIB ROLLOUT ACTIONS	<i>i</i>

Boston, Beverly (CMS/CMCS) would like to recall the message, "DUE COB TODAY: :TAXES HOLD HARMLESS CIB ROLLOUT ACTIONS ".

### Message

From:	Boston, Beverly (CMS/CMCS)	(b)(6)	
		(b)(6)	
Sent:	2/15/2023 4:01:53 PM		
To:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	Endelman (he/him),
	Jonathan (CMS/CMCS)	(b)(6)	
		(b)(6)	; Arnold, Charlie
	(CMS/CMCS)	(b)(6)	Clark, Jennifer
	(CMS/CMCS)	(b)(6)	<u>i</u> Clark, Jehnner
		(b)(6) (b)(6)	Goldstein, Stuart
	(CMS/CMCS)	(b)(6)	Goldstein, Stuart
		(b)(6)	Cuno, Richard
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Gavens, Jay
	(CMS/CMCS)	(b)(6)	i ====, ==, ==, ==, ==, ==, ==, ==, ==,
	ſ <u>`</u>	(b)(6)	Ferguson, Dorothy
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Curry, Celestine
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Kimble, Davida
	(CMS/CMCS)	(b)(6)	
		(b)(6)	
CC:	Maccarroll, Amber (CMS/CMCS)	(b)(6)	
	L	(b)(6)	Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)	
		(b)(c)	; Fan, Kristin (CMS/CMCS)
		(b)(6)	
	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<b>\</b> - <b>/ \</b> - <b>/</b>	adams, lia (CMS/CMCS)
		(b)(6)	
Subject:	Recall: Recall: DUE 2PM TODAY: :TA		T ACTIONS

Subject:

Boston, Beverly (CMS/CMCS) would like to recall the message, "DUE 2PM TODAY: :TAXES HOLD HARMLESS CIB ROLLOUT ACTIONS ".

#### Message

From:	Boston, Beverly (CMS/CMC	S)		]
		(b)(6)		
Sent:	2/15/2023 6:11:19 PM			
To:	Gavens, Jay (CMS/CMCS)	(b)(6)		
		(b)(6)		Holligan, Ricardo
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Endelman (he/him),
	Jonathan (CMS/CMCS)	(b)(6)		
	l	(b)(6)		Ferguson, Dorothy
	(CMS/CMCS)	(b)(6)		
	L	(b)(6)	······	Fan, Kristin
	(CMS/CMCS)	(b)(6)		
				; Howe, Rory (CMS/CMCS)
		(b)(6)		
	L	·····	·····	Arnold, Charlie
	(CMS/CMCS)	(b)(6)	j	
		(b)(6)		Clark, Jennifer
	(CMS/CMCS)	(b)(6)	<u>l</u>	
		(b)(6)		Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		Curre Disk and
		(b)(6)	i	Cuno, Richard
	(CMS/CMCS)	(b)(6)		Curry Calastina
	(CMS/CMCS)	(b)(6)	i	Curry, Celestine
		(b)(6) (b)(6)	i 	Kimble, Davida
	(CMS/CMCS)	(b)(6)		
		(b)(6)	. <u>i</u>	1
CC:	Maccarroll, Amber (CMS/Cl			
ee.		(b)(6)		; Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		, shanskis, serenny
		(b)(6)		; adams, lia (CMS/CMCS)
	l			, uuu,,
		(b)(6)		Staton, Sidney
	(CMS/CMCS)	(b)(6)		
		(b)(6)		
Subject:	Recall: Recall: DUE 2PM TO	DAY: :TAXES HOLD HARMLESS CIB ROI	LOUT ACTIONS	

Boston, Beverly (CMS/CMCS) would like to recall the message, "DUE 2PM TODAY: :TAXES HOLD HARMLESS CIB ROLLOUT ACTIONS ".

#### Delivery Report

From:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		
Sent:	2/14/2023 8:19:25 PM			
To:	Boston, Beverly (CMS/CMCS)	(b)(6)		
		(b)(6)		
Subject:	Message Recall Success: Messa	age Recall Success: DUE COB TODAY: :TAXE	ES HOLD HARMLESS C	IB ROLLOUT ACTIONS

Your message

To:	Endelman (he/him), Jonathan (CMS/CMCS); Arnold, Charlie (CMS/CMCS); Clark, Jennifer (CMS/CMCS); Goldstein,
	Stuart (CMS/CMCS); Cuno, Richard (CMS/CMCS); Gavens, Jay (CMS/CMCS); Ferguson, Dorothy (CMS/CMCS); Curry,
	Celestine (CMS/CMCS); Fan, Kristin (CMS/CMCS); Kimble, Davida (CMS/CMCS)
CC:	Howe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); adams, lia (CMS/CMCS)
Subject:	DUE COB TODAY: :TAXES HOLD HARMLESS CIB ROLLOUT ACTIONS
Sent:	2/14/2023 8:19:16 PM

was 2/14/2023 successfully8:19:24 recalled on PM

From:	Wiley, Evelyn (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	3/14/2023 6:24:46 PM			
То:	Howe, Rory (CMS/CMCS)	d)	o)(6)	
		(b)(6)		; Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
	L	(b)(6)		; Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Clark, Jennifer
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		
	L	(b)(6)		Boston, Beverly
	(CMS/CMCS)	(b)(6)	<u> </u>	
		(b)(6)		Mauser, Gayle (CMS/OL)
	(b)(6)			; Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		
CC:	Arnold, Charlie (CMS/CMCS)		(b)(6)	
	L	(b)(6)		
Subject:	Prep Call for on Hold Harmless G	iuidance with Rep. A	Al Green's Office	
Location:	https://cms.zoomgov.com		(b)(6)	
Start: End: Show Time As:	3/28/2023 3:30:00 PM 3/28/2023 4:00:00 PM Tentative			
Show Third AS.	rentative			

Prep for the Al Green call.

#### Email from Gayle Mauser

Hi all, in addition to the follow-up we owe E&C majority staff, Rep. Al Green's (D-TX) office has inquired about the guidance and how it relates specifically to Texas. We would like to schedule a call between Rory and Rep. Green's office (it will be his Chief of Staff, but it is possible Rep. Green also joins). We'll provide draft Texas-specific talking points that build on the information provided below closer to the meeting.

- 30 minutes to prep for the Al Green call, ideally in the couple of days prior to the actual briefing
- A few 30-minute holds that we can offer Rep. Green's office for the week of 3/27

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

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maps.//em	s.zoomgov.com/	

(b)(6)

Meeting ID: (b)(6) Password: (b)(6)

One tap mobileUS (San Jose)(b)(6)US (New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Password: (b)(6) Find your local number: https://cms.zoomgov.com/u/awRNHQtUU

Join by SIP Password: (b)(6) sip (b)(6)

From:	Wiley, Evelyn (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	3/14/2023 8:12:59 PM			
То:	Howe, Rory (CMS/CMCS)	(b)((	6)	
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
	L	(b)(6)		; Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Arnold, Charlie
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Clark, Jennifer
	(CMS/CMCS)	(b)(6)		
	l	(b)(6)		; Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Boston, Beverly
	(CMS/CMCS)	(b)(6)		
	L	(b)(6)		, Mauser, Gayle (CMS/OL)
	(b)(6)			; Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		Martino, Maria
	(CMS/OL)	(b)(6)		
	[	(b)(6)		Chadwick, Alpheus
	(CMS/OL)	(b)(6)		
	L	(b)(6)		
Subject:	Confirmed: Call with Rep. Al G	reen's Office – Hold Har	mless	
Location:	https://cms.zoomgov.com		(b)(6)	
Start:	3/29/2023 7:00:00 PM			
End:	3/29/2023 7:30:00 PM			
Show Time As:				

RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Clark, Jennifer (CMS/CMCS); Goldstein, Stuart (CMS/CMCS); Boston, Beverly (CMS/CMCS); Mauser,<br/>Gayle (CMS/OL); Kirchgraber, Kate (CMS/OL); Martino, Maria (CMS/OL); Chadwick, Alpheus (CMS/OL)

#### Email from Gayle Mauser

Hi all, in addition to the follow-up we owe E&C majority staff, Rep. Al Green's (D-TX) office has inquired about the guidance and how it relates specifically to Texas. We would like to schedule a call between Rory and Rep. Green's office (it will be his Chief of Staff, but it is possible Rep. Green also joins). We'll provide draft Texas-specific talking points that build on the information provided below closer to the meeting.

