
From: "Schubel, Jessica L. EOP/WHO" <[REDACTED] (b)(6)>
Sent: 2/2/2023 11:18:09 AM -0500
To: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>; "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>; "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>
Subject: Managed Care
Attachments: CMS-2439-P Medicaid_CHIP Managed Care Access Finance and Quality (01-18-23)_dpc.docx

Hi – I was late in meeting OIRA’s deadline of yesterday. I just sent the attached over but sending this bootleg to you. (b) (5)

Jessica Schubel

Special Assistant to the President for Health Care

Domestic Policy Council

[REDACTED] b6

Cell: [REDACTED] b6

From: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>
Sent: 2/2/2023 11:26:48 AM -0500
To: "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>; "Regmi, Pooja (CMS/CMCS)" <Pooja.Regmi@cms.hhs.gov>; "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>; "Snyder, Laura (CMS/CMCS)" <Laura.Snyder1@cms.hhs.gov>; "Jones, Elizabeth (CMS/CMCS)" <Elizabeth.Jones@cms.hhs.gov>
CC: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>; "Gibson, Alexis (CMS/CMCS)" <alexis.gibson@cms.hhs.gov>
Subject: FW: FW: Managed Care
Attachments: CMS-2439-P Medicaid_CHIP Managed Care Access Finance and Quality (01-18-23)_dpc.docx

Bootleg comments from DPC. ☺ Not too many comments here.

John Giles, MPA
Director, Division of Managed Care Policy
Disabled and Elderly Health Programs Group
Center for Medicaid and CHIP Services
Centers for Medicare and Medicaid Services
Department of Health and Human Services
Phone: 240-904-2341
E-mail: John.Giles1@cms.hhs.gov

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Jessica Schubel
Special Assistant to the President for Health Care
Domestic Policy Council

[Redacted]

Cell: [Redacted]

Appointment Title: NGA Unwinding/PHE call

Organizer: Stevens, Lee (OS/IEA)

Attendees: Cross-Call, Jesse (OS/IEA); Kahan, Zach (OS/IEA); Howe, Rory (CMS/CMCS); Bonelli, Anna (CMS/CMCS); Harris, Monica (CMS/CMCS); Costello, Stefanie (CMS/OC); Katch (she/her), Hannah (CMS/OA); Tesfaye, Eden (CMS/OA); Figueroa, Marvin (HHS/IEA); Smith, Jessica (HHS/IEA); Cisneros, Eduardo EOP/WHO; Nudelman, Joshua S. EOP/WHO

Location: Register at link below

Start Time: 3/16/2023 3:00:00 PM -0400

End Time: 3/16/2023 3:45:00 PM -0400

Reminder Time: N/A

Reminder Set: false

Duration: 45 minutes

Is Recurring: false

Reccurrence Pattern:

Response Status: 5

Busy Status: Tentative

NGA Briefing on Unwinding of Medicaid Continuous Coverage Requirement: State Requirements to Continue to Receive Enhanced FMAP and State Mitigation Plans

The [Consolidated Appropriations Act, 2023](#), set an end of March 31, 2023 for the Medicaid continuous coverage requirement, and phases down the enhanced federal Medicaid matching funds through December 2023. States can resume disenrollments beginning in April but must meet certain reporting and other requirements during the unwinding process in order to receive the increased federal funding. This briefing will dive deeper into the “State Requirements to Continue to Receive Enhanced FMAP and State Mitigation Plans”. In order for States to continue to receive the enhanced FMAP they must implement an approved renewal mitigation plan.

NGA is hosting a briefing on Thursday, March 16th at 3 p.m. EDT and will be joined by representatives from U.S. Health and Human Services and Centers for Medicare and Medicaid Services who will provide more details on the financial aspects of the unwinding. [Register here.](#)

Meeting Title: FW: Medicaid Check-In (Bi-Weekly)

From: "McClenathan, Jane (CMS/CMCS)" <Jane.McClenathan@cms.hhs.gov>

Sent: 1/26/2023 9:39:53 AM -0500

To: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>; "Deboy, Alissa (CMS/CMCS)" <alissa.deboy1@cms.hhs.gov>; "Schubel, Jessica L. EOP/WHO" <[REDACTED]>; "Spiro, Topher J. EOP/OMB" <Christopher.J.Spiro@omb.eop.gov>; "Sills, Sara R. EOP/OMB" <[REDACTED]>; "Mccluskie, Sean (HHS/IOS)" <Sean.Mccluskie@hhs.gov>; "Pryor, Rachel (HHS/OS/IOS)" <Rachel.Pryor@hhs.gov>; "Costello, Anne Marie (CMS/CMCS)" <AnneMarie.Costello@cms.hhs.gov>; "White, Virginia (HHS/IOS)" <Virginia.White@hhs.gov>; "Tsai, Daniel (CMS/CMCS)" <Daniel.Tsai@cms.hhs.gov>; "Katch (she/her), Hannah (CMS/OA)" <Hannah.Katch@cms.hhs.gov>; "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>; beth.lynk@cms.hhs.gov; "McClenathan, Jane (CMS/CMCS)" <Jane.McClenathan@cms.hhs.gov>; "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>; "Arguello, Andres (OS/IOS)" <Andres.Arguello@hhs.gov>; "Gerwin, Mikaela D. EOP/WHO" <[REDACTED]>; "Kaplun, Brian (HHS/IOS)" <Brian.Kaplun@hhs.gov>; "Aron-Dine, Aviva R. EOP/WHO" <[REDACTED]> (b)(6)

