From: Marwa Kamel

To: Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV

Cc: <u>Casey Katims; Lucia Lombardo; Taryn Finnessey</u>
Subject: Action Required: WI"s Access to Climate Fund Navigator

Date: Thursday, January 4, 2024 4:00:47 PM

Attachments: T&C CFN.docx

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi, Team WI:

I hope this email finds you well after a long and restful break for the holidays.

As previewed on our CPRG and GO calls, we are pleased to provide access for your state to the **Climate Fund Navigator** tool — a comprehensive federal funding navigator that **up to 10 users** from across your state government can now access through a 1-year subscription acquired by the U.S. Climate Alliance. To authorize access points for your state's users, simply enter their information into the appropriate tab in this <u>USCA Spreadsheet</u> and <u>let us know once their names have been added</u>. I'm attaching a courtesy copy of the terms and conditions for use; please let me know if you have any questions.

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- 1. Enter up to 10 users in this <u>spreadsheet</u> from your state. This can be done on a rolling basis.
- 2. Once you've entered your access points in the spreadsheet above, each access point will receive an email from Climate Fund Navigator via Airtable that says "Climate Fund Navigator (climatefundnavigator@wsp.com) has invited you to collaborate..."
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- 6. We will invite all added users to two training sessions that will be scheduled in early 2024.
- 7. Contact <u>ClimateFundNavigator@wsp.com</u> with questions.

Overview of the WSP Climate Fund Navigator:

- A complete compendium of 550 programs and over \$900 billion of IRA and IIJA funding opportunities, including tax credits.
- Built on AirTable, a user-friendly platform with key features for navigating large datasets.
- Filterable by themes, sub-themes, financial mechanism, and more.
- Monthly updates on timelines.

Use Cases:

• Conducting federal funding analysis for implementation of the Climate Pollution Reduction

- Grants (CPRG) program.
- Creating program-specific fact sheets, funding announcements, or other communications to your stakeholders as a derivative product of using this tool.
- Managing funding status by developing your state-specific project management tool on AirTable to support cross-agency management of priority programs.

We look forward to providing access to this new tool to members of your team. If you have any questions at all, please don't hesitate to contact me directly!

Best,

Marwa Kamel (she/her/hers)
Senior Policy Advisor, Climate Infrastructure

U.S. Climate Alliance
Washington, D.C. EST
mkamel@usclimatealliance.org
Website Twitter LinkedIn Instagram



WSP's Climate Fund Navigator End User Terms and Conditions

Last updated: 12/13/2023

1. Acceptance of Terms

By accessing or using the WSP's Climate Fund Navigator ("the Service"), provided by WSP USA Inc. ("we," "us," or "our"), you agree to be bound by these Terms and Conditions ("Terms"). If you disagree with any part of the terms, then you do not have permission to access the Service.

2. <u>Description of the Service</u>

The Service includes a comprehensive collection of Federal programs from the Infrastructure Investments and Jobs Act (IIJA) and the Inflation Reduction Act (IRA). The Service is provided on an "as is" and "as available" basis.

3. <u>User Responsibilities</u>

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4. Intellectual Property Rights

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5. Restrictions

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- Rent, lease, lend, sell, sublicense, distribute, or otherwise transfer the rights to use the Service.
- Use the Service to transmit any data that is illegal or infringes on the rights of others.

6. No Distribution

The Service is for your non-commercial use only. You may not distribute, publicly perform or display, lease, sell, transmit, transfer, publish, edit, copy, or otherwise use the Service or any part of the Service for any public or commercial purpose.

7. <u>Termination</u>

We may terminate or suspend your access to the Service immediately, without prior notice or liability if you breach these Terms.

8. <u>Disclaimer of Warranties</u>

The Service is provided "AS IS," without warranty of any kind. WSP USA Inc. disclaims all warranties, express or implied, including, without limitation, implied warranties of merchantability, fitness for a particular purpose, non-infringement, and course of performance.

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In no event shall WSP USA Inc. be liable for any indirect, incidental, special, consequential or punitive damages, or any loss of profits or revenues, whether incurred directly or indirectly, or any loss of data, use, goodwill, or other intangible losses, resulting from (a) your access to or use of or inability to access or use the Service; (b) any conduct or content of any third party on the Service; (c) any content obtained from the Service; and (d) unauthorized access, use or alteration of your transmissions or content.

10. Governing Law

These Terms shall be governed and construed in accordance with the laws of New York, without regard to its conflict of law provisions.

11. Changes

We reserve the right, at our sole discretion, to modify or replace these Terms at any time. We will provide at least 30 days' notice prior to any new terms taking effect.

12. Contact Information

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From: Marwa Kamel

To: Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV

Cc: <u>Casey Katims</u>; <u>Lucia Lombardo</u>; <u>Taryn Finnessey</u>

Subject: RE: Action Required: WI"s Access to Climate Fund Navigator

Date: Monday, January 8, 2024 12:13:11 PM

Attachments: image001.png

T&C CFN.docx

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Unfortunately the link to the access spreadsheet broke. Please use this <u>WSP Climate Fund Navigator Access Requests.xlsx</u> to add up to 10 users to your state's tab.

Thanks,

Marwa

From: Marwa Kamel

Sent: Thursday, January 4, 2024 5:00 PM

To: maria.redmond@wisconsin.gov; wenona.wolf2@wisconsin.gov; jacob.pankratz@wisconsin.gov

Cc: Casey Katims < CKatims@usclimatealliance.org>; Lucia Lombardo

<LLombardo@usclimatealliance.org>; Taryn Finnessey <tfinnessey@usclimatealliance.org>

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Marwa Kamel (she/her/hers)
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TO REORDER, CALL ADVANTAGE LAFTER PRODUCTS, IN ASCENSIA DEPT of Admin Office of W: UNDAF 202023

No.044031

Invoice Number	Date	Description	Amount	Discount	Net Amoun
RPR12082023	12/7/2023	Check Grant #G-18800 Disbursement 01-PR-28326 Totals:	\$80,000.00 \$80,000.00	\$0.00 \$0.00	\$80,000.00 \$80,000.00

UNITED NATIONS FOUNDATION

To:

Wisconsin Dept of Admin Office of 12/12/2023

No.044031

Invoice Number	Date	Description	Amount	Discount	Net Amount
RPR12082023	12/7/2023	Check Grant #G-18800 Disbursement 01-PR-28326 Totals:	\$80,000.00 \$80,000.00	\$0.00 \$0.00	\$80,000.00 \$80,000.00

THIS CHECK IS VOID WITHOUT A BLUE & GREEN BACKGROUND AND AN ARTIFICIAL WATERMARK ON THE BACK - HOLD AT AN ANGLE TO VIEW

UNITED NATIONS FOUNDATION 1750 PENNSYLVANIA AVE NW SUITE 300 WASHINGTON, DC 20006 (202) 887-9040 SUNTRUST WASHINGTON, DC 65-270/550 No.044031

DATE

Check Number

12/12/2023

44031

AMOUNT

\$** 80,000.00

TO THE ORDER OF

PAY

Wisconsin Dept of Admin Office of Sustainability and Energy 101 E Wilson Street 5 Floor Madison, WI 53703

AUTHORIZED SIGNATURE

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Eighty thousand and 00/100 Dollars

Fund BU T Appn T Dept ID T Program T Op Unit T PCBU Project T Activity

10000 50500 13100 505J000001 50500 505CLIALL2021 ADMIN

From: <u>Mark Teschauer</u>
To: <u>Mark Teschauer</u>

Cc: Taryn Finnessey; Marwa Kamel; Hayden Flanery; Cassaundra Rose

Subject: USCA TWG Round-Up: Week of January 8, 2024

Date: Thursday, January 11, 2024 11:08:42 AM

Attachments: image001.png

image003.png

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U.S. Climate Alliance Transportation Working Group Round-Up

Week of January 8, 2024

Hello TWG members! I hope those of you who came to TRB this week had an enjoyable conference and didn't get too wet during Tuesday's storms. It was good seeing many of you, and I hope you all have safe travels back home.

Otherwise, some top-line items to highlight for this week:

- FHWA announced Charging and Fueling Infrastructure awards totaling \$623 million.
- EPA announced Clean School Bus grant awards totaling \$965 million.
- Call for Presentations open for TRB conference on climate and sustainability.
- A lot of content in the Articles, News, and Interest section to wade through, but flagging some items here:
 - Net U.S. GHG emissions estimated to have decreased in 2023, but transportation emissions have increased.
 - Release of new 2023 U.S. EV sales data along with EV sales predictions for 2024.
 - Integrating climate emissions considerations in statewide transportation planning programs.

Contents

TWG Activities and Updates
Federal Programs
Webinars and Events
Articles, News, and Research
State Leadership

TWG Activities and Updates

- Land Use Cohort Meeting (Thursday, January 18, 4 5 pm ET): The Cohort will hold its first meeting of 2024 and will feature a presentation on CARB's SB 375 implementation.
- Alliance S177 Resources: We may take down these links to conserve space in future TWG Round-Ups in 2024. If you would like us to keep these resources available here for future

reference, please let me know.

- ACC II Responses to Common Concerns Document
- ACT and Low NOx Responses to Common Concerns Document
- **Direct State Support for IIJA Implementation:** Free assistance for states and governors' offices is available through the State Funding Readiness Project (SFRP), provided by <u>Hua Nani Partners</u>, to help states implement funding from the Bipartisan Infrastructure Law in ways which reduce emissions and ensure equitable climate benefits. Contact <u>Marwa</u> at USCA to connect you with someone from the Hua Nani team.

Federal Programs

DOE

- \$32.5 million in transportation electrification funding awards: DOE announced \$32.5 million in funding awards for 16 projects under the Vehicle Technologies Office

 Program Wide Funding Opportunity that help expand EV deployment and support EV charging infrastructure. See the program wide selections list for details on the awards.
- Extension on RFI on Rail Sector Decarbonization: DOE extended the deadline for an RFI on implementing the rail decarbonization components outlined in the National Blueprint for Transportation Decarbonization, specifically seeking feedback on rail propulsion technologies and timelines for rail sector decarbonization. Responses are now due February 12, 2024. See information on RFI submittal requirements here.

DOT

 Charging and Fueling Infrastructure Grant Awards Announcement: FHWA announced \$623 million in grants through its Charging and Fueling Infrastructure grant program that will fund 47 EV and alternative-fueling projects in 22 states and Puerto Rico. Approximately half of the funding will go to corridor projects. See the full list of grant recipients <a href="https://example.com/here/beauty-fueling-new-fuel-will-based-september-fuel-will-based-sep

EPA

• Clean School Bus Grant Awards Announcements: EPA <u>announced</u> nearly \$1 billion in grant awards through its Clean School Bus Program. Of this total, at least \$500 million will go toward the purchase of over 1,700 electric school buses in 17 member states of the Alliance. EPA also created an <u>interactive map and data table</u> of the 2023 grant awards.

Federal funding opportunities for transportation and other climate-related programs can be found here.

See DOT's list of Key Upcoming BIL/IRA NOFOs here.

Federal comment opportunities on rulemakings and notices can be found here.

Webinars and Events

Federal

- EPA's Clean School Bus Program: 2023 Rebates Webinars (late September 2023 February 2024)
 - Next Webinar: <u>CSB Outreach: Topic TBD</u> (Tuesday, January 9, 2024, 1 pm ET)

Non-Federal

TRB's Transportation Symposium on Environment, Energy, and Livable Economies (in person, August 25 – 28, 2024 in Denver, CO): Topics to be covered include air quality and GHG mitigation, resource conservation and recovery, transportation energy, alternative fuels and technologies, and economic development and land use.

■ **NEW** Call for Presentations open through April 15th.

Articles, News, and Research

Sector-wide

- <u>Preliminary US Greenhouse Gas Emissions Estimates for 2023</u> (Rhodium Group): The GHG emissions research firm estimates that net U.S. GHG emissions in 2023 decreased for the first time since pre-pandemic, driven by drops in emissions from the power sector and buildings, but that transportation sector emissions rose by 1.6% over 2022 levels.
- How 3 states are attacking carbon emissions from transportation (Smart Cities Dive): The article covers a recent webinar from U.S. DOT on three state DOT efforts (Colorado, Michigan, Oregon) to reduce transportation sector emissions, contrasting these state efforts with a joint lawsuit filed by 21 states in late December challenging FHWA's recently adopted GHG Performance Measure.
- BLOG: A growing number of states are taking steps to align transportation planning decisions with climate targets (Georgetown Climate Center): The blog post highlights actions that states are taking to account for the GHG emissions impacts of planned transportation projects, and help ensure that funded projects align with state GHG reduction efforts.

• Zero-Emission Vehicles

- A Record 1.2 Million EVs Were Sold in the U.S. in 2023, According to Estimates from Kelley Blue Book (Cox Automotive): The industry analysis group found that nearly 1.2 million EVs were sold in the U.S. in 2023. It represented 7.6% of all U.S. light-duty vehicle sales, an increase over 5.9% in 2022. The article also pointed out that the price parity between ICE vehicles and EVs "looks more realistic in the coming years."
- NADA Market Beat: 2023 New Light-Vehicle Sales Reach 15.46 Million Units (National Auto Dealers Association): Reporting different figures from Cox Automotive, the U.S. auto dealers' association released a report summarizing 2023 light-duty vehicle sales, finding that BEV sales topped 1.1 million units for the first time, making up 7.2% of all new light-duty vehicles sold. This is an increase from 5.4% in 2022.
- <u>Electric Vehicle Market Looks Headed for 22% Growth This Year</u> (Bloomberg) (<u>PDF</u>): The article highlights analysis from BloombergNEF predicting that U.S. EV sales will account for 13% of new car purchases and should be just under 1.9 million units sold.
- Why decades of progress in cars' fuel efficiency is ending (Washington Post) (PDF): The article explores automaker interest in selling more SUVs and trucks and public interest in buying them, and the climate impacts associated with this market dynamic. It notes that fuel efficiency only improved fleetwide due to increased EV and hybrid uptake, and that it will be difficult for automakers to further increase efficiency in ICE vehicles.
- <u>Electric vehicles: Can 'lightweighting' combat range anxiety?</u> (BBC): The article explores how auto manufacturers are exploring ways to reduce EV vehicle weight in order to improve driving range.
- The Arguments Against EVs Are All Bad (Heatmap) (PDF): The author evaluated the validity of common critiques of electric vehicles, and refuted many of them in the process.

EV Infrastructure

- Policies and Innovative Approaches to Maximizing Overnight Charging in Multi-Unit Dwellings (ICCT): The report explores barriers to multi-unit dwelling charging infrastructure access, evaluating best practices across the world and offering six different kinds of policy recommendations to address the issue.
- A Technical Analysis of Private Overnight Charging Access in IZEVA Jurisdictions (ICCT):
 The report examines the relationship between the type of housing people live in and
 the cost of recharging an EV. Given a predicted rise in apartment living in the countries
 studied in this analysis, the analysis argues that it is important to address charging
 needs for this type of residential housing.

- 3 ways to help EV charging bloom in 'charging deserts' (Canary Media): Per the article summary, "for EV chargers to take off in disadvantaged communities, we'll need public-sector support and private-sector innovation to make the economics work."
- 2024 Will Be the Year We Figure Out EV Charging (CNET): The tech/electronics outlet
 predicts that EV charging in the U.S. will greatly improve nationwide in 2024 given
 automaker convergence on the NACS connector, greater number of companies and
 actors planning to deploy public chargers, simplified payment methods, and automaker
 incentives for at-home charging infrastructure.
- <u>Inside Amazon's EV charging challenge</u> (E&E News) (<u>PDF</u>): The article explores the challenges associated with Amazon's efforts to electrify is van delivery fleet, particularly around infrastructure deployment and managing the charging needs of its vehicles.
- <u>Charging Ahead: How EVs Could Drive Down Electricity Rates</u> (ACEEE): The advocacy group argues that "the load growth caused by EV charging can actually reduce electricity prices because EV charging can spread fixed electricity system costs over a larger volume of sales."

• VMT, Mode Shift, and Land Use

- <u>Drive Less, Live More: How States Can Lead the Way in Climate-Smart Transportation</u> (RMI): The advocacy group argues that state DOTs must take a more active role in expanding access to mobility choices and reducing VMT as part of statewide transportation decarbonization efforts.
- Reclaiming the Missing Middle Ground: How Planners Got NIMBYs to Yes (Planning Magazine): The American Planning Association's publication highlights how planners in Arlington, VA were able to encourage several zoning reform opponents to be more supportive of such action.
- Minneapolis Land Use Reforms Offer a Blueprint for Housing Affordability (Pew Charitable Trusts): The article analyzed the impacts of zoning reform in Minneapolis, finding that the city increased its housing stock by 12% while limiting rent growth to 1%, while the rest of the state increased housing stock 4% and saw a 14% rise in rents.
- Planning Year in Review 2023: Zoning Reform, a Rail Revolution, and Climate Realities (Planetizen): The planning news website reflects on the top planning issues in 2023, highlighting efforts around the country to address zoning reform, bike/ped safety, passenger rail expansion, the gas tax, climate resilience, and walkability.
- The Path Less Travelled: Scaling Up Active Mobility to Capture Economic and Climate Benefits (Institute for Transportation & Development Policy, World Bank): The two organizations collaborated on a paper to "make a case for scaling up financing for" bicycle and pedestrian infrastructure, arguing that it provides rapid return on investment and generates more climate benefits in the near term. It provides recommendations to governments and civil society groups on how to accomplish this.
- From 'train to nowhere' to Fresno's dream: What high-speed rail means for the Central Valley (CalMatters): The opinion piece from CalMatters' commentary lead who argues that California's high-speed rail project will provide substantial and equitable economic benefit and investment to communities in California's San Joaquin Valley, notably Fresno.
- <u>In Europe, Trains Are Full, and More Are on the Way</u> (NY Times) (<u>PDF</u>): Per the article summary: "Amid concerns about climate change, demand for rail service is strong, and both governments and private investors are trying to keep up. Even Eurostar may see competition on its London-Paris route."

State Leadership

• **NEW JERSEY**: Governor Murphy signed the Electric and Hybrid Vehicle Battery Management Act into law, providing a framework for the management of EV battery recycling, reuse, and disposal.

If you made it this far, thank you for reading! This week's bonus Franklin content features our good boy feeling tuckered out after a long week at TRB.



Do you have any suggestions or items you want to see in the next Transportation Round-Up? <u>Please</u> <u>let Mark know!</u>



Mark Teschauer (he/him/his)
Senior Policy Advisor, Transportation

U.S. Climate Alliance 202.650.5358 <u>Website Twitter LinkedIn Instagram</u> From: Marwa Kamel

To: French, Rebecca; Preethy.Thangaraj@nj.gov; Quinn, Jessica C. (DNREC); Blaise Caudill;

jane.lazorchak@vermont.gov; Love, Susan E. (DNREC); Huss, Maggie (EGLE-Contractor);

Lee.Aiken@delaware.gov; dina.geiszler@commerce.wa.gov; Laramee, Leah J; connor.shinn@maryland.gov; Allison Tjaden -MDE-; Hannah.Cooper@maryland.gov; katherine.knuth@state.mn.us; Hanna, Peg [DEP]; lkrak@pa.gov; Vorpahl, Sarah (COM); Klinger, Catherine [GOV]; claudia.borchert@env.nm.gov;

Julie.woosley@deq.nc.gov; Byron, Lindsay; elizabeth.stone@dem.ri.gov; laurie.grandchamp@dem.ri.gov; Redmond, Maria - DOA; Connolly, Cory (EGLE); jonathan.schrag@state.ma.us; Knuth, Kate (MPCA); BenitezOu, Ashley; Kohlasch, Frank (MPCA); andrew.place@maryland.gov; O'Toole, Megan; Sarah.Curran@maine.gov; Lucy.VanHook@maine.gov; Mulderrig, Conor; rachel.finkelstein@emnrd.nm.gov; Szambelan, Sarah Jo@ARB; amy.rosebrough@env.nm.gov; Bolyard, Stephanie C; Lauren Keeler; Rajesh Buch; Richard Rushforth; Bill Campbell; Karen Loschiavo; Field, Christopher R; Michelle Marchello; Hutchinson, Sarah (EGLE-Contractor); Kahn, Ellie (NYSERDA); Samuelsen, Katelynn - DOA; Carmody, Caity - DOA; Butler, Udi; Wilson, Bridget;

Stratton, David P; Barrows, Robin

Cc: Casey Katims; Taryn Finnessey

Subject: RE: CPRG Implementation Grants: Responses from EPA

Date: Friday, December 1, 2023 9:00:52 AM
Attachments: USCA CPRG Cohort Responses from EPA.docx

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear CPRG Leads,

EPA updated their publicly available FAQs responding to the questions we submitted under the CPRG Implementation Grants. I have pulled the pieces of the updated FAQs that address our questions and compiled all relevant answers in the attached document, with some key highlights below. I look forward to discussing further on our next call, December 13th, after you've digested all these responses. While I tried to be thorough, I do encourage you to take the time to read the updated FAQs page for yourself as there may be additional updates to the information that speaks to your state's particular circumstances.

Key responses to questions submitted to EPA:

- There's a limit of 2 applications from a state-level eligible applicant. State entities are further described in the document. Additionally, two applications may be awarded within a single municipality, and two applications awarded within a single Tribe.
- Measures should not be duplicative across applications covering the same geographic area
- Applications may include one or more proposed measures, but the application will be evaluated as a whole
- If CPRG funds the entirety of a measure, including **workforce programs** that will enable the broader implementation of the measure, then cost effectiveness is evaluated across the entire measure
 - Cost effectiveness of GHG reductions = (Requested CPRG funding) / (Sum of Quantified GHG reductions from CPRG funding from 2025-2030)
- If CPRG funds are funding only a portion of the measure, the total estimated reductions should be scaled by the **same fraction of CPRG funding to total cost**.

Quantified GHG reductions from CPRG funding = [(Requested CPRG funding)/(Total funding to implement measure)] x (Total estimated GHG reductions of measure)

• The PCAP does not need to identify the specific names of other eligible entities (e.g. cities or counties) that may implement a particular measure

Specifically on coalitions:

- More to come on timing for submitting an MOA (we are working on a template MOU with partners and EPA)
- Thematically-linked state applications are acceptable (i.e. heat pump procurement)
- A multi-state coalition must share a strong and substantial commitment to the proposed measures such that withdrawal by any single member from the coalition would fundamentally alter the design or expected outputs and outcomes of the proposed measures (i.e. supply chain for waste aversion)

I look forward to discussing in more detail in a few weeks, but if you have any questions in the meantime, please don't hesitate to reach out.

Best,

Marwa

From: Marwa Kamel

Sent: Monday, November 13, 2023 4:19 PM

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Cc: Casey Katims < CKatims@usclimatealliance.org>; Kristin Igusky < kigusky@usclimatealliance.org> **Subject:** Follow up: USCA CPRG Call #2

Dear CPRG Leads,

Thanks again for your participation and questions during our CPRG call last week. Attached is our PPT.

I've submitted the questions below to EPA last week. We are also working with partners, in consultation with EPA, to develop a template MOU to help facilitate your coalitions.

Please continue to raise any questions/concerns that come up in the meantime and we look forward to spending more time focusing on Implementation Grants for the remainder of our sessions per your request.

More information to come soon on our next session!

Best,

Marwa

- Can a state agency that is different from the PCAP Lead Agency submit an application for a CPRG implementation grant? In some cases, the PCAP Lead Agency may be best suited for climate planning efforts, but other agencies may be better suited to implement the measures in the PCAP. Our current understand is that it is permissible but would like EPA's confirmation.
- Can multiple state agencies from the same state submit different applications for implementation grants? Several states have expressed interest in having one or more additional state agencies apply directly for implementation grants with a letter of support from their Lead Agency, but are unsure whether multiple applications from the same state are permissible. Our current understanding is that a state government can propose one application on behalf of state government agencies as a Lead Agency. In addition, a state government agency can also be a Lead Agency for a coalition on a second proposal. Finally, it can also be part of a coalition on other proposals, but not as Lead Agency. Please confirm the number of applications per state government and provide any helpful information on defining a "state agency".
- Can an implementation grant cover multiple PCAP measures across different sectors, or must it be limited to one PCAP measure and one sector? Several states have inquired about the permissibility of applying for a grant that would support implementation of several PCAP priority measures that represent multiple sectors (e.g., a grant that would support implementation of the state's priority electricity, transportation, and building decarbonization measures), but are unsure if this is allowed under the program.
- What level of specificity is required in a PCAP measure such that a local government that did not receive planning grants can directly apply for implementation grants as an "eligible entity"? For example, if a state's PCAP includes a broad measure of "supporting local

government incentives for increased energy efficiency," are any local governments in that state thereby eligible to apply for implementation grants to fund energy efficiency initiatives — or does a local government need to be explicitly named in the PCAP in order to be eligible to apply?

- Can EPA provide additional guidance on the workforce analysis component required in the implementation grant application? Several states have sought additional direction on what level of information and detail is needed in completing this aspect of the application process.
- What is the level of specificity required for quantifying GHG reduction measures in the Implementation Grants Application versus the PCAP? For example, if the PCAP includes a measure that constitutes standing up a purchase incentive program for EVs, including technical training to auto mechanics, fleet mechanics/operators, and first responders on the vehicle technology, as well as any technical support needed post vehicle deployment. How can a state quantify GHG reductions associated with measures that offer training and technical assistance?

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USCA CPRG Cohort EPA Q&A

I. Questions Submitted to EPA

A. Application Guidance

- 1. Can a state agency that is different from the PCAP Lead Agency submit an application for a CPRG implementation grant? In some cases, the PCAP Lead Agency may be best suited for climate planning efforts, but other agencies may be better suited to implement the measures in the PCAP. Our current understanding is that it is permissible but would like EPA's confirmation.
- 2. Can multiple state agencies from the same state submit different applications for implementation grants? Several states have expressed interest in having one or more additional state agencies apply directly for implementation grants with a letter of support from their Lead Agency, but are unsure whether multiple applications from the same state are permissible. Our current understanding is that a state government can propose one application on behalf of state government agencies as a Lead Agency. In addition, It is our understanding that a state government agency can also be the Lead Agency for a coalition on a second proposal. Finally, as we understand an agency can also be part of a coalition on other proposals, but not as Lead Agency. Please confirm the number of applications per state government and provide any helpful information on defining a "state agency".

EPA Response in FAQs (I.7; II.4; II.22; III.24; V.3):

- Each eligible applicant is limited to submitting two grant applications: one as an individual applicant and one as the lead applicant for a coalition. Applicants may participate in more than one coalition but may only serve as lead applicant for one coalition, as described on page 20 of the NOFO.
- Multiple agencies, departments, or other executive branch-level offices from a state or municipality are each eligible to apply. However, EPA recommends that such agencies coordinate with each other to avoid submitting more than one application to implement the same GHG reduction measure in the same geographic location. See Table 2 (page 17) of the NOFO for more information.
- Eligible state applicants include lead organizations for state CPRG planning grants and other state agencies, departments, and other executive branch-level offices. A state entity such as a public utility commission, state green bank, or state public university system may be an eligible applicant if:
 - o they constitute a public body created by or pursuant to State law, and
 - o they are accountable to state-level government.

These other state entities must provide documentation that the state or territory in which they are located considers these entities to be a public body created by or pursuant to State law and are accountable to state-level government. State entities as described above may also be subrecipients of a CPRG implementation grant. For example, a state governor's office could receive a CPRG grant and provide a subaward to the state public university system to implement a GHG reduction measure. A state entity may also serve as part of a coalition for a CPRG implementation grant. Eligible state applicants must seek funding to implement one or more GHG reduction measures

that are included in an applicable PCAP. Furthermore, as described in Sections IV and V, applications should articulate which party or parties have the authority to carry out each proposed measure or, in the case where they do not currently have authority, provide a clear plan and timeline to obtain it during the grant period. Applicants should also list all other entities whose cooperation or participation is necessary for GHG reduction measure implementation. An application will be evaluated on the extent to which it demonstrates that the applicant has the requisite organizational experience, including staff expertise and qualifications, staff knowledge, and resources or ability to obtain them, to successfully achieve the goals of the proposed project.

- In Section V.B of the NOFO (page 54), EPA explains that EPA anticipates awarding no more than two grants to applicants at the same level of government within a single jurisdiction (e.g., a single state, municipality, Tribal area, or territory). This means that EPA anticipates that:
 - Within a single state, no more than two state-level applications would be awarded a grant.
 - Within a single municipality, no more than two municipal applications would be awarded a grant.
 - Within a single Tribe, no more than two Tribal applications would be awarded a grant.
 - Within a single territory, no more than two territorial applications would be awarded a grant.

It is possible that more than two municipalities or Tribes in a state or territory may receive implementation grants. Also, as coalitions may be comprised of geographically diverse entities, these targets do not necessarily apply to coalition applications. In addition, as stated in the NOFO, EPA anticipates making selections to ensure diverse geographic coverage of CPRG implementation funding across the different funding tiers. As stated on page 54, EPA reserves the right to exceed the targets outlined above in the event that there is an inadequate number of meritorious applications from entities in other jurisdictions.

• As a threshold matter, EPA does not prohibit two eligible applicants from applying to fund the same measure. However, EPA will not award multiple grants to implement the same measure in the same location (e.g., a state and municipality will not both receive a grant to implement a particular measure from the state's PCAP in the municipality; either the state or the municipality may receive the grant, but not both). Therefore, EPA strongly recommends that entities that may be considering applying for funding to implement similar measures communicate and coordinate prior to submitting applications. EPA does prohibit a group of eligible applicants applying as a coalition from submitting multiple applications for the same set of GHG reduction measures using different lead applicants (page 21 of NOFO).

B. Prioritizing PCAP Measures for Implementation

1. Can an implementation grant cover multiple PCAP measures across different sectors, or must it be limited to one PCAP measure and one sector? Several states have inquired about the permissibility of applying for a grant that would support implementation of several PCAP priority

measures that represent multiple sectors (e.g., a grant that would support implementation of the state's priority electricity, transportation, and building decarbonization measures), but are unsure if this is allowed under the program.

EPA Response in FAQs (III.7; V.6):

- Applications may include one or more proposed GHG reduction measures. Applications
 will be evaluated as a whole, and GHG reduction measures will not be scored
 individually (page 8 of NOFO). Therefore, applicants should include only those measures
 that are eligible and that meet the requirements described in this announcement. For
 applications that include multiple GHG reduction measures, applicants should provide
 assumptions, calculations, and documentation for each GHG reduction measure.
- EPA intends to evaluate and make selections for award based on applications as a
 whole. If an application includes multiple GHG reduction measures, EPA does not intend
 to evaluate and score each measure individually. Therefore, applicants should include
 only those measures that are eligible and responsive to the criteria in the NOFO.
- In general, EPA does not intend to partially fund applications or to move applications among tiers. In limited circumstances, however, EPA reserves the right to partially fund an application. If EPA decides to do so, it will do so in a manner that does not prejudice any applicants or affect the basis upon which the application was evaluated and selected for award (see Section II.C of NOFO).

C. GHG Reduction Measures

1. What is the level of specificity required for quantifying GHG reduction measures in the Implementation Grants Application versus the PCAP? For example, if the PCAP includes a measure that constitutes standing up a purchase incentive program for EVs, including technical training to auto mechanics, fleet mechanics/operators, and first responders on the vehicle technology, as well as any technical support needed post vehicle deployment. How can a state quantify GHG reductions associated with measures that offer training and technical assistance?

EPA Response in FAQs (III.5; III.6, III.8, III.11, III.15; VI. 11; VI.19):

- Applicants should review the application expectations in Section IV and the evaluation criteria in Section V of the NOFO to determine what level of specificity of the GHG reduction measures to include in the application. As explained in Section IV.B. of the NOFO, applications should provide details on each measure (page 26). Applicants should provide a detailed description of each of the proposed GHG reduction measures to be undertaken. These descriptions should include the major features, tasks, and milestones for each measure and explain how to ensure success of the measures. The application should also describe underlying assumptions and risks associated with those features, tasks, and milestones.
- Applications may request funding to be used for high-quality workforce development activities that are tied to or facilitate implementation of a proposed GHG reduction measure (page 35 of the NOFO).
- Applicants may request funds to be used for workforce development activities as long as
 the activities are tied to a proposed GHG reduction measure. While applicants do not
 need to estimate GHG reductions associated with a workforce development component

- of a proposed GHG reduction measure, applicants must estimate GHG reductions associated with each measure included in the application. Workforce development activities should be focused to enable the applicant to carry out the proposed GHG reduction measures in their application by training workers and building a skilled workforce. For example, a GHG reduction measure focused on industrial efficiency and electrification may include workforce development activities to train energy efficiency auditors and electricians.
- CPRG funding may be combined with other federal funding, including federal tax credits, or non-federal funding. As explained on page 8 of the NOFO, a GHG measure could be an expansion of a measure that is already being implemented. Furthermore, a GHG measure could be a new measure for which the applicant has already secured partial funding and needs additional funding from the CPRG program to secure the total funding needed to fully implement the measure. As discussed in Section I.B of the NOFO, CPRG aims to support measures for which dedicated funding or financing from other sources is unavailable or that leverage other sources of public and private funding to the fullest extent possible prior to seeking CPRG funding. In section 1b of the workplan, applicants should explain if and how an applicant has explored the availability of other federal and state grants, tax incentives, and other funding sources to implement their GHG reduction measures and why these sources are not sufficient. The application should include a list of federal and non-federal funding sources that the applicant has applied for, secured, and/or will secure to implement the GHG reduction measures, if applicable. For GHG reduction measures for which the applicant has secured partial funding, which may include tax incentives, the applicant should explain why CPRG funds are also needed. When quantifying GHG reductions in section 2 of the workplan, applicants should scale the GHG emission reductions by the fraction of CPRG funding and total funding for the GHG measure (page 31 of NOFO).
- An eligible applicant may apply to implement a portion of a measure included in a PCAP but should explain how the measure included in the application relates to a GHG reduction measure included in the relevant PCAP(s) (page 30 of the NOFO). Applications should only quantify emission reductions that will occur as a result of CPRG implementation grant funding. If CPRG funding represents a fraction of the total funding for a GHG measure, the total estimated GHG emission reductions should be scaled as explained on page 31 of the NOFO.
 - i. Further explanation from page 31: "Applications should only quantify emission reductions that will occur as a result of EPA's CPRG implementation grant funding. If CPRG funding represents a fraction of the total funding for a GHG measure, the total estimated GHG emission reductions should be scaled by the same fraction in order to quantify GHG emission reductions associated with CPRG funding. In other words: Quantified GHG reductions from CPRG funding = [(Requested CPRG funding)/(Total funding to implement measure)] x (Total estimated GHG reductions of measure) Quantified reductions should not include those that would already occur because of federal, state, tribal, territorial, local and/or other regulatory requirements or other funding sources."

- EPA does not have a threshold or recommended cost per dollar of CO2e reduced. As
 discussed under evaluation criterion 2.c in Section V of the NOFO, each application will
 be evaluated on the quality of the response and the:
 - Cost effectiveness of the GHG reduction measures in terms of the CPRG implementation grant dollars requested divided by cumulative GHG metric ton of CO2-equivalent emission reductions to be achieved from 2025 through 2030 for the set of measures in the application, and
 - Qualitative narrative explaining any factors that may affect the cost-effectiveness calculation. As explained in Section II.B of the NOFO, EPA has established tiers to reflect differences in scope, scale, and cost of GHG reduction measures. Applications will be evaluated against other applications in the same tier.
- While quantified CAP and HAP emissions estimates are not required for the application, applicants should list CAP and HAP emissions reductions in general and in low-income and disadvantaged communities in particular as expected outcomes in section 3 of the workplan if they are expected from the proposed measures in the application. Such applications should qualitatively list CAP or HAP reductions or, where possible, quantify CAP and HAP emissions reductions in section 4 of the workplan. Implementation grantees will be expected to quantify CAP and HAP reductions in general and in low income and disadvantaged communities in particular one year after receiving the grant (See Section VI.B. of the NOFO).

D. Applicant Eligibility for Implementation Grants

1. What level of specificity is required in a PCAP measure such that a local government that did not receive planning grants can directly apply for implementation grants as an "eligible entity"? For example, if a state's PCAP includes a broad measure of "supporting local government incentives for increased energy efficiency," are any local governments in that state thereby eligible to apply for implementation grants to fund energy efficiency initiatives — or does a local government need to be explicitly named in the PCAP in order to be eligible to apply?

EPA Response in FAQs (III.10):

• Planning grantees and potential applicants for implementation grants should review the CPRG planning grant guidance for information about what to include in the PCAP, specifically, section 15.3 of the planning grant program guidance for states, municipalities, and air pollution control agencies and section 14.2 of the planning grant program guidance for Tribes, Tribal consortia, and U.S. territories. The planning grant program guidance documents explain that, for each measure, the PCAP must provide an estimate of the quantifiable GHG emissions reductions, key implementing agency or agencies, implementation schedule and milestones, expected geographic location if applicable, milestones for obtaining legislative or regulatory authority as appropriate, identification of funding sources if relevant, and metrics for tracking progress. While the PCAP does not necessarily need to identify specific GHG reduction projects by name and/or location, it should adequately describe the GHG reduction measures that will be implemented in the future. Measures must be described with enough detail such that implementation grant applicants can provide an estimation of future GHG reductions associated with the measure. The PCAP does not need to identify the specific names of

other eligible entities (e.g., such as specific cities or counties) that may implement a particular measure. Implementation grant applications should provide, on the cover page, references to applicable PCAPs under which each GHG reduction measure is covered (including PCAP lead organization, PCAP title, PCAP website link, list of GHG reduction measures and corresponding PCAP page numbers) (page 29 of NOFO). As explained in section 1.a of the workplan expectations, applicants should include an explanation of how each GHG reduction measure included in the application relates to a GHG reduction measure included in the relevant PCAP(s) (page 30).

E. Workforce Analysis

1. Can EPA provide additional guidance on the workforce analysis component required in the implementation grant application? Several states have sought additional direction on what level of information and detail is needed in completing this aspect of the application process.

EPA Response in FAQs (VI.15; VI.16; VI.17):

- Q: How is EPA defining "high-quality jobs"? What are "short-term" versus "long-term" jobs? A: Applicants should review the eight Good Jobs Principles developed by the U.S. Department of Labor (page 37 of the NOFO). Key characteristics of a high-quality job include family-sustaining wages and benefits, the free and fair choice to form or join a union, and an emphasis on worker health and safety. The Good Jobs Principles describes good jobs as those where workers have job security, adequate hours and predictable schedules, and where temporary or contractor labor solutions are minimized. Furthermore, good jobs are those where workers have equitable opportunities to progress to future good jobs within their organizations or outside them; and where workers have transparent advancement opportunities and access to quality training and education. Workforce development activities included in the application should focus on career pathways to high quality jobs that enable economic mobility, rather than shortterm, low-wage jobs (e.g., short-term seasonal, contract, or otherwise temporary employment). The goal of workforce development programs should be to improve the long-term economic wellbeing of the participant. As such, retention of participants in training programs and on the job is an important objective. Furthermore, workforce development programs should include strategies for including individuals with barriers to obtaining and retaining a job. Applications may request funding for supportive services, such as transportation and childcare. Workforce development programs should partner with employers, labor unions, and other similar organizations that are committed to interviewing, hiring, retaining, and mentoring participants. The Department of Labor has produced several resources that can help potential applicants understand the Good Jobs Principles and implement them through federal funding programs including: Good Jobs in Federal Investments: A Toolkit for Employers, Workers, and Government; Good Jobs Initiative Job Quality Check List; Good Jobs In Federal Investments: Data and Reporting Appendix.
- Q: How does EPA define "equitable workforce development"? A: Equitable workforce
 development means creating workforce development opportunities that are broadly
 available and accessible to all individuals in low-income and disadvantaged communities
 regardless of income, race, color, national origin, Tribal affiliation, disability, or any
 other non-merit factor. Equitable workforce development activities may consider the

- barriers to training, employment, and job retention participants may face and incorporate appropriate supports for participants to address those barriers. Equitable workforce development may focus on outreach and recruitment to all individuals from low-income and disadvantaged communities. Finally, equitable workforce development should focus on providing high-quality job opportunities where workers have a safe, healthy, and accessible workplace and where they are free from harassment and discrimination at work, in keeping with the Department of Labor Good Jobs Principles.
- Q: How does EPA define "middle-skilled careers," and is there a list of such careers? EPA considers middle-skilled careers as those that require education and training beyond an entry level job. Middle-skill careers often require an industry-recognized credential. These are careers that enable upward economic mobility and strong middle-class wages, including for those without a college degree. EPA does not provide an exhaustive list of middle-skilled careers. In addition to industry-recognized credentials, wages and benefits are important metrics for the quality of a job. Applicants may consider reviewing data from the U.S. Department of Labor's Bureau of Labor Statistics on wage data by area and occupation. EPA highlights Registered Apprenticeships as an example of a high-quality training model that promotes entrance into middle-skilled careers. Registered Apprenticeship Programs are industry-led and aligned with employer needs; provide structured learning and mentorship opportunities; are paid jobs with progressive wages; and allow participants to earn a portable, nationally-recognized credential within their industry.

II. Common Cohort Questions Not Submitted to EPA

F. Federal Funding Analysis:

- 1. How will applicants be expected to demonstrate that they have explored federal and non-federal funding sources that are alternatives to the CPRG? For example, would an applicant need to have applied and been rejected by another IRA or BIL grant program, or would it be sufficient for the applicant to provide a general discussion of other funding sources they looked at and considered (but did not apply for)? (FAQ, VI.14)
 - As explained in section 1b of the workplan, applicants must demonstrate a strong need for CPRG implementation funding that is unmet by other funding sources. Applicants should explain if and how they have explored the availability of other federal and state grants, tax incentives, and other funding sources to implement their GHG reduction measures and why these sources are not sufficient. The application should include a list of federal and non-federal funding sources (e.g., EPA's GHG Reduction Fund Solar for All program) that the applicant has applied for, and indicate whether or not they secured funding, or expect to secure funding from those sources to implement the GHG reduction measures. For GHG reduction measures for which the applicant has secured partial funding, which may include tax incentives, the applicant should explain why CPRG funds are also needed. Applicants should review funding opportunities on the White House BIL Guidebook and IRA websites prior to applying under this announcement. Where applicants identified other funding sources but did not pursue those sources, the applicant may explain their reasoning. The implementation grants

NOFO does not require that applicants must have applied to another grant program and been rejected in order to apply to CPRG.

G. Capacity Building:

- 1. Can an implementation grant application request funds to hire staff to implement GHG reduction measures included in the application? (FAQ, III.4)
 - In the budget detail for the application, costs for implementing GHG reduction measures may include staffing and contractual costs necessary to implement GHG measures and training and staff capacity-building costs. See page 40 of the NOFO for more information.
- 2. Would a contractor that is working for a CPRG grantee on developing its Priority Climate
 Action Plan have a conflict of interest that would prevent it from doing work on a GHG
 reduction measure that is funded by an implementation grant? (FAQ, IV.3)
 - Under 2 CFR 200.319(a), the grantee must, to the maximum extent possible, ensure open and free competition when seeking procurement contracts. A contractor working on a Priority Climate Action Plan for a planning grantee is not inherently conflicted from conducting work for an awarded implementation grant. A contractor would be able to compete for implementation work so long as the contractor did not develop or draft sample language, templates, specifications, requirements, statements/scopes of work, invitations for bids, or requests for proposals that the grantee of an implementation grant will use in a request for proposals for the implementation grant. See 2 CFR 319(b). Also see pages 9 and 10 of the Best Practice Guide for Procuring Services, Supplies, and Equipment Under EPA Assistance Agreements, which list circumstances that may indicate restricted competition for grantees seeking procurement contracts.

H. Coalitions:

- 1. Can multiple states apply to jointly implement GHG reduction measures? (FAQ, II.20)
 - Eligible applicants from multiple states may apply as a coalition to jointly implement GHG reduction measures contained in their respective PCAPs. One of the states would need to serve as the lead applicant. Eligible state applicants applying as a coalition must sign an MOA defining the roles and responsibilities of each applicant in implementing the measures.
- 2. Are there any restrictions on the size and type of coalition I can organize for an implementation grant application? (FAQ, II.5)
 - As explained in Section III.A of the NOFO, a coalition consists of two or more eligible applicants applying to jointly implement one or more measures. A coalition may be comprised of any combination of eligible applicants, at the same or different levels of government. For example, a coalition could include multiple cities in an MSA; multiple MSAs; multiple states; a state and multiple cities; and/or a state and one or more tribes. In all cases, each coalition member must be an eligible applicant and be covered by a PCAP that contains the measure(s) for which the coalition seeks funding. As explained in section 1 of the workplan expectations (page 30 of the NOFO), a coalition application should briefly describe the role(s) and responsibilities of each coalition member in the project design and implementation. The application should also include an explanation of how each GHG reduction measure included in the application relates to a GHG

reduction measure included in the relevant PCAP(s), why each measure was selected as a priority, and a description of how each measure will meet the goals of the CPRG program. To implement a measure as a coalition, each coalition member needs to have the same measure included in their respective PCAP. One entity must be the lead applicant (see Section III.A) and responsible for managing any grant awarded under this program (see Section IV.C). Multiple eligible entities may apply as a coalition if the group shares a strong and substantial commitment to the proposed measures such that withdrawal by any single member from the coalition would fundamentally alter the design or expected outputs and outcomes of the proposed measures. Not all partnerships are coalitions. For example, an individual applicant can apply for an implementation grant and have a partnership or collaboration with organizations that are not eligible to serve as the lead applicant (e.g., non-profit organizations or private sector companies). This type of arrangement would not be considered a coalition under CPRG. Both an individual applicant, and the lead applicant of a coalition, may make subawards to partners (subrecipients) or use contractual arrangements to carry out a portion of the grant's activities in accordance with the guidelines for subawards and procurement activities described in Appendix A of the NOFO.

- 3. Would EPA accept a less formal type of agreement for a coalition than a Memorandum of Agreement (MOA)? What if I am unable to get an MOA signed by all coalition members by the deadline for the application? (FAQ, II.10)
 - For the general competition, coalition applications must include an MOA signed by all coalition members (see Section III.A of the NOFO). EPA does not have a specific format for the MOA, but it should contain the elements provided in Appendix E of the NOFO. As described in Section III.C of the NOFO, if a lead applicant submits an application for a coalition without an MOA signed by all eligible applicants participating in the coalition, that application will be treated as an individual application for the lead applicant.
- 4. Does the MOA need to be complete by the time I submit a Notice of Intent to Apply (NOI)? (FAQ, II.11)
 - No, the MOA does not need to be completed before the submission of the NOI but NOIs should list anticipated coalition members to the extent known. As the NOI is strongly recommended but optional, applicants will not be evaluated on the information included in the NOI.
- **5.** Are there benefits of applying as a coalition? Would EPA prefer that states interested in implementing a GHG measure apply as a part of a coalition or that they to submit separate applications? (FAQ, II.13)
 - As explained in Section I.B of the NOFO, the CPRG general competition is designed to incentivize eligible applicants to apply for funding together as a coalition to implement GHG reduction measures regionally, across multiple municipalities, state boundaries, or even state and tribal boundaries. Details on eligible applicants and coalitions are available in Section III.A. Each eligible applicant is limited to submitting two grant applications: one as the individual applicant and one as the lead applicant for a coalition. Applicants may also participate in more than one coalition (as a non-lead applicant). However, it is up to each applicant (or coalition of applicants) to determine the approach that is most appropriate for the selected measure(s) and most responsive

to the evaluation criteria in the NOFO. Each application, whether from an individual entity or a coalition, will be evaluated on the strength of its proposal; there is no adjustment to evaluation criteria or to scoring for coalition applications.

- 6. <u>Does a council of governments or a Tribal consortium need to submit a memorandum of agreement (MOA) as part of its implementation grant application? (FAQ, II.17)</u>
 - A council of governments or other regional municipal council is an eligible applicant in its own right and does not need to submit an MOA as part of its implementation grant application if it is accountable to local units of government. A consortium of federally-recognized Tribes is an eligible applicant in its own right and does not need to submit an MOA as part of its implementation grant application if it is accountable to the Tribes in the Tribal consortium. A council of governments or Tribal consortium may apply as an individual applicant, and as the lead for a coalition of other eligible applicants. A council of government or a Tribal consortium may also participate in a coalition (i.e., as a member of the coalition, not the lead applicant for the coalition). A council of government or a Tribal consortium does not need to submit an MOA if applying as an individual applicant, but they would need to sign an MOA if participating with other eligible applicants in a coalition.

From: <u>Mark Teschauer</u>
To: <u>Mark Teschauer</u>

Cc: <u>Taryn Finnessey</u>; <u>Marwa Kamel</u>; <u>Hayden Flanery</u>; <u>Cassaundra Rose</u>

Subject: USCA TWG Round-Up: Week of December 11, 2023

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U.S. Climate Alliance Transportation Working Group Round-Up

Week of December 11, 2023

Hello TWG members! Some highlights for this week:

- Work Plan input period now closed, expect update in coming weeks.
- DOT funding awards announcements for passenger rail and safe streets

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State Leadership

TWG Activities and Updates

- **2024 Transportation Work Plan Development**: The Working Group held its last work plan meeting Tuesday on cross-cutting topics. The Alliance will review the feedback received and distribute a draft workplan in the next couple of weeks for member review. Thank you to everyone who provided their feedback during Work Group calls and via the survey!
- Land Use Cohort: The presentation from last week's cohort meeting is available here for reference.
- Alliance S177 Resources
 - ACC II Responses to Common Concerns Document
 - ACT and Low NOx Responses to Common Concerns Document
- **Direct State Support for IIJA Implementation:** Free assistance for states and governors' offices is available through the State Funding Readiness Project (SFRP), provided by <u>Hua Nani Partners</u>, to help states implement funding from the Bipartisan Infrastructure Law in ways which reduce emissions and ensure equitable climate benefits. Contact <u>Marwa</u> at USCA to connect you with someone from the Hua Nani team.

DOT

- **\$8.2 billion Passenger Rail Project Awards Announcement**: As noted last week, FRA <u>announced</u> the following passenger rail project awards on Friday:
 - \$8.2 billion in new grant awards for <u>10 passenger rail projects</u> under the <u>Federal-State Partnership for Intercity Passenger Rail Program</u> to build new or improve existing service across the country
 - Planning awards for 69 projects in 44 states under the Corridor ID program to create a pipeline of intercity passenger rail projects for future implementation and investment
- Safe Streets for All Grant Awards: DOT <u>announced</u> \$817 million in grant awards to 385 projects for implementation, planning, and demonstration projects driven at the local level to improve safety and help prevent deaths and serious injuries on the nation's roadways.

Federal funding opportunities for transportation and other climate-related programs can be found here.

See DOT's list of Key Upcoming BIL/IRA NOFOs here.

Federal comment opportunities on rulemakings and notices can be found <u>here</u>.

Webinars and Events

Federal

- EPA's Clean School Bus Program: 2023 Rebates Webinars (late September 2023 February 2024)
 - Next Webinar: <u>Popular Q&A with Extended Q&A session</u> (Tuesday, January 9, 2024, 1 pm ET)

Non-Federal

• Transportation for America's <u>TransportationCamp DC</u> (all day Saturday, January 6, 2024, ahead of the 2024 TRB Annual Meeting)

Articles, News, and Research

Sector-wide

• Elevating Equity in Transportation Decision Making: Recommendations for Federal Competitive Grant Programs (TRB): TRB published a special report to assist USDOT in understanding how it can emphasize and promote equity within the competitive grants process, finding that "equity needs to be pursued across all facets of USDOT's competitive grant programs, from goal setting and project evaluations to ensuring that all eligible participants have the capacity to apply for grants and to implement them successfully."

• Zero-Emission Vehicles

- <u>Stellantis to cut Detroit SUV production, citing California emissions rules</u> (Reuters): The article reports that one of the Big 3 automakers, Stellantis (parent of Chrysler, Jeep, Dodge, Ram), cited California's vehicle emission standards as the reason for cutting shifts at s few of its plants. Per the article, the move as needed "to manage sales of the vehicles... to comply with the California emissions regulations."
- Fact Sheet: Improving Permitting and Zoning for EV Fast Charging Stations (NASEO/AASHTO/NESCAUM): The three organizations jointly published a fact sheet summarizing best practices for local and state governments to streamline the EV infrastructure permitting process.
- <u>EV Adoption Trends: Not as Simple as Current Dealer Inventory Might Suggest</u> (J.D. Power): A report from J.D. Power argues that the reason for low turnover of EV

- inventory at dealerships is due to automakers failing to build vehicles that are affordable to a broader set of consumers.
- Deploy Charging Infrastructure in "No Regrets" Freight Zones and Corridors to Keep U.S. Commercial Truck Electrification Aligned with Climate Goals (ICCT): The blog post argues that adopting strong federal truck GHG emission standards will not necessitate building truck charging infrastructure everywhere at one when targeted deployment in "no regrets" areas will make the most strategically and financially.
- RMI Analysis: With Smart Policy, Truck Electrification Is Within Reach (RMI): "An analysis of 15 states that have adopted or are in the process of adopting the Advanced Clean Trucks regulation shows that 60 percent of medium-duty trucks and 43 percent of heavy-duty trucks are electrifiable today."
- The Road Less Polluted: Electric Trucks Can Steer Us toward Environmental Justice (ACEEE): The article describes the need for electric trucks and strong federal standards to improve public health and environmental justice outcomes, and do what they can to speed the transition.
- As Hertz and Avis adopt EVs, airports like DFW race to expand electric grids (Fast Company): The article explores how airports like Dallas-Fort Worth are expanding EV charging capacity for rental companies, which include the use of microgrids, solar parking lots, and other integrated solutions.
- <u>EV charger station firms battle for prime locations in Europe, US</u> (Reuters): The article explores how competition amongst EV charging providers is intensifying for prime EV charger locations, particularly as the market grows and number of firms entering the market increase.
- <u>EV battery repair is dangerous. Here's why mechanics want to do it anyway.</u> (Grist): The article explores the potential for EV and e-bike battery repair as a more sustainable and affordable alternative to full battery replacements, noting the challenges and politics surrounding the issue.
- <u>Ford, Resideo to study how EVs can power homes</u> (Smart Cities Dive): The article covered a recent partnership between the automaker and a smart home products manufacturer on implementing vehicle-to-building technologies.

VMT, Mode Shift, and Land Use

- Survey Finds Large Majorities Favor Policies to Enable More Housing (Pew): Per a
 recent Pew survey, the organization found that "most Americans support a roster of
 zoning policies intended to boost housing availability and affordability," based on
 findings from "one of the largest surveys done on these issues." Many Americans
 expressed support for policies to allow more location-efficient development and
 permitting reform for home development.
- <u>Could Better Buses Fix Your Commute?</u> (NY Times): The article explores the potential for bus rapid transit to offer affordable, high-capacity transit service around the country, and highlights examples of its application around the U.S.
- Housing America's Older Adults (Joint Center for Housing Studies of Harvard University): The report highlights the need for more housing development for the Boomer generation entering retirement, especially since the number of Americans 65 or older is increasing at historic rates. It discusses the need for zoning reform and other incentives to increase the supply of affordable housing.
- Why Are So Many American Pedestrians Dying at Night? (NY Times): The article
 explores the increase in pedestrian death counts since 2010, finding that the increase
 largely came at night. It explores the role of smartphones, population migration to
 areas with more auto-centric infrastructure, and homelessness as contributing factors,
 and ends with a note that improving roadway design for greater safety could mitigate
 these impacts and reduce fatalities.
- Why North America Can't Build Nice Apartments (because of one rule) (About Here on YouTube) (12:09 duration): The video argues that building codes requiring two staircases for fire safety are no longer necessary and are preventing the development of a greater number and variety of multifamily housing units.

Non-Road

- <u>Incentivizing Zero-Emission Off-Road Machinery</u> (ICCT): This briefing reviews existing approaches to incentivize zero-emission off-road equipment uptake, and identifies 12 measures that could support the transition.
- Jones Act Shipping Case Studies: Feasibility of U.S. Domestic Green Corridors with

<u>Hydrogen and Wind Assist</u> (ICCT): "The analysis identifies four key Jones Act corridors—the Pacific Northwest, West Coast, Pacific, and the Great Lakes—and presents opportunities for zero-emission vessel projects and collaboration with local hydrogen producers."

State Leadership

• MICHIGAN: Governor Whitmer announced a new proposal for an EV tax rebate of up to \$2,500.

If you made it this far, thank you for reading! This week's bonus Franklin content features our good boy being an angel.





Do you have any suggestions or items you want to see in the next Transportation Round-Up? <u>Please</u> <u>let Mark know!</u>



Mark Teschauer (he/him/his)

Senior Policy Advisor, Transportation

U.S. Climate Alliance 202.650.5358 Website Twitter LinkedIn Instagram
 From:
 Pankratz, Jacob - GOV

 To:
 Redmond, Maria - DOA

 Subject:
 FW: TA grant deadline

Date: Monday, December 18, 2023 10:10:57 AM

Attachments: image001.png

image002.png image003.png

Sorry, meant to include you on this

All the Best,

Jacob Pankratz (he/him/his) Senior Policy Advisor Office of Governor Tony Evers p. (608) 712-9118 e. jacob.pankratz@wisconsin.gov



From: Katie Thomas kthomas@usclimatealliance.org

Sent: Monday, December 18, 2023 10:09 AM

To: Pankratz, Jacob - GOV < jacob.pankratz@wisconsin.gov>; Reema Bzeih

<rbzeih@usclimatealliance.org>
Subject: RE: TA grant deadline

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Jacob – End of day on Wednesday.

Thanks!

From: Pankratz, Jacob - GOV < <u>iacob.pankratz@wisconsin.gov</u>>

Sent: Monday, December 18, 2023 10:47 AM

To: Reema Bzeih rbzeih@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Subject: TA grant deadline

Some people who received this message don't often get email from <u>jacob.pankratz@wisconsin.gov</u>. <u>Learn why this is important</u>

Hi all – can you clarify if the TA grant is due $\underline{\text{before}}$ Wednesday, or due at the end of the day Wednesday? Thanks

All the Best,

Jacob Pankratz (he/him/his) Senior Policy Advisor Office of Governor Tony Evers p. (608) 712-9118 e. jacob.pankratz@wisconsin.gov



From: Reema Bzeih

To: <u>Carmody, Caity - DOA; Redmond, Maria - DOA</u>

Subject: confirming LBE WG membership

Date: Tuesday, January 9, 2024 11:58:32 AM

Attachments: Outlook-cvpiwgwd.png

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria and Caity,

I hope you've been well! I'm going through my LBE WG roster, wanted to confirm if you would both still like to be included as members? Feel free to let me know if there are others you think should be added.

Best, ~Reema



From: Reema Bzeih

To: Redmond, Maria - DOA; Carmody, Caity - DOA

Subject: Re: confirming LBE WG membership

Date: Wednesday, January 17, 2024 9:12:27 AM

Attachments: image004.png

image005.png

CAUTION: This email originated from outside the organization.

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Sounds good, thanks for letting me know!

From: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>

Sent: Tuesday, January 16, 2024 4:05 PM

To: Reema Bzeih <rbzeih@usclimatealliance.org>; Carmody, Caity - DOA

<caity.carmody@wisconsin.gov>

Subject: RE: confirming LBE WG membership

HI!

Yes, please include us on the roster for now. That might change once we get the new LBE person hired.

Sincerely,



MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

Click here to take a survey about our service to you!

From: Reema Bzeih <rbzeih@usclimatealliance.org>

Sent: Tuesday, January 9, 2024 11:58 AM

To: Carmody, Caity - DOA <caity.carmody@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Subject: confirming LBE WG membership

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria and Caity,

I hope you've been well! I'm going through my LBE WG roster, wanted to confirm if you would both still like to be included as members? Feel free to let me know if there are others you think should be added.

Best, ~Reema



Reema Bzeih (she/her/hers) CLIMATE Policy and Programs Analyst ALLIANCE Website Twitter LinkedIn Instagram From:

Reema Bzeih Redmond, Maria - DOA

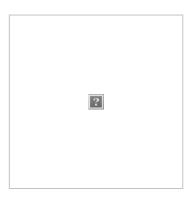
To: Subject: U.S. Climate Alliance Weekly Round Up - Week of January 15, 2024 Wednesday, January 17, 2024 2:03:07 PM

Date:

CAUTION: This email originated from outside the organization.

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View this email in your browser.





Action Items & Reminders

Wednesday, January 31 | Extended Deadline to Opt-In to IRA Building Codes Grants: Last year, the Biden administration announced \$400 million in formula funding under IRA for states and territories to improve building efficiency and make buildings more resilient. Of this, \$240 million is for pursuing the latest national model building energy codes and \$160 million is for pursuing zero energy codes. Letters of intent (LOI) to reserve funds are now due January 31. Full details are available online; a template LOI is here. All states and territories are strongly encouraged to opt-in. Contact Marwa with questions.

Forthcoming Draft Letter on ACC II Waiver: We will soon circulate a draft letter to EPA expressing support for California's <u>waiver request</u> for the Advanced Clean Cars II regulation under the Clean Air Act, following our conversation at Friday's GO meeting. All governors' offices will have the opportunity to provide redline edits, after which it will be circulated for red-flag review and then no-objection clearance, prior to the submission deadline in February. Contact <u>Mark</u> with questions.

Updates

REMINDER: Climate Fund Navigator Tool for GOs: All governors' offices have been invited to access WSP's climate federal funding navigator under a subscription acquired by the Alliance. It includes a complete compendium of 550 programs and over \$900 billion of IRA and IIJA funding opportunities, including tax credits. States may use it to conduct federal funding analysis for implementation of the CPRG program; create derivative products for stakeholders like fact sheets, policy guides, funding announcements, or other communications; and to support cross-agency management of priority programs. Contact Marwa with access questions.

Working Groups



Contact: Hayden

Building Decarb

Date TBD – Q1 Working Group Call: We are working to schedule the next WG call and are targeting a date in late January-early

February. A full agenda is forthcoming. Please look out for our meeting invitation and buildings WG roundup.



Contacts: Courtney

Emissions

- Working group consultations reminder: If you have not already done so, please <u>follow this link</u> to schedule a consultation with Courtney, the new Emissions Working Group lead.
 - DUE Wed. Jan 31, EOD: Feedback and track change edits on the Net Zero Target-Setting and Accounting Guide: Because net-zero target setting and accounting is an important but nascent policy area, the Alliance's Emissions Working Group developed this guide to define key terms, describe the history and background of net-zero targets, and provide an overview of current national and subnational net zero targets. This guide also outlines current approaches and options states can consider when establishing and tracking progress towards a net zero target. See 1/12 email from Kristin for additional information.



Contact: Kareem

Industrial Decarb

February 1, 2-3pm ET | IDWG Bimonthly Meeting: Agenda TBC.



Contact: Marwa

IRA / IIJA

Climate Pollution Reduction Grants (CPRG) Cohort Call | Wednesday, February 7th, 1-2 pm ET: All CPRG Leads are invited to join us to discuss elements of a competitive Implementation Grants application, opportunities for collaboration, and resources to facilitate the completion of your application. We anticipate holding CPRG Cohort Calls monthly until the

Implementation Grants are due next spring.

Deadline to submit optional Implementation Grants Notice of Intent (NOI): February 1st, 2024



Contact: Cassaundra

Natural & Working Lands

- NWL CPRG Cohort: January 24, 4:00-5:00pm ET: This first cohort meeting aims to give GO team and NWL WG members working on your state's CPRG applications or plans the opportunity to discuss challenges and opportunities with incorporating natural and working lands into CPRG climate action plans or implementation grants. Alliance staff will use feedback to help plan support for members as needed and future calls.
- **NWL WG General Scheduling Survey**: Please fill out <u>this</u> <u>scheduling poll</u> to help us understand the best days and times that typically work for WG meetings in 2024. We will use this poll to help schedule WG and cohort events throughout the year (in addition to the meeting above).
- If you were unable to attend the December 20th NWL WG meeting, please take this short 2-question survey about your state or territory's 2024 NWL priorities:

 https://forms.office.com/r/ewcDth1teU



Contact: Hayden

Resilience

Resilience WG Call | Monday, January 22nd, 4-5pm ET: This call will expand our discussion of state needs around resilience metrics and include guest speakers from the federal government to provide an update on actions they are taking. We will also tee up a discussion of the 2024 Resilience Workplan for the following WG call. Full agenda and call invitation forthcoming.



Contact: Mark

Transport

Land Use Cohort Meeting (Thursday, January 18, 4 – 5 pm ET): The Cohort will hold its first meeting of 2024 and will feature a presentation on CARB's SB 375 implementation.

Federal Updates

Contacts: Hayden and Marwa

Comment Opportunities

Funding Opportunities

Congress _{Th}

This week:

Short-term Spending Deal: Congress has reached a short-term funding deal ("CR") to fund the government through March, as the first deadline of January 19th is quickly approaching. The agreement would again extend funding for departments under a two-part structure, extending the previous deadlines from January 19th and February 2nd to March 1st and March 8th, respectively. The CR must pass both chambers by Friday to avoid a shutdown; the Senate agreed to advance the legislation Tuesday in a 68-13 vote and hopes to pass it by Thursday (weather prevented some members from voting).

FY24 Appropriations: An <u>agreement</u> struck last week for topline funding for FY24 appropriations appears to be intact, despite threats from Speaker Johnson's caucus. Unlike the Speakership showdown under Speaker McCarthy last October, several <u>moderate Democrats</u> have indicated they would vote to preserve Johnson's Speakership if he faces a challenge from the far right.

Hearings: The House Financial Services Committee will hold a subcommittee hearing on the <u>SEC climate disclosure rule</u>; the Senate Environment and Public Works Committee will <u>markup</u> Sen. Coons and Cramer's carbon tariff bill and a bill on cleanup of hardrock mining sites.

For all hearings this week, see here.

Last week:

Appropriations and Funding: With less than two weeks remaining until the January 19th funding deadline, Speaker Johnson and Leader Schumer reached a topline agreement for a spending deal last week. The agreement would see a FY24 budget cap of \$1.59 trillion: \$886 billion for defense and \$704 billion for nondefense discretionary funds. This is largely in line with the bipartisan debt ceiling bill between the President and Speaker McCarthy last year. With this agreement in place, there remains significant work to determine spending levels across agencies. Lawmakers are still looking to determine, write, and pass 12 appropriations bills, and may need another stopgap CR to avoid a government shutdown on January 19th. Meanwhile, discussions for a supplemental national security package have stalled as Republicans remain firm in demanding border security concession in exchange for authorizing additional aid to Israel and Ukraine.