- 30 minutes to prep for the Al Green call, ideally in the couple of days prior to the actual briefing
- A few 30-minute holds that we can offer Rep. Green's office for the week of 3/27

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting	
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Meeting ID: (b)(6)

Password (b)(6)

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Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Password (b)(6) Find your local number: https://cms.zoomgov.com/u/abvzAPikTY

Join by SIP Password: (b)(6) sip (b)(6)

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)	)	
	[	(b)(6)		
Sent:	3/20/2023 1:41:03 PM			
То:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
	l	(b)(6)		Arnold, Charlie
	(CMS/CMCS)	(b)(6)		······
	L	(b)(6)		Clark, Jennifer
	(CMS/CMCS)	(b)(6)		
	L	(b)(6)		Goldstein, Stuart
	(CMS/CMCS)	(b)(6)	<u></u>	
		(b)(6)		; Boston, Beverly
	(CMS/CMCS)	(b)(6)		
	<u>j</u>	(b)(6)		; Mauser, Gayle (CMS/OL)
		(b)(6)		, Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		
Subject:	E&C Majority Inquiry - Hold Ha	armless		
Location:	https://cms.zoomgov.com	(b)(6)		
Start:	3/28/2023 6:00:00 PM			
End:	3/28/2023 6:30:00 PM			
Show Time As:	Tentative			

RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy D. (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Clark, Jennifer (CMS/CMCS); Goldstein, Stuart (CMS/CMCS); Boston, Beverly (CMS/CMCS); Mauser,<br/>Gayle (CMS/OL); Kirchgraber, Kate (CMS/OL)

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Password: (b)(6)
sip (b)(6)

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)	
		(b)(6)	
Sent:	3/20/2023 1:54:45 PM		
То:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	Maccarroll, Amber
	(CMS/CMCS)	(b)(6)	
	[	(b)(6)	; Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)	
	L	(b)(6)	Arnold, Charlie
	(CMS/CMCS)	(b)(6)	<u>j</u>
		(b)(6)	Clark, Jennifer
	(CMS/CMCS)	(b)(6)	<u> </u>
		(b)(6)	Goldstein, Stuart
	(CMS/CMCS)	(b)(6)	<u>j</u>
		(b)(6)	Mauser, Gayle
	(CMS/OL)	(b)(6)	
		(b)(6)	Boston, Beverly
	(CMS/CMCS)	(b)(6)	<u>.</u>
		(b)(6)	
Subject:	HOLD: E&C Majority Inquiry -	Hold Harmless	
Location:	https://cms.zoomgov.com	(b)(6)	
			i
Start:	3/27/2023 8:00:00 PM		
End:	3/27/2023 8:30:00 PM		
Show Time As:			

 Required
 Howe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, Charlie

 Attendees:
 (CMS/CMCS); Clark, Jennifer (CMS/CMCS); Goldstein, Stuart (CMS/CMCS); Mauser, Gayle (CMS/OL); Boston, Beverly (CMS/CMCS)

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Dial by your location +1 669 254 5252 US (S +1 646 828 7666 US (N 833 568 8864 US Toll-1 Meeting ID: (b)(6) Password: (b)(6) Find your local number: http	Jew York) Free
Join by SIP Password: (b)(6)	

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<u>sir</u> i	(b)(6)	

Appoir	ntme <mark>n</mark> t
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From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)
	(b)(6)	X
Sent:	3/20/2023 2:43:40 PM	
То:	Howe, Rory (CMS/CMCS) (b)(6)	
	(b)(6)	Mauser, Gayle (CMS/OL)
	(b)(6)	, Kirchgraber, Kate
	(CMS/OL) (b)(6)	ининининин 
	(b)(6)	
Subject:	HOLD: E&C Majority Inquiry - Hold Harmless	
Location:		)(6)
		S
Start:	3/28/2023 6:00:00 PM	
End:	3/28/2023 6:30:00 PM	
Show Time As:	Tentative	
Required Attendees:	Howe, Rory (CMS/CMCS); Mauser, Gayle (CMS/OL); Kirch	ngraber, Kate (CMS/OL)
Evelvn Wilev	is inviting you to a scheduled ZoomGov meeting.	
Join ZoomGo	v Meeting	
https://cms.zo		
. <b>.</b>		
Meeting ID:		
Password: (k	<u>b)(6)</u>	
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Dial by your l	ocation	
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	28 7666 US (New York)	
	8864 US Toll-free	
Meeting ID:	(b)(6)	
Password: (I	<u>ɔ)(6)</u>	
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Join by SIP		
Password 4	<u>)(6)</u>	
Password: (k	(b)(6)	
<u>~-r</u> i		

Appointment	
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<b>F</b> ue <b>u</b> .		·······
From:	Wiley, Evelyn (CMS/CMCS) (b)(6) (b)(6)	
Sent:	3/20/2023 2:41:48 PM	
То:	Howe, Rory (CMS/CMCS) (b)(6)	
	(b)(6)	; Mauser, Gayle (CMS/OL)
	(b)(6)	Kirchgraber, Kate
	(CMS/OL) (b)(6)	
	(b)(6)	
Subject:	HOLD: E&C Majority Inquiry - Hold Harmless	
Location:	https://cms.zoomgov.com (b)(6)	
	( , , , , , , , , , , , , , , , , , , ,	
Start:	3/27/2023 6:30:00 PM	
End:	3/27/2023 7:00:00 PM	
Show Time As:	Tentative	
Required Attendees:	Howe, Rory (CMS/CMCS); Mauser, Gayle (CMS/OL); Kirchgraber, Kate (CMS/O	DL)
Attenuees.		
Evelyn Wiley	is inviting you to a scheduled ZoomGov meeting.	
Join ZoomGo		
https://cms.zo	omgov.com/ (b)(6)	
Meeting ID:	(b)(6)	
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L	US (New TOIK)	
Dial by your l	ocation	
	54 5252 US (San Jose)	
	28 7666 US (New York)	
	8864 US Toll-free	
Meeting ID: Password: (		
Find your loce	al number: <u>https://cms.zoomgov.com/u/ac5Yp3SUnx</u>	
i ma your ioca	a number. <u>https://enis.zoonigov.com////dc51p5001A</u>	
Join by SIP		
Password: (t		
<u>sip</u>	(b)(6)	

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)		
		(b)(6)		
Sent:	3/20/2023 1:49:05 PM			
То:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
	[	(b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		,
	L	(b)(6)	<b>-</b>	Arnold, Charlie
	(CMS/CMCS)	(b)(6)		
	l	(b)(6)	<b></b>	Clark, Jennifer
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Goldstein, Stuart
	(CMS/CMCS)	(b)(6)		,
	[	(b)(6)		Boston, Beverly
	(CMS/CMCS)	(b)(6)	<u></u>	
	ļ	(b)(6)		; Mauser, Gayle (CMS/OL)
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
	l	(b)(6)		
Subject:	HOLD E&C Majority Inquiry <u> H</u>	old Harmless		
Location:	https://cms.zoomgov.com/	(b)(6)		
Start:	3/28/2023 6:00:00 PM			
End:	3/28/2023 6:30:00 PM			
Show Time As:				

RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Clark, Jennifer (CMS/CMCS); Goldstein, Stuart (CMS/CMCS); Boston, Beverly (CMS/CMCS); Mauser,<br/>Gayle (CMS/OL); Kirchgraber, Kate (CMS/OL)

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting https://cms.zoomgov.com (b)(6)	1
Meeting ID: (b)(6) Password: (b)(6)	i
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Dial by your location	
+1 669 254 5252 US (San Jose)	
+1 646 828 7666 US (New York)	
833 568 8864 US Toll-free	
Meeting ID: (b)(6)	
Password: (b)(6)	
Find your local number: https://cms.zoomgov.com/u/adeXgt3PQK	

Join by SIP			
Password:	(b)(6)		
sip		(b)(6)	