CC: "Lynk, Beth (CMS/OC)" <Florence.Lynk@cms.hhs.gov>

Attendees: Giles, John (CMS/CMCS); Deboy, Alissa (CMS/CMCS); Schubel, Jessica L. EOP/WHO; Spiro, Topher J. EOP/OMB; Sills, Sara R. EOP/OMB; Mccluskie, Sean (HHS/IOS); Pryor, Rachel (HHS/OS/IOS); Costello, Anne Marie (CMS/CMCS); White, Virginia (HHS/IOS); Tsai, Daniel (CMS/CMCS); Katch (she/her), Hannah (CMS/OA); Briskin, Perrie (CMS/CMCS); beth.lynk@cms.hhs.gov; McClenathan, Jane (CMS/CMCS); Vitolo, Sara (CMS/FCHCO); Arguello, Andres (OS/IOS); Gerwin, Mikaela D. EOP/WHO; Kaplun, Brian (HHS/IOS); Aron-Dine, Aviva R. EOP/WHO; Lynk, Beth (CMS/OC)

Location: https://pitc.zoomgov.com [REDACTED] b6

Start Time: 1/27/2023 11:30:00 AM -0500

End Time: 1/27/2023 12:30:00 PM -0500

Reminder Time: 1/27/2023 11:15:00 AM -0500

Is Recurring: false

Busy Status: Tentative

-----Original Appointment-----

From: Young, Christen Linke L. EOP/WHO <[REDACTED]> b6

Sent: Tuesday, October 4, 2022 12:03 PM

To: Young, Christen Linke L. EOP/WHO; Schubel, Jessica L. EOP/WHO; Spiro, Topher J. EOP/OMB; Sills, Sara R. EOP/OMB; Mccluskie, Sean (HHS/IOS); Pryor, Rachel (HHS/OS/IOS); Costello, Anne Marie (CMS/CMCS); White, Virginia (HHS/IOS); Tsai, Daniel (CMS/CMCS); Katch (she/her), Hannah (CMS/OA); Briskin, Perrie (CMS/CMCS); beth.lynk@cms.hhs.gov; McClenathan, Jane (CMS/CMCS); Vitolo, Sara (CMS/FCHCO); Arguello, Andres (OS/IOS); Gerwin, Mikaela D. EOP/WHO; Kaplun, Brian (HHS/IOS); Aron-Dine, Aviva R. EOP/WHO

Cc: Lynk, Beth (CMS/OC)

Subject: Medicaid Check-In (Bi-Weekly)

When: Friday, January 27, 2023 11:30 AM-12:30 PM (UTC-05:00) Eastern Time (US & Canada).

Where:

<https://pitc.zoomgov.com/j/1>

b6

Purpose: Standing biweekly check-in on Medicaid â€” shifting to a different every two week cycle for Medicaid team schedules.

-

Manifest:

- WH
 - Christen Linke Young
 - Jessica Schubel
 - Topher Spiro
 - Sara Sills
- HHS
 - Sean McCluskie (optional)
 - Rachel Pryor
 - Andres Arguello
- CMS
 - Anne Marie Costello
 - Daniel Tsai
 - Hannah Katch
 - Sara Vitolo
 - Perrie Briskin
 - Beth Lynk
 - Jane McClenathan

Agenda: To be sent out by the night before meetings (Thursday evenings)

Scheduling/Logistics Point of Contact: Mikaela Gerwin,

b6



Hi there,

Mikaela Gerwin is inviting you to a scheduled ZoomGov meeting.

[Join Zoom Meeting](#)

One tap mobile: US: [+16692545252](tel:+16692545252), [redacted] b6 or
[+16468287666](tel:+16468287666), [redacted]

Meeting URL: [https://pitc.zoomgov.com/j/\[redacted\]](https://pitc.zoomgov.com/j/[redacted]) b6

Meeting ID: [redacted] b6

Passcode: [redacted] b6

Join by Telephone

For higher quality, dial a number based on your current location.

Dial:

US: +1 669 254 5252 or +1 646 828 7666 or +1 669 216 1590 or +1 551 285 1373

Meeting ID: [redacted] b6

Passcode: [redacted] b6

International numbers

Join from an H.323/SIP room system

H.323: 161.199.138.10 (US West)
 161.199.136.10 (US East)

Meeting ID: [b6]

Passcode: [b6]

SIP: [b6]@sip.zoomgov.com

Passcode: [b6]

From: "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>
Sent: 2/2/2023 11:20:49 AM -0500
To: "Schubel, Jessica L. EOP/WHO" [REDACTED] "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>; "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>
Subject: RE: RE: Managed Care

Thanks, Jess! [REDACTED]

From: Schubel, Jessica L. EOP/WHO [REDACTED]
Sent: Thursday, February 2, 2023 11:18 AM
To: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Vitolo, Sara (CMS/FCHCO) <Sara.Vitolo@cms.hhs.gov>; Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
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Jessica Schubel

Special Assistant to the President for Health Care

Domestic Policy Council

[REDACTED]
Cell: [REDACTED]

From: "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>
Sent: 2/2/2023 8:37:35 PM -0500
To: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>
CC: "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>; "Loizias, Alex (CMS/CMCS)" <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: RE: Managed Care

FYI that I reviewed the DPC edits shared informally tonight. There's not much for ILOSs. DPC proposed quite a few paragraph breaks and some minimal edits. A few of note:



I haven't had a chance to review OMB informal copy yet so I'll take a look at those on Monday and we can circle at our team meeting on Wednesday on remaining topics to discuss.