For all hearings last week, see <u>here</u>.

SCOTUS

Supreme Court to Hear Arguments in Key Chevron Deference Case:

On Wednesday, Supreme Court justices will hear arguments on a fishing dispute case that rests on a key precedent, the 1984 decision Chevron v.
Natural Resources Defense Council. The so-called principle of "Chevron deference" has been a legal cornerstone empowering federal agencies to regulate issues such as climate change; if it is weakened or overturned, the federal government's authority to issue regulations could

significantly hindered. A negative decision could also lead to additional challenges to existing regulations. A decision is expected sometime this spring.

DOE

DOE IRA Building Energy Codes Program: The application for adoption bonus funding for this program is now live. DOE has published optional application templates for formula funding opportunity applications. States and territories that have submitted a letter of intent (LOI) to reserve formula funding should start the full application process as soon as possible to maximize their adoption bonus; states and territories that have not yet submitted their LOI have until January 31, 2024 to submit.

- DOE will host an informational webinar overviewing the FOA on January 17, 2024 at 2pm EST/11am PST (register here).
- For more information, see the <u>webpage</u> here or email <u>IRACodes@hq.doe.gov</u>.

\$32.5 million in transportation electrification funding awards: DOE announced \$32.5 million in funding awards for 16 projects under the Vehicle Technologies Office Program Wide Funding Opportunity that help expand EV deployment and support EV charging infrastructure. See the program wide selections list for details on the awards.

Extension on RFI on Rail Sector Decarbonization: DOE extended the deadline for an RFI on implementing the rail decarbonization components outlined in the National Blueprint for Transportation Decarbonization, specifically seeking feedback on rail propulsion technologies and timelines for rail sector decarbonization. Responses are now due February 12, 2024. See information on RFI submittal requirements here.

DOE Selects Consortium to Bridge Early Demand for Clean

Hydrogen: DOE announced it selected EFI Foundation, S&P Global, and
Intercontinental Exchange to design and implement demand-side support

mechanisms for unlocking the market potential of the H2Hubs. Demandside support and other "demand pull" measures bridge the gap between producers, who need medium- to long-term offtake certainty for a significant portion of their projected output to secure financing to build a project, and buyers.

DOT

Charging and Fueling Infrastructure Grant Awards Announcement:

FHWA **announced** \$623 million in grants through its Charging and Fueling Infrastructure grant program that will fund 47 EV and alternative-fueling projects in 22 states and Puerto Rico. Approximately half of the funding will go to corridor projects. See the full list of grant recipients **here**.

EPA

Tuesday, Jan 30, 3-4:30 PM ET | EPA to host GLIMPSE training session: This session will cover an example tool application, new features and an anticipated release schedule, and a Q&A period. Register here and consider emailing Loughlin.Dan@epa.gov ahead of time with questions.

Waste Emissions Charge Rule Proposed: EPA announced a proposed rule to implement the Inflation Reduction Act's Waste Emissions Charge, which starts at \$900 per metric ton of wasteful emissions in 2024, increasing to \$1,200 for 2025, and \$1,500 for 2026 and beyond. The rule addresses details regarding how the charge will be implemented, including the calculation of the charge and how exemptions from the charge will be applied. Facilities in compliance with the recently finalized Clean Air Act standards for oil and gas operations would be exempt from the charge after certain criteria set by Congress are met. See webpage for the rule text and factsheet.

Member Leadership

Highlights from Alliance state climate leadership announcements. Please send <u>Kareem</u> any leadership updates you want included in next week's newsletter.

CALIFORNIA, **HAWAII**, **NEW MEXICO**, **AND NEW YORK**: These four states are the first to submit funding applications for the U.S. Department of Energy's (DOE) Home Energy Rebates program, a historic \$8.8 billion investment to lower costs for American families through energy efficiency and electrification.

<u>MICHIGAN:</u> Annual MI Healthy Climate Plan <u>Report</u> details Michigan's historic legislative victories and key efforts establishing Michigan as a national leader in clean energy and climate action.

NEW JERSEY: Governor Murphy enacted the Electric and Hybrid Vehicle Battery Management Act, providing a framework for the management of EV battery recycling, reuse, and disposal.

Non-Governmental Resources

Resources provided to Alliance states by our partners to support your policy analysis and implementation.

Direct Pay Webinar for Local Governments: Lawyers for Good Government (**L4GG**) will lead a webinar on January 25, 2024, at 2pm ET for municipal officials to better understand how to use direct pay to claim federal clean energy incentives. The webinar will provide insight into navigating domestic content requirements, labor standards, project documentation, bonus credits, and more. Learn more and sign up **here**.

GridWise Alliance Workshop and White Paper: Outlines lessons learned from Round 1 of the Grid Resilience and Innovation Partnerships (**GRIP**) program in preparation for the newly announced second round. For context, the \$10.5 billion GRIP program aims to maximize grid infrastructure deployment at-scale and leverage private sector and non-federal public capital to advance deployment goals. View the recording **here** and access the paper **here**.

State Funding Readiness Project: Assistance with IRA and IIJA implementation is freely available for Alliance states and governors' offices through the **State Funding Readiness Project** (SFRP), which is operated by Hua Nani Partners in partnership with U.S. Climate Alliance. This project is designed to help states implement funding in ways that reduce emissions and ensure equitable climate benefits. For more information, contact **Marwa** or check out the SFRP **website**.

Hiring

Alliance states are hiring! We would really appreciate help circulating these opportunities across your networks. If your state has an opening you would like featured here, contact **Reema**.

Delaware Department of Natural Resources and Environmental Control (DNREC):

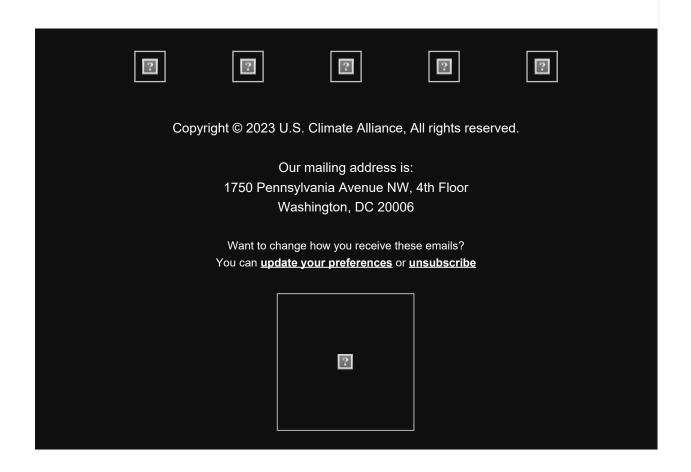
- [New!] Planner III Energy: DNREC is hiring two Planner III positions to join their Energy Policy Team. These positions will provide technical assistance with research, policy analysis, education, and outreach for the updating and implementation of Delaware's Energy Plan. In addition, these positions will provide leadership in the stakeholder process necessary for developing and implementing policies and programs to meet the state's energy needs, particularly among underserved communities. Application closing date is January 19th.
- Environmental Specialist III: This position will lead the Tree for Every Delawarean Initiative, will serve as the lead for state, county, and local efforts in Natural and Working Lands (NWLs) programs, and will develop state climate change policy relating to NWLs. The position will also contribute to a new program providing Delaware local governments with assistance in sustainability planning and implementation. Application closing date is January 26.

United States Climate Alliance:

- [New!] <u>Associate, Communications</u>: This position will help manage press relations, develop coalition-wide messages, oversee social media, plan press events, provide member communications support, and execute effective digital and web communications and design. This position will remain open until filled.
- [New!] <u>Coordinator</u>, <u>Operations and Finance</u>: This position will administer contracts, contribute to budgeting and financial tracking, and assist in a variety of operations-focused

projects. This position will remain open until filled.

More Hiring Opportunities



 From:
 Casey Katims

 To:
 Casey Katims

 Cc:
 USCA Secretariat

Subject: ACTION: Federal Letter Review + IRA Codes Grant Reminder

Date:Wednesday, January 17, 2024 4:05:34 PMAttachments:USCA Draft Letter ACC II Waiver 240117.docx

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear GO Team Members:

We hope everyone is staying warm and dry amid the ongoing winter storms! Reaching out with a couple action items for your attention this week, including the federal letter discussed last Friday.

DUE MONDAY, JANUARY 29 AT NOON ET: Redline Edits for Draft ACC II Comment Letter

EPA has <u>announced</u> a public comment opportunity on California's waiver request under the Clean Air Act for the Advanced Clean Cars II (ACC II) regulation, which has also been adopted by 11 other Alliance members to date. Our coalition has <u>long supported</u> state flexibility that permits California to adopt, and allows other states and territories to follow, regulations with more protective emissions standards than the federal standards. For review and redline edits, enclosed is a draft letter from the Alliance expressing support for timely approval of the ACC II waiver request. Following this review period, the letter will be subject to red-flag review and then no-objection clearance, prior to the submission deadline. Contact <u>Mark</u> with redline edits by 12p noon ET on Monday, January 29.

DUE WEDNESDAY, JANUARY 31 | Deadline to Reserve IRA Building Codes Formula Funding
Last year, the Biden administration announced \$400 million in formula funding under the Inflation
Reduction Act to help states and territories adopt and implement the latest building energy codes
and zero energy codes. Of this total, \$240 million is for pursuing the latest national model building
energy codes and \$160 million is for pursuing zero energy codes. Letters of intent (LOI) are required
for states and territories to reserve their funding; full applications will be due September 30, 2024.
An optional template LOI has been made available to download. Full details are available online. All
Alliance members who have not yet submitted their letter are strongly encouraged to reserve their
funding by the deadline of Wednesday, January 31. Contact Marwa with questions.

As always, let us know any questions on these. Additionally, please keep an eye out for additional communication from us later this week about scheduling 1-on-1 consultations and 2024 planning.

Thanks! Casey

Casey Katims (he/him/his) Executive Director U.S. Climate Alliance

Direct: 206.459.9520 Website Twitter LinkedIn Instagram

From: <u>Mark Teschauer</u>
To: <u>Mark Teschauer</u>

Cc: <u>Taryn Finnessey</u>; <u>Marwa Kamel</u>; <u>Hayden Flanery</u>; <u>Cassaundra Rose</u>

Subject: USCA TWG Round-Up: Week of January 15, 2024

Date: Thursday, January 18, 2024 5:05:49 PM

Date: Thursday, January 18, 2024 5:05:49 PM Attachments: image001.png

image002.png

CAUTION: This email originated from outside the organization.

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U.S. Climate Alliance Transportation Working Group Round-Up

Week of January 15, 2024

Hello TWG members! I hope you all are staying warm if you've been affected by the recent cold snap.

Today's Round-Up is fairly light, but the top highlight to note is DOT announcing \$131 million in grant awards to repair or replace EV chargers across the country. With that, onto the Round-Up!

Contents

TWG Activities and Updates
Federal Programs
Webinars and Events
Articles, News, and Research

TWG Activities and Updates

- Advanced Clean Fleets Cohort Meeting (Thursday, January 25, 2 3 pm ET): The Cohort is holding its first meeting to discuss considerations around potential ACF rule adoption. If you are interested in participating or would like to recommend a colleague to join the discussions, please let me know.
- Alliance S177 Resources: Please email me for a link to access the ACC II and ACT/Low NOx Responses to Common Concerns documents.
- **Direct State Support for IIJA Implementation:** Free assistance for states and governors' offices is available through the State Funding Readiness Project (SFRP), provided by <u>Hua Nani Partners</u>, to help states implement funding from the Bipartisan Infrastructure Law in ways which reduce emissions and ensure equitable climate benefits. Contact <u>Marwa</u> at USCA to connect you with someone from the Hua Nani team.

Federal Programs

DOE

• \$131 EV Battery Supply Chain grant awards: The Vehicle Technologies Office announced \$131 million in grant awards for projects to advanced R&D in EV batteries and charging systems, and address critical priorities for the next phase of widescale EV commercialization. See the <u>project selections list</u> for further details.

DOT

EV Charger Reliability and Accessibility Accelerator Program grant awards: DOT

 announced nearly \$150 million in awards for 24 projects to repair or replace nearly
 4,500 existing EV charging ports. See the <u>list of FY 22 and 23 grant award recipients</u> for further details.

Federal funding opportunities for transportation and other climate-related programs can be found here.

See DOT's list of Key Upcoming BIL/IRA NOFOs here.

Federal comment opportunities on rulemakings and notices can be found here.

Webinars and Events

Federal

- EPA's Clean School Bus Program: 2023 Rebates Webinars (late September 2023 February 2024)
 - Next Webinar: <u>CSB Outreach: Topic TBD</u> (Tuesday, Wednesday 24, 2024, 1 pm ET)

Non-Federal

- **NEW!** Eno Center's Inclusive Transportation: A Manifesto for Repairing Divided Communities (Tuesday, January 23, 1 1:45 pm ET)
- NEW! <u>Urban Institute's Zoning Reforms That Improve Access to Housing for All:</u>
 Evidence and Lessons for Advocates (hybrid event, Monday, February 5, 3:30 5 pm ET in Washington, DC for in-person)
- TRB's Transportation Symposium on Environment, Energy, and Livable Economies (in person, August 25 28, 2024 in Denver, CO): Topics to be covered include air quality and GHG mitigation, resource conservation and recovery, transportation energy, alternative fuels and technologies, and economic development and land use.
 - <u>Call for Presentations</u> open through April 15th.

Articles, News, and Research

• Zero-Emission Vehicles

- EVs work fine in the cold in Norway. Here's how they do it (Fast Company): The article describes how drivers in Norway have handled driving EVs in very cold climates, noting educational resources shared by dealerships to educate consumers about protecting their car batteries from the cold along with other tips that experts share in how to adapt to driving an EV in the cold.
- <u>Case Studies: Centering Equity in Community-Based E-Mobility Projects</u> (Argonne National Laboratory): As part of <u>JUST Lab Consortium</u> efforts, Argonne published a set of five case studies on projects that center equity in community-based e-mobility projects.
- <u>Hybrid Cars Enjoy a Renaissance as All-Electric Sales Slow</u> (NY Times) (PDF): The article notes how hybrid vehicle sales are increasing faster than EV sales, and how automakers are interested in capitalizing on this market trend.
- Zeroing in on Zero-Emission Trucks: January 2024 Update (CALSTART): The fourth
 publication of this publication compiles statistics of zero-emission MHDV deployments
 around the country, finding that more than 160 models are now available, and that
 more than 17,500 zero-emission trucks have been deployed across the U.S. as of June

2023.

- Why the Biden Administration Isn't Concerned About Reports of Slowing EV Sales (CNET): Per the article, "Companies keep selling more EVs, even if it's not at the pace they expected. Jennifer Granholm doesn't see it as a warning sign for the industry."
- <u>Hyundai and Kia Know the Secret to Selling Electric Cars</u> (Heatmap) (PDF): The article argues that Hyundai and Kia had the greatest success amongst non-Tesla automakers in 2023 EV sales because they offered a variety of EV crossovers that were compelling products at a reasonable price. The article notes that other automakers who sold such vehicle models saw stronger sales performance for those offerings.

• VMT, Mode Shift, and Land Use

- <u>USDOT could advance travel modeling and help planners account for induced demand</u>
 (SSTI): The article summarizes efforts by USDOT to implement a BIL provision on
 reviewing travel demand models, noting issues raised by participants at a TRB
 convening on how these models fail to account for induced demand and could be
 improved.
- <u>States increasingly join the land use reform rodeo</u> (Route Fifty): The article covers recent state efforts to implement zoning and land use reforms.
- Seoul pilots 'Climate Card' allowing unlimited use of public transport (ITS International): The article highlights how Seoul, Korea is piloting a single fare payment card that allows unlimited use of public transport and bikeshare in the city. Per the article, Seoul's Mayor sees this offering as a way to increase transit ridership and address climate change.

If you made it this far, thank you for reading! This week's bonus Franklin content features our good boy staying warm under his fuzzy blanket.



Do you have any suggestions or items you want to see in the next Transportation Round-Up? <u>Please</u> <u>let Mark know!</u>

From: <u>Celia Kosinski</u>

To: maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov;

 $\underline{robert.riddle@doa.nc.gov;}\ \underline{jejones2@cofc.edu;}\ \underline{zechariah.heck@odot.oregon.gov;}\ \underline{daniel.olson@illinois.gov;}$

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sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov;

Schmidt, Christopher D.; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov;

eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov;

KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; Maul, Marcel T - DOA; Redmond, Maria - DOA; mark.hayden@state.nm.us; mteschauer@usclimatealliance.org; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov;

 $\underline{bedenbaugr@scdot.org;}\ \underline{roosevelt.barnwell@admin.sc.gov;}\ \underline{smciver@greenvillesc.gov;}$

thomas.howie@admin.sc.gov; Bowers, Tom C - DOA; srosenberg@dot.nv.gov; kaveryt@dcnr.nv.gov;

<u>jkinder@ndep.nv.gov</u>; <u>glovato@ndep.nv.gov</u>; <u>dbobzien@energy.nv.gov</u>; <u>mtuma@admin.nv.gov</u>;

kworley@dot.nv.gov; coltbrown@pa.gov; dalthoff@pa.gov; nfackler@pa.gov; shanerice@pa.gov; lkrak@pa.gov; vince.maiden@energy.virginia.gov; al.christopher@energy.virginia.gov; georgette.varner-haynes2@illinois.gov; Joseph Consoli -DBM-; Renee Carnes -DBM-; Scymcyk, Stephanie (DOA - Contractor; McCoy, John (DCAMM; George.Sfinarolakis@energy.ri.gov; Karen.Bradbury@energy.ri.gov; Sara.Canabarro@energy.ri.gov; Balanda, Marisa; Carmody, Caity - DOA; Renshaw, Evan; Allison Smith [KDOT; Bridget Martinez [DAPC; Todd Herman [DAPC; Snyder, Catie (ENE; christopher.kearns@energy.ri.gov; mark.scribner@mass.gov; Scott, Jessica P; Cook,

Kara (EGLE); kirstie@kjlteam.com; Irwin, Sherri (DTMB); Hayden, Mark, RHCA; Friedman, Eric (ENE)

Subject: REQUEST: EV Charging Station Maintenance & Repair RFPs

Date: Thursday, January 25, 2024 4:49:01 PM

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Good evening all,

Quick question that we are seeking information on: Has anyone within their state department (or another department within the state) issued a standalone RFP for charging station Maintenance and Repairs? If so, can you please reply to this email and provide links to any helpful resources.

Thank you! Celia

Celia Kosinski

Policy Manager | Electrification Coalition C: 860-480-6120 Based in West Hartford, CT From: <u>Hayden, Mark, RHCA</u>

To: Celia Kosinski; maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov;

<u>bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; zechariah.heck@odot.oregon.gov; daniel.olson@illinois.gov; amy.g.regimbal@odot.oregon.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Schmidt, Christopher D.; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov;</u>

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kirstie@kilteam.com; Irwin, Sherri (DTMB); Friedman, Eric (ENE)

Subject: REQUEST: EV Charging Station Maintenance & Repair RFPs

Date: Thursday, January 25, 2024 4:53:50 PM

Attachments: <u>image001.png</u>

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No, not that I am aware. The New Mexico Department of Transportation and/or General Services Department may have done an RFP. I also requested NASPO to provide a national agreement for this service.

-Mark Hayden

Mark R. Hayden

General Counsel

NM Retiree Health Care Authority

Office: (505) 377-9012

mark.hayden@rhca.nm.gov

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From: Celia Kosinski < ckosinski@electrificationcoalition.org>

Sent: Thursday, January 25, 2024 3:49 PM

To: maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; zechariah.heck@odot.oregon.gov; daniel.olson@illinois.gov; amy.g.regimbal@odot.oregon.gov;

peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Christopher.Schmidt@illinois.gov; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov; KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; marcel.maul@wisconsin.gov; maria.redmond@wisconsin.gov; Hayden, Mark, RHCA <mark.hayden@rhca.nm.gov>; mteschauer@usclimatealliance.org; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov; bedenbaugr@scdot.org; roosevelt.barnwell@admin.sc.gov; smciver@greenvillesc.gov; thomas.howie@admin.sc.gov; tom.bowers@wisconsin.gov; srosenberg@dot.nv.gov; kaveryt@dcnr.nv.gov; jkinder@ndep.nv.gov; glovato@ndep.nv.gov; dbobzien@energy.nv.gov; mtuma@admin.nv.gov; kworley@dot.nv.gov; coltbrown@pa.gov; dalthoff@pa.gov; nfackler@pa.gov; shanerice@pa.gov; lkrak@pa.gov; vince.maiden@energy.virginia.gov; al.christopher@energy.virginia.gov; georgette.varnerhaynes2@illinois.gov; Joseph Consoli -DBM- <joseph.consoli@maryland.gov>; Renee Carnes -DBM-<renee.carnes@maryland.gov>; Scymcyk, Stephanie (DOA - Contractor) <Stephanie.Scymcyk.CTR@energy.ri.gov>; McCoy, John (DCAMM <John.McCoy@doa.ri.gov>; George.Sfinarolakis@energy.ri.gov; Karen.Bradbury@energy.ri.gov; Sara.Canabarro@energy.ri.gov; Balanda, Marisa <mbalanda@pa.gov>; Carmody, Caity - DOA <caity.carmody@wisconsin.gov>; Renshaw, Evan <erenshaw@ors.sc.gov>; Allison Smith [KDOT <Allison.Smith@ks.gov>; Bridget Martinez [DAPC <bri>Spridget.martinez@ks.gov>; Todd Herman [DAPC <Todd.Herman@ks.gov>; Snyder, Catie (ENE <Catie.Snyder@mass.gov); christopher.kearns@energy.ri.gov; mark.scribner@mass.gov; Scott, Jessica P <Jessica.P.Scott@maine.gov>; Cook, Kara (EGLE) <CookK20@michigan.gov>; kirstie@kjlteam.com; Irwin, Sherri (DTMB) < IrwinS@michigan.gov >; Hayden, Mark, RHCA <mark.hayden@rhca.nm.gov>; Friedman, Eric (ENE) <eric.friedman@mass.gov> **Subject:** [EXTERNAL] REQUEST: EV Charging Station Maintenance & Repair RFPs

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Good evening all,

Quick question that we are seeking information on: Has anyone within their state department (or another department within the state) issued a standalone RFP for charging station Maintenance and Repairs? If so, can you please reply to this email and provide links to any helpful resources.

Thank you! Celia

Celia Kosinski

Policy Manager | Electrification Coalition C: 860-480-6120 Based in West Hartford, CT From: Bahr Worley, Kandee

To: Hayden, Mark, RHCA; Celia Kosinski; maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov;

vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; zechariah.heck@odot.oregon.gov; daniel.olson@illinois.gov; amy.g.regimbal@odot.oregon.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Schmidt, Christopher D.; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us;

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McCoy, John (DCAMM; George.Sfinarolakis@energy.ri.gov; Karen.Bradbury@energy.ri.gov;

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Friedman, Eric (ENE)

Subject: RE: REQUEST: EV Charging Station Maintenance & Repair RFPs

Date: Thursday, January 25, 2024 9:00:59 PM

Attachments: image001.png

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Nevada has not. I am holding money back at the installation level (RFP Awardee), and they will be responsible for keeping the stations up and running. Fingers crossed they do so. With that being said..... We have not advertised our RFP as of yet, but that is going to be the plan.

Kandee Bahr Worley

Division Chief -Sustainability and Emerging Transportation

o 775.888.7323

e <u>kworley@dot.nv.gov</u> | **w** dot.nv.gov

From: Hayden, Mark, RHCA <mark.hayden@rhca.nm.gov>

Sent: Thursday, January 25, 2024 2:54 PM

To: Celia Kosinski <ckosinski@electrificationcoalition.org>; maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; zechariah.heck@odot.oregon.gov; daniel.olson@illinois.gov; amy.g.regimbal@odot.oregon.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Christopher.Schmidt@illinois.gov; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov; KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; marcel.maul@wisconsin.gov; maria.redmond@wisconsin.gov; mteschauer@usclimatealliance.org; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov; bedenbaugr@scdot.org; roosevelt.barnwell@admin.sc.gov; smciver@greenvillesc.gov; thomas.howie@admin.sc.gov; tom.bowers@wisconsin.gov; Rosenberg, Sondra <SRosenberg@dot.nv.gov>; kaveryt@dcnr.nv.gov; jkinder@ndep.nv.gov; glovato@ndep.nv.gov;

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Subject: REQUEST: EV Charging Station Maintenance & Repair RFPs

No, not that I am aware. The New Mexico Department of Transportation and/or General Services Department may have done an RFP. I also requested NASPO to provide a national agreement for this service.

-Mark Hayden

Mark R. Hayden

General Counsel

NM Retiree Health Care Authority

Office: (505) 377-9012

mark.hayden@rhca.nm.gov





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From: Celia Kosinski <<u>ckosinski@electrificationcoalition.org</u>>

Sent: Thursday, January 25, 2024 3:49 PM

To: maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; zechariah.heck@odot.oregon.gov; daniel.olson@illinois.gov; amy.g.regimbal@odot.oregon.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Christopher.Schmidt@illinois.gov; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov; KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov;

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Thank you! Celia

Celia Kosinski

Policy Manager | Electrification Coalition C: 860-480-6120 Based in West Hartford, CT From: Renee Carnes -DBMTo: Celia Kosinski

Cc: maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; mincent.micozzi@mass.gov; bailey.recktenwald@nc.gov;

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amy.g.regimbal@odot.oregon.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov;

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Schmidt, Christopher D.; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov;

eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov;

<u>KLimehouse@charlestoncounty.org</u>; <u>korin.sharp@maryland.gov</u>; <u>Maul, Marcel T - DOA</u>; <u>Redmond, Maria - DOA</u>; mark.hayden@state.nm.us; <u>mteschauer@usclimatealliance.org</u>; <u>rbzeih@usclimatealliance.org</u>; <u>rkelly@ors.sc.gov</u>;

bedenbaugr@scdot.org; roosevelt.barnwell@admin.sc.gov; smciver@greenvillesc.gov;

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kworley@dot.nv.gov; coltbrown@pa.gov; dalthoff@pa.gov; nfackler@pa.gov; shanerice@pa.gov; lkrak@pa.gov; vince.maiden@energy.virginia.gov; al.christopher@energy.virginia.gov; georgette.varner-haynes2@illinois.gov;

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Kara (EGLE); kirstie@kjlteam.com; Irwin, Sherri (DTMB); Hayden, Mark, RHCA; Friedman, Eric (ENE)

Subject: Re: REQUEST: EV Charging Station Maintenance & Repair RFPs

Date: Friday, January 26, 2024 7:21:08 AM

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Please delete my email from your mailing list. Thank you

On Thu, Jan 25, 2024 at 5:48 PM Celia Kosinski < <u>ckosinski@electrificationcoalition.org</u>> wrote:

Good evening all,

Quick question that we are seeking information on: Has anyone within their state department (or another department within the state) issued a standalone RFP for charging station Maintenance and Repairs? If so, can you please reply to this email and provide links to any helpful resources.

Thank you!

Celia

Celia Kosinski

Policy Manager | Electrification Coalition

C: 860-480-6120

Based in West Hartford, CT

--

Renee Carnes

Fleet Operations Specialist
Department of Budget & Management
Fleet Administration Unit
45 Calvert Street, Room 288
2nd Floor
Annapolis, Maryland 21401
(410) 260-7337 (office)
(410) 974-5045 (fax)
renee.carnes@maryland.gov

Click here to complete a three-question customer experience survey

From: REGIMBAL Amy G

To: Celia Kosinski; maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov;

bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; HECK Zechariah;

<u>daniel.olson@illinois.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Schmidt, Christopher D.;</u>

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Kara (EGLE); kirstie@kjlteam.com; Irwin, Sherri (DTMB); Hayden, Mark, RHCA; Friedman, Eric (ENE)

Subject: RE: REQUEST: EV Charging Station Maintenance & Repair RFPs

Date: Friday, January 26, 2024 8:31:02 AM

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Good morning, Oregon has not. Amy

From: Celia Kosinski <ckosinski@electrificationcoalition.org>

Sent: Thursday, January 25, 2024 2:49 PM

To: maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; HECK Zechariah <Zechariah.HECK@odot.oregon.gov>; daniel.olson@illinois.gov; REGIMBAL Amy G <Amy.G.REGIMBAL@odot.oregon.gov>; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Christopher.Schmidt@illinois.gov; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov; KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; marcel.maul@wisconsin.gov; maria.redmond@wisconsin.gov; mark.hayden@state.nm.us; mteschauer@usclimatealliance.org; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov; bedenbaugr@scdot.org; roosevelt.barnwell@admin.sc.gov; smciver@greenvillesc.gov; thomas.howie@admin.sc.gov; tom.bowers@wisconsin.gov; srosenberg@dot.nv.gov; kaveryt@dcnr.nv.gov; jkinder@ndep.nv.gov; glovato@ndep.nv.gov; dbobzien@energy.nv.gov; mtuma@admin.nv.gov; Kandee Bahr Worley *Nevada DOT <kworley@dot.nv.gov>; coltbrown@pa.gov; dalthoff@pa.gov; nfackler@pa.gov; shanerice@pa.gov; lkrak@pa.gov; vince.maiden@energy.virginia.gov; al.christopher@energy.virginia.gov; georgette.varner-haynes2@illinois.gov; Joseph Consoli -DBM- <joseph.consoli@maryland.gov>; Renee Carnes -DBM- <renee.carnes@maryland.gov>; Scymcyk, Stephanie (DOA - Contractor <Stephanie.Scymcyk.CTR@energy.ri.gov>; McCoy, John (DCAMM <John.McCoy@doa.ri.gov>;

George.Sfinarolakis@energy.ri.gov; Karen.Bradbury@energy.ri.gov; Sara.Canabarro@energy.ri.gov; Balanda, Marisa <mbalanda@pa.gov>; Carmody, Caity - DOA <caity.carmody@wisconsin.gov>; Renshaw, Evan <erenshaw@ors.sc.gov>; Allison Smith [KDOT <Allison.Smith@ks.gov>; Bridget Martinez [DAPC

Shidget.martinez@ks.gov>; Todd Herman [DAPC <Todd.Herman@ks.gov>; Snyder, Catie (ENE <Catie.Snyder@mass.gov>; christopher.kearns@energy.ri.gov; mark.scribner@mass.gov; Scott, Jessica P <Jessica.P.Scott@maine.gov>; Cook, Kara (EGLE) <CookK20@michigan.gov>; kirstie@kjlteam.com; Irwin, Sherri (DTMB) <IrwinS@michigan.gov>; Hayden, Mark, RHCA <mark.hayden@rhca.nm.gov>; Friedman, Eric (ENE) <eric.friedman@mass.gov>

Subject: REQUEST: EV Charging Station Maintenance & Repair RFPs

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Good evening all,

Quick question that we are seeking information on: Has anyone within their state department (or another department within the state) issued a standalone RFP for charging station Maintenance and Repairs? If so, can you please reply to this email and provide links to any helpful resources.

Thank you! Celia

Celia Kosinski

Policy Manager | Electrification Coalition C: 860-480-6120 Based in West Hartford, CT From: Friedman, Eric (ENE)

To: REGIMBAL Amy G; Celia Kosinski; maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; Micozzi, Vincent (OSD);

bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; HECK Zechariah; daniel.olson@illinois.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; Vitello, Sophia (ENE); conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Schmidt, Christopher D.; everettdc@cofc.edu; dderrick@greenvillesc.gov; Emily.Soontornsaratool; holladayjw@cofc.edu;

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DOA; Redmond, Maria - DOA; mark.hayden@state.nm.us; mteschauer@usclimatealliance.org;

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Hayden, Mark, RHCA

Subject: RE: REQUEST: EV Charging Station Maintenance & Repair RFPs

Date: Friday, January 26, 2024 8:44:23 AM

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Massachusetts has not either, although we are starting to think about it as we are ramping up the installation of EVSE across our facilities and will need to deal with maintenance and repairs once the various extended warranties expire.

Eric

Eric Friedman

Director, Leading by Example Program MA Department of Energy Resources

Eric.friedman@mass.gov

617-680-9098 (m)

https://www.mass.gov/leading-by-example-program

From: REGIMBAL Amy G < Amy.G.REGIMBAL@odot.oregon.gov>

Sent: Friday, January 26, 2024 9:30 AM

To: Celia Kosinski <ckosinski@electrificationcoalition.org>; maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; Micozzi, Vincent (OSD) <vincent.micozzi@mass.gov>; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; HECK Zechariah

<Zechariah.HECK@odot.oregon.gov>; daniel.olson@illinois.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov; Vitello, Sophia (ENE) <Sophia.Vitello@mass.gov>; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Christopher.Schmidt@illinois.gov; everettdc@cofc.edu; dderrick@greenvillesc.gov; Emily.Soontornsaratool

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<bri>dget.martinez@ks.gov>; Todd Herman [DAPC <Todd.Herman@ks.gov>; Snyder, Catie (ENE) <Catie.Snyder@mass.gov>; Kearns, Christopher (DOA) <Christopher.Kearns@energy.ri.gov>; Scribner, Mark (ENE) < Mark.Scribner@mass.gov>; Scott, Jessica P < Jessica.P.Scott@maine.gov>; Cook, Kara (EGLE) <CookK20@michigan.gov>; kirstie@kjlteam.com; Irwin, Sherri (DTMB) <IrwinS@michigan.gov>; Hayden, Mark, RHCA <mark.hayden@rhca.nm.gov>; Friedman, Eric (ENE) <eric.friedman@mass.gov>

Subject: RE: REQUEST: EV Charging Station Maintenance & Repair RFPs

CAUTION: This email originated from a sender outside of the Commonwealth of Massachusetts mail system. Do not click on links or open attachments unless you recognize the sender and know the content is safe.

Good morning, Oregon has not. Amy

From: Celia Kosinski < <u>ckosinski@electrificationcoalition.org</u>>

Sent: Thursday, January 25, 2024 2:49 PM

To: maxschultz@pa.gov; mhand@pa.gov; mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; jejones2@cofc.edu; HECK Zechariah <Zechariah.HECK@odot.oregon.gov>; daniel.olson@illinois.gov; REGIMBAL Amy G <Amy.G.REGIMBAL@odot.oregon.gov>; peter.gribble@illinois.gov; tami.alexander@ks.gov; sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Christopher.Schmidt@illinois.gov; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov; KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; marcel.maul@wisconsin.gov; maria.redmond@wisconsin.gov; mark.hayden@state.nm.us; mteschauer@usclimatealliance.org; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov; bedenbaugr@scdot.org; roosevelt.barnwell@admin.sc.gov;

smciver@greenvillesc.gov; thomas.howie@admin.sc.gov; tom.bowers@wisconsin.gov; srosenberg@dot.nv.gov; kaveryt@dcnr.nv.gov; jkinder@ndep.nv.gov; glovato@ndep.nv.gov; dbobzien@energy.nv.gov; mtuma@admin.nv.gov; Kandee Bahr Worley *Nevada DOT <kworley@dot.nv.gov>; coltbrown@pa.gov; dalthoff@pa.gov; nfackler@pa.gov; shanerice@pa.gov; lkrak@pa.gov; vince.maiden@energy.virginia.gov; al.christopher@energy.virginia.gov; georgette.varner-haynes2@illinois.gov; Joseph Consoli -DBM- <joseph.consoli@maryland.gov>; Renee Carnes -DBM- <renee.carnes@maryland.gov>; Scymcyk, Stephanie (DOA - Contractor <Stephanie.Scvmcvk.CTR@energv.ri.gov>; McCoy, John (DCAMM <John.McCoy@doa.ri.gov>; George.Sfinarolakis@energy.ri.gov; Karen.Bradbury@energy.ri.gov; Sara.Canabarro@energy.ri.gov; Balanda, Marisa <<u>mbalanda@pa.gov</u>>; Carmody, Caity - DOA <<u>caity.carmody@wisconsin.gov</u>>; Renshaw, Evan <erenshaw@ors.sc.gov>; Allison Smith [KDOT <Allison.Smith@ks.gov>; Bridget Martinez [DAPC <bri>Spridget.martinez@ks.gov>; Todd Herman [DAPC <Todd.Herman@ks.gov>; Snyder, Catie (ENE <Catie.Snyder@mass.gov>; christopher.kearns@energy.ri.gov; mark.scribner@mass.gov; Scott, Jessica P <<u>Jessica.P.Scott@maine.gov</u>>; Cook, Kara (EGLE) <<u>CookK20@michigan.gov</u>>; kirstie@kilteam.com; Irwin, Sherri (DTMB) < !rwinS@michigan.gov>; Hayden, Mark, RHCA <mark.hayden@rhca.nm.gov>; Friedman, Eric (ENE) <eric.friedman@mass.gov>

Subject: REQUEST: EV Charging Station Maintenance & Repair RFPs

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Good evening all,

Quick question that we are seeking information on: Has anyone within their state department (or another department within the state) issued a standalone RFP for charging station Maintenance and Repairs? If so, can you please reply to this email and provide links to any helpful resources.

Thank you! Celia

Celia Kosinski

Policy Manager | Electrification Coalition C: 860-480-6120 Based in West Hartford, CT From: Marwa Kamel

To: French, Rebecca; Preethy.Thangaraj@nj.gov; Quinn, Jessica C. (DNREC); Blaise Caudill;

jane.lazorchak@vermont.gov; Love, Susan E. (DNREC); Lee.Aiken@delaware.gov;

dina.geiszler@commerce.wa.gov; Vorpahl, Sarah (COM); Laramee, Leah J; connor.shinn@maryland.gov; Allison Tjaden -MDE-; Hannah.Cooper@maryland.gov; katherine.knuth@state.mn.us; Calabro, Rachel (DEM); Hanna, Peg [DEP]; lkrak@pa.gov; Klinger, Catherine [GOV]; claudia.borchert@env.nm.gov; Julie.woosley@deq.nc.gov; Byron, Lindsay; elizabeth.stone@dem.ri.gov; laurie.grandchamp@dem.ri.gov; Redmond, Maria - DOA; Connolly, Cory (EGLE); jonathan.schrag@state.ma.us; Knuth, Kate (MPCA); BenitezOu, Ashley; Kohlasch, Frank (MPCA); andrew.place@maryland.gov; O"Toole, Megan; Sarah.Curran@maine.gov; Lucy.VanHook@maine.gov; Butler, Udi; Schafer, Monique M; Mulderrig, Conor; rachel.finkelstein@emnrd.nm.gov; Szambelan, Sarah Jo@ARB; amy.rosebrough@env.nm.gov; Allgood, David@ARB; Bolyard, Stephanie C; Lauren Keeler; Rajesh Buch; Richard Rushforth; Bill Campbell; Karen Loschiavo; Field, Christopher R; Michelle Marchello; idamae.isaac@state.co.us; JC.Kibbey@illinois.gov; Hutchinson, Sarah (EGLE-Contractor); Kahn, Ellie (NYSERDA); Samuelsen, Katelynn -

DOA; Carmody, Caity - DOA

Cc: <u>Casey Katims; Kristin Iqusky; Kushaan Jain</u>

Subject: USCA CPRG Updates

Date: Tuesday, January 30, 2024 1:03:16 PM

Attachments: Convener"s Meeting Notes Coalitions 1 17 24.docx

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Hi CPRG Leads:

I hope you are all well and your PCAPs and applications are coming together nicely.

A few things to highlight in advance of next week's call:

- 1. Engagement with EPA:
 - I heard from some of you that you can't access the <u>CPRG Technical Assistance Forum</u> (<u>TAF</u>) <u>Resource Library</u>. EPA is very open to providing additional state staff with access to the TAF materials. Please email <u>cprg.epa@endyna.com</u> to request access.
 - EPA has updated its <u>FAQs</u> in case you haven't visited them lately.
 - Due Thursday February 1st, 2024 I Optional Implementation Grants Notice of Intent (NOI): Submit to CPRG@epa.gov. Your email should include brief information on funding requested: Applicant name; Amount of funding requested; 1-2 sentences about scope and sectors of GHG measures; and, List of anticipated coalition members (if applicable).

2. PCAPs:

• *Time Sensitive* Please send me your draft PCAPs this week to conduct a cross-state analysis and recommendations in time for Implementation Grants.

3. Technical Assistance:

<u>State Funding Readiness Project</u> is available to provide assistance. They can review your applications or provide a more hands on support (but this is limited given the timeline).
 They have partnered with E3 for modeling and GHG quantification.

4. Coalitions:

- Three Alliance states are confirmed to lead a coalition proposal and another two are being developed.
- Dale from the Convener's Network joined us on our last call with a preview of coalition

straw proposals, and my summary from the Convener's Network meeting in Austin on Coalitions (attached). If you are interested learn more on these topics, please reach out as they hold "scrum" meetings for these cohorts this week.

5. Upcoming meeting:

- *Hawaii* will share their approach and how they navigated the level of specificity for quantifying emission reductions between the PCAP and Implementation Grants Application.
- Review highlights from EPA's updates to FAQs
- Please take a moment to fill out this short <u>survey</u>. The goal of this survey is to identify sector-specific questions and challenges that you would like additional support on from the US Climate Alliance.
 - i. We kicked off CPRG NWL Cohort last week.
- More to come on the agenda soon

Looking forward to seeing you next week!

Marwa Kamel (she/her/hers) Senior Policy Advisor, Climate Infrastructure

U.S. Climate Alliance
Washington, D.C. EST
mkamel@usclimatealliance.org
Website Twitter LinkedIn Instagram

Convener's Network Meeting Report

CPRG_Coalitons

January 17-19, 2024, Austin, TX

Themes, obstacles, lingering questions:

- GHG inventories
 - Co-pollutants
 - Matching SIT to NEI CAP and HAP sectors
 - Inventories may not benchmark well with reductions measures based on granularity of inventory i.e. state-based inventory vs project level quantification
 - Data gaps
 - Data latency
 - Understanding methane from oil and gas
- Inventory projections and target setting
 - Specificity between PCAPS and Implementation Grants
 - Emission reductions from indirect measures
 - Quantification related to fleet conversion
 - o Quantification attributed to FLAG (forest lands and agriculture) measures
- Quantifying emission reductions:
 - O What tools are you using for different measures?
 - What is the EPA acceptable level of specificity? How far to go with assumptions (SFRP question)
 - Quantification vs. narrative
 - Qualitative vs. quantitative
 - Cost-effectiveness calculations
 - Quantifying health and other benefits
- LIDAC
 - EPA tools (EJ Screen and CEJST) and state definitions and tools got two lists
 - Specific benefits are impossible without specific projects
 - Is there a way to include benefits to populations that are not geographically defined
 - How to handle if EPA thinks your entire state is LIDAC
 - o EJ Screen vs CEJST—is former just DAC or includes LI
- Authority for implementation:
- Federal funding
 - Shout out to USCA new tool!
 - o Coordination of weatherization and other program deployment
- Workforce
 - Granularity and ability to track metrics over time
 - o 5/250 points
- Meaningful engagement
 - Contact communities directly
 - Subgrant to CBOs trusted by communities

Set up regular zooms with cities/MSAs/tribes

Coalitions:

- 1. Local Government Resiliency Coalition (this got a lot of interest from at least 16 states)
- 2. States Waste Biomass Collaborative
- 3. States Supporting Cement Innovation (Buy clean)
- 4. Medium-&Heavy Duty EV Coalitions
 - o Corridor planning (this also got lots of attention from Eastern and NE states)
 - School bus deployment
 - o EV incentives and support
 - Resource for quantifying community benefits
 - Reducing VMT
 - CARB's Clean mobility investment program (best practice)
- 5. Transmission Efficiency Coalition
 - Mainly in south and midwest
- 6. Natural Carbon Sequestration
 - Anaerobic digestion
 - Restoration/afforestation
 - Western forest management
 - o Carbon sequestration through land conservation
 - o Compost?
 - Best practice
 - LA on quantification of NWL measures and LIDAC
 - Just Zero
 - Yale
- 7. Industrial Efficiency Coalition (MI is thinking about something along these lines)
 - Setting up a Trust fund
- 8. Carbon Capture infrastructure Coalitions
- 9. Coordinated Building Sector Coalition
 - Pre-weatherization incentive program (DE)
 - Heat pump add-ons (incentives) (CT)
 - Coordinated program delivery
 - Local stretch codes
 - Workforce development
- 10. Community Engagement
- 11. Quantification Tools and Scoping

From: Marwa Kamel

Cc: Casey Katims; Jillian Blanchard; Kelly McRae; Goddard, Jaron; King, Brandon; Gambino, Nicole

Subject: Follow up: USCA/L4GG Direct Pay Office Hours 12.11.23

Friday, December 15, 2023 10:30:46 AM Attachments: 45W Eligibility Analysis Tool (WSGR 12.11.23).xlsx 30C Eligibility Analysis Tool (WSGR 12.11.23).xlsx

L4GG & USCA Office Hours - ITC-Eligible Projects .pdf

US Climate Alliance Direct Pay Webinar - L4GG When, What, & How .pptx

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear all,

Date:

Thank you for attending our Direct Pay Office Hours. We covered a lot of ground during our first session, including things you can do right now to get your state started with Direct Pay implementation. We highly recommend that you begin with assigning responsibilities to a Direct Pay Lead Coordinator within your state. This Direct Pay Lead Coordinator can reach out to state agencies to begin identifying eligible projects, and can work with your state's finance and legal teams in determining your taxable year and eventually assisting with tax returns.

Attached here are the following resources and templates to help get you started:

- Electric Vehicle Spreadsheet (45W Eligibility Analysis Tool)
- EV Infrastructure Spreadsheet (30C Eligibility Analysis Tool)
- ITC description to identify eligible clean energy projects
- PPT presentation for state governments
- Additional L4GG resources can be found here.
- STILL TO COME Additional information for local governments (to be sent in a following email)
- STILL TO COME FAQ document (to be sent in a following email)

You can bring your completed work and questions to the next office hours, which will be scheduled for February 2024, as we all work toward potential tax returns to be filed on May 15, 2024.

Wishing you a happy holiday and a happy new year!

Best,

Marwa Kamel (she/her/hers) Senior Policy Advisor, Climate Infrastructure

U.S. Climate Alliance Washington, D.C. EST mkamel@usclimatealliance.org Website Twitter LinkedIn Instagram

			Vehicle Information							Eligibility Analysis	
			Incremental Cost			Lesser Value, between					
			Forthcoming Treasury guidance will explain how to calculate			80% of Acquisition Price or Incremental Cost		Vehicle Battery Capacity Met? (Y/N)			Credit Amount (Note: This calculation is a
Vehicle Name or Description Note: If you need to analyze >100 vehicles, please ensure that the formulas of this tab, as well as the formula on the summary tab, are capied down to	Legal Name of Vehicle Owner (Entity Listed on Vehicle's Title)		incremental cost. Please update accordingly	Association	30% of	Calculation is subject to farthcoming Treasury Guidance: See Instructions	Makish Guss	For guidance on how to determine whether the vehicle battery copacity is met, see the			placeholder, and will chang after the release of the forthcoming Treasury
any new rows in the spreadsheet.	(e.g., department) VIN	Qualified Manufacturer Vehicle Model	Date guidance. 2-Jan-23 TBD	Price		tab for additional details.	Weight <14,000 lbs	Instructions tob. Notes	Eligible (Y/N)	Total Credit Cap	guidance)
(Vehicle #1) (Vehicle #2)			3-Jan-23 TBD	\$35,000 \$36,000	\$10,500 \$10,800	\$ 10,800	<14,000 lbs	Yes No	Yes No	\$ 7,500 \$ 7,500	\$7,500
(Vehicle #3) (Vehicle #4)			4-Jan-23 TBD 5-Jan-23 TBD	\$37,000 \$38,000	\$11,100 \$11,400		<14,000 lbs <14,000 lbs	Yes Yes	Yes Yes	\$ 7,500 \$ 7,500	\$7,500
(Vehicle #5)			6-Jan-23 TBD 7-Jan-23 TBD	\$39,000	\$11,700	\$ 12,000	<14,000 lbs	Yes Yes	Yes Yes	\$ 7,500 \$ 7,500	87.50
(Vehicle #7)			8-Jan-23 TBD 9-Jan-23 TBD	\$41,000 \$42,000	\$12,300 \$12,600	\$ 12,300 \$ 12,600	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000	\$12,30 \$12,60
(Vehicle #9)			10-Jan-23 TBD	\$43,000	\$12,900	\$ 12,900	>14,000 lbs	Yes Yes	Yes	\$ 40,000	\$12,90
(Vehicle #10) (Vehicle #11)			11-Jan-23 TBD 12-Jan-23 TBD	\$44,000 \$45,000	\$13,200 \$13,500	\$ 13,500		Yes Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$13,500
[Vehicle #12] [Vehicle #13]			13-Jan-23 TBD 14-Jan-23 TBD	\$46,000 \$47,000	\$13,800 \$14,100				Yes Yes	\$ 40,000 \$ 40,000	
[Vehicle #14] [Vehicle #15]			15-Jan-23 TBD 16-Jan-23 TBD	\$48,000 \$49,000	\$14,400 \$14,700	\$ 14,400	>14,000 lbs >14,000 lbs	Yes Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$14,400
(Vehicle #16)			17 Jan 22 TRD	\$50,000	\$15,000	\$ 15,000	>14,000 lbs	Yes Yes	Yea	\$ 40.000	\$15,000
[Vehicle #17] [Vehicle #18]			18-Jan-23 TBD 19-Jan-23 TBD	\$51,000 \$52,000	\$15,300 \$15,600	\$ 15,600	>14,000 lbs >14,000 lbs	Yes Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,600
(Vehicle #19) (Vehicle #20)			20-Jan-23 TBD 21-Jan-23 TBD	\$53,000 \$54,000	\$15,900 \$16,200	\$ 15,900 \$ 16,200	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,900 \$16,200
(Vehicle #21) (Vehicle #22)			31-Dec-22 TBD 1-Jan-23 TBD	\$55,000 \$56,000	\$16,500 \$16,800	\$ 16,500 \$ 16,800	>14,000 lbs >14,000 lbs	Yes Yes	No Yea	\$ 40,000 \$ 40,000	\$16,500 \$16,800
(Vehicle #23)			2-Jan-23 TBD	\$57,000	\$17,100	\$ 17,100	>14,000 lbs	Yes	Yes	\$ 40,000	\$17,100
[Vehicle #24] [Vehicle #25]			3-Jan-23 TBD 4-Jan-23 TBD	\$58,000 \$59,000	\$17,400 \$17,700	\$ 17,700	>14,000 lbs	Yes	Yes Yes	\$ 40,000 \$ 40,000	\$17,700
[Vehicle #26] [Vehicle #27]			5-Jun-23 TBD 6-Jun-23 TBD	\$200,000 \$36,000	\$60,000 \$10,800	\$ 60,000 \$ 10,800	>14,000 lbs <14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 7,500	\$40,000 \$7,500
(Vehicle #29) (Vehicle #29)			7-Jan-23 TBD 8-Jan-23 TBD	\$37,000 \$38,000	\$11,100 \$11,400	s 11.100	<14,000 lbs <14,000 lbs	Yes Yes	Yes Yes	\$ 7,501 \$ 7,501	87.500
(Vehicle #30)			9-Jan-23 TBD	\$39,000	\$11,700	\$ 11,700	<14,000 lbs	Yes	Yes	\$ 7,500	\$7,500
(Vehicle #31) (Vehicle #32)			10-Jun-23 TBD 11-Jun-23 TBD	\$40,000 \$41,000	\$12,000 \$12,300	\$ 12,000 \$ 12,300	<14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 7,500 \$ 40,000	\$7,500 \$12,300
(Vehicle #33) (Vehicle #34)			12-Jan-23 TBD 13-Jan-23 TBD	\$42,000 \$43,000	\$12,600 \$12,900	\$ 12,600 \$ 12,900	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$12,600 \$12,900
(Vehicle #35) Vehicle #35)			14-Jan-23 TBD 15-Jan-23 TBD	\$44,000 \$45,000	\$13,200 \$13,500	\$ 13,200	>14,000 lbs >14,000 lbs	Yes	Yes	\$ 40,000 \$ 40,000	\$13,200
Nehicle #377			16-Jan-23 TBD	\$46,000	\$13,800	\$ 13.800	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000	\$13,800
(Vehicle #39)			17-Jan-23 TBD 18-Jan-23 TBD	\$47,000 \$48,000	\$14,100 \$14,400	\$ 14,100 \$ 14,400	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$14,100 \$14,400
[Vehicle #40] [Vehicle #41]			19-Jun-23 TBD 20-Jun-23 TBD	\$49,000 \$50,000	\$14,700 \$15,000	\$ 14,700	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$14,700
(Vehicle #42)			21-Jan-23 TBD	\$51,000	\$15,300	\$ 15,300	>14,000 lbs	Yes	Yes	\$ 40,000	\$15,300
(Vehicle #43) (Vehicle #44)			22-Jan-23 TBD 23-Jan-23 TBD	\$52,000 \$53,000	\$15,600 \$15,900	\$ 15,900	>14,000 lbs >14,000 lbs	Yes Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,900
(Vehicle #45) Nebicle #46)			24-Jan-23 TBD 25-Jan-23 TBD	\$54,000 \$55,000	\$16,200 \$16,500	\$ 16,200 \$ 16,500	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000	\$16,200 \$16,500
[Vehicle #45] [Vehicle #47] [Vehicle #45]			25-Jan-23 TBD 26-Jan-23 TBD 27-Jan-23 TBD	\$56,000 \$57,000	\$16,800	\$ 16,800	>14,000 lbs >14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000 \$ 40,000	\$16,800 \$17,100
(Vehicle #49)			28-Jan-23 TBD	\$58,000	\$17,400	\$ 17,400	>14,000 lbs	Yes Yes	Yes	\$ 40,000	\$17,400
[Vehicle #50] [Vehicle #51]			29-Jun-23 TBD 30-Jun-23 TBD	\$59,000 \$35,000	\$17,700 \$10,500	s 10.500	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$10,500
[Vehicle #52] [Vehicle #53]			31-Jan-23 TBD 1-Feb-23 TBD	\$38,000 \$37,000	\$10,800		<14,000 lbs	Yes Yes Yes	Yes Yes	\$ 7,500 \$ 7,500	
(Vehicle 854) (Vehicle 855)			2-Feb-23 TBD 3-Feb-23 TBD	\$38,000	\$11,400 \$11,700	\$ 11,400	<14,000 lbs	Yes Yes	Yes	\$ 7,500 \$ 7,500	\$7,500
(Vehicle #56)			4-Feb-23 TBD	\$40,000	\$12,000	\$ 12,000		Yes Yes Yes	Yes	\$ 7,500	\$7,500
(Vehicle #57) (Vehicle #58) (Vehicle #59)			5-Feb-23 TBD 6-Feb-23 TBD 7-Feb-23 TBD	\$41,000 \$42,000	\$12,300 \$12,600	\$ 12,300 \$ 12,600 \$ 12,900	>14,000 lbs	Yea Yea Yea	Yes	\$ 7,500 \$ 40,000 \$ 40,000	\$7,500 \$12,600
(Vehicle #50) (Vehicle #50)			7-Feb-23 TBD 8-Feb-23 TBD	\$43,000 \$44,000	\$12,900 \$13,200	\$ 12,900 \$ 13,200	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$12,900 \$13,200
(Vehicle #61) (Vehicle #62)			9-Feb-23 TBD 10-Feb-23 TBD	\$45,000 \$46,000	\$13,500 \$13,800	s 13.500		Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$13,500
(Vehicle #63)			11-Feb-23 TBD	\$47,000	\$14,100	\$ 14,100		Yes Yes Yes	Yes	\$ 40.000	\$14,100
[Vehicle 864] [Vehicle 865]			12-Feb-23 TBD 13-Feb-23 TBD	\$48,000 \$49,000	\$14,400 \$14,700	\$ 14,700	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$14,700
(Vehicle #65) (Vehicle #67)			14-Feb-23 TBD 15-Feb-23 TBD	\$50,000 \$51,000	\$15,000 \$15,300	\$ 15,000 \$ 15,300	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,000 \$15,300
(Vehicle #68)			16-Feb-23 TBD	\$52,000	\$15,600	\$ 15,600	>14,000 lbs >14,000 lbs	Yes Yes	Yes	\$ 40,000	\$15,600
(Vehicle #09) (Vehicle #70)			17-Feb-23 TBD 18-Feb-23 TBD	\$53,000 \$54,000	\$15,900 \$16,200	\$ 16,200	>14,000 lbs	Yes	Yes Yes	\$ 40,000 \$ 40,000	\$16,200
[Vehicle #71] [Vehicle #72]			19-Feb-23 TBD 20-Feb-23 TBD	\$55,000 \$56,000	\$16,500 \$16,800	\$ 16,500 \$ 16,800	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$16,500 \$16,800
[Vehicle #73] [Vehicle #74]			21-Feb-23 TBD 22-Feb-23 TBD	\$57,000 \$58,000	\$17,100 \$17,400	\$ 17,100 \$ 17,400	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$17.100
[Vehicle #75] [Vehicle #75]			23-Feb-23 TBD 24-Feb-23 TBD	\$59,000 \$35,000	\$17,700	\$ 17,700	>14,000 lbs	Yes	Yes	\$ 40,000	\$17,700
(Vehicle #77)			25-Feb-23 TBD	\$38,000	\$10,800	\$ 10,800	<14,000 lbs <14,000 lbs	Yes Yes	Yes Yes	\$ 7,500 \$ 7,500	\$7,500
[Vehicle #78] [Vehicle #79]			26-Feb-23 TBD 27-Feb-23 TBD	\$37,000 \$38,000	\$11,100 \$11,400	\$ 11,400	<14,000 lbs <14,000 lbs	Yes Yes	Yes Yes	\$ 7,500 \$ 7,500	\$7,500
(Vehicle #80) (Vehicle #81)			28-Feb-23 TBD 1-Mer-23 TBD	\$39,000 \$40,000	\$11,700 \$12,000	\$ 11,700 \$ 12,000	<14,000 lbs	Yes Yes	Yes Yes	\$ 7,500 \$ 7,500	\$7,500 \$7,500
(Vehicle #82) (Vehicle #82)			2-Mar-23 TBD 3-Mar-23 TBD	\$41,000 \$42,000	\$12,300 \$12,300	\$ 12,300	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$12,300
(Vehicle #84)			4-Mar-23 TBD	\$43,000	\$12,900	\$ 12,900	>14,000 lbs	Yes	Yes	\$ 40,000	\$12,900
(Vehicle #85) (Vehicle #86)			5-Mar-23 TBD 6-Mar-23 TBD	\$44,000 \$45,000	\$13,200 \$13,500		>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	
(Vehicle #87) (Vehicle #88)			7-Mar-23 TBD 8-Mar-23 TBD	\$46,000 \$47,000	\$13,800 \$14,100	s 13.800	>14,000 lbs	Yes	Yes Yes	\$ 40,000 \$ 40,000	\$13,800
(Vehicle #89)			9-Mar-23 TBD	\$48,000	\$14,400	\$ 14,400	>14,000 lbs	Yes Yes	Yes	\$ 40,000	\$14,400
[Vehicle #90] [Vehicle #91]			10-Mar-23 TBD 11-Mar-23 TBD	\$49,000 \$50,000	\$14,700 \$15,000	s 15.000	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,000
[Vehicle #92] [Vehicle #93]			12-Mar-23 TBD 13-Mar-23 TBD	\$51,000 \$52,000	\$15,300 \$15,600	\$ 15.600	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,600
(Vehicle #94) (Vehicle #95)			14-Mar-23 TBD 15-Mar-23 TBD	\$53,000 \$54,000	\$15,900 \$16,200	\$ 15,900	>14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$15,900
(Vehicle #98)			16-Mar-23 TBD	\$55,000	\$16,500	\$ 16,500	>14,000 lbs	Yes	Yes	\$ 40,000	\$16,500
(Vehicle #97) (Vehicle #98)			17-Mar-23 TBD 18-Mar-23 TBD	\$56,000 \$57,000	\$16,800 \$17,100	\$ 17,100	>14,000 lbs	Yes Yes Yes	Yes	\$ 40,000 \$ 40,000	\$17,100
(Vehicle #99) (Vehicle #100)			19-Mar-23 TBD 20-Mar-23 TBD	\$58,000 \$59,000	\$17,400 \$17,700	\$ 17,400 \$ 17,700	>14,000 lbs >14,000 lbs	Yes Yes	Yes Yes	\$ 40,000 \$ 40,000	\$17,400 \$17,700
END	END END	END END	END	END			END	0 END END	END	END	END
	Station Count Port Count	0									
	Port Count	0									





L4GG & USCA Info Sheet: Identifying ITC-Eligible Renewable Energy Generation Projects

What is the Investment Tax Credit (ITC)?

§ 48 - ITC for Energy Property

For investment in renewable energy projects including wind, solar, fuel cell, geothermal, small wind, energy storage, biogas, microgrid controllers, and combined heat and power properties.

Examples: wind, solar (utility-scale, residential, C&I, distributed), biogas, standalone battery storage projects.

§ 48E - Clean Electricity ITC - Essentially the same thing starting in 2024

Technology-neutral tax credit for investment in facilities that generate clean electricity and qualified energy storage technologies. Replaces § 48 for facilities that begin construction and are placed into service after 2024.

Examples: Technology Neutral - offshore wind farms, solar farms, hydrogen-burning power plants, nuclear power plants (in each case, assuming zero greenhouse gas emissions).

What kind of projects are eligible for the ITC?

Renewable energy facilities and qualified energy storage technologies:

- Offshore wind farms (utility-scale)
- Solar farms
 - Utility-scale
 - Residential
 - o C&I
 - Distributed
- Standalone battery storage projects

- Biogas
- Hydrogen-burning power plants
- Nuclear power plants
- Energy storage technologies
- Microgrid controllers
- Fuel cells
- Geothermal (heat pump and direct use)
- Combined heat & power
- Microturbines
- Interconnection costs/property

Example projects for State Agencies:

- Rooftop solar on buildings
- Solar upgrades to buildings
- Geothermal projects that use heat to generate electricity
- Solar projects/stand alone storage
- Biogas for Municipal Wastewater Treatment Plant Grid Resilience

Other considerations impacting credit amount:

- Sited in any Energy Communities?
- Serving any <u>Low Income Communities</u>?
- If > 1MW, Domestic Content Requirements

Resources:

Lawyers for Good Government. (2023, December 4). *Elective Pay & Tax Incentives Resource*Page. https://www.lawyersforgoodgovernment.org/elective-pay-ira-tax-incentives

Lawyers for Good Government. (2023, August 9). *Elective Pay & Tax Incentives Under IRA: The What, When, and How; Legal Primer No. 1.* [Google Slides]. Google Drive.

https://drive.google.com/file/d/1ScZrN1DQMn7FmwN8wwanrBdq1xSHXFk_/view?us p=drive_link

United States Environmental Protection Agency. (2023, October 25). Summary of Inflation Reduction Act provisions related to renewable energy.

https://www.epa.gov/green-power-markets/summary-inflation-reduction-act-provis ions-related-renewable-energy





Elective Pay & Tax Incentives Under IRA: The What, When, and How

Presentation for US Climate Alliance Members

December 11, 2023

1



- 1. Elective Pay Overview
- 2. Tax Credits Available
- 3. How Does it Work
- 4. Planning Considerations & Pro
- 5. Resources & Homework

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Runs Large Scale Bono Programs













This Is Not Legal Advice Tailored to Any Individual Stat

Presentation provides a high-level legal overview only and should considered tailored legal advice to any one state. Client is USCA.

Please consult State attorneys for legal assistance with your specific ma

Legal Disclaimer: The information provided on this presentation does not not intended to, constitute legal advice; instead, all information, conte materials provided are for general guidance purposes only.

4

Elective (Direct) Pay & Tax Credits Available



Direct Pay: What is it?

- What is Elective Pay (informally referred to as "direct pay")?
 - Eligible entities (including State governments, locals, & nonprofits)
 normally owe large amounts of federal income tax, if any.
 - However, by filing a return and using elective pay, these entities can value of certain clean energy and clean transportation tax incentives a cash payment from the IRS.
- Brand New Source of Funding for States, Public utilities, Local government nonprofits, etc. to be reimbursed for creating new renewable energy proj
 - Investing in and constructing clean energy (wind, solar, geothermal)
 - Transition State government vehicle fleet to EV
 - o Placement of EV infrastructure in rural, urban and low income
 - Rooftop Solar on State Buildings

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Parties Eligible for Direct Pay

- Exempt organizations under Section 501 of the Tax Code
- States and local governments, other instrumentalities (public schools, state universities, libraries)
- Territories, agencies, instrumentalities
- Municipally-owned utilities
- Indian tribal governments
- Alaska Native Corporations
- Tennessee Valley Authority
- Rural electric coops

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Parties Eligible for Direct Pay

Exempt organizations under Section 501 of the Tax Code

States and local governments, other instrumentalities (public schools, libraries)

- Territories, agencies, instrumentalities
- Municipally-owned utilities
- Indian tribal governments
- Alaska Native Corporations
- Tennessee Valley Authority
- Rural electric coops

BUT

NOT Eligible: partnerships taxpayers

Must own the asset

Nontaxpayers cannot use transferability

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Types of Projects to Consider

- > EV Fleet Transition: State-owned fleet vehicles, school buses, public tra
 - Stacking with EPA clean school bus, heavy-duty vehicle, DERA funds, etc.
 - No Domestic Content Requirements
- > EV Infrastructure Placement Charging Stations in Nonurban/Lo
- Renewable Energy Solar/Wind/Geothermal Capital Improvement
 - Upgrades to State Buildings
 - Look into Domestic Content & Prevailing Wage Requirements if project > 1 MW
- Energy Efficiency Upgrades with Solar
 - State owned affordable housing upgrades?
 - Low Income Communities Bonus?