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)	
	 	(b)(6)	
Sent:	3/20/2023 3:45:32 PM		······································
To:	Howe, Rory (CMS/CMCS)	(b)(6)	<u> </u>
		(b)(6)	Mauser, Gayle (CMS/OL)
		(b)(6)	Kirchgraber, Kate
	(CMS/OL)	(b)(6)	
		(b)(6)	
Subject:	HOLD: E&C Majority Inquiry - I	-	
Location:	https://cms.zoomgov.com	(b)(6)	
Locution			I
Start:	3/27/2023 8:00:00 PM		
End:	3/27/2023 8:30:00 PM		
Show Time As:	Tentative		
Required Attendees:	Howe, Rory (CMS/CMCS); Mau	ıser, Gayle (CMS/OL); Kirchgraber, Kate (CMS/	OL)
Evelyn Wiley	is inviting you to a schedule	d ZoomGov meeting	
Everyn whey	is inviting you to a senedule	a zoomoov meeting.	
Join ZoomGo	v Meeting		
https://cms.zo		(b)(6)	
Meeting ID:	(b)(6)		
Password: (k			
1 uss word	<u></u>		
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	US (New Y	ork)	
Dial by your l	ocation		
	54 5252 US (San Jose)		
	28 7666 US (New York)		
	8864 US Toll-free		
Meeting ID:	(b)(6)		
Password: []			
Find your loca	ll number: <u>https://cms.zoomg</u>	gov.com/u/ab1xiy8NV5	
Join by SIP			
	)(6)		
Password: (b	(b)(6)		

From:	Wiley, Evelyn (CMS/CMCS)		(b)(6)	
		(b)(	6)	
Sent:	5/3/2023 4:46:21 PM			
То:	Howe, Rory (CMS/CMCS)		(b)(6)	
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		<u></u>
		(b)(6)		Arnold, Charlie
	(CMS/CMCS)	(b)(6)	<u></u>	
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		
Subject:	Hold: Harmless request - TX, FL,	VA and NV		
Location:	https://cms.zoomgov.com		(b)(6)	
Start: End: Show Time As:	5/9/2023 5:00:00 PM 5/9/2023 5:20:00 PM Tentative			

Required	Howe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, Charlie
Attendees:	(CMS/CMCS); Kirchgraber, Kate (CMS/OL)

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting https://cms.zoomgov.com/j (b)(6)

Meeting ID: (b)(6) Password: (b)(6)

One tap mobile

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San Jose) New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Password: (b)(6) Find your local number: https://cms.zoomgov.com/u/acHIOI31gg

 Join by SIP

 Password:
 (b)(6)

 sip
 (b)(6)

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needed for agency business. If a recording intends be fully transcribed or is being captured for the purpose of creating meeting minutes, the host shall retain the record in their files for 3 years or if no longer needed for agency business, whichever is later.

From:	Wiley, Evelyn (CMS/CMCS)		(b)(6)	
		(b)(6	5)	
Sent:	5/3/2023 4:45:19 PM			
То:	Howe, Rory (CMS/CMCS)	(	(b)(6)	
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Arnold, Charlie
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		]
Subject:	Hold: Harmless request - TX, F	L, VA and NV		
Location:	https://cms.zoomgov.con		(b)(6)	
Start: End: Show Time As:	5/9/2023 3:00:00 PM 5/9/2023 4:00:00 PM Tentative			

# RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Kirchgraber, Kate (CMS/OL)

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting		
https://cms.zoomgov.com	(b)(6)	

Meeting ID: (b)(6) Password: (b)(6)

One tap mobile

(b)(6) ^{# US (San Jose)} # US (New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Password: (b)(6) Find your local number: https://cms.zoomgov.com/u/abL9Uu5cfX

Join by SIP Password: (b)(6) sig (b)(6)

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meeting minutes, the host shall retain the record in their files for 3 years or if no longer needed for agency business, whichever is later.

From:	Wiley, Evelyn (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	5/3/2023 4:47:57 PM			_
То:	Howe, Rory (CMS/CMCS)	(b)	(6)	
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Arnold, Charlie
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		
Subject:	Hold: Harmless request - TX, F	L, VA and NV		
Location:	https://cms.zoomgov.com		(b)(6)	
Start:	5/9/2023 7:00:00 PM			
End:	5/9/2023 8:00:00 PM			
Show Time As:	Tentative			

# RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Kirchgraber, Kate (CMS/OL)

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting	
https://cms.zoomgov.com/	/1 \ / • \

Meeting ID: (b)(6) Password: (b)(6)

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(b)(6)	US (San Jose) US (New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Password: (b)(6) Find your local number: https://cms.zoomgov.com/u/abnWjO0iYW

 Join by SIP

 Password:
 (b)(6)

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 (b)(6)

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meeting minutes, the host shall retain the record in their files for 3 years or if no longer needed for agency business, whichever is later.

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6	5)	]
		(b)(6)		
Sent:	5/3/2023 4:49:59 PM			
То:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Arnold, Charlie
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
	l	(b)(6)		<u></u>
Subject:	Hold: Harmless request - TX, F			
Location:	https://cms.zoomgov.com	(b)(6)		
Start: End:	5/10/2023 8:00:00 PM 5/10/2023 8:30:00 PM			
Show Time As:				

# RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Kirchgraber, Kate (CMS/OL)

Evelyn Wiley is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting	
https://cms.zoomgov.com/j	(b)(6)

Meeting ID: (b)(6) Password: (b)(6)

One tap mobile

(b)(6)	US (San Jose) US (New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID: (b)(6) Password (b)(6) Find your local number: https://cms.zoomgov.com/u/aceerj5Czk

Join by SIP Password: (b)(6) sip (b)(6)

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meeting minutes, the host shall retain the record in their files for 3 years or if no longer needed for agency business, whichever is later.

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)	
		(b)(6)	
Sent:	5/3/2023 4:48:45 PM		
То:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	Maccarroll, Amber
	(CMS/CMCS)	(b)(6) (b)(6)	Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Arnold, Charlie
	(CMS/CMCS)	(b)(6)	
	[	(b)(6)	
Subject:	Hold: Harmless request - TX, FL, V/		i
Location:	https://cms.zoomgov.com	(b)(6)	l
Start:	5/10/2023 6:00:00 PM		
End:	5/10/2023 6:30:00 PM		
Show Time As:			
Attendees: Evelyn Wiley	(CMS/CMCS) is inviting you to a scheduled Ze	oomGov meeting.	
Join ZoomGo			
https://cms.zo	omgov.com	(b)(6)	
Meeting ID: Password: (b	(b)(6) )(6)		
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	US (San Jose)		
(U)	US (New York)	)	
+1 646 8 833 568 Meeting ID: Password: (b	54 5252 US (San Jose) 28 7666 US (New York) 8864 US Toll-free (b)(6)	.com/u/ab65dwEfi6	
Join by SIP			

Password: (b)(6) sip (b)(6)

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)	)	<u>]</u>
Sent: To:	3/14/2023 11:07:17 PM Howe, Rory (CMS/CMCS)	(b)(6) (b)(6)		J
		(b)(6)	] N	Aaccarroll, Amber
	(CMS/CMCS)	(b)(6) (b)(6)		Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		
	(CMS/CMCS)	(b)(6)		Arnold, Charlie
		(b)(6) (b)(6)	<u>_</u>	Clark, Jennifer
	(CMS/CMCS)	(b)(6)		
	(CMS/CMCS)	(b)(6) (b)(6)		Goldstein, Stuart
		(b)(6)	İ	Boston, Beverly
	(CMS/CMCS)	(b)(6)		-
	****	(b)(6)		Mauser, Gayle (CMS/OL)
		(b)(6)		Kirchgraber, Kate
i	(CMS/OL)	(b)(6)		
1	(CMS/OL)	(b)(6) (b)(6)		Martino, Maria
		(b)(6)		Chadwick, Alpheus
	(CMS/OL)	(b)(6)		<u>i</u>
CC:	Howell, Cherie (CMS/OL)	(b)(6) (b)(6)		
		(b)(6)	<u>i</u>	
Subject:	Confirmed: Call with Rep. ALG	reen's Office – Hold Harmless		
Location:	https://cms.zoomgov.com	(b)(6	)	]
Start:	3/29/2023 7:00:00 PM			
End: Show Time As:	3/29/2023 7:30:00 PM Tentative			
Required	Howe, Rory (CMS/CMCS); Ma	ccarroll, Amber (CMS/CMCS); Sila	anskis, Jeremy (CMS/CMCS); ,	Arnold, Charlie
Attendees:	(CMS/CMCS); Clark, Jennifer (	CMS/CMCS); Goldstein, Stuart (C Kate (CMS/OL); Martino, Maria (	CMS/CMCS); Boston, Beverly (	CMS/CMCS); Mauser,
Optional Attendees:	Howell, Cherie (CMS/OL)			
Evelyn Wiley	is inviting you to a schedule	ed ZoomGov meeting.		
Join ZoomGo	v Meeting			
https://cms.zo	omgov.com	(b)(6)		

Meeting ID: (b)(6)
Password: (b)(6)

One tap mobile

(b)(6) US (San Jose) US (New York) Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID (b)(6) Password: (b)(6) Find your local number: <u>https://cms.zoomgov.com/u/abvzAPikTY</u>

Join by SIP Password: (b)(6) sip (b)(6)

From:	Microsoft Outlook	(b)(6)	
		(b)(6)	
Sent:	5/5/2023 1:18:09 PM		
To:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	······
Subject: Location:	Meeting Forward Notification: Te https://cms.zoomgov.com	exas Hold Harmless Litigation (b)(6)	
Start:	5/5/2023 2:00:00 PM		
End:	5/5/2023 2:30:00 PM		

Recurrence: (none)

# Your meeting was forwarded

Howe, Rory (CMS/CMCS) has forwarded your meeting request to additional recipients.