R

Rebecca M. Burch Mack, M.P.P.

Technical Director – Medicaid Managed Care

Division of Managed Care Policy | Disabled and Elderly Health Programs Group | Centers for Medicare & Medicaid Services

Mailstop S2-14-26, 7500 Security Blvd., Baltimore, MD 21244

☎ (303) 844-7355 | ✉: rebecca.burchmack@cms.hhs.gov

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To: Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Regmi, Pooja (CMS/CMCS) <Pooja.Regmi@cms.hhs.gov>; Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>; Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>; Jones, Elizabeth (CMS/CMCS) <Elizabeth.Jones@cms.hhs.gov>
Cc: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Gibson, Alexis (CMS/CMCS) <alexis.gibson@cms.hhs.gov>
Subject: FW: Managed Care

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Special Assistant to the President for Health Care
Domestic Policy Council

b6

Cell:

b6

From: "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>
Sent: 2/6/2023 6:25:23 AM -0500
To: "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>;
"Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>
CC: "Loizias, Alex (CMS/CMCS)" <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: RE: Managed Care

To her thinking on #3,

b5

For what it's worth:

b5

Although, it appears she read the SDP eval section and didn't make the same comment.

From: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>
Sent: Thursday, February 2, 2023 8:38 PM
To: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>
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CC: "Loizias, Alex (CMS/CMCS)" <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: RE: Managed Care

Also FYI that Amy reminded me there is more regulatory text for EQRO independence that was added in the 2016 in 438.354(c), but [REDACTED].

I know we've said [REDACTED]

438.354(c)

Independence. The EQRO and its subcontractors must be independent from the State Medicaid agency and from the MCOs, PIHPs, PAHPs, or PCCM entities (described in [§ 438.310\(c\)\(2\)](#)) that they review. To qualify as "independent" -

- (1) If a State agency, department, university, or other State entity:
 - (i) May not have Medicaid purchasing or managed care licensing authority; and
 - (ii) Must be governed by a Board or similar body the majority of whose members are not government employees.
- (2) An EQRO may not:
 - (i) Review any MCO, PIHP, PAHP, or PCCM entity (described in [§ 438.310\(c\)\(2\)](#)), or a competitor operating in the State, over which the EQRO exerts control or which exerts control over the EQRO (as used in this paragraph, "control" has the meaning given the term in [48 CFR 19.101](#)) through -
 - (A) Stock ownership;
 - (B) Stock options and convertible debentures;
 - (C) Voting trusts;
 - (D) Common management, including interlocking management; and
 - (E) Contractual relationships.
 - (ii) Deliver any health care services to Medicaid beneficiaries;

(iii) Conduct, on the State's behalf, ongoing Medicaid managed care program operations related to oversight of the quality of MCO, PIHP, PAHP, or PCCM entity (described in [§ 438.310\(c\)\(2\)](#)) services, except for the related activities specified in [§ 438.358](#);

(iv) Review any MCO, PIHP, PAHP or PCCM entity (described in [§ 438.310\(c\)\(2\)](#)) for which it is conducting or has conducted an accreditation review within the previous 3 years; or

(v) Have a present, or known future, direct or indirect financial relationship with an MCO, PIHP, PAHP, or PCCM entity (described in [§ 438.310\(c\)\(2\)](#)) that it will review as an EQRO.

Rebecca M. Burch Mack, M.P.P.

Technical Director – Medicaid Managed Care

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From: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>
Sent: Monday, February 6, 2023 5:40 AM
To: Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>; Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>
Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: Managed Care

I see your point, Amy. We may need to discuss this for both ILSO and SDP, as I don't think [REDACTED] and [REDACTED] b5 [REDACTED]

John, do you want to consider [REDACTED] [REDACTED]? If so, do you want [REDACTED] [REDACTED]

-
Rebecca M. Burch Mack, M.P.P.

Technical Director – Medicaid Managed Care

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From: Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>

Sent: Monday, February 6, 2023 4:25 AM

To: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>; Giles, John

(CMS/CMCS) <John.Giles1@cms.hhs.gov>

Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>

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Domestic Policy Council

[REDACTED]
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Cell: [REDACTED]
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From: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>
Sent: 2/6/2023 8:53:39 AM -0500
To: "Snyder, Laura (CMS/CMCS)" <Laura.Snyder1@cms.hhs.gov>; "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>; "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>; "Caulder, Tara (CMS/CMCS)" <Tara.Caulder@cms.hhs.gov>
CC: "Loizias, Alex (CMS/CMCS)" <Alexandra.Loizias@cms.hhs.gov>; "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>
Subject: RE: RE: Managed Care

Could we think about this strategy:



b5

How about that?