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Tax Incentives Eligible for Direct Pay

Section 30C

Alternative fuel refueling property

Section 45

Renewable electricity production tax credit (PTC)

Section 45Q

Carbon dioxide sequestration credit

Section 45
Zero-emiss

Zero-emiss nuclear pov production c

Section 45V

Clean hydrogen production credit

Section 45X

Advanced manufacturing production credit

Section 45Y

Clean electricity production credit

<u>Section 45</u> Clean fuel prod

credit

Section 48

Energy investment tax credit (ITC)

Section 48C

Qualifying advanced energy project credit

Section 48E

Clean electricity investment credit

Section 45

Qualified comr vehicles



Tax Incentives Eligible for Direct Pay

Section 30C

Alternative fuel refueling property

Section 45

Renewable electricity production tax credit (PTC)

Section 48

Energy investment tax credit (ITC)

Section 45W

Qualified commercial vehicles

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Clean Energy Tax Credits: ITC & PTC

Investment Tax Credit (IRC sec. 48)	Production Tax Credit (IRC sec
6 percent to 30 percent* credit for wind and solar projects, and other forms of clean energy starting in 2025.	0.55 cent to 2.75 cent per kW credit for wind and solar proje other forms of clean energy st 2025. Inflation adjusted.
Tax credit claimed for year project is placed in service	Tax credit is claimed each year years based on output

^{*} Based on meeting prevailing wage and apprenticeship requirements.

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Clean Commercial Vehicle Credit (IRC s 45

Up to 30% tax credit for purchase of qualified clean commercial vehicle

- \$40,000 cap for vehicles larger than 14,000 pounds
- \$7,500 cap for vehicles smaller than 14,000 pounds
- · Uncapped in the aggregate
- Can be combined with other programs (clea school buses, etc.)

Alternative Vehicle Fueling Credit(IRC s 3

Six percent to 30 percent credit for charging equipment for electric, hydrogen, or natural gas vehicles

- Cap of \$100,000
- Only for fueling infrastructure built i nonurban census tracts or low-inco communities
- Prevailing wage & apprenticeship for 30% credit



SABIN CENTER FOR CLIMA

Additional Bonus Tax Incentives

"Layering"



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Layering Incentives: Adding to and Subtracting From Elective Pay

To receive the full 30 % base commensurate with pre-IRA levels, in many cases (incluent PTC/CEPTC, carbon capture credit, hydrogen credit, EV infrastructure) project general prevailing wage and apprenticeship requirements. Otherwise, most credits are redu					
Projects or facilities that meet domestic content requirements are eligible for a PTC/CEPTC or up to 10 percentage point increase to the ITC/CEITC. ****For proposed to the ITC/CEITC. *****For proposed to the ITC/CEITC. ******For proposed to the ITC/CEITC. *****For proposed to the ITC/CEITC. *****For proposed to the ITC/CEITC. ******For proposed to the ITC/CEITC. *****For proposed to the ITC/CEITC. ******For proposed to the ITC/CEITC. ******For proposed to the ITC/CEITC. ******For proposed to the ITC/CEITC. *******For proposed to the ITC/CEITC. ********For proposed to the ITC/CEITC. *******For proposed to the ITC/CEITC. ********For proposed to the ITC/CEITC. ********For proposed to the ITC/CEITC. **********For proposed to the ITC/CEITC. ************************************					
Projects located in areas with closed coal mines or coal-fired power plants may be el 10% increase in the PTC/CEPTC and an up to 10 percentage point increase in the ITC, Also available for brownfield sites and areas that have significant employment or log from fossil fuels and higher than average unemployment.					
The program provides an additional credit of 10-20 % points to applicable credits to ITC for certain facilities located on Tribal land, in federally subsidized housing, in low communities, or in low-income economic benefit projects. Portal Now Open! You must apply and receive allocation, then place in service to class.					



Domestic Content (ITC & PTC only - Doesn't Apply to EV

- **Domestic Content Requirements:**
 - If you meet it = 10% bonus
 - if you don't = Direct Pay (30%) gets reduced starting 2024 down to ZERO in 202
- Exceptions/Waivers:
 - o If complying increases the costs of construction by > 25 % or
 - if materials not produced in the US

****Only Applies if Wind/Solar/Geotherm/etc. and Project = > 1MW

• Include DC Requirements in RFP Bid Package for Wind/Solar Projects

Complex process, additional guidance COMING SOON from Treasury and the IRS on w

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Mechanics of Direct Pay: How it Works



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Registration

Register project for which tax credit will be claimed on a to-be-released online portal from the IRS •Get unique registration number

20





Registration

Register project for which tax credit will be claimed on a to-be-released online portal from the IRS •Get unique registration number



IRS Filings

File tax return (Form 990-T) & Form 3800 with registration number and supporting documentation by tax deadline

 Due 4.5 months after end of taxable year (+6-month extension if requested)





Registration

Register project for which tax credit will be claimed on a to-be-released online portal from the IRS •Get unique registration number



IRS Filings

File tax return (Form 990-T) & Form 3800 with registration number and supporting documentation by tax deadline

 Due 4.5 months after end of taxable year (+6-month extension if requested)



Refund

IRS makes payr review of tax filir

 Likely more after projectinto service spent

LAWYERS FOR

22



Direct Pay Process In More Detail

- ➤ Identify qualifying projects for 2023 and start pursuing eligible projects to Now!
- ➤ Work with accountant (CFO) and attorney to calculate credit you intend to e
- ➤ Determine taxable year in which the project was placed in service 2023 or 2
- Complete pre-filing registration form with the IRS portal and obtain number for each "applicable credit property" - Portal Should be Open Before
- > File Form 990-T (or other applicable tax return) and Form 3800 (with number for each eligible property) by due date (typically May 15), or external make a valid elective pay election
 - Can include multiple applicable credit properties (registration IDs) of 990-T Form, if same applicable tax year (ex: One 990-T Form for Agency)
- ➤ Receive payment after the return is processed (no deadline, but financial estimate 12-18 months)

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Mechanics and Other Planning Considerations

- <u>Pre-Filing Registration</u>: File a pre-registration form in the portal (*open later* receive registration ID for *each* eligible credit property (ex: ID # for each EV Regulations and further guidance forthcoming.
- Documentation to start collecting now for 2023 projects:
 - Info for each eligible project/property (EV purchase, EV info Solar/Wind/Geothermal/etc)
 - Identify each credit you intend to earn
 - Date Placed in Service
 - Size (for EV make/model)
- No Amendments to Tax Return: Current draft rules do not allow you to revok your tax form to change the type of credit you intend to take. Waiting to see if fin safe harbor for States and other newly eligible entities (probably will).

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Planning, Projects & Considerations



Direct Pay: Benefits

Guaranteed money for eligible projects

No competitive grant application

Mostly uncapp

Often stackable with grants and other forms of financing

No extended reporting (for most credits)

Available



Direct Pay: Bureaucratic Consideration

Collecting needed documentation

No ability to amend filing later for incorrect or missing credit claims

Cash paymer after IRS re Form 99

Form 990-T is new to many states; state governments don't file federal tax returns Different teams in state government need to work together



Types of Projects to Consider

- > EV Fleet Transition: State-owned fleet vehicles, school buses, public tra
 - Stacking with EPA clean school bus, heavy-duty vehicle, DERA funds, etc.
 - No Domestic Content Requirements
- > EV Infrastructure Placement Charging Stations in Nonurban/Lo
- Renewable Energy Solar/Wind/Geothermal Capital Improvement
 - Upgrades to State Buildings
 - Look into Domestic Content & Prevailing Wage Requirements if project > 1 MW
- Energy Efficiency Upgrades with Solar
 - State owned affordable housing upgrades?
 - O Low Income Communities Bonus?

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Templates & Homework

Things you can do right now to get your State pa

- Reach out to State Agencies with Templates/Resources to Identi-Eligible Projects for 2023:
 - Electric Vehicle Spreadsheet
 - EV Infrastructure Spreadsheet
 - ITC Description to Identify Eligible Clean Energy Projects W provide
 - Share <u>L4GG's Resources</u>
- Financing Projects: Research Available State Financing Program
 - Complete L4GG/USCA State Financing Form When it's Ready

Additional Resources & Guidance Documents

- ➤ IRS IRA Guidance; IRS FAQ
- ➤ L4GG Elective Pay and IRA Tax Incentive Resources
 - Sign up to receive new resources as they are released
- ➤ L4GG General Federal Funding Resources



Templates & Q and A

More Information/Questions/Feedback:

Jillian Blanchard: Jillian@l4gg.org



Low Income Communities Application Process - PORTAL NOW OP

Additional 10-20% Incentive Available, Complicated Process

- The Low-Income Communities Bonus Credit increases the ITC for certain solar projects (maximum net output <5MW AC) by 10 or 20 % for certa located on Indian land, in federally subsidized housing, in low-income con or in low-income economic benefit projects.
- Application and Approval Required: Eligible taxpayers must pre-apply capacity allocation, and then place their facility "in service" to claim the L Communities Bonus Credit
- PORTAL IS NOW OPEN! October 19-Nov 19th All applications filed equal
- Provides additional incentive and help states/locals meet Justice40 Requirements
 benefiting disadvantaged communities
- L4GG Fact Sheet

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LAWYERS FOR

From: Marwa Kamel

Cc: Casey Katims; Jillian Blanchard; Kelly McRae; Goddard, Jaron; King, Brandon; Gambino, Nicole

Subject: RE: Follow up: USCA/L4GG Direct Pay Office Hours 12.11.23

Date: Tuesday, December 19, 2023 2:06:07 PM

Attachments: L4GG Direct Pay - Q & A from Dec 2023 - Office Hours with USCA & WSGR - WORKING.xlsx

CAUTION: This email originated from outside the organization.

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Dear all,

As promised, see attached the completed FAQs. Feel free to send us questions as they come up ahead of our meeting.

See you in 2024!

Marwa

From: Marwa Kamel

Sent: Friday, December 15, 2023 11:19 AM

Cc: Casey Katims < CKatims@usclimatealliance.org>; Jillian Blanchard

<jillian@lawyersforgoodgovernment.org>; Kelly McRae <kelly@lawyersforgoodgovernment.org>;
Goddard, Jaron <jaron.goddard@wsgr.com>; King, Brandon <brandon.king@wsgr.com>; Gambino,
Nicole <ngambino@wsgr.com>

Subject: Follow up: USCA/L4GG Direct Pay Office Hours 12.11.23

Dear all,

Thank you for attending our Direct Pay Office Hours. We covered a lot of ground during our first session, including things you can do right now to get your state started with Direct Pay implementation. We highly recommend that you begin with assigning responsibilities to a Direct Pay Lead Coordinator within your state. This Direct Pay Lead Coordinator can reach out to state agencies to begin identifying eligible projects, and can work with your state's finance and legal teams in determining your taxable year and eventually assisting with tax returns.

Attached here are the following resources and templates to help get you started:

- Electric Vehicle Spreadsheet (45W Eligibility Analysis Tool)
- EV Infrastructure Spreadsheet (30C Eligibility Analysis Tool)
- ITC description to identify eligible clean energy projects
- PPT presentation for state governments
- Additional L4GG resources can be found here.
- STILL TO COME Additional information for local governments (to be sent in a following

email)

• STILL TO COME — FAQ document (to be sent in a following email)

You can bring your completed work and questions to the next office hours, which will be scheduled for February 2024, as we all work toward potential tax returns to be filed on May 15, 2024.

Wishing you a happy holiday and a happy new year!

Best,

Marwa Kamel (she/her/hers) Senior Policy Advisor, Climate Infrastructure

U.S. Climate Alliance
Washington, D.C. EST
mkamel@usclimatealliance.org
Website Twitter LinkedIn Instagram

ay Q&A: Office Hours with USCA, L4GG, and

this document does not, and is n	ot intended to, constitute tailored legal advice; instead, all information,	content, and materials available on this	s site are for general		
Answered by: L4GG	Answer: Please feel free to share the EV templates and the ITC overview widely with other agencies. You can also direct them to L4GG's Direct Pay and Legal Resources page, which has a good overview webinar, fact sheets, and a place to ask a legal question that will be answered by pro bono experts on a monthly rolling basis. L4GG can help prepare resources to share with other applicable entities and is already working with them. L4GG is currently working on a Clean Energy Clinic to provide more direct TA to local govs, nonprofits, other instrumentalities of the state. Right now, what you can do is look internally at your state and local	Subject Matter: General Resources	Answered Live? Y/N	Notes for Kelly	Asked in advance vs. live In advance
	agency and identify relevant state players (financial leaders/state attorneys) who can assist in answering questions like where the money can go, who can file on behalf of the agency, etc. Jillian advises that getting agencies started on collecting data, and completing that 'first' 990-T form, which may feel difficult, but soon become very familiar.				
Jillian	The general presentation is very applicable to local governments, with a few exceptions: the list of typical projects in USCA presentation is more tailored to state-level. L4GG can share the example project list for local governments as well.	General Resources (for local govs)			Live
Wilson?	School buses may be eligible for a 45W credit. Credit amount is \$40,000 for qualifying vehicles with a gross vehicle weight rating of 14,000 pounds or more. Be aware of special rules that might reduce credit amount if you receive tax-exempt funding that, when combined with the credit amount, exceeds the acquisition cost, in which case the credit amount must be reduced so the total credit amount plus the tax-exempt funding does not exceed the acquisition cost.	School Buses			Live
Wilson	179D deduction is helpful for energy efficiency but is NOT eligible for Direct Pay.	179 D Eligibility			Live
Wilson	Actual/good debt that can be repaid (as opposed to a grant) should not affect credit or direct eligibility. But note that for PTC and ITC projects, financing with tax-exempt bonds can result in an up to 15% reduction in the applicable credit amount.	Capital Stacking			Live
y Wilson & L4GG	It's not entirely clear, as guidance is currently drafted. No specific examples are provided for state-level funding. Comments on this point have been submitted to Treasury; L4GG has heard from Treasury that in general, state financing could be stacked with elective pay and asked Treasury to confirm this in their final regulations.	Capital Stacking			Live
L4GG	Suggest sharing all general resources and templates with all state agencies and recommending that they identify all eligible projects completed in 2023. First step, complete the EV worksheets. Then identify eligible ITC projects done in 2023. Then identify the players in each state agency that would be involved in filing for elective pay (agency attorneys, accountants, etc.) to start getting them comfortable with the process.	Coordination between agencies	Y		In advance

L4GG	Provide templates and resources and show them how it's done. But once you establish the team to file for 1 project in each agency, you'll typically have your team identified for most projects put forward by that agency so it's worth the initial lift - economies of scale will happen making it worthwhile. It's free money and can be used to pay for future clean energy projects. Please feel free to share the EV templates and the ITC overview widely with other agencies. You can also direct them to <u>L4GG's Direct Pay and Legal Resources page</u> , which has a good overview webinar, fact sheets, and a place to ask a legal question that will be answered by pro bono experts on a monthly rolling basis. <u>L4GG can help prepare resources to share with other applicable entities and is already working with them.</u> <u>L4GG is currently working on a Clean Energy Clinic to provide more direct TA to local govs, nonprofits, other instrumentalities of the state.</u> Right now, what you can do is look internally at your state and local agency and identify relevant state players (financial leaders/state attorneys) who can file on behalf of the agency, etc. Jillian advises that getting agencies started on collecting data, and completing that "first" 990-T form, which may feel difficult, but soon become very familiar.	Coordination between agencies	In advance
Wilson - Domestic Content waive discussion	First important to remember that the "Buy American" rules and Domestic Content rules do not apply to EV Infrastructure or EV vehicle purchases or for projects under 1 MW- so no need for a waiver there. They only apply to clean energy projects (wind/solar/geothermal/etc) that are larger than 1 MW. For those, there are statutory waivers allowed for increase of costs, etc. We are awaiting guidance to implement the statutory waivers. There are limitations to the Domestic Content legislation as it is written, and no specific guidance can deliver right now; IRS guidance from earlier this year is insufficient. Hopefully clarity will come in early-2024 regulation updates. Jaron: Qualified Interconnection Costs are not going to be included in the Domestic Content adder. More clarification is expected.	Domestic Content Requirements	In advance
Wilson	Domestic Content generally applies to ITC/ PTC projects over 1MW. They do not apply to many projects (EV, EV Infrastructure, less than 1MW for ITC/PTC); however, if you comply with DC for > 1MW projects, you are eligible to receive the 10% bonus (40% base total)	Domestic Content Requirements	In advance
Wilson	The haircut starts for projects that begin construction on or after 1/1/24 (10% haircut for 2024; 15% haircut for 2025; and 100% for 2026 and later years). All steel and iron must be domestically sourced, and at least 40% of the costs of manufactured products must be of US origin (increasing to 45% for projects that begin construction in 2025; 50% in 2026; and 5% in 2027 and later years). There are limitations to the domestic content rules as they are currently written, and no specific legal guidance that can be delivered right now; IRS guidance from earlier this year is insufficient. Hopefully clarity will come in early-2024 via regulation updates.	Domestic Content Requirements	In advance
	Note that Qualified Interconnection Costs are not going to be included in the Domestic Content adder. More clarification is expected.		
Jillian	See the ITC worksheet for the types of technology that are eligible - but for now, good to think of it as just renewable energy.	Eligibility for ITC	Live
Wilson d	The person who is the legal owner of the vehicle is considered the applicable entity for purposes of direct pay; the sources of funds will need to be analyzed, but in general - you can combine grants with direct pay as long as you will not be paid back more than the total project cost. Can't make money on these deals. Refer to FAQ (to provide link). (see Q41). Also, see above answer re stacking elective pay with state financing.	Eligibility/Ownership	In advance

s Wilson or L4GG	Filing is most likely going to have to be at agency level, because the owner of the asset needs to file. Indeed, it's not an application at all (not competitive)- instead thinking of it as filing forms with IRS for reimbursement. Each state agency must file for their own projects.	Mechanics/Process/Pre-registration Portal	In advance
	Also, the way the pre-registration portal is currently proposed to work, it needs to be signed by the authorized signatory for the owner of the asset. Acknowledges that this is clunky.		
	Be aware that asset OWNER & asset OPERATOR may be different. Ownership may be through a single kind of clearinghouse agency, which might make it considerably more simple.		
L4GG & Wilson	The Pre-Registration Portal is in beta testing - should be open in late December or January. Information you'll need for the Portal: - Collecting info for each eligible project/property (EV purchase, EV infrastructure, Solar/Wind/Geothermal/etc) - Identifying each credit you intend to earn - Identifying date Placed in Service - Size (for EV - make/model)	Mechanics/Process/Pre-registration Portal	In advance
Wilson	Reimbursement only, not a point of sale credit. See answer above re: combining loan financing with elective pay and capital stacking. Cannot be paid more than the project cost.	Mechanics/Process	In advance
L4GG	Regulations suggest using the year they use for annual reporting (typically, fiscal year). However, note that L4GG is working with Treasury to make sure that locals/states with fiscal years that do not match calendar years do not have any issues filing for projects constructed in 2023. The goal will be to allow locals/states with fiscal years that go July-June or Sept-Aug to be able to claim 2023 as a 'short year' to ensure that all 2023 projects can be claimed. L4GG will provide an update on that process when it's ready.		In advance
Wilson	It's unclear exactly how long this will take, but the process will involve pre- regristration certification portal, Form 990-T + Form 3800 and filing. This is the same process that you'll need to replicate for every project, so worth getting up to speed now and you will have economies of scale as soon as teams get comfortable with it. Some tax credits go potentially until 2032, so it is worth the effort to figure out as soon as possible to reap the most rewards.	Mechanics/Process	In advance
L4GG	It has to be purchased after Jan 1, 2023 to be eligible. But there may be some 'wiggle room' if you purchased and didn't 'place into service' until 2023. Wilson may be able to provide further guidance on this. An interesting close case to research would be if you purchased semething in 2022 but didn't receive it until 2023. That will be very context-specific. Talk with your state attorneys.	Mechanics/Process	Live
Wilson	It depends. Some states already file 990s, and some are not. Guidance was written with the knowledge that many states are not filing 990s. So the gov't advised that if a 990 hasn't been filed before, a 990-T should be filed.	Mechanics/Process	Live
L4GG	4.5 mos after the end of your taxable year (ex: if your tax year ends Dec 31st. We are working with Treasury to clarify the fiscal/taxable year. Plan on 10.5 mos after the end of your fiscal year, for purposes of 2023 projects. The portal is still being beta-tested, so you have time to collect this information; it will likely not be available until January.	Mechanics/Process	Live
Jillian, Brandon, Caitlin (CO gov office)	Remember that it's free money and will be a steep learning curve with economies of scale once each agency goes through the process. Use the EV spreadsheets to start - they involve discrete information collection that is actionable.	Mechanics/Process; Coordination with other agencies	Live
	State input: interagency connections help tremendously in completing this work. Building those now can help later.		
Jillian, Casey, Brandon	Essentially correct. Also, there is free money, and there are resources available to help you get started. Starting with #2. Can also be helpful to tackle #4, to designate people who'll consistently handle this. IRS has published a "how-to" for federal tax filings for state & local tax filings.	Mechanics/Process; Coordination with other agencies	Live

Wilson	See ** response above.	State government projects	In advance
Wilson and L4GG	L4GG: For 2023 projects that are eligible, it is worth establishing a process and filing for any eligible project b/c it's free money that can be used to seed other climate project and b/c you'll need to set up the process for any future projects. Once you go through the process once, it's much easier to replicate. WSGR: For planning projects in 2024, if the question is whether to rely on direct pay rather than other types of financing, this will be fairly Statedependent and will depend on a variety of factors like whether it's better to use state financing and a partnership, whether domestic content applies, etc.	Strategy for using elective pay	In advance
	Moving this money off the metaphorical table provides support to this and future federal programs. You will be the living proof of political/funding concept that can support & motivate future large-scale programs.		
L4GG	L4GG: See response above - if your project has already been constructed (or placed in service) in 2023, then worth looking into it to identify eligibility (e.g. EV purchase is "easy win"). This is free money if you're eligible & apply correctly, so worth the effort. Once you learn the process, it will get much easier for subsequent projects. WSGR: For new projects - determining whether to rely on direct pay as part of your financing will be very context-dependent. Discuss vehicle procurement and EV placement in low income areas - yes. Port and State University electrification - good examples of clean energy projects that are worth the effort.		In advance
L4GG	L4GG can help prepare resources to share with other applicable entities. We're currently working on a Clean Energy Clinic to provide more direct. TA to local govs, nonprofits, other instrumentalities of the state. Also, important to identify relevant state players (financial leaders/state attorneys) who can assist in answering questions like where the money can go, who can file on behalf of the agency, etc.	Technical Assistance Partnerships	In advance
N/A e	Very state-specific. Can only say - get to know your state financial advisor and consider creating clean energy budgets that this reimbursement can help seed for future projects.	Budget Cycles	In advance

From:

Reema Bzeih Redmond, Maria - DOA To: Subject:

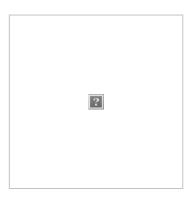
U.S. Climate Alliance Weekly Round Up - Week of January 8, 2024 Tuesday, January 9, 2024 2:45:22 PM

Date:

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Action Items & Reminders

Friday, January 12, 2-3pm ET | Biweekly GO Meeting: We will convene for our first regularly scheduled call of the year where we will cover recent announcements and wins from Alliance states, discuss recent updates from the federal government, and provide a forum for coalition-wide dialogue on opportunities, tools, resources, and challenges. Topics this week will include EPA's ACC II waiver comment opportunity and the climate funding navigator tool.

Friday, January 12, COB | Multistate HDV Letter to EPA: We have circulated to all GO members an updated draft multistate letter to EPA expressing support for finalization of the strongest feasible heavy-duty vehicle (HDV) standards without delay. This version is inclusive of feedback and redline edits received to date. Please confirm if your agency heads would like to sign on by end of this week. Contact Mark or Taryn to confirm signatories or ask any questions.

Updates

EPA Announces Clean School Bus Grant Awards in Alliance States:

Yesterday, the Biden administration <u>announced</u> nearly \$1 billion in grant awards through EPA's Clean School Bus Program. Of this total, at least \$500 million will go toward the purchase of over 1,700 electric school buses in 17 member states of the Alliance. More detail is below under federal updates; full announcement is <u>online</u>. Contact <u>Mark</u> with questions.

Climate Fund Navigator Tool for GOs: All governors' offices have now been invited to access WSP's climate federal funding navigator under a subscription acquired by the Alliance. It includes a complete compendium of 550 programs and over \$900 billion of IRA and IIJA funding opportunities, including tax credits. States may use it to conduct federal funding analysis for implementation of the CPRG program; create derivative products for stakeholders like fact sheets, policy guides, funding announcements, or other communications; and to support cross-agency management of priority programs. Contact Marwa with access guestions.

Working Groups



Contact: Hayden

Building

Decarb

Date TBD – Q1 Working Group Call: A calendar invitation with agenda is forthcoming. Please look out for our invitation and buildings working group roundup shortly.



Contacts: Courtney

Emissions

Please <u>follow this link</u> to schedule a consult with Courtney, the new Emissions Working Group lead.



Contact: Kareem

Industrial Decarb

- Last call 2024 IDWG Priorities Survey: Please fill out this brief survey of state needs and priorities for the coming year by January 12.
- Find resources from our December 7 IDWG Meeting here.



Contact: Marwa

IRA / IIJA

Climate Pollution Reduction Grants (CPRG) Cohort Call | Wednesday, January 10, 1-2 pm ET: All CPRG Leads are invited to join us to discuss elements of a competitive Implementation Grants application, opportunities for collaboration, and resources to facilitate the completion of your application. We anticipate holding CPRG Cohort Calls monthly until the Implementation Grants are due this spring.

•

The following states released a draft CPRG PCAP:

Washington

Louisiana

<u>Oregon</u>

Pennsylvania released an RFI with the proposed program design for a statewide industrial decarb program to fund through CPRG here.



Contact: Cassaundra

Natural & Working Lands

- **NWL CPRG Cohort First Meeting Scheduling Survey**: Please fill out **this scheduling poll** for preferred times for the first Natural and Working Lands Climate Pollution Reduction Grant cohort call later this month.
- NWL WG General Scheduling Survey: Please fill out this
 scheduling poll to help us understand the best days and times that typically work for WG meetings in 2024. We will use this poll to help schedule WG and cohort events throughout the year (in addition to the meeting above).
- If you were unable to attend the December 20th NWL WG meeting, please take this short 2-question survey about your state or territory's 2024 NWL priorities:

 https://forms.office.com/r/ewcDth1teU

?

Contact: Hayden

Resilience

January WG Scheduling Survey: Please fill out this scheduling poll for preferred times for our next call later this month by January 9



Contact: Kareem

Short-Lived Climate Pollutants

- Last call 2024 HFCWG Priorities Survey: Please fill out this brief Working Group survey of state needs and priorities for the coming year by January 12.
- Find resources from our December 21 Methane WG Call here.



Contact: Kristin

Social Cost of GHGs

Feedback on IWG Memo: On 12/22, the IWG <u>issued a memo</u> noting that "agencies should use their professional judgment to determine which estimates of the SC-GHG reflect the best available evidence, are most appropriate for particular analytical contexts, and best facilitate sound decision-making." <u>E&E News</u> notes that the IWG remains working on an updated metric, which has not been released yet. Please let Kristin know if your state remains limited to utilizing the final EPA values, given that the IWG has not yet finalized SC-GHG metrics.

Federal Updates

Contacts: Hayden and Marwa

Comment Opportunities

Funding Opportunities

Congress

This week:

- Appropriations and Funding: With less than two weeks remaining until the January 19th funding deadline, Speaker Johnson and Leader Schumer say they have come to a topline agreement for a spending deal. The agreement would see a FY24 budget cap of \$1.59 trillion: \$886 billion for defense and \$704 billion for nondefense discretionary funds. This is largely in line with the bipartisan debt ceiling bill between the President and Speaker McCarthy last year. With this agreement in place, there remains significant work to determine spending levels across agencies. Lawmakers are still looking to determine, write, and pass 12 appropriations bills, and may need another stopgap CR to avoid a government shutdown on January 19th. Meanwhile, discussions for a supplemental national security package have stalled as Republicans remain firm in demanding border security concession in exchange for authorizing additional aid to Israel and Ukraine.
- For all hearings this week, see <u>here</u>.

Last week:

- Appropriations and Funding: Congress will return from the holiday recess in earnest next week and will need to pass FY24 appropriations or a continuing resolution before the first half of funding expires on January 19th (the second is set to expire February 2nd). Legislators are also seeking consensus on a supplemental package with aid to Ukraine, Israel, the U.S.-Mexico border, and other national security priorities. Schumer announced on January 3rd that negotiations are close to a border deal. The U.S. announced the final aid package to Ukraine without further authorizations on December 28th.
- House GOP Majority Shrinks: The House Republican majority will shrink yet again this month following the announcement of Rep. Bill Johnson (R-OH), following his acceptance of a new role

outside of government. This follows former Speaker McCarthy's departure in December and expulsion of former Rep. George Santos the same month, leaving the chamber at 219-213 Republicans to Democrats, a two-vote margin.

There were no hearings scheduled for last week.

White House

Webinars for American Climate Corps: Beginning this week, the Biden-Harris Administration will convene a series of virtual listening sessions for prospective American Climate Corps applicants and implementing partners. The first listening session will be held on Thursday, January 11 at 10 am ET. Sign up here. Additional listening sessions will be held on the following dates:

- January 16 at 6 pm ET. Sign up here
- January 25 at 6 pm ET. Sign up <u>here</u>
- February 1 at 10 am ET. Sign up here
- More information about the virtual listening sessions can be found here.

DOE

RFI for Net-Zero Buildings: DOE's Building Technologies Office (BTO) has released a request for information (RFI) to solicit feedback from industry, academia, research laboratories, government agencies, and other stakeholders on Part 1 of a draft National Definition for a Zero Emissions Building. Responses to this RFI will help to develop a National Definition for a Zero Emissions Building that will serve as a clear market signal and consistent target, backed by measurable data, that is intended to help move the building sector to zero emissions. Responses to this RFI are due February 5, 2024. For more, see here.

Energy Auditor Training (EAT) Program: Now accepting applications for its \$40 million competitive grant funding, for which states are eligible. This

program is designed to upskill the workforce with energy efficiency certifications. With this funding, states can train individuals to conduct energy audits or surveys of commercial and residential buildings. DOE anticipates making approximately 20 - 30 awards under this opportunity. Individual awards may vary between \$200,000 - \$2 million. Concept papers are due March 28, 2024, and applications are due June 28, 2024. Visit the EAT program webpage for more information, sign up for updates, and register for an informational webinar scheduled for January 17, 2024 (registration will be available on January 10, 2024). Learn more and apply here.

Energy Infrastructure Reinvestment (EIR) Section 1706 Program: The U.S. Department of Energy's (DOE) Loan Programs Office (LPO) has opened its \$250 billion Energy Infrastructure Reinvestment (EIR, Section 1706) category of the Title 17 Clean Energy Financing

Program. EIR offers financing to support projects that either: Retool, repower, repurpose, or replace energy infrastructure that has ceased operations, provided that if the project involves electricity generation through the use of fossil fuels, it is required to have controls or technologies to avoid, reduce, utilize, or sequester air pollutants and anthropogenic emissions of greenhouse gases; or projects that enable operating energy infrastructure to avoid, reduce, utilize, or sequester air pollutants or anthropogenic emissions of greenhouse gases. To learn more, read the blog, view the program page and download the handout.

DOE Buildings Webinars: DOE will be holding several webinars in the coming months:

- Energy Code Enforcement in Rural Communities: On March 21, 2024, from 1-2pm ET, DOE will host its "Energy Code Enforcement Challenges and Opportunities in Rural Communities". This webinar will consider how energy code enforcement can present unique challenges in rural communities. It will highlight some of these specific challenges faced by code officials and others in the field and describe existing solutions and new opportunities to help improve code enforcement and compliance. Register here.
- Addressing Existing Buildings Webinar: On February 15, 2024,

from 1-2pm ET, DOE will host its "Addressing Existing Buildings: Building Performance Standards and Implementation Support Tools" webinar to consider how stakeholders can make an impact by addressing the energy use and performance of existing buildings. Speakers will discuss the use of Building Performance Standards (BPS) and outline best practices, tools, and financial incentives that can be leveraged to support BPS implementation. Register <a href="https://example.com/here/be/here/by/her

EECBG DOE Training: Reporting Requirements & Performance and Accountability for Grants in Energy (PAGE): On January 10, 2024, at 3pm ET, DOE's Energy Efficiency and Conservation Block Grant (EECBG) program team will host a webinar on its grant reporting requirements and process. This discussion will include reporting due dates, reporting requirements, certified payroll reports, process metrics, associated guidance, and more. There will be a Q&A. Register here.

DOL

Webinar on Proposed Rulemaking on National Apprenticeship System Enhancements: DOL issued this proposed rule to revise the regulation governing registered apprenticeship and the National Apprenticeship System by enhancing worker protections and equity, improving the quality of registered apprenticeship programs, revising the State governance provisions, and strengthening the link between post-secondary education and registered apprenticeship through the establishment of registered career and technical education apprenticeships. This proposed rule bolsters the capacity of the National Apprenticeship System to respond to evolving employer needs while ensuring that registered apprenticeships provide workers with equitable pathways to good jobs. This will be hosted on January 11, 2pm – 3pm ET. Registration linked here.

EPA

EPA Announces Nearly \$1 Billion in Clean School Bus Grant Awards:

This week, the EPA <u>announced</u> \$965 million in awards for 67 applicants through the agency's first Clean School Bus Program Grants Competition. The awards will support the purchase of over 2,700 clean school buses in 280 school districts serving over 7 million students across 37 states. View the full announcement and list of recipients <u>online</u>.

Climate Pollution Reduction Grants (CPRG) Implementation Grants:

EPA will be holding two Getting Ready to Apply to Implementation Grants webinars: for the General Competition on January 16th, 1 PM Eastern Register; and for Tribes and Territories Competition January 24th, 4 PM Eastern Register. Both webinars will provide a review of the respective Notice of Funding Opportunity (NOFO) application requirements, key deadlines, and a detailed discussion of evaluation criteria. Each webinar will be recorded and posted to the CPRG website.

NOAA

Historic Number of Billion-Dollar Disasters: In a recent <u>release</u>, NOAA confirmed an unprecedented number of billion-dollar disasters in 2023. The release includes a map of all 28 disasters last year, citing climate anomalies and events that have contributed to the increase.

Treasury / IRS

Elective Pay Pre-Filing Registration webinar has been moved from, January 9, to a new date and time. It will now be held on Wednesday, January 17 at 1:30p EST. You do not need to re-register for this webinar. Your previous registration will automatically transfer over. As a reminder, a <u>link</u> to register.

USDA

Land Management Planning for Old-Growth Forests: the U.S. Forest Service (USFS) is proposing to amend all land management plans for units of the National Forest System (128 plans in total) to include consistent direction to conserve and steward existing and recruit future old-growth forest conditions and to monitor their condition across planning areas of the National Forest System. USFS is currently collecting comments on this preliminary proposed action, with encouragement to share comments by February 2, 2024. The proposed action and an associated draft environmental impact statement are expected in May 2024.

Grant Program: Currently has an open notice for funding opportunity in the Urban and Community Forestry Climate-Resilient Tree Nurseries category, with \$1,000,000 in funding available. Proposals must provide an equal non-federal match (may include in-kind donations, volunteer assistance, and private and public (non-federal) monetary contributions).

Member Leadership

Highlights from Alliance state climate leadership announcements. Please send <u>Kareem</u> any leadership updates you want included in next week's newsletter.

LOUISIANA: Published the Louisiana Priority Climate Action Plan (PCAP) as the first deliverable of an EPA Climate Pollution Reduction Grant (CPRG) Phase I Planning Grant. The plan intends to serve as a resource for applicants seeking CPRG Phase II Implementation Grants and a durable foundation for future climate planning in Louisiana. The PCAP consists of 89 Priority Actions organized into 13 Focus Areas and further charts the pathway for high-impact, implementation-ready, and community-driven solutions.

<u>MICHIGAN</u>: Released an RFI that Michigan's Department of Environment, Great lakes, and Energy recently published regarding a potential Michigan State Energy Financing Institution program that would help leverage federal dollars for clean energy projects from the U.S. Department of Energy.

NEW JERSEY: Governor Murphy signed A4782/S3123 to further strengthen New Jersey's community solar program. This bill simplifies the CSEP application process, provides CSEP subscribers with a more seamless consolidated energy bill, and makes more capacity available to develop community solar across the state.

NEW YORK: Released two key documents and a series of stakeholder meetings in the ongoing development of New York's Cap-and-Invest Program (NYCI). The Pre-Proposal Outline and Climate Affordability Study provide a framework for NYCI program design and distribution of benefits to help ensure the program achieves a declining cap on greenhouse gas emissions, limits energy costs to New Yorkers, invests proceeds in equitable programs that drive emission reductions, and helps maintains the competitiveness of New York businesses and industries.

Non-Governmental Resources

Resources provided to Alliance states by our partners to support your policy analysis and

implementation.

The Rhodium Group and MIT CEEPR: Created a new <u>Clean Investment Monitor</u>—a comprehensive database, updated each quarter, of investment across the United States in manufacturing, energy and industry, and retail of clean energy since 2018.

- Bulk data and extended dashboards, including facility-level details, can be accessed via Rhodium's ClimateDeck data viz & delivery platform, which is freely available upon request.
- If you already have a <u>ClimateDeck</u> login, you can navigate to the Clean Investment Monitor dashboards on the left-hand navigation.
- To request an account, or for any support or questions, please feel free to reach out at datarequest@cleaninvestmentmonitor.org or climatedeck@rhg.com.
- Extension to the Clean Investment Monitor download: <u>This</u> contains regional assignments and some CEJST & Energy Community metadata for the census tracts & MSAs in which individual manufacturing, industrial, and electricity generation facilities are located.
- Links to Rhodium's Workforce Development reports for Emerging Clean Technologies:
 - o Sustainable Aviation Fuels
 - o Clean Hydrogen
 - o Direct Air Capture

Clean Energy States Alliance (CESA) Webinar: On January 16, from 1-2pm ET, CESA will hold a one-hour, invitation only "Ask Me Anything" (AMA) session for representatives from state governments and state-affiliated agencies and organizations to ask representatives from LPO questions about the Title 17 Clean Energy Financing program and State Energy Financing Institution (SEFI)-supported potential projects or program structures. For context, the <u>SEFI-supported category</u> of the Title 17 Clean Energy Financing Program gives LPO the authority to

augment state-administered clean energy programs, providing additional financial support to projects that align federal energy priorities with those of U.S. states. SEFI-supported projects do not have a technology innovation requirement, so the authority expands eligibility for LPO financing to include certain projects that incorporate commercial technologies or aggregate technology-diverse projects and that receive meaningful financial support or credit enhancements from a SEFI. The event will not be recorded. To receive a meeting invitation, contact Sam Schacht at sam.schacht@cleanegroup.org.

State Funding Readiness Project: Assistance with IRA and IIJA implementation is freely available for Alliance states and governors' offices through the **State Funding Readiness Project** (SFRP), which is operated by Hua Nani Partners in partnership with U.S. Climate Alliance. This project is designed to help states implement funding in ways that reduce emissions and ensure equitable climate benefits. For more information, contact **Marwa** or check out the SFRP **website**.

Hiring

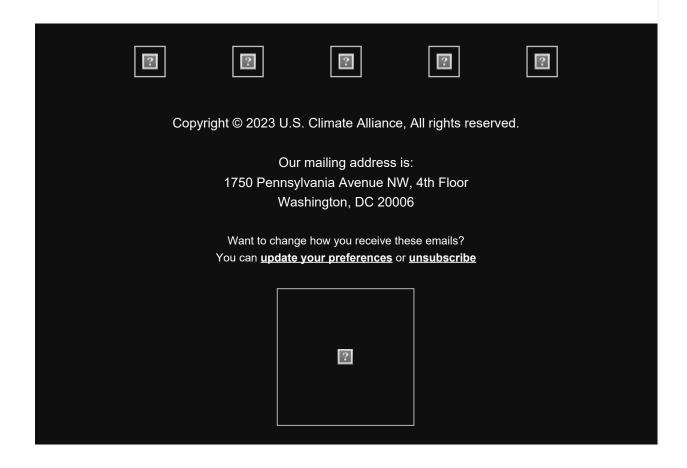
Alliance states are hiring! We would really appreciate help circulating these opportunities across your networks. If your state has an opening you would like featured here, contact **Reema**.

[New!] Delaware Department of Natural Resources and Environmental Control,
Environmental Specialist III: This position will lead the Tree for Every Delawarean Initiative,
will serve as the lead for state, county, and local efforts in Natural and Working Lands (NWLs)
programs, and will develop state climate change policy relating to NWLs. The position will also
contribute to a new program providing Delaware local governments with assistance in
sustainability planning and implementation. Additional application documents can be found here.
Application closing date is January 26.

U.S Climate Alliance, Policy Advisor – Just Transition and Equity: This position will support the development and implementation of policy solutions that advance equity, environmental justice, and a just economic transition in Alliance states and territories. Duties also include coordinating state working group (s) and convenings, generating policy option papers, roadmaps, resources guides, and other major Alliance deliverables, and managing grants. **This position will remain open until filled.**

solutions across ten coalition-wide policy priorities, inform organizational strategy, ensure Working Groups are delivering high-impact results, and support team member development. Duties also include working with core policy staff to create and execute new state and federal based initiatives and advising the Leadership Team on strategies for strengthening state-federal engagement. **This position will remain open until filled.**

More Hiring Opportunities



 From:
 Armstrong, Julia on behalf of Climate Fund Navigator

 To:
 Redmond, Maria - DOA; Carmody, Caity - DOA

 Cc:
 Geraghty, Lauren; Piscetek, Melissa; Marwa Kamel

 Subject:
 Sharing the Climate Fund Navigator - Wisconsin

Date: Friday, January 12, 2024 3:18:12 PM

Attachments: <u>image001.png</u>

Climate Fund Navigator Terms and Conditions.pdf

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear Wisconsin team,

We hope this message finds you well!

We are sharing the **Climate Fund Navigator** with your team shortly. Attached is a courtesy copy of the terms and conditions for use – please let us know if you have any questions.

To access the Climate Fund Navigator:

- Expect to see an email from Climate Fund Navigator via Airtable that says "Climate Fund Navigator (<u>climatefundnavigator@wsp.com</u>) has invited you to collaborate on "Wisconsin Interface"
- 2. You can click the "**Open Interface**" link to open the interface.
- 3. You may need to create an Airtable account if you do not already have one. If you already have one, you should go straight to the interface.
- 4. The interface will show up in your Airtable account so that you do not have to come back to the original email each time you log in.

Let us know if you have any questions or challenges with access.

Best regards, Climate Fund Navigator Team



Climate Fund Navigator

Climate Finance

E ClimateFundNavigator@wsp.com

WSP USA 1250 23rd St NW Washington, DC 20037

wsp.com

NOTICE: This communication and any attachments ("this message") may contain information which is privileged, confidential, proprietary or otherwise subject to restricted disclosure under applicable law. This message is for the sole use of the intended recipient(s). Any unauthorized use, disclosure, viewing, copying, alteration, dissemination or distribution of, or reliance on, this message is strictly prohibited. If you have received this message in error, or you are not an authorized or intended recipient, please notify the sender immediately by replying to this message, delete this message and all copies from your e-mail system and destroy any printed copies.

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WSP's Climate Fund Navigator End User Terms and Conditions

Last updated: 12/13/2023

1. Acceptance of Terms

By accessing or using the WSP's Climate Fund Navigator ("the Service"), provided by WSP USA Inc. ("we," "us," or "our"), you agree to be bound by these Terms and Conditions ("Terms"). If you disagree with any part of the terms, then you do not have permission to access the Service.

2. <u>Description of the Service</u>

The Service includes a comprehensive collection of Federal programs from the Infrastructure Investments and Jobs Act (IIJA) and the Inflation Reduction Act (IRA). The Service is provided on an "as is" and "as available" basis.

3. <u>User Responsibilities</u>

You agree not to use the Service for any purpose that is unlawful or prohibited by these Terms. You are responsible for any activity that occurs under your use of the Service.

4. Intellectual Property Rights

All rights, title, and interest in and to the Service, including all intellectual property rights therein, are and will remain the exclusive property of WSP USA Inc.

5. Restrictions

You may not:

- Edit, modify, reverse engineer, disassemble, or decompile the Service.
- Rent, lease, lend, sell, sublicense, distribute, or otherwise transfer the rights to use the Service.
- Use the Service to transmit any data that is illegal or infringes on the rights of others.

6. No Distribution

The Service is for your non-commercial use only. You may not distribute, publicly perform or display, lease, sell, transmit, transfer, publish, edit, copy, or otherwise use the Service or any part of the Service for any public or commercial purpose.

7. <u>Termination</u>

We may terminate or suspend your access to the Service immediately, without prior notice or liability if you breach these Terms.

8. Disclaimer of Warranties

The Service is provided "AS IS," without warranty of any kind. WSP USA Inc. disclaims all warranties, express or implied, including, without limitation, implied warranties of merchantability, fitness for a particular purpose, non-infringement, and course of performance.

9. <u>Limitation of Liability</u>

In no event shall WSP USA Inc. be liable for any indirect, incidental, special, consequential or punitive damages, or any loss of profits or revenues, whether incurred directly or indirectly, or any loss of data, use, goodwill, or other intangible losses, resulting from (a) your access to or use of or inability to access or use the Service; (b) any conduct or content of any third party on the Service; (c) any content obtained from the Service; and (d) unauthorized access, use or alteration of your transmissions or content.

10. Governing Law

These Terms shall be governed and construed in accordance with the laws of New York, without regard to its conflict of law provisions.

11. Changes

We reserve the right, at our sole discretion, to modify or replace these Terms at any time. We will provide at least 30 days' notice prior to any new terms taking effect.

12. Contact Information

If you have any questions about these Terms, please contact us at climatefundnavigator@wsp.com.

From:

Reema Bzeih Redmond, Maria - DOA To: Subject:

U.S. Climate Alliance Weekly Round Up - Week of January 22, 2024 Tuesday, January 23, 2024 2:53:42 PM

Date:

CAUTION: This email originated from outside the organization.

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View this email in your browser.





Action Items & Reminders

Friday, January 26, 2-3pm ET | Biweekly GO Meeting: We will convene for our regularly scheduled call where we cover recent announcements and wins from Alliance states, discuss recent updates from the federal government, and provide a forum for coalition-wide dialogue on opportunities, tools, resources, and challenges. Topics this week will include hydrogen tax guidance, the Net-Zero Accounting Guide, and IRA Direct Pay timing.

Monday, January 29, 12pm ET | Redline Edits to ACC II Comment Letter: We have circulated a draft letter to EPA expressing support for timely approval of California's waiver request under the Clean Air Act for the Advanced Clean Cars II regulation, which has also been adopted by 11 other Alliance states. All governors' offices are asked to provide feedback and redline edits by next Monday, after which the letter will be circulated for red-flag review and then no-objection clearance. Contact Mark with any edits or questions.

Wednesday, January 31 | Deadline to Opt-In to IRA Building Codes Grants: Last year, the Biden administration announced \$400 million in IRA formula funding to help states and territories adopt and implement the latest building energy codes and zero energy codes. Of this, \$240 million is for pursuing the latest national model building energy codes and \$160 million is for pursuing zero energy codes. Letters of intent (LOI) to reserve funds are due January 31. Full details are available online; a template LOI is here. All states and territories are strongly encouraged to opt-in. Contact Marwa with questions.

Updates

Annual 1:1 Consultations: At the start of the year, USCA leadership looks to schedule one-on-one consultations with each state's GO Team representatives to discuss your governor's 2024 climate priorities and evaluate how we can best support you this year. All GO members are asked to schedule time for this conversation using the Calendly link that has been circulated. Contact **Lucia** with any questions or if none of the available times work.

Working Groups



Contact: Hayden

Building

Decarb

- Building Decarbonization Working Group Call | January 31, 4pm ET: We will be joined by the White House to discuss the RFI for the proposed national definition of a net-zero building, as well as Rewiring America to discuss their state-specific incentive calculators.
- [External] RMI Briefing on Post-Berkeley Building Decarb
 Landscape | February 1, 12:30pm ET: RMI will hold a discussion
 on the landscape for state and local building decarb policies,
 including codes and performance standards, in the aftermath of the
 Berkeley decision. Presenters include IMT and the Public Health
 Law Center. Register to attend here.



Contacts: Courtney

Emissions

- Working Group Consultations Reminder: If you have not already done so, please <u>follow this link</u> to schedule a consultation with Courtney, the new Emissions Working Group lead.
- Due Wed. Jan 31, EOD Feedback and track change edits on the Net Zero Target-Setting and Accounting Guide: Because net-zero target setting and accounting is an important but nascent policy area, the Alliance's Emissions Working Group developed this guide to define key terms, describe the history and background of net-zero targets, and provide an overview of current national and subnational net zero targets. This guide also outlines current approaches and options states can consider when establishing and tracking progress towards a net zero target. See 1/12 email from Kristin for additional information.

?

Contact: Kareem

Industrial Decarb

February 1, 2-3pm ET | IDWG Bimonthly Meeting: Agenda TBC.



Contact: Marwa

IRA / IIJA

- Climate Pollution Reduction Grants (CPRG) Cohort Call | Wednesday, February 7th, 1-2 pm ET: All CPRG Leads are invited to join us to discuss elements of a competitive Implementation Grants application, opportunities for collaboration, and resources to facilitate the completion of your application. We anticipate holding CPRG Cohort Calls monthly until the Implementation Grants are due next spring.
- Optional CPRG Implementation Grants Notice of Intent (NOI):
 For context, this is both optional and non-binding, but would help
 EPA estimate funding requested in funding Tiers for Implementation
 Grants. The deadline to submit is February 1st, 2024 to
 CPRG@epa.gov. Your email should include:
 - Applicant name
 - Amount of funding requested
 - o
 1-2 sentences about scope and sectors of GHG measures
 - List of anticipated coalition members (if applicable).



Contact: Cassaundra

Natural & Working Lands

NWL CPRG Cohort: January 24, 4:00-5:00pm ET: This first cohort meeting aims to give GO team and NWL WG members

working on your state's CPRG applications or plans the opportunity to discuss challenges and opportunities with incorporating natural and working lands into CPRG climate action plans or implementation grants. Alliance staff will use feedback to help plan support for members as needed and future calls.

- **NWL WG General Scheduling Survey**: Please fill out <u>this</u> <u>scheduling poll</u> by January 26th to help us understand the best days and times that typically work for WG meetings in 2024. We will use this poll to help schedule WG and cohort events throughout the year (in addition to the meeting above).
- If you were unable to attend the December 20th NWL WG meeting, please take this short 2-question survey about your state or territory's 2024 NWL priorities:

 https://forms.office.com/r/ewcDth1teU



Contact: Hayden

Resilience

Resilience WG Call | Monday, February 26th, 4-5pm ET: To discuss challenges in developing resilience metrics. Calendar invitation forthcoming.



Contact: Kareem

Short-Lived Climate Pollutants

February 8, 1-2pm ET | HFCWG Bimonthly Call: Agenda TBC.



Contact: Mark

Transport

Advanced Clean Fleets Cohort Meeting (Thursday, January 25, 2 – 3 pm ET): The Cohort is holding its first meeting to discuss considerations around potential ACF rule adoption. If you are interested in participating or would like to recommend a colleague to join the discussions, please let Mark know.

Federal Updates

Contacts: Hayden and Marwa

Comment Opportunities

Funding Opportunities

Congress

This week:

- NRC Nomination: The White House <u>declined to renominate</u> <u>former Nuclear Regulatory Commission member Jeff Baran</u> due to opposition in the Senate, stoking concerns about the future of the regulatory agency.
- **CEQ Investigation**: The House Republican-led investigation into allegations of misconduct at CEQ in their crafting of a climate disclosure rule for federal contractors has concluded with the **release** of a 64-page memo detailing their preliminary findings.
- Hearings: Senate Environment and Public Works will hold a hearing on the Toxic Substances Control Act; Senate Budget will hold a hearing on climate change and the ocean industry; Senate Banking, Housing, and Urban Affairs will hold a hearing on flood insurance.
- For all hearings this week, see <u>here</u>.

Last week:

- Short-term Spending Deal: Congress <u>reached a short-term</u> <u>funding deal</u> ("CR") to fund the government through March. The agreement, <u>passed</u> last week on bipartisan lines, will again extend funding for departments under a two-part structure, extending the previous deadlines from January 19th and February 2nd to March 1st and March 8th, respectively.
- **FY24 Appropriations**: An <u>agreement</u> struck last week for topline funding for FY24 appropriations appears to be intact, despite threats to veto from Speaker Johnson's caucus. Unlike the Speakership showdown under Speaker McCarthy last October, several <u>moderate Democrats</u> have indicated they would vote to preserve Johnson's Speakership if he faces a challenge from the far right.
- Hearings: The House Financial Services Committee will hold a subcommittee hearing on the <u>SEC climate disclosure rule</u>; the Senate Environment and Public Works Committee will <u>markup</u> Sen. Coons and Cramer's carbon tariff bill and a bill on cleanup of hardrock mining sites.
- For all hearings last week, see here.

White House

Fact Sheet on Administration Efforts around Vehicle Electrification:

The Administration <u>published</u> a fact sheet summarizing efforts across agencies to support vehicle electrification, including the recent publication of <u>new tax credit guidance</u> around EV charging infrastructure (see Treasury/IRS section for additional details).

DOE

\$131 EV Battery Supply Chain grant awards: The Vehicle Technologies Office <u>announced</u> \$131 million in grant awards for projects to advanced R&D in EV batteries and charging systems, and address critical priorities for the next phase of widescale EV commercialization. See the <u>project</u>

selections list for further details.

\$562 Million for States and Tribes to Strengthen and Modernize America's Power Grid: The Grid Deployment Office announced \$562 Million in Grid Resilience State and Tribal Formula Grants for fiscal year 2024 (FY24) to help modernize the electric grid to reduce the impacts of climate-driven extreme weather and natural disasters while also ensuring the reliability of the power sector. **Applicants have until April 17, 2024**, to apply or request allocations.

DOT

EV Charger Reliability and Accessibility Accelerator Program grant awards: DOT announced nearly \$150 million in awards for 24 projects to repair or replace nearly 4,500 existing EV charging ports. See the <u>list of</u> <u>FY 22 and 23 grant award recipients</u> for further details.

EPA

Tuesday, Jan 30, 3-4:30 PM ET | EPA to host GLIMPSE training session: This session will cover an example tool application, new features and an anticipated release schedule, and a Q&A period. Register here and consider emailing Loughlin.Dan@epa.gov ahead of time with questions.

FEMA

Changes to Disaster Aid Funding: FEMA released an interim rule that amending its regulations governing the Individual Assistance program to make it easier for Americans seeking disaster relief funding to apply and receive aid from the agency, expected to take effect for disasters after March 22, 2024. The new rule would: "increase equity by simplifying processes, removing barriers to entry, and increasing eligibility for certain types of assistance under the program." The agency cites climate change as a reason for the shift. Comments are due July 22, 2024.

Joint Office of Energy & Transport

Ride-and-Drive EV Charging Reliability and Workforce Development Awards: The Biden Administration <u>announced</u> \$46.5 million in project awards under the <u>FY23 Ride-and-Drive Electric FOA</u> to support EV

awards under the <u>FY23 Ride-and-Drive Electric FOA</u> to support EV charging infrastructure resiliency, reliability, equity, and workforce development efforts. The Joint Office <u>issued</u> a separate press release about the awards. See the <u>full list of award recipients</u> for additional information.

Upcoming Webinars: The Joint Office opened registration for <u>four</u> <u>webinars</u> beginning Thursday, January 25 through Tuesday, February 27, covering topics around permitting and site selection, zoning and building codes, and curbside charging.

NSF

Request for Information on National Ocean Biodiversity Strategy:

The National Science Foundation, on behalf of the National Science and Technology Council Subcommittee on Ocean Science and Technology (SOST), requests input on a National Ocean Biodiversity Strategy from all interested parties by February 28, 2024. SOST seeks input on the foundational elements of a Strategy for delivering needed knowledge and implementing effective stewardship of ocean life, including actions federal agencies should take to collect, coordinate, and deliver information for policy, investment, development, and management.

Treasury / IRS

Map & Guidance for EV Charging Infrastructure Tax Credits: The IRS released new guidance on Section 30C tax credit eligibility requirements, relating to the installation of EV charging stations and other alternative fuel infrastructure at households, businesses, and other organizations. The tax can also be claimed through direct pay. DOE and Argonne National Laboratory developed an eligibility locator mapping tool to help identify the census tracts where taxpayers can receive the credit.

IRS Direct Pay Portal Office Hours: Available for all direct pay applicable entities to assist with the IRS Energy Credits Online pre-filing registration process. Upcoming office hours will be held from 1-2 PM on the following dates: **January 23**; **January 26**; **January 30**; **February 2**; **February 6**; and **February 9**.

USDA

USDA Forest Service Inflation Reduction Act Forest Landowner

Support: This Notice of Funding Opportunity solicits proposals to access funding from two Inflation Reduction Act provisions to: (1) Support the participation of underserved forest landowners in emerging private markets for climate mitigation or forest resilience. (2) Support the participation of forest landowners who own less than 2,500 acres of forest land in emerging private markets for climate mitigation or forest resilience. States are eligible for Track B (proposal budgets under \$2M), with batches of applications being reviewed quarterly throughout the year up to the final

USPS

Announcement regarding Postal Service Fleet Electrification: USPS announced the installation of its first set of EV charging stations at one of its sorting and delivery centers in Atlanta, GA. The Postal Service also showcased the new delivery vehicles that will make up a portion of its EV fleet.

Member Leadership

Highlights from Alliance state climate leadership announcements. Please send <u>Kareem</u> any leadership updates you want included in next week's newsletter.

<u>CALIFORNIA</u>, <u>OREGON</u>, <u>AND WASHINGTON</u>: These states, along with other cities and provinces in Canada, released the Pacific Coast Collaborative's (PCC) <u>Vision and Action Plan</u> to promote a regional low-carbon construction sector. This plan is the output of the PCC's Low Carbon Construction Task Force, launched in 2021.

MARYLAND: Released a Round 1 RFP to begin its buildout of EV chargers under the NEVI program.

<u>PENNSYLVANIA</u>: Announced it was seeking federal funding to develop and implement a statewide industrial decarbonization grant program, known as Reducing Industrial Sector Emissions in Pennsylvania (RISE PA), that will provide funding for industries to reduce carbon and benefit the health and safety of surrounding communities.

RHODE ISLAND: Governor McKee's latest budget proposal includes funding for continued support of offshore wind power development and incentivizing investments in electric heat pumps, as well as \$500,000 for the state's Office of Energy Resources to continue its incentive program for electric bicycles.

Non-Governmental Resources

Resources provided to Alliance states by our partners to support your policy analysis and implementation.

Clean Air Task Force: The nonprofit research and advocacy organization has released two resources to help guide holistic state decisions for the U.S. Environmental Protection Agency's (EPA) Climate Pollution Reduction Grants (**CPRG**) Planning and Implementation Grants:

- The "Framework and Application to MHD Vehicles" blog sets out a framework for holistic CPRG planning and then applies it to medium- and heavy-duty vehicles (see the related handout, with various measures a state could take, organized by category, to get reductions from these sectors).
- The "Framework with Industrial Decarbonization" blog applies the framework to industrial decarbonization (see related handout).

Updated - US Nature4Climate Decision Maker's Guide to Natural Climate Solutions: The guide's science section was recently updated, which can be found here.

State Funding Readiness Project: Assistance with IRA and IIJA implementation is freely available for Alliance states and governors' offices through the **State Funding Readiness Project** (SFRP), which is operated by Hua Nani Partners in partnership with U.S. Climate Alliance. This project is designed to help states implement funding in ways that reduce emissions and ensure equitable climate benefits. For more information, contact **Marwa** or check out the SFRP **website**.

Hiring

Alliance states are hiring! We would really appreciate help circulating these opportunities across your networks. If your state has an opening you would like featured here, contact <u>Reema</u>.

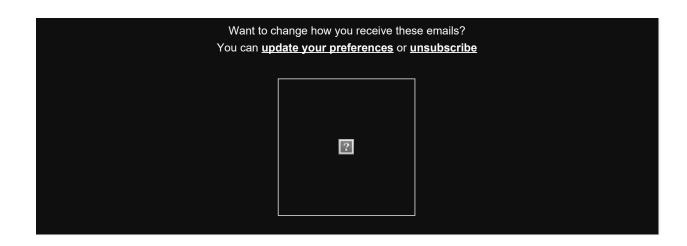
[New!] California Air Resources Board (CARB):

- Nature Based Solutions Scientist: The newly created Nature-Based Strategies Section is seeking to recruit four Air Pollution Specialist (APS) candidates with experience and expertise in NWL modeling, remote sensing, carbon inventories, carbon quantification and dynamics, and/or landscape ecology. These positions will design and execute all technical and scientific aspects required of the section's responsibilities. Application closing date is January 27th.
- Circular Bio-Economy Analyst: The newly created Nature-Based Strategies Section is seeking an Air Pollution Specialist (APS) candidate with experience and expertise in various aspects of the circular bio-economy including biomass utilization, wood products, bio-energy from biomass and residues, composting creation and application, cropland and forest residue utilization, biochar generation and utilization, soil amendments, amongst other aspects. This position will lead the technical and policy development of the downstream biomass and residue components of section's responsibilities. Application closing date is January 26th.

Delaware Department of Natural Resources and Environmental Control (DNREC), Environmental Specialist III: This position will lead the Tree for Every Delawarean Initiative, will serve as the lead for state, county, and local efforts in Natural and Working Lands (NWLs) programs, and will develop state climate change policy relating to NWLs. The position will also contribute to a new program providing Delaware local governments with assistance in sustainability planning and implementation. Application closing date is January 26.

More Hiring Opportunities





 From:
 Reema Bzeih

 To:
 LBE WG

Subject: ACTION REQUIRED: 2024 LBE WG Kickoff Meeting

Date: Thursday, January 25, 2024 11:00:49 AM

Attachments: Outlook-qg33uexj.png

STATE 2024 LBE WG Kickoff Mtg slide.pptx

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

And we're back!

Hello to all LBE WG members old and new! Q1 is upon us, and what better way to start the new year than with a kickoff meeting?

First: Please fill out <u>this form</u> to indicate your availabilities. **Responses are due by** Friday, February 2nd.

Second: This session will be structured as a state roundtable, where a member from each state represented will give a **5 minute overview** on their LBE highlights from 2023, priorities for 2024, and thoughts on how USCA can best support efforts. **Please fill out the attached slide and return back to me by EOD February 8th.**

Looking forward to working with you all this year! If you have any issues accessing the form or have questions about the session, please feel free to let me know.

Best, ~Reema



Reema Bzeih (she/her/hers)
Policy and Programs Analyst
U.S. Climate Alliance
Website Twitter LinkedIn Instagram

You're receiving this message because you're a member of the LBE WG group from United Nations Foundation. To take part in this conversation, reply all to this message.

STATE

202	3 Highlights	Priorities for this year

From: Kareem Hammoud

To: Sippola, Mark@ARB; camille.sultana; David.Allgood@arb.ca.gov; rachel.gold@arb.ca.gov; Megan McCarthy;

timothya.taylor; wil.mannes@state.co.us; matthew.twyman@state.co.us; quinn.antus@state.co.us; Howard, Jeff

(DEEP); sabrina.xie@ct.gov; seema.alim@ct.gov; becca.trietch@ct.gov; christopher.field@ct.gov; annina.northridge@delaware.gov; Rachel.Yocum; Charles Sutcliffe; Emily.Cushman; eric.kennedy; Jesse

Remillard; Anthony, Ross; Chris Hoagland; elukemire@mdot.maryland.gov; Christopher Beck; shertz@mdot.maryland.gov; ScrippsJ1; Kohlasch, Frank (MPCA); Carpenter, Joseph; philip.chao@bpu.nj.gov; Kevin.Nedza@bpu.nj.gov; Benjamin.Witherell@bpu.nj.gov; Stacy.Richardson@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.ny.gov; Caroline.Wolfe@exec.ny.gov; sean.mulderrig; Baldyga, Todd A (NYSERDA); Hisgen, Thomas P (DEC); conor.mulderrig@nc.gov; gbristow; rocyoun; miferguson; lkrak@pa.gov; acadden@pa.gov; gstrunk@pa.gov; Kelley, Becky (GOV); bdru461@ECY.WA.GOV; Waterman-Hoey, Stacey (ECY); stephanie.celt@commerce.wa.gov; ahay461@ecy.wa.gov; adyo461@ecy.wa.gov; Redmond, Maria - DOA;

gregory.marcinkowski@state.co.us; Cindy Osorto; hanna.waterstrat@commerce.wa.gov;

yagna.shah@delaware.gov; jared.williams@maryland.gov

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting - 2/1/24 Agenda

Date: Thursday, January 25, 2024 2:26:14 PM

Attachments: <u>image001.png</u>

CAUTION: This email originated from outside the organization.

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Hello IDWG,

Looking forward to our meeting next week! I've just updated the agenda in the calendar invite, but wanted to specifically flag one of the discussion items I'm hoping to get to: Agenda Item #2 was widely requested as a topic of interest from this group in both our October 2023 IDWG meeting and our 2024 priorities survey. I'm hoping to create an open discussion space for you all to exchange ideas on what's worked, what hasn't, and what questions you have for others on engagement strategies with industries. However - this will be reliant on your participation! So please bring ideas and experiences to share with the group. Thank you!

2/1/24 Agenda

- 1. 45V guidance review and discussion
- 2. Discussion on approaches to industry stakeholder engagement. **Please bring ideas or experiences on the following topic areas**:
 - a. Strategies for direct outreach to industries to assess decarb opportunities, or apply for state/federal funding
 - b. Engagement when developing industrial decarbonization plans
 - c. Engagement when developing industrial decarbonization standards or programs
- 3. 2024 priorities outlook



Kareem Hammoud (he/him/his)
Policy Advisor
U.S. Climate Alliance
562.334.6785
Website Twitter LinkedIn Instagram

From:

Reema Bzeih Redmond, Maria - DOA To: Subject:

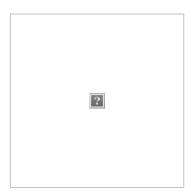
U.S. Climate Alliance Weekly Round Up - Week of January 29, 2024 Tuesday, January 30, 2024 1:52:31 PM

Date:

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View this email in your browser.