Texas Hold Harmless Litigation

Friday, May 5, 2023 10:00 AM-10:30 AM.

Maccarroll, Amber (CMS/CMCS)

From:	Howell, Cherie (CMS/OL)	(b)(6)	 
		(b)(6)	
Sent:	5/5/2023 2:03:53 PM		 
То:	Howe, Rory (CMS/CMCS)	(b)(6)	
		(b)(6)	 Kirchgraber, Kate
	(CMS/OL)	(b)(6)	
		(b)(6)	Wiley, Evelyn
	(CMS/CMCS)	(b)(6)	
	[	(b)(6)	Chadwick, Alpheus
	(CMS/OL <u>)</u>	(b)(6)	
		(b)(6)	; Martino, Maria
	(CMS/OL)	(b)(6)	
		(b)(6)	]
Cubicat	Toyoo CMC Dullatin on Hold H	analasa A ana ana anta	
Subject:	Texas CMS Bulletin on Hold Ha		 ŗ.
Location:	https://cms.zoomgov.com	(b)(6)	 . <u>.</u>
Start:	5/10/2023 8:00:00 PM		
End:	5/10/2023 8:30:00 PM		
Show Time As:	Tentative		

RequiredHowe, Rory (CMS/CMCS); Kirchgraber, Kate (CMS/OL); Wiley, Evelyn (CMS/CMCS); Chadwick, Alpheus (CMS/OL);Attendees:Martino, Maria (CMS/OL)

This call is with staff from the offices of Rep. Fletcher (D-TX), Rep. Allred (D-TX) and Rep. Casar (D-TX) who asked to discuss Texas hospitals concerns with the CMS Informational Bulletin regarding hold harmless agreements. Rep. Casar's also has questions whether in 2021, CMS withheld supplemental payments to Texas due to the state government allowing hold harmless agreements to continue and whether that was later overturned by the court.

Cherie Howell is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting		
https://cms.zoomgov.com	(b)(6)	
Meeting ID: (b)(6) Password: (b)(6)		
One tap mobile		
(b)(6)	US (San Jose) US (New York)	
Dial by your location		
+1 669 254 5252 US (Sa	n Jose)	
+1 646 828 7666 US (Ne	ew York)	
833 568 8864 US Toll-fr	ee	
Meeting ID: (b)(6)		
Find your local number: <u>http</u>	os://cms.zoomgov.com/u/aemg4A592e	

Join by SIP

Password:	(b)(6)	
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From:	Mauser, Gayle (CMS/OL)		(b)(6)	 ]
		(b)	(6)	
Sent:	2/22/2023 5:10:31 PM		/	 
To:	Howe, Rory (CMS/CMCS)		(b)(6)	
		(b)(6)		 Silanskis, Jeremy
	(CMS/CMCS)	(b)(6)		 , ,
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		 
		(b)(6)		 Arnold, Charlie
	(CMS/CMCS)	(b)(6)		
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		
CC:	Boston, Beverly (CMS/CMCS)		(b)(6)	 
		(b)(6)		 
Subject:	[Internal OL/CMCS] E&C Majority	Inquiry - Hold H	armless	
Location:	https://cms.zoomgov.com		(b)(6)	
Start:	2/22/2023 8:30:00 PM			
End:	2/22/2023 9:00:00 PM			
Show Time As:	Tentative			

Required	Howe, Rory (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Arnold, Charlie
Attendees:	(CMS/CMCS); Kirchgraber, Kate (CMS/OL)
Optional	Boston, Beverly (CMS/CMCS)
Attendees:	

Gayle Mauser is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting	
https://cms.zoomgov.com/	(b)(6)

Meeting ID:	(b)(6)
Password:	(b)(6)

One tap mobile

(b)(6) US (San Jose) US (New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID (b)(6) Find your local number: https://cms.zoomgov.com/u/adsmAlohbs

Join by SIP Password: (b)(6) sip (b)(6)

From:	Wiley, Evelyn (CMS/CMCS)		(b)(6)	
		(b)(6)		
Sent:	3/20/2023 2:49:28 PM			
То:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		Mauser, Gayle (CMS/OL)
		(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		(b)(6)		
Subject:	Canceled: Canceled: HOLD: E&C	CMajority Inquiry - Hold	Harmless	
Start:	3/27/2023 8:00:00 PM			
End:	3/27/2023 8:30:00 PM			
Show Time As:	Free			

Required	Howe, Rory (CMS/CMCS); Mauser, Gayle (CMS/OL); Kirchgraber, Kate (CMS/OL)
Attendees:	

From:	CMS CMCS_Scheduling	(b)(6)	
		(b)(6)	
Sent:	5/1/2023 7:49:52 PM		
To:	Stacie Weeks [sweeks@d	lhcfp.nv.gov]; Amber Law [a.law@dhcfp.nv.go	ov]; Tsai, Daniel (CMS/CMCS)
		(b)(6)	Costello, Anne Marie
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Vitolo, Sara
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Hebert, Krista
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Briskin, Perrie
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Delone, Sarah
	(CMS/CMCS)	(b)(6)	
		(b)(6)	Deboy, Alissa
	(CMS/CMCS)	(b)(6)	Dan all: Anna
		(b)(6)	Bonelli, Anna
	(CMS/CMCS)	(b)(6)	House Dom.
	(CMS/CMCS)	(b)(6) 	Howe, Rory
		(b)(6)	Weaver, Brent
	(CMS/CMCS)	(b)(6) (b)(6)	ivveaver, brent
		(b)(6)	Kostesich, Jennifer
	(CMS/CMCS)	(b)(6)	i Kostesien, seminer
		(b)(6)	
	L		j
Subject:	Nevada/CMCS		
Location:	TBD		

 Start:
 5/17/2023 9:00:00 PM

 End:
 5/17/2023 9:30:00 PM

 Show Time As:
 Tentative

RequiredStacie Weeks; Amber Law; Daniel Tsai (CMS/OA) (daniel.tsai@cms.hhs.gov); annemarie.costello@cms.hhs.gov; SaraAttendees:Vitolo (CMS/FCHCO) (Sara.Vitolo@cms.hhs.gov); Hebert, Krista (CMS/CMCS); Perrie Briskin (CMS/OA)<br/>(perrie.briskin@cms.hhs.gov); Delone, Sarah (CMS/CMCS); Deboy, Alissa M. (CMS/CMCS); Bonelli, Anna<br/>(CMS/CMCS); Howe, Rory (CMS/CMCS) (Rory.Howe@cms.hhs.gov); Brent Weaver (CMS/CCSQ)<br/>(brent.weaver@cms.hhs.gov); Kostesich, Jennifer (CMS/CMCS)

### Agenda:

- DACA Requirements (Biden EO)
- ILOS Housing/Food Supports
- Children's Behavioral Health & DOJ
- Provider Tax and Payments to Private Hospitals Hold Harmless Proof
- 1115 dental waiver
- New idea for adult dental coverage

From:	Mauser, Gayle (CMS/OL)	
	(b)(6)	
Sent:	3/27/2023 3:44:24 PM	
То:	Kirchgraber, Kate (CMS/OL) (b)(6)	
	(b)(6)	Howe, Rory
	(CMS/CMCS) (b)(6)	
	(b)(6)	
CC:	Wiley, Evelyn (CMS/CMCS) (b)(6)	
	(b)(6)	
Subject:	Confirmed   E&C Minority Staff Briefing - Hold Harmless	
Location:	https://cms.zoomgov.com/	
Start:	4/4/2023 3:00:00 PM	
End:	4/4/2023 3:30:00 PM	
Show Time As:	Tentative	

Required	Kirchgraber, Kate (CMS/OL); Howe, Rory (CMS/CMCS)
Attendees:	
Optional	Wiley, Evelyn (CMS/CMCS)
Attendees:	

Gayle Mauser is inviting you to a scheduled ZoomGov meeting.