John Giles, MPA

Director, Division of Managed Care Policy
Disabled and Elderly Health Programs Group
Center for Medicaid and CHIP Services
Centers for Medicare and Medicaid Services
Department of Health and Human Services
Phone: 240-904-2341
E-mail: John.Giles1@cms.hhs.gov

From: Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>
Sent: Monday, February 6, 2023 8:40 AM
To: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>; Gentile, Amy

(CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>
Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: Managed Care

Sorry – jumping onto the train here with SDPs – we are, at OACT’s suggestion, moving to

[REDACTED]

I do think that

[REDACTED]

Under this definition – would

[REDACTED]

From: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>
Sent: Monday, February 6, 2023 8:32 AM
To: Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>; Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>
Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: Managed Care

Also FYI that Amy reminded me there is more regulatory text for EQRO independence that was added in the 2016 in 438.354(c), but

[REDACTED]

I know we’ve said

[REDACTED]

[438.354\(c\)](#)

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- (E) Contractual relationships.

(ii) Deliver any health care services to Medicaid beneficiaries;

(iii) Conduct, on the State's behalf, ongoing Medicaid managed care program operations related to oversight of the quality of MCO, PIHP, PAHP, or PCCM entity (described in [Â§ 438.310\(c\)\(2\)](#)) services, except for the related activities specified in [Â§ 438.358](#);

(iv) Review any MCO, PIHP, PAHP or PCCM entity (described in [Â§ 438.310\(c\)\(2\)](#)) for which it is conducting or has conducted an accreditation review within the previous 3 years; or

(v) Have a present, or known future, direct or indirect financial relationship with an MCO, PIHP, PAHP, or PCCM entity (described in [Â§ 438.310\(c\)\(2\)](#)) that it will review as an EQRO.

Rebecca M. Burch Mack, M.P.P.

Technical Director – Medicaid Managed Care

Division of Managed Care Policy | Disabled and Elderly Health Programs Group | Centers for Medicare & Medicaid Services

Mailstop S2-14-26, 7500 Security Blvd., Baltimore, MD 21244

 (303) 844-7355 | : rebecca.burchmack@cms.hhs.gov

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Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: Managed Care

I see your point, Amy. We may need to discuss this for both ILSO and SDP, as I don't think

[REDACTED] b5

John, do you want to consider [REDACTED]

[REDACTED]

[REDACTED] b5

[REDACTED]

b5

Rebecca M. Burch Mack, M.P.P.

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Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>

Subject: RE: Managed Care

To her thinking on #3, secret shopper must be done by an independent

For what it's worth:

b5

Although, it appears she read the SDP eval section and didn't make the same comment.

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FYI that I reviewed the DPC edits shared informally tonight. There's not much for ILOSs. DPC proposed quite a few paragraph breaks and some minimal edits. A few of note:

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R

Rebecca M. Burch Mack, M.P.P.

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Cc: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Gibson, Alexis (CMS/CMCS)

<alexis.gibson@cms.hhs.gov>

Subject: FW: Managed Care

Bootleg comments from DPC. ☺ Not too many comments here.

John Giles, MPA

Director, Division of Managed Care Policy

Disabled and Elderly Health Programs Group

Center for Medicaid and CHIP Services

Centers for Medicare and Medicaid Services

Department of Health and Human Services

Phone: 240-904-2341

E-mail: John.Giles1@cms.hhs.gov

From: Schubel, Jessica L. EOP/WHO

b6

Sent: Thursday, February 2, 2023 11:18 AM

To: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Vitolo, Sara (CMS/FCHCO) <Sara.Vitolo@cms.hhs.gov>; Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>

Subject: Managed Care

Hi – I was late in meeting OIRA’s deadline of yesterday. I just sent the attached over but sending this bootleg to you. [REDACTED]

Jessica Schubel

Special Assistant to the President for Health Care

Domestic Policy Council

[REDACTED]
b6

Cell: [REDACTED]
b6

From: "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>
Sent: 2/6/2023 8:57:51 AM -0500
To: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>; "Snyder, Laura (CMS/CMCS)" <Laura.Snyder1@cms.hhs.gov>; "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>; "Caulder, Tara (CMS/CMCS)" <Tara.Caulder@cms.hhs.gov>
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Sent: Monday, February 6, 2023 6:54 AM
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Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>
Subject: RE: Managed Care

Could we think about this strategy:



How about that?

John Giles, MPA

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Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: Managed Care

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I do think that [REDACTED]

Under this definition – would [REDACTED]

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Rebecca M. Burch Mack, M.P.P.

Technical Director – Medicaid Managed Care

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b5

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To her thinking on #3, [REDACTED] b5

For what it's worth: [REDACTED] b5

[REDACTED] Although, it appears she read the SDP eval section and didn't make the same comment.

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[REDACTED] b5

b5

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R

Rebecca M. Burch Mack, M.P.P.

Technical Director – Medicaid Managed Care

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Subject: FW: Managed Care

Bootleg comments from DPC. ☺ Not too many comments here.

John Giles, MPA

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Centers for Medicare and Medicaid Services
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From: Schubel, Jessica L. EOP/WHO [REDACTED] b6
Sent: Thursday, February 2, 2023 11:18 AM
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Jessica Schubel
Special Assistant to the President for Health Care
Domestic Policy Council

[REDACTED] b6
Cell: [REDACTED] b6

From: "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>
Sent: 2/7/2023 1:47:39 PM -0500
To: "Loizias, Alex (CMS/CMCS)" <Alexandra.Loizias@cms.hhs.gov>; "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>; "Snyder, Laura (CMS/CMCS)" <Laura.Snyder1@cms.hhs.gov>; "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>; "Caulder, Tara (CMS/CMCS)" <Tara.Caulder@cms.hhs.gov>
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Thank you Alex!