Action Items & Reminders

Wednesday, January 31 | Opt-In to IRA Building Codes Grants: The Biden administration announced \$400 million in IRA formula funding to help states and territories adopt and implement the latest building energy codes and zero energy codes. Of this, \$240 million is for pursuing the latest national model building energy codes and \$160 million is for pursuing zero energy codes. Letters of intent (LOI) to reserve funds are due TOMORROW, January 31. Full details are available online; a template LOI is here. All states and territories are strongly encouraged to opt-in. Contact Marwa with questions.

Thursday, February 1 | Optional CPRG Implementation Grant NOIs Due: EPA has offered an opportunity for applicants to submit notices of intent (NOIs) to apply for CPRG implementation grants, including brief information on the anticipated funding request, to assist EPA with project management. Submission of an NOI is optional and non-binding, and it can be made to cprg@epa.gov. Additional details online and below; contact Marwa with questions.

Tuesday, February 6, COB | Red-Flag Review of ACC II Comment Letter: We will soon circulate an updated draft letter to EPA expressing support for timely approval of California's <u>waiver request</u> for the Advanced Clean Cars II regulation. This version is inclusive of feedback received to date and will be subject to red-flag review; all governors' offices are asked to please let us know if there are any major concerns or red flags with this version. Following this review period, it will be circulated for final no-objection clearance. Contact <u>Taryn</u> with any questions.

Updates

Biden Announces Temporary Pause on Pending LNG Export

Approvals: Last week, the Biden administration announced it is temporarily halting new approvals for projects to export liquefied natural gas (LNG) to non-Free Trade Agreement countries until the U.S. Department of Energy updates its underlying analysis for the authorizations. This new public interest analysis, required under the Natural Gas Act, was last updated in 2018 and 2019 and will take into account "economic, environmental and national security considerations," including updated GHG impacts. The move has been hailed by environmental advocates and largely opposed by industry voices. Following the release of DOE's analysis, there will be an opportunity for public comment. Contact Hayden or Kristin with questions.

Working Groups



Contact: Hayden

Building Decarb

- Building Decarbonization Working Group Call | January 31, 4pm ET: We will be joined by the White House to discuss the RFI for the <u>proposed national definition</u> of a net-zero building, as well as Rewiring America to discuss their state-specific incentive calculators.



Contacts: Courtney

Emissions

- Working group consultations reminder: If you have not already done so, please follow this link to schedule a consultation with Courtney, the new Emissions Working Group lead.
- Due Wed. Jan 31, EOD: Feedback and track change edits on the Net Zero Target-Setting and Accounting Guide. Because net-zero target setting and accounting is an important but nascent policy area, the Alliance's Emissions Working Group developed this guide to define key terms, describe the history and background of net-zero targets, and provide an overview of current national and subnational net zero targets. This guide also outlines current approaches and options states can consider when establishing and

tracking progress towards a net zero target. See 1/12 email from Kristin for additional information.



Contact: Kareem

Industrial Decarb

February 1, 2-3pm ET | IDWG Bimonthly Meeting: Agenda – 45V guidance review; Approaches to industry stakeholder engagement discussion; 2024 priorities outlook



Contact: Marwa

IRA / IIJA

Climate Pollution Reduction Grants (CPRG) Cohort Call | Wednesday, February 7th, 1-2 pm ET: All CPRG Leads are invited to join us to discuss elements of a competitive Implementation Grants application, opportunities for collaboration, and resources to facilitate the completion of your application. We anticipate holding CPRG Cohort Calls monthly until the Implementation Grants are due next spring.

Optional Implementation Grants Notice of Intent (NOI):
Both optional and non-binding, this Implementation Grants
NOI can by submitted by February 1st, 2024 to

CPRG@epa.gov. Your email should include: • Applicant
name; • Amount of funding requested; • 1-2 sentences about
scope and sectors of GHG measures; and, • List of
anticipated coalition members (if applicable).

Direct Pay Office Hours | February 26th, 2024, 1-2:30 pm ET: All governors' offices and Direct Pay Leads are invited to join our office hours with Lawyers for Good Government (L4GG), to learn more about how your states and territories can receive direct IRS payments for climate and clean energy projects by leveraging IRA's Direct Pay provisions. We will review the EV and ITC templates shared in the first session with states. Questions can be submitted to Marwa.

How Cities Can Take Advantage of Direct Pay: The Center for American Progress hosted Lawyers for Good Government on a webinar on January 25th highlighting how municipal officials can use direct pay to claim federal clean energy incentives. The webinar will provide insight into navigating domestic content requirements, labor standards, project documentation, bonus credits, and more.



Contact: Reema

Lead by Example

- DUE FEB 2ND: Availability survey for 2024 Kickoff Meeting.
- DUE FEB 8TH: State presentation slide for 2024 Kickoff Meeting.



Contact: Hayden

Resilience

Resilience WG Call | Monday, February 26th, 4-5pm ET: To discuss challenges in developing resilience metrics. If you did not receive an invitation and would like to attend, contact <u>Hayden</u>.



Contact: Kareem

Short-Lived Climate Pollutants

February 8, 1-2pm ET | HFCWG Bimonthly Call: Agenda TBC.

Federal Updates

Contacts: Hayden and Marwa

Comment Opportunities

Funding Opportunities

Congress This week:

- **Appropriations**: Top Appropriators have <u>reached an agreement</u> on topline FY24 appropriations allocations. Current funding is set to expire March 1 and 8.
- **EPW Grid Reliability Letter to FERC**: The Senate Environment and Public Works committee <u>submitted</u> a <u>letter</u> to the FERC urging them to use their authorities to support grid reliability and resilience as the transition to a clean energy economy will increase reliance on the electrical grid.
 - Hearings: Senate Environment and Public Works will hold a hearing on avoiding, capturing, and detecting landfill methane emissions. House Subcommittee on Energy, Climate, and Grid Security will hold a hearing on plans to remove the snake river dams. House Oversight and Investigations will hold a subcommittee hearing investigating the EPA Greenhouse Gas Fund.
- For all hearings this week, see <u>here.</u>

Last week:

NRC Nomination: The White House <u>declined to renominate</u> former Nuclear Regulatory Commission member Jeff Baran due to opposition in the Senate, stoking concerns about the future of the regulatory agency.

- **CEQ Investigation**: The House Republican-led investigation into allegations of misconduct at CEQ in their crafting of a climate disclosure rule for federal contractors has concluded with the <u>release</u> of a 64-page memo detailing their preliminary findings.
- Hearings: Senate Environment and Public Works will hold a hearing on the Toxic Substances Control Act; Senate Budget will hold a hearing on climate change and the ocean industry; Senate Banking, Housing, and Urban Affairs will hold a hearing on flood insurance.
- For all hearings last week, see <u>here</u>.

White House

Biden Veto of EV Charger Made-in-America Waiver Legislation:

President Biden <u>vetoed</u> a Congressional <u>resolution</u> revoking the Administration's Buy America waiver for components of federally-funded EV charging infrastructure, arguing that revoking the waiver would result in federal dollars being "spent on chargers made in competitor nations like the People's Republic of China."

National Strategy to put Nature on the Nation's Balance Sheet Released: the Biden Administration released the National Strategy to Develop Statistics for Environmental-Economic Decisions to expand the national economic accounting system to include natural capital, including land, water, minerals, animals, and plants, and better capture the links between nature and the economy.

BOEM / NOAA

Final North Atlantic Right Whale and Offshore Wind Strategy: BOEM and NOAA <u>released</u> their final <u>joint strategy</u> to responsibly develop offshore wind energy and protect and promote the recovery of the endangered North Atlantic right whales species. The <u>draft strategy</u> was developed to support the Biden-Harris administration's goal of deploying 30 gigawatts of offshore wind by 2030.

DOE

Gas Stove Efficiency Standards: DOE announced its long-awaited regulation for efficiency standards from gas stoves on Monday. The rule, which aligns with a compromise proposed last year between ASAP and AHAM, set the threshold for emissions at 1,770 thousand British thermal units (kBtu) per year, less than the initial proposal of 1,204-kBtu per year, and will take effect in 2028. The final rule also includes standards for electric stoves and ovens.

New Webpage on Federal Funding Opportunities for Port Low- to Zero-Emission Technologies: EERE <u>published</u> a list of federal funding programs from DOE, DOT, and EPA that can support low- to zero-emission technology deployment efforts at ports.

New Industrial Decarbonization Funding Opportunity: Announced that applications are open for an \$83 million funding opportunity to decrease emissions from hard-to-decarbonize industrial sectors, focused on applied RD&D for chemicals and fuels; iron and steel; food and beverage; building and infrastructure materials (including cement and concrete, asphalt pavements, and glass); and forest products. Concept papers due March 19, and full applications on June 11.

Industrial Decarbonization Award Selections: Announced \$171 million in funding for 49 projects across 21 states to reduce industrial GHG emissions. These projects are selections under the FY23 Industrial Efficiency and Decarbonization Multi-Topic FOA, covering areas to decarbonize industrial heat, low-carbon fuels, chemicals, iron, food, cement, and forest products.

Low-Income Solar and Storage RFI: The DOE is seeking stakeholder insight into the resources and support needed for successful solar and storage deployment in low-income and disadvantaged communities (LIDACs). This includes technical assistance, tools, analysis, and potentially additional funding. **Submission and RFI instructions here.** Submit by 5:00pm (ET) on February 23, 2024.

million noncompetitive grants help modernize the electric grid to reduce the impacts of climate-driven extreme weather and natural disasters while also ensuring the reliability of the power sector. DOE is hosting a **webinar** on February 1, 2024, 2-3:30 PM ET for new grant applicants focusing on the **ALRD** that provides instruction for the \$562 million FY24 grant allocation requests due April 17, 2024.

DOT

Webinar on EV Grant Opportunities and TA Resources: DOT <u>opened registration</u> for a webinar scheduled for Wednesday, February 14 at 1 pm ET on the "basics of environmental reviews for EV charging projects, resources to help streamline the process, and a spotlight of key EV grant opportunities" and the FTA's Low or No Emission Grant Program.

EPA

Clean School Bus Rebate Program Deadline Extension: EPA announced that it extended the application deadline for its Clean School Bus Rebate program through Wednesday, February 14.

EPA / HUD / DOE

Energy and Water Data: <u>EPA, HUD, and DOE signed a letter</u> requesting the nation's top utility companies to release energy and water usage data to multifamily property owners in order to eliminate barriers to energy efficiency improvements.

Joint Office of Energy & Transport

Upcoming EV and Charging Infrastructure Webinars: The Joint Office opened registration for **three webinars** on permitting/site selection, zoning/building codes, and curbside charging strategies to help states and key stakeholders build capacity for electric vehicles and plan for charging infrastructure. The webinars run from 2-3 PM ET.

USDA

Renewable Energy and Domestic Fertilizer Investment: The USDA awarded \$207 million to renewable energy and domestic fertilizer **projects** to lower energy bills, generate new income, create jobs, and strengthen competition for U.S. farmers, ranchers and agricultural producers.

Member Leadership

Highlights from Alliance state climate leadership announcements. Please send <u>Kareem</u> any leadership updates you want included in next week's newsletter.

NEW JERSEY: New Jersey's utility regulator approved two offshore wind power projects with a combined capacity of 3,742-megawatts (MW).

NEW YORK: As part of her State of the State Address, Governor Hochul announced an initiative to plant 25 million trees throughout the state by 2033.

PENNSYLVANIA: The Shapiro Administration announced the completion of Pennsylvania's first federally-funded EV charging station.

RHODE ISLAND: The state's new Affordable Solar Pathways Program, or ASAP, will use government funds to lower the costs qualifying households pay to lease rooftop solar panels, meaning they'll see higher electric savings than in a typical solar leasing agreement.

Non-Governmental Resources

Resources provided to Alliance states by our partners to support your policy analysis and implementation.

CESA & RMI Incentive Stacking Meeting | February 29, 2024, from 3-4pm ET: Collaborative meeting for states to explore opportunities and barriers for households and contractors when stacking incentives for whole-home retrofits. RMI will advise using their recent report, Gaps and Barriers to Stacking Federal, State, and Local Incentives and experts will present the latest federal government guidance. Meeting restricted to state government employees. Email anna.ziai@cleanegroup.org for an invitation request.

Updated - US Nature4Climate Decision Maker's Guide to Natural Climate Solutions: The guide's science section was recently updated, which can be found here.

State Funding Readiness Project: Assistance with IRA and IIJA implementation is freely available for Alliance states and governors' offices through the **State Funding Readiness Project** (SFRP), which is operated by Hua Nani Partners in partnership with U.S. Climate Alliance. This project is designed to help states implement funding in ways that reduce emissions and ensure equitable climate benefits. For more information, contact **Marwa** or check out the SFRP **website**.

Hiring

Alliance states are hiring! We would really appreciate help circulating these opportunities across your networks. If your state has an opening you would like featured here, contact **Reema**.

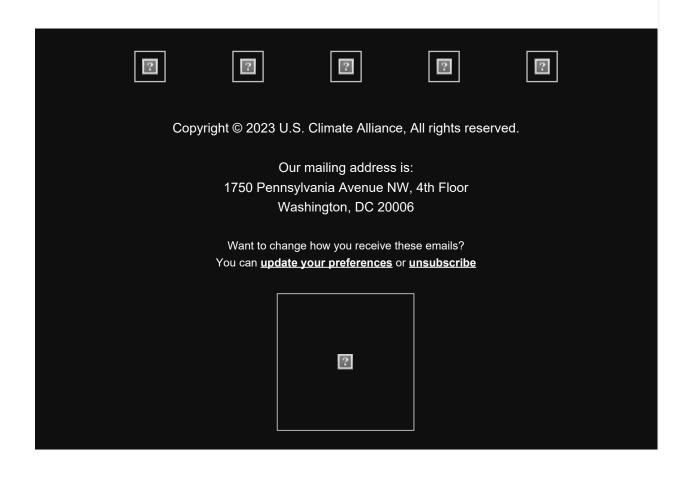
[New!] <u>Delaware Natural Resources and Environmental Council, Environmental Justice</u>

<u>Specialist</u>: This position will be responsible for overall data management, administrative support, and coordination for the Environmental Justice (EJ) Office of the Office of the Secretary. Duties also include assisting in developing and evaluating program activities by researching emerging EJ policies and best practices as well as analyzing data and community feedback to identify potential areas of focus. **Application closing date is February 13th.**

[New!] New Jersey Department of Environmental Protection, Forester Trainee: This position will assist in the implementation of forestry programs on state, municipal, and private lands; provide professional forestry review, planning, and recommendations for forestry programs within an assigned region or central office. Duties also include helping implement grant funding for municipalities to manage their tree resources and promoting proper management of urban trees via technical outreach programs. Application closing date is February 14th.

[New!] Connecticut Department of Energy and Environmental Protection (DEEP), Energy and Environmental Protection Office Director: This position will support DEEP at the intersection of planning, policy development, technical analyses, permitting, and project development and management for hazard mitigation and climate change adaptation and resilience projects and programs. Duties also include policy and program management, developing and leading an office of technical, environmental professionals, and stakeholder engagement.

More Hiring Opportunities



From: <u>Taryn Finnessey</u>
To: <u>USCA Secretariat</u>

Subject: Red-Flag Review: Draft ACC II Comment Letter DUE Feb 6th

Date: Tuesday, January 30, 2024 4:50:00 PM

Attachments: <u>image001.png</u>

USCA Draft Letter ACC II Waiver 240129 - Clean[83].docx

CAUTION: This email originated from outside the organization.

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GO team,

Thanks for your comments and feedback on the draft ACC II comment letter expressing support for timely approval of the ACC II waiver request. All line item edits have been addressed and incorporated as appropriate. The attached updated version is now being circulated for red-flag review, and following this review period, the letter will be subject to no-objection clearance. Please contact <u>Taryn</u> with any red flags or major concerns by <u>COB Tuesday</u>, <u>February 6</u>.

Background:

EPA has <u>announced</u> a public comment opportunity on California's waiver request under the Clean Air Act for the Advanced Clean Cars II (ACC II) regulation, which has also been adopted by 11 other Alliance members to date. Our coalition has <u>long supported</u> state flexibility that permits California to adopt, and allows other states and territories to follow, regulations with more protective emissions standards than the federal standards.

Cheers,

Taryn Finnessey (she/her/hers) Managing Director



Direct: 303.859.2958

Website Twitter LinkedIn Instagram

 From:
 Reema Bzeih

 To:
 LBE WG

Subject: Re: ACTION REQUIRED: 2024 LBE WG Kickoff Meeting

Date: Thursday, February 1, 2024 2:37:54 PM

Attachments: Outlook-qg33uexj.png

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hello LBE WG,

Thanks to those who have already filled out the <u>availability survey</u> and submitted their slide for our kickoff meeting! Just a reminder that **survey responses are due by EOD tomorrow.** Feel free to let me know if you have any questions.

Best,

~Reema

From: Reema Bzeih <rbzeih@usclimatealliance.org>

Sent: Thursday, January 25, 2024 11:59 AM **To:** LBE WG <LBEWG@usclimatealliance.org>

Subject: ACTION REQUIRED: 2024 LBE WG Kickoff Meeting

And we're back!

Hello to all LBE WG members old and new! Q1 is upon us, and what better way to start the new year than with a kickoff meeting?

First: Please fill out <u>this form</u> to indicate your availabilities. **Responses are due by** Friday, February 2nd.

Second: This session will be structured as a state roundtable, where a member from each state represented will give a **5 minute overview** on their LBE highlights from 2023, priorities for 2024, and thoughts on how USCA can best support efforts. **Please fill out the attached slide and return back to me by EOD February 8th.**

Looking forward to working with you all this year! If you have any issues accessing the form or have questions about the session, please feel free to let me know.

Best,

~Reema



You're receiving this message because you're a member of the LBE WG group from United Nations Foundation. To take part in this conversation, reply all to this message.

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 From:
 <u>Carmody, Caity - DOA</u>

 To:
 <u>Marwa Kamel</u>

 Cc:
 Redmond, Maria - DOA

 Subject:
 RE: USCA CPRG Updates

Date: Thursday, February 1, 2024 4:37:09 PM

Attachments: <u>image001.png</u>

Hi Marwa,

We are not going to have our draft PCAP ready by the end of the week. I can send you our approved measures, but they are very high level at the moment.

Thanks.



CAITY CARMODY | Technical Coordinator and Analyst, Climate Pollution Reduction Grant Office of Sustainability and Clean Energy caity.carmody@wisconsin.gov

Phone: (608) 261-2436 Pronouns: She/Her/Hers

Click here to take a survey about our service to you!

From: Marwa Kamel < MKamel@usclimatealliance.org>

Sent: Tuesday, January 30, 2024 1:03 PM

To: French, Rebecca <rebecca.french@ct.gov>; Preethy.Thangaraj@nj.gov; Quinn, Jessica C. (DNREC) <Jessica.Quinn@delaware.gov>; Blaise Caudill <bcaudill@az.gov>; jane.lazorchak@vermont.gov; Love, Susan E. (DNREC) <Susan.Love@delaware.gov>; Lee.Aiken@delaware.gov; dina.geiszler@commerce.wa.gov; Vorpahl, Sarah (COM) <sarah.vorpahl@commerce.wa.gov>; Laramee, Leah J <Leah.J.Laramee@hawaii.gov>; connor.shinn@maryland.gov; Allison Tjaden -MDE- <allison.tjaden@maryland.gov>; Hannah.Cooper@maryland.gov; katherine.knuth@state.mn.us; Calabro, Rachel (DEM) <Rachel.Calabro@dem.ri.gov>; Hanna, Peg [DEP] <Peg.Hanna@dep.ni.gov>; lkrak@pa.gov; Klinger, Catherine [GOV] <Catherine.Klinger@nj.gov>; claudia.borchert@env.nm.gov; Julie.woosley@deq.nc.gov; Byron, Lindsay < lbyron@pa.gov>; elizabeth.stone@dem.ri.gov; laurie.grandchamp@dem.ri.gov; Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Connolly, Cory (EGLE) <ConnollyC3@michigan.gov>; jonathan.schrag@state.ma.us; Knuth, Kate (MPCA) <Kate.Knuth@state.mn.us>; BenitezOu, Ashley <Ashley.BenitezOu@ct.gov>; Kohlasch, Frank (MPCA) <frank.kohlasch@state.mn.us>; andrew.place@maryland.gov; O'Toole, Megan <Megan.OToole@vermont.gov>; Sarah.Curran@maine.gov; Lucy.VanHook@maine.gov; Butler, Udi <Udi.Butler.contractor@hawaii.gov>; Schafer, Monique M <monique.m.schafer@hawaii.gov>; Mulderrig, Conor <conor.mulderrig@nc.gov>; rachel.finkelstein@emnrd.nm.gov; Szambelan, Sarah Jo@ARB <SarahJo.Szambelan@arb.ca.gov>; amy.rosebrough@env.nm.gov; Allgood, David@ARB <David.Allgood@arb.ca.gov>; Bolyard, Stephanie C <Stephanie.Bolyard@deq.nc.gov>; Lauren Keeler <Lauren.Withycombe@asu.edu>; Rajesh Buch <rbuch@asu.edu>; Richard Rushforth <Richard.Rushforth@nau.edu>; Bill Campbell <billcampbell@asu.edu>; Karen Loschiavo <kloschia@asu.edu>; Field, Christopher R <Christopher.Field@ct.gov>; Michelle Marchello

<michelle.marchello@exec.ny.gov>; idamae.isaac@state.co.us; JC.Kibbey@illinois.gov; Hutchinson, Sarah (EGLE-Contractor) <HutchinsonS5@michigan.gov>; Kahn, Ellie (NYSERDA)

<Ellie.Kahn@nyserda.ny.gov>; Samuelsen, Katelynn - DOA <katelynn.samuelsen@wisconsin.gov>; Carmody, Caity - DOA <caity.carmody@wisconsin.gov>

Cc: Casey Katims < CKatims@usclimatealliance.org>; Kristin Igusky < kigusky@usclimatealliance.org>; Kushaan Jain < KJain@usclimatealliance.org>

Subject: USCA CPRG Updates

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi CPRG Leads:

I hope you are all well and your PCAPs and applications are coming together nicely.

A few things to highlight in advance of next week's call:

- 1. Engagement with EPA:
 - I heard from some of you that you can't access the <u>CPRG Technical Assistance Forum</u> (<u>TAF</u>) <u>Resource Library</u>. EPA is very open to providing additional state staff with access to the TAF materials. Please email <u>cprg.epa@endyna.com</u> to request access.
 - EPA has updated its <u>FAQs</u> in case you haven't visited them lately.
 - Due Thursday February 1st, 2024 I Optional Implementation Grants Notice of Intent (NOI): Submit to CPRG@epa.gov. Your email should include brief information on funding requested: Applicant name; Amount of funding requested; 1-2 sentences about scope and sectors of GHG measures; and, List of anticipated coalition members (if applicable).

2. PCAPs:

- *Time Sensitive* Please send me your draft PCAPs this week to conduct a cross-state analysis and recommendations in time for Implementation Grants.
- 3. Technical Assistance:
 - <u>State Funding Readiness Project</u> is available to provide assistance. They can review your applications or provide a more hands on support (but this is limited given the timeline). They have partnered with E3 for modeling and GHG quantification.
- 4. Coalitions:
 - Three Alliance states are confirmed to lead a coalition proposal and another two are being developed.
 - Dale from the Convener's Network joined us on our last call with a preview of coalition straw proposals, and my summary from the Convener's Network meeting in Austin on Coalitions (attached). If you are interested learn more on these topics, please reach out as they hold "scrum" meetings for these cohorts this week.
- 5. Upcoming meeting:

Hawaii will share their approach and how they navigated the level of specificity for quantifying emission reductions between the PCAP and Implementation Grants Application.

- Review highlights from EPA's updates to FAQs
- Please take a moment to fill out this short <u>survey</u>. The goal of this survey is to identify sector-specific questions and challenges that you would like additional support on from the US Climate Alliance.
 - i. We kicked off CPRG NWL Cohort last week.
- More to come on the agenda soon

Looking forward to seeing you next week!

Marwa Kamel (she/her/hers) Senior Policy Advisor, Climate Infrastructure

U.S. Climate Alliance
Washington, D.C. EST
mkamel@usclimatealliance.org
Website Twitter LinkedIn Instagram

 From:
 Marwa Kamel

 To:
 Carmody, Caity - DOA

 Cc:
 Redmond, Maria - DOA

 Subject:
 RE: USCA CPRG Updates

Date: Thursday, February 1, 2024 5:04:49 PM

Attachments: <u>image001.png</u>

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Caite, We will take whatever is ready and complete the analysis as quickly as possible.

Looking forward,

Marwa

From: Carmody, Caity - DOA <caity.carmody@wisconsin.gov>

Sent: Thursday, February 1, 2024 5:37 PM

To: Marwa Kamel < MKamel@usclimatealliance.org>

Cc: maria.redmond@wisconsin.gov **Subject:** RE: USCA CPRG Updates

You don't often get email from <u>caity.carmody@wisconsin.gov</u>. <u>Learn why this is important</u>

Hi Marwa,

We are not going to have our draft PCAP ready by the end of the week. I can send you our approved measures, but they are very high level at the moment.

Thanks,



CAITY CARMODY | Technical Coordinator and Analyst,

Climate Pollution Reduction Grant
Office of Sustainability and Clean Energy
caity.carmody@wisconsin.gov

Phone: (608) 261-2436 Pronouns: She/Her/Hers

<u>Click here to take a survey about our service to you!</u>

From: Marwa Kamel < MKamel@usclimatealliance.org>

Sent: Tuesday, January 30, 2024 1:03 PM

To: French, Rebecca < rebecca.french@ct.gov>; Preethy.Thangaraj@nj.gov; Quinn, Jessica C.

(DNREC) < <u>Jessica.Quinn@delaware.gov</u>>; Blaise Caudill < <u>bcaudill@az.gov</u>>;

jane.lazorchak@vermont.gov; Love, Susan E. (DNREC) <<u>Susan.Love@delaware.gov</u>>; Lee.Aiken@delaware.gov; dina.geiszler@commerce.wa.gov; Vorpahl, Sarah (COM) <sarah.vorpahl@commerce.wa.gov>; Laramee, Leah J <Leah.J.Laramee@hawaii.gov>; connor.shinn@maryland.gov; Allison Tjaden -MDE- <allison.tjaden@maryland.gov>; Hannah.Cooper@maryland.gov; katherine.knuth@state.mn.us; Calabro, Rachel (DEM) <<u>Rachel.Calabro@dem.ri.gov</u>>; Hanna, Peg [DEP] <<u>Peg.Hanna@dep.nj.gov</u>>; <u>lkrak@pa.gov</u>; Klinger, Catherine [GOV] < Catherine. Klinger@nj.gov>; claudia.borchert@env.nm.gov; Julie.woosley@deg.nc.gov; Byron, Lindsay <|byron@pa.gov>; elizabeth.stone@dem.ri.gov; laurie.grandchamp@dem.ri.gov; Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Connolly, Cory (EGLE) < Connolly C3@michigan.gov >; jonathan.schrag@state.ma.us; Knuth, Kate (MPCA) <<u>Kate.Knuth@state.mn.us</u>>; BenitezOu, Ashley <<u>Ashley.BenitezOu@ct.gov</u>>; Kohlasch, Frank (MPCA) < frank.kohlasch@state.mn.us>; andrew.place@maryland.gov; O'Toole, Megan < Megan.OToole@vermont.gov>; Sarah.Curran@maine.gov; Lucy.VanHook@maine.gov; Butler, Udi <Udi.Butler.contractor@hawaii.gov>; Schafer, Monique M <monique.m.schafer@hawaii.gov>; Mulderrig, Conor <conor.mulderrig@nc.gov>; rachel.finkelstein@emnrd.nm.gov; Szambelan, Sarah Jo@ARB <<u>SarahJo.Szambelan@arb.ca.gov</u>>; <u>amy.rosebrough@env.nm.gov</u>; Allgood, David@ARB <<u>David.Allgood@arb.ca.gov</u>>; Bolyard, Stephanie C <<u>Stephanie.Bolyard@deg.nc.gov</u>>; Lauren Keeler <<u>Lauren.Withycombe@asu.edu</u>>; Rajesh Buch <<u>rbuch@asu.edu</u>>; Richard Rushforth <Richard.Rushforth@nau.edu>; Bill Campbell

| Spill Campbell | <<u>kloschia@asu.edu</u>>; Field, Christopher R <<u>Christopher.Field@ct.gov</u>>; Michelle Marchello <michelle.marchello@exec.ny.gov>; idamae.isaac@state.co.us; JC.Kibbey@illinois.gov; Hutchinson, Sarah (EGLE-Contractor) < HutchinsonS5@michigan.gov >; Kahn, Ellie (NYSERDA) <<u>Ellie.Kahn@nyserda.ny.gov</u>>; Samuelsen, Katelynn - DOA <<u>katelynn.samuelsen@wisconsin.gov</u>>; Carmody, Caity - DOA < caity.carmody@wisconsin.gov>

Cc: Casey Katims < CKatims@usclimatealliance.org>; Kristin Igusky < kigusky@usclimatealliance.org>; Kushaan Jain < KJain@usclimatealliance.org>

Subject: USCA CPRG Updates

CAUTION: This email originated from outside the organization.

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Hi CPRG Leads:

I hope you are all well and your PCAPs and applications are coming together nicely.

A few things to highlight in advance of next week's call:

- 1. Engagement with EPA:
 - I heard from some of you that you can't access the <u>CPRG Technical Assistance Forum</u> (<u>TAF</u>) <u>Resource Library</u>. EPA is very open to providing additional state staff with access to the TAF materials. Please email <u>cprg.epa@endyna.com</u> to request access.
 - EPA has updated its <u>FAQs</u> in case you haven't visited them lately.

Due Thursday February 1, 2024 I Optional Implementation Grants Notice of Intent (NOI): Submit to CPRG@epa.gov. Your email should include brief information on funding requested: Applicant name; Amount of funding requested; 1-2 sentences about scope and sectors of GHG measures; and, List of anticipated coalition members (if applicable).

2. PCAPs:

• *Time Sensitive* Please send me your draft PCAPs this week to conduct a cross-state analysis and recommendations in time for Implementation Grants.

3. Technical Assistance:

• <u>State Funding Readiness Project</u> is available to provide assistance. They can review your applications or provide a more hands on support (but this is limited given the timeline). They have partnered with E3 for modeling and GHG quantification.

4. Coalitions:

- Three Alliance states are confirmed to lead a coalition proposal and another two are being developed.
- Dale from the Convener's Network joined us on our last call with a preview of coalition straw proposals, and my summary from the Convener's Network meeting in Austin on Coalitions (attached). If you are interested learn more on these topics, please reach out as they hold "scrum" meetings for these cohorts this week.

5. Upcoming meeting:

- *Hawaii* will share their approach and how they navigated the level of specificity for quantifying emission reductions between the PCAP and Implementation Grants Application.
- Review highlights from EPA's updates to FAQs
- Please take a moment to fill out this short <u>survey</u>. The goal of this survey is to identify sector-specific questions and challenges that you would like additional support on from the US Climate Alliance.
 - i. We kicked off CPRG NWL Cohort last week.
- More to come on the agenda soon

Looking forward to seeing you next week!

Marwa Kamel (she/her/hers) Senior Policy Advisor, Climate Infrastructure

U.S. Climate Alliance
Washington, D.C. EST
mkamel@usclimatealliance.org
Website Twitter LinkedIn Instagram

From: <u>Casey Katims</u>

To: Silberg - GOVOffice, Mark; jonathan.asher@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov;

Laramee, Leah J; Glenn, Scott J; Scudder, Bria; O"Leary, Jessica; Hoffer, Melissa (GOV); Schrag, Jonathan (GOV); Pingree, Hannah; Scott, Jessica P; Cook, Kara (EGLE); Connolly, Cory (EGLE); Ledford, Peter;

Recktenwald, Bailey L; Mulderrig, Conor; Kerster, Courtney, GOV; Weller, AnnaLinden, EMNRD; Scott, Victoria (GOV); Crawley, Kelly (GOV); Lazorchak, Jane; Gendron, Maggie; Redmond, Maria - DOA; Wolf, Wenona - GOV;

Pankratz, Jacob - GOV

 Cc:
 Evan Westrup; Taryn Finnessey; Ashley Donohue

 Subject:
 Time-Sensitive: Potential Press Inquiries on USCA Support

Date: Friday, February 2, 2024 2:42:59 PM

CAUTION: This email originated from outside the organization.

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Hi, all:

If you are not already aware, we wanted to flag that the U.S. Climate Alliance received a press inquiry today from Fox News about the grant programs we lead to support our member states, including yours.

Some governors' offices have also received direct outreach from this reporter with inquiries about the support they have received. Note that in the inquiries, the reporter may reference support from the "United Nations Foundation" rather than the Alliance, as we are housed at UNF. He has given a deadline of 5:00p ET today.

We recommend referring the reporter's questions back to us to handle, so there is a consistent response to his various inquiries. Here's a reply your teams can send:

Thanks for your email. Your Qs are best directed to staff at the U.S. Climate Alliance, a bipartisan coalition of governors housed at the United Nations Foundation. They can be reached at: press@usclimatealliance.org.

Of course, your teams are free to add anything additional, but certainly don't need to. We are working on our reply now and will plan to share the response we provide with the reporter with all of you.

I'm available anytime by cell () if there are questions. Thanks to all.
Casev	

From: Evan Westrup

To: Silberg - GOVOffice, Mark; jonathan.asher@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov;

Laramee, Leah J; Glenn, Scott J; Scudder, Bria; O"Leary, Jessica; Hoffer, Melissa (GOV); Schrag, Jonathan (GOV); Pingree, Hannah; Scott, Jessica P; Cook, Kara (EGLE); Connolly, Cory (EGLE); Ledford, Peter;

Recktenwald, Bailey L; Mulderrig, Conor; Kerster, Courtney, GOV; Weller, AnnaLinden, EMNRD; Scott, Victoria (GOV); Crawley, Kelly (GOV); Lazorchak, Jane; Gendron, Maggie; Redmond, Maria - DOA; Wolf, Wenona - GOV;

Pankratz, Jacob - GOV

Cc: <u>Taryn Finnessey</u>; <u>Ashley Donohue</u>; <u>Casey Katims</u>

Subject: Re: Time-Sensitive: Potential Press Inquiries on USCA Support

Date: Friday, February 2, 2024 3:50:04 PM

CAUTION: This email originated from outside the organization.

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Hi all. Following up on Casey's note. Below is the original email from the Fox News reporter along with the responses provided by UNF and the Alliance. Give us a ring if you'd like to discuss further.

--

Fox News Inquiry:

Hi Megan,

According to the UN Foundation's most recent 990 tax forms filed between 2020-2022, it has wired donations totaling at least \$5.4 million to 12 different state governments. In addition, in 2021, it gave \$451,000 to the University of Michigan which appears to have directly benefited the Michigan Governor's Office, which would be a 13^{th} state.

Can the UN Foundation explain these donations? Is the group sending money to fund particular projects? Is it true these donations are funding salaries of officials in government agencies and in governors' offices? Which entities are supporting the UN Foundation's efforts funding state agencies? Is it the Hewlett Foundation, Bill & Melinda Gates Foundation, Bezos Earth Fund, Sequoia Climate Fund or Tides Foundation? Should Americans be concerned that an arm of the United Nations is, in effect, funding policymakers whose decisions directly impact their lives?

I have copied the U.S. Climate Alliance press office since it appears to be the UN Foundation's initiative overseeing these transactions.

Deadline for this is 5 p.m. EST today.

Best,

Thomas Catenacci

Reporter | Fox News Digital
e: thomas.catenacci@fox.com

c: 203-517-5730

UNF Response:

First, to clarify, the UN Foundation is an independent charitable organization created to support the UN and UN causes. We are not the UN. The Foundation houses several initiatives in support of those aims, including the secretariat of the <u>U.S. Climate Alliance</u>, which disbursed the grants in question.

I'm looping in Evan Westrup, who leads communications for the Alliance, to explain further.

Alliance Response:

Hi Thomas. I appreciate you reaching out to better understand this work, especially since much of your framing is misleading and inaccurate.

First, a little about us: The U.S. Climate Alliance (the Alliance) is a <u>bipartisan</u> coalition of U.S. governors securing America's net-zero future by advancing state-led, high-impact climate action. The Alliance was launched in 2017, and now includes governors from 24 states and territories, representing approximately 55% of the U.S. population and 60% of the U.S. economy. All members are committed to achieving the goals of the Paris Agreement.

As noted on our website, the Alliance leads two programs to help build state climate capacity: the Technical Assistance Fund, which provides demand-driven technical and policy support to help Alliance members overcome barriers and drive transformative climate action, and the Climate Leadership Grant Program, which bolsters state-level staff capacity to help Alliance members advance climate priorities, deploy federal funds, and take durable and equitable climate action. These funds have supported action in states led by both Democrats and Republicans and are particularly critical where significant capacity constraints persist. Positions supported by these grants are managed solely by the individual states, not the Alliance or UNF.

Finally, I'd just add that at a time when unprecedented heat, fires, and storms continue to threaten communities across America, it's clear our leaders – both Democrats and Republicans – need every available resource at the ready to confront the climate crisis. Our health, economy, and future depend on it.

From: Casey Katims < CKatims@usclimatealliance.org >

Date: Friday, February 2, 2024 at 12:42 PM

To: Silberg - GOVOffice, Mark <mark.silberg@state.co.us>, jonathan.asher@state.co.us <jonathan.asher@state.co.us>, French, Rebecca <rebecca.french@ct.gov>, DeSimone, Dan <Dan.DeSimone@ct.gov>, Katie.Dykes@ct.gov <Katie.Dykes@ct.gov>, Laramee, Leah J <Leah.J.Laramee@hawaii.gov>, Glenn, Scott J <scott.j.glenn@hawaii.gov>, Scudder, Bria <Bria.Scudder@illinois.gov>, O'Leary, Jessica <Jessica.Oleary@Illinois.gov>, Hoffer, Melissa (GOV) <Melissa.Hoffer@mass.gov>, Schrag, Jonathan (GOV) <Jonathan.Schrag@mass.gov>, Pingree, Hannah <hannah.pingree@maine.gov>, Scott, Jessica P <Jessica.P.Scott@maine.gov>, Cook, Kara (EGLE) <CookK20@michigan.gov>, Connolly, Cory (EGLE) <ConnollyC3@michigan.gov>, Ledford, Peter <peter.ledford@nc.gov>, Recktenwald,

Bailey L < bailey.recktenwald@nc.gov>, Mulderrig, Conor < conor.mulderrig@nc.gov>,

Kerster, Courtney, GOV < Courtney. Kerster@exec.nm.gov >, Weller, AnnaLinden, EMNRD

- <AnnaLinden.Weller@emnrd.nm.gov>, Scott, Victoria (GOV)
- <Victoria.Scott@governor.ri.gov>, Crawley, Kelly (GOV)
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Gendron, Maggie < Maggie. Gendron@vermont.gov >, maria.redmond@wisconsin.gov

- <maria.redmond@wisconsin.gov>, Wolf, Wenona GOV
- <wenona.wolf2@wisconsin.gov>, jacob.pankratz@wisconsin.gov
- <jacob.pankratz@wisconsin.gov>

Cc: Evan Westrup < EWestrup@usclimatealliance.org >, Taryn Finnessey

- <tfinnessey@usclimatealliance.org>, Ashley Donohue
- <adonohue@usclimatealliance.org>

Subject: Time-Sensitive: Potential Press Inquiries on USCA Support

Hi, all:

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We recommend referring the reporter's questions back to us to handle, so there is a consistent response to his various inquiries. Here's a reply your teams can send:

Thanks for your email. Your Qs are best directed to staff at the U.S. Climate Alliance, a bipartisan coalition of governors housed at the United Nations Foundation. They can be reached at: press@usclimatealliance.org.

Of course, your teams are free to add anything additional, but certainly don't need to. We are working on our reply now and will plan to share the response we provide with the reporter with all of you.

I'm available anytime by cell) if there are	questions.	Thanks t	o all.

Casey

From: Kareem Hammoud

Cc: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; David.Allgood@arb.ca.gov; rachel.gold@arb.ca.gov;

megan.mccarthy@state.co.us; timothya.taylor@state.co.us; wil.mannes@state.co.us;

matthew.twyman@state.co.us; gregory.marcinkowski@state.co.us; quinn.antus@state.co.us; Howard, Jeff

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Stacy.Richardson@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.ny.gov;

Caroline.Wolfe@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisgen, Thomas P

(DEC); conor.mulderrig@nc.gov; joe.westersund@deq.oregon.gov; gbristow@pa.gov; rocyoun@pa.gov;

miferguson@pa.gov; lkrak@pa.gov; lkrak@pa.gov; kelley, Becky (GOV); betwa.gov; kelley, Becky (GOV); betwa.gov; bet

hanna.waterstrat@commerce.wa.gov; ahay461@ecy.wa.gov; adyo461@ecy.wa.gov; Redmond, Maria - DOA

Subject: USCA IDWG: 45V Tax Credit Discussion

Optional invite to cover an agenda item we missed in our IDWG call last week. This will be a review and discussion of the 45V clean hydrogen tax credit guidance, which is currently accepting public comment through February 26.

<https://zoom.us/>

Hi there,

Kareem Hammoud, US Climate Alliance is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting

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Meeting URL:

Meeting ID:

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+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 360 209 5623 US

+1 386 347 5053 US

+1 408 638 0968 US (San Jose)

+1 507 473 4847 US

+1 564 217 2000 US +1 669 444 9171 US

+1 669 444 91/1 US

+1 669 900 6833 US (San Jose)

+1 689 278 1000 US +1 719 359 4580 US

+1 253 205 0468 US

888 475 4499 US Toll-free

877 853 5257 US Toll-free

Meeting ID:

International numbers https://unfoundation.zoom.us/u/adVB1CMZLa

H.323:

162.255.37.11 (US West)
162.255.36.11 (US East)
115.114.131.7 (India Mumbai)
115.114.115.7 (India Hyderabad)
213.19.144.110 (Amsterdam Netherlands)
213.244.140.110 (Germany)
103.122.166.55 (Australia Sydney)
103.122.167.55 (Australia Melbourne)
149.137.40.110 (Singapore)
64.211.144.160 (Brazil)
149.137.68.253 (Mexico)
69.174.57.160 (Canada Toronto)
65.39.152.160 (Canada Vancouver)
207.226.132.110 (Japan Tokyo)
149.137.24.110 (Japan Osaka)

Meeting ID:

SIP:

From: Kareem Hammoud

Subject: U.S. Climate Alliance Industrial Decarbonization Working Group Round-Up | February 5, 2024

Date: Monday, February 5, 2024 9:45:43 AM

Attachments: image001.png

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U.S. Climate Alliance Industrial Decarbonization Working Group Round-Up

February 5, 2024

Hello everyone,

Thanks to those of you that joined our IDWG meeting last week. We had a very robust discussion on strategies to engage industry stakeholders and caught up a little bit on 2024 priorities. **Please find notes** from that discussion in the resource folder linked below – I included both abbreviated and my raw notes (with identifying info removed). That discussion went long so we punted one of our agenda items – 45V guidance – to another call **this Thursday**, which you should have received an invite for. You are welcome but not required to join, if interested. In other news, DOE has announced some new funding available for industrial decarbonization projects; announced awards under its large-scale carbon capture pilots; and released an RFI for industrial carbon capture. Several recordings and articles surrounding 45V and clean hydrogen for your perusal as well. Finally, I wanted to flag that the <u>industrial electrification potential calculation tool</u> is now available for use.

Contents

IDWG Activities and Updates
Federal Programs
Webinars
Articles, News, and Research

Note: (NEW) indicates items that are 'new' since the last Round-Up

IDWG Activities and Updates

- View resources from our February 1 IDWG Bimonthly Meeting here, including abbreviated **notes** from our discussion on *strategies to engage industry stakeholders*.
- February 8, 3-4pm ET | IDWG 45V Guidance Discussion
- Quick Links:
 - Federal Opportunity Tracker
 - Decarbonization Resources Aggregator
 - State Industrial Decarbonization Policy Database
 - Alliance Policy Database
 - Industry Sector Abatement Potential

• (NEW) <u>U.S. Industrial Unit GHG Emissions and Fuel Use Electrification Explorer</u>

Federal Programs

DOE

- (NEW) <u>Announced</u> \$302 million in award negotiations for 4 projects under the Carbon Capture Large-Scale Pilot Projects Program. The projects, located in Kentucky, Mississippi, Texas, and Wyoming, have the potential to capture over 500,000 tons of CO2 per year. One project will build a first of its kind system for the pulp and paper industry, while another will pilot CCS on a refinery. The two others are power plant projects.
- (NEW) <u>Issued</u> an RFI to solicit feedback on potential **industrial carbon capture** demonstration and deployment projects, including ideal locations for these projects
 in the United States. DOE is interested in sector-specific input, particularly from sectors
 involving the production of aluminum, ammonia, cement, glass, iron and steel, lime,
 petrochemicals, paper, refining, soda ash, and liquified natural gas. Responses are due
 by March 14.
- (NEW) <u>Announced</u> \$171 million in funding for **49 projects across 21 states to reduce** industrial GHG emissions. These <u>projects</u> are selections under the FY23 Industrial
 Efficiency and Decarbonization Multi-Topic FOA, covering areas to decarbonize
 industrial heat, low-carbon fuels, chemicals, iron, food, cement, and forest products.
- (NEW) <u>Announced</u> that applications are open for an \$83 million funding opportunity to decrease emissions from **hard-to-decarbonize industrial sectors**, focused on applied RD&D for chemicals and fuels; iron and steel; food and beverage; building and infrastructure materials (including cement and concrete, asphalt pavements, and glass); and forest products. Concept papers due March 19, and full applications on June 11
- <u>Issued</u> an NOI for funding to advance **low-carbon feedstocks** for clean energy technologies. This FOA, expected to be announced in January 2024 for \$29 million, will drive R&D for developing low-carbon, purpose-grown energy crops supply chains and support the <u>Clean Fuels and Products Shot</u>.
- Announced \$59 million in new funding to accelerate **RDD&D** of affordable clean-hydrogen technologies. Topics include refueling infrastructure, port equipment, permitting and safety, and equitable community engagement. Application deadline is March 22.
- Announced a \$38 million FOA focused on high-impact, applied RD&D projects to
 advance cross-sector technologies and innovations required to reduce energy use and
 GHG emissions across the industrial sector. FOA topics include electrification of
 industrial heat, efficient energy use in industrial systems, and decarbonizing organic
 wastewater and wet waste treatment. Concept papers are due December 18 and full
 applications are due March 20, 2024.

Treasury

Released proposed regulations on the 45V Clean Hydrogen Production
 Credit established by the Inflation Reduction Act. The Notice of Proposed Rulemaking (NPRM) provides definitions of key terms in the statute, including lifecycle greenhouse gas emissions, qualified clean hydrogen, and qualified clean hydrogen production

- facility. The rules generally align with the more rigorous emissions safeguards proposed by the advocacy community (e.g., the 'three pillars'). See <u>article</u> for detail. Public comments will be accepted until February 26.
- Released proposed guidance on the 45X Advanced Manufacturing Production Credit
 established by the Inflation Reduction Act. The 45X credit supports the manufacturing
 of components for wind and solar energy, batteries, and critical minerals. Batteries is
 defined to include support for non-lithium batteries, such as thermal batteries (for
 industrial heat) and flow batteries (for long-duration energy storage). The NPRM will
 be open for public comment for 60 days. More info here.

EPA

• (NEW) Proposed new air pollution standards for Large Municipal Waste Combustors. If finalized, the updated standards would reduce emissions of nine pollutants by approximately 14,000 tons per year, improving air quality for overburdened communities living near these facilities. The proposed standards would apply to 57 facilities with 152 units that have the capacity to combust more than 250 tons per day of municipal solid waste. Nearly 4 million Americans live within 3 miles of these large facilities, which are disproportionately located in low-income communities and communities of color. Comments will be accepted for 60 days upon publication.

For more details and opportunities, visit our full Federal Opportunity Tracker

Webinars

Federal

• (NEW) **PAST EVENT – January 26, 12pm ET**: DOE H2IQHour – 45VH2-GREET Model review. <u>Slides here</u>.

Non-Federal

• (NEW) **PAST EVENT – January 10, 2pm ET**: Explaining the Hydrogen Tax Credit Rules: A First Look With RMI. <u>Slides and recording here</u>.

Articles, News, and Research

- (NEW) <u>Article</u>: <u>The dawn of the clean hydrogen economy</u> Canary Media series on the clean hydrogen state of play.
- (NEW) <u>Article</u>: <u>Delivering Equitable and Meaningful Community Benefits via Clean Hydrogen Hubs</u>
- (NEW) <u>Article</u>: <u>These startups are teaming up to decarbonize cement and concrete</u>
- (NEW) <u>Factsheet</u>: Climate Pollution Reduction Grants: Industrial Pathways to Decarbonization
- (NEW) <u>Article</u>: <u>We Can Decarbonize Heavy Industry. Here's How.</u>
- (NEW) Article: Tax-credit rules leave key 'blue hydrogen' issues unanswered
- (NEW) <u>Analysis</u>: <u>How Clean Will US Hydrogen Get? Unpacking Treasury's Proposed 45V Tax Credit Guidance</u>
- (NEW) Article: New 'clean' hydrogen rules will favor some regions more than others
- Article: Biden admin's long-awaited hydrogen rules are here and on the right track
- Article: Biden's paradox: Can a green grid coexist with industrial surge?
- Website: Industrial Electrification Center
- Tool: Environmentally Extended Input-Output for Industrial Decarbonization Analysis (EEIO-IDA) Tool: DOE-made, Excel-based scenario building tool that allows users to conduct rapid "what-if" analysis based on user-defined industrial decarbonization assumptions. EEIO-IDA is a top-down, economy-scale model that represents the U.S. economy with 71 unique subsectors (25 of which are industrial sectors). The EEIO-IDA tool can be used to explore and visualize Scope 1, 2, and 3 emissions for 25 industrial subsectors.

• <u>Article(s)</u>: <u>The Tough Stuff: Decarbonizing steel, cement and chemicals</u>: Canary Media series on industrial decarbonization.

For more, visit our <u>Decarbonization Resources Aggregator</u>

State Leadership

To view or submit more examples, visit our <u>State Industrial Decarbonization Policy Database and our Alliance Policy Database</u>

Do you have any suggestions or items you want to see in the next Industrial Decarb. Round-Up?

Please let <u>Kareem</u> know!

View past Round-Ups here.



Kareem Hammoud (he/him/his)
Policy Advisor
U.S. Climate Alliance
562.334.6785
Website Twitter LinkedIn Instagram

From: Evan Westrup

To: Silberg - GOVOffice, Mark; jonathan.asher@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov;

Laramee, Leah J; Glenn, Scott J; Scudder, Bria; O"Leary, Jessica; Hoffer, Melissa (GOV); Schrag, Jonathan (GOV); Pingree, Hannah; Scott, Jessica P; Cook, Kara (EGLE); Connolly, Cory (EGLE); Ledford, Peter; Recktenwald, Bailey L; Mulderrig, Conor; Kerster, Courtney, GOV; Weller, AnnaLinden, EMNRD; Scott, Victoria

(GOV); Crawley, Kelly (GOV); Lazorchak, Jane; Gendron, Maggie; Redmond, Maria - DOA; Wolf, Wenona - GOV;

Pankratz, Jacob - GOV

Cc: <u>Taryn Finnessey</u>; <u>Ashley Donohue</u>; <u>Casey Katims</u>

Subject: Re: Time-Sensitive: Potential Press Inquiries on USCA Support

Date: Monday, February 5, 2024 1:31:23 PM

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Hi everyone. Flagging that the piece referenced below went live this morning and is <u>here</u>. Predictably, it's riddled with inaccuracies and misleading language, which we're working with the reporter to address.

Give us a ring if you have any Qs or would like to discuss further. Also standing by to support you if this sparks inquiries from other outlets.

Best,

Evan

From: Evan Westrup < EWestrup@usclimatealliance.org >

Date: Friday, February 2, 2024 at 1:49 PM

To: Silberg - GOVOffice, Mark <mark.silberg@state.co.us>, jonathan.asher@state.co.us <jonathan.asher@state.co.us>, French, Rebecca <rebecca.french@ct.gov>, DeSimone, Dan <Dan.DeSimone@ct.gov>, Katie.Dykes@ct.gov <Katie.Dykes@ct.gov>, Laramee, Leah J <Leah.J.Laramee@hawaii.gov>, Glenn, Scott J <scott.j.glenn@hawaii.gov>,

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<hannah.pingree@maine.gov>, Scott, Jessica P < Jessica.P.Scott@maine.gov>, Cook,

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Kerster, Courtney, GOV < Courtney. Kerster@exec.nm.gov >, Weller, AnnaLinden, EMNRD

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<maria.redmond@wisconsin.gov>, Wolf, Wenona - GOV
<wenona.wolf2@wisconsin.gov>, jacob.pankratz@wisconsin.gov
<jacob.pankratz@wisconsin.gov>

Cc: Taryn Finnessey tfinnessey@usclimatealliance.org, Ashley Donohue adonohue@usclimatealliance.org, Casey Katims CKatims@usclimatealliance.org USCA Support

Hi all. Following up on Casey's note. Below is the original email from the Fox News reporter along with the responses provided by UNF and the Alliance. Give us a ring if you'd like to discuss further.

--

Fox News Inquiry:

Hi Megan,

According to the UN Foundation's most recent 990 tax forms filed between 2020-2022, it has wired donations totaling at least \$5.4 million to 12 different state governments. In addition, in 2021, it gave \$451,000 to the University of Michigan which appears to have directly benefited the Michigan Governor's Office, which would be a 13^{th} state.

Can the UN Foundation explain these donations? Is the group sending money to fund particular projects? Is it true these donations are funding salaries of officials in government agencies and in governors' offices? Which entities are supporting the UN Foundation's efforts funding state agencies? Is it the Hewlett Foundation, Bill & Melinda Gates Foundation, Bezos Earth Fund, Sequoia Climate Fund or Tides Foundation? Should Americans be concerned that an arm of the United Nations is, in effect, funding policymakers whose decisions directly impact their lives?

I have copied the U.S. Climate Alliance press office since it appears to be the UN Foundation's initiative overseeing these transactions.

Deadline for this is 5 p.m. EST today.

Best.

Thomas Catenacci

Reporter | Fox News Digital e: thomas.catenacci@fox.com c: 203-517-5730

UNF Response:

First, to clarify, the UN Foundation is an independent charitable organization created to support the UN and UN causes. We are not the UN. The Foundation houses several initiatives in support of those aims, including the secretariat of the <u>U.S. Climate Alliance</u>, which disbursed the grants in question.

I'm looping in Evan Westrup, who leads communications for the Alliance, to explain further.

Alliance Response:

Hi Thomas. I appreciate you reaching out to better understand this work, especially since much of your framing is misleading and inaccurate.

First, a little about us: The U.S. Climate Alliance (the Alliance) is a <u>bipartisan</u> coalition of U.S. governors securing America's net-zero future by advancing state-led, high-impact climate action. The Alliance was launched in 2017, and now includes governors from 24 states and territories, representing approximately 55% of the U.S. population and 60% of the U.S. economy. All members are committed to achieving the goals of the Paris Agreement.

As noted on our website, the Alliance leads two programs to help build state climate capacity: the Technical Assistance Fund, which provides demand-driven technical and policy support to help Alliance members overcome barriers and drive transformative climate action, and the Climate Leadership Grant Program, which bolsters state-level staff capacity to help Alliance members advance climate priorities, deploy federal funds, and take durable and equitable climate action. These funds have supported action in states led by both Democrats and Republicans and are particularly critical where significant capacity constraints persist. Positions supported by these grants are managed solely by the individual states, not the Alliance or UNF.

Finally, I'd just add that at a time when unprecedented heat, fires, and storms continue to threaten communities across America, it's clear our leaders – both Democrats and Republicans – need every available resource at the ready to confront the climate crisis. Our health, economy, and future depend on it.

From: Casey Katims < CKatims@usclimatealliance.org >

Date: Friday, February 2, 2024 at 12:42 PM

To: Silberg - GOVOffice, Mark <mark.silberg@state.co.us>, jonathan.asher@state.co.us <jonathan.asher@state.co.us>, French, Rebecca <rebecca.french@ct.gov>, DeSimone, Dan <Dan.DeSimone@ct.gov>, Katie.Dykes@ct.gov <Katie.Dykes@ct.gov>, Laramee, Leah J <Leah.J.Laramee@hawaii.gov>, Glenn, Scott J <scott.j.glenn@hawaii.gov>, Scudder, Bria <Bria.Scudder@illinois.gov>, O'Leary, Jessica

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Cc: Evan Westrup < EWestrup@usclimatealliance.org >, Taryn Finnessey

<tfinnessey@usclimatealliance.org>, Ashley Donohue

<adonohue@usclimatealliance.org>

Subject: Time-Sensitive: Potential Press Inquiries on USCA Support

Hi, all:

If you are not already aware, we wanted to flag that the U.S. Climate Alliance received a press inquiry today from Fox News about the grant programs we lead to support our member states, including yours.

Some governors' offices have also received direct outreach from this reporter with inquiries about the support they have received. Note that in the inquiries, the reporter may reference support from the "United Nations Foundation" rather than the Alliance, as we are housed at UNF. He has given a deadline of 5:00p ET today.

We recommend referring the reporter's questions back to us to handle, so there is a consistent response to his various inquiries. Here's a reply your teams can send:

Thanks for your email. Your Qs are best directed to staff at the U.S. Climate Alliance, a bipartisan coalition of governors housed at the United Nations Foundation. They can be reached at: press@usclimatealliance.org.

Of course, your teams are free to add anything additional, but certainly don't need to. We are working on our reply now and will plan to share the response we provide with the reporter with all of you.

I'm available anytime by cell () if there are questions. Thanks to all.

Casey

From: <u>Taryn Finnessey</u>
To: <u>USCA Secretariat</u>

Subject: EMBARGOED EPA air quality briefing tomorrow Date: Monday, February 5, 2024 2:16:52 PM

Attachments: <u>image001.png</u>

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Hi All,

Wanted to flag for you that EPA is holding an EMBARGOED briefing tomorrow at 11:00 am ET for NACAA on a forthcoming PM2.5 clean air announcement and would like to extend the invite to you and your air quality leads. Detail below and feel free to share with your teams.

What: EMBARGOED Briefing for States on Forthcoming Air Announcement

Who: U.S. EPA Office of Air and Radiation officials

Date: Tuesday, Feb. 6th

Time: 11:00 – 11:30am (Eastern)

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Cheers.

Taryn Finnessey (she/her/hers) Managing Director



Direct: 303.859.2958
Website Twitter LinkedIn Instagram

From: Marwa Kamel

To: mmahoney

mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan.asher@state.co.us; mark.silberg@state.co.us; Wozniak-Brown, Joanna; caitlin.casassa; French, Rebecca; Dan.DeSimone@ct.gov; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E. (DNREC); Nikko.Brady@delaware.gov; carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; leah.j.laramee@hawaii.gov; scott.j.glenn@hawaii.gov; Jessica.Oleary@Illinois.gov; Bria.Scudder@illinois.gov; Harry Vorhoff; Charles Sutcliffe; olivia.ledet@la.gov; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Dan.Burgess@maine.gov; Hannah.Pingree@maine.gov;

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jane.lazorchak@vermont.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Kelley, Becky (GOV); Anna.Lising@gov.wa.gov; geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV; Doug.Scott@illinois.gov; Cindy Osorto -MDE-; cassie@pioneerpublicaffairs.com; Huss, Maggie (EGLE-Contractor); Casey Katims; Jillian Blanchard; Gambino, Nicole; Goddard, Jaron; King, Brandon; Ehrig, Philip; Cadden, Abbey; Anderson, Autumn; Collins, Sophie (GOV); ashley.krulik; Brian.Ambrette@maine.gov; May Mgbolu; Schrag, Jonathan (GOV); McCabe, Brenna (DOA); Allison Tjaden -MDE-; Antos, Katherine W (EEA); WORTMAN David * DAS; Nicole Chavez; Kelly McRae; Peter Ryan; Pinyan, Kathleen, DFA; Phillips, Jenn@CNRA; Brunelle, Roger (A&F); Stair, Rebecca, EMNRD; Drescher, Dave [GOV]; McWilliams, Scott; Dahl, Emily R (EEA);

Nestor Perez; Kushaan Jain

Cc: Rowlands, Cassie (EGLE-Contractor); DeNicola, Joseph; Eric.friedman@mass.gov; Grover, Martha (EEA);

Emily.Soontornsaratool@maryland.gov; hanna.waterstrat@commerce.wa.gov; Stephanie G. Flores; Ted Walsh -

DBM-; June Dwyer -MDE-; Jeffrey Moots; Matz, Daniel

Subject: HOLD: Direct Pay Office Hours

UPDATED TIME

All governors' offices are invited to join our office hours with Lawyers for Good Government (L4GG), to learn more about how your states and territories can receive direct IRS payments for climate and clean energy projects by leveraging IRA's Direct Pay provisions. More background can be found here https://www.whitehouse.gov/cleanenergy/directpay/.

This is our second meeting and we would like to extend the invitation to governors' offices, including climate advisors and designated leads on budgetary or tax-related issues as well as Direct Pay Leads/Coordinators with your agencies. Please feel free to share this invite with relevant colleagues who may be interested.

We will review the EV and ITC templates shared in the first session with states and respond to any questions that you may have. We encourage you to send any questions in advance of the meeting to allow the legal team to best assist you. Questions can be submitted to Marwa <mailto:mkamel@usclimatealliance>.

We hope to see you there!
Best,
Marwa
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From: Lucia Lombardo on behalf of Casey Katims

To:

mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; shereen.dsouza@calepa.ca.gov; jonathan.asher@state.co.us; mark.silberg@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E. (DNREC); carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; Laramee, Leah J;

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GOV; Pankratz, Jacob - GOV

Cc: **USCA Secretariat**

Subject: USCA Biweekly GO Team Call

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From: <u>LLombardo@usclimatealliance.org</u> on behalf of <u>Casey Katims</u>

To: mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resour

mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; shereen.dsouza@calepa.ca.gov; jonathan.asher@state.co.us; mark.silberg@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love.

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geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV; Lising, Anna

(GOV)

Cc: USCA Secretariat

Subject: Canceled: HOLD USCA Biweekly GO Team Call

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Meeting ID:
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From: Reema Bzeih

To: LBE WG; Andrew Sand

Subject: Leading by Example for State-Owned Buildings – Federal-State Knowledge Share

Hello LBE WG,

Sending this calendar invite for the Leading by Example for State-Owned Buildings – Federal-State Knowledge Share hosted by the White House in case you would like to attend and have not registered already. Thanks again to those who provided feedback on the session agenda!

The registration link can also be found here <https://pnnl.zoomgov.com/meeting/register/vJIsfuyorD8vH0rypkc7H1Tk1-JMAA4c_BU> . Feel free to reach out to Andrew (cc'd) and I with any questions.

Best,

~Reema

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From: Casey Katims

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Schrag, Jonathan (GOV); william.rasky@state.ma.us; CookK14@michigan.gov; ScrippsJ1;

connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); joseph.birkholz@state.mn.us;

Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov;

dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us;

michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov;

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scott.j.glenn@hawaii.gov; Kelley, Becky (GOV)

Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie

Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Casey Katims

Subject: USCA Biweekly GO Team Call

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From: Katie Thomas

To: Redmond, Maria - DOA; Reema Bzeih

Subject: Grant check-in - LBE

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149.137.24.110 (Japan Osaka)

Meeting ID:

SIP:

Skype for Business (Lync)

From: Kareem Hammoud

To: Spencer, Huw; Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; rachel.gold@arb.ca.gov;

megan.mccarthy@state.co.us; timothya.taylor@state.co.us; wil.mannes@state.co.us;

matthew.twyman@state.co.us; gregory.marcinkowski@state.co.us; Howard, Jeff (DEEP); sabrina.xie@ct.gov; seema.alim@ct.gov; becca.trietch@ct.gov; annina.northridge@delaware.gov; Harry Vorhoff; Charles Sutcliffe; Emily.Cushman@efficiencymaine.com; eric.kennedy@maine.gov; Jesse Remillard; Anthony, Ross; Kimberlee Drake; cindy.osorto1@maryland.gov; chris.hoagland@maryland.gov; elukemire@mdot.maryland.gov;

christopher.beck@maryland.gov; shertz@mdot.maryland.gov; ScrippsJ1@michigan.gov; Kohlasch, Frank (MPCA); Danilo Dragoni; jperreira@ndep.nv.gov; Carpenter, Joseph; philip.chao@bpu.nj.gov; Kevin.Nedza@bpu.nj.gov; Benjamin.Witherell@bpu.nj.gov; Stacy.Richardson@bpu.nj.gov; Kelly.Mooij@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisgen, Thomas P (DEC); joe.westersund@deq.oregon.gov; gbristow@pa.gov; rocyoun@pa.gov; miferguson@pa.gov; lkrak@pa.gov; acadden@pa.gov; Kelley, Becky (GOV); bdru461@ECY.WA.GOV; Waterman-Hoey, Stacey (ECY);

stephanie.celt@commerce.wa.gov; hanna.waterstrat@commerce.wa.gov; ahay461@ecy.wa.gov;

adyo461@ecy.wa.gov; Redmond, Maria - DOA

Cc: USCA Events

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

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From: <u>Casey Katims</u>

To: DeSimone, Dan; Laramee, Leah J; Olivia Ledet; Pingree, Hannah; Christopher Beck; Scripps31; Scott, Victoria

(GOV); Lising, Anna (GOV); Caroline Wolfe; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; shereen.dsouza@calepa.ca.gov; jonathan.asher@state.co.us; French, Rebecca; DeSimone, Dan;

Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E. (DNREC); carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; Laramee, Leah J; Liberman, Joe; Charles Sutcliffe; Olivia Ledet; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Dan.Burgess@maine.gov; Pingree, Hannah;

Celina.Cunningham@maine.gov; mark.stewart1@maryland.gov; Christopher Beck;

shaina.hernandez@maryland.gov; serena.mcilwain@maryland.gov; connor.shinn@maryland.gov; hong-hanh.chu@mass.gov; mia.mansfield@state.ma.us; vallery.b.cardoso@state.ma.us; Hoffer, Melissa (GOV);

Schrag, Jonathan (GOV); william.rasky@state.ma.us; CookK14@michigan.gov; ScrippsJ1;

connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov;

dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us;

michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov;

Michelle.Marchello@exec.ny.gov; John.OLeary@exec.ny.gov; peter.ledford@nc.gov; bailey.recktenwald@nc.gov; Karin.POWER@oregon.gov; geoff.huntington@oregon.gov; sdrobinson@pa.gov; Krak, Louie; Gessner, Cole; Finkel, Jacob; Scott, Victoria (GOV); Kelly.Crawley@governor.ri.gov; jane.lazorchak@vermont.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Lising, Anna (GOV); geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV; mark.silberg@state.co.us; rachel.lamb; YDiaz@fortaleza.pr.gov;

scott.j.glenn@hawaii.gov; Kelley, Becky (GOV)

Cc: <u>Kristin Igusky</u>; <u>Evan Westrup</u>; <u>Karen Blakelock</u>; <u>USCA Secretariat</u>; <u>Lucia Lombardo</u>; <u>Marwa Kamel</u>; <u>Kareem</u>

Hammoud; Cassaundra Rose; Taryn Finnessey; Katie Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov;

Casey Katims, Mark Teschauer

Subject: USCA Biweekly GO Team Call

GO Team Call Agenda

July 14, 2023

- * Announcements
- * Membership Updates
- * GGRF Solar for All Competition
- * NOI Deadline for States July 31
- * NOI Deadline for Territories August 14
- * CPRG Implementation Grants
- * Fall Planning
- * Climate Week Event [Sept. 19-21]
- * COP28 [Nov. 30 Dec. 12]
- * Building Task Force Read-Out
- * Technical Assistance Fund Update

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From: Alissa Bemis

To: <u>Valcq, Rebecca</u>; <u>Pennoyer, Kara - PSC</u>; <u>Redmond, Maria - DOA</u>; <u>keogh@adeq.state.ar.us</u>;

<u>Jason.Lanclos@LA.GOV</u>; <u>Brian.Selinger@IowaEDA.com</u>; <u>Shelly.Peterson@iowaeda.com</u>;

<u>Carrie.k.zalewski@illinois.gov; craig.redmon@dnr.mo.gov; kenya.stump@ky.gov; frank.kohlasch@state.mn.us; mary.swoboda@state.mn.us; katie.sieben@state.mn.us; Gransee, Michelle (COMM); scrippsd1@michigan.gov; </u>

ASand@usclimatealliance.org; Doug Scott; Connolly, Cory (EGLE); Sarah.Duffy@Illinois.gov;

katie.anderson@arkansas.gov; jack.kluempke; Pete Wyckoff; Trevor Drake; Davis, Rory; Burnand, Nathan

(LARA)

Cc: Brendan Jordan; Patrice Lahlum; Rolf Nordstrom; Franz Litz; Kate Sullivan; Wilbur, Emily; Richardson, Zach

(EGLE-Contractor); Rabczak, Tetyana O.