Join ZoomGov Meeting		
https://cms.zoomgov.com/j	(b)(6)	
Meeting ID:(b)(6)		

Password: (b)(6)

One tap mobile	
(b)(6)	US (San Jose)
(0)(0)	US (New York)

Dial by your location +1 669 254 5252 US (San Jose) +1 646 828 7666 US (New York) 833 568 8864 US Toll-free Meeting ID (b)(6) Find your local number: https://cms.zoomgov.com/u/acGrgS0FQv

Join by SIP Password: (b)(6) sip (b)(6)

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meeting minutes, the host shall retain the record in their files for 3 years or if no longer needed for agency business, whichever is later.

From:	Wiley, Evelyn (CMS/CMCS)	(b)(6)	
	(b)(6)		
Sent:	3/27/2023 8:49:16 PM		
То:	Howe, Rory (CMS/CMCS) (b)(6		
	(b)(6)	۱	Vaccarroll, Amber
	(CMS/CMCS) (b)(6)		••
	(b)(6)		; Silanskis, Jeremy
	(CMS/CMCS) (b)(6)		,
	(b)(6)		Clark, Jennifer
	(CMS/CMCS) (b)(6)		
	(b)(6)		Goldstein, Stuart
	(CMS/CMCS) (b)(6)		·· <b>-</b> .
	(b)(6)		Boston, Beverly
	(CMS/CMCS) (b)(6)		
	(b)(6)		Mauser, Gayle (CMS/OL)
	(b)(6)		Kirchgraber, Kate
	(CMS/OL) (b)(6)		
	(b)(6)		
CC:	Arnold, Charlie (CMS/CMCS) (	o)(6)	
	(b)(6)		Martino, Maria
	(CMS/OL) (b)(6)		
	(b)(6)		Howell, Cherie (CMS/OL)
	(b)(6)		Chadwick, Alpheus
	(CMS/OL) (b)(6)		
	(b)(6)		
Subject:	Prep Call for on Hold Harmless Guidance with Rep. Al G	reen's Office	
Location:		(b)(6)	
Location		(0)(0)	
Start:	3/28/2023 3:30:00 PM		
End:	3/28/2023 4:00:00 PM		
Show Time As:			

 Required
 Howe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Clark, Jennifer

 Attendees:
 (CMS/CMCS); Goldstein, Stuart (CMS/CMCS); Boston, Beverly (CMS/CMCS); Mauser, Gayle (CMS/OL); Kirchgraber, Kate (CMS/OL)

 Optional
 Arnold, Charlie (CMS/CMCS); Martino, Maria (CMS/OL); Howell, Cherie (CMS/OL); Chadwick, Alpheus (CMS/OL)

 Attendees:
 Kate (CMS/CMCS); Martino, Maria (CMS/OL); Howell, Cherie (CMS/OL); Chadwick, Alpheus (CMS/OL)

### **Order of Events:**

- Tuesday 3/28 internal prep for briefing with Rep. Green's (TX) office on how the hold harmless letter relates to Texas (Draft talking points below; FMG reviewing/seeking CMCS OCD clearance). We will also plan to use this time to ensure we're all on the same page regarding the bullets that follow.
- Wednesday 3/29 call with Rep. Green's (TX) office
- Thursday, 3/30 issuance of Missouri deferral; OL will notify authorizing committee staff and the Missouri delegation (OL drafting QAs we expect from the Hill)
- Tuesday, 4/4 briefing with E&C minority staff on the hold harmless guidance more generally, what states may have hold harmless arrangements, etc.

# Draft Talking Points for Rep. Green Call (3/29)

- We know you are interested in particular on Texas, but we thought it might be helpful to first provide some general context about the guidance you asked about:
  - As you know, on February 17, 2023, CMS issued a Medicaid informational bulletin regarding health carerelated taxes and hold harmless arrangements involving the redistribution of Medicaid payments.
  - Hold harmless arrangements, as defined in the Medicaid statute, are arrangements in which the State or another unit of government imposing the tax provides (directly or indirectly) for any payment, offset, or waiver that guarantees to hold taxpayers harmless for any portion of the costs of the tax. The statute prohibits these arrangements.
  - Recently, we have been approached by several states with questions about complying with this provision of law, and we have also learned of states that may have existing arrangements or are considering establishing them, particularly with respect to states establishing or renewing Medicaid managed care state directed payments.
  - The informational bulletin reiterates the federal requirements concerning hold harmless arrangements with respect to health care-related taxes. We hope that this guidance provides additional clarity to states, and we also encourage them to raise any questions or concerns they may have about the permissibility of health care-related taxes to CMS as early in the process as possible, to avoid any issues.
- With respect to Texas specifically:
  - As you know, Texas has in place what is known as the Local Provider Payment Fund or LPPF. Based on information obtained by CMS, including limited information provided by the state and publicly available third-party materials, the LPPF arrangements used by some localities in Texas appear to include hold harmless arrangements because the localities impose a tax and the state directly or indirectly provides for payments that guarantee to hold the taxpayers harmless for all or any portion of the tax amount. If our understanding of those LPPF arrangements is correct, they constitute hold harmless arrangements that are prohibited under the Medicaid statute and CMS regulations. [this language is pulled from the publicly available November 2021 <u>letter</u> to the State; page 5 includes additional detail regarding our understanding of the arrangement]
  - CMS has communicated these concerns to the state and, when we recently approved Texas' state directed payments, we included in our approval letter that approval of the state directed payments does not constitute any specific Medicaid financing mechanism used to support the non-federal share of the provider payment arrangement. We also clarified that we reserve the authority to enforce requirements, including by initiating separate deferrals and/or disallowances of federal financial participation.
  - As you may be aware, the HHS OIG <u>announced</u> in November 2021 that it is examining states' use of LPPFs as the state share of Medicaid payments, and that it expects to issue a report in FY 2023 that indicates whether the LPPFs the state agency used were permissible (b)(5)
- As is the case with any state, if CMS or an oversight agency discovers the existence of impermissible financing practices related to health care related taxes, CMS will take enforcement action as necessary.

# Draft Talking Points for E&C Minority Call (4/4)

- As you know, on February 17, 2023, CMS issued a Medicaid informational bulletin regarding health care-related taxes and hold harmless arrangements involving the redistribution of Medicaid payments.
- Hold harmless arrangements, as defined in the Medicaid statute, are arrangements in which the State or another unit of government imposing the tax provides (directly or indirectly) for any payment, offset, or waiver that guarantees to hold taxpayers harmless for any portion of the costs of the tax. The statute prohibits these arrangements.

This is not new policy	(b)(5)	
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• Recently, we have been approached by several states with questions about complying with this provision of law, and we have also learned of states that may have existing arrangements or are considering establishing them, particularly with respect to states establishing or renewing Medicaid managed care state directed payments.

- We hope that this guidance provides additional clarity to states, and we also encourage them to raise any questions or concerns they may have about the permissibility of health care-related taxes to CMS as early in the process as possible, to avoid any issues.
- Regarding your question about which states may have these types of arrangements, there are 3 states that CMS understands may have impermissible hold harmless arrangements, and 1 state we wanted to mention as an example of where we were able to intervene early in the process of establishing what may have been an impermissible hold harmless arrangement.
- Starting with the 3 states that may have these arrangements:
  - Texas:
    - Texas has in place what is known as the Local Provider Payment Fund or LPPF. Based on information obtained by CMS, including limited information provided by the state and publicly available third-party materials, the LPPF arrangements used by some localities in Texas appear to include hold harmless arrangements because the localities impose a tax and the state directly or indirectly provides for payments that guarantee to hold the taxpayers harmless for all or any portion of the tax amount. If our understanding of those LPPF arrangements is correct, they constitute hold harmless arrangements that are prohibited under the Medicaid statute and CMS regulations. [this language is pulled from the publicly available November 2021 letter to the State; page 5 includes additional detail regarding our understanding of the arrangement]
    - CMS has communicated these concerns to the state and, when we recently approved Texas' state directed payments, we included in our approval letter that approval of the state directed payments does not constitute any specific Medicaid financing mechanism used to support the non-federal share of the provider payment arrangement. We also clarified that we reserve the authority to enforce requirements, including by initiating separate deferrals and/or disallowances of federal financial participation.
    - As you may be aware, the HHS OIG <u>announced</u> in November 2021 that it is examining states' use of LPPFs as the state share of Medicaid payments, and that it expects to issue a report in FY 2023 that indicates whether the LPPFs the state agency used were permissible. (b)(5)
  - Florida:
    - Similarly, Florida has in place an LPPF that we also understand includes hold harmless arrangements.
    - In Florida's case, we were working with the state for some time in an effort to address the concerns, but have been unable to resolve them. Like Texas, we communicated our concerns to the state and, when we recently approved Florida's state directed payments, we provided the same information as was included in the letter to Texas—that the approval does not constitute approval of the Medicaid financing mechanism, and that we reserve the authority to enforce requirements.
    - In late February, we sent a letter to Florida initiating a Financial Management Review (FMR) to examine the state Medicaid agency's compliance with federal requirements over the next several months.