John Giles, MPA

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Center for Medicaid and CHIP Services
Centers for Medicare and Medicaid Services
Department of Health and Human Services
Phone: 410-786-5545
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From: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Sent: Tuesday, February 7, 2023 12:31 PM
To: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>; Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>
Subject: RE: Managed Care

Circling back to confirm that we have added an additional paragraph to the ILOS and SDP preamble sections to address this issue.

Thanks!

Alex

Alex Loizias, MSW, MPH

Division of Managed Care Policy

Disabled and Elderly Health Programs Group | Center for Medicaid & CHIP Services

☎ 410-786-2435 | ✉ alexandra.loizias@cms.hhs.gov

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Subject: RE: Managed Care

Yes, I'll work on it today.

Thanks!

Alex

Alex Loizias, MSW, MPH

Division of Managed Care Policy

Disabled and Elderly Health Programs Group | Center for Medicaid & CHIP Services

☎ 410-786-2435 | ✉ alexandra.loizias@cms.hhs.gov

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Sent: Monday, February 6, 2023 8:58 AM
To: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>; Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>
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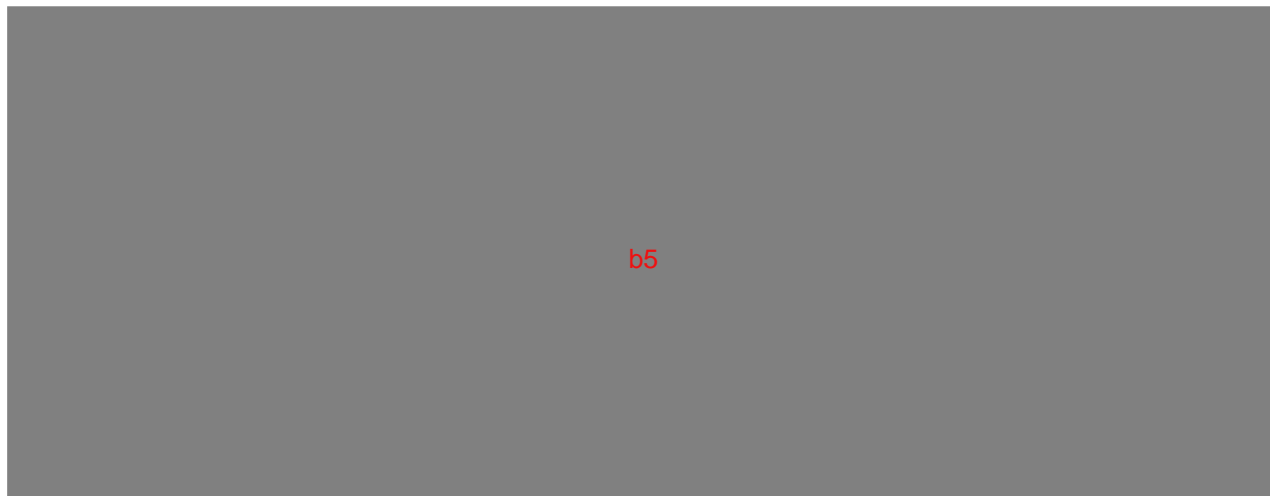
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Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>

Subject: RE: Managed Care

Could we think about this strategy:



How about that?

John Giles, MPA

Director, Division of Managed Care Policy
Disabled and Elderly Health Programs Group
Center for Medicaid and CHIP Services
Centers for Medicare and Medicaid Services
Department of Health and Human Services
Phone: 240-904-2341
E-mail: John.Giles1@cms.hhs.gov

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Subject: RE: Managed Care

Sorry – jumping onto the train here with SDPs – we are, at OACT’s suggestion, moving to

[REDACTED]

I do think that

[REDACTED]

Under this definition – would

[REDACTED]

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Technical Director – Medicaid Managed Care

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Mailstop S2-14-26, 7500 Security Blvd., Baltimore, MD 21244