Subject: Canceled: Monthly Midcontinent States" Energy Collaborative Meeting

Importance: High

We are pausing MSEC meetings for the time being.

From: Alissa Bemis

To: Gransee, Michelle (COMM); Valcq, Rebecca; Pennoyer, Kara - PSC; Redmond, Maria - DOA;

keogh@adeq.state.ar.us; Jason.Lanclos@LA.GOV; Brian.Selinger@IowaEDA.com; Shelly.Peterson@iowaeda.com; Carrie.k.zalewski@illinois.gov; craig.redmon@dnr.mo.gov; kenya.stump@ky.gov; frank.kohlasch@state.mn.us; mary.swoboda@state.mn.us; katie.sieben@state.mn.us; scrippsd1@michigan.gov; ASand@usclimatealliance.org; Doug Scott; Connolly, Cory (EGLE); Sarah.Duffy@Illinois.gov; katie.anderson@arkansas.gov; jack.kluempke; Pete

Wyckoff; Trevor Drake; Davis, Rory; Burnand, Nathan (LARA)

Cc: Rolf Nordstrom; Brendan Jordan; Patrice Lahlum; Franz Litz; Kate Sullivan; Wilbur, Emily; Richardson, Zach

(EGLE-Contractor); Rabczak, Tetyana O.

Subject: Canceled: Monthly Midcontinent States" Energy Collaborative Meeting

Attachments: image001.png

Importance: High

Dear MSEC participants,

Please join us the third Thursday of the month from 1:00-2:30 CT (2:00-3:30 ET) for the Midcontinent States' Energy Collaborative meeting. Click the link below to join the meeting (we have removed the registration requirement).

An agenda will be provided prior to the meeting. Please do not hesitate to reach out to Alissa Bemis (abemis@gpisd.net <mailto:abemis@gpisd.net>) if you have any questions.

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Thanks,

Alissa Bemis Meeting & Administrative Coordinator

2801 21st Ave S, Suite 220 Minneapolis, MN 55407 c: 612-849-5244

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From: RTC Administrator

To: Ruth Checknoff; phillip.stephenson@electrifiedthermal.com

Cc: ry@antora.energy; dominique.haller@henkel.com; chris.barnhill@skyven.co; rico.martinez@thermofisher.com;

juliette.strasser@skyven.co; james reeves@na.honda.com; zachary.newman@bms.com;

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eugenio.ferrario@henkel.com; philipp.kolb@henkel.com; sarah@atmoszero.energy; ashwin@atmoszero.energy;

addison@atmoszero.energy; kelly.lichter@pepsico.com; scott.self@thermofisher.com;

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matthew.yamatin@thermofisher.com; colin.muir@oatly.com; hufnageli@corning.com; doron@bren-energy.com; Oren Lieber-Kotz; Redmond, Maria - DOA; sean.mulderrig@nyserda.ny.gov; khammoud@usclimatealliance.org; thirumarank@ornl.gov; cgarofal@southernco.com; navi uppal@na.honda.com; keith.rinaldi@edisonenergy.com;

tmayville@cebuyers.org; Alyssa Kagel; katie.mayer@rondo.energy; wilhelm.cc@pg.com;

erin.augustine@oatly.com; gadi@bren-energy.com; adeleke.ige@astrazeneca.com; steve.platt@astrazeneca.com; remi.cuer@kyotherm.com; colin.mcmillan@nrel.gov; jsnook@cebuyers.org;

mccaulemi5@corning.com; chris.briere@antora.energy; jordan.kearns@antora.energy; haley@antora.energy; winston.chen@effem.com; david@antora.energy; kardishc@c2es.org; vined@c2es.org; Blaine Collison;

marty.spitzer@wwfus.org; cihang.yuan@wwfus.org; mintrieri@sundrumsolar.com;

knelson@bluedeltaenergy.com; poven@wilsonengineeringservices.com; adefilippo@heliogen.com; krackstraw@cohoclimate.com; jrizvi@cohoclimate.com; shannon.holzer@edisonenergy.com; pternikar@armstronginternational.com; jeremy@rondo.energy; mmuoio@insightsourcing.com;

greg@intersectpower.com; marc_goldleaf@hsb.com; matt.lawson@twineagle.com;

 $\underline{rajas.nimbarte@nexteraenergy.com;}\ \underline{peter}\ dahm@cargill.com;\ \underline{nelson.na@pg.com;}\ \underline{rick.kotze@us.lactalis.com;}$

mtears@kcc.com; hibbs.matthew@gene.com; Pater, Joe - PSC; andrew.jarrick@diageo.com;

noora.singh@pepsico.com; pgetting@its.jnj.com; ryan_eberhart@na.honda.com; joe_swindler@na.honda.com; jagner@na.honda.com; cecilia coates@colpal.com; dj d"agostino@colpal.com; hannah.abell@gm.com;

morant@c2es.org; Hunter.Hollander@wwfus.org; tarunika.anand@wwfus.org; ry.storey-fisher@antora.energy; yan.zhu-intern@wwfus.org; manisha.swain-intern@wwfus.org; eric.edelstein@rondo.com;

greg.hallford@erthos.com; tish.russell@steeldynamics.com; facundo.rondan@steeldynamics.com; $\underline{jeff.hansen@steeldynamics.com;}, \underline{hollie.mitchell@steeldynamics.com;}, \underline{sara.cupp@steeldynamics.com;}$

taylor.cavins@thermon.com; shaun.napier@thermon.com; Samuel, Rochelle

Subject: RTC Electrification Working Group

Attachments: 07.24.23 RTC Electrification Working Group Agenda.pdf

The meeting agenda is attached.

Please save the date for the next RTC Electrification Working Group meeting on Monday, July 24 from 11am-12pm ET. We will review and discuss the priority barriers and actions described in the forthcoming draft Electrification Technology Action Plan and Partnership (TAPP). I will share a more detailed agenda in advance of the meeting.

Best regards,

Ruth

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RTC Electrification Working Group July 24th, 2023 Agenda 11am-12pm ET

- I. Welcome and Introductions
- II. Electrification Roadmap Update
- III. Electrification Action Plan Discussion
- IV. Electrification Policy Priorities Review
- V. Wrap-up and Upcoming

From: Mark Teschauer

To: Kristin Igusky; R

Kristin Igusky; Reema Bzeih; Hayden Flanery; Cooke, Bronwyn; Smythe, Collin; Arancio, Matthew; sydney.vergis@arb.ca.gov; alice.reynolds@gov.ca.gov; analisa.bevan@arb.ca.gov; hannon.rasool@energy.ca.gov; tyson.eckerle@gobiz.ca.gov; Marissa.Williams@arb.ca.gov; Leah.Fisher@dot.ca.gov; kay.kelly@state.co.us; maria.eisemann@state.co.us; timothya.taylor@state.co.us; kelly.blynn@state.co.us; Dan.DeSimone@ct.gov; victoria.hackett@ct.gov; david.elder@ct.gov; Elise.Greenberg@ct.gov; Matt.Macunas@ctgreenbank.com; Garrett.Eucalitto@ct.gov; Jennifer.Reilly@ct.gov; emily.pysh@ct.gov; Benjamin.McMillan@ct.gov; William.O.Taylor@ct.gov; Joel.Anastasio@ct.gov; stefanie.keohane@ct.gov; Emily.Mangan@ct.gov; joanna.wozniak-brown@ct.gov; James.Pappas@delaware.gov; Stephanie.Johnson@delaware.gov; Kyle.Krall@delaware.gov; breanne.preisen@delaware.gov; Sabrina.Shultz@delaware.gov; leah.j.laramee@hawaii.gov; christopher.yunker@hawaii.gov; sage.a.lang@hawaii.gov; kiana.kt.otsuka@hawaii.gov; nicole.h.cernohorsky@hawaii.gov; 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Subject: Joint Meeting of the USCA Emissions and Transportation Working Groups

Attachments: <u>image001.png</u>

Dear Emissions and Transportation Working Group Members:

1. Welcome (5 minutes) 2. Presentation from Vermont on the state's efforts to integrate transportation and land use planning with its broader climate action planning efforts (45 3. Discussion on common data and analytical needs, questions, and use cases (40 minutes) 4. Other items 5. Next Steps 6. Adjourn

Please let us know if you have any questions or comments about this meeting, and we look forward to your participation.

Mark Teschauer (he/him/his)

Senior Policy Advisor, Transportation

U.S. Climate Alliance

202.650.5358

Website https://twitter.com/USClimate> LinkedIn https://www.linkedin.com/company/us-climate- alliance/> Instagram https://www.instagram.com/us.climate/>

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megan.mccarthy@state.co.us

Cc: <u>USCA Events</u>

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

Agenda for 8/3/23:

- 1. Briefing and Q&A on Louisiana's industrial electrification analysis (USCA technical assistance project)
- 2. USCA database demo
- 3. State and federal updates

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers.

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Cc: Kristin Iausky

Subject: USCA Briefing on Initial Emissions Modeling Results

Dear GO Teams and Members of the Emissions Working Group & Modeling Task Force:

Please join us for a briefing with E3 on initial results from our emissions modeling analysis, which examines the Alliance's collective progress toward our GHG emissions reduction goals and the potential role for new federal and collective state action to fill any GHG emissions gap. At the briefing, we plan to review draft modeling results and solicit feedback on remaining key questions to inform the final modeling and how it will be framed in our Annual Report later this year.

NOTE: Friendly reminder that results will be discussed at the collective level; no state-specific results will be shared.

Please reach out to Casey <mailto:CKatims@usclimatealliance.org> or Kristin <mailto:kigusky@usclimatealliance.org> with any questions.

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+1 689 278 1000 US
+1 719 359 4580 US
+1 253 205 0468 US
+1 253 215 8782 US (Tacoma)
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+1 360 209 5623 US
+1 386 347 5053 US
+1 408 638 0968 US (San Jose)
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+1 564 217 2000 US
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888 475 4499 US Toll-free
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213.19.144.110 (Amsterdam Netherlands)
213.244.140.110 (Germany)
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149.137.68.253 (Mexico)
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65.39.152.160 (Canada Vancouver)
207.226.132.110 (Japan Tokyo)
149.137.24.110 (Japan Osaka)
Meeting ID:
SIP:
Skype for Business (Lync)
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From: Samantha Farmer

To: <u>Carolyn Berninger; Brendan Jordan; Mariem Zaghdoudi</u>

Cc: Aaron Viles; Adam Dunlop; Alan Weber; Alexa Combelic; Ali Reed; Alison Newell; Alyssa Tsuchiya; Amanda Bilek;

Amanda De Jong; Amanda Jarrett Smith; Amy Hughes; Andrew Duguid; Andy Dvoracek; Anna Dirkswager; Anne Blair; Anne Steckel; Anthony Willingham; Ashley Beaty; Bill Belden; Bill Black; BJ Johnson; Bob Miner; Brendan Jordan; Brendon Slotterback; Brent Urdahl; Brett Barry; Brian Jennings; Brian Kletcher; Brian Lynch; Brian Werner; Bruce Rieker; Caitlin Clark; Callie Eideberg; Carolyn Berninger; Cassandra Farrant; Celia Kosinski; Charles Griffith; Chris Nevers; Christine von Bernthal; Christopher Anderson; Claudia Borchert; Dale Arnold; Dan Bowerson; Dana Adams; Dana Bahar; Dave Sovereign; David Battocletti; David Clay; David Kolsrud; David Pelikan; Dawn Caldwell; Dean Taylor; Deb Erwin; Dominic DiCicco; Douglas Karlen; Dylan Jaff; Elizabeth Burns-<u>Thompson; Emmy Curtiss; Ethan Hintz; Evan Neyland; Evan Rosenberg; Flora Naylor; Frank Kohlasch; Franz Litz;</u> Fritz Ebinger; Ginger Laidlaw; Graham Noyes; Greg Northrup; Gregory Webb; Hannah Haas; Heidi Sieverding; Jacek Chmielewski; Jack Barrow; Jamey Cline; Jamie Hall; Jane Johnson; Jane McCurry; Janie Kilgore; Jeanne McCaherty; Jeff Boeyink; Jeff Earl; Jeff Hove; Jeffrey Wright; Jena Ginsburg; Jeremy Martin; Jessica Hoffman; <u> Jim Lemon; Joe Smentak; John Christianson; John Duff; John Jaimez; John Whitaker; Jon Costantino; Jon</u> Probst; Jonathon Lehman; Josh Roe; Julie Kempf; Julie Witcover; Justin Kirchhoff; Justin Wilson; Katelyn Bocklund; Katherine Stainken; Katherine Stonewater; Katie Muckenhirn; Ken Copenhaver; Keri Enright Kato; Kerri Johannsen; Keshav Rajpal; Kimberly Scott; Kirk Meritt; Larry Pearce; Leif Fixen; Leigh Behrens; Lindsay Fitzgerald; Lindsey Stegall; Lisa Anne Schulte Moore; Lisa Callahan; Lloyd Ritter; Maddy Rabenhorst; Madelyn Wiseman; Marc Rowe; Margaret Cherne-Hendrick; Maria Martinez; Redmond, Maria - DOA; Mariem Zaghdoudi; Mark Berndt; Mark Heckman; Mark Omara; Mark Strohfus; Mary Solecki; Matt Ott; Matthew Anderson; Matt Creasy; Maureen Marshall; McCord Pankonen; Megan Lennon; Michael Lemon; Michael Wang; Reinen, Michelle J - DATCP; Michelle Yun; MK Anderson; Molly Jansen; Morgan Kauffman; Nathan Fields; Neil Koehler; Nels Paulsen; Nicholas Jordan; Nicholas Martin; Paul Schroeder; Philip Sheehy; Reid Wagner; Richard Kassel; Rick Schwarck; Robin Lanier; Rodney De Fouw; Roger Wolf; Ron Alverson; Ryan Kenny; Sam Wade; Shashi Menon; Shelby Neal; Shiana Westhoff; Spencer Reeder; Steele Lorenz; Stefan Unnasch; Steffen Mueller; Stephanie Pinkalla; Steve Zimmerman; Suzanne Goldberg; Sydnie Lieb; Thad Kurowski; Sexton, Timothy (DOT); Tom

Subject: Save the Date: Midwestern Clean Fuels Policy Initiative Stakeholder Meeting

Attachments: <u>image001.png</u>

You are invited to the October Midwestern Clean Fuels Policy Initiative Stakeholder meeting, which will take place online.

When: Oct 5, 2023 10:00 AM Central Time (US and Canada)

Please register in advance if you plan to attend:

https://betterenergy.zoom.us/meeting/register/tZMlc--prj8qGtR92bQaI7W7TtRC3ADh3gqz

After registering, you will receive a confirmation email containing information about joining the meeting. We encourage you to use one of the "add to calendar" options provided in the registration email so that you can easily join the meeting at the right time.

Fontana; Tom Van Heeke; Trevor Hinz; Tyler Schwarck; Will Overly; Zhichao Wang Wang

A detailed agenda will be sent prior to the meeting.

Samantha Farmer Meeting & Administrative Specialist, Transportation & Fuels

2801 21st Ave S, Suite 220 Minneapolis, MN 55407

sfarmer@gpisd.net <mailto:sfarmer@gpisd.net>

p: 612-767-7290 c: 717-587-5391

BETTERENERGY.ORG

From: <u>Casey Katims</u>

To: mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; horage; <a href="mmahoney@az.go

Lauren Sanchez@GOV; shereen.dsouza@calepa.ca.gov; jonathan.asher@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E.

(DNREC); carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; Laramee, Leah J; scott.j.glenn@hawaii.gov; Liberman, Joe; Charles Sutcliffe; Olivia Ledet; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Dan Burgess@maine.gov; Phistopher Beck

Dan.Burgess@maine.gov; Pingree, Hannah; Celina.Cunningham@maine.gov; Christopher Beck; shaina.hernandez@maryland.gov; hong-hanh.chu@mass.gov; mia.mansfield@state.ma.us;

vallery.b.cardoso@state.ma.us; Hoffer, Melissa (GOV); Schrag, Jonathan (GOV); william.rasky@state.ma.us; CookK14@michigan.gov; ScrippsJ1; connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; annalinden.weller@emnrd.nm.gov; dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us;

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Finkel, Jacob; YDiaz@fortaleza.pr.gov; Scott, Victoria (GOV); Kelly.Crawley@governor.ri.gov;

jane.lazorchak@vermont.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Kelley, Becky (GOV); Lising, Anna (GOV); geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV;

rachel.lamb; Caroline Wolfe; connor.shinn@maryland.gov; mark.silberg@state.co.us;

<u>mark.stewart1@maryland.gov;</u> <u>Catherine.Klinger@nj.gov</u>

Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie

Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Mark Teschauer; Kristin Igusky; Evan Westrup; Karen

Blakelock; Lohmann, Maria, EMNRD; Nikki Burnett; Mulderrig, Conor; CookK20@michigan.gov

Subject: Canceled: USCA Biweekly GO Team Call

Importance: High

Dear GO Teams:

Due to several competing conflicts this week, we will be pulling down our normal biweekly call — appreciate everyone's understanding.

The main time-sensitive item we wanted to flag for you all is the upcoming one-year anniversary of IRA coming up next Wednesday, August 16. Please keep an eye out for messaging guidance and resources to assist your governors in potential communications opportunities; contact Nikki (nburnett@usclimatealliance.org) with any communications needs in the meantime.

Thanks, all, and looking forward to seeing you all soon!

All best, Casey From: <u>Celia Kosinski</u>

To: Rebecca Sereboff; vonkolnc@musc.edu; Schmidt, Christopher D.; everettdc@cofc.edu; Jen;

dderrick@greenvillesc.gov, emily.soontornsaratool@maryland.gov; eric.friedman@state.ma.us;

holladayjw@cofc.edu; McKain, Katie; KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; Maul, Marcel

T - DOA; Redmond, Maria - DOA; mark.hayden@state.nm.us; mteschauer@usclimatealliance.org;

megha.lakhchaura@illinois.gov; Paula.Veltum@wisconsin.gov; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov;

<u>bedenbaugr@scdot.org</u>; <u>roosevelt.barnwell@admin.sc.gov</u>; <u>smciver@greenvillesc.gov</u>;

thomas.howie@admin.sc.gov; Bowers, Tom C - DOA; srosenberg@dot.nv.gov; kaveryt@dcnr.nv.gov;

jkinder@ndep.nv.gov; glovato@ndep.nv.gov; dbobzien@energy.nv.gov; Matthew Tuma; Bahr Worley, Kandee; jlweiss@ncdot.gov; zach.pierce@nc.gov; Brown, Colton; dalthoff@pa.gov; Fackler, Natasha; Rice, Shane; Krak, Louie; Maiden, Vince; al.christopher@energy.virginia.gov; Snyder, Catie (ENE); maxschultz@pa.gov; Hand, Mark;

Reis, Matthew; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov; daniel.olson@illinois.gov; Brandt Hertenstein; Alyssa Lenkel; zechariah.heck@odot.oregon.gov;

amy.g.regimbal@odot.oregon.gov

Cc: Sarah Fischer; Anne Blair; Aaron Viles; Katherine Stainken; William Drier; Emma Heins; Nick Miller; Renshaw, Evan;

Alma Meckler-Pacheco; Carmody, Caity - DOA; Balanda, Marisa

Subject: EC State Fleet Electrification Cohort 2023 Series

Microsoft Teams meeting

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From: Wolf, Wenona - GOV

To: Pankratz, Jacob - GOV; Redmond, Maria - DOA

Subject: RE: ACTION NEEDED: Active Clearance | USCA Collective Buildings Commitments

Wednesday, August 23, 2023 2:27:29 PM Date:

Attachments: image001.png

image002.png image003.png

I'm good with you giving active clearance.

Thank you both!

From: Pankratz, Jacob - GOV < jacob.pankratz@wisconsin.gov>

Sent: Wednesday, August 23, 2023 9:42 AM

To: Wolf, Wenona - GOV < wenona.wolf2@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Subject: RE: ACTION NEEDED: Active Clearance | USCA Collective Buildings Commitments

Maria and I reviewed these earlier on in the process and are good with the general commitments, and I recommend we do not sign onto any of the more specific commitments. If no one has any flags, I can give the active clearance later this week, lmk.

All the Best,

Jacob Pankratz (*he/him/his*) Senior Policy Advisor Office of Governor Tony Evers p. (608) 712-9118 e. jacob.pankratz@wisconsin.gov



From: Casey Katims < <u>CKatims@usclimatealliance.org</u>>

Sent: Tuesday, August 22, 2023 4:54 PM

To: Casey Katims < CKatims@usclimatealliance.org> **Cc:** USCA Secretariat < <u>Secretariat@usclimatealliance.org</u>>

Subject: ACTION NEEDED: Active Clearance | USCA Collective Buildings Commitments

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear GO Teams:

We are excited to officially kick-off the clearance process for collective building decarbonization commitments that the Alliance plans to announce at Climate Week in September.

Please find <u>here</u> a final version of the Alliance-wide commitments developed over the last five months by the *Accelerating Building Decarbonization Task Force*, which includes representation from 19 of our 25 states and territories. This collective framework includes two main components: (1) a collective heat pump target for installations we aim to achieve across the Alliance by 2030; and (2) shared goals and principles to inform our work as we accelerate efforts in this sector. Additionally, the announcement includes a section for optional multi-state commitments that go beyond the collective commitments for states and territories interested in signing on. Additional context on the collective heat pump target can be found <u>here</u>.

We ask that all members please email <u>Andrew</u> or me with your affirmative clearance of this announcement by Wednesday, September 6th. Pursuant to Articles VI and IX of the Alliance's Articles of Governance, clearance must be provided by an appointed Governor-Office Representative.

Additionally, any interested states and territories can join the optional multi-state commitments by contacting <u>Andrew</u>. A rolling list of signatories to those commitments can be found <u>here</u>.

Thank you again for your engagement throughout the development process. Please do not hesitate to be in touch with any questions!

All best, Casey

Casey Katims (he/him/his) Executive Director U.S. Climate Alliance From: <u>Casey Katims</u>

To: mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov;

Lauren Sanchez@GOV; shereen.dsouza@calepa.ca.gov; jonathan.asher@state.co.us; French, Rebecca;

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(MPCA); joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov; dana.bahar@env.nm.gov; Borchert, Claudia, NMENV;

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 $\underline{\text{peter.ledford@nc.gov;}} \ \underline{\text{Karin.POWER@oregon.gov;}} \ \underline{\text{geoff.huntington@oregon.gov;}} \ \underline{\text{sdrobinson@pa.gov;}} \ \underline{\text{Krak,}}$

Louie; Gessner, Cole; Finkel, Jacob; YDiaz@fortaleza.pr.gov; Scott, Victoria (GOV);

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<u>Caroline Wolfe; mark.silberg@state.co.us; bailey.recktenwald@nc.gov; maggie.gendron@vermont.gov</u>

USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Mark Teschauer; Kristin Igusky; Evan Westrup; Karen Blakelock; Lohmann, Maria, EMNRD; CookK20@michigan.gov; Nikki Burnett; Mulderrig, Conor; Thrush, Ezra

Subject: USCA Biweekly GO Team Call

GO Team Call Agenda

August 25, 2023

Cc:

- * Announcements
- * IRA Implementation Updates
- * CPRG Implementation Grants [Coming in September]
- * Solar for All Applications
- * USCA Building Commitments
- * Affirmative Clearance Due Sept. 6
- * Multi-State Cohorts
- * Climate Week NYC
- * Fall Semiannual GO Meeting Seattle, WA!
- * Annual Report & Emissions Draft Review
- * Secretariat Hiring Updates

https://zoom.us/

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65.39.152.160 (Canada Vancouver)
207.226.132.110 (Japan Tokyo)
149.137.24.110 (Japan Osaka)

Meeting ID:

SIP:

Skype for Business (Lync)

From: <u>Taryn Finnessey</u>

To: <u>Casey Katims; Kareem Hammoud; Andrew Sand; Marwa Kamel; Hayden Flanery</u>

Cc: <u>mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov;</u>

Lauren Sanchez@GOV; jonathan.asher@state.co.us; mark.silberg@state.co.us; French, Rebecca;

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- GOV; Pankratz, Jacob - GOV; Doug.Scott@illinois.gov; virginia.jameson@cdfa.ca.gov;

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marianne.rossio@doh.hawaii.gov; michael.madsen@doh.hawaii.gov; vimal.amin@maryland.gov; Erick Thunell;

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<u>Jennifer.Clifford@agriculture.ny.gov; nathan.putnam@dec.ny.gov; suzanne.hagell@dec.ny.gov; Mumby, Gregory</u>

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ona.papageorgiou@dec.ny.gov; joseph.oconnell@dec.ny.gov; jaime.lang@dec.ny.gov;

Elizabeth.Schrader@ncdenr.gov; Jennifer.Mundt@commerce.nc.gov; andrew.bollman@ncdenr.gov;

ed.mussler@ncdenr.gov; Elizabeth.ELBEL@state.or.us; Colin.MCCONNAHA@deq.oregon.gov; vtrivedi@pa.gov; Collin.smythe@vermont.gov; bdru461@ECY.WA.GOV; cluc461@ECY.WA.GOV; bfla461@ECY.WA.GOV; Callahan,

Jamie@ARE

Subject: EPA Briefing on the Announcement of the Availability of \$350 Million in Grants to States to Cut Methane

Emissions from Oil and Gas Sector

Attachments: <u>image001.jpg</u>

GO Teams and Methane Working Group Members,

We would like to invite you to a briefing tomorrow from 12:30pm-1:00pm ET (zoom link below) on EPA's recent announcement of the availability of up to \$350 million in formula grant funding to States to cut methane emissions from the oil and gas sector. This funding is part of the Inflation Reduction Act's \$1.55 billion Methane Emissions Reduction Program. You will find more details below in the EPA's News Release.

What: Briefing on the Availability of \$350 million under the Methane Emissions Reduction Program

When: Thursday, 8/31 from 12:30pm-1:00pm ET

Who: Senior Officials from the Environmental Protection Agency and the Department of Energy

Where: https://usepa.zoomgov.com/j/1603985237

Best Regards,

Jack Bowles

Director of State and Local Relations

U.S. Environmental Protection Agency

(w) 202 564-3657 | (m) 202-306-5196

From: EPA Press Office <Press@epa.gov <mailto:Press@epa.gov> >

Sent: Wednesday, August 30, 2023 3:40 PM

To: EPA Press Office < Press@epa.gov < mailto: Press@epa.gov > >

Subject: Biden-Harris Administration Announces Availability of \$350 Million in Grants to States to Cut Methane Emissions from Oil and Gas Sector

https://www.epa.gov/>

Biden-Harris Administration Announces Availability of \$350 Million in Grants to States to Cut Methane Emissions from Oil and Gas Sector

Investment funded by President Biden's Inflation Reduction Act to help tackle the climate crisis, create good-paying jobs, and cut dangerous air pollution

Financial and technical assistance will support methane emissions reductions and monitoring in cooperation with states

Contact Information

EPA Press Office (press@epa.gov <mailto:press@epa.gov>)
DOE Press Office (DOENews@hq.doe.gov <mailto:DOENews@hq.doe.gov>)

WASHINGTON (Aug. 30, 2023) – In support of President Biden's Investing in America agenda, the U.S. Environmental Protection Agency (EPA), U.S. Department of Energy (DOE), and DOE's National Energy Technology Laboratory (NETL) announced today the availability of up to \$350 million in formula grant funding to help monitor and reduce methane emissions, one of the biggest drivers of climate change, from the oil and gas sector and for environmental restoration of well sites. The funding, provided by the Inflation Reduction Act, will also help oil and gas well owners, as well as operators of applicable facilities, voluntarily and permanently reduce methane emissions from leaks and daily operations of low-producing conventional wells on non-federal lands. Through the Methane Emissions Reduction Program, EPA and DOE will help reduce inefficiencies of U.S. oil and gas operations, create new jobs in energy communities, and realize near-term emission reductions – helping reach the nation's ambitious climate and clean air goals.

"Thanks to President Biden's Investing in America agenda, we now have unprecedented funding to cut methane pollution that is fueling the climate crisis," said EPA Administrator Michael S. Regan. "This investment will increase competition and help small and medium-sized producers compete on a more level playing field, create new good-paying jobs in energy communities, and support environmental restoration, making clear that strengthening our economy, tackling climate change, and protecting our communities go hand in hand."

"Methane is a much more potent greenhouse gas than carbon dioxide, so it's crucial that we work closely with states and industry to develop solutions that will cut emissions at their source," said U.S. Secretary of Energy Jennifer M. Granholm. "Thanks to President Biden's Investing in America agenda, DOE's partnership with EPA will bolster our national efforts to monitor and mitigate methane emissions from the oil and gas sector – our largest source of industrial methane – while helping revitalize energy communities and delivering long-lasting health and environmental benefits across the country."

This action is the first in a series of funding opportunities through the Inflation Reduction Act that will target monitoring and reduction of methane emissions from the oil and gas sector. EPA and DOE plan to announce competitive funding opportunities following this non-competitive solicitation and have partnered to offer technical assistance to help industry monitor and reduce methane emissions from leaks and daily operations. This combination of technical and financial assistance is expected to help improve efficiency of U.S. oil and gas operations and provide new economic opportunities in energy communities, as well as realize near-term emission reductions.

EPA and DOE are collaborating alongside other members of the new White House Methane Task Force, which is advancing a whole-of-government approach to proactive methane leak detection and data transparency and supporting state and local efforts to mitigate and enforce methane emissions regulations. Today's actions by EPA and DOE accelerate execution of the U.S. Methane Emissions Reduction Action Plan https://www.whitehouse.gov/wp-content/uploads/2022/11/US-Methane-Emissions-Reduction-Action-Plan-Update.pdf, building on over 80 Administration actions taken in less than a year since the Plan launched in November 2022.

The deadline for states to apply for this funding opportunity is September 30, 2023 at 5PM ET. For any questions on the application, applicants should submit written questions through the FedConnect portal at FedConnect.net. For any technical issues with grants.gov, please contact grants.gov for assistance at 1-800-518-4726 or support@grants.gov <mailto:support@grants.gov>. More information, including applicant eligibility, can be found at grants.gov <https://www.grants.gov/web/grants/view-opportunity.html?oppId=350045>.

About the Methane Emissions Reduction Program

The Methane Emissions Reduction Program, created by the Inflation Reduction Act, provides \$1.55 billion in funding, including financial and

technical assistance to improve methane monitoring and reduce methane and other greenhouse gas (GHG) emissions from the oil and gas sector with the co-benefit of reducing non-GHG emissions such as volatile organic compounds and hazardous air pollutants. The program allows financial and technical assistance for a number of activities, including: preparing and submitting greenhouse gas reports, monitoring methane emissions, and reducing methane and other greenhouse gas emissions by improving and deploying equipment, supporting innovation, permanently reducing methane emissions from low-producing conventional wells, mitigating health effects in low-income and disadvantaged communities, improving climate resiliency, supporting environmental restoration, and mitigating legacy air pollution.

Access the funding opportunity https://www.grants.gov/web/grants/view-opportunity.html?oppId=350045.

 $More\ information\ on\ the\ Methane\ Emissions\ Reduction\ Program\ < https://www.epa.gov/inflation-reduction-act/methane-emissions-reduction-program>$

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Subject: RTC Electrification Working Group

Attachments: <u>image001.png</u>

Dear RTC Electrification Working Group,

Please save the date for our next meeting on September 25th at 11am ET. We will discuss progress on the Electrification Action Plan and scope the RTC's forthcoming work on industrial heat pumps. I will share more details in advance of the meeting. Please get in touch with me at ruth@dgardiner.com < mailto:ruth@dgardiner.com > if you would like to add a topic to the meeting agenda.

Best regards,

Ruth

Ruth Checknoff

Project and Research Director | Renewable Thermal Collaborative

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From: RTC Administrator

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Ashley Donohue

Subject: USCA Biweekly GO Team Call

GO Team Call Agenda

September 8, 2023

- * Announcements
- * IRA Implementation
- * Solar for All Updates
- * CPRG Implementation Grants
- * Availability of NWL Staffing Support
- * USCA Building Commitments
- * Clearance Status & Cohort Sign-Ups
- * Climate Week NYC
- * Fall Semiannual GO Meeting in Seattle, WA
- * Draft Agenda Overview
- * Annual Report Reminders

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Cc: Jeremy Keller

Subject: RTC Electrification Working Group

Attachments: <u>image001.pnq</u>

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Best regards,

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cihang.yuan@wwfus.org

Cc: <u>Jeremy Keller</u>

Subject: RTC Electrification Working Group

Attachments: <u>image001.pnq</u>

Dear RTC Electrification Working Group,

Please save the date for our next meeting on September 25th at 11am ET. We will discuss progress on the Electrification Action Plan and scope the RTC's forthcoming work on industrial heat pumps. I will share more details in advance of the meeting. Please get in touch with me at ruth@dgardiner.com <mailto:ruth@dgardiner.com> if you would like to add a topic to the meeting agenda.

Best regards,

Ruth

Ruth Checknoff

Project and Research Director | Renewable Thermal Collaborative

3100 Clarendon Blvd., Suite 800 | Arlington, VA 22201

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To: Katie Thomas; Reema Bzeih

Date: Tuesday, September 12, 2023 9:21:44 AM

image001.png image002.png Attachments:

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

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From: Lucia Lombardo on behalf of Casey Katims

To: Nikko.Brady@delaware.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov;

katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan.asher@state.co.us;

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Blakelock; Lohmann, Maria, EMNRD; Nikki Burnett; Mulderrig, Conor; Thrush, Ezra; Ashley Donohue; Schrag,

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From: <u>Lucia Lombardo</u> on behalf of <u>Casey Katims</u>

To: Nikko.Brady@delaware.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; acaudill@az.gov; Amanda.Hansen@resources.ca.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; Mikko.Brady@adelaware.gov; mmahoney@az.gov; Amanda.Hansen@resources.ca.gov; mmahoney@az.gov; <a

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Doug.Scott@illinois.gov

Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie

Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Mark Teschauer; Kristin Igusky; Evan Westrup; Karen Blakelock; Lohmann, Maria, EMNRD; Nikki Burnett; Mulderrig, Conor; Thrush, Ezra; Ashley Donohue; Schrag,

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From: <u>LLombardo@usclimatealliance.org</u> on behalf of <u>Casey Katims</u>

To: CookK20@michigan.gov; ScrippsJ1; Caroline Wolfe; Jonna.PAPAEFTHIMIOU@oregon.gov; Scott, Victoria (GOV);

Lising, Anna (GOV); Doug.Scott@illinois.gov; Nikko.Brady@delaware.gov; DeSimone, Dan; Laramee, Leah J; Jessica.Oleary@Illinois.gov; Olivia Ledet; Pingree, Hannah; rachel.lamb; Christopher Beck; rachel.lamb; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; shereen.dsouza@calepa.ca.gov; jonathan.asher@state.co.us; mark.silberg@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love,

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Hi there,

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From: Casev Katims To: Lising, Anna (GOV); Nikko.Brady@delaware.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan.asher@state.co.us; mark.silberg@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E. (DNREC); carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; Laramee, Leah J; scott.j.glenn@hawaii.gov; Jessica.Oleary@Illinois.gov; Charles Sutcliffe; Olivia Ledet; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Dan.Burgess@maine.gov; Pingree, Hannah; <u>Celina.Cunningham@maine.gov</u>; <u>rachel.lamb</u>; <u>mark.stewart1@maryland.gov</u>; <u>Christopher Beck</u>; shaina.hernandez@maryland.gov; CookK20@michigan.gov; connor.shinn@maryland.gov; honghanh.chu@mass.gov; mia.mansfield@state.ma.us; vallery.b.cardoso@state.ma.us; Hoffer, Melissa (GOV); Schrag, Jonathan (GOV); william.rasky@state.ma.us; ScrippsJ1; connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov; dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us; michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov; Michelle.Marchello@exec.ny.gov; Caroline Wolfe; John.OLeary@exec.ny.gov; peter.ledford@nc.gov; bailey.recktenwald@nc.gov; Karin.POWER@oregon.gov; geoff.huntington@oregon.gov; Jonna.PAPAEFTHIMIOU@oregon.gov; sdrobinson@pa.gov; Krak, Louie; Gessner, Cole; Finkel, Jacob; YDiaz@fortaleza.pr.gov; Scott, Victoria (GOV); Kelly.Crawley@governor.ri.gov; jane.lazorchak@vermont.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Kelley, Becky (GOV); geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV; Doug.Scott@illinois.gov Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Mark Teschauer; Kristin Igusky; Evan Westrup; Karen Blakelock; Lohmann, Maria, EMNRD; Nikki Burnett; Mulderrig, Conor; Thrush, Ezra; Ashley Donohue; Schrag, Jonathan (GOV); Hoffer, Melissa (GOV); Brian Goldman Subject: USCA Biweekly GO Team Call GO Team Call Agenda September 22, 2023 * Announcements * Readout & Debrief Buildings Announcement * Federal Updates * CPRG Implementation Grants Update * Possible Ĝovernment Shutdown * Fall Semiannual GO Meeting — RSVP Reminder [Link https://www.eventbrite.com/e/us-climate-alliance-fall-2023-semi-annual-go-team-meetingtickets-700301469547?aff=oddtdtcreator>] * Annual Report & Modeling Updates * CA Briefing: New California Climate Lawsuit https://zoom.us/ Hi there,

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Cc: Andrew Sand; Kristin Igusky

Subject: HOLD: USCA: CPRG Cohort Call Kickoff

Dear CPRG leads,

The US Climate Alliance is kicking off a CPRG cohort call. Below is a broad agenda but we mostly look forward to discussing your questions and topics that are top of mind. Feel free to send it to me in advance of our conversation.

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- * USCA introductions + updates
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- * Benefits analysis
- * Other items/questions
- * Next steps
- * Future topics/presentations and frequency of meetings
- * Adjourn

Marwa Kamel is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting

To: French, Rebecca; Preethy.Thangaraj@nj.gov; Quinn, Jessica C. (DNREC); Blaise Caudill;

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jonathan.schrag@state.ma.us

Cc: <u>Kristin Igusky; Andrew Sand</u>
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jonathan.schrag@state.ma.us

Cc: Andrew Sand; Kristin Igusky; christopher.beck@maryland.gov; andrew.place@maryland.gov; Hossley, Helen S

Subject: Canceled: HOLD: USCA: CPRG Cohort Call Kickoff

Importance: High

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From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; rachel.gold@arb.ca.gov; megan.mccarthy@state.co.us;

timothya.taylor@state.co.us; wil.mannes@state.co.us; matthew.twyman@state.co.us; Howard, Jeff (DEEP);

sabrina.xie@ct.gov; seema.alim@ct.gov; becca.trietch@ct.gov; Harry Vorhoff; Charles Sutcliffe;

Emily.Cushman@efficiencymaine.com; eric.kennedy@maine.gov; Jesse Remillard; Anthony, Ross; Kimberlee

<u>Drake</u>; <u>cindy.osorto1@maryland.gov</u>; <u>chris.hoagland@maryland.gov</u>; <u>elukemire@mdot.maryland.gov</u>;

christopher.beck@maryland.gov; shertz@mdot.maryland.gov; ScrippsJ1@michigan.gov; Kohlasch, Frank (MPCA); Danilo Dragoni; jperreira@ndep.nv.gov; Carpenter, Joseph; philip.chao@bpu.nj.gov; Kevin.Nedza@bpu.nj.gov; Benjamin.Witherell@bpu.nj.gov; Stacy.Richardson@bpu.nj.gov; Kelly.Mooij@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisgen, Thomas P (DEC); joe.westersund@deq.oregon.gov; gbristow@pa.gov; rocyoun@pa.gov; miferguson@pa.gov; krak@pa.gov; acadden@pa.gov; Kelley, Becky (GOV); bdru461@ECY.WA.GOV; Waterman-Hoey, Stacey (ECY);

stephanie.celt@commerce.wa.gov; hanna.waterstrat@commerce.wa.gov; ahay461@ecy.wa.gov;

adyo461@ecy.wa.gov; Redmond, Maria - DOA; Allgood, David@ARB; gstrunk@pa.gov;

caroline.wolfe@exec.ny.gov; Rachel.Yocum; gregory.marcinkowski@state.co.us;

annina.northridge@delaware.gov

Cc: <u>USCA Events</u>

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

10/5/23 Agenda:

* State and federal updates

- * Federal programs discussion: CPRG focus item
- * New DOE reports
- * Upcoming electrification dataset

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

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+1 253 205 0468 US

+1 253 215 8782 US (Tacoma)

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jonathan.schrag@state.ma.us; O"Toole, Megan

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Subject: Canceled: USCA CPRG Cohort Call Kickoff

Importance: High

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Jonathan (GOV)

Subject: Canceled: USCA Biweekly GO Team Call

Importance: High

All: The Secretariat is hard at work prepping for an amazing GO Team meeting in Seattle! We don't have anything else time-sensitive for this Friday so wanted to give everyone an hour back on your busy schedules. Look forward to seeing many of you in-person soon, and if there's anything we can do to assist in the meantime, you know where to find us. Thanks, everyone!

From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; timothya.taylor@state.co.us; Howard, Jeff (DEEP);

sabrina.xie@ct.gov; seema.alim@ct.gov; becca.trietch@ct.gov; Emily.Cushman@efficiencymaine.com; eric.kennedy@maine.gov; Jesse Remillard; Anthony, Ross; Kimberlee Drake; cindy.osorto1@maryland.gov;

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Cc: <u>USCA Events</u>; <u>kelirvine@pa.gov</u>

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

10/5/23 Agenda:

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Topic: Kareem Hammoud, US Climate Alliance's Personal Meeting Room

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From: Kareem Hammoud

To: Sippola, Mark@ARB; camille.sultana; timothya.taylor; Howard, Jeff (DEEP); sabrina.xie@ct.gov;

seema.alim@ct.gov; becca.trietch@ct.gov; Emily.Cushman; eric.kennedy; Jesse Remillard; Anthony, Ross; Kimberlee Drake; Cindy Osorto; Chris Hoagland; elukemire@mdot.maryland.gov; Christopher Beck;

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wil.mannes@state.co.us; matthew.twyman@state.co.us; hanna.waterstrat@commerce.wa.gov

Cc: <u>USCA Events; kelirvine@pa.gov</u>

Subject: Re: USCA Industrial Decarbonization WG: Bimonthly Meeting

Date: Thursday, October 5, 2023 1:08:45 PM

Attachments: <u>image001.png</u>

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Sorry everyone – please use this link to join the meeting



Kareem Hammoud (he/him/his)

Policy Advisor U.S. Climate Alliance 562.334.6785

Website Twitter LinkedIn Instagram

From: khammoud@usclimatealliance.org **When:** 2:00 PM - 3:00 PM October 5, 2023

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

Location: https://unfoundation.zoom.us/j/94092058730

10/5/23 Agenda:

- State and federal updates
- Federal programs discussion: CPRG focus item
- New DOE reports
- Upcoming electrification dataset

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

Kareem Hammoud, US Climate Alliance is inviting you to a scheduled Zoom meeting.

Topic: Kareem Hammoud, US Climate Alliance's Personal Meeting Room

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From: Mark Teschauer

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michael.furze@commerce.wa.gov; Wolf, Wenona - GOV; Samuelsen, Katelynn - DOA; Holt, Dominic W - DNR;

Hershkowitz, Steven (COM)

Cc: USCA Events

Subject: USCA: Transportation and Just Transition & Equity Joint Working Group Meeting

Attachments: <u>image001.png</u>

Dear Transportation and Just Transition & Equity Working Group Members:

Please join us for joint meeting of our two working groups to discuss equitable vehicle electrification and EV-related workforce development topics. Detailed agenda will be distributed shortly, but no later than one week in advance of the call.

Thank you for your consideration, and please let us know if there are any specific topics in this area that you are interested in covering.

Sincerely,

Mark

Mark Teschauer (he/him/his)

Senior Policy Advisor, Transportation

U.S. Climate Alliance

202.650.5358

alliance/> Instagram https://www.instagram.com/us.climate/>

https://zoom.us/

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Mark Teschauer - U.S. Climate Alliance (he/him) is inviting you to a scheduled Zoom meeting.

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SIP:

From: RTC Administrator

To:

ryan eberhart@na.honda.com; joe swindler@na.honda.com; jagner@na.honda.com; navi uppal@na.honda.com; james reeves@na.honda.com; david@antora.energy; haley@antora.energy; jordan.kearns@antora.energy; chris.briere@antora.energy; adam.frankel@antora.energy; ry@antora.energy; <u>pternikar@armstronginternational.com</u>; <u>steve.platt@astrazeneca.com</u>; <u>adeleke.ige@astrazeneca.com</u>; addison@atmoszero.energy; ashwin@atmoszero.energy; sarah@atmoszero.energy; knelson@bluedeltaenergy.com; gadi@bren-energy.com; doron@bren-energy.com; zachary.newman@bms.com; <u>kardishc@c2es.org</u>; <u>vined@c2es.org</u>; <u>morant@c2es.org</u>; <u>peter_dahm@cargill.com</u>; <u>jsnook@cebuyers.org</u>; tmayville@cebuyers.org; frank.arena@crl.com; krackstraw@cohoclimate.com; jrizvi@cohoclimate.com; cecilia coates@colpal.com; dj d"agostino@colpal.com; gurpreet singh@hillspet.com; evangelos karageorgis@colpal.com; mccaulemi5@corning.com; hufnagelj@corning.com; jwohl@dcoenergy.com; Blaine Collison; Alyssa Kagel; Oren Lieber-Kotz; Ruth Checknoff; andrew.jarrick@diageo.com; shannon.holzer@edisonenergy.com; phillip.stephenson@electrifiedthermal.com; hibbs.matthew@gene.com; hannah.abell@gm.com; adefilippo@heliogen.com; philipp.kolb@henkel.com; eugenio.ferrario@henkel.com; <u>dimitri.kozak@henkel.com</u>; <u>dirk.ullrich@henkel.com</u>; <u>metin.tantalkaya@henkel.com</u>; dominique.haller@henkel.com; greg@intersectpower.com; pgetting@its.jnj.com; mtears@kcc.com; brian.orsini@loreal.com; rick.kotze@us.lactalis.com; winston.chen@effem.com; sean.mulderrig@nyserda.ny.gov; rajas.nimbarte@nexteraenergy.com; colin.mcmillan@nrel.gov; amathissen@nyle.com; jkeniston@nyle.com; thirumarank@ornl.gov; erin.augustine@oatly.com; colin.muir@oatly.com; noora.singh@pepsico.com; kelly.lichter@pepsico.com; nelson.na@pg.com; wilhelm.cc@pg.com; jeremy@rondo.energy; katie.mayer@rondo.energy; eric.edelstein@rondo.com; rochelle.samuel@saint-gobain.com; $\underline{alain.goasguen@sanofi.com}; \underline{ghallford@scalemicrogrids.com}; \underline{juliette.strasser@skyven.co};$ chris.barnhill@skyven.co; cgarofal@southernco.com; jeff.jasuta@us.spiraxsarco.com;

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Joe - PSC; Redmond, Maria - DOA; marty.spitzer@wwfus.org; cihang.yuan@wwfus.org

Subject: RTC IHP Working Group Meeting

Dear all.

Please save the date for our first RTC Industrial Heat Pump (IHP) Working Group meeting on November 16th at 11am ET. We will re-introduce our IHP Alliance partners, share highlights from the IHP Workshop at ACEEE's EER23 conference, and continue to scope this group's work on IHPs.

As the IHP Working Group is a sub-group of the Electrification Working Group, we are sharing this invite with the full Electrification Working Group mailing list. If you would like to be removed from future invitations for the IHP Working Group, please email me at ruth@dgardiner.com <mailto:ruth@dgardiner.com>.

Best regards,

Ruth

Ruth Checknoff

Project and Research Director | Renewable Thermal Collaborative

3100 Clarendon Blvd., Suite 800 | Arlington, VA 22201

<webextlink://3100%20Clarendon%20Blvd.,%20Suite%20800%20| Arlington,%20VA%2022201>

m: 443-761-0709 | ruth@dgardiner.com <mailto:ruth@dgardiner.com> | LinkedIn <https://www.linkedin.com/in/rchecknoff/>

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From: <u>Celia Kosinski</u>

To: vonkolnc@musc.edu; Schmidt, Christopher D.; everettdc@cofc.edu; Jen; dderrick@greenvillesc.gov;

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[KDOT]; Jessica Stoll; Carolyn Bido; Vitello, Sophia (ENE); Mulderrig, Conor

Cc: William Drier; Emma Heins; Nick Miller; Renshaw, Evan; Carmody, Caity - DOA; Balanda, Marisa; Allison Smith

[KDOT]; Bridget Martinez [DAPC]; Todd Herman [DAPC]; Jordan Neerhof

Subject: EC State Fleet Electrification Cohort 2023 Series

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From: <u>Casey Katims</u>

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mark.silberg@state.co.us; Kelley, Becky (GOV)

Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie

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Jonathan (GOV)

Subject: Canceled: USCA Biweekly GO Team Call

Importance: High

Pulling down our Friday call as we're all in-person in Seattle this week - thanks!

From: Marwa Kamel To: Redmond, Maria - DOA Subject: CPRG / USCA Dear Maria, Looking forward to discussing our cohort's work further. Best, Marwa https://zoom.us/ Hi there, Marwa Kamel is inviting you to a scheduled Zoom meeting. Join Zoom Meeting One tap mobile: Meeting URL: Meeting ID: Join by Telephone For higher quality, dial a number based on your current location. Dial: +1 312 626 6799 US (Chicago) +1 646 876 9923 US (New York) +1 646 931 3860 US +1 301 715 8592 US (Washington DC) +1 305 224 1968 US +1 309 205 3325 US +1 669 900 6833 US (San Jose) +1 689 278 1000 US +1 719 359 4580 US +1 253 205 0468 US +1 253 215 8782 US (Tacoma) +1 346 248 7799 US (Houston) +1 360 209 5623 US +1 386 347 5053 US +1 408 638 0968 US (San Jose) +1 507 473 4847 US +1 564 217 2000 US +1 669 444 9171 US 888 475 4499 US Toll-free 877 853 5257 US Toll-free Meeting ID: International numbers https://unfoundation.zoom.us/u/abrio8AMQJ Join from an H.323/SIP room system H.323:

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To:

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Conor

Cc: Kristin Igusky

Subject: HOLD: USCA CPRG Cohort Call

Will follow up with the agenda and link soon!

Thanks.

Marwa

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Conor

Cc: Kristin Igusky

Subject: Canceled: HOLD: USCA CPRG Cohort Call

Importance:

Will follow up with the agenda and link soon!

Thanks,

Marwa

From: <u>Casey Katims</u>

To: Nikko.Brady@delaware.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan asher@state.co.us; French, Rehecca:

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<u>Jessica.P.Scott@maine.gov;</u> <u>Dan.Burgess@maine.gov;</u> <u>Pingree, Hannah;</u> <u>Celina.Cunningham@maine.gov;</u>

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hanh.chu@mass.gov; mia.mansfield@state.ma.us; vallery.b.cardoso@state.ma.us; Hoffer, Melissa (GOV);

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Mulderrig, Conor, Bria.Scudder@Illinois.gov

Subject: USCA Biweekly GO Team Call

GO Team Call Agenda

November 3, 2023

- * Announcements
- * Fall GO Meeting Debrief & Follow-Ups
- * Climate Power Jobs Report
- * IRA Implementation
- * Building Code LOIs Due Nov. 21
- * Open Call for Staff Capacity & TA Grants
- * End-of-Year Look Ahead
- * Annual Report Release Dec. 3 [tent.]
- * Possible Subnationals Declaration @ COP28
- * CT Question: Economy-Wide GHG Goals
- * Hiring Announcements [LINK https://usclimatealliance.org/about/careers/]

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Subject: USCA Biweekly GO Team Call

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(EGLE-Contractor); Kahn, Ellie (NYSERDA); Samuelsen, Katelynn - DOA; Carmody, Caity - DOA

Cc: Casey Katims; Kristin Igusky; USCA Events

USCA CPRG Cohort Call Subject:

I've shifted this recurring time to 1-2 on Wednesday around the 8th of each month to accommodate schedules. This one is the 13th to accommodate UNFCCC COP. Please let me know if this is not workable for you!

Best, Marwa https://zoom.us/ Hi there, Marwa Kamel is inviting you to a scheduled Zoom meeting. Join Zoom Meeting One tap mobile: Meeting URL: Meeting ID:

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Cc: <u>Casey Katims</u>; <u>Kristin Igusky</u>; <u>USCA Events</u>

Subject: USCA CPRG Cohort Call

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From: Marwa Kamel

To: French, Rebecca; Preethy.Thangaraj@nj.gov; Quinn, Jessica C. (DNREC); Blaise Caudill;

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Cc: <u>Casey Katims</u>; <u>Kristin Igusky</u>; <u>USCA Events</u>

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Subject: USCA Transportation WG - ZEV Topic Discussion for 2024 Workplan

Attachments: USCA TWG - 2024 Work Plan Development.msg

Meeting-specific agenda forthcoming. Please refer the following table below regarding the topics of discussion.

General Policy Area

Example Topics

Working Group Call

Survey Link

Zoom Link

Date/Time

Complete by December 13

Zero-Emission Vehicles

- * ZEV standard adoption
- * Infrastructure deployment
- * Incentive programs (including for used vehicles)
- * Consumer/business engagement
- * EV workforce development
- * Zero-emission aviation/rail/maritime programs

ZEV Zoom Link

Wednesday, November 29 2 - 3 pm ET

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From: Mark Teschauer [MTeschauer@usclimatealliance.org] To: Mark Teschauer [MTeschauer@usclimatealliance.org]

CC: Taryn Finnessey [tfinnessey@usclimatealliance.org]; Ashley Donohue

[adonohue@usclimatealliance.org]; Marwa Kamel [MKamel@usclimatealliance.org]; Hayden Flanery

[HFlanery@usclimatealliance.org]

Subject: USCA TWG - 2024 Work Plan Development

Sent: Friday, November 17, 2023 17:21:21

Attachment 1: image001.png

Dear Transportation Working Group Members:

I would like to invite you to share input and help develop the Transportation Working Group's 2024 Work Plan. The Work Plan will inform Secretariat activities in 2024 and help ensure our programming best supports your transportation decarbonization needs.

The table below outlines the framework for soliciting Transportation Work Plan input through area-specific calls and surveys, and provides example topics within each of these areas to illustrate what the 2024 Work Plan could address. Please note that federal programs and regulations will be a unifying and common topic of discussion across each of these areas.

General Policy Area

Example Topics

Working Group Call

Survey Link

Zoom Link

Date/Time

Complete by December 13

Zero-Emission Vehicles

- ZEV standard adoption
- * Infrastructure deployment
- * Incentive programs (including for used vehicles)
- Consumer/business engagement
- * EV workforce development
- * Zero-emission aviation/rail/maritime programs

ZEV Zoom Link

Wednesday, November 29 2 - 3 pm ET

ZEV Survey

https://docs.google.com/forms/d/e/1FAIpQLSc3yjQUE7Zk6ZdlfEjqWTHQbyoKUbNl8uo8o6cLe1zzNrUc9g/viewform?usp=sf_link

VMT Reduction

- VMT reduction target setting
- * Integrating climate in transportation planning/project prioritization
- * Addressing highway expansion and induced demand
- * Environmental review streamlining for multimodal projects
- * Multimodal transportation financing
- Complete Streets/roadway design
- VMT mitigation banking
- * Communicating VMT reduction
- * E-bike incentives

VMT Reduction Zoom Link

Wednesday, December 6 3 - 4 pm ET

VMT Survey

https://docs.google.com/forms/d/1FQhCseYg6pnqjTZYdeOCIX1FGb9AuESpbDYEXHLWRcM/edit

Cross-Cutting Topics

- * Clean Fuel Standard adoption
- * Integrating climate in transportation planning/project prioritization
- * Transportation emissions modeling needs/challenges
- * Climate-friendly gas tax Alternatives
- * Climate-friendly transportation funding and finance
- * Passenger vehicle weight and size issues

Cross-Cutting Zoom Link

Tuesday, December 12 2 - 3 pm ET

Cross-Cutting Survey

https://docs.google.com/forms/d/1XX0ezQgupkGghesDXD5jfO494z1kmH7Nav6JoUjOowo/edit

Please be on the lookout for the accompanying meeting invitations shortly. If you cannot attend your preferred session, I encourage you to complete any of the surveys by Wednesday, December 13. Please don't hesitate to request a 1:1 call with me to talk through any specific feedback you may have.

Thank you for your consideration, and I look forward to our conversations and your feedback on the Work Plan. Please let me know if you have any other questions or concerns.

Sincerely,

Mark

Mark Teschauer (he/him/his)

Senior Policy Advisor, Transportation

U.S. Climate Alliance

202.650.5358

Website Website Website https://www.usclimatealliance.org/ Twitter LinkedIn https://www.linkedin.com/company/us-climate-alliance/ Instagram https://www.instagram.com/us.climate/

From: Mark Teschauer

To: <u>sydney.vergis@arb.ca.gov</u>; <u>alice.reynolds@gov.ca.gov</u>; <u>analisa.bevan@arb.ca.gov</u>;

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Angela.Rotondo@nj.gov; Peg.Hanna@dep.nj.gov; Preethy.Thangaraj@nj.gov; Cathleen.Lewis@bpu.nj.gov; anthony.bevacqua@dep.nj.gov; Richard.Sun@nj.gov; Borchert, Claudia, NMENV; gail.cooke@state.nm.us;

Aaron.Perrault@state.nm.us; Nedra.Murphy@state.nm.us; JerryP.Valdez2@state.nm.us; josephj.delarosa@state.nm.us; Mark.Hayden@state.nm.us; MaryJane.Parks@state.nm.us;

lucy.foma@emnrd.nm.gov; amy.rosebrough@env.nm.gov; Michelle.Marchello@exec.ny.gov;

lois.new@dec.ny.gov; Adam.Ruder@nyserda.ny.gov; Justin.Zanetti@exec.ny.gov; Kylah Hynes;

<u>Lauren.Melendez@exec.ny.gov;</u> <u>Abigail.Schultz@dot.ny.gov;</u> <u>Alan.Warde@dot.ny.gov;</u>

Adam.Lomasney@Nyserda.ny.gov; Elizabeth.Schrader@ncdenr.gov; Caitlin.rose@ncdenr.gov; htasaico@ncdot.gov; Cynthia.Moseley@ncdenr.gov; hjhildebrandt@ncdot.gov; jack.schnettler@nc.gov;

 $\underline{\mathsf{jfshern@ncdot.gov;}} \ \underline{\mathsf{Jennifer.Mundt@commerce.nc.gov;}} \ \underline{\mathsf{joey.huang@ncdenr.gov;}} \ \underline{\mathsf{jhunkins@ncdot.gov;}} \\ \underline{\mathsf{joey.huang@ncdenr.gov;}} \ \underline{\mathsf{jhunkins@ncdot.gov;}} \\ \underline{\mathsf{joey.huang@ncdenr.gov;}} \ \underline{\mathsf{joey.huang@ncdenr.gov;}} \\ \underline{\mathsf{joey.huang@ncdenr.gov;}} \\$

<u>lori.collins@ncdenr.gov; todd.pasley@ncdenr.gov; jlweiss@ncdot.gov; conor.mulderrig@nc.gov; Amanda.pietz@odot.state.or.us; Cory.Ann.Wind@state.or.us; Rachel.SAKATA@state.or.us;</u>

maureen.bock@odot.state.or.us; Suzanne.CARLSON@odot.state.or.us; gbristow@pa.gov; coltbrown@pa.gov;

<u>Pamela.Cotter@dot.ri.gov; victoria.scott@governor.ri.gov; Kelly.Crawley@governor.ri.gov;</u>

<u>John.Colantoni@governor.ri.gov; Collin.smythe@vermont.gov; jane.lazorchak@vermont.gov; O"Toole, Megan; andrea.wright@vermont.gov; Patrick.murphy@vermont.gov; Anna.Lising@gov.wa.gov; jcre461@ecy.wa.gov; cre461@ecy.wa.gov; Collin.smythe@vermont.gov; Anna.Lising@gov.wa.gov; icre461@ecy.wa.gov; Collin.smythe@vermont.gov; Datrick.murphy@vermont.gov; Anna.Lising@gov.wa.gov; Collin.smythe@vermont.gov; Datrick.murphy@vermont.gov; Datrick.murphy@vermont.</u>

<u>Debbie.Driver@gov.wa.gov;</u> <u>DUWA461@ECY.WA.GOV;</u> <u>graj461@ECY.WA.GOV;</u> <u>Redmond, Maria - DOA;</u> <u>wgreene@az.gov;</u> <u>Marlon.Flournoy@dot.ca.gov;</u> <u>Leila.Hakimizadeh@opr.ca.gov;</u> <u>yatman.kwan@dot.ca.gov;</u>

pedro.peterson@arb.ca.gov; annalisa.schilla@arb.ca.gov; Caitlin.Greenway@arb.ca.gov; Ryan.Silber@OPR.CA.GOV; jaxon.fagan@state.co.us; Beth.Krumrine@delaware.gov;

ruby.m.edwards@hawaii.gov; carl.y.miura@hawaii.gov; harrison.rue@hawaii.gov; Stephen.Cole@maine.gov; Sarah.Curran@maine.gov; Judith.C.East@maine.gov; Ryan.Fecteau@maine.gov; Hannah.Pingree@maine.gov;

Amalia.Siegel@maine.gov; kurt.gaertner@mass.gov; Kristina.Heggedal@state.mn.us; molly.mccartney@state.mn.us; Nissa.Tupper@state.mn.us; Maria.Lohmann@emnrd.nm.gov;

Cody.MEYER@dlcd.oregon.gov; Matthew.Arancio@vermont.gov; Chris.Cochran@vermont.gov; Bronwyn.cooke@vermont.gov; BassokA@wsdot.wa.gov; GilmanC@wsdot.wa.gov;

gary.idleburg@commerce.wa.gov; ted.vanegas@commerce.wa.gov; USCA Events
USCA Transportation WG - VMT Reduction Topic Discussion for 2024 Workplan

Meeting-specific agenda forthcoming. Please refer the following table below regarding the topics of discussion.

General Policy Area

Example Topics

Subject:

Working Group Call

Survey Link

Zoom Link

Date/Time

Complete by December 13

VMT Reduction

- * VMT reduction target setting
- * Integrating climate in transportation planning/project prioritization
- * Addressing highway expansion and induced demand
- * Environmental review streamlining for multimodal projects
- * Multimodal transportation financing
- * Complete Streets/roadway design
- * VMT mitigation banking
- * Communicating VMT reduction
- * E-bike incentives

VMT Reduction Zoom Link

Wednesday, December 6 3 - 4 pm ET

https://zoom.us/

Hi there,

Mark Teschauer (he/him/his) - U.S. Climate Alliance is inviting you to a scheduled Zoom meeting.