# • Missouri:

- As you know, we took deferral action in Missouri last week.
- Missouri has a longstanding arrangement called the Federal Reimbursement Allowance tax program that appears to include a hold harmless arrangement, and in 2019, we became aware of details of the arrangement that outlined hold harmless aspects. In 2020, CMS engaged the state about its concerns. Also in 2020, the then CMCS Director sent a letter to the state describing our concerns and memorializing a conversation with state Medicaid agency leadership who at that time committed to ending the hold harmless arrangement by June 30, 2021.
- Contrary to its commitment documented in the July 28, 2020 letter, the state recently informed CMS that it does not intend to end its pooling arrangement.
- In late February, we sent a letter to Missouri initiating a focused review of Missouri's program expenditures reported to CMS on the Form CMS-64, and as part of the review of the CMS-64 for

the December 31, 2022 quarter, on February 17, 2023, we sent the state some questions to confirm our understanding of the Missouri FRA program and pooling arrangement. On March 10, 2023, the state responded to CMS with responses that supported our continued concerns regarding the tax and, last week, we issued a deferral.

- If asked about the size of the deferral: The \$236.6 million dollar deferral represents the federal portion of the FRA tax collected by the state for the first quarter of 2023. The Medicaid statute (1903(w)(1)(A)(iii)) does not permit only deferring a portion of an unallowable tax. Importantly, though, the state could preserve its entire tax collection by ending the redistributions, which we understand involves only a portion of the FRA tax collected.
- With respect to the state I mentioned where we were successful in intervening early:
  - Louisiana:
    - In X month and year, we received information that suggested Louisiana's legislature was developing what would have been a hold harmless arrangement as part of the financing mechanism for its state directed payment program. We engaged the state about those issues, worked with the state on alternatives that would comply with federal law, and ultimately the state withdrew the state directed payment proposal it had submitted and submitted a modified proposal.
- We are hopeful that the guidance we issued will further promote our efforts to work with states and get ahead of these issues as we did in Louisiana.

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	[JBoyle@mhpa.org]; Gib	son, Alexis (CMS/CMCS)	(b)(6)	
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	[chelsey.berstler@uhc.com];			······································	.com]; Hallman, Heather
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		(b)(6)			; Stephanie Myers
	[sdmyers@mhpa.org]; CHRIS		L@sentara.co	m]: Michelle Proser [r	
	Peter Wegielnik [Peter.Wegie	-			
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Subject:	[EXTERNAL] [EXTERNAL] MHP	A and CMS - Quarterly M	eeting		
Location:	https://cms.zoomgov.com		(b)(6)		
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# **Agenda Items**

MHPA Letter on Access **Risk Mitigation Comment Opportunity** PHE unwinding/waivers/COVID treatment and testing Informational Bulletin: Health Care-Related Taxes and Hold Harmless Arrangements **ILOS** Guidance

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From:	Martino, Maria (CMS/OL)	(b)(6	6)	
	[	(b)(6)		
Sent:	5/4/2023 8:37:17 PM			
To:	Howe, Rory (CMS/CMCS)	(b)(6)		
	[	(b)(6)		Kirchgraber, Kate
	(CMS/OL)	(b)(6)		
		<u>(b)(6)</u>		Wiley, Evelyn
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Subject:	INTERNAL CMS Prep for Hol	d Harmless (Provider Tax) Calls		
Location:		(b)	(6)	
Start:	5/8/2023 3:00:00 PM			
End:	5/8/2023 3:30:00 PM			
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RequiredHowe, Rory (CMS/CMCS); Kirchgraber, Kate (CMS/OL); Wiley, Evelyn (CMS/CMCS); Chadwick, Alpheus (CMS/OL);Attendees:Howell, Cherie A. (CMS/OL) (Cherie.Howell@cms.hhs.gov); Loverde, Maria (CMS/OL); Gomez, Olivia (CMS/OL);<br/>Lewandowski, David (CMS/OL)

Hey Rory—feel free to invite whoever else you need from CMCS to this prep.

Maria Martino is inviting you to a scheduled ZoomGov meeting.

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Sent:	5/5/2023 2:07:00 PM			······
To:	Howe, Rory (CMS/CMCS)	(b)(6)		
		(b)(6)		Maccarroll, Amber
	(CMS/CMCS)	(b)(6)		
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	(CMS/CMCS)	(b)(6)		
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	(CMS/CMCS)	(b)(6)		
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Subject: Canceled: Hold: Harmless request - TX, FL, VA and NV

 Start:
 5/10/2023 8:00:00 PM

 End:
 5/10/2023 8:30:00 PM

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RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS); Kirchgraber, Kate (CMS/OL)

From:	Loverde, Maria (CMS/OL)	(b)(6)		
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Sent:	5/5/2023 5:24:58 PM	32. <b>L</b>		
To:	Martino, Maria (CMS/OL)	(b)(6)		
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Subject:	Call w/ Sen. Warner and Sen. C	ortez Masto offices re: Hold H	larmless Agreements	
Location:	https://cms.zoomgov.com	(b)((	6)	
Start:	5/9/2023 7:00:00 PM			
End:	5/9/2023 7:30:00 PM			
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RequiredMartino, Maria (CMS/OL); Kirchgraber, Kate (CMS/OL); Lewandowski, David (CMS/OL); Howe, Rory (CMS/CMCS);Attendees:Wiley, Evelyn (CMS/CMCS)

This is a call with staff from Sen. Warner (VA) and Sen. Cortez Masto's (NV) offices regarding the CMS Informational Bulletin on hold harmless agreements. Staff are asking for more context on the bulletin, the goals of the bulletin, and what it's trying to address. Staff from Senate Finance Committee may also join.

Maria Loverde is inviting you to a scheduled ZoomGov meeting.

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To:	Howe, Rory (CMS/CMCS)	(b)(6	)	
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		(b)(6)		Silanskis, Jeremy
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RequiredHowe, Rory (CMS/CMCS); Maccarroll, Amber (CMS/CMCS); Silanskis, Jeremy (CMS/CMCS); Arnold, CharlieAttendees:(CMS/CMCS)