☎ (303) 844-7355 | ✉: rebecca.burchmack@cms.hhs.gov

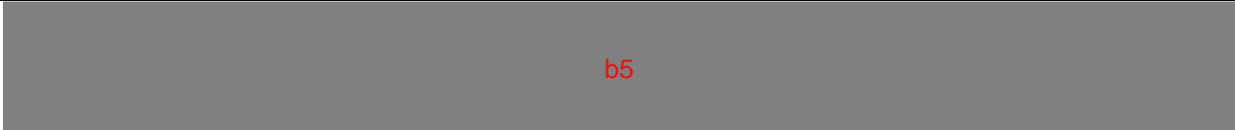
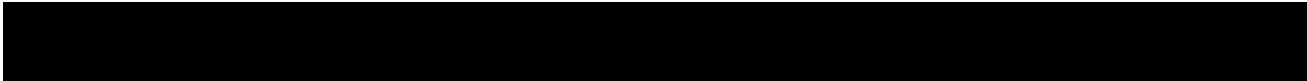
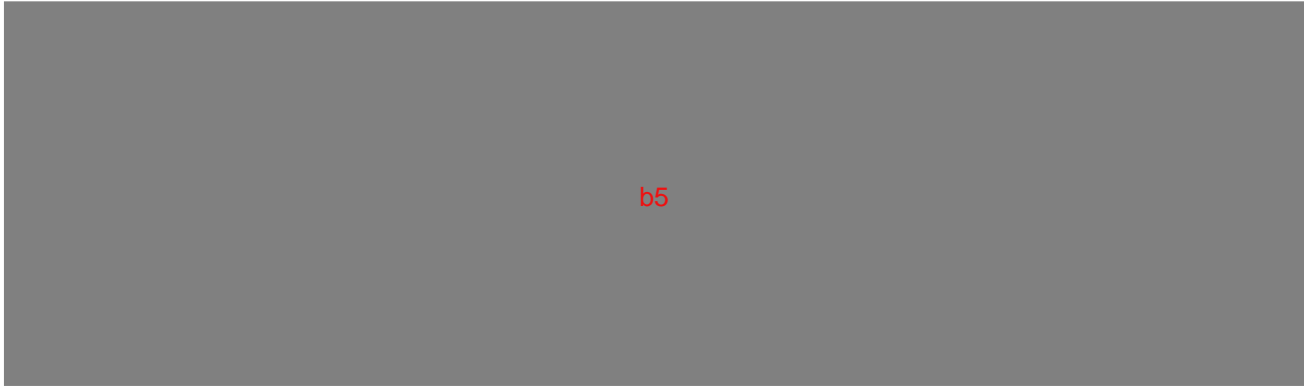
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John, do you want to consider



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Rebecca M. Burch Mack, M.P.P.

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I haven't had a chance to review OMB informal copy yet so I'll take a look at those on Monday and we can circle at our team meeting on Wednesday on remaining topics to discuss.

R

Rebecca M. Burch Mack, M.P.P.

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Cc: Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Gibson, Alexis (CMS/CMCS) <alexis.gibson@cms.hhs.gov>
Subject: FW: Managed Care

Bootleg comments from DPC. ☺ Not too many comments here.

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From: Schubel, Jessica L. EOP/WHO [REDACTED] b6
Sent: Thursday, February 2, 2023 11:18 AM
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Subject: Managed Care

Hi - I was late in meeting OIRA's deadline of yesterday. I just sent the attached over but sending this bootleg to you. [REDACTED]

Jessica Schubel

Special Assistant to the President for Health Care

Domestic Policy Council

[REDACTED]
b6

Cell:

[REDACTED]
b6

From: "Loizias, Alex (CMS/CMCS)" <Alexandra.Loizias@cms.hhs.gov>
Sent: 2/7/2023 12:31:13 PM -0500
To: "Burch Mack, Rebecca (CMS/CMCS)" <Rebecca.BurchMack@cms.hhs.gov>; "Giles, John (CMS/CMCS)" <John.Giles1@cms.hhs.gov>; "Snyder, Laura (CMS/CMCS)" <Laura.Snyder1@cms.hhs.gov>; "Gentile, Amy (CMS/CMCS)" <Amy.Gentile@cms.hhs.gov>; "Caulder, Tara (CMS/CMCS)" <Tara.Caulder@cms.hhs.gov>
Subject: RE: RE: Managed Care

Circling back to confirm that we have added an additional paragraph to the ILOS and SDP preamble sections to address this issue.

Thanks!

Alex

Alex Loizias, MSW, MPH

Division of Managed Care Policy

Disabled and Elderly Health Programs Group | Center for Medicaid & CHIP Services

☎ 410-786-2435 | ✉ alexandra.loizias@cms.hhs.gov

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Sent: Monday, February 6, 2023 9:07 AM
To: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>; Giles, John (CMS/CMCS) <John.Giles1@cms.hhs.gov>; Snyder, Laura (CMS/CMCS) <Laura.Snyder1@cms.hhs.gov>; Gentile, Amy (CMS/CMCS) <Amy.Gentile@cms.hhs.gov>; Caulder, Tara (CMS/CMCS) <Tara.Caulder@cms.hhs.gov>
Subject: RE: Managed Care

Yes, I'll work on it today.

Thanks!

Alex

Alex Loizias, MSW, MPH

Division of Managed Care Policy

From: Burch Mack, Rebecca (CMS/CMCS) <Rebecca.BurchMack@cms.hhs.gov>
Sent: Monday, February 6, 2023 8:58 AM
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Cc: Loizias, Alex (CMS/CMCS) <Alexandra.Loizias@cms.hhs.gov>
Subject: RE: Managed Care

I think this works. John, just FYI that DQ also already has language around the use of the EQRO as an optional activity for SDPs and ILOSs, so we may be covered there.

Alex – do you mind taking point to work up some preamble language on this that can be used for both SDPs and ILOSs?

Rebecca M. Burch Mack, M.P.P.