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- +1 646 876 9923 US (New York)
- +1 719 359 4580 US
- +1 253 205 0468 US
- +1 253 215 8782 US (Tacoma)
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- +1 360 209 5623 US
- +1 386 347 5053 US
- +1 408 638 0968 US (San Jose)
- +1 507 473 4847 US
- +1 564 217 2000 US +1 669 444 9171 US
- +1 669 900 6833 US (San Jose)
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115.114.131.7 (India Mumbai) 115.114.115.7 (India Hyderabad)

213.19.144.110 (Amsterdam Netherlands)

213.244.140.110 (Germany)

103.122.166.55 (Australia Sydney)

103.122.167.55 (Australia Melbourne) 149.137.40.110 (Singapore)

64.211.144.160 (Brazil)

149.137.68.253 (Mexico) 69.174.57.160 (Canada Toronto)

65.39.152.160 (Canada Vancouver)

207.226.132.110 (Japan Tokyo)

149.137.24.110 (Japan Osaka)

Meeting ID:		
SIP:		
Skype for Business (Lync)		

From: <u>Mark Teschauer</u>

To: sydney.vergis@arb.ca.gov; alice.reynolds@gov.ca.gov; analisa.bevan@arb.ca.gov;

hannon.rasool@energy.ca.gov; tyson.eckerle@gobiz.ca.gov; Marissa.Williams@arb.ca.gov; kay.kelly@state.co.us;

timothya.taylor@state.co.us; kelly.blynn@state.co.us; carrie.atiyeh@state.co.us; Dan.DeSimone@ct.gov;

victoria.hackett@ct.gov; Jennifer.Reilly@ct.gov; emily.pysh@ct.gov; Benjamin.McMillan@ct.gov; William.O.Taylor@ct.gov; Joel.Anastasio@ct.gov; stefanie.keohane@ct.gov; joanna.wozniak-brown@ct.gov;

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Kyle.Krall@delaware.gov; breanne.preisen@delaware.gov; Sabrina.Shultz@delaware.gov;

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Joyce.Taylor@maine.gov; Lynne.A.Cayting@maine.gov; Donny.Crockett@maine.gov;

ktarver@mdot.maryland.gov; justin.mabrey@maryland.gov; marcia.ways@maryland.gov; tim.shepherd@maryland.gov; lisa.nissley@maryland.gov; christopher.beck@maryland.gov;

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josephj.delarosa@state.nm.us; Mark.Hayden@state.nm.us; MaryJane.Parks@state.nm.us; lucy.foma@emnrd.nm.gov; amy.rosebrough@env.nm.gov; Michelle.Marchello@exec.ny.gov;

lois.new@dec.ny.gov; Adam.Ruder@nyserda.ny.gov; Justin.Zanetti@exec.ny.gov; Kylah Hynes;

<u>Lauren.Melendez@exec.ny.gov;</u> Abigail.Schultz@dot.ny.gov; Alan.Warde@dot.ny.gov; Adam.Lomasney@Nyserda.ny.gov; Elizabeth.Schrader@ncdenr.gov; Caitlin.rose@ncdenr.gov;

htasaico@ncdot.gov; Cynthia.Moseley@ncdenr.gov; hjhildebrandt@ncdot.gov; jack.schnettler@nc.gov;

ifshern@ncdot.gov; Jennifer.Mundt@commerce.nc.gov; joey.huang@ncdenr.gov; jhunkins@ncdot.gov;

<u>lori.collins@ncdenr.gov; todd.pasley@ncdenr.gov; jlweiss@ncdot.gov; conor.mulderrig@nc.gov; Amanda.pietz@odot.state.or.us; Cory.Ann.Wind@state.or.us; Rachel.SAKATA@state.or.us;</u>

maureen.bock@odot.state.or.us; Suzanne.CARLSON@odot.state.or.us; gbristow@pa.gov; coltbrown@pa.gov;

Pamela.Cotter@dot.ri.gov; victoria.scott@governor.ri.gov; Kelly.Crawley@governor.ri.gov;

<u>John.Colantoni@governor.ri.gov;</u> Collin.smythe@vermont.gov; jane.lazorchak@vermont.gov; O"Toole, Megan; andrea.wright@vermont.gov; Patrick.murphy@vermont.gov; Anna.Lising@gov.wa.gov; jcre461@ecy.wa.gov; Debbie.Driver@gov.wa.gov; DUWA461@ECY.WA.GOV; graj461@ECY.WA.GOV; Redmond, Maria - DOA;

wgreene@az.gov; Marlon.Flournoy@dot.ca.gov; Leila.Hakimizadeh@opr.ca.gov; yatman.kwan@dot.ca.gov; wgreene@az.gov; yatman.kwan@dot.ca.gov;

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ruby.m.edwards@hawaii.gov; carl.y.miura@hawaii.gov; harrison.rue@hawaii.gov; Stephen.Cole@maine.gov; Sarah.Curran@maine.gov; Judith.C.East@maine.gov; Ryan.Fecteau@maine.gov; Hannah.Pingree@maine.gov;

Amalia.Siegel@maine.gov; kurt.gaertner@mass.gov; Kristina.Heggedal@state.mn.us; molly.mccartney@state.mn.us; Nissa.Tupper@state.mn.us; Maria.Lohmann@emnrd.nm.gov;

Cody.MEYER@dlcd.oregon.gov; Matthew.Arancio@vermont.gov; Chris.Cochran@vermont.gov; Bronwyn.cooke@vermont.gov; BassokA@wsdot.wa.gov; GilmanC@wsdot.wa.gov; gary.idleburg@commerce.wa.gov; ted.vanegas@commerce.wa.gov; USCA Events

Subject: USCA Transportation WG - Cross-Cutting Topic Discussion for 2024 Workplan

Meeting-specific agenda forthcoming. Please refer the following table below regarding the topics of discussion.

General Policy Area

Example Topics

Working Group Call

Survey Link

Zoom Link

Date/Time

Complete by December 13

Cross-Cutting Topics

- * Clean Fuel Standard adoption
- * Integrating climate in transportation planning/project prioritization
- * Transportation emissions modeling needs/challenges
- * Climate-friendly gas tax Alternatives
- * Climate-friendly transportation funding and finance
- * Passenger vehicle weight and size issues

Cross-Cutting Zoom Link

Tuesday, December 12 2 - 3 pm ET

https://zoom.us/ Hi there, Mark Teschauer (he/him/his) - U.S. Climate Alliance is inviting you to a scheduled Zoom meeting. Join Zoom Meeting One tap mobile: Meeting URL: Meeting ID: Join by Telephone For higher quality, dial a number based on your current location. Dial: +1 312 626 6799 US (Chicago) +1 646 876 9923 US (New York) +1 646 931 3860 US +1 301 715 8592 US (Washington DC) +1 305 224 1968 US +1 309 205 3325 US +1 360 209 5623 US +1 386 347 5053 US +1 408 638 0968 US (San Jose) +1 507 473 4847 US +1 564 217 2000 US +1 669 444 9171 US +1 669 900 6833 US (San Jose) +1 689 278 1000 US +1 719 359 4580 US +1 253 205 0468 US +1 253 215 8782 US (Tacoma) +1 346 248 7799 US (Houston) 888 475 4499 US Toll-free 877 853 5257 US Toll-free Meeting ID: International numbers https://unfoundation.zoom.us/u/ap9UXlmz8 Join from an H.323/SIP room system H.323:

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213.244.140.110 (Germany)
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103.122.167.55 (Australia Melbourne)
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64.211.144.160 (Brazil)
149.137.68.253 (Mexico)
69.174.57.160 (Canada Toronto)
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207.226.132.110 (Japan Tokyo)

Meeting ID:

SIP:

Subject: FW: CLGP LBE position

Date: Monday, November 20, 2023 5:05:25 PM

Attachments: <u>image001.png</u>

image009.png image010.png image011.png image012.png image004.png image005.png

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

Click here to take a survey about our service to you!

From: Katie Thomas kthomas@usclimatealliance.org

Sent: Monday, November 20, 2023 5:04 PM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Reema Bzeih

<rbzeih@usclimatealliance.org>
Subject: RE: CLGP LBE position

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Hi Maria,

Would it be possible to try for a call tomorrow (11/21)? We are open during the following windows (in CST):

- 11-11:30
- 12:30-1
- 2-2:30
- 3-4:30

Thanks!

Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Monday, November 20, 2023 4:52 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Subject: RE: CLGP LBE position

Importance: High

Hi Reema,

After looking at the language it looks like it is written for a non-profit organization. As a state agency, State law requires access to open records which overrides most of this language and conflicts with some items listed in here. This LBE position will not be producing any scientific publications - it will be more presentations, whitepapers, internal data sets to be shared with our technical team, etc., all of which can be made public at some point.

Is the inclusion of this being required by the funder? Or can we remove and assure them access to data and publications as required by our state open records law?

My legal is happy to discuss this with someone, but we would really have to redline the language because much of it is not applicable.

Thoughts?

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Monday, November 20, 2023 10:48 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org
Subject: Re: CLGP LBE position

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Thanks for updating the budget, Maria! Attached you will find the most updated version of the agreement. Our Contracts team also flagged that the funder's flow down language

needs to be included as well, so you'll see on Page 3 that added language along with the funder's open data policy in Exhibit C (page 19). Please review and let us know if you have any other questions.

Best,

~Reema

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, November 14, 2023 12:05 PM

To: Reema Bzeih rbzeih@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Subject: RE: CLGP LBE position

Sure, attached!

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Tuesday, November 14, 2023 10:33 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org
Subject: Re: CLGP LBE position

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Hi Maria,

We just have one question for you regarding this agreement: On Page 17, can you update the budget so that the total comes out to \$80,000.00? The budget currently shows as \$79,992.00. You can find the most recent version of the agreement attached.

Best,

~Reema

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Monday, November 13, 2023 8:25 AM

To: Reema Bzeih rbzeih@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Subject: RE: CLGP LBE position

Good Morning,

Just checking in on this and seeing if you have any additional questions?

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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From: Redmond, Maria - DOA

Sent: Tuesday, November 7, 2023 4:20 PM

To: Reema Bzeih rbzeih@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Subject: RE: CLGP LBE position

Hi Reema.

I provided answers to the questions. Our legal review noted a couple of changes that were not captured, and not all USCA's new changes are legally significant to DOA, but I just wanted to make sure everything was in line (I noted those in comments/edits in the attached document). I think this gets us to the final agreement. Let me know if there are any further questions.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Thursday, November 2, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org
Subject: Re: CLGP LBE position

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria,

Attached you will find an updated agreement for your review. In the comments, you'll see you were flagged to address 3 questions (Page 1, Page 2, and Page 10). Feel free to let us know if any clarification is needed!

Best,

~Reema

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Friday, October 20, 2023 6:02 PM

To: maria.redmond@wisconsin.gov <maria.redmond@wisconsin.gov>; Katie Thomas

kthomas@usclimatealliance.org **Subject:** Re: CLGP LBE position

Hi Maria,

The agreement is still under review with our Contracts team. I'll make sure to ping them and see if I can get an update as soon as possible.

And yes, we're ok with you proceeding hiring for the Climate and Communities Initiatives Coordinator position and holding off on the LBE position until it's granted.

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Friday, October 20, 2023 11:57 AM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Subject: RE: CLGP LBE position

Hi Reema and Katie,

I know you are coming from the meeting in Seattle and didn't want to bother you too much. Just wanted to check in on the status of the agreement and see if you have any questions or concerns.

Also, I wanted to let you know that starting next Monday – Both Katelynn and Caity will be transitioning to new positions as part of our CPRG grant and we will need to hire new folks for both USCA fellow positions. I was going to proceed with the Climate and Communities Initiatives Coordinator position but will wait for the hiring process on LBE until this agreement gets approved. Hope this process is okay, let me know if not.

Please do not hesitate to reach out to me with any questions!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Redmond, Maria - DOA

Sent: Wednesday, October 11, 2023 8:10 AM

To: Reema Bzeih rbzeih@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Subject: RE: CLGP LBE position

HI!

Our legal had a chance to review this and had several edits. I attached the tracked changes in the document.

Below are some of the background details from our legal on the suggested changes, if helpful.

- 1. Consistent with the prior version, this version revises the contracting party to be the "Department of Administration, through its Office of Sustainability and Clean Energy," instead of the Wisconsin Office of Sustainability and Clean Energy directly.
- 2. In the third paragraph, payments must be expended for purposes consistent with the definition of a charitable contribution in the Internal Revenue Code, with reference to Code Sections 501(c)(3) and 170(c)(2). Section 501(c)(3) defines certain tax-exempt organizations and Section 170(c)(2) defines "charitable contribution" with respect to certain entities. However, I think the most applicable citation would be Section 170(c)(1), which defines charitable contributions with respect to states and political subdivisions for "exclusively public

purposes." Section 170(c)(1) is the cite used in the prior version, so this provision is revised to reference "exclusively public purposes" under Section 170(c)(1).

3. The agreement contains a representation that:

Neither the Grantee nor any individual employed or contracted by the Grantee shall engage in any personal, business or professional activity that conflicts or could conflict with any of their respective obligations in relation to this Project, or that creates an actual or apparent conflict of interest.

This version proposes a qualification that "[n]either the Grantee nor any individual employed or contracted by the Grantee **with respect to this Project** shall engage in" activities that could cause conflicts, just to narrow the scope of the prohibition, since activities that *could* conflict or create *apparent* conflicts could be a bit broad as applied to everyone in the Office or DOA generally.

I also made some non-substantive clean-up and consistency revisions in Exhibit A for your consideration.

Also, in this Agreement:

- 1. I removed the prompt for the Tax ID on the signature page, just because the State is not a traditional tax-exempt entity, but we can add it back if USCA prefers.
- 2. We'll need the UNF grant number for the Agreement heading.
- 3. USCA is requesting that OSCE confirm the 10/31/23-10/31/24 project dates in Section 2. (done)
- 4. Note that the Agreement (consistent with the prior version) requires OSCE to submit public announcements related to the project for UNF review and consent in Section 10.
- 5. USCA is requesting that OSCE revise the budget in Section 9 of Exhibit A. (done)
- 6. The page number on the last page (Exhibit B) is showing "Page 11 of 17" (in the no markup version). It doesn't appear that there are any pages intended to be included after that page, but I just wanted to note it in case you notice missing pages.

Let me know if you would like to discuss!

Sincerely,

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Tuesday, October 3, 2023 12:06 PM

To: Katie Thomas < kthomas@usclimatealliance.org; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov> **Subject:** Re: CLGP LBE position

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Hi Maria,

Attached you will find an agreement outlining a **one-year term for \$80,000** for Caity's position. Please review at your earliest convenience and let us know if you have any flags or questions for us.

Best,

~Reema

From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Wednesday, September 20, 2023 3:48 PM

To: maria.redmond@wisconsin.gov < maria.redmond@wisconsin.gov >

Cc: Reema Bzeih < rbzeih@usclimatealliance.org>

Subject: RE: CLGP LBE position

Hi Maria,

The application is still being reviewed, but given that the current grant that funds this position ends on 9/30, I wanted to let you know about what to expect in terms of the next steps in the grant process.

Should this application be awarded, we will need to process it as a new grant, rather than an amendment to this current one. This means that the current grant will close on 9/30. A final report will be due on 10/31. Since the first question in the application you just submitted asks about progress that the position has made this far, we will accept that as the final narrative report.

However, we will need a financial report that shows that the funds have fully been spent down. Please let us know if you have any questions or if this is unclear.

We hope that a final decision on the new funding for this position is reached next week, and we will then move as quickly as possible in pulling together a new grant agreement.

Thanks, Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, September 12, 2023 10:33 AM

To: Katie Thomas < kthomas@usclimatealliance.org; Reema Bzeih < rbzeih@usclimatealliance.org;

Cc: Wolf, Wenona - GOV < wenona.wolf2@wisconsin.gov >; jacob.pankratz@wisconsin.gov

Subject: CLGP LBE position

Hi Katie & Reema,

Please find attached WI's application for the renewal of our CLGP LBE position. Please let me know if you have any questions or need additional details.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Katie Thomas

To: Redmond, Maria - DOA; Bezouska, Andrew - DOA

Cc: Reema Bzeih; Ashley Donohue Subject: Connect on grant agreement language

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149.137.24.110 (Japan Osaka)

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LVI	CCLIII	z ID.

SIP:

From: <u>Marwa Kamel</u>

To: mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov;

<u>Lauren Sanchez@GOV; jonathan.asher@state.co.us; mark.silberg@state.co.us; French, Rebecca;</u>

<u>Dan.DeSimone@ct.gov; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E. (DNREC); Nikko.Brady@delaware.gov; carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov;</u>

leah.j.laramee@hawaii.gov; scott.j.glenn@hawaii.gov; Jessica.Oleary@Illinois.gov; Bria.Scudder@illinois.gov; Harry Vorhoff; Charles Sutcliffe; olivia.ledet@la.gov; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Pan Burgess@maine.gov; Hannah Pingree@maine.gov; Celina Cunningham@maine.gov; rachel lamb

Dan.Burgess@maine.gov; Hannah.Pingree@maine.gov; Celina.Cunningham@maine.gov; rachel.lamb; mark.stewart1@maryland.gov; christopher.beck@maryland.gov; shaina.hernandez@maryland.gov;

serena.mcilwain@maryland.gov; Connor Shinn -GOV-; hong-hanh.chu@mass.gov; mia.mansfield@state.ma.us;

vallery.b.cardoso@state.ma.us; Melissa.Hoffer@mass.gov; jonathan.schrag@state.ma.us;

william.rasky@state.ma.us; CookK20@michigan.gov; Scripps31@michigan.gov; connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); Sexton, Timothy (DOT); joseph.birkholz@state.mn.us;

Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov;

dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us; michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov; rebecca.roose@exec.nm.gov;

Michelle.Marchello@exec.ny.gov; Caroline.Wolfe@exec.ny.gov; John.OLeary@exec.ny.gov;

peter.ledford@nc.gov; bailey.recktenwald@nc.gov; conor.mulderrig@nc.gov; Karin.POWER@oregon.gov; geoff.huntington@oregon.gov; Jonna.PAPAEFTHIMIOU@oregon.gov; sdrobinson@pa.gov; lkrak@pa.gov; jafinkel@pa.gov; YDiaz@fortaleza.pr.gov; victoria.scott@governor.ri.gov; Kelly.Crawley@governor.ri.gov; jane.lazorchak@vermont.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Kelley, Becky (GOV); Anna.Lising@gov.wa.gov; geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz,

Jacob - GOV; Doug.Scott@illinois.gov; Cindy Osorto -MDE-

Cc: Casey Katims; Jillian Blanchard; Gambino, Nicole; Goddard, Jaron; King, Brandon

Subject: Direct Pay Office Hours with L4GG x USCA

All governors' offices are invited to join office hours with the U.S. Climate Alliance's new partner, Lawyers for Good Government (L4GG), to learn more about how your states and territories can receive direct IRS payments for climate and clean energy projects by leveraging IRA's Direct Pay provisions. More background can be found here https://www.whitehouse.gov/cleanenergy/directpay/.

We have retained L4GG to provide pro bono legal services for Alliance members. Pursuant to our agreement with L4GG, this conversation will be strictly confidential.

This kickoff meeting is intended for governors' offices, including climate advisors and designated leads on budgetary or tax-related issues. Please feel free to share this invite with relevant colleagues who may be interested. We anticipate holding additional, regular office hours over the next year and look forward to expanding opportunities for engagement with L4GG with state agency staff in future sessions.

Governors' offices are strongly encouraged to send us questions in advance of the meeting to allow the legal team to best assist you. Questions can be submitted to Marwa <mailto:mkamel@usclimatealliance> .

We hope to see you there!

Agenda

- * Short Presentation by L4GG (20 min)
- * Templates and Resources to Initiate Direct Pay Planning (10 min)
- * Q&A with L4GG & Governors' Offices (60 min)

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Meeting ID:

SIP:

From: Ashley Donohue <a donohue@usclimatealliance.org>

Sent: Tuesday, November 21, 2023 4:53 PM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>; Reema Bzeih <rbzeih@usclimatealliance.org>; Katie Thomas <kthomas@usclimatealliance.org>

Cc: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Subject: RE: CLGP LBE position

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HI Maria and Andrew,

Thank you so much for the quick turnaround on this! I am happy to follow up with our contracts team on including the **new** language proposed in 11 & 23, but I'm hesitant to remove what's already in there. Paragraph 11 makes it clear that the flow down terms noted in Exhibit C are only applicable "if funding from this grant is to be used for modeling, data analysis, or policy analysis" (my emphasis added). With that in mind, is it possible to leave the language you removed in paragraph 11 and Exhibit C in the agreement, acknowledging that it would only be applicable in limited and unlikely circumstances? We recognize that these sections aren't applicable to the LBE position funded by this grant (and therefore wouldn't be enforced unless published research or data is created using grant funds), but our contracts team has advised us that totally removing these clauses would require funder approval, which will result in a delay in getting this executed.

Best, Ashley



Ashley Donohue Chief of Staff I.I.IANCE 575.635.5549 (cell) U.S. Climate Alliance Website Twitter LinkedIn Instagram

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih rbzeih@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov> Subject: FW: CLGP LBE position

You don't often get email from maria.redmond@wisconsin.gov. Learn why this is important

Hi Reema and Katie.

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,



MARIA REDMOND | Director Office of Sustainability and Clean Energy <u>maria.redmond@wisconsin.gov</u>

Phone: (608) 267-2713

Mobile:

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From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; rachel.gold@arb.ca.gov; megan.mccarthy@state.co.us;

timothya.taylor@state.co.us; wil.mannes@state.co.us; matthew.twyman@state.co.us;

gregory.marcinkowski@state.co.us; Howard, Jeff (DEEP); sabrina.xie@ct.gov; seema.alim@ct.gov;

becca.trietch@ct.gov; annina.northridge@delaware.gov; Harry Vorhoff; Charles Sutcliffe;

Emily.Cushman@efficiencymaine.com; eric.kennedy@maine.gov; Jesse Remillard; Anthony, Ross; Kimberlee Drake; cindy.osorto1@maryland.gov; chris.hoagland@maryland.gov; elukemire@mdot.maryland.gov;

christopher.beck@maryland.gov; shertz@mdot.maryland.gov; ScrippsJ1@michigan.gov; Kohlasch, Frank (MPCA); Danilo Dragoni; jperreira@ndep.nv.gov; Carpenter, Joseph; philip.chao@bpu.nj.gov; Kevin.Nedza@bpu.nj.gov; Benjamin.Witherell@bpu.nj.gov; Stacy.Richardson@bpu.nj.gov; Kelly.Mooij@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.nv.gov; sean.mulderrig@nyserda.nv.gov; Baldyga, Todd A (NYSERDA); Hisgen,

NMENV; Michelle.Marchello@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisge Thomas P (DEC); joe.westersund@deq.oregon.gov; gbristow@pa.gov; rocyoun@pa.gov; miferguson@pa.gov; lkrak@pa.gov; acadden@pa.gov; Kelley, Becky (GOV); bdru461@ECY.WA.GOV; Waterman-Hoey, Stacey (ECY);

stephanie.celt@commerce.wa.gov; hanna.waterstrat@commerce.wa.gov; ahay461@ecy.wa.gov;

adyo461@ecv.wa.gov; Redmond, Maria - DOA; Allgood, David@ARB; gstrunk@pa.gov;

caroline.wolfe@exec.ny.gov; Rachel.Yocum

Cc: USCA Events

Subject: Canceled: USCA Industrial Decarbonization WG: Bimonthly Meeting

Importance: High

Sorry folks, need to cancel and re-send this invitation to fix a broken Zoom link.

From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; rachel.gold@arb.ca.gov; megan.mccarthy@state.co.us;

timothya.taylor@state.co.us; matthew.twyman@state.co.us; gregory.marcinkowski@state.co.us; Howard, Jeff (DEEP); sabrina.xie@ct.gov; seema.alim@ct.gov; becca.trietch@ct.gov; annina.northridge@delaware.gov; Harry Vorhoff; Charles Sutcliffe; Emily.Cushman@efficiencymaine.com; eric.kennedy@maine.gov; Jesse Remillard;

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Cc: USCA Events

Subject: Canceled: USCA Industrial Decarbonization WG: Bimonthly Meeting

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

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From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; rachel.gold@arb.ca.gov; megan.mccarthy@state.co.us;

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<u>philip.chao@bpu.nj.gov; Kevin.Nedza@bpu.nj.gov; Benjamin.Witherell@bpu.nj.gov; Stacy.Richardson@bpu.nj.gov; Kelly.Mooij@bpu.nj.gov; Borchert, Claudia, NMENV; Claudia, Claudia, NMENV; Claudia, Claud</u>

Michelle.Marchello@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisgen, Thomas

P (DEC); joe.westersund@deq.oregon.gov; gbristow@pa.gov; rocyoun@pa.gov; miferguson@pa.gov;

<u>lkrak@pa.gov</u>; <u>acadden@pa.gov</u>; <u>Kelley</u>, <u>Becky (GOV)</u>; <u>bdru461@ECY.WA.GOV</u>; <u>Waterman-Hoey</u>, <u>Stacey (ECY)</u>; <u>stephanie.celt@commerce.wa.gov</u>; <u>hanna.waterstrat@commerce.wa.gov</u>; <u>ahay461@ecy.wa.gov</u>;

adyo461@ecy.wa.gov; Redmond, Maria - DOA; Allgood, David@ARB; gstrunk@pa.gov;

caroline.wolfe@exec.ny.gov; Rachel.Yocum; gregory.marcinkowski@state.co.us

Cc: <u>USCA Events</u>; <u>Coombs</u>, <u>Mary Jane@ARB</u>

Subject: Canceled: USCA Industrial Decarbonization WG: Bimonthly Meeting

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

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From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; David.Allgood@arb.ca.gov; rachel.gold@arb.ca.gov;

megan.mccarthy@state.co.us; timothya.taylor@state.co.us; wil.mannes@state.co.us;

matthew.twyman@state.co.us; gregory.marcinkowski@state.co.us; quinn.antus@state.co.us; Howard, Jeff

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annina.northridge@delaware.gov; Rachel.Yocum; Harry Vorhoff; Charles Sutcliffe;

Emily.Cushman@efficiencymaine.com; eric.kennedy@maine.gov; Jesse Remillard; Anthony, Ross; cindy.osorto1@maryland.gov; chris.hoagland@maryland.gov; elukemire@mdot.maryland.gov;

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Stacy.Richardson@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.ny.gov;

Caroline.Wolfe@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisgen, Thomas P

(DEC); conor.mulderrig@nc.gov; joe.westersund@deq.oregon.gov; gbristow@pa.gov; rocyoun@pa.gov;

miferguson@pa.gov; lkrak@pa.gov; acadden@pa.gov; gstrunk@pa.gov; Kelley, Becky (GOV); bdru461@ECY.WA.GOV; Waterman-Hoey, Stacey (ECY); stephanie.celt@commerce.wa.gov;

hanna.waterstrat@commerce.wa.gov; ahay461@ecy.wa.gov; adyo461@ecy.wa.gov; Redmond, Maria - DOA

Cc: <u>USCA Events</u>

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

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From: Kareem Hammoud

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hanna.waterstrat@commerce.wa.gov; ahay461@ecy.wa.gov; adyo461@ecy.wa.gov; Redmond, Maria - DOA

Cc: <u>USCA Events</u>

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

12/7/23 Agenda

1. Presentation and Q&A from Colorado on their Greenhouse Gas Emissions and Energy Management for Manufacturing (GEMM https://cdphe.colorado.gov/gemm-phase-2-rule) rulemaking

2. 2024 work planning

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

https://zoom.us/

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Skype for Business (Lync)

From: Reema Bzeih To: LBE WG

Subject: LBE WG Meeting - Gov. Procurement and Purchasing

Attachments: LBE WG Meeting Procurement.docx

Hello LBE WG,

Thanks to all who responded with their availability! Please hold December 4th, 3:30pm - 5pm ET for our meeting. The agenda can be found attached, and the Zoom information can be found below.

Looking forward to our session! Feel free to let me know if you have any questions.

Best, ~Reema

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LBE WG Meeting: Procurement and Government Purchasing

Monday, December 4th, 3:30pm - 5pm ET

1. Introduction (5 minutes)

- a. Welcome and updates
- b. Expectations for 2024

2. State Presentations (20 minutes each)

- a. Minnesota: Marcus Grubbs and Caroline McFadden
- b. Washington: Cheral Manke

3. Open Q&A discussion (40 - 45 minutes)

- a. Attendees will have the opportunity to ask speakers and each other questions
- 4. Closing Remarks (5 minutes)

Focus areas:

• Product Specifications

- a. Process for creating specifications?
- b. What are the main guidelines when setting specifications?
- c. How are these being applied?

Compliance

- a. Process for determination of requirements?
- b. Tracking vendor reporting- strategies or tools your state uses?
- c. What has been successful? Where are there gaps?

• EPP initiatives

- a. How much of "preferred" purchasing is voluntary?
- b. Executive direction versus agency enforcement- who integrates EPP and who oversees?
- c. What EPP work is ahead for your state?

From: Tarvn Finnessev

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EMBARGOED Briefing for USCA Members on an EPA Oil & Gas Announcement

Subject:

Please join us for a an embargoed briefing with EPA on a forthcoming announcement.

What: EMBARGOED Briefing for USCA Members on an EPA Oil & Gas Announcement

Who: Joe Goffman, Principal Deputy Assistant Administrator, U.S. EPA Office of Air and Radiation Tomás Carbonell, Deputy Assistant Administrator for Stationary Sources

Date: Friday, Dec. 1st

Time: 11:00 – 11:30am (Eastern)

Meeting Link:

(Alternative methods to join, below)

Andrea Barbery is inviting you to a scheduled ZoomGov meeting.

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<u>Doug.Scott@illinois.gov;</u> <u>Christopher Beck;</u> <u>connor.shinn@maryland.gov</u>

Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie

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Jonathan (GOV); Bria.Scudder@Illinois.gov; rebecca.roose@exec.nm.gov

Subject: USCA Biweekly GO Team Call

GO Team Call Agenda

December 1, 2023

- * Announcements
- * Federal Actions
- * CPRG FAQ Updates
- * DOT Performance Measure Final Rule
- * National GHG Measurement Strategy
- * Things to Watch at COP28
- * USCA Events, Delegation, Video & Annual Report Release
- * EPA Methane Rule
- * CHAMP Declaration
- * Rate Reform Question NJ
- * Upcoming Key Dates
- * CEQ Resilience Framework Briefing [Dec. 5]
- * Direct Pay Office Hours [Dec. 11]
- * DOE Loan Program Office Webinar [Dec. 14]
- * Deadline for TA & Staff Capacity Requests [Dec. 20]
- * Save the Date: Spring GO Meeting, May 6-10, 2024 Washington, DC

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From: Samantha Farmer

To: Aaron Viles; Adam Dunlop; Alan Weber; Alexa Combelic; Ali Reed; Alyssa Tsuchiya; Amanda Bilek; Amanda De

Jong; Amanda Jarrett Smith; Amy Hughes; Andrew Duguid; Andy Dvoracek; Anna Dirkswager; Anne Blair; Anne Steckel; Anthony Willingham; Ashley Beaty; Bill Belden; Bill Black; BJ Johnson; Bob Miner; Brendan Jordan; Brendon Slotterback; Brent Urdahl; Brett Barry; Brian Jennings; Brian Kletcher; Brian Lynch; Brian Werner; Bruce Rieker; Caitlin Clark; Carolyn Berninger; Cassandra Farrant; Celia Kosinski; Charles Griffith; Chris Nevers; Christine von Bernthal; Christopher Anderson; Claudia Borchert; Dale Arnold; Dan Bowerson; Dana Adams; Dana Bahar; Dave Sovereign; David Battocletti; David Clay; David Kolsrud; David Pelikan; Dawn Caldwell; Dean Taylor; Deb Erwin; Dominic DiCicco; Douglas Karlen; Dylan DeBiasi; Dylan Jaff; Elizabeth Burns-Thompson; Emmy <u>Curtiss; Ethan Hintz; Evan Neyland; Evan Rosenberg; Flora Naylor; Frank Kohlasch; Franz Litz; Fritz Ebinger;</u> Ginger Laidlaw; Graham Noyes; Greg Northrup; Gregory Webb; Hannah Haas; Heidi Sieverding; Jacek Chmielewski; Jack Barrow; Jamey Cline; Jamie Hall; Jane Johnson; Jane McCurry; Jeanne McCaherty; Jeff Boeyink; Jeff Earl; Jeff Hove; Jeffrey Wright; Jena Ginsburg; Jeremy Martin; Jessica Hoffman; Jim Lemon; Joe Smentak; John Christianson; John Duff; John Jaimez; John Whitaker; Jon Costantino; Jon Probst; Jonathon Lehman; Josh Roe; Josh Wilson; Julie Kempf; Julie Witcover; Justin Kirchhoff; Justin Wilson; Katelyn Bocklund; Katherine Stainken; Katherine Stonewater; Katie Muckenhirn; Ken Copenhaver; Keri Enright Kato; Kerri Johannsen; Keshav Rajpal; Kimberly Scott; Kirk Meritt; Kory Trapp; Larry Pearce; Leif Fixen; Leigh Behrens; <u>Lindsay Fitzgerald; Lindsey Stegall; Lisa Anne Schulte Moore; Lisa Callahan; Lloyd Ritter; Madelyn Wiseman;</u> Marc Rowe; Margaret Cherne-Hendrick; Maria Martinez; Redmond, Maria - DOA; Mariem Zaghdoudi; Mark Berndt; Mark Heckman; Mark Omara; Mark Strohfus; Mary Solecki; Matt Ott; Matthew Anderson; Matt Creasy; Maureen Marshall; McCord Pankonen; Megan Lennon; Michael Lemon; Michael Wang; Reinen, Michelle J -DATCP; Morgan Kauffman; Neil Koehler; Nels Paulsen; Nicholas Jordan; Nicholas Martin; Paul Schroeder; Per Lundmark (per.lundmark@gladstein.org); Philip Sheehy; Reid Wagner; Richard Kassel; Rick Schwarck; Robin Lanier; Rodney De Fouw; Roger Wolf; Ron Alverson; Ryan Kenny; Sam Wade; Shannon Engstrom; Shashi Menon; Shelby Neal; Shiana Westhoff; Spencer Reeder; Steele Lorenz; Stefan Unnasch; Steffen Mueller;

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Subject: Save the Date: Midwestern Clean Fuels Policy Initiative Stakeholder Meeting

Attachments: image001.png

You are invited to the Midwestern Clean Fuels Policy Initiative Stakeholder meeting, which will take place online.

When: Jan 30, 2024 10:00 AM Central Time (US and Canada)

April 16, 2024 10:00 AM Central Time (US and Canada)

July 16, 2024 10:00 AM Central Time (US and Canada)

Oct 15, 2024 10:00 AM Central Time (US and Canada)

Register in advance for this meeting:

 $https://betterenergy.zoom.us/meeting/register/tZwvc-6hqD8pHNW1TKViH_LKcDGxLVwoX1g3$

After registering, you will receive a confirmation email containing information about joining the meeting.

An agenda will be sent prior to each meeting.

Samantha Farmer Meeting & Administrative Specialist, Transportation & Fuels

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From: Samantha Farmer

To: Aaron Viles; Ada

Aaron Viles; Adam Dunlop; Alan Weber; Alexa Combelic; Ali Reed; Alyssa Tsuchiya; Amanda Bilek; Amanda De Jong; Amanda Jarrett Smith; Amy Hughes; Andrew Duguid; Andy Dvoracek; Anna Dirkswager; Anne Blair; Anne Steckel; Anthony Willingham; Ashley Beaty; Bill Belden; Bill Black; BJ Johnson; Bob Miner; Brendan Jordan; Brendon Slotterback; Brent Urdahl; Brett Barry; Brian Jennings; Brian Kletcher; Brian Lynch; Brian Werner; Bruce Rieker; Caitlin Clark; Carolyn Berninger; Cassandra Farrant; Celia Kosinski; Charles Griffith; Chris Nevers; Christine von Bernthal; Christopher Anderson; Claudia Borchert; Dale Arnold; Dan Bowerson; Dana Adams; Dana Bahar; Dave Sovereign; David Battocletti; David Clay; David Kolsrud; David Pelikan; Dawn Caldwell; Dean Taylor; Deb Erwin; Dominic DiCicco; Douglas Karlen; Dylan DeBiasi; Dylan Jaff; Elizabeth Burns-Thompson; Emmy Curtiss; Ethan Hintz; Evan Neyland; Evan Rosenberg; Flora Naylor; Frank Kohlasch; Franz Litz; Fritz Ebinger; Ginger Laidlaw; Graham Noyes; Greg Northrup; Gregory Webb; Hannah Haas; Heidi Sieverding; Jacek Chmielewski; Jack Barrow; Jamey Cline; Jamie Hall; Jane Johnson; Jane McCurry; Jeanne McCaherty; Jeff Boeyink; Jeff Earl; Jeff Hove; Jeffrey Wright; Jena Ginsburg; Jeremy Martin; Jessica Hoffman; Jim Lemon; Joe Smentak; John Christianson; John Duff; John Jaimez; John Whitaker; Jon Costantino; Jon Probst; Jonathon Lehman; Josh Roe; Josh Wilson; Julie Kempf; Julie Witcover; Justin Kirchhoff; Justin Wilson; Katelyn Bocklund; Katherine Stainken; Katherine Stonewater; Katie Muckenhirn; Ken Copenhaver; Keri Enright Kato; Kerri Johannsen; Keshav Rajpal; Kimberly Scott; Kirk Meritt; Kory Trapp; Larry Pearce; Leif Fixen; Leigh Behrens; <u>Lindsay Fitzgerald; Lindsey Stegall; Lisa Anne Schulte Moore; Lisa Callahan; Lloyd Ritter; Madelyn Wiseman;</u> Marc Rowe; Margaret Cherne-Hendrick; Maria Martinez; Redmond, Maria - DOA; Mariem Zaghdoudi; Mark Berndt; Mark Heckman; Mark Omara; Mark Strohfus; Mary Solecki; Matt Ott; Matthew Anderson; Matt Creasy; Maureen Marshall; McCord Pankonen; Megan Lennon; Michael Lemon; Michael Wang; Reinen, Michelle J -DATCP; Morgan Kauffman; Neil Koehler; Nels Paulsen; Nicholas Jordan; Nicholas Martin; Paul Schroeder; Per Lundmark (per.lundmark@gladstein.org); Philip Sheehy; Reid Wagner; Richard Kassel; Rick Schwarck; Robin <u>Lanier; Rodney De Fouw; Roger Wolf; Ron Alverson; Ryan Kenny; Sam Wade; Shannon Engstrom; Shashi</u> Menon; Shelby Neal; Shiana Westhoff; Spencer Reeder; Steele Lorenz; Stefan Unnasch; Steffen Mueller; Stephanie Pinkalla; Steve Zimmerman; Suzanne Goldberg; Sydnie Lieb; Thad Kurowski; Sexton, Timothy (DOT);

<u>Tom Fontana</u>; <u>Tom Van Heeke</u>; <u>Trevor Hinz</u>; <u>Tyler Schwarck</u>; <u>Will Overly</u>; <u>Zhichao Wang Wang</u>

Subject: Save the Date: Midwestern Clean Fuels Policy Initiative Stakeholder Meeting

Edit: The January meeting will be on January 30th.

You are invited to the Midwestern Clean Fuels Policy Initiative Stakeholder meeting, which will take place online.

When: Jan 30, 2024 10:00 AM Central Time (US and Canada)

April 16, 2024 10:00 AM Central Time (US and Canada)

July 16, 2024 10:00 AM Central Time (US and Canada)

Oct 15, 2024 10:00 AM Central Time (US and Canada)

Register in advance for this meeting:

 $https://betterenergy.zoom.us/meeting/register/tZwvc-6hqD8pHNW1TKViH_LKcDGxLVwoX1g3$

After registering, you will receive a confirmation email containing information about joining the meeting.

An agenda will be sent prior to each meeting.

Samantha Farmer Meeting & Administrative Specialist, Transportation & Fuels

2801 21st Ave S, Suite 220 Minneapolis, MN 55407

sfarmer@gpisd.net < mailto:sfarmer@gpisd.net >

w: 612-767-7290 c: 717-587-5391

From: <u>Lucia Lombardo</u> on behalf of <u>Casey Katims</u>

To: mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov;

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Doug.Scott@illinois.gov

Subject: HOLD USCA Spring Governors Office Team Meeting

 From:
 Pankratz, Jacob - GOV

 To:
 Reema Bzeih; Katie Thomas

 Cc:
 Redmond, Maria - DOA

 Subject:
 WI/USCA TA chat

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 $2964663779 aa\&thread Id=19_meeting_ZGVkYmY2ZTMtZDVlNi00ZjIyLWFiMzEtMWZlMGVkNDA3NDk2@thread.v2\&message Id=0\&language=en-US>$

From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA >; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

Thank you!

From: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas < kthomas@usclimatealliance.org; <a href="mailto:ma

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

- 1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?
- 2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit** C is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin an US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF"

and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration
Division of Legal Services
Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

CAUTION: This email originated from outside the organization.

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Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow, Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you!

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov>

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>
Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,



MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

¥

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From: Mark Teschauer

To: <u>USCA Events; sydney.vergis@arb.ca.gov; alice.reynolds@gov.ca.gov; analisa.bevan@arb.ca.gov;</u>

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<u>Bronwyn.cooke@vermont.gov;</u> <u>BassokA@wsdot.wa.gov;</u> <u>GilmanC@wsdot.wa.gov;</u> <u>gary.idleburg@commerce.wa.gov;</u> <u>ted.vanegas@commerce.wa.gov</u>

Cc: Parks, MaryJane , PRC

Subject: USCA Transportation WG - Cross-Cutting Topic Discussion for 2024 Workplan

Meeting-specific agenda forthcoming. Please refer the following table below regarding the topics of discussion.

General Policy Area

Example Topics

Working Group Call

Survey Link

Zoom Link

Date/Time

Complete by December 13

Cross-Cutting Topics

- * Clean Fuel Standard adoption
- * Integrating climate in transportation planning/project prioritization
- * Transportation emissions modeling needs/challenges
- * Climate-friendly gas tax Alternatives
- * Climate-friendly transportation funding and finance
- * Passenger vehicle weight and size issues

Cross-Cutting Zoom Link

Tuesday, December 12 2 - 3 pm ET

https://zoom.us/> Hi there, Mark Teschauer (he/him/his) - U.S. Climate Alliance is inviting you to a scheduled Zoom meeting. Join Zoom Meeting One tap mobile: Meeting URL: Meeting ID: Join by Telephone For higher quality, dial a number based on your current location. Dial: +1 312 626 6799 US (Chicago) +1 646 876 9923 US (New York) +1 646 931 3860 US +1 301 715 8592 US (Washington DC) +1 305 224 1968 US +1 309 205 3325 US +1 360 209 5623 US +1 386 347 5053 US +1 408 638 0968 US (San Jose) +1 507 473 4847 US +1 564 217 2000 US +1 669 444 9171 US +1 669 900 6833 US (San Jose) +1 689 278 1000 US +1 719 359 4580 US +1 253 205 0468 US +1 253 215 8782 US (Tacoma) +1 346 248 7799 US (Houston) 888 475 4499 US Toll-free 877 853 5257 US Toll-free Meeting ID: International numbers https://unfoundation.zoom.us/u/ap9UXlmz8 Join from an H.323/SIP room system H.323: 162.255.37.11 (US West) 162.255.36.11 (US East) 115.114.131.7 (India Mumbai) 115.114.115.7 (India Hyderabad) 213.19.144.110 (Amsterdam Netherlands) 213.244.140.110 (Germany) 103.122.166.55 (Australia Sydney) 103.122.167.55 (Australia Melbourne) 149.137.40.110 (Singapore)

Meeting ID:

64.211.144.160 (Brazil) 149.137.68.253 (Mexico) 69.174.57.160 (Canada Toronto) 65.39.152.160 (Canada Vancouver) 207.226.132.110 (Japan Tokyo) 149.137.24.110 (Japan Osaka) SIP:

Skype for Business (Lync)

From: <u>Marwa Kamel</u>

To: French, Rebecca; Preethy.Thangaraj@nj.gov; Quinn, Jessica C. (DNREC); Blaise Caudill;

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Kahn, Ellie (NYSERDA); Samuelsen, Katelynn - DOA; Carmody, Caity - DOA

Cc: Casey Katims; Kristin Igusky; USCA Events; Butler, Udi; Wilson, Bridget; Stratton, David P; Barrows, Robin;

Courtney Schneider

Subject: USCA CPRG Cohort Call

Agenda:

- * Update on WSP Climate Funding Navigator (5 min)
- * Update on EPA Responses (10 min)
- * Changes to the MOÛ including Coalitions MOA (15 min)
- * Other Discussion Items (15 min)
- * GHG Reduction Measures and Co-benefits
- * Workforce Analysis

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Hi there,

Marwa Kamel is inviting you to a scheduled Zoom meeting.

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- +1 305 224 1968 US
- +1 309 205 3325 US
- +1 312 626 6799 US (Chicago)
- +1 646 876 9923 US (New York)
- +1 646 931 3860 US
- +1 507 473 4847 US
- +1 564 217 2000 US
- +1 669 444 9171 US
- +1 669 900 6833 US (San Jose)
- +1 689 278 1000 US
- +1 719 359 4580 US
- +1 253 205 0468 US
- +1 253 215 8782 US (Tacoma)
- +1 346 248 7799 US (Houston)
- +1 360 209 5623 US
- +1 386 347 5053 US
- +1 408 638 0968 US (San Jose)
- 877 853 5257 US Toll-free
- 888 475 4499 US Toll-free

Meeting ID:

Join from an H.323/SIP room system

H.323:

162.255.37.11 (US West)
162.255.36.11 (US East)
115.114.131.7 (India Mumbai)
115.114.115.7 (India Hyderabad)
213.19.144.110 (Amsterdam Netherlands)
213.244.140.110 (Germany)
103.122.166.55 (Australia Sydney)
103.122.167.55 (Australia Melbourne)
149.137.40.110 (Singapore)
64.211.144.160 (Brazil)
149.137.68.253 (Mexico)
69.174.57.160 (Canada Toronto)
65.39.152.160 (Canada Vancouver)
207.226.132.110 (Japan Tokyo)
149.137.24.110 (Japan Osaka)

Meeting ID:

SIP:

Skype for Business (Lync)

To: <u>Frankiewicz, Cindy - DOA</u>; <u>Albrecht, Robert - DOA</u>

Cc: <u>Draeger, Nathan - DOA</u>

Subject: RE: Agreement ready for final review

Date: Wednesday, December 13, 2023 11:44:14 AM

Attachments: image003.png

image004.png image008.png image012.png image013.png image014.png image015.png image016.png image017.png

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>

Sent: Wednesday, December 13, 2023 11:33 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Albrecht, Robert - DOA

<robert.albrecht@wisconsin.gov>

Cc: Draeger, Nathan - DOA < Nathan2. Draeger@wisconsin.gov>

Subject: RE: Agreement ready for final review

So this will need a new coding string established? Is there a 16.54 started?

Cindy

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Wednesday, December 13, 2023 11:27 AM

To: Albrecht, Robert - DOA < robert.albrecht@wisconsin.gov >; Frankiewicz, Cindy - DOA

<cindy.frankiewicz@wisconsin.gov>

Cc: Draeger, Nathan - DOA < <u>Nathan2.Draeger@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

That was for the Climate and Clean Energy Initiatives Coordinator. This one is new, and we had to get a new grant for the Lead By Example research analyst. I maybe should have started with Nathan on this one! Looping in here so we can get aligned.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

Click here to take a survey about our service to you!

From: Albrecht, Robert - DOA < <u>robert.albrecht@wisconsin.gov</u>>

Sent: Tuesday, December 12, 2023 3:55 PM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Frankiewicz, Cindy - DOA

<cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Maria,

Nathan reached out at the end of November, and we created a position number for a Climate Alliance LTE—would this be the one? If so, it is PN 527655. Following the email chain, it looks like you had initiated that particular request to Sue on October 26, for reference.

All the best,



Robert Albrecht | Budget and Policy Analyst

Department of Administration Division of Enterprise Operations Bureau of Financial Management Robert.albrecht@wisconsin.gov Direct: (608) 264-6343

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, December 12, 2023 3:47 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov >; Albrecht, Robert - DOA

<robert.albrecht@wisconsin.gov>

Subject: FW: Agreement ready for final review

Hi Cindy and Robert,

We finally received our agreement for the new funding for the USCA Lead By Example LTE position. See attached. Do I need to wait to get a position number before I proceed with initiating the hiring

process?

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

Click here to take a survey about our service to you!

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org; Redmond,

Maria - DOA < maria.redmond@wisconsin.gov >

Cc: Ramsey, William H - DOA < <u>William.Ramsey@wisconsin.gov</u>>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <a donohue@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

<maria.redmond@wisconsin.gov>

Cc: Reema Bzeih < rbzeih@usclimatealliance.org >; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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From: Ashley Donohue <adonohue@usclimatealliance.org>

Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA kthomas@usclimatealliance.org; Redmond - Maria.redmond@wisconsin.gov

Cc: Reema Bzeih < rbzeih@usclimatealliance.org>; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best, Ashley



Ashley Donohue AI.LIANCE 575.635.5549 (cell) U.S. Climate Alliance

Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from andrew.bezouska@wisconsin.gov. Learn why this is important

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 2:21 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

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Yes, it will go through DocuSign.

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 1:46 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Katie:

Will the agreement be routed through DocuSign for execution?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

Thank you!

From: Bezouska, Andrew - DOA andrew.bezouska@wisconsin.gov

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

- 1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?
- 2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit C** is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin an US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

<u>Andrew.Bezouska@wisconsin.gov</u>

Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

CAUTION: This email originated from outside the organization.

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Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow, Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you!

Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>
Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy <u>maria.redmond@wisconsin.gov</u>

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

To: Reema Bzeih; Carmody, Caity - DOA

Subject: RE: confirming LBE WG membership

Date: Tuesday, January 9, 2024 12:55:11 PM

Attachments: <u>image001.png</u>

image002.png image004.png

Yes, please include me. Caity has taken on a new role in our office, so we will have the new person participate one they are hired. I

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

Click here to take a survey about our service to you!

From: Reema Bzeih <rbzeih@usclimatealliance.org>

Sent: Tuesday, January 9, 2024 11:58 AM

To: Carmody, Caity - DOA <caity.carmody@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Subject: confirming LBE WG membership

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Hi Maria and Caity,

I hope you've been well! I'm going through my LBE WG roster, wanted to confirm if you would both still like to be included as members? Feel free to let me know if there are others you think should be added.

Best,

~Reema

Reema Bzeih (she/her/hers)

Policy and Programs Analyst



Website Twitter LinkedIn Instagram

From: <u>Celia Kosinski</u>

To: Steph Wagner; Carolyn Bido; Alyssa Lenkel; Brandt Hertenstein; maxschultz@pa.gov; mhand@pa.gov;

mareis@pa.gov; vincent.micozzi@mass.gov; bailey.recktenwald@nc.gov; robert.riddle@doa.nc.gov;

<u>jejones2@cofc.edu</u>; <u>zechariah.heck@odot.oregon.gov</u>; <u>daniel.olson@illinois.gov</u>;

amv.g.regimbal@odot.oregon.gov; peter.gribble@illinois.gov; tami.alexander@ks.gov;

sophia.vitello@state.ma.us; conor.mulderrig@nc.gov; vonkolnc@musc.edu; jack.cruikshank@illinois.gov; Schmidt,

<u>Christopher D.; everettdc@cofc.edu; dderrick@greenvillesc.gov; emily.soontornsaratool@maryland.gov;</u>

eric.friedman@state.ma.us; holladayjw@cofc.edu; mckaink@charleston-sc.gov;

KLimehouse@charlestoncounty.org; korin.sharp@maryland.gov; Maul, Marcel T - DOA; Redmond, Maria - DOA; mark.hayden@state.nm.us; mteschauer@usclimatealliance.org; rbzeih@usclimatealliance.org; rkelly@ors.sc.gov;

bedenbaugr@scdot.org; roosevelt.barnwell@admin.sc.gov; smciver@greenvillesc.gov;

thomas.howie@admin.sc.gov; Bowers, Tom C - DOA; srosenberg@dot.nv.gov; kaveryt@dcnr.nv.gov; jkinder@ndep.nv.gov; glovato@ndep.nv.gov; dbobzien@energy.nv.gov; mtuma@admin.nv.gov;

kworley@dot.nv.gov; coltbrown@pa.gov; dalthoff@pa.gov; nfackler@pa.gov; shanerice@pa.gov; lkrak@pa.gov; vince.maiden@energy.virginia.gov; al.christopher@energy.virginia.gov; georgette.varner-haynes2@illinois.gov; Joseph Consoli -DBM-; Renee Carnes -DBM-; Scymcyk, Stephanie (DOA - Contractor; McCoy, John (DCAMM; George.Sfinarolakis@energy.ri.gov; Karen.Bradbury@energy.ri.gov; Sara.Canabarro@energy.ri.gov; Balanda, Marisa; Carmody, Caity - DOA; Renshaw, Evan; Allison Smith [KDOT; Bridget Martinez [DAPC; Todd Herman

[DAPC; Snyder, Catie (ENE; christopher.kearns@energy.ri.gov; mark.scribner@mass.gov

Subject: EC State Fleet Electrification Cohort Monthly Meeting

Happy new year all! Starting up the SFE cohort series, stay tuned for the formal agenda details and let me know if you have any suggestions for the agenda or questions.

Thanks!

Celia

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United States, Orlando

Phone Conference ID:

Find a local number https://dialin.teams.microsoft.com/usp/pstnconferencing | Reset PIN https://dialin.teams.microsoft.com/usp/pstnconferencing

 $Learn\ More < https://aka.ms/JoinTeamsMeeting> \mid Meeting\ options < https://teams.microsoft.com/meetingOptions/?organizerId = a4a798f7-35b0-42c1-9d7e-b1d5cec20195\&tenantId = d59bd993-4eb2-4fe7-991f-9d7e-b1d5cec20195&tenantId = d59bd993-4eb2-4fe7-9d7e-b1d5cec20195&tenantId =$

 $853317c1ed19\&threadId=19_meeting_ZjFmMzg3MWYtOTZmYi00OWNiLWEzMzQtMjYxNzRiYTJiNWYx@thread.v2\&messageId=0\&language=en-US>$

From: Armstrong, Julia

To:

mmahoney@az.gov; bcaudill@az.gov; gsanchezmunoz@az.gov; dan.adler@ibank.ca.gov; leuwam.tesfai@cpuc.ca.gov; grace.curtis@gobiz.ca.gov; sarah.izant@calepa.ca.gov; derek.kirk@labor.ca.gov; nicole.longoria@dot.ca.gov; jeanmarie.sandborn@energy.ca.gov; jenn.phillips@resources.ca.gov; wendy.hawthorne@state.co.us; idamae.isaac@state.co.us; nate.pearson@state.co.us; hollis.glenn@state.co.us; caitlin.casassa@state.co.us; christine.berg@state.co.us; jonathan.asher@state.co.us; mark.silberg@state.co.us; cindy.lair@state.co.us; rebecca.french@ct.gov; christopher.field@ct.gov; diego.merizalde@ct.gov; olivia.colon@ct.gov; jennifer.arienti@ct.gov; Jessica.Quinn@delaware.gov; Susan.Love@delaware.gov; Nikko.Brady@delaware.gov; Ashley.Norton@delaware.gov; Gregory.Patterson@delaware.gov; <u>breanne.preisen@delaware.gov;</u> <u>Stephanie.Johnson@delaware.gov;</u> <u>Edward.Synoski@delaware.gov;</u> Greg.Pope@delaware.gov; rikki.orsini@guam.gov; bria.scudder@illinois.gov; sam.lapaille@illinois.gov; megha.lakhchaura@illinois.gov; jc.kibbey@illinois.gov; john.r.derosa@illinois.gov; Irvin, Elizabeth; hilary.scottogunrinde@illinois.gov; brian.granahan@illinois.gov; jim.zolnierek@illinois.gov; darnita.lee@illinois.gov; hannah.cooper@maryland.gov; Allison.Tjaden@maryland.gov; rachel.lamb@maryland.gov; meghan.conklin@maryland.gov; connor.shinn@maryland.gov; matthew.verghese@maryland.gov; kathryn.houlahan@maryland.gov; heather.enos-graves@maryland.gov; kamil.williams@maryland.gov; jackie.specht1@maryland.gov; cookk20@michigan.gov; kolodinz@michigan.gov; mehrenk@michigan.gov; bradyk4@michigan.gov; weylandp@michigan.gov; baris2@michigan.gov; abunassern@michigan.org; connollyc3@michigan.gov; hussm1@michigan.gov; poonjaj@michigan.gov; peg.hanna@dep.nj.gov; melissa.evanego@dep.nj.gov; helaine.barr@dep.nj.gov; elham.shabahat@dep.nj.gov; rachel.finkelstein@emnrd.nm.gov; claudia.borchert@env.nm.gov; annalinden.weller@emnrd.nm.gov; <u>courtney.kerster@exec.nm.gov</u>; <u>rebecca.stair@emnrd.nm.gov</u>; <u>jeremy.lewis@emnrd.nm.gov</u>; rebecca.roose@exec.nm.gov; michelle.miano@env.nm.gov; Vaughn, Kolt, ENV; Emma.Maceko@nypa.gov; Robert.Alberty@nypa.gov; jessica.fowler@dec.ny.gov; thomas.hisgen@dec.ny.gov; robert.habermann@dps.ny.gov; john.rhodes@dps.ny.gov; matthew.brown@nyserda.ny.gov; kaylynn.enright@nyserda.ny.gov; julie.woosley@deq.nc.gov; stephanie.bolyard@deq.nc.gov; conor.mulderrig@nc.gov; bailey.recktenwald@nc.gov; jonathan.meyer@osbm.nc.gov; heather.bruce@osbm.nc.gov; jennifer.mundt@commerce.nc.gov; lee.lilley@nc.gov; lkrak@pa.gov; acadden@pa.gov; lbyron@pa.gov; kelirvine@pa.gov; sarah.vorpahl@commerce.wa.gov; anna.lising@gov.wa.gov; dina.geiszler@commerce.wa.gov; becky.kelley@gov.wa.gov; jcre461@ecy.wa.gov; llas461@ecy.wa.gov; jenh461@ecy.wa.gov; Redmond, Maria - DOA; Carmody, Caity - DOA; mkamel@usclimatealliance.org; crose@usclimatealliance.org; hflanery@unfoundation.org; mteschauer@unfoundation.org; khammoud@unfoundation.org; rbzeih@unfoundation.org; ckatims@unfoundation.org; Geraghty, Lauren; Dixon, Jen

Subject: Climate Fund Navigator Training Session

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-LAEmHhHzdJzBlTWfa4Hgs7pbKl

From: RTC Administrator

To:

adam.frankel@antora.energy; addison@atmoszero.energy; adefilippo@heliogen.com; adeleke.ige@astrazeneca.com; Andrew Hoffmeister; alain.goasguen@sanofi.com; Alyssa Kagel; amathissen@nyle.com; andrew.jarrick@diageo.com; andrew_cockayne@cargill.com; ashwin@atmoszero.energy; bill.bach@edisonenergy.com; Blaine Collison; brian.orsini@loreal.com; carlos.lugo@gea.com; cecilia coates@colpal.com; cgarofal@southernco.com; chris.barnhill@skyven.co; chris.briere@antora.energy; chris.sandiford@gea.com; chris.walton@gea.com; christopher.leopold@gea.com; cihang.yuan@wwfus.org; colin.mcmillan@nrel.gov; colin.muir@oatly.com; daniel.riley@wwfus.org; david@antora.energy; dimitri.kozak@henkel.com; dirk.ullrich@henkel.com; di d"agostino@colpal.com; dominique.haller@henkel.com; doron@bren-energy.com; ebkk@novonordisk.com; eli.vanbrunt@gm.com; eric.edelstein@rondo.com; erin.augustine@oatly.com; eugenio.ferrario@henkel.com; evangelos karageorgis@colpal.com; facundo.rondan@steeldynamics.com; frank.arena@crl.com; gadi@bren-energy.com; german.robledo@gea.com; ghallford@scalemicrogrids.com; greg@intersectpower.com; gurpreet_singh@hillspet.com; haley@antora.energy; hannah.abell@gm.com; Hellen Chen; hibbs.matthew@gene.com; hollie.mitchell@steeldynamics.com; hufnagelj@corning.com; hunter.hollander@wwfus.org; jagner@na.honda.com; james reeves@na.honda.com; jeff.hansen@steeldynamics.com; jeff.jasuta@us.spiraxsarco.com; jeremy@rondo.energy; jim.rohrbaugh@gea.com; jkeniston@nyle.com; Pater, Joe - PSC; joe swindler@na.honda.com; john.bowman@gea.com; john.sandy@gea.com; jordan.kearns@antora.energy; jrizvi@cohoclimate.com; jsnook@cebuyers.org; juliette.strasser@skyven.co; jwohl@dcoenergy.com; katie.mayer@rondo.energy; kelly.lichter@pepsico.com; khammoud@usclimatealliance.org; knelson@bluedeltaenergy.com; larry.bradley@gea.com; lisa.westerhuis@heineken.com; Redmond, Maria - DOA; $\underline{maria.vasconcelos@lumenion.com;}\ \underline{marty.spitzer@wwfus.org;}\ \underline{matt.lawson@twineagle.com;}$ matthew.yamatin@thermofisher.com; metin.tantalkaya@henkel.com; mike.reiner@gea.com; mintrieri@sundrumsolar.com; morant@c2es.org; mtears@kcc.com; navi_uppal@na.honda.com; nelson.na@pg.com; Nora Esram; noora.singh@pepsico.com; ohlwr@corning.com; Oren Lieber-Kotz; Perry Hodgkins Jones; peter dahm@cargill.com; pgetting@its.jnj.com; philipp.kolb@henkel.com; $\underline{phillip.stephenson@electrified thermal.com;}\ \underline{poven@wilsonengineering services.com;}$ pternikar@armstronginternational.com; quinn.hunt@henkel.com; rajas.nimbarte@nexteraenergy.com; Richard Hart; rick.kotze@us.lactalis.com; rico.martinez@thermofisher.com; Neal Elliott; robert.triebe@thermalenergy.com; rochelle.samuel@saint-gobain.com; Ruth Checknoff; ry@antora.energy; ryan eberhart@na.honda.com; sara.cupp@steeldynamics.com; sarah@atmoszero.energy; scott.self@thermofisher.com; sean.mulderrig@nyserda.ny.gov; sever.s@pg.com; shannon.holzer@edisonenergy.com; shaun.napier@thermon.com; shawn.gebhart@gea.com; Griffith, Steve; steve.platt@astrazeneca.com; taylor.cavins@thermon.com; thirumarank@ornl.gov; tish.russell@steeldynamics.com; tmayville@cebuyers.org; todd.kennedy@gea.com; tye.buckley@us.spiraxsarco.com; tyler.allen@henkel.com; vined@c2es.org; wilhelm.cc@pg.com; winston.chen@effem.com; zachary.newman@bms.com

Subject: Joint IHP Working Group Meeting

Dear RTC IHP Working Group,

We are excited to convene the first joint meeting between the RTC Industrial Heat Pump (IHP) Working Group and the NEMA https://www.nema.org/ IHP Working Group on Monday, February 5th from 11am-12pm ET. During this meeting, we will discuss the IHP Alliance's strategy to drive U.S. market transformation and workshop a standard IHP bid specification document. We will share a more detailed agenda in advance of the meeting.

The RTC IHP Working Group is a sub-group of the Electrification Working Group. If you would like to be removed from the RTC IHP Working Group distribution list, please email me at ruth@dgardiner.com <mailto:ruth@dgardiner.com>. You may receive this invitation twice if you are also a member of the NEMA IHP Working Group. The meeting link is the same.

Best regards,

Ruth

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From: Kareem Hammoud

To: Sippola, Mark@ARB; Camille.sultana@arb.ca.gov; David.Allgood@arb.ca.gov; rachel.gold@arb.ca.gov;

megan.mccarthy@state.co.us; timothya.taylor@state.co.us; wil.mannes@state.co.us;

matthew.twyman@state.co.us; quinn.antus@state.co.us; Howard, Jeff (DEEP); sabrina.xie@ct.gov; seema.alim@ct.gov; becca.trietch@ct.gov; christopher.field@ct.gov; annina.northridge@delaware.gov;

Rachel. Yocum; Harry Vorhoff; Charles Sutcliffe; Emily. Cushman@efficiencymaine.com; eric.kennedy@maine.gov;

<u>Jesse Remillard</u>; <u>Anthony, Ross</u>; <u>chris.hoagland@maryland.gov</u>; <u>elukemire@mdot.maryland.gov</u>;

christopher.beck@maryland.gov; shertz@mdot.maryland.gov; ScrippsJ1@michigan.gov; Kohlasch, Frank (MPCA);

Carpenter, Joseph; philip.chao@bpu.nj.gov; Kevin.Nedza@bpu.nj.gov; Benjamin.Witherell@bpu.nj.gov;

Stacy.Richardson@bpu.nj.gov; Borchert, Claudia, NMENV; Michelle.Marchello@exec.ny.gov;

Caroline.Wolfe@exec.ny.gov; sean.mulderrig@nyserda.ny.gov; Baldyga, Todd A (NYSERDA); Hisgen, Thomas P (DEC); conor.mulderrig@nc.gov; gbristow@pa.gov; rocyoun@pa.gov; miferguson@pa.gov; lkrak@pa.gov; acadden@pa.gov; gstrunk@pa.gov; Kelley, Becky (GOV); bdru461@ECY.WA.GOV; Waterman-Hoey, Stacey (ECY); stephanie.celt@commerce.wa.gov; ahay461@ecy.wa.gov; adyo461@ecy.wa.gov; Redmond, Maria - DOA; gregory.marcinkowski@state.co.us; cindy.osorto1@maryland.gov; hanna.waterstrat@commerce.wa.gov; Shah,

Yagna (DNREC)

Cc: **USCA Events**

Subject: USCA Industrial Decarbonization WG: Bimonthly Meeting

2/1/24 Agenda

1. 45V guidance review and discussion

- 2. Discussion on approaches to industry stakeholder engagement. Please bring ideas or experiences on the following topic areas:
- a. Strategies for direct outreach to industries to assess decarb opportunities, or apply for state/federal funding
- b. Engagement when developing industrial decarbonization plans
- c. Engagement when developing industrial decarbonization standards or programs
- 3. 2024 priorities outlook

Standing meeting for members of the USCA Industrial Decarbonization Working Group. General purposes: facilitate peer-to-peer exchange, identify and share best practices, provide updates on WG strategy or state policy development, host guest speakers. Specific agendas TBD ahead of each meeting.

https://zoom.us/

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Kareem Hammoud, US Climate Alliance is inviting you to a scheduled Zoom meeting.