From: Sent:	Neda Jasemi [neda.jasemi@medicaiddirectors.org] 2/22/2023 1:51:50 PM			
To:	Lane, Robert (CMS/CMCS) (b)(6)			
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	(b)(6)	; Howe, Rory (CMS/CMCS) Lindsey Browning		
	[lindsey.browning@medicaiddirectors.org]; Tom Betlach [ [jack.rollins@medicaiddirectors.org]; Hannah Maniates [H	Tom@Speirehcs.com]; Jack Rollins		
CC:	Maureen.Sharp@azahcccs.gov; linnea.osborne@alaska.gc Jason.Callan@dhs.arkansas.gov; Jeffery.Tegen@azahcccs.j erin.gates@state.co.us; bettina.schneider@state.co.us; gr nicholas.venditto@ct.gov; angelique.martin@dc.gov; darr rkim@dch.ga.gov; lisa.walker@dch.ga.gov; enouchi@dhs. jslayba@dhs.state.ia.us; jsteenb@dhs.state.ia.us; Julie Lov Elizabeth.Kriete@dhw.idaho.gov; Aaron.Howard1@dhw.id Paul.Bowling@fssa.IN.gov; Kathleen.Leonard@fssa.IN.gov Mark.S.Heim@ks.gov; Steve.Bechtel@ky.gov; amy.richard Andrew.perilloux@la.gov; Virginia.brandt@la.gov; Mohan Kristen.E.Jefferies@state.ma.us; jennifer.mcilvaine1@mar KeislingB@michigan.gov; rutledgep1@michigan.gov; saral Shawn.Brice@dss.mo.gov; Kate McEvoy [kate.mcevoy@m jennifer.wentworth@medicaid.ms.gov; julia.lerche@dhhs robrigewitch@nd.gov; Jeremy.Brunssen@nebraska.gov; A Matthew.Shaw@dhs.state.nj.us; Robert.Durborow@dhs.s JasonS.Sanchez@state.nm.us; Elisa.Walker-Moran2@state Michael.ogborn@health.ny.gov; thomas.chapman@medic Aaron.Morris@okhca.org; DAVID.BADEN@dhsoha.state.o riesmit@pa.gov; joeyer@pa.gov; mtraynor@pa.gov; Kate Dezeree.Hodish@ohhs.ri.gov; grant.porter@ohhs.ri.gov; T zane.seals@tn.gov; Trey.Wood@hhsc.state.tx.us; jcurlessd echacon@utah.gov; chris.gordon@dmas.virginia.gov; thor janet.mulligan@dmas.virginia.gov; nick.merciez@dmas.vi tracy.oconnell@vermont.gov; megan.atkinson@hca.wa.go KristaE.Willing@dhs.wisconsin.gov; Becky.A.Manning@wv jesse.springer@wyo.gov; matt.hager@wyo.gov; eric.mcvid Athena [Athena.K.Gagnon@dhhs.nh.gov]; Hood, Joseph [j [Robert.Durborow@dhs.nj.gov]; Shaw, Matthew J. [Matth [renee.smith@hca.wa.gov]; bran.livingston@scdhhs.g lauryn.walker@dhs.nc.gov; biran.lipton1@dch.ga.gov; Goldie Joshua.Aidala@delaware.gov; Michele.Stant@delaware.go Robyn.Forbes@ahca.myflorida.com; johnathan.s.lemman [Ashley.Bankston@medicaid.alabama.gov]; Lewis, Rachel john.mcintosh@medicaid.alabama.gov]; Lewis, Rachel john.mcintosh@medicaid.alabama.gov]; Lewis, Rachel john.mcintosh@medicaid.alabama.gov]; Lewis, Rachel john.mcintosh@medicaid.alabama.gov]; Lewis, R	<pre>vy; Flake.Oakley@Medicaid.Alabama.gov; gov; Lori.Walker@dhcs.ca.gov; joshua.block@state.co.us; eg.tanner@state.co.us; mike.gilbert@ct.gov; in.shaffer@dc.gov; Thomas.Wallace@ahca.myflorida.com; hawaii.gov; jhavig@dhs.state.ia.us; elady [jlovela@dhs.state.ia.us]; daho.gov; dan.jenkins@illinois.gov; ; Leslie.Melton@fssa.IN.gov; Allison.Taylor@fssa.IN.gov; son@ky.gov; Daniel.cocran@la.gov; Pam.diez@la.gov; ned.Sesay@state.ma.us; mike.levine@state.ma.us; yland.gov; benjamin.mann@maine.gov; n.orange@state.mn.us; Tony.Brite@dss.mo.gov; edicaiddirectors.org]; .nc.gov; adam.levinson@dhhs.nc.gov; thena.Gagnon@dhhs.nh.gov; henry.lipman@dhhs.nh.gov; tate.nj.us; jennifer.jacobs@dhs.state.nj.us; e.nm.us; tiffany.lewis@dhcfp.nv.gov; caid.ohio.gov; craig.figi@medicaid.ohio.gov; r.us; dsharar@pa.gov; anrace@pa.gov; dhamme@pa.gov; Alljewicz@ohhs.ri.gov; Charles.Plungis@ohhs.ri.gov; homas.Phillip@scdhhs.gov; william.aaron@ttn.gov; @utah.gov; jamiesorenson@utah.gov; egrant@utah.gov; ys; Angela.Visser@hca.wa.gov; vy; Angela.Visser@hca.wa.gov; vy; Angela.Visser@hca.wa.gov; vy; Angela.Visser@hca.wa.gov; vy; angela.Visser@hca.wa.gov; vy; jason.simmons@state.sd.us; .Butler@hhs.texas.gov]; Durborow, Robert J. ew.Shaw@dhs.nj.gov]; Smith, Renee (HCA) on@medicaid.alabama.gov]; yov; jason.simmons@state.sd.us; .Butler@hhs.texas.gov]; Irhodes@dch.ga.gov; ey.Unkyong H (DHSS) [unkyong.goldie@delaware.gov]; ov; Matayer, Lauren [Lauren.Metayer@maine.gov]; wy; Matayer, Lauren [Lauren.Metayer@maine.gov]; puty; Bashston, Ashley [rachel.lewis1@dch.ga.gov]; @DHCS [Lindy.Harrington@dhcs.ca.gov]; hby@state.mn.us]; Bilse,Brittani (HHSC) rsa.Douglass@hhs.texas.gov]; NAMDGUEST d@ohhs.ri.gov; Haas, Eric [ehaas@nd.gov]; .GUEST@dhsoha.state.or.us]; Terra.serpette@alaska.gov;</pre>		

# CMS04752cv1712

	linda.rascoe@dhhs.nc.gov; Melissa Laufer Lewis [mllewis@dhcfp.nv.gov]; Lynnette Aaron [L.aaron@dhcfp.nv.gov]; Evans Janell R [JANELL.R.EVANS@dhsoha.state.or.us]; Beaulieu, Emily A (DOH) [emily.beaulieu@alaska.gov]; Cinthia Luevano [cluevano@dhcfp.nv.gov]; regina.a.mccormick@wv.gov; Lisa Angelos (DHHS) <langelos@utah.gov> [langelos@utah.gov]</langelos@utah.gov>			
Subject:	NAMD: CFO Affinity Group			
Location:	https://us06web.zoom.us/ https://us06web.zoom.us/	(b)(6)		

 Start:
 3/6/2023 7:30:00 PM

 End:
 3/6/2023 8:30:00 PM

 Show Time As:
 Tentative

Recurrence: (none)

Good Afternoon, Medicaid CFOs-

This is your 2022 calendar invite for NAMD's CFO Affinity Group. If you are planning on forwarding this invite, please let me know. That way I can include your colleague on our contact list, and they can receive all of our agenda items, key takeaways, and latest intel.

CMS04753cv1712

Reach out if you have any questions!

Best, Neda

Neda Jasemi, NAMD is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting https://us06web.zoom.us/ (b)(6)

Meeting ID: (b)(6)	
Passcode (b)(6)	
One tap mobile	
(b)(6)	# US (Washington DC) # US (Chicago)

Dial by your location +1 301 715 8592 US (Washington DC) +1 312 626 6799 US (Chicago) +1 929 205 6099 US (New York) +1 253 215 8782 US (Tacoma) +1 346 248 7799 US (Houston) +1 669 900 6833 US (San Jose) Meeting ID (b)(6) Find your local number: https://us06web.zoom.us/u/kb5xNlscjw

Message
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From:	Katch (she/her), Hannah (C	MS/OA)	(b)(6)	
		(b)(6		
Sent:	2/17/2023 5:32:07 PM			
То:	Ellis (she/her), Kyla (CMS/O	<u>(A)</u>	(b)(6)	
	<u></u>	(b)(6)		Arguello, Andres (OS/IOS)
		(b)(6)		; Hitchcock, Angela
	(CMS/OA)	(b)(6)		
		(b)(6)		Cabinet Affairs Report
	[Cabinet-Affairs-Report@hl	hsgov.mail.onmicrosoft.	com]	
CC:	Richardson (she/her), Erin (	(CMS/OA)	(b)(6)	
		(b)(6	:)	; Harris, Will (CMS/OA)
			<b>'</b> ]	Bellios, Toula
	(CMS/OSPR)	(b)(6)		
		(b)(6)		Armstead, Andrea
	(CMS/OA)	(b)(6)		
		(b)(6)		
Subject:	RE: RE: CMS's submission -	Feb 14, 2023		

This CIB is being released today.