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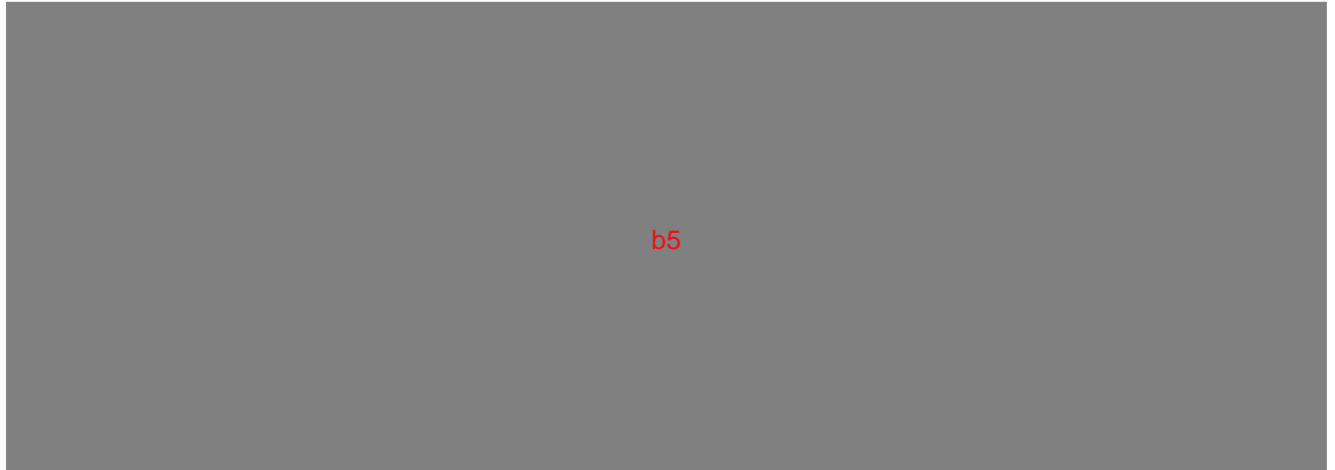
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Sorry – jumping onto the train here with SDPs – we are, at OACT’s suggestion, moving to

I do think that

Not saying I disagree with the point, just trying to look at the big picture...we don’t require this today in SDPs, so more burden than today but better for

Under this definition – would

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b5

(4) Arrangements for annual, external independent reviews, in accordance with [Â§ 438.350](#), of the quality outcomes and timeliness of, and access to, the services covered under each MCO, PIHP, PAHP, and PCCM entity (described in [Â§ 438.310\(c\)\(2\)](#)) contract.

-
Rebecca M. Burch Mack, M.P.P.

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Jessica Schubel
Special Assistant to the President for Health Care
Domestic Policy Council

[REDACTED] b6

Cell: [REDACTED] b6

From: "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>
Sent: 2/17/2023 6:54:44 AM -0500
To: "Schubel, Jessica L. EOP/WHO" [REDACTED] b6 >
CC: "Pryor, Rachel (HHS/OS/IOS)" <Rachel.Pryor@hhs.gov>; "Arguello, Andres (OS/IOS)" <Andres.Arguello@hhs.gov>; "Tsai, Daniel (CMS/CMCS)" <Daniel.Tsai@cms.hhs.gov>; "Costello, Anne Marie (CMS/CMCS)" <AnneMarie.Costello@cms.hhs.gov>; "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>; "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Boston, Beverly (CMS/CMCS)" <Beverly.Boston@cms.hhs.gov>; "Janu, Shanna (CMS/CMCS)" <Shanna.Janu@cms.hhs.gov>; "Dorsey, Jennifer (CMS/CMCS)" <jennifer.dorsey@cms.hhs.gov>; "Katch (she/her), Hannah (CMS/OA)" <Hannah.Katch@cms.hhs.gov>; "Hebert, Krista (CMS/CMCS)" <krista.hebert@cms.hhs.gov>; "McClenathan, Jane (CMS/CMCS)" <Jane.McClenathan@cms.hhs.gov>; "Hennessy, Amy (CMS/OC)" <Amy.Hennessy@cms.hhs.gov>; "Trucil, Daniel (CMS/OC)" <Daniel.Trucil@cms.hhs.gov>
Subject: RE: RE: CMS - Health Care Taxes CIB and FL Financial Management Review
Attachments: CIB_Healthcare Related Taxes_FINAL [REDACTED] b5

Hi Jessica,

See final draft attached. This is on track to be released at 3pm today.

Thank you.

Best,

Perrie

From: Briskin, Perrie (CMS/CMCS)
Sent: Wednesday, February 15, 2023 6:51 PM
To: Schubel, Jessica L. EOP/WHO [REDACTED] b6
Cc: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; 'Daniel Tsai (CMS/OA) (daniel.tsai@cms.hhs.gov)' <daniel.tsai@cms.hhs.gov>; annemarie.costello@cms.hhs.gov; Sara Vitolo (CMS/FCHCO) (Sara.Vitolo@cms.hhs.gov) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) (Rory.Howe@cms.hhs.gov) <Rory.Howe@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Shanna Janu (CMS/CMCS) (Shanna.Janu@cms.hhs.gov) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Hannah Katch (CMS/OA) (hannah.katch@cms.hhs.gov) <hannah.katch@cms.hhs.gov>
Subject: FW: CMS - Health Care Taxes CIB and FL Financial Management Review

Hi Jessica,

FYI what we shared with HHS and ASPA this evening. I will continue to be in touch as we have more background information and updated/final drafts.

Please let us know of any questions or concerns.

Thank you!