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213.244.140.110 (Germany)
103.122.166.55 (Australia Sydney)
103.122.167.55 (Australia Melbourne)
149.137.40.110 (Singapore)
64.211.144.160 (Brazil)
149.137.68.253 (Mexico)
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Meeting ID:

Marwa Kamel

To:

mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan.asher@state.co.us; mark.silberg@state.co.us; Wozniak-Brown, Joanna; caitlin.casassa; French, Rebecca; Dan.DeSimone@ct.gov; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); Love, Susan E. (DNREC); Nikko.Brady@delaware.gov; carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; leah.j.laramee@hawaii.gov; scott.j.glenn@hawaii.gov; Jessica.Oleary@Illinois.gov; Bria.Scudder@illinois.gov; Harry Vorhoff; Charles Sutcliffe; olivia.ledet@la.gov; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Dan.Burgess@maine.gov; Hannah.Pingree@maine.gov;

<u>Celina.Cunningham@maine.gov; rachel.lamb; mark.stewart1@maryland.gov; christopher.beck@maryland.gov; shaina.hernandez@maryland.gov; serena.mcilwain@maryland.gov; Connor Shinn -GOV-; hong-</u>

hanh.chu@mass.gov; mia.mansfield@state.ma.us; vallery.b.cardoso@state.ma.us; Melissa.Hoffer@mass.gov; jonathan.schrag@state.ma.us; william.rasky@state.ma.us; CookK20@michigan.gov; ScrippsJ1@michigan.gov;

connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); Sexton, Timothy (DOT);

joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov; dana.bahar@env.nm.gov; Borchert, Claudia, NMENV;

maria.lohmann@state.nm.us; erin.taylor@state.nm.us; michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov; rebecca.roose@exec.nm.gov; Michelle.Marchello@exec.ny.gov;

 $\underline{Caroline.Wolfe@exec.ny.gov;} \ \underline{John.OLeary@exec.ny.gov;} \ \underline{peter.ledford@nc.gov;} \ \underline{bailey.recktenwald@nc.gov;} \\ \underline{caroline.Wolfe@exec.ny.gov;} \ \underline{John.OLeary@exec.ny.gov;} \ \underline{peter.ledford@nc.gov;} \ \underline{bailey.recktenwald@nc.gov;} \\ \underline{caroline.Wolfe@exec.ny.gov;} \ \underline{donorable and bailey.recktenwald@nc.gov;} \\ \underline{caroline.Wolfe@exec.ny.gov;} \ \underline{donorable and bailey.recktenwald@nc.gov;} \\ \underline{caroline.Wolfe@exec.ny.gov;} \ \underline{donorable and bailey.recktenwald@nc.gov;} \\ \underline{donorable and bailey.} \\ \underline{dono$

conor.mulderrig@nc.gov; Karin.POWER@oregon.gov; geoff.huntington@oregon.gov; Jonna.PAPAEFTHIMIOU@oregon.gov; sdrobinson@pa.gov; lkrak@pa.gov; jafinkel@pa.gov; YDiaz@fortaleza.pr.gov; victoria.scott@governor.ri.gov; Kelly.Crawley@governor.ri.gov;

jane.lazorchak@vermont.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Kelley, Becky (GOV);
Anna.Lising@gov.wa.gov; geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz,
Jacob - GOV; Doug.Scott@illinois.gov; Cindy Osorto -MDE-; cassie@pioneerpublicaffairs.com; Huss, Maggie
(EGLE-Contractor); Casey Katims; Jillian Blanchard; Gambino, Nicole; Goddard, Jaron; King, Brandon; Ehrig,
Philip; Cadden, Abbey; Anderson, Autumn; Collins, Sophie (GOV); ashley.krulik; Brian.Ambrette@maine.gov; May
Mgbolu; Schrag, Jonathan (GOV); McCabe, Brenna (DOA); Allison Tjaden -MDE-; Antos, Katherine W (EEA);
WORTMAN David * DAS; Nicole Chavez; Kelly McRae; Peter Ryan; Pinyan, Kathleen, DFA; Phillips, Jenn@CNRA;

Brunelle, Roger (A&F); Stair, Rebecca, EMNRD; Drescher, Dave [GOV]; McWilliams, Scott; Dahl, Emily R (EEA)

Subject: HOLD: Direct Pay Office Hours

All governors' offices are invited to join our office hours with Lawyers for Good Government (L4GG), to learn more about how your states and territories can receive direct IRS payments for climate and clean energy projects by leveraging IRA's Direct Pay provisions. More background can be found here https://www.whitehouse.gov/cleanenergy/directpay/.

This is our second meeting and we would like to extend the invitation to governors' offices, including climate advisors and designated leads on budgetary or tax-related issues as well as Direct Pay Leads/Coordinators with your agencies. Please feel free to share this invite with relevant colleagues who may be interested.

We will review the EV and ITC templates shared in the first session with states and respond to any questions that you may have. We encourage you to send any questions in advance of the meeting to allow the legal team to best assist you. Questions can be submitted to Marwa <mailto:mkamel@usclimatealliance>

We hope to see you there!
Best,
Marwa
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213.244.140.110 (Germany)
103.122.166.55 (Australia Sydney)
103.122.167.55 (Australia Melbourne)
149.137.40.110 (Singapore)
64.211.144.160 (Brazil)
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From: Redmond, Maria - DOA

To: Frankiewicz, Cindy - DOA; Haskin, Kristine M - DOA

Subject: RE: Agreement ready for final review

Date: Thursday, January 11, 2024 12:19:00 PM

Attachments: image002.png

image006.png image008.png image009.png image010.png image011.png image001.png image004.png

Hi Cindy,

This is for the new Climate Alliance Lead by Example Grant. I was told to submit the deposit slip with a note mentioning there is no account code. The grant paperwork is currently routing through the 16.54 process and needs a new accounting code once approved. I was directed on our last budget call to go ahead and get the check to budget office so it is in safekeeping.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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From: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>

Sent: Thursday, January 11, 2024 9:01 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

<Kristine.Haskin@wisconsin.gov>

Subject: FW: Agreement ready for final review

Which program was this funding for? There was no coding provided on the deposit slip for it.

Cindy

From: Kautz, Jessica - DOA < iessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA < <u>cindy.frankiewicz@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,



Jessica Kautz Accountant

Department of Administration Division of Enterprise Operations jessica.kautz@wisconsin.gov

Direct: (608) 261-0610 Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < <u>cindy.frankiewicz@wisconsin.gov</u>>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < jessica.kautz@wisconsin.gov>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

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Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best,

~Reema

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>; Ashley Donohue <adonohue@usclimatealliance.org>; Katie

Thomas < kthomas@usclimatealliance.org>

Cc: Ramsey, William H - DOA < <u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

V

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From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas < kthomas@usclimatealliance.org>; Redmond,

Maria - DOA < maria.redmond@wisconsin.gov>

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: Re: Agreement ready for final review

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Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <a donohue@usclimatealliance.org>; Katie Thomas

kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

<maria.redmond@wisconsin.gov>

Cc: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Ramsey, William H - DOA

<<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Ashley Donohue <adonohue@usclimatealliance.org>

Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA maria.redmond@wisconsin.gov

Cc: Reema Bzeih < rbzeih@usclimatealliance.org>; Ramsey, William H - DOA

<<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best. Ashley



Ashley Donohue Chief of Staff U.S. Climate Alliance 575.635.5549 (cell) Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from andrew.bezouska@wisconsin.gov. Learn why this is important

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

email, including any attachments, may contain confidential and/or privileged information exempt from public disclosure. If you are not the intended recipient or believe that you received this email in error, please notify the sender immediately.

From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 2:21 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

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Yes, it will go through DocuSign.

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 1:46 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

Will the agreement be routed through DocuSign for execution?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas kthomas@usclimatealliance.org

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

Thank you!

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mail

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

- 1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?
- 2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit** C is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin an US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

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Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow, Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you! Katie

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>
Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

7

Click here to take a survey about our service to you!

From: Redmond, Maria - DOA

To: <u>Frankiewicz, Cindy - DOA; Haskin, Kristine M - DOA</u>

Subject: RE: Agreement ready for final review Date: RE: Agreement ready for final review Thursday, January 11, 2024 12:21:00 PM

Attachments: image004.png

image011.pnq image012.pnq image014.pnq image015.pnq image016.pnq image017.pnq image001.pnq image002.pnq

It should not be coded to this grant. It will need new coding.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>

Sent: Thursday, January 11, 2024 9:14 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

<Kristine.Haskin@wisconsin.gov>

Subject: RE: Agreement ready for final review

I will have BFM code it to the following. If that is not correct you will have to let me know and I will have to do a journal to move it.

Also, When we extended the date we increased the budget to \$298,000. This will bring the amount received to \$240,000. Are we still expecting an additional \$58,000 in funding or does the budget need to be decreased?

Fund 🔽	BU ↓T	Appn -	Dept ID	Y Program	Op Unit 🗐	PCBU -	Project		↓ †
10000	50500	13100	505J000001			50500	505CLIALL2021	ADMIN	
40000	50500	40400	5051000004			50500	FOR OUR ANTENNA	454444	

Cindy

From: Frankiewicz, Cindy - DOA

Sent: Thursday, January 11, 2024 9:01 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

< Kristine. Haskin@wisconsin.gov>

Subject: FW: Agreement ready for final review

Which program was this funding for? There was no coding provided on the deposit slip for it.

From: Kautz, Jessica - DOA < iessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,



Jessica Kautz | Accountant

Department of Administration Division of Enterprise Operations jessica.kautz@wisconsin.gov Direct: (608) 261-0610

Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < <u>jessica.kautz@wisconsin.gov</u>>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best,

~Reema

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih < rbzeih@usclimatealliance.org >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>; Ashley Donohue <adonohue@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih <rbzeih@usclimatealliance.org>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA < andrew.bezouska@wisconsin.gov >; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas <kthomas@usclimatealliance.org>; Redmond, Maria -

DOA < maria.redmond@wisconsin.gov >

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: Re: Agreement ready for final review

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Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <adonohue@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

Cc: Reema Bzeih <rbzeih@usclimatealliance.org>; Ramsey, William H - DOA

< William. Ramsev@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA maria.redmond@wisconsin.gov

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Subject: RE: Agreement ready for final review

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best, Ashley



Ashley Donohue
Chief of Staff
U.S. Climate Alliance
575.635.5549 (cell)
Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from andrew.bezouska@wisconsin.gov. Learn why this is important

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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Sent: Thursday, December 7, 2023 12:31 PM

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Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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"work in connection with the Project, including any announcement regarding receipt of this grant."

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- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services <u>Andrew.Bezouska@wisconsin.gov</u>

Direct: (608) 261-7012

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<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

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If you are able to review and get back to us by the **tomorrow**, **Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you! Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <rbr/>
rbzeih@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org;

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>
Subject: FW: CLGP LBE position

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- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director
Office of Sustainability and Clean Energy
maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

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Fund BU T Appn T Dept ID T Program T Op Unit T PCBU Project T Activity

10000 50500 13100 505J000001 50500 505CLIALL2021 ADMIN

From: Redmond, Maria - DOA

To: <u>Frankiewicz, Cindy - DOA; Haskin, Kristine M - DOA</u>

Subject: RE: Agreement ready for final review Date: RE: Agreement ready for final review Thursday, January 11, 2024 12:26:00 PM

Attachments: image004.png

image011.png image012.png image014.png image015.png image016.png image017.png image001.png image002.png

Hi Again,

I just saw your second question. Here is the payment schedule:

12. Subject to the Grantee's compliance with the terms of this Agreement, funding for this grant shall be in the amount of US \$298,000.00 and will be paid in four (4) disbursements, according to the following schedule:

US \$80,000.00 upon execution of original Agreement (Paid);

US \$80,000.00 upon satisfactory progress as reported in the Interim report #1 (Paid);

US \$69,000.00 upon execution of this Amendment (paid); and

US \$69,000.00 upon satisfactory progress as reported in the Interim report #3 (due March 30, 2024)

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>

Sent: Thursday, January 11, 2024 9:14 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

<Kristine.Haskin@wisconsin.gov>

Subject: RE: Agreement ready for final review

I will have BFM code it to the following. If that is not correct you will have to let me know and I will have to do a journal to move it.

Also, When we extended the date we increased the budget to \$298,000. This will bring the amount received to \$240,000. Are we still expecting an additional \$58,000 in funding or does the budget need to be decreased?



Cindy

From: Frankiewicz, Cindy - DOA

Sent: Thursday, January 11, 2024 9:01 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Haskin, Kristine M - DOA

< Kristine. Haskin@wisconsin.gov>

Subject: FW: Agreement ready for final review

Which program was this funding for? There was no coding provided on the deposit slip for it.

Cindy

From: Kautz, Jessica - DOA < jessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,



Jessica Kautz | Accountant

Department of Administration Division of Enterprise Operations jessica.kautz@wisconsin.gov

Direct: (608) 261-0610 Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < jessica.kautz@wisconsin.gov>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best,

~Reema

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih < rbzeih@usclimatealliance.org >; Bezouska, Andrew - DOA

kthomas@usclimatealliance.org

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA ; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas < kthomas@usclimatealliance.org>; Redmond, Maria -

DOA < maria.redmond@wisconsin.gov >

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

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Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <adonohue@usclimatealliance.org>; Katie Thomas <kthomas@usclimatealliance.org>; maria.redmond@wisconsin.gov <maria.redmond@wisconsin.gov>

Cc: Reema Bzeih < rbzeih@usclimatealliance.org >; Ramsey, William H - DOA

< William. Ramsev@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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From: Ashley Donohue <adonohue@usclimatealliance.org>

Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA < andrew.bezouska@wisconsin.gov >; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA maria.redmond@wisconsin.gov>

Cc: Reema Bzeih <rbzeih@usclimatealliance.org>; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best, Ashley



Ashley Donohue
Chief of Staff
U.S. Climate Alliance
575.635.5549 (cell)
Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas < kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from andrew.bezouska@wisconsin.gov. Learn why this is important

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 2:21 PM

To: Bezouska, Andrew - DOA andrew.bezouska@wisconsin.gov; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbzeih@usclimatealliance.org>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov >

Subject: RE: Agreement ready for final review

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Yes, it will go through DocuSign.

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 1:46 PM

To: Katie Thomas < kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

Will the agreement be routed through DocuSign for execution?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services <u>Andrew.Bezouska@wisconsin.gov</u>

Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Redmond, Maria - DOA <<u>maria.redmond@wisconsin.gov</u>>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>;

Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

Thank you!

From: Bezouska, Andrew - DOA andrew.bezouska@wisconsin.gov

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas < kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>;

Ramsey, William H - DOA < <u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project

period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?

2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit** C is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin an US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Subject: Agreement ready for final review

Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the tomorrow, Dec. 7 EOD, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you! Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <rbr/>
rbzeih@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org; Katie Thomas kthomas@usclimatealliance.org;

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov> Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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Fund BU T Appn T Dept ID T Program T Op Unit T PCBU Project T Activity

10000 50500 13100 505J000001 50500 505CLIALL2021 ADMIN

From: Redmond, Maria - DOA

To: Frankiewicz, Cindy - DOA; Haskin, Kristine M - DOA

Subject: RE: Agreement ready for final review Date: Monday, January 15, 2024 2:48:00 PM

Attachments: WI- DOA-12001 Federal Grant Application Notice LBE Renewal.docx.pdf

Agreement and Application .pdf

WI- DOA 16 54 Routing Slip USCA LBE Renewal.docx.pdf WI- DOA-12001 Addendum USCA LBE Renewal.docx.pdf

image002.png image018.png image010.png image013.png image014.png image004.png image004.png image006.png

16.54 documents attached.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>

Sent: Friday, January 12, 2024 11:38 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

<Kristine.Haskin@wisconsin.gov>

Subject: RE: Agreement ready for final review

Can you send me the 16.54 that you submitted so I can start setting this up even though we do not yet have it approved please?

Cindy

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Thursday, January 11, 2024 12:20 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov >; Haskin, Kristine M - DOA

< Kristine. Haskin@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Cindy,

This is for the new Climate Alliance Lead by Example Grant. I was told to submit the deposit slip with

a note mentioning there is no account code. The grant paperwork is currently routing through the 16.54 process and needs a new accounting code once approved. I was directed on our last budget call to go ahead and get the check to budget office so it is in safekeeping.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Thursday, January 11, 2024 9:01 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

< Kristine. Haskin@wisconsin.gov>

Subject: FW: Agreement ready for final review

Which program was this funding for? There was no coding provided on the deposit slip for it.

Cindy

From: Kautz, Jessica - DOA < jessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,



Jessica Kautz Accountant

Department of Administration Division of Enterprise Operations jessica.kautz@wisconsin.gov

Direct: (608) 261-0610 Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < <u>jessica.kautz@wisconsin.gov</u>>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

7

Click here to take a survey about our service to you!

From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

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Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best,

~Reema

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih < rbzeih@usclimatealliance.org >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>; Ashley Donohue <adonohue@usclimatealliance.org>; Katie

Thomas < kthomas@usclimatealliance.org >

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org; Redmond,

Maria - DOA < maria.redmond@wisconsin.gov >

Cc: Ramsey, William H - DOA < <u>William.Ramsey@wisconsin.gov</u>>

Subject: Re: Agreement ready for final review

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Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <<u>adonohue@usclimatealliance.org</u>>; Katie Thomas

kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

<maria.redmond@wisconsin.gov>

Cc: Reema Bzeih < rbzeih@usclimatealliance.org >; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

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From: Ashley Donohue <adonohue@usclimatealliance.org>

Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA < andrew.bezouska@wisconsin.gov>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA maria.redmond@wisconsin.gov

Cc: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best,



Ashley Donohue U.S. Climate Alliance 575.635.5549 (cell)

Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from andrew.bezouska@wisconsin.gov. Learn why this

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 2:21 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

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Yes, it will go through DocuSign.

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 1:46 PM

To: Katie Thomas < kthomas@usclimatealliance.org; <a href="mailto:ma

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Katie:

Will the agreement be routed through DocuSign for execution?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services <u>Andrew.Bezouska@wisconsin.gov</u> Direct: (608) 261-7012

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From: Katie Thomas kthomas@usclimatealliance.org

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

Thank you!

From: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas < kthomas@usclimatealliance.org; <a href="mailto:ma

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

- 1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?
- 2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit C** is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin an US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at

times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas kthomas@usclimatealliance.org

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow**, **Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you! Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov>

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov> **Subject:** FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION S. 16.54 WIS. STATS. DOA-12001 (C07/2007)



Division of Intergovernmental Relations
Office of Federal, State and Tribal Relations
101 E. Wilson Street, 10th Floor, P.O. Box 8944
Madison, WI 53707- 8944
Telephone 608 / 261-7533
DOAGrantReview@wisconsin.gov

Wisconsin Federal Grant Application Notice

1. Applicant Agenc			iii i euerai Gi				CFDA#	
Danastas ant of Adam	у			2. State	Agency Contr	rol # 3.	CFDA #	
Department of Administration					n/a	a		
4. Address			5. Zip Code	6. State Agency Contact		act 7.	7. Phone Number (area code)	
101 E. Wilson Street, Madison, WI 53703		Maria Rec			08-267-2713			
8. Title of Grant Pr	•	_			d of Funding		. Application Du	e Date
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STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION S. 16.54 WIS. STATS. DOA-12001 INSTRUCTIONS (C07/2007)

STATE OF WISCONSIN INSTRUCTIONS FOR

NOTICE OF APPLICATION FOR FEDERAL ASSISTANCE

These instructions provide guidelines for notifying the Wisconsin Department of Administration (DOA) of proposed state agency applications for federal assistance, according to s.16.54 Wis. Stats. Notification *prior* to submitting an application to the grantor is a requirement of all state agencies.

The notice to DOA must include one copy of a completed Wisconsin Federal Grant Application Notice Form and the application for federal assistance.

The State's Federal Application Notice Form does not replace any federal form required by the federal grantor.

Instructions for Completion of DOA-12001 Wisconsin Federal Grant Application Notice

- 1. **Applicant Agency**: Enter the name of the state agency applying for federal assistance.
- 2. State Agency Control #: Some state agencies have an agency control number. If this is applicable, please enter it here.
- 3. CFDA#: Enter the program number from the Catalog of Federal Domestic Assistance (CFDA#).
- 4. **Address**: Enter the address of the state agency applicant.
- 5. **Zip Code**: Enter the zip code for the address of the state agency applicant.
- 6. State Agency Contact: Indicate the state agency applicant contact.
- 7. **Phone Number**: Enter the state agency applicant contact's phone number.
- 8. **Name of Grant**: Indicate the name of the grant.
- 9. **Period of Funding**: Indicate the time period the funding is from and through.
- 10. **Application Date**: Indicate the date the application is due to the federal funding agency.
- 11. **Description**: Enter a brief description of the grant application. Your description should include how the grant proposal meets gubernatorial program goals.
- 12. Grant type:
 - a. New: Program not previously funded.
 - b. <u>Amendment to current grant</u>: Request for a change in positions, objectives or budget for a currently funded program, during the current funding period.
 - c. Formula: Allocation of federal funds is made according to a distribution formula prescribed by law.
 - d. <u>Continuation-Unchanged</u>: Request for an additional funding period for a currently funded program.
 - e. <u>Continuation-Modified</u>: Request for an additional funding period for a currently funded program, but with a change in positions, objectives, scope or budget.
 - f. Discretionary: Allocation of funds is at the discretion of the granting agency.
- 13. **Federal Granting Authority**: Indicate the federal agency with funding granting authority for this grant application.
- 14. Funding and Position Data:
 - a. <u>Numeric appropriation</u>: Separately list each appropriation number that will receive funding for the grant. Do not duplicate appropriation numbers; instead, combine totals.
 - b. Source: Use drop-down menu to provide the funding source—PRF, SEGF, Local, etc.
 - c. Revenue type: Use drop-down menu to provide the funding type—Federal, State, Local, Other.
 - d. Amount: Indicate the amount of funds to be applied to this numeric appropriation.
 - e. New or existing positions: Provide all position information including type--LTE, Project or Permanent. New positions listed in the 16.54 Grant Review process require approval via a <u>separate</u> 16.54 Position Review process conducted by the State Budget Office.
 - f. For part "b" provide the same data as for part "a" (except revenue type) that relates to a state match. Also, indicate if the match is in-kind (using existing resources) or cash (requiring an additional state commitment).
- 15. Indirect Cost: Indicate if indirect costs are incorporated in the request for funds. If yes, specify the rate, base and amount.
- 16. **Geographic Area(s) of Impact**: List only the counties that this program or project will affect, if any. If the state as a whole is to be affected, write "statewide".
- 17. **Authorized State Agency Representative**: Indicate the name of the state agency representative authorizing the submission of form DOA-12001 for s. 16.54 Wis. Stats. review.
- 18. Email verification: Yes or no.
 - a. If yes, email verification of approval by the person listed in box 17 must be included or the review will be returned to the state agency contact listed in box 6.
 - b. If no, a signature by the person listed in box 17 must be included in box 19.
- 19. Signature: The authorized state agency representative should sign here.

<u>UNITED NATIONS FOUNDATION, INC. GRANT AGREEMENT</u>

Grantee: Wisconsin Department of Administration

Grant Name: Climate Leadership Grant Program Grant for Wisconsin

Grant Number: G-18800 Grant Amount: US \$80,000.00 Date: October 2, 2023

1. This grant to Wisconsin Department of Administration, 101 E. Wilson Street, Madison, WI, 53703 (the "Grantee") will support the specific charitable purposes set forth in the written proposal, attached hereto as **Exhibit A** (the "Project") This grant is supported with funding from the following:

• Sequoia Climate Fund Grant No. 16358

Payments received by the Grantee from the U.S. Climate Alliance, by and through the United Nations Foundation, Inc. ("UNF"), may be expended only for the purposes specified in the approved scope of work for the Project, subject to all conditions provided in this Agreement (the "Agreement"). No other uses of grant funds are authorized without the prior express written consent of UNF.

Consistent with the foregoing, all payments received by Grantee may be expended only for charitable, scientific, literary, or educational purposes within the meanings of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), or for exclusively public purposes pursuant to Section 170(c)(1) of the Code.

- 2. This Agreement shall be effective December 1, 2023 and will be completed no later than February 28, 2025. The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately.
- 3. Grantee agrees that it may not use any portion of the funds to participate in or intervene in any political campaign on behalf of (or in opposition to) any candidate for public office. If the Project involves any lobbying activities, the Grantee represents that:
 - i) this grant is not earmarked for any lobbying activities, and
 - ii) the amount of this grant, together with any other grants from UNF for the same Project for the same year, does not exceed the amount budgeted (if any) for the year by the Grantee for non-lobbying activities. If this grant covers multiple years, the preceding sentence applies to each year of the grant with the amount of the grant measured by the amount to be disbursed by UNF in each such year.
- 4. If the Grantee is currently tax-exempt under the Code, then, in the event Grantee loses its tax-exempt status, this Agreement will be null and void. The Grantee shall immediately notify UNF, in writing, if: 1) Grantee's federal tax-exempt status is revoked or altered; 2) Grantee has reasonable grounds to believe its tax-exempt status may be revoked or altered; or 3) Grantee has reason to believe that the grant monies are not being or cannot continue to be expended for the

- specified Project. If the Grantee loses its tax-exempt status or grant funds cannot be expended for the originally awarded purpose, Grantee shall return any unspent portion to UNF immediately.
- 5. Each party to this Agreement assumes responsibility for its own acts and omissions with respect to any claims or losses arising out of or relating to such party's breach of any of its representations, covenants, or obligations hereunder. Each party shall be responsible for the acts or omissions of itself and its own employees or agents. Under no circumstances shall either party be liable for the acts or omissions of the other party or the other party's employees or agents.
- 6. The Grantee shall cooperate with UNF in supplying any information or complying with any procedures that might be required by any governmental agency in order for UNF to establish the fact that it has observed all requirements of the law with respect to this grant.
- 7. The Grantee shall maintain insurance coverage sufficient to cover the activities and risks of the Project, and Grantee's acts and omissions in connection with performance of the Project, in accordance with generally-accepted industry standards and as required by law.
- 8. UNF may monitor and conduct formal evaluations of operations under this grant, which may include a visit from UNF personnel or other representatives, including representatives from The U.S. Climate Alliance, to observe Grantee's projects (including the Project) and programs and to review and/or audit financial and other records and materials connected with activities supported by this grant. Grantee agrees to timely cooperate and assist UNF with such monitoring and evaluation activities.
- 9. The Grantee agrees to keep accurate and complete books and records of receipts and expenditures using grant funds during the term of this Agreement and for at least four (4) years thereafter, or such longer time period as required by applicable law and will make these books and records available to UNF and its representative for inspection as reasonably required.
- 10. Subject to the terms of this Section, each Party may publicly announce (both orally, on its website(s) and in printed/digital material(s)), its relationship with the other Party and/or the grant; and may distribute press information to media contacts. For the avoidance of any doubt, the aforementioned rights include the right for a Party to use the other Party's name and/or logo in any such announcement in accordance with any provided branding guidelines and applicable consents for use. In order to ensure that there is no misunderstanding by the general public regarding UNF's involvement with the Project, the Grantee agrees to submit to UNF any public announcement relating to the Project for UNF's review and written consent prior to publishing. UNF's approval of any such communications or materials shall be given in its sole discretion. Grantee may, however, make reference to The U.S. Climate Alliance's support of Grantee's work generally as Grantee executes the Project.
- 11. UNF reserves the right, prior to submission for publication, to review and comment upon any documents, manuscripts, papers, exhibits or other materials that reference this grant. Grantee agrees to duly consider comments, suggestions or issues that UNF identifies as noteworthy or of significance for any such publications.

12. The Parties recognize and agree that UNF and Sequoia Climate Fund support open data and open knowledge frameworks and that Sequoia's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit C** is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records.

If funding from this grant is to be used for modeling, data analysis, or policy analysis, then the Grantee will, provide prompt notice to UNF in writing as to the specific material being created and any potential conflicts between the ODP and the Public Records Law to allow for resolution or project adjustments. If no conflict exists, then upon request, the Grantee shall provide information to UNF and Sequoia Climate Fund on the underlying analytical methods, assumptions, and data sources for archival and/or research purposes. UNF and Sequoia Climate Fund do not expect the Grantee to disclose any confidential or proprietary information. In addition, if the Project herein includes any publication, audio or video program, film or other media product of Grantee, then Grantee will, following the completion of the Project, furnish UNF and Sequoia Climate Fund with two copies of such material for archival and/or research purposes.

13. Interim and Final narrative and financial reporting is required in accordance with the following schedule:

Date Due	Report Type	Period Covered
September 30, 2024	Interim	December 1, 2023 – August 31, 2024
March 30, 2025	Final	December 1, 2023 – February 28, 2025

Please refer to the "Reporting Requirements" attached hereto as Exhibit B for reporting guidelines.

In addition to the reports set forth in the Reporting Requirements, Grantee is encouraged to submit intermittent updates of grant activities, providing a sense of what the organization is accomplishing with UNF's grant.

14. Subject to the Grantee's compliance with the terms of this Agreement, funding for this grant will be paid according to the following schedule:

Payment Date	Payment Amount	Period Covered
Upon Execution of the	US \$80,000.00	December 1, 2023 – February 28, 2025
Agreement		-

All payments shall be made in US Dollars. The Grantee shall be responsible for monitoring and managing any exchange rate fluctuations that may affect payments for Services under this Agreement. UNF shall not be responsible for any losses the Grantee may suffer from conversion of US Dollar amounts paid to Grantee to another currency or for any banking fees.

It is anticipated that the grant will be paid in accordance with the disbursement schedule noted in this section. However, in the case of a multi-year grant or other grant payable in installments, the payment of each installment shall be additionally subject to a determination by UNF, in its sole and absolute discretion, that i) Grantee has provided all required reports and any other deliverables specified in this Agreement or otherwise requested by UNF in a timely manner; ii) payments received from UNF have been used solely for the purposes specified in this Agreement; iii) additional payments shall be used solely for the purposes specified in this Agreement; iv) Grantee has otherwise strictly complied with the terms and conditions of this Agreement; v) there have been no material changes in the Grantee's operations, staffing or funding that would adversely affect the objectives for which the grant was authorized; and vi) the context in which the Project is to be executed has not been changed in such a manner that the objectives for which the funds were authorized are not likely to be adequately realized.

- 15. Grantee represents, warrants, and covenants: (i) acceptance of the grant funds and subsequent use of the same in conjunction with the Project will not violate any applicable state or federal law, statute, rule, or regulation; (ii) it has the requisite authority to accept grant funds from a private organization; and, (iii) all representations, warranties, and covenants contained in this Agreement shall continue to be true throughout the term of this Agreement, and Grantee shall immediately notify UNF in writing if any representation, warranty, or covenant is no longer true.
- 16. The Grantee agrees that UNF's grant funds will be used in compliance with all applicable antiterrorist financing and asset control laws, regulations, rules and executive orders, including, but not limited to, the USA Patriot Act of 2001, as amended, and the laws and regulations implemented by the U.S. Department of the Treasury Office of Foreign Assets Control ("OFAC"). In this regard, the Grantee agrees to take all necessary steps to ensure that no person or entity expected to receive funds in connection with this grant: a) is named on any list of suspected terrorists or blocked individuals maintained by the U.S. government, including but not limited to the Annex to Executive Order No. 13224 (2001) (Executive Order Blocking Property and Prohibiting Transactions with Persons Who Commit, Threaten to Commit, or Support Terrorism); b) is named on the List of Specially Designated Nationals (www.treasury.gov/sdn), is named on any other OFAC Sanctions List, or is an entity owned or controlled by such persons; or c) in or with countries or territories against which the U.S. maintains comprehensive sanctions (such as, Cuba, Iran, Syria, North Korea and the Crimea Region of the Ukraine). The Grantee shall perform all necessary due diligence to assure that use of the grant funds is in compliance with all applicable laws.
- 17. The Grantee acknowledges that none of the activities financed by the grant violates U.S. laws that prohibit corrupt payments, gifts or other items of value (directly or indirectly) to anyone in order to improperly influence any act or decision relating to UNF or the Project or for the purpose of obtaining or retaining business and that the Grantee has not authorized any activity that would constitute such payments. The Grantee will take all steps necessary to assure that grant funds are not used to make corrupt payments in violation of this section.
- 18. UNF may modify, suspend, or discontinue any payment, and/or may terminate this Agreement if: a) UNF is not reasonably satisfied with the Grantee's progress on the Project; b) there are changes in the Grantee's leadership or other organizational factors that UNF reasonably believes may threaten the Project's success; c) funding for this Project is suspended or terminated by a UNF or U.S. Climate Alliance funder; d) there is a change in the Grantee's tax status; or e) the Grantee

fails to comply with any of the terms of this Agreement. If this Agreement is terminated, no further distribution of grant funds shall be made to the Grantee, and Grantee will immediately return all unexpended funds to UNF.

- 19. UNF and the Grantee are independent contractors. Nothing in this Agreement is intended or shall be deemed to create an association, partnership, joint venture, agency or employer and employee relationship between the parties, or to authorize either party to act as agent for the other or to enter into contracts on behalf of the other.
- 20. Neither the Grantee nor any individual employed or contracted by the Grantee in relation to this Project shall engage in any personal, business or professional activity that conflicts or could conflict with any of their respective obligations in relation to this Project, or that creates an actual or apparent conflict of interest in relation to this Project.
- 21. The parties acknowledge this grant is a subgrant by UNF and funded wholly by supporters of the U.S. Climate Alliance.
- 22. This Agreement (including all attachments hereto, all of which are incorporated herein by reference) constitutes the entire agreement between UNF and the Grantee with respect to the subject matter hereof, and supersedes all prior agreements and understandings, whether oral or written, with respect to such subject matter. This Agreement may not be amended or modified except in a writing signed by UNF and the Grantee that specifically references this Agreement. All provisions of this Agreement that by their terms or nature should survive the expiration or termination of this Agreement shall so survive. Neither this Agreement nor any provision hereof shall be construed against either party on the grounds that this Agreement or such provision was drafted by said party. The provisions of this Agreement are severable, and the unenforceability of any provision of this Agreement shall not affect the enforceability of the remainder of this Agreement. This Agreement shall be deemed to be made under, and in all respects, interpreted under and governed by the laws of Wisconsin without reference to its conflicts of laws rules or principles. This Agreement may be executed in counterparts and in electronic (pdf or facsimile) form, each of which shall be deemed to be an original but all of which together shall constitute a single instrument.

The undersigned officer of UNF represents and warrants that such officer has the requisite authority to execute the Agreement on behalf of UNF.

IN WITNESS WHEREOF, the Parties have caused this Agreement to be executed by their respective duly authorized representatives on the dates indicated below.

Signatures on the following page

Agreed & Accepted:

For the United Nations Foundation, Inc.:	For Wisconsin Department of Administration		
Date:	Date:12/8/2023		
Henry De Sio	DocuSigned by: 7E4818E4FEDC438.		
Henry De Sio	Name: Paul Hammer		
Chief Operating Officer	Title: Deputy Secretary		

EXHIBIT A

UNITED STATES CLIMATE ALLIANCE

<u>Staff Capacity Renewal Application Form</u> Climate Leadership Grant Program

Please complete all below fields and upload your completed application to your state-specific folder. Questions? Contact Katie Thomas 202-862-8583; kthomas@usclimatealliance.org

1. Application Information

Applying State Office	Wisconsin Department of Administration on behalf of Wisconsin Office of Sustainability and Clean Energy
Sponsoring USCA Alliance State Governor's Office Team Member	Wenona Wolf
Name of Primary Contact for Application	Maria Redmond
Title and Office of Primary Contact	Director, WI Office of Sustainability and Clean Energy
Primary Contact Email and Phone Number	maria.redmond@wisconsin.gov 608-267-2713

2. Status Update of Current CLGP Grant

In 2019, the Governor created the Office of Sustainability and Clean Energy to lead the state's transition to 100% carbon-free electricity consumed by 2050 and fulfill the carbon reduction goals of the 2015 Paris Climate Accord. State governments can be leaders in efforts to reduce emissions, conserve energy, and transition to new technologies. These efforts are often referred to as "Lead-by-Example", where government entities analyze and transition their facilities and fleets to realize substantial cost savings, reduce greenhouse gas emissions (GHG), improve energy supply, build resilience, and procure more sustainable products. Wisconsin's Lead-by-Example program was first defined in the Governor's Task Force on Climate Change (GFTCC) Report (Strategy #11) and restated in the Clean Energy Plan (pages 87-88). The GTFCC Report states the following strategies for State Lead-by-Example efforts:

- Wisconsin state agencies and decision-makers should set a strong example by taking steps to reduce GHG emissions within the State's asset portfolio through energy and water conservation, waste management, energy production, building efficiency, transportation use, procurement policies, and guidance for local governmental units.
- Direct the Wisconsin Department of Administration (DOA) to work with other state agencies to set and take steps each year to meet energyand carbon- reduction goals consistent with the most stringent Wisconsin public utility plan. Seek funding from Focus on Energy®, utility incentives, on-bill financing, and/or other available low-cost financing methods (to the extent that they are available) to reduce costs and pay for projects out of energy savings.

In November of 2021, Caity Carmody was hired by the Office of Sustainability and CleanEnergy (OSCE) to fulfill the role as a fellow with the title, Lead-by-Example (LBE) Research Analyst. Caity joined the team with over 10 years of government service in natural resources, transportation, and infrastructure and a Bachelor of Science in Natural Resource Management from the University of Wisconsin (UW) – Stevens Point (UWSP). Caity also has a bachelor's degree in computer information systems – Application Development and Support from the UWSP. Her background in natural resource management, data analytics, and computer information systems has been invaluable in aiding the OSCE in the implementation of technology to track and report on the State's path to net zero.

In April 2022, the OSCE released its first-ever Clean Energy Plan, where the state LBE work was further defined. The fellow spent late 2021 and early 2022 collaborating withstate agency subject matter experts to map out the section of the Clean Energy Plan that addresses the internal State efforts, as outlined below:

Through state government Lead-by-Example work, state agency leadership aimsto:

- Contribute to the fulfillment of carbon reduction goals of the new U.S. nationally determined contribution (NDC) as part of the Paris Agreement (50-52 percent economywide net GHG emissions reductions below 2005 levels by 2030).
- Develop energy efficiency, sustainability, and renewable energy standardsfor all new and existing state facilities, office buildings, and complexes.
- Accelerating new and existing policies to reduce carbon pollution and promote clean energy deployment at the state level; and
- Focus on priority areas and practices, such as environmental justice, energyconsumption reduction, sustainable procurement, transitioning the fleet toclean fuels and zero-emission vehicles, reducing solid waste, and reducing water consumption. (GTFCC

Rec #11)

Specific strategies include:

- Identify state agency data available, then organize and further analyzethe data to help inform decision-making and goal-setting.
- 2. Increase federal collaboration and technical assistance.
- 3. Work to transition the State's vehicle fleet to clean fuels and zero-emission.
- 4. Reduce energy consumption and GHG emissions.
- 5. Prioritize environmental justice.
- 6. Reduce water consumption.
- 7. Expand green/clean procurement and reduce embodied carbon for goods and services.
- 8. Support clean energy and energy efficiency projects via State AgencyPerformance Contracting and other financing options.

The fellow spent the latter part of 2022 meeting with technology providers in hopes of building a dashboard to support the sharing of goals and data with stakeholders and partners. The development of this dashboard has been hindered by a lack of funding to support the full build- out, so OSCE has been seeking free to low-fee platforms that many work in the interim. After discussions with agency partners OSCE has determined that using Energy Star Portfolio Manageris the best option. Since this tool only tracks facility energy and water data, the fellow will continue to seek out funding and dashboard tools to support sharing the other dimensions of the LBE effort. Because of the delayed launch of this project, in October 2022, OSCE brought onan LBE intern, a recent graduate from UW-Madison, to support the scheduling, work planning, program tracking, and communications and outreach with state agencies and stakeholders related to this project.

In early 2023, the fellow and intern began to organize and create action for our LBE efforts and developed a *State Agency Technical Team* comprised of 60 subject matter experts (SMEs) from 22 agencies (this includes the University and Technical College Systems). These SMEs will help the OSCE to address sustainability measures for a multitude of categories including procurement, fleet, energy use, waste, water use, environmental justice, and state agency GHG emissions. The LBE State Agency Technical Team meets monthly with other enrichment webinars in between to promote information sharing and equip representatives with the tools they need to ensure their agency is truly LBE inreducing emissions and advancing sustainability. Prior to each meeting, the team is surveyed to ensure the content meets the needs of the participants.

The first LBE State Agency Technical Team kickoff meeting was on May 30, 2023, where 18 out of 22 agencies participated with over 43 attendees. The Governor provided a video to

encourage the SMEs. The fellow provided context and an overview of the Tech Team and outlined a schedule over the next year, discussing how state agencies can LBEand help Wisconsin reach its 2050 goal of 100% clean energy through seven dimensions of sustainability. OSCE also heard from participants about the foreseeable challenges for implementing sustainability measures, points of curiosity and interest, as well as defining our role in the interagency collaboration. Over the months of June and July, theLBE State Agency Technical Team reviewed transportation and fleet vehicles. The participants heard from an array of agencies and local experts who work in the realm of the fleet, from procurement fleet vehicle purchasing to the US Department of Energy's Wisconsin Clean Cities, and were briefed on the status of direct pay provisions from the new Inflation Reduction Act tax incentives. In addition, they presented two case studiesfrom the WI Department of Natural Resources and the City of Madison of their successful steps to a cleaner fleet. In August, the Technical Team received an introduction to climate change and GHG emissions, with a high level of active participation from the SMEs. The remaining 2023-2024 timeline includes covering procurement, building energy use, waste, water use, and environmental justice.

Staff assigned to this grant:

- Caity Carmody, Program and Policy Analyst Advanced, began work on November 15, 2021. LBE leads the program and is currently employed as alimited-term employee, working nearly full-time.
- May Jagodzinski, Operations Associate, began work on October 10, 2022. Support staff for LBE efforts and completed her work on August 24, 2023.

Budgeted vs. Actual Expenditures

Below is the budgeted grant against the actual spending through July 31, 2023. Spending on this grant is expected to be complete by the grant end date of September30, 2023.

Item	Budget	FY22	FY23	FY24 (current)	Total	Remaining Balance
Classified Limited Term Employee	\$81,869	\$10,102.51	\$51,889.13	\$3,026.94	\$65,018.58	\$16,850.42
Fringe Benefit Allocation	\$6,263	\$772.84	\$6,938.86	\$525.73	\$8,237.43	-\$1.974.43
Travel	\$0.00	\$241.76	\$761.71	\$0	\$1,003.47	-\$1,003.47
Total	\$88,132.00	\$11,117.11	\$59,589.70	\$3552.67	74,259.48	\$13.872.52

3. Scope of Need

In his 2019-2021, 2021-2023, and 2023-2025 budgets, Governor Evers appropriated funding and position authority to create staff and provide funding for programs in the OSCE. However, funding and position authority for this office and its work were

struckdown by the legislature during these three budget cycles. In 2019, Governor Evers signed Executive Order #38 which created the office and directs the office to, in partnership with other state agencies and with state utilities, achieve a goal of ensuringall electricity consumed within the State of Wisconsin is 100 percent carbon-free by 2050. The administration was able to hire a director in early 2020, but OSCE continues to struggle with no funding appropriated in the budget or financial resources to sustainadditional full-time staff to support this work.

Grant resources from this award renewal will be used toward supporting the current state lead-by-example fellow to assist the OSCE with the State as a Leader Initiative, with a concentrated focus on securing and leveraging Bipartisan Infrastructure (BIL) and Inflation Reduction Act (IRA) funding to support the implementation of the LBE strategies. This staff person serves as the project lead to support the implementation of an internal tracking system that will help the state track state agency data attributable to GHG reduction goals and provide transparency on agency progress. The fellow is a seniorlevel research analyst who has experience in developing plans and some experience in supporting enterprise applications. In supporting both the internal tracking system and sharing info with stakeholders (eventually with the publicly available dashboard)the fellow will make efficient use of resources and toolkits already available, particularly best practices and lessons learned by other U.S. Climate Alliance (USCA) states. The lack of resources to support this position means that this state agency-focused climate work will severely slow down due to a lack of capacity. By maintaining this position, even part-time, the administration will have the ability to continue its positive momentum transitioning state agencies to energy efficiency, clean energy, and addressing environmental justice. More importantly, the fellow will concentrate on working with agencies to secure additional funding through BIL and IRA, while meeting the needs of state agencies, and helping Wisconsin agencies needs to take to reduce their contributions to the climate crisis.

4. Project Key Results and Outcomes

The Task Force, through Executive Order #52, developed and delivered climate solutions to the governor to mitigate and adapt to the effects of climate change. The Task Force identified 55 climate solutions across nine sectors. The Task Force was also directed to work closely with the OSCE to identify new, cost-effective conservation, sustainability, and efficiency strategies for the state and prepare Wisconsin for climate change by incorporating climate adaptation strategies into existing planning. During the next year, this fellow will help to move the state LBE recommendations of the Task Force into policy and action.

The state's first-ever CEP was released on April 19, 2022, outlining over 70

strategies under four pathways to address climate change impacts and create action via multi- resource and multi-sector approach to transition to a clean energy economy, reduce emissions, prioritize environmental justice, and build out Wisconsin's clean energy workforce. During the next year, this fellow will help the Office of Sustainabilityimplement these strategies with a focus on state LBE strategies.

The fellow will continue to lead a robust engagement process with agencies and local government partners. In coordination with policy advisors in the governor's office, the OSCE, this fellow will provide the necessary focus and support in establishing a framework and plan to track and provide transparency on progress in meeting emission reductions over the long term.

The estimate of emission reductions associated with the project is unknown at this time. Emissions data available is generally at a statewide level and methodologies need to be established specific to state agencies and sectors. Having staff dedicated to this work will support meaningful emissions reductions in Wisconsin by creating actionable insightfor other entities, such as local governments who are pursuing similar emissions goals on the local level. The work and support of the fellow will help to deploy projects withinstate agencies and put Wisconsin on a path to being carbon-free by 2050 and possibly sooner.

Anticipated end of end-of-project metrics for this fellow:

- 1) Number of LBE Meetings
 - a. group or individual
 - b. broken down by dimensions (if available)
 - c. resources shared,
 - d. geographic areas served (if available)
 - e. BIPOC, Tribal Nations, EJ communities impact of work incommunities
- 2) Established internal resources/tools to assist agencies in applying for BIL/IRAincentives.
- 3) Number of BIL/IRA applications submitted.
- 4) Amount of BIL/IRA competitive dollars and direct pay tax incentives secured for LBE efforts.
- 5) Number of Task Force LBE Recommendations implemented.
- 6) Number of CEP LBE strategies implemented.
- 7) Events attended, presentations given, and number of participants.
- 8) Tools and resources created.
- 9) Survey tool to track all the above metrics.

Anticipated long-term benefits:

1) Realized emissions reductions through implementation of energy efficiency, deployment of renewable energy, and other

- sustainability measures.
- 2) Shared climate mitigation practices and procurements with local governments.
- 3) Reciprocal positive workforce and economic impacts by creating a market demandfor projects.
- 4) Positive health impacts in communities where clean energy projects are deployed.

5. Project Activities

The climate fellow will work under the direction of the governor's office and the OSCE, which is the office charged with leading the implementation of strategies of LBE in the administration. Funding for the fellow will be directly distributed to the Department of Administration OSCE, which will then provide compensation, benefits, an office, and resources to the fellow. The climate fellow will report to the OSCE director. The fellowwill work on a team with the governor's deputy chief of staff, policy director, policy advisors, the OSCE director, and other agency staff across the enterprise.

With the directives via Governor Ever's Executive Orders, recommendations by the GFTCC, and identified CEP strategies, the proposed LBE work activities of the fellowinclude:

- 1) Organization and Collaboration:
 - a. Coordinate the work of the State Agency Technical Team established to build consensus and ownership of work and commitment to the project.
 - b. Identify, Organize, and Analyze current data work with agencies to understandwhat data is available, where it is located within state services and the format of the data – this would include environmental justice, fleet operations, buildings (new construction, upgrades maintenance, and operations), water and energy use, land-use, procurement, waste management, and expenditures and GHG associated with the target areas, this could also include current statutes or governance specific to state agencies.
 - c. Develop a way to capture missing data for filling data gaps.
 - d. Support the work of a consultant who will help Implement an internal tool to collect data from agencies (if able to secure funding)
 - e. Organize Best Practices/Lessons Learned Provide a model for local governments (and maybe other organizations, tech colleges/businesses, with large footprints) to implement, look to local governments who are doing similarwork, and find opportunities for reciprocity.
 - f. Support Education and Outreach Educate agencies/communities on the importance and impacts of shifting to a carbon-free economy and how they canbe involved.

2) Funding and Implementation:

- a. OSCE is the Governor's designated agency for the EPA's Climate Pollution Reduction Grant, as well as other potential grant programs. This fellow will alignplanning and implementation work related to public facilities and operations and share and support related work with governmental bodies and Tribal nations.
- b. Identify BIL/IRA Inflation, State, Federal, Local, and Private funding, and resources.
- c. Established internal resources/tools to assist agencies in applying for BIL/IRAincentives.
- d. Help agencies to apply for funding and direct pay incentives, where applicable. Ensure federal and state tax credits can be stacked through applicable state lawsand regulations.

In supporting the work above, the fellow will make efficient use of resources and toolkits already available, particularly best practices and lessons learned by other USCAstates.

6. Support Infrastructure

The OSCE receives direct support and leadership from the governor's office. WenonaWolf, Director of Political Engagement and Planning to Governor Evers serves as the Alliance's primary governor's office contact as part and will provide support and direction for this initiative.

The Department of Administration, where the OSCE is located, manages many services and programs on behalf of state agencies, including, but not limited to, providing budget, management, technology, and administrative services; providing broad administrative support and a variety of program services; and managing all state office buildings. The Department also coordinates land management programs; develops housing policy; offers a broad range of program assistance and funds to address homelessness and support affordable housing, public infrastructure, and economic development opportunities; and administers weatherization and low-income home energy assistance benefits and services. Danielle Williams, Deputy Assistant Secretary at the Department of Administration provides direct support and leadership to the OSCE and will provide input on the development and progress of this effort.

Maria Redmond, the Director of the OSCE will serve as the direct supervisor of this fellow. Ms. Redmond is a proven manager and leader, having overseen major grant andloan programs totaling more than \$85 million dollars over the past 22 years. Redmond isaccountable for planning, administration, and oversight of statewide energy programs and regulatory policies assuring alignment with the values, mission, and vision of the administration.

7. Scaling-up Results

This LBE effort directly addresses Wisconsin's contribution to the USCA's top ten policy priorities, specifically GHG targets and governance. Wisconsin recognizes the value of peer-to-peer information exchange. Wisconsin leadership continues to engage further and play a bigger role in the work of the USCA —not only to advance the work in Wisconsin but to advance the collective work of the Alliance. This engagement includes sharing policy ideas, challenges, and success stories—especially among states with similar demographics and similar political climates. Further engagement in setting ambitious climate targets, developing, and implementing governmental (state, local, and Tribal) focused LBE strategies, and securing federal BIL and IRA funding are keys to the success of the work in Wisconsin and across the alliance.

Additionally, Wisconsin staff will continue to engage in USCA workgroups. Wisconsin continues to actively participate in the Alliance's state as a leader, in industrial, natural working lands, and GO team discussions. In these workgroups, we share best practices on data collection, methodologies, and goal setting. The OSCE director serves as a colead for the USCA's LBE workgroup and this LBE fellow actively participates and provides feedback to this workgroup, as well. To better coordinate and communicate across the workgroups in the Alliance, OSCE convenes agencies across the enterprise for quarterly meetings with all state staff engaged with the USCA. Since there are several workgroups as part of the USCA and not all can actively participate and attend every workgroup meeting, this will help with Wisconsin's internal coordination and collaboration, provide more transparency on the efforts coming from each workgroup and the Alliance's efforts on behalf of states, and improve our engagement with the Alliance. The fellow also participates in additional workgroups, is a part of that larger inter-agency group, and reports out on activities in the relevant workgroups.

Wisconsin also recognizes that states in the Midwest (MI and MN) have actively working on the implementation of similar clean energy and climate plans, and participate in peer learning, best practice, lessons learned sharing with these states to get updates and progress, problem solve, and help each other to reach successful deployment of our strategies to address climate change.

8. USCA Support

We anticipate receiving the same level of support from the USCA. That support includes providing recommendations and best practices related to stakeholder engagement, policy trends, and communication.

9. Budget

Research Analyst	Rate	LTE Hours	Total
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Salary	\$32.00	2,250	\$72,000	
Fringe	7.65%		\$5,508	
Travel			\$2,492	
		Two Year Total	\$80,000	
The budget does not include overhead or indirect expenses.				

Representations

By submitting this application to the USCA Climate Leadership Grant Program, applicantagrees:

- a. disbursement of any funds is expressly contingent upon the prior execution of aformal grant agreement;
- b. all necessary approvals were obtained in accordance with applicable law;
- c. no portion of this grant will be used for any lobbying activities, as defined by the Internal Revenue Code, and the amount of the requested grant does not exceed the amount budgeted (if any) for non-lobbying activities related to the Climate Leadership Grant Program; and
- d. any grant resources that may be provided will not be used to replace a currentor existing source of funding.

Thank you for your application!

EXHIBIT B

REPORTING REQUIREMENTS

UNF requires for our records an annual or final report within thirty one (31) days from the end of the grant term, and interim reports as may be specified in a Grant Agreement. Each report must: i) describe in narrative fashion what was achieved with the grant funds; and ii) provide a full financial accounting of the grant funds.

I. Narrative Report

Each narrative report must, in five (5) pages or less, summarize how the grant funds were used and the results that were achieved. The report will be used by UNF staff to evaluate and provide an overview of your work to our Board of Directors. Please address the following topics in your report:

- a. Please describe any notable accomplishments (updates on major meetings, achieved benchmarks, major gifts, etc.). For each accomplishment, please describe any activities that contributed substantially to these successes.
- b. Address all challenges or obstacles that were experienced with respect to performance of the project during the reporting period. Were these challenges outlined in the original grant proposal? Describe how these challenges were addressed and if it is possible to prevent them from reoccurring.
- c. Please describe the tangible results of the project. What did the project produce (e.g. print publications, scholarship)? If your grant was for operating support, please include how the accomplishments in (a) were supported with operating funds (e.g. staff salary, meeting expenses, supplies, conference costs, etc.). We would like to know the productive activities that are produced by supporting your operational infrastructure.
- d. Please submit copies of significant reports, books or media productions that stem from your efforts in connection with this grant.

II. Financial Report

Each financial report must be as detailed as possible and include the following:

- a. A line item comparison of budgeted versus actual expenses as they relate *specifically* to this grant.
- b. A statement certifying that all grant funds were expended for the purposes of the grant. If the entire grant funds have not been expended, please explain the proposed usage of the unexpended amount.
- c. An explanation of any variance from the project budget submitted with your organization's proposal.

Exhibit C

Sequoia Climate Fund: Open Data Policy

As a global community, we cannot achieve climate change mitigation efforts at the speed and scale necessary to avoid significant human suffering unless the research outputs and data needed to make evidence-informed decisions are easily and rapidly accessible to all. The rising cost of subscriptions to peer-reviewed journals puts the latest science increasingly out of reach for researchers and decision-makers in the Global South and in smaller non-profits, and to individuals and activists within the climate movement. Journal subscription costs are so high that even well-resourced universities in the United States are no longer able to afford the costs (e.g., University of California¹). This limits the impact of research and risks the implementation of interventions that are poorly aligned with the latest science.

Just as scientific research is often locked behind paywalls, important datasets that could advance our understanding are often hard to access (or even identify). Institutional and individual incentives unintentionally disincentivize data sharing and the transaction costs of negotiating access to data are often prohibitively high for individual researchers.

Growing calls for a shift toward open data and open knowledge have led many public funders of research to adopt open data policies (e.g., UK Research and World Health Organization²) to enable faster peer-review processes, promote greater reproducibility and transparency in scientific methods, and allow for the innovative uses of data to inform the design of mitigation interventions. Sequoia Climate Fund believes that the urgency of climate change demands action, and that this action can be accelerated by making cutting-edge scientific research and data openly available. As part of our efforts to support open access to the research that is produced with the support of funding from Sequoia, we have adopted this Open Data Policy ("Policy").

This Policy is effective as of December 1, 2020.

Consequently, we require that all data generated in full or in part with Sequoia Climate Fund financial support, including by grantees, subgrantees or contractors, are made publicly available online in a machine-processable open-format in a free open data repository, accompanied by appropriate metadata, within 12 months of the completion of the grant. We encourage the submission of data to discipline-specific, community-recognized repositories, where possible³. If these do not exist, generalist repositories are appropriate (e.g., Dryad, Dataverse or Zenodo). Many leading scientific journals actively maintain lists of recommended data repositories (e.g., Nature⁴, Science⁵). In addition, we require all peer-reviewed publications written by grantees, subgrantees or contractors with full or partial Sequoia Climate Fund support to be open-access

¹ University of California (2019) UC terminates subscriptions with world's largest scientific publisher in push for open access to publicly-funded research. https://www.universityofcalifornia.edu/press-room/uc-terminates-subscriptions-worlds-largest-scientific-publisher-push-open-access-publicly

² Coalition S includes public research funders in 17 countries, and several philanthropic research funders https://www.coalition-s.org/

³ For Earth and Climate Sciences data, the Enabling FAIR Data Project maintains a list of community-specific data respositories: https://repositoryfinder.datacite.org.

⁴ https://www.nature.com/sdata/policies/repositories#general

⁵ https://www.sciencemag.org/authors/science-journals-editorial-policies

via publication of an open-access fee, publication in an open-access journal, or published on a pre-print server. Together, all data generated with Sequoia Climate Fund financial support and all publications written by grantees, subgrantees or contractors with Sequoia Climate Fund support shall be referred to as "Funded Research." We also require authors and publishers to license and make immediately available upon publication such Funded Research using the Creative Commons Attribution License (CC BY), or a substantially similar license, so these publications and data may be used, copied and re-used for free including, for example, for text-and data-mining purposes or for translations.

While open data and knowledge is our default expectation for all grantees, including subgrantees, we recognize that there are specific situations where this may not be appropriate. Where data are highly sensitive, data disclosure would violate scientific ethics (e.g., human subjects protocols), or if there are other substantive issues that prevent compliance with this Policy, we may, in our sole discretion, waive our open data requirement. If you have questions or concerns about the implications of making Funded Research publicly accessible, please discuss this with the relevant Program Officer.

We also recognize that the peer-reviewed publication process can be lengthy and that the release of Funded Research prior to publication can foreclose opportunities for publication. Consequently, we give our grantees 12 months from the end of their grant agreement to meet the requirement to deposit data in an open-access repository. In exceptional circumstances, we may extend this period, which will be documented in writing. If you believe such circumstances may exist, please discuss with the relevant Program Officer.

We understand that open-access fees for leading scientific journals can be expensive, and that making data publicly available can involve additional staff time (e.g., to document metadata or to convert data into a machine-processable open format). We encourage our grantees to incorporate all reasonable costs into the proposal to Sequoia Climate Fund.

Unless otherwise specifically stated in a grant agreement with a particular grantee, this Open Access policy applies to all Funded Research, whether the funding is in whole or in part. Compliance will be continuously reviewed, and authors will be contacted when they are non-compliant.

Please email any questions in connection with this Policy to the relevant Program Officer.

STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION 16.54 Routing Slip

Date: December 13, 2023

To: US Climate Alliance – Staff Capacity Grant – Lead-By-Example

For: Office of Sustainability and Clean Energy Maria Redmond, Director, (608)

267-2713

Climate Leadership Grant Program - Lead-By-Example

ROUTE TO:	DEHCR
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Mk Maria Re

Maria Redmond, Director, OSCE 12/14/2023 | 11:12 AM CST

Susan Brown, Division Administrator 12/18/2023 | 11:54 AM

DESO DS RM

Robert Albrecht, Budget Analyst 12/18/2023 | 11:56 AM CST

Robin Malicki, Budget Section Chief 1/2/2024 | 9:56 AM CST

STATE BUDGET OFFICE

OK

Olivia Rice, Budget Analyst

1/2/2024 | 10:13 AM CST

STATE CLEARINGHOUSE

_____ Dustin Trickle, INTERIM Enterprise Grants
Management

SECRETARY'S OFFICE

_____ William Ramsey, DOA Legal

_____ Paul Hammer, Office of the Secretary

ADDENDUM TO DOA-12001 16.54 Grant Review

ADDENDUM TO DOA-12001 16.54 Grant Review

Climate Leadership Grant Program - Lead-By-Example

Line numbers match the relevant boxes on form DOA-12001.

11. <u>Project Description/Scope of Work:</u>

Grant resources from this award renewal will be used toward supporting a state lead-by-example fellow to assist the OSCE with the State as a Leader Initiative, with a concentrated focus on securing and leveraging Bipartisan Infrastructure (BIL) and Inflation Reduction Act (IRA) funding to support the implementation of the LBE strategies. This staff person serves as the project lead to support the implementation of an internal tracking system that will help the state track state agency data attributable to GHG reduction goals and provide transparency on agency progress. The fellow is a senior-level research analyst who has experience in developing plans and some experience in supporting enterprise applications. In supporting both the internal tracking system and sharing info with the fellow will make efficient use of resources and toolkits already available, particularly best practices and lessons learned by other U.S. Climate Alliance (USCA) states. By maintaining this position, the administration will have the ability to continue its positive momentum transitioning state agencies to energy efficiency, clean energy, and addressing environmental justice. More importantly, the fellow will concentrate on working with agencies to secure additional funding through BIL and IRA, while meeting the needs of state agencies, and helping Wisconsin agencies needs to take to reduce their contributions to the climate crisis.

12. Continuation-Modification of Prior Grant (Please indicate the SAI# of the prior grant):

N/A

14. <u>Budget Information</u> (detailed breakdown of budget included on DOA-12001):

A. Total Estimated Project Cost:

\$80,000

Estimated Line Item Budget:

		Hourly	Total
	FTE/YEAR	Salary	Cost
a. Personnel			\$72,000
b. Fringe Benefits			\$5,508
c. Travel			\$2,492
d. Equipment			\$0
e. Supplies			\$0
f. Contractual			\$0
g. Construction			\$0
h. Other			\$0

ADDENDUM TO DOA-12001 16.54 Grant Review

i. Total Direct Charges		\$0
j. Indirect Charges (99.99%)		\$0
k. Total Project Budget*		\$80,000

B. <u>Match Requirements</u>:

0 %

a. Federal Funds	\$0
b. State Funds	\$0
k. Total Project Budget*	\$80,000

^{*} Inside the total box, press F9 to update the total formula calculation.

C. <u>Allotment and Position Information:</u>

1) New Positions: LTE Research Analyst

2) Existing Positions: NA

ADDITIONAL INFORMATION

A. Future State Commitment beyond the Original Grant:

N/A

B. Other Oversight Required (i.e. legislative audit, etc.):

N/A

From: Geraghty, Lauren on behalf of Climate Fund Navigator

To:

Armstrong, Julia; Climate Fund Navigator; mmahoney@az.gov; bcaudill@az.gov; gsanchezmunoz@az.gov; dan.adler@ibank.ca.gov; leuwam.tesfai@cpuc.ca.gov; grace.curtis@gobiz.ca.gov; sarah.izant@calepa.ca.gov;

<u>derek.kirk@labor.ca.gov;</u> <u>nicole.longoria@dot.ca.gov;</u> <u>jeanmarie.sandborn@energy.ca.gov;</u> <u>jenn.phillips@resources.ca.gov;</u> <u>wendy.hawthorne@state.co.us;</u> <u>idamae.isaac@state.co.us;</u>

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rbzeih@unfoundation.org; ckatims@unfoundation.org; Geraghty, Lauren; Dixon, Jen

Cc: Kenneth Owens Jr.; Reema Bzeih; Pankratz, Jacob - GOV

Subject: RE: Climate Fund Navigator Training Session Date: Wednesday, January 24, 2024 1:37:41 PM

Attachments: image001.png

image002.png

WSPClimateFundNavigatorTraining 012424.pdf

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Good afternoon!

Thank you to all that joined for our first of two training sessions on the Climate Fund Navigator! As promised, I'm attaching the slides presented during the call today.

Please reach out to <u>ClimateFundNavigator@wsp.com</u> with your additional questions, suggestions or concerns as they arise. We welcome any and all feedback!

If you missed it, our second training will be held on **Wednesday**, **February 21st** (invitation to come).

We look forward to engaging you on this exciting and important initiative.