From: Ellis (she/her), Kyla (CMS/OA) <Kyla.Ellis@cms.hhs.gov>

Sent: Friday, February 17, 2023 12:30 PM

**To:** Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Hitchcock, Angela (CMS/OA)

<Angela.Hitchcock@cms.hhs.gov>; Cabinet Affairs Report <Cabinet-Affairs-Report@hhsgov.mail.onmicrosoft.com> Cc: Richardson (she/her), Erin (CMS/OA) <Erin.Richardson@cms.hhs.gov>; Harris, Will (CMS/OA) <William.Harris@cms.hhs.gov>; Bellios, Toula (CMS/OSPR) <Toula.Bellios@cms.hhs.gov>; Armstead, Andrea (CMS/OA) <Andrea.Armstead@cms.hhs.gov>; Katch (she/her), Hannah (CMS/OA) <Hannah.Katch@cms.hhs.gov> Subject: RE: CMS's submission - Feb 14, 2023

+Hannah.

<b>From:</b> Arguello, Andres (OS/IOS) < <u>Andres.Arguello@hhs.gov</u> >
Sent: Thursday, February 16, 2023 8:55 PM
<b>To:</b> Hitchcock, Angela (CMS/OA) < <u>Angela.Hitchcock@cms.hhs.gov</u> >; Cabinet Affairs Report < <u>Cabinet-Affairs-</u>
Report@hhsgov.mail.onmicrosoft.com>
<b>Cc:</b> Richardson (she/her), Erin (CMS/OA) < <u>Erin.Richardson@cms.hhs.gov</u> >; Ellis (she/her), Kyla (CMS/OA)
< <u>Kyla.Ellis@cms.hhs.gov</u> >; Harris, Will (CMS/OA) < <u>William.Harris@cms.hhs.gov</u> >; Bellios, Toula (CMS/OSPR)
< <u>Toula.Bellios@cms.hhs.gov</u> >; Armstead, Andrea (CMS/OA) < <u>Andrea.Armstead@cms.hhs.gov</u> >
Subject: RE: CMS's submission - Feb 14, 2023

Hi Angela,

We received the following follow-up from Cabinet Affairs. Can you let us know answers to their questions tomorrow before 12 pm? Thanks!

"Can you please confirm if this happens tomorrow or what the anticipated date is if not tomorrow?	(b)(5)
(b)(5)	

• [CLOSE HOLD] Informational Bulletin: Health Care-related Taxes and Hold Harmless Arrangements Involving Redistribution of Medicaid Payments Bulletin: On/about February 17th, CMS will release an informational bulletin on Health Care-related Taxes and Hold Harmless Arrangements Involving the Redistribution of Medicaid Payments."

From: Hitchcock, Angela (CMS/OA) <<u>Angela.Hitchcock@cms.hhs.gov</u>>
Sent: Wednesday, February 15, 2023 12:51 PM
To: Arguello, Andres (OS/IOS) <<u>Andres.Arguello@hhs.gov</u>>; Cabinet Affairs Report <<u>Cabinet-Affairs-Report@hhs.gov</u>>
Cc: Richardson (she/her), Erin (CMS/OA) <<u>Erin.Richardson@cms.hhs.gov</u>>; Ellis (she/her), Kyla (CMS/OA)
<<u>Kyla.Ellis@cms.hhs.gov</u>>; Harris, Will (CMS/OA) <<u>William.Harris@cms.hhs.gov</u>>; Bellios, Toula (CMS/OSPR)
<<u>Toula.Bellios@cms.hhs.gov</u>>; Armstead, Andrea (CMS/OA) <<u>Andrea.Armstead@cms.hhs.gov</u>>
Subject: RE: CMS's submission - Feb 14, 2023

Okay, thanks!

From: Arguello, Andres (OS/IOS) <<u>Andres.Arguello@hhs.gov</u>>
Sent: Wednesday, February 15, 2023 11:50 AM
To: Hitchcock, Angela (CMS/OA) <<u>Angela.Hitchcock@cms.hhs.gov</u>>; Cabinet Affairs Report <<u>Cabinet-Affairs-Report@hhs.gov</u>>
Cc: Richardson (she/her), Erin (CMS/OA) <<u>Erin.Richardson@cms.hhs.gov</u>>; Ellis (she/her), Kyla (CMS/OA)
<<u>Kyla.Ellis@cms.hhs.gov</u>>; Harris, Will (CMS/OA) <<u>William.Harris@cms.hhs.gov</u>>; Bellios, Toula (CMS/OSPR)
<<u>Toula.Bellios@cms.hhs.gov</u>>; Armstead, Andrea (CMS/OA) <<u>Andrea.Armstead@cms.hhs.gov</u>>
Subject: RE: CMS's submission - Feb 14, 2023

This is perfect—thank you!

From: Hitchcock, Angela (CMS/OA) <<u>Angela.Hitchcock@cms.hhs.gov</u>>

Sent: Wednesday, February 15, 2023 11:44 AM

To: Arguello, Andres (OS/IOS) <<u>Andres.Arguello@hhs.gov</u>>; Cabinet Affairs Report <<u>Cabinet-Affairs-Report@hhs.gov</u>> Cc: Richardson (she/her), Erin (CMS/OA) <<u>Erin.Richardson@cms.hhs.gov</u>>; Ellis (she/her), Kyla (CMS/OA) <<u>Kyla.Ellis@cms.hhs.gov</u>>; Harris, Will (CMS/OA) <<u>William.Harris@cms.hhs.gov</u>>; Bellios, Toula (CMS/OSPR) <<u>Toula.Bellios@cms.hhs.gov</u>>; Armstead, Andrea (CMS/OA) <<u>Andrea.Armstead@cms.hhs.gov</u>> Subject: RE: CMS's submission - Feb 14, 2023

Hi Andres,

Please see the attached update which includes a link to the actual report, for more information. Please let us know if you need anything additional. Thank you!

From: Arguello, Andres (OS/IOS) <<u>Andres.Arguello@hhs.gov</u>>
Sent: Wednesday, February 15, 2023 8:31 AM
To: Hitchcock, Angela (CMS/OA) <<u>Angela.Hitchcock@cms.hhs.gov</u>>; Cabinet Affairs Report <<u>Cabinet-Affairs-Report@hhs.gov</u>>
Cc: Richardson (she/her), Erin (CMS/OA) <<u>Erin.Richardson@cms.hhs.gov</u>>; Ellis (she/her), Kyla (CMS/OA)
<<u>Kyla.Ellis@cms.hhs.gov</u>>; Harris, Will (CMS/OA) <<u>William.Harris@cms.hhs.gov</u>>; Bellios, Toula (CMS/OSPR)
<<u>Toula.Bellios@cms.hhs.gov</u>>; Armstead, Andrea (CMS/OA) <<u>Andrea.Armstead@cms.hhs.gov</u>>
Subject: RE: CMS's submission - Feb 14, 2023

Thanks Angela. Can we include a bit more information on the models we're advancing? A few more sentences should do it. We think this will be of interest to raise to POTUS.

 Drug Pricing Executive Order Report: On/about February 14th, CMS will release to the public a report on new CMS Innovation Center models that the Secretary has selected to test to lower drug prices. The report was required per executive order and was delivered to the Assistant to the President for Domestic Policy on January 17th.

From: Hitchcock, Angela (CMS/OA) <<u>Angela.Hitchcock@cms.hhs.gov</u>>
Sent: Tuesday, February 14, 2023 2:50 PM
To: Cabinet Affairs Report <<u>Cabinet-Affairs-Report@hhs.gov</u>>
Cc: Richardson (she/her), Erin (CMS/OA) <<u>Erin.Richardson@cms.hhs.gov</u>>; Ellis (she/her), Kyla (CMS/OA)
<<u>Kyla.Ellis@cms.hhs.gov</u>>; Harris, Will (CMS/OA) <<u>William.Harris@cms.hhs.gov</u>>; Bellios, Toula (CMS/OSPR)
<<u>Toula.Bellios@cms.hhs.gov</u>>; Arguello, Andres (OS/IOS) <<u>Andres.Arguello@hhs.gov</u>>; Armstead, Andrea (CMS/OA)
<<u>Subject:</u> CMS's submission - Feb 14, 2023

All,

Please find attached CMS's Cabinet Report submission for this week. As always, please let us know if you have any questions.

Thank you,

Centers for Medicare & Medicaid Services (CMS) Special Assistant, Office of the Administrator (b)(6) angela.hitchcock@cms.hhs.gov 7500 Security Blvd., C5-24-05 Baltimore, MD 21244-1850