All the best,

Climate Fund Navigator

Climate Finance

E: ClimateFundNavigator@wsp.com

WSP USA 1250 23rd St NW Washington, DC 20037

https://www.wsp.com/en-us/services/climate-finance

-----Original Appointment-----

From: Armstrong, Julia < Julia. Armstrong@wsp.com>

Sent: Wednesday, January 24, 2024 2:23 PM

To: Armstrong, Julia; Climate Fund Navigator; mmahoney@az.gov; bcaudill@az.gov; gsanchezmunoz@az.gov; dan.adler@ibank.ca.gov; leuwam.tesfai@cpuc.ca.gov; grace.curtis@gobiz.ca.gov; sarah.izant@calepa.ca.gov; derek.kirk@labor.ca.gov; nicole.longoria@dot.ca.gov; jeanmarie.sandborn@energy.ca.gov; jenn.phillips@resources.ca.gov; wendy.hawthorne@state.co.us; idamae.isaac@state.co.us; nate.pearson@state.co.us; hollis.glenn@state.co.us; caitlin.casassa@state.co.us; christine.berg@state.co.us; jonathan.asher@state.co.us; mark.silberg@state.co.us; cindy.lair@state.co.us; rebecca.french@ct.gov; christopher.field@ct.gov; diego.merizalde@ct.gov; olivia.colon@ct.gov; jennifer.arienti@ct.gov; Jessica.Quinn@delaware.gov; Susan.Love@delaware.gov; Nikko.Brady@delaware.gov; Ashley.Norton@delaware.gov; Gregory.Patterson@delaware.gov; breanne.preisen@delaware.gov; Stephanie.Johnson@delaware.gov; Edward.Synoski@delaware.gov; Greg.Pope@delaware.gov; rikki.orsini@guam.gov; bria.scudder@illinois.gov; sam.lapaille@illinois.gov; megha.lakhchaura@illinois.gov; jc.kibbey@illinois.gov; john.r.derosa@illinois.gov; elizabeth.irvin@illinois.gov; hilary.scott-ogunrinde@illinois.gov; brian.granahan@illinois.gov; jim.zolnierek@illinois.gov; darnita.lee@illinois.gov; hannah.cooper@maryland.gov; Allison.Tjaden@maryland.gov; rachel.lamb@maryland.gov; meghan.conklin@maryland.gov; connor.shinn@maryland.gov; matthew.verghese@maryland.gov; kathryn.houlahan@maryland.gov; heather.enos-graves@maryland.gov; kamil.williams@maryland.gov; jackie.specht1@maryland.gov; cookk20@michigan.gov; kolodinz@michigan.gov; mehrenk@michigan.gov; bradyk4@michigan.gov; weylandp@michigan.gov; baris2@michigan.gov; abunassern@michigan.org; connollyc3@michigan.gov; hussm1@michigan.gov; poonjaj@michigan.gov; peg.hanna@dep.nj.gov; melissa.evanego@dep.nj.gov; helaine.barr@dep.nj.gov; elham.shabahat@dep.nj.gov; rachel.finkelstein@emnrd.nm.gov; claudia.borchert@env.nm.gov; annalinden.weller@emnrd.nm.gov; courtney.kerster@exec.nm.gov; rebecca.stair@emnrd.nm.gov; jeremy.lewis@emnrd.nm.gov; rebecca.roose@exec.nm.gov; michelle.miano@env.nm.gov; Vaughn, Kolt, ENV; Emma.Maceko@nypa.gov; Robert.Alberty@nypa.gov; jessica.fowler@dec.ny.gov; thomas.hisgen@dec.ny.gov; robert.habermann@dps.ny.gov; john.rhodes@dps.ny.gov;

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Cc: Kenneth Owens Jr.; Reema Bzeih; jacob.pankratz@wisconsin.gov

Subject: Climate Fund Navigator Training Session

When: Wednesday, January 24, 2024 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).

Where: Microsoft Teams Meeting

----Original Appointment----

From: Armstrong, Julia < Julia. Armstrong@wsp.com>

Sent: Thursday, January 18, 2024 4:20 PM

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Lauren; Dixon, Jen

Cc: Kenneth Owens Jr.; Reema Bzeih; jacob.pankratz@wisconsin.gov

Subject: Climate Fund Navigator Training Session

When: Wednesday, January 24, 2024 1:00 PM-2:00 PM (UTC-05:00) Eastern Time (US & Canada).

Where: Microsoft Teams Meeting

Microsoft Teams meeting

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WSP's Climate Fund NavigatorTM

Introduction & User Manual

January 2024



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- Introduction: What is the Climate Fund Navigator and how do I request access?
- 2. **Navigating**: What is included within the Climate Fund Navigator?
- 3. **Demonstration**: How do I use the Climate Fund Navigator?



1. Introduction: What is the Climate Fund Navigator and how do I request access?

- Overview
- Background & Subscription
- Example Use Cases
- Requesting Access



Overview

WSP's **Climate Fund Navigator** helps clients ef resources for climate-related projects, plans or

\$ Nea

Nearly \$1 trillion in federal funding



526 federal opportunities; 20 federa



9 themes (Energy, Transportation, Management, Hazard Mitigation, Sythemes (e.g., Energy – storage)



Programs from the Inflation Reduction Investment & Jobs Act (IIJA), and b



Background & Subscription



- WSP and USCA partnership
- 25 USCA member licenses to the Climate Fund Navigator
- Access for up to
 250 authorized
 users



- One-year subscriptio
- Access to the database
- Monthly use
 to funding
- User training
 the WSP CF



Example Use Cases

Potential use cases for the Climate Fund Naviga



Understand the landscape of federal climate finance.



Stack funding sources for program or project development.





Track program milestones such as application due dates.



Requesting Access

To request access to the Climate Fund Navigator

- Complete the Climate Fund Navigat email address, department, and date
- Review the Climate Fund Navigator Access Request form).
- WSP CFN team will review potential business day.



2. Navigating: What is included within the Climate Fund Navigator?

- Features of the Climate Fun Navigator
- Methodology



Features of the Climate Fund Navigator

Filters: Colorful and easy to manipulate "tags" that allow users to quickly filter data down into easily digestible groupings.

Detailed Notes: Information that provides more context than filters. Notes are sourced from the White House Guidebooks to the <u>Bipartisan Infrastructure Law</u> and the <u>Inflation Reduction Act</u>.

Program Name	Relevance to Climate Filter	Climate Mitigation or Adaptation/Resilience Filt	Theme & Sub-theme Filter	Statutor
Funding to Address Air Pollution: Air Quality Sensors in Low	High - directly relevant	Climate mitigation	Systems - Environmental Justice	60105
Contracts And Agreements For Restoration On Federal Lands	High - directly relevant	Climate adaptation and resilience	Ecosystems - Rehabilitation & Restoration (Reso	Divisio
Geographic Programs - South Florida Geographic Initiatives	(High - directly relevant	Climate adaptation and resilience	Systems - Water & Sewer	Divisio
Geographic Programs - Lake Champlain	(High - directly relevant	Climate adaptation and resilience	Ecosystems - Rehabilitation & Restoration (Ecosy	Divisio
Disadvantaged Business Enterprises	Low - irrelevant	Other	Systems - Equity Transportation - Roads & Bride	_
Grants For States And Tribes For Voluntary Restoration	(High - directly relevant	Climate adaptation and resilience	Ecosystems - Rehabilitation & Restoration	Divisio
Network and System Security and Investment	Low - irrelevant	Other	Other - Safety & Cybersecurity Other - Telecom	-
Fueling Aviation's Sustainable Transition – Technology (FAS	(High - directly relevant	Climate mitigation	Transportation - Aviation Capacity - Innovation	40007
Water Desalination Projects (WaterSMART: Desalination Co	(High - directly relevant)	Climate adaptation and resilience	Systems - Water & Sewer	40901
Federal-State Partnership for Intercity Passenger Rail Grants	(High - directly relevant)	Climate mitigation	(Transportation - Heavy Rail) (Capacity - Data & R	24911

—— Filters



Methodology (1/2)



Data Sources: The WSP CFN team sourced base data from the White IRA. The team supplemented this data using open-source research fexample, the WSP CFN team used this <u>CRS report</u> to identify tax cre



Relevance to Climate: Each opportunity is coded to show how releting the impacts of climate change.

- High directly relevant programs that are designed to adapt to change. E.g., Resilience related programs, electrification, etc.
- Medium indirectly relevant programs in sectors that can reduce climate change. E.g., Water, ecosystems, etc.
- <u>Low irrelevant</u> programs that are not likely relevant to clima broadband, safety, etc.



Theme and Sub-Theme: The WSP CFN team designed the **Theme &** explanatory, however, some tags warrant further clarification. For explanatory,

- <u>Environmental Justice</u> programs define themselves as Environing Program Summary or Eligible Use, or the Brief Program Summar reduction measures in low-income communities.
- <u>Equity</u> the Brief Program Description either mentions equity or (e.g., transportation) that would result in equal access, especially

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Methodology (2/2)



Match: Each opportunity includes a match filter which indicates where required as a part of the application process.

- No not required programs that do not required a non-federal
- <u>Maybe it depends</u> programs will sometimes waive the non-fecriteria is met.
- <u>Yes required</u> programs that do require a non-federal cost sha share if a certain set of criteria is met.



Status & Date: Each opportunity now includes a **Status** filter that a based on whether an opportunity is open or closed.

- <u>Open</u> opportunity is currently open for applicants. The date coapplication is due.
- <u>Closed</u> opportunity is currently closed for applicants. The date applications were due in the most recent cycle.
- Forthcoming these opportunities are expected to open on or no
- Formula apportionments are awarded to recipients based on a jindicates the date of apportionment (if known). Otherwise, the d funding availability from the legislation.
- Other these opportunities include direct federal spending, bloc mechanisms. The date is associated with the period of funding as

11



3. Demonstration: How do I use the Climate Fund Navigator?

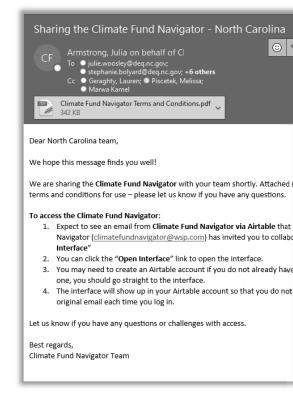
- Demonstration
- Gaining Access
- Airtable Tips & Tricks

Pollution: Air Quality Sensors in Low	Relevance to Climate Filter (High - directly relevant)	Climate Mitigation or Adaptation/Resilience Fit Climate mitigation	There & Sub-there Filter Systems - Environmental Justice	IUA Category	Snet Program Summary EPA's National Air	Eligible Uses To purchase, deploy,	New or Exist
nts For Restoration On Federal Lands		Climate adaptation and resilience	(Ecosystems - Rehabilitation & Restoration) Reso		Contracts for ecological	Entering into contracts,	New
	(High - directly relevant)	Climate adaptation and resilience	Systems - Water & Sewer	Water	South Florida Geographic	Canal demonstration	Existi
South Florida Geographic Initiatives			(Ecosystems - Rehabilitation & Restoration) (Ecosystems - Rehabilitation & Restoration)		The Lake Champlain Basin	Ecosystem and wetland	
Lake Champlain	(High - directly relevant)	Climate adaptation and resilience Other	Systems - Equity (Transportation - Roads & Bride	Water			Existi
Enterprises				Roads, Bridges and Major	The Disadvantaged Busine	The Disadvantaged Busine	Existi
ibes For Voluntary Restoration	(High - directly relevant)	Climate adaptation and resilience	(Ecosystems - Rehabilitation & Restoration)	Resilience	Grant programs to States,	Restoration projects on	New
curity and Investment	Low - irrelevant	Other	Other - Safety & Cybersecurity Other - Telecom	Resilience	This program produces th	Research supporting	Existi
nable Transition – Technology (FAS	(High - directly relevant	Climate mitigation	(Transportation - Aviation) (Capacity - Innovation				New
ects (WaterSMART: Desalination Co	(High - directly relevant)	Climate adaptation and resilience	Systems - Water & Sewer	Water	Water desalination project	Water desalination projects	Existi
p for Intercity Passenger Rail Grants	High - directly relevant	Climate mitigation	(Transportation - Heavy Rail) (Capacity - Data & R	Passenger and Freight Rail	To fund capital projects th	(1) Projects to replace	Existi
S Open >	High - directly relevant	Climate mitigation Climate adaptation	Resource Management - Forestry (Ecosystems -	Other	To implement State Forest	Those activities identified i	Existi
ysis Program	High - directly relevant	Climate mitigation	(Energy - Nuclear & Hydrogen Power) (Capacity -	Clean Energy and Power	To establish a research,	(1) To demonstrate	New
search Facility	High - directly relevant	Climate mitigation	Energy - Industry & Critical Materials Capacity -	Clean Energy and Power	For design, construction a	For design, construction,	Existi
y Program	High - directly relevant	Climate mitigation	(Energy - Solar & Wind Power) (Capacity - Innova	Clean Energy and Power	To fund research,	Research, development,	Existi
Pollution: Mobile Source Grants	High - directly relevant		(Transportation - Electric Charging & V		provide grants to states	To provide grants to state	New
nental Infrastructure Assistance	High - directly relevant	Climate adapta and ence	A Bloom	Resil	e p en fur	e nen	Existi
hter Salaries And Expenses	High - directly relevant	of and ence	cel a F	THE THE	To ad.	For fi	Exist
n Easement Program (ACEP)	High - directly relevant	Climate mitigation	(Ecosystems - Conservation) (Ecosystems - Rehab	-	To support the Agriculture	Protection, restoration, an	Existi
ommission Funds	(Medium - indirectly rel.,,	Other	Capacit Immunity Development & Planning	Other	The Appalachian Regional	Eligible uses are expected	Exist
Joint Fire Science Program with De	High - directly relevant	vate tatio pc	ation app	-	cience and	Priority research to better	Exist
azard Potential Dams	High - directly relevant		rgy ro arine i	n Ener Id Pow	Rehabilitation of High	Eligible activities include	Exist
ed Forest Landowners - Emerging P	High - directly relevant	Climate atic daptat	system: uity and and	5	apport the participatio	Technical assistance with	New
	(Medium - indirectly rel)	Climate mitigation Other	(Energy - Hydro &	Water	Reclamation's Dam Safety	Project work at identified	Exist
ense Grant Program For At-Risk Co	High - directly relevant	adaptation and resilience	(Hazard Mitigation - Wildfire)	Resilience	Provide grants to	Under develo	New
sibility Analysis, and Revenue Forec	High - directly relevant	Climate stir vda	Poy OI	Ros n	T Inv	ea. y an	V
ry Infrastructure Investments	High - directly relevant	Climat	(E -Nu & vgen/		Ti port in actu	F ing fun for	
Program (Under Flood Control Act A	(Medium - indirectly rel	Climate adaptation and resilience	(Ecosystems - Coastal & Manne) (Ecosystems - Re	Resilience	Funds eligible small Army	A variety of water resource	Exist
	Low - irrelevant	Other	Other - Safety & Cybersecurity Transportation -	Safety	The National Driver Regist	The purpose is to cover th	Exist
ructure and Communities (BRIC) (R	High - directly relevant	Climate adaptation and resilience	Hazard Mitigation - Hazards (multiple or unspecifi	Resilience	The Building Resilient	Federal Emergency	Exist
	High - directly relevant	Climate adaptation and resilience	Hazard Mitigation - Wildfire Resource Manager	Resilience	The Hazardous Fuels	Projects that mitigate	Exist
earch Program	High - directly relevant	Climate mitigation	Transportation - Public Capacity - Data & Resea	Public Transportation	The Transit Cooperative	Peer-reviewed academic	Exist
Rural or Remote Areas	(High - directly relevant	Climate mitigation Climate adaptati	Energy - Power (multiple or unspecified) (Energy	Clean Energy and Power	In consultation with the	Overall cost-effectiveness	New
Restoration Partnership Program	(High - directly relevant)	Climate adaptation and resilience	Ecosystems - Rehabilitation & Restoration (Reso	Resilience	Department of Agriculture'	Projects that mitigate	Exist
: Local Development Districts (LDD)	(Medium - indirectly rel)	Other Climate mitigation	Capacity - Community Development & Planning	Other	DRA will use a portion of B	Comprehensive plans,	New

1115

Gaining Access (1/2)

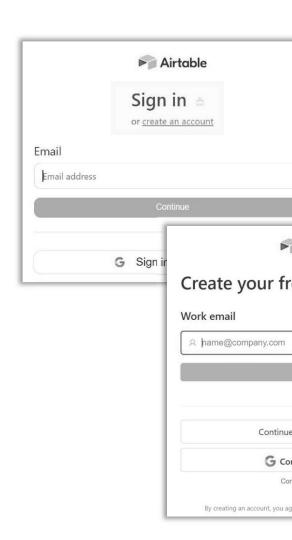
- 1. Climate Fund Navigator Email:
 Following the access request the
 CFN team will reach out to make
 authorized users aware that they
 should expect to receive access via
 Airtable.
- 2. Airtable Email: Authorized users will receive an email with a link to their USCA member interface.
- 3. Navigate to Airtable: Authorized users can select "Open interface" to log in or create an account through Airtable.



115|)

Gaining Access (2/2)

- 4. Sign In or Create Airtable
 Account: Existing Airtable users
 can log into Airtable using their
 existing account information. If an
 authorized user has never used
 Airtable, they can create a free
 account by selecting "create an
 account."
- **5.** Access! Once a user logs into Airtable, their USCA member name will appear at the top left of the interface.

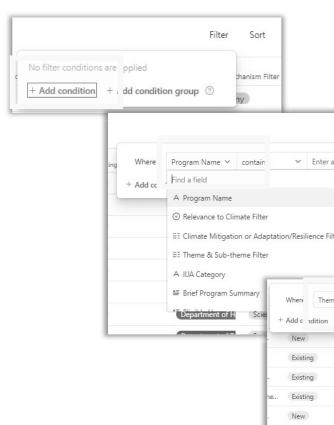


115|)

Basic Airtable Tips & Tricks (1/3)

Filters

- Users can filter programs using any condition or set of conditions contained within the data.
- Filters are multi-functional; users can add multiple conditions (i.e., combine filters) to refine data.
- Users can also remove conditions and change the order of conditions to better reflect query.
- For additional support on using filters, check out <u>this</u> Airtable support blog.

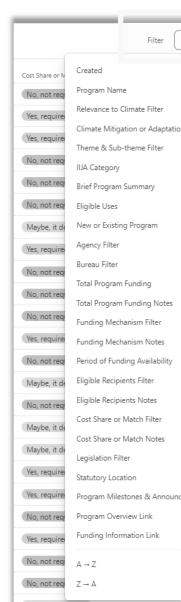




Basic Airtable Tips & Tricks (2/3)

Sorting

- Users can sort programs using any column. Depending on the data included, programs can be sorted alphabetically, numerically, and/or chronologically.
- Users can also sort a filtered set of programs.

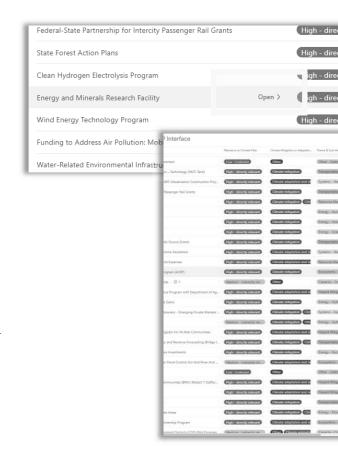




Basic Airtable Tips & Tricks (3/3)

Commenting

- Users can comment on any program and tag other collaborators that have access to the interface in the comment using the @ symbol.
- Users must open the opportunity to access the comment feature.
- At the bottom of the sidebar view of the opportunity is a comment feature. Select "Add a comment..."
- When commenting, if other collaborators are mentioned, they will receive an email notification that they have been tagged.









Data Dictionary (1/3)

Program Name	Relevance to Climate Filter	Climate Mitigation or Adaptation/Resilience Filt	Theme & Sub-theme Filter	IIJA Cate
Clean Hydrogen Electrolysis Program	(High - directly relevant	Climate mitigation	Energy - Nuclear & Hydrogen Power Capacity -	Clean E
Energy and Minerals Research Facility	High - directly relevant	Climate mitigation	Energy - Industry & Critical Materials Capacity -	Clean E
Wind Energy Technology Program	High - directly relevant	Climate mitigation	Energy - Solar & Wind Power Capacity - Innova	Clean E
Funding to Address Air Pollution: Mobile Source Grants	High - directly relevant	Climate mitigation	Transportation - Electric Charging & Vehicles	-
Water-Related Environmental Infrastructure Assistance	High - directly relevant	Climate adaptation and resilience	Systems - Water & Sewer	Resilier
Federal Wildland Firefighter Salaries And Expenses	High - directly relevant	Climate adaptation and resilience	Resource Management - Forestry Hazard Mitiga	Resilier



Program Name

The program name as provided by the agency implementing the program. Sourced from the White House Guidebooks to the BIL and IRA.



Relevance to Climate

Indicates the degree to which a program can be used to support a recipient's climate change goals.

High – directly relevant

Medium – indirectly relevant

Low – irrelevant



Climate Mitigation or Adaptation

Highlights whether a program is more aligned to climate mitigation or adaptation and resilience.

Climate mitigation

Climate adaptation and resilience



Theme & Sub-theme

More than 50 filters that group program themes and subthemes into relevant program types.

Energy

Transportation

Property

Ecosystems

Resource Mgmt

Hazard Mitigation

Systems

Capacity

The IIJA on which program focused options Transport Climate and the Enviror

Other. S

House (

to the B

21



Data Dictionary (2/3)

Agency Filter	Bureau Filter	Total Program Funding	Total Program Funding Notes	Funding Mechanism Filter	Funding Mechanism Not
Department of Energy (DC	Energy Efficiency and Ren	\$1,000,000,000	-	Grant - any Contract	Grants, Contracts, Co
Department of the Interio	U.S. Geological Survey	\$167,000,000	.=	Agreement - cooperative	Cooperative Agreem
Department of Energy (DO	Energy Efficiency and Ren	\$60,000,000	-	Agreement - cooperative	Cooperative Agreem
Environmental Protection	Office of Air and Radiation	\$5,000,000	=	Grant - any	Grants
Department of Defense (D	Army Corps of Engineers -	\$200,000,000	-	Direct federal spending	Direct Federal



Agency Filter

The name of the federal agency that is implementing the program the program. Sourced from the White House Guidebooks to the BIL and IRA. Twenty (20)



The name of the subdivision within the agency that is implementing the program. Sourced from the White House Guidebooks to the BIL and IRA. More than 75 bureaus listed.



Total Program Funding

The amount of money that was appropriated to the agency for the program. Sourced from the White House Guidebooks to the BIL and IRA.



Total Program Funding Notes

Additional notes on the total program funding, where appropriate. Sourced from the White House Guidebooks to the BIL and IRA.



Funding Mechanism Funding

The funding mechanism used by the program. Grant



Prize

Loan Technical Assistance

Rebates

Tax Credits

Contract Agreement

Direct federal spending

Other

Mechanisn Notes Additional notes relate the program funding mechanism Sourced fro the White

House

Guidebooks

the BIL and

22

agencies listed.



Data Dictionary (3/3)

Cost Share or Match Filter	Cost Share or Match Notes	Legislation Filter	Statutory Location	Status	Date
No, not required	No non-Federal cost share	IIJA	40701	Open	May 12, 2024
Yes, required	80% Federal / 20% non-Fe	IIJA	13006	Forthcoming	May 31, 2024
Yes, required	80% Federal / 20% non-Fe	IIJA	13006	Forthcoming	May 31, 2024
No, not required	N/A	IRA	40006	Other	September 30, 2026
No, not required	Not specified	IIJA	40209	Closed	June 8, 2023
•	•	_		•	•



Cost Share or Match

Indicates whether the program requires a cost share or nonfederal match.

Yes, required

Maybe, it depends

No, not required



Cost Share or **Match Notes**

Additional notes

related to the cost share or non-federal match. Sourced from the White House Guidebooks to

the BIL and IRA.



Legislation

The legislation through which the program was authorized or appropriated.

IIJA IRA Other



Statutory Location

The number that corresponds to the section number in the referenced law. Sourced from the White House Guidebooks to the BIL and IRA.



Status

Indicates whether the program application cycle is open, closed or forthcoming. Forthcoming





The date related to the status filter. For example, the date a program will, or did close.

From: Mark Teschauer
To: Mark Teschauer

Attachments:

Cc: Taryn Finnessey; Marwa Kamel; Hayden Flanery; Cassaundra Rose; Kushaan Jain

Subject: USCA TWG Round-Up: Week of January 22, 2024

Date: Friday, January 26, 2024 2:25:49 PM

image001.png image002.png image005.png

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

U.S. Climate Alliance Transportation Working Group Round-Up Week of January 22, 2024

Hello TWG members! Flagging up top that I will be out of office starting Tuesday the 30^{th} and returning on Thursday, February 15^{th} , so there won't be any TWG Round-Ups during that time as a result (extra bonus content at the end to make up for this). During this period, please reach out to Taryn Finnessey (cc'd) if you have any transportation questions or concerns.

With that, there are a lot of updates in today's Round-Up, notably at the federal level (including the release of guidance on the Section 30C tax credits for EV charging infrastructure). Onto the Round-Up!

Contents

TWG Activities and Updates
Federal Programs
Webinars and Events
Articles, News, and Research

TWG Activities and Updates

- Alliance S177 Resources: Please email me for a link to access the ACC II and ACT/Low NOx Responses to Common Concerns documents.
- Land Use Cohort Presentation: California's Sustainable Communities Program presentation from last week's Land Use Cohort meeting is available here for reference.
- **Direct State Support for IIJA Implementation:** Free assistance for states and governors' offices is available through the State Funding Readiness Project (SFRP), provided by <u>Hua Nani Partners</u>, to help states implement funding from the Bipartisan Infrastructure Law in ways which reduce emissions and ensure equitable climate benefits. Contact <u>Marwa</u> at USCA to connect you with someone from the Hua Nani team.

Federal Programs

• White House

• Fact Sheet on Administration Efforts around Vehicle Electrification: The Administration <u>published</u> a fact sheet summarizing efforts across agencies to support vehicle electrification, including the recent publication of <u>new tax credit guidance</u> around EV charging infrastructure (see Treasury/IRS section for additional details).

Congress

- **Biden Veto of EV Charger Made-in-America Waiver Legislation:** President Biden vetoed a Congressional resolution revoking the Administration's Buy America waiver for components of federally-funded EV charging infrastructure, arguing that revoking the waiver would result in federal dollars being "spent on chargers made in competitor nations like the People's Republic of China."
- Congressional Letter to NHTSA on Proposed CAFE Standards: Members of Congress <u>submitted</u> a letter to NHTSA asking the agency to withdraw its proposed CAFE Standards.
- **Senate Hearing on Affordable Housing Production**: The Senate Joint Economic Committee held a hearing last week on policy approaches to increase the supply of affordable housing. All witnesses highlighted the role of state-level land use and zoning reform as an effective policy approach to address the issue.
- House Legislation Introduced to Fund Transit Operations: Congressman Johnson (GA-04) introduced the Stronger Communities Through Better Transit Act to authorize \$80 billion over four years to fund transit agency operations. Transit agencies across the country are currently prohibited from spending federal dollars on agency operations.

DOE

• New Webpage on Federal Funding Opportunities for Port Low- to Zero-Emission

Technologies: EERE <u>published</u> a list of federal funding programs from DOE, DOT, and

EPA that can support low- to zero-emission technology deployment efforts at ports.

EPA

- **Republican Governors Letter to EPA on Vehicle Emission Standards**: The Republican Governors Association <u>published</u> an open letter from 16 Republican governors opposing the Biden Administration's proposed vehicle emission standards for light-duty vehicles.
- Clean School Bus Rebate Program Deadline Extension: EPA <u>announced</u> that it extended the application deadline for its Clean School Bus Rebate program through Wednesday, February 14.

Joint Office of Energy and Transportation

- Ride-and-Drive EV Charging Reliability and Workforce Development Awards: The Biden Administration announced \$46.5 million in project awards under the FY23 Ride-and-Drive Electric FOA to support EV charging infrastructure resiliency, reliability, equity, and workforce development efforts. The Joint Office issued a separate press release about the awards. See the full list of award recipients for additional information.
- **Upcoming Webinars:** The Joint Office opened registration for <u>four webinars</u> beginning Thursday, January 25 through Tuesday, February 27, covering topics around permitting and site selection, zoning and building codes, and curbside charging.

• Treasury/IRS

• Guidance for EV Charging Infrastructure Tax Credits: The IRS released new guidance

on Section 30C tax credit eligibility requirements, relating to the installation of EV chargers (including bidirectional chargers) and other alternative fuel infrastructure at households, businesses, and other organizations. The tax can also be claimed through direct pay, and is applicable to a wide range of vehicle types. DOE and Argonne National Laboratory developed an eligibility locator mapping tool to help identify the census tracts where taxpayers can receive the credit, and also published an EAQ about the tax credit.

USPS

• Announcement regarding Postal Service Fleet Electrification: USPS announced the installation of its first set of EV charging stations at one of its sorting and delivery centers in Atlanta, GA. The Postal Service also showcased the new delivery vehicles that will make up a portion of its EV fleet.

Federal funding opportunities for transportation and other climate-related programs can be found here.

See DOT's list of Key Upcoming BIL/IRA NOFOs here.

Federal comment opportunities on rulemakings and notices can be found here.

Webinars and Events

Federal

- EPA's Clean School Bus Program: 2023 Rebates Webinars (late September 2023 February 2024)
 - <u>2023 Rebates Q&A Office Hours</u> (Wednesday, February 7, 2024, 1 pm ET)
 - 2023 Rebates Feedback and Next Steps (Wednesday, February 21, 2024, 1 pm ET)
- **NEW!** Joint Office EV Charging Webinar Series
 - Permitting and Site Selection Strategies for EV Charging Infrastructure (Tuesday, February 13, 2 – 3 pm ET)
 - Navigating Zoning and Building Codes for EV Charging Infrastructure (Thursday, February 15, 2 3:30 pm ET)
 - Curbside EV Charging Strategies (Tuesday, February 27, 2 3 pm ET)

Non-Federal

- **NEW!** Forth and Electrification Coalition's Charging and Fueling Infrastructure Awards: Next Steps and Best Practices (Wednesday, January 31, 2 pm ET)
- <u>Urban Institute's Zoning Reforms That Improve Access to Housing for All: Evidence and Lessons for Advocates</u> (hybrid event, Monday, February 5, 3:30 5 pm ET in Washington, DC for in-person)
- **NEW!** Forth's Accelerating the Used EV Market (Tuesday, February 13, 1 2 pm ET)
- **NEW!** Forth's Increasing Community Impact with Meaningful Engagement (Tuesday, April 9, 1 2 pm ET)
- TRB's Transportation Symposium on Environment, Energy, and Livable Economies (in person, August 25 28, 2024 in Denver, CO): Topics to be covered include air quality and GHG mitigation, resource conservation and recovery, transportation energy, alternative fuels and technologies, and economic development and land use.
 - <u>Call for Presentations</u> open through April 15th.

Articles, News, and Research

Sector-Wide

- In Letters to Governors, Climate and Transportation Orgs Call for Strong Greenhouse Gas Emissions Reduction Targets (Evergreen Action): The advocacy group issued a press release stating that it and other advocacy groups sent letters to 22 state governors "urging them to set ambitious greenhouse gas emissions reduction targets under the [U.S.] Department of Transportation's recently finalized performance measure rule."
- <u>Transit Agencies Are Climate Agencies, Too</u> (Yahoo/Heatmap): The article discusses how climate advocacy groups are seeking to direct their efforts towards state DOTs and the ways they integrate climate considerations into long-range planning processes. It mentions the above action from Evergreen as well as those from other groups working in the space.
- How Compact, Electrified Cities Can Greatly Reduce Emissions and Costs in the US
 (Institute for Transportation Development and Policy, UC Davis): The blog post
 summarizes a new publication from ITDP and UC Davis, <u>Compact Cities Electrified:</u>
 <u>United States</u>, finding that a combination of fleet electrification and mode shift "will
 reduce carbon emissions from the national transport sector enough to meet the
 nation's climate goals but no single strategy would be enough to do so."
- Trends in the Global Vehicle Fleet 2023: Managing the SUV Shift and the EV Transition (Global Fuel Economy Initiative): The report explores global trends in vehicle fuel economy, noting that "without the shift towards SUVs, energy use per km for combustion engine vehicles could have fallen at an average annual rate that is 30% higher than it did from 2010 to 2022," and that the SUV shift "also resulted in relevant affordability and equity challenges within and across countries."
- Making DOTs Measure Emissions (Talking Headways Podcast) (54:12 duration): A
 recent episode from the pro-transit/urbanism podcast featured an interview with
 Transportation for America's Beth Obsorne, who discussed her perspectives on
 USDOT's GHG performance measure and other perspectives around transportation
 planning.

Zero-Emission Vehicles

- <u>Planning and Zoning Guidance for Electric Vehicle Charger Deployment</u> (RMI, IREC, SEAC): This resource from August 2023 "provides guidance... to make the local approval process for siting and installation of charging infrastructure clear, predictable, and equitable."
- The US Desperately Needs EVs Under \$50,000. They're On the Way (Bloomberg) (PDF): The article notes how automakers will introduce at least 24 new EVs in the U.S. this year, with many of them being under \$50,000.
- Charging Up America: The Growth of United States Electric Vehicle Charging
 Infrastructure Jobs (ICCT): The research think tank evaluated the job that will be
 needed through 2032 to support charging infrastructure across all vehicle classes,
 estimating that infrastructure deployment could create 160,000 jobs by 2032, which
 could be higher through increased domestic production and supply chain integration. It
 recommends policies that governments can implement to promote strong EV
 workforce development efforts.
- <u>Understanding How EV Battery Recycling Can Address Future Mineral Supply Gaps</u> (RMI): The article highlights a <u>new dashboard</u> from the advocacy group that helps stakeholders understand how a circular battery economy can facilitate efforts to maintain a domestic supply of the necessary minerals for EV battery components.
- <u>Big electric-truck charging depots are coming soon to California</u> (Canary Media): The article profiles a private company's efforts to deploy truck charging infrastructure across California, in part due to federal grants the company received.

VMT, Mode Shift, and Land Use

- How strong is your Complete Streets policy? Use our Policy Evaluation tool to find out (Smart Growth America): The organization developed a new <u>Policy Framework tool</u> to help transportation agencies (including at the state level) identify the strength of their complete streets policies.
- <u>Parking lots make cities hotter. Here's how 100 cities rank</u> (E&E News) (<u>PDF</u>): The article highlights an update to the Parking Reform Network's <u>Parking Lot Map</u>, noting

- the impact parking lots have on the urban heat island effect and flooding due to impervious cover.
- <u>Unreliable Mass Transit and American Public Health</u> (Johns Hopkins): The article features a discussion from a researcher at Johns Hopkins' public health school on a recent <u>CDC report</u> on the relationship between healthcare access and reliable transportation access.
- To meet today's critical housing challenges, HUD needs a broader, bolder vision (Brookings Institute): Jenny Shuetz of the Brookings Metro program argues that HUD "is not structured, staffed, or funded to address many of today's challenges" around the health of housing markets. As one suggestion for improvement, she notes that HUD could provide greater research support around the effectiveness of state and local zoning reform efforts.
- The Case for Single-Stair Multifamily (Thesis Driven): The authors of this blog post argue that removing building code requirements around multi-stairwell apartment buildings make it difficult to build more multifamily units alongside a wider range of multifamily housing types.

Aviation

• Evaluating the Potential Role of a National Low-Carbon Fuel Standard to Support Sustainable Aviation Fuels (ICCT): The think tank published a working paper analyzing how the United States could adopt a nationwide Low Carbon Fuel Standard to support the production of sustainable aviation fuels.

If you made it this far, thank you for reading! This week's (extra) bonus Franklin content features our good boy enjoying the snow while it lasted in DC.







Do you have any suggestions or items you want to see in the next Transportation Round-Up? <u>Please</u> <u>let Mark know!</u>



Mark Teschauer (he/him/his)

Senior Policy Advisor, Transportation

U.S. Climate Alliance 202.650.5358 <u>Website Twitter LinkedIn Instagram</u> From: <u>Marwa Kamel</u>

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Kahn, Ellie (NYSERDA); Samuelsen, Katelynn - DOA; Carmody, Caity - DOA

Cc: Casey Katims; Kristin Igusky; USCA Events; Butler, Udi; Wilson, Bridget; Stratton, David P; Barrows, Robin;

Courtney Schneider

Subject: USCA CPRG Cohort Call

Agenda:

- * Update on WSP Climate Funding Navigator (5 min)
- * Update on EPA Responses (10 min)
- * Changes to the MOÛ including Coalitions MOA (15 min)
- * Other Discussion Items (15 min)
- * GHG Reduction Measures and Co-benefits
- * Workforce Analysis

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From: Casev Katims To: Nikko.Brady@delaware.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan.asher@state.co.us; mark.silberg@state.co.us; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn, Jessica C. (DNREC); carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; Laramee, Leah J; scott.j.glenn@hawaii.gov; <u>Jessica.Oleary@Illinois.gov</u>; <u>Charles Sutcliffe</u>; <u>Olivia Ledet</u>; <u>Sarah.Curran@maine.gov</u>; Jessica.P.Scott@maine.gov; Celina.Cunningham@maine.gov; mark.stewart1@maryland.gov; Christopher Beck; shaina.hernandez@maryland.gov; CookK20@michigan.gov; connor.shinn@maryland.gov; honghanh.chu@mass.gov; mia.mansfield@state.ma.us; vallery.b.cardoso@state.ma.us; Hoffer, Melissa (GOV); Schrag, Jonathan (GOV); william.rasky@state.ma.us; ScrippsJ1; connollyc3@michigan.gov; KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov; dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us; michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov; Michelle.Marchello@exec.ny.gov; Caroline Wolfe; John.OLeary@exec.ny.gov; peter.ledford@nc.gov; geoff.huntington@oregon.gov; Jonna.PAPAEFTHIMIOU@oregon.gov; sdrobinson@pa.gov; Krak, Louie; Gessner, Cole; Scott, Victoria (GOV); Kelly.Crawley@governor.ri.gov; O"Toole, Megan; maggie.gendron@vermont.gov; Lising, Anna (GOV); geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV; Doug.Scott@illinois.gov; rachel.lamb; Dan.Burgess@maine.gov; Karin.POWER@oregon.gov; Pingree, Hannah; jane.lazorchak@vermont.gov; French, Rebecca; YDiaz@fortaleza.pr.gov; Finkel, Jacob; Kelley, Becky (GOV); Love, Susan E. (DNREC); bailey.recktenwald@nc.gov; mmahoney@az.gov Cc: USCA Secretariat; Marwa Kamel; Kareem Hammoud; Taryn Finnessey; Katie Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Kristin Igusky; Evan Westrup; Karen Blakelock; Lohmann, Maria, EMNRD; Nikki Burnett; Mulderrig, Conor; Thrush, Ezra; Ashley Donohue; Schrag, Jonathan (GOV); rebecca.roose@exec.nm.gov; sarah.izant@calepa.ca.gov; Bria.Scudder@Illinois.gov; Lucia Lombardo; Cassaundra Rose; Courtney Schneider; Mark Teschauer Subject: USCA Biweekly GO Team Call GO Team Call Agenda December 15, 2023 — Happy *Almost* Holidays! * Announcements * Final Reminder - TA & Staff Capacity Requests * COP28 Takeaways * Multi-State Letter on HDVs * IRA Direct Pay Next Steps * USCA Membership Update * 2024 Look-Ahead * Key Dates * Major Topics on Horizon * End-of-Year Housekeeping https://zoom.us/> Hi there. USCA Secretariat is inviting you to a scheduled Zoom meeting. Join Zoom Meeting One tap mobile: Meeting URL: Meeting ID:

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 $\underline{Nikko.Brady@delaware.gov;} \ \underline{mmahoney@az.gov;} \ \underline{bcaudill@az.gov;} \ \underline{Amanda.Hansen@resources.ca.gov;}$

katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; jonathan.asher@state.co.us;

mark.silberg@state.co.us; French, Rebecca; DeSimone, Dan; Katie.Dykes@ct.gov; annie.decker@ct.gov; Quinn,

Jessica C. (DNREC); Love, Susan E. (DNREC); carlotta.leonguerrero@guam.gov; rikki.orsini@guam.gov; Laramee, Leah J; scott.j.glenn@hawaii.gov; Jessica.Oleary@Illinois.gov; Charles Sutcliffe; Olivia Ledet; Sarah.Curran@maine.gov; Jessica.P.Scott@maine.gov; Dan.Burgess@maine.gov; Pingree, Hannah;

Celina.Cunningham@maine.gov; rachel.lamb; mark.stewart1@maryland.gov; Christopher Beck; shaina.hernandez@maryland.gov; CookK20@michigan.gov; connor.shinn@maryland.gov; hong-

hanh.chu@mass.gov; mia.mansfield@state.ma.us; vallery.b.cardoso@state.ma.us; Hoffer, Melissa (GOV);

Schrag, Jonathan (GOV); william.rasky@state.ma.us; ScrippsJ1; connollyc3@michigan.gov;

KudelkoK@michigan.gov; Kohlasch, Frank (MPCA); joseph.birkholz@state.mn.us; Preethy.Thangaraj@nj.gov; Catherine.Klinger@nj.gov; annalinden.weller@emnrd.nm.gov; dana.bahar@env.nm.gov; Borchert, Claudia, NMENV; maria.lohmann@state.nm.us; erin.taylor@state.nm.us; michelle.miano@env.nm.gov; Courtney Kerster; rachel.finkelstein@emnrd.nm.gov; Michelle.Marchello@exec.ny.gov; Caroline Wolfe; John.OLeary@exec.ny.gov; $\underline{peter.ledford@nc.gov;} \ \underline{bailey.recktenwald@nc.gov;} \ \underline{Karin.POWER@oregon.gov;} \ \underline{geoff.huntington@oregon.gov;}$

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O"Toole, Megan; maggie.gendron@vermont.gov; Kelley, Becky (GOV); Lising, Anna (GOV);

geoff.potter@gov.wa.gov; Redmond, Maria - DOA; Wolf, Wenona - GOV; Pankratz, Jacob - GOV;

 $\underline{\texttt{Doug.Scott@illinois.gov}}, \underline{\texttt{Melissa.Hoffer@mass.gov}}, \underline{\texttt{Sexton, Timothy (DOT)}}, \underline{\texttt{meghan.conklin@maryland.qov}};$

serena.mcilwain@maryland.gov

Cc: USCA Secretariat; Lucia Lombardo; Marwa Kamel; Kareem Hammoud; Cassaundra Rose; Taryn Finnessey; Katie

Thomas; Hayden Flanery; Rachel.Calabro@dem.ri.gov; Mark Teschauer; Kristin Igusky; Evan Westrup; Karen Blakelock; Lohmann, Maria, EMNRD; Nikki Burnett; Thrush, Ezra; Ashley Donohue; Schrag, Jonathan (GOV);

Courtney Schneider

Subject: USCA Biweekly GO Team Call

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Meeting ID: SIP: Skype for Business (Lync)

From: Lucia Lombardo on behalf of Casey Katims

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meghan.conklin@maryland.gov

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Courtney Schneider

Subject: USCA Biweekly GO Team Call

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Meeting ID: SIP: Skype for Business (Lync)

From: Casey Katims

To: serena.mcilwain@maryland.gov; Mulderrig, Conor; Bria.Scudder@Illinois.gov; rebecca.roose@exec.nm.gov;

<u>sarah.izant@calepa.ca.gov; Nikko.Brady@delaware.gov; mmahoney@az.gov; bcaudill@az.gov; Amanda.Hansen@resources.ca.gov; katie.wheelermathews@wdc.ca.gov; Lauren Sanchez@GOV; </u>

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Courtney Schneider; Poonja, Jamil

Subject: USCA Biweekly GO Team Call

GO Team Call Agenda

January 12, 2024

Cc:

- * Announcements
- * Federal Engagement
- * Potential USCA Letter on ACC II Waiver
- * Multistate HDV Letter
- * NEVI Implementation
- * Climate Funding Navigator
- * 1:1 Consultations
- * AOB
- * State Roundtable: Governors' 2024 Priorities & States of the State

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69.174.57.160 (Canada Toronto)
65.39.152.160 (Canada Vancouver)
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SIP:

Skype for Business (Lync)

From: <u>Armstrong, Julia</u>

To:

mmahoney@az.gov; bcaudill@az.gov; gsanchezmunoz@az.gov; dan.adler@ibank.ca.gov; leuwam.tesfai@cpuc.ca.gov; grace.curtis@gobiz.ca.gov; sarah.izant@calepa.ca.gov; derek.kirk@labor.ca.gov; nicole.longoria@dot.ca.gov; jeanmarie.sandborn@energy.ca.gov; jenn.phillips@resources.ca.gov; wendy.hawthorne@state.co.us; idamae.isaac@state.co.us; nate.pearson@state.co.us; hollis.glenn@state.co.us; caitlin.casassa@state.co.us; christine.berg@state.co.us; jonathan.asher@state.co.us; mark.silberg@state.co.us; cindy.lair@state.co.us; rebecca.french@ct.gov; christopher.field@ct.gov; diego.merizalde@ct.gov; olivia.colon@ct.gov; jennifer.arienti@ct.gov; Jessica.Quinn@delaware.gov; Susan.Love@delaware.gov; Nikko.Brady@delaware.gov; Ashley.Norton@delaware.gov; Gregory.Patterson@delaware.gov; <u>breanne.preisen@delaware.gov;</u> <u>Stephanie.Johnson@delaware.gov;</u> <u>Edward.Synoski@delaware.gov;</u> Greg.Pope@delaware.gov; rikki.orsini@guam.gov; bria.scudder@illinois.gov; sam.lapaille@illinois.gov; megha.lakhchaura@illinois.gov; jc.kibbey@illinois.gov; john.r.derosa@illinois.gov; Irvin, Elizabeth; hilary.scottogunrinde@illinois.gov; brian.granahan@illinois.gov; jim.zolnierek@illinois.gov; darnita.lee@illinois.gov; hannah.cooper@maryland.gov; Allison.Tjaden@maryland.gov; rachel.lamb@maryland.gov; meghan.conklin@maryland.gov; connor.shinn@maryland.gov; matthew.verghese@maryland.gov; kathryn.houlahan@maryland.gov; heather.enos-graves@maryland.gov; kamil.williams@maryland.gov; jackie.specht1@maryland.gov; cookk20@michigan.gov; kolodinz@michigan.gov; mehrenk@michigan.gov; bradyk4@michigan.gov; weylandp@michigan.gov; baris2@michigan.gov; abunassern@michigan.org; connollyc3@michigan.gov; hussm1@michigan.gov; poonjaj@michigan.gov; peg.hanna@dep.nj.gov; melissa.evanego@dep.nj.gov; helaine.barr@dep.nj.gov; elham.shabahat@dep.nj.gov; rachel.finkelstein@emnrd.nm.gov; claudia.borchert@env.nm.gov; annalinden.weller@emnrd.nm.gov; <u>courtney.kerster@exec.nm.gov</u>; <u>rebecca.stair@emnrd.nm.gov</u>; <u>jeremy.lewis@emnrd.nm.gov</u>; rebecca.roose@exec.nm.gov; michelle.miano@env.nm.gov; Vaughn, Kolt, ENV; Emma.Maceko@nypa.gov; Robert.Alberty@nypa.gov; jessica.fowler@dec.ny.gov; thomas.hisgen@dec.ny.gov; robert.habermann@dps.ny.gov; john.rhodes@dps.ny.gov; matthew.brown@nyserda.ny.gov; kaylynn.enright@nyserda.ny.gov; julie.woosley@deq.nc.gov; stephanie.bolyard@deq.nc.gov; conor.mulderrig@nc.gov; bailey.recktenwald@nc.gov; jonathan.meyer@osbm.nc.gov; heather.bruce@osbm.nc.gov; jennifer.mundt@commerce.nc.gov; lee.lilley@nc.gov; lkrak@pa.gov; acadden@pa.gov; lbyron@pa.gov; kelirvine@pa.gov; sarah.vorpahl@commerce.wa.gov; anna.lising@gov.wa.gov; dina.geiszler@commerce.wa.gov; becky.kelley@gov.wa.gov; jcre461@ecy.wa.gov; llas461@ecy.wa.gov; jenh461@ecy.wa.gov; Redmond, Maria - DOA; Carmody, Caity - DOA; mkamel@usclimatealliance.org; crose@usclimatealliance.org; hflanery@unfoundation.org; mteschauer@unfoundation.org; khammoud@unfoundation.org; rbzeih@unfoundation.org; ckatims@unfoundation.org; Geraghty, Lauren; Dixon, Jen

Subject: Climate Fund Navigator Training Session

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-LAEmHhHzdJzBlTWfa4Hgs7pbKl

From: Frankiewicz, Cindy - DOA

To: Redmond, Maria - DOA; Haskin, Kristine M - DOA

Subject: FW: Agreement ready for final review Date: Thursday, January 11, 2024 9:01:19 AM

Attachments: UNF Check 44031 Wisconsin Dept of Admin Office of Sustainability and Energy PR-28326.pdf

image004.png image009.png image012.png image013.png image014.png image015.png image001.png

Which program was this funding for? There was no coding provided on the deposit slip for it.

Cindy

From: Kautz, Jessica - DOA <jessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,



Jessica Kautz | Accountant

Department of Administration Division of Enterprise Operations jessica.kautz@wisconsin.gov

Direct: (608) 261-0610 Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < <u>jessica.kautz@wisconsin.gov</u>>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

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From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best,

~Reema

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>; Ashley Donohue <adonohue@usclimatealliance.org>; Katie

Thomas < kthomas@usclimatealliance.org >

Cc: Ramsey, William H - DOA < <u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas < kthomas@usclimatealliance.org; Redmond,

Maria - DOA < maria.redmond@wisconsin.gov>

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: Re: Agreement ready for final review

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Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <a donohue@usclimatealliance.org>; Katie Thomas

kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

<maria.redmond@wisconsin.gov>

Cc: Reema Bzeih < rbzeih@usclimatealliance.org >; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Ashley Donohue <adonohue@usclimatealliance.org>

Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA kthomas@usclimatealliance.org; Redmond - Maria.redmond@wisconsin.gov

Cc: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Ramsey, William H - DOA

<William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best, Ashley



Ashley Donohue Chief of Staff 1.LIANCE 575.635.5549 (cell) U.S. Climate Alliance

Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from andrew.bezouska@wisconsin.gov. Learn why this is important

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas kthomas@usclimatealliance.org

Sent: Thursday, December 7, 2023 2:21 PM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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Yes, it will go through DocuSign.

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Sent: Thursday, December 7, 2023 1:46 PM

To: Katie Thomas < kthomas@usclimatealliance.org; <a href="mailto:ma

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

Will the agreement be routed through DocuSign for execution?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas kthomas@usclimatealliance.org

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA andrew.bezouska@wisconsin.gov; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

sender immediately.

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

From: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas < kthomas@usclimatealliance.org; <a href="mailto:ma

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

- 1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?
- 2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit C** is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin an US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow**, **Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you! Katie From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov>

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Katie Thomas <<u>kthomas@usclimatealliance.org</u>>

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

TO REORDER, CALL ADVANTAGE LAFTER PRODUCTS, IN ASCENSIA DEPT of Admin Office of In: UNDAF 202023

No.044031

Invoice Number	Date	Description	Amount	Discount	Net Amount
RPR12082023	12/7/2023	Check Grant #G-18800 Disbursement 01-PR-28326 Totals:	\$80,000.00 \$80,000.00	\$0.00 \$0.00	\$80,000.00 \$80,000.00

UNITED NATIONS FOUNDATION

To:

Wisconsin Dept of Admin Office of 12/12/2023

No.044031

Invoice Number	Date	Description	Amount	Discount	Net Amount	
RPR12082023	12/7/2023	Check Grant #G-18800 Disbursement 01-PR-28326 Totals:	\$80,000.00 \$80,000.00	\$0.00 \$0.00	\$80,000.00 \$80,000.00	

THIS CHECK IS VOID WITHOUT A BLUE & GREEN BACKGROUND AND AN ARTIFICIAL WATERMARK ON THE BACK - HOLD AT AN ANGLE TO VIEW

UNITED NATIONS FOUNDATION 1750 PENNSYLVANIA AVE NW SUITE 300 WASHINGTON, DC 20006 (202) 887-9040 SUNTRUST WASHINGTON, DC 65-270/550 No.044031

DATE

Check Number

12/12/2023

44031

AMOUNT

\$** 80,000.00

TO THE ORDER OF

PAY

Wisconsin Dept of Admin Office of Sustainability and Energy 101 E Wilson Street 5 Floor Madison, WI 53703

AUTHORIZED SIGNATURE

GNATURE HAS A COLORED BACKGROUND • BORDER CONTAINS MICROPRINTING

Eighty thousand and 00/100 Dollars

From: Frankiewicz, Cindy - DOA

To: Redmond, Maria - DOA; Haskin, Kristine M - DOA

Subject: RE: Agreement ready for final review **Date:** Thursday, January 11, 2024 9:14:15 AM

Attachments: image002.png

image003.pnq image004.png image007.png image008.pnq image009.png image010.png image001.png

I will have BFM code it to the following. If that is not correct you will have to let me know and I will have to do a journal to move it.

Also, When we extended the date we increased the budget to \$298,000. This will bring the amount received to \$240,000. Are we still expecting an additional \$58,000 in funding or does the budget need to be decreased?

Fund 🔽	BU 🖵	Appn	Dept ID	Program 🗐	Op Unit 🗐	PCBU 🔻	Project	→ Activity	
10000	50500	13100	505J000001	•	'	50500	505CLIALL2021	ADMIN	
40000	50500	40400	5051000004			50500	FOROUR AATEAU	45444	

Cindy

From: Frankiewicz, Cindy - DOA

Sent: Thursday, January 11, 2024 9:01 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

<Kristine.Haskin@wisconsin.gov>

Subject: FW: Agreement ready for final review

Which program was this funding for? There was no coding provided on the deposit slip for it.

Cindy

From: Kautz, Jessica - DOA < jessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,

Jessica Kautz Accountant

Department of Administration
Division of Enterprise Operations
jessica.kautz@wisconsin.gov

Direct: (608) 261-0610



Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < <u>jessica.kautz@wisconsin.gov</u>>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

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Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best.

~Reema

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih < rbzeih@usclimatealliance.org >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>; Ashley Donohue <adonohue@usclimatealliance.org>; Katie Thomas

< kthomas@usclimatealliance.org>

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713

Mobile:

V

Click here to take a survey about our service to you!

From: Reema Bzeih <rbzeih@usclimatealliance.org>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA < andrew.bezouska@wisconsin.gov >; Ashley Donohue

DOA < maria.redmond@wisconsin.gov >

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <adonohue@usclimatealliance.org>; Katie Thomas <kthomas@usclimatealliance.org>; maria.redmond@wisconsin.gov <maria.redmond@wisconsin.gov>

Cc: Reema Bzeih < rbzeih@usclimatealliance.org >; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services <u>Andrew.Bezouska@wisconsin.gov</u> Direct: (608) 261-7012

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Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA maria.redmond@wisconsin.gov

Cc: Reema Bzeih < rbzeih@usclimatealliance.org>; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best, Ashley

> **Ashley Donohue** Chief of Staff



U.S. Climate Alliance 575.635.5549 (cell) Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

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Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

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Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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Ramsey, William H - DOA < William.Ramsey@wisconsin.gov >

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Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

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3. We propose the following revisions to paragraph 12:

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- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov

Direct: (608) 261-7012

including any attachments, may contain confidential and/or privileged information exempt from public disclosure. If you are not the intended recipient or believe that you received this email in error, please notify the sender immediately.

From: Katie Thomas kthomas@usclimatealliance.org

Sent: Wednesday, December 6, 2023 9:46 AM

To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <rbr/>rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria and Andrew,

Thank you for your patience as we worked through this agreement with UNF.

- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow, Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you!

Katie

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >

Sent: Tuesday, November 21, 2023 5:07 PM

To: Reema Bzeih <rbzeih@usclimatealliance.org>; Katie Thomas <kthomas@usclimatealliance.org>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data

policy, as well as related Exhibit C;

- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:

Y

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Fund BU T Appn T Dept ID T Program T Op Unit T PCBU Project T Activity

10000 50500 13100 505J000001 50500 505CLIALL2021 ADMIN

From: Frankiewicz, Cindy - DOA

To: Redmond, Maria - DOA; Haskin, Kristine M - DOA

Subject: RE: Agreement ready for final review Date: Friday, January 12, 2024 11:38:28 AM

Attachments: image002.png

image006.png image012.png image013.png image014.png image015.png image001.png image004.png

Can you send me the 16.54 that you submitted so I can start setting this up even though we do not yet have it approved please?

Cindy

From: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>

Sent: Thursday, January 11, 2024 12:20 PM

To: Frankiewicz, Cindy - DOA <cindy.frankiewicz@wisconsin.gov>; Haskin, Kristine M - DOA

<Kristine.Haskin@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Cindy,

This is for the new Climate Alliance Lead by Example Grant. I was told to submit the deposit slip with a note mentioning there is no account code. The grant paperwork is currently routing through the 16.54 process and needs a new accounting code once approved. I was directed on our last budget call to go ahead and get the check to budget office so it is in safekeeping.

Sincerely,

MARIA REDMOND | Director

Office of Sustainability and Clean Energy

maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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From: Frankiewicz, Cindy - DOA < <u>cindy.frankiewicz@wisconsin.gov</u>>

Sent: Thursday, January 11, 2024 9:01 AM

To: Redmond, Maria - DOA <maria.redmond@wisconsin.gov>; Haskin, Kristine M - DOA

< Kristine. Haskin@wisconsin.gov>

Subject: FW: Agreement ready for final review

Which program was this funding for? There was no coding provided on the deposit slip for it.

From: Kautz, Jessica - DOA < jessica.kautz@wisconsin.gov>

Sent: Thursday, January 11, 2024 8:57 AM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: RE: Agreement ready for final review

Good morning Cindy,

I did receive the attached check along with a blank deposit transmittal. Can you please provide the codding for this.

Thank you,



Jessica Kautz Accountant

Department of Administration Division of Enterprise Operations <u>jessica.kautz@wisconsin.gov</u> Direct: (608) 261-0610 Pronouns: She, Her, Hers

From: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Sent: Monday, December 18, 2023 4:17 PM

To: Kautz, Jessica - DOA < <u>jessica.kautz@wisconsin.gov</u>>

Subject: FW: Agreement ready for final review

Just giving you a heads up this deposit is coming. It is a revenue deposit and can code directly to the project as revenue...I told Maria to fill out a deposit slip with all that info on it but let me know if it is incomplete and you need more info to process it.

Cindy

From: Redmond, Maria - DOA < maria.redmond@wisconsin.gov>

Sent: Monday, December 18, 2023 4:05 PM

To: Frankiewicz, Cindy - DOA < cindy.frankiewicz@wisconsin.gov>

Subject: FW: Agreement ready for final review

FYI – this is on its way. I will stop by the office at the end of this week.

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov Phone: (608) 267-2713 Mobile:

y

Click here to take a survey about our service to you!

From: Reema Bzeih < rbzeih@usclimatealliance.org>

Sent: Thursday, December 14, 2023 9:43 AM

To: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Cc: Katie Thomas < kthomas@usclimatealliance.org; Khulan Yadamsuren

< kyadamsuren@unfoundation.org>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Maria,

Just confirming that we issued this grant payment as a check to avoid any payment issues (copy for your records attached). I made sure to include OSCE on the address line, so hopefully that helps DOA knows who it's for!

Best,

~Reema

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, December 12, 2023 4:46 PM

To: Reema Bzeih < rbzeih@usclimatealliance.org >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>; Ashley Donohue <adonohue@usclimatealliance.org>; Katie

Thomas < kthomas@usclimatealliance.org >

Cc: Ramsey, William H - DOA < William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Received, thank you.

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy <u>maria.redmond@wisconsin.gov</u>

Phone: (608) 267-2713

Mobile:



Click here to take a survey about our service to you!

From: Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>

Sent: Tuesday, December 12, 2023 2:18 PM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Ashley Donohue

<adonohue@usclimatealliance.org>; Katie Thomas kthomas@usclimatealliance.org; Redmond,

Maria - DOA < maria.redmond@wisconsin.gov>

Cc: Ramsey, William H - DOA < <u>William.Ramsey@wisconsin.gov</u>>

Subject: Re: Agreement ready for final review

CAUTION: This email originated from outside the organization.

Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hi Andrew,

The executed agreement can be found attached.

Best,

~Reema

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Tuesday, December 12, 2023 9:55 AM

To: Ashley Donohue <adonohue@usclimatealliance.org>; Katie Thomas

kthomas@usclimatealliance.org; maria.redmond@wisconsin.gov

<maria.redmond@wisconsin.gov>

Cc: Reema Bzeih < rbzeih@usclimatealliance.org>; Ramsey, William H - DOA

<William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Ashley:

Is the Grant Agreement fully executed? If so, can you provide a copy of the executed version? Thanks!

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012 PLEASE NOTE: While government records are generally subject to disclosure pursuant to the public records law, this email, including any attachments, may contain confidential and/or privileged information exempt from public disclosure. If you are not the intended recipient or believe that you received this email in error, please notify the sender immediately.

From: Ashley Donohue <adonohue@usclimatealliance.org>

Sent: Friday, December 8, 2023 10:43 AM

To: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>; Katie Thomas

kthomas@usclimatealliance.org; Redmond, Maria - DOA kthomas@usclimatealliance.org; Redmond - Maria.redmond@wisconsin.gov

Cc: Reema Bzeih < rbzeih@usclimatealliance.org >; Ramsey, William H - DOA

< William. Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

CAUTION: This email originated from outside the organization.

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Thank you, Andrew! I want to confirm that this has been sent via Docusign. If this could be signed today that would be much appreciated.

Best, Ashley



Ashley Donohue AI.LIANCE 575.635.5549 (cell) U.S. Climate Alliance Website Twitter LinkedIn Instagram

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 7:02 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Some people who received this message don't often get email from $\underline{andrew.bezouska@wisconsin.gov}$. $\underline{Learn\ why\ this}$ $\underline{is\ important}$

Thanks, Katie. The email address for DOA's signing officer (Deputy Secretary Paul Hammer) is paul.hammer1@wisconsin.gov.

I will be out of the office tomorrow, but my colleague Bill Ramsey (copied on this email) can assist in my absence.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas kthomas@usclimatealliance.org

Sent: Thursday, December 7, 2023 2:21 PM

To: Bezouska, Andrew - DOA andrew.bezouska@wisconsin.gov; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

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Yes, it will go through DocuSign.

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 1:46 PM

To: Katie Thomas kthomas@usclimatealliance.org; <a href="mailto:mailto

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <William.Ramsey@wisconsin.gov>

Subject: RE: Agreement ready for final review

Hi Katie:

Will the agreement be routed through DocuSign for execution?

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012

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From: Katie Thomas < kthomas@usclimatealliance.org>

Sent: Thursday, December 7, 2023 12:31 PM

To: Bezouska, Andrew - DOA <<u>andrew.bezouska@wisconsin.gov</u>>; Redmond, Maria - DOA

<maria.redmond@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

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Thank you so much for the quick turnaround here.

Those edits all look fine on our end and we just sent them back to UNF for a quick final review.

As for the grant term, we can't change the start date, but I did extend the grant end date to Feb. 28, 2025 to account for the time it takes to hire. If hiring takes longer than that, we can revisit a no-cost extension once someone is hired and onboarded to ensure you get the full year of a staff person.

We have a deadline to get this signed and executed tomorrow, so it would be great if you could flag this for your signatory.

Thank you!

From: Bezouska, Andrew - DOA <andrew.bezouska@wisconsin.gov>

Sent: Thursday, December 7, 2023 12:56 PM

To: Katie Thomas < kthomas@usclimatealliance.org; <a href="mailto:ma

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih <<u>rbzeih@usclimatealliance.org</u>>; Ramsey, William H - DOA <<u>William.Ramsey@wisconsin.gov</u>>

Subject: RE: Agreement ready for final review

Hi Katie:

I talked with Maria, and we have the following comments on the 12.6.23 draft of the Agreement:

- 1. The new language in paragraph 2 states that we can only incur allowable costs "during the Project period." The existing language in that sentence states the period during which the Agreement is effective (12/1/23 to 11/30/24). DOA still needs to hire for the Research Analyst position, so if the "Project period" started on December 1, we are already a week into that one-year period. Is it possible to push the effective date into 2024?
- 2. In paragraph 10, there is a partial sentence added in the middle of the paragraph, which we propose removing:

"work in connection with the Project, including any announcement regarding receipt of this grant."

3. We propose the following revisions to paragraph 12:

The Parties recognize and agree that the Organization and its funder(s) support open data and open knowledge frameworks and that the Organization's funder's Open Data Policy (the "ODP"), which may be amended from time to time, and which is attached as **Exhibit** C is incorporated herein. The Parties further recognize and agree that as an agency of the State of Wisconsin and US state entity, and with respect to any records created pursuant to this Agreement, Grantee is required to comply with the applicable provisions of Sections 19.32 through 19.37 of the Wisconsin Statutes (the "Public Records Law"), consistent with the declaration of policy in Section 19.31 of the Wisconsin Statutes mandating that the Public Records Law be construed with a presumption of complete public access to records, which may, at times, be in conflict with the Organization's funder's ODP.

- 4. The revisions add the new terms "Organization" and "funder," which refer to "UNF" and "Sequoia Climate Fund," respectively. For clarity, we propose revising these references to "UNF" and "Sequoia Climate Fund."
- 5. We propose updating the paragraph 23 signing authority to the "undersigned officer of UNF" and updating the signature block for Henry De Sio's signature as Chief Operating Officer.

ANDREW J. BEZOUSKA | Legal Counsel

Department of Administration Division of Legal Services Andrew.Bezouska@wisconsin.gov Direct: (608) 261-7012 PLEASE NOTE: While government records are generally subject to disclosure pursuant to the public records law, this email, including any attachments, may contain confidential and/or privileged information exempt from public disclosure. If you are not the intended recipient or believe that you received this email in error, please notify the sender immediately.

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To: Redmond, Maria - DOA < maria.redmond@wisconsin.gov >; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Cc: Ashley Donohue <adonohue@usclimatealliance.org>; Reema Bzeih

<rbzeih@usclimatealliance.org>

Subject: Agreement ready for final review

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Hi Maria and Andrew,

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- They are good with the language in paragraph 12 on the WI public records law, and just made some minor edits.
- For paragraph 23 on the signing authority, they proposed rejecting that because they don't want to give the impression that the Alliance is a legal entity. They are open to leaving it in and updating it to read "The undersigned officer of UNF" and update the signatory to UNF's COO (rather than the Alliance's ED). Please let us know what you prefer.
- UNF did add a new sentence to paragraph 12. "The Grantee can only incur allowable costs during the Project period. Any expenses found to be unallowable shall be returned to the Organization immediately."

If you are able to review and get back to us by the **tomorrow**, **Dec. 7 EOD**, then we can get this finalized and sent out for signature asap.

Please let me know if you have any questions.

Thank you! Katie

From: Redmond, Maria - DOA < <u>maria.redmond@wisconsin.gov</u>>

Sent: Tuesday, November 21, 2023 5:07 PM

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Cc: Ashley Donohue <a donohue@usclimatealliance.org>; Bezouska, Andrew - DOA

<andrew.bezouska@wisconsin.gov>

Subject: FW: CLGP LBE position

Hi Reema and Katie,

Please find attached the draft agreement with the following updates, as discussed this morning:

- 1. Removing the UNF/USCA's proposed language in paragraphs 12 and 13 related to the open data policy, as well as related Exhibit C;
- 2. Adding proposed language regarding the Wisconsin public records law as paragraph 12; and
- 3. Adding the proposed representation related to signing authority as paragraph 23.

Please let me know if you need anything else!

Sincerely,

MARIA REDMOND | Director Office of Sustainability and Clean Energy maria.redmond@wisconsin.gov

Phone: (608) 267-2713 Mobile:



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