Best,

Perrie

From: Briskin, Perrie (CMS/CMCS)
Sent: Wednesday, February 15, 2023 6:49 PM
To: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>
Cc: Ciccone, Caroline (HHS/ASPA) <Caroline.Ciccone@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Alexander, Bruce (CMS/OC) <Bruce.Alexander@cms.hhs.gov>; Wagner, Rachel (CMS/OC) <Rachel.Wagner@cms.hhs.gov>; Aldana, Karen (CMS/OC) <Karen.Aldana@cms.hhs.gov>; Trucil, Daniel (CMS/OC) <Daniel.Trucil@cms.hhs.gov>; Hennessy, Amy (CMS/OC) <Amy.Hennessy@cms.hhs.gov>; Hannah Katch (CMS/OA) (hannah.katch@cms.hhs.gov) <hannah.katch@cms.hhs.gov>; Shanna Janu (CMS/CMCS) (Shanna.Janu@cms.hhs.gov) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Kirchgraber, Kate (CMS/OL) <Kate.Kirchgraber@cms.hhs.gov>; Mauser, Gayle (CMS/OL) <Gayle.Mauser@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; 'Daniel Tsai (CMS/OA) (daniel.tsai@cms.hhs.gov)' <daniel.tsai@cms.hhs.gov>; annemarie.costello@cms.hhs.gov; Sara Vitolo (CMS/FCHCO) (Sara.Vitolo@cms.hhs.gov) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) (Rory.Howe@cms.hhs.gov) <Rory.Howe@cms.hhs.gov>
Subject: CMS - Health Care Taxes CIB and FL Financial Management Review

Hi Rachel,

As we have discussed, CMS has three upcoming actions regarding healthcare related taxes.

1. **CMS Informational Bulletin (CIB) on healthcare related taxes** – release this Friday, February 17, 3pm
 - a. Attached: CIB draft, CIB reactive statement draft.

- b. This will be posted to Medicaid.gov. CMS will send a listserv notice, no press release or social.
2. **Florida Financial Management Review (FMR) Notification related to the state's healthcare related taxes** – next Wednesday, February 22
- a. Attached: Letter draft, September 2022 letter to the state where CMS initially notified them that this FMR was coming.
 - b. CMS will issue to the state of Florida a notification in the form of a letter to the state of an FMR of Florida's managed care state directed payments (SDPs) funded by the state's health-related tax (the same taxes highlighted by the CIB).
 - c. CMS has until the end of this calendar year to issue a final FMR report.
 - d. The letter is not public and will not be posted by CMS.
 - e. The state was made aware of this forthcoming action last September (see 9-29-22 PDF attached) and is expecting CMS's letter. CMS staff will also alert Florida in advance this Friday of the letter to be sent to them next Wednesday.
 - f. Reactive (Draft): "As a matter of policy, CMS does not speculate on active reviews."
3. **Missouri Question-Set Related in Advance of CMS-64 review, related to the state's healthcare related taxes** – next Wednesday, February 22
- a. Question-set to the state in advance of the focused CMS-64 review regarding any pooling/redistribution of funds issues. The focused CMS-64 review can result in a deferral if we find issues.
 - b. The question set is not public and will not be posted by CMS.
 - c. CMS staff will also alert Missouri in advance this Friday of the question-set to be sent to them next Wednesday.

I am cc'ing here ASPA and OC leadership to get everyone on the same thread. Everything is still in draft form, but we plan to only make minor tweaks at this point. See more information below on the Florida FMR and our rollout timeline.

Please let us know if you have any questions.

Thank you!

Best,
Perrie

More on the Florida FMR

On Wednesday, February 22, the Florida Deputy Secretary for Medicaid, Tom Wallace, will receive a letter notifying the state of the engagement by CMS of a Financial Management Review (FMR) of Florida's managed care state directed payments (SDPs) funded by its health-related tax. The state was previously made aware of this coming FMR in a companion letter issued as part of the SDP approval in September 2022 (attached). The

FMR will review the state's operation of and supervision over its Local Provider Participation Fund (LPPF) health care-related tax program as a source of Florida's non-federal share. CMCS is aware that other states have similar hospital tax arrangements. The states appear to have pre-arranged agreements to redirect Medicaid payments away from Medicaid providers serving a high percentage of Medicaid beneficiaries to hospitals that either do not participate in Medicaid or serve a low percentage of beneficiaries. This payment redirection appears to violate federal requirements. Florida's LPPF tax structure and media reports indicate that the Florida LPPF arrangement may be similar to the other state arrangements. To date, Florida's Agency for Health Care Administration (AHCA) has been unable (or unwilling) to provide assurance that there is not an arrangement to redistribute Medicaid state directed payments.

Rollout Timeline

1. **ROLL-OUT** – The CIB will be released on Friday by 3pm
 - **Friday 2/17** – **Prior to Taxes CIB being released, FMG will contact Florida Medicaid Director regarding engaging on a FMR** of Florida's managed care state directed payments (SDPs) funded by their health related tax. We did make the state aware in a companion letter issued as part of SDP approval in September 2022.
 - **Friday 2/17** – **Prior to Taxes CIB being released, FMG will contact the Missouri Medicaid regarding a focused CMS-64** review of the state's inpatient/outpatient Federal Reimbursement Allowance (FRA) hospital tax and will review expenditures for quarter ended 12/31/2022 .
 - **Friday 2/17** - **CIB RELEASED @3pm**

2. State Follow-Up Actions Post Issuance of the Taxes CIB (Week of 2/20):
 - **On Weds 2/22** CMS will issue the FL FMR engagement letter to the state
 - **On Weds 2/22** CMS will issue a question-set to the state in advance of the focused CMS-64 review regarding any pooling/redistribution of funds issues.

Perrie Briskin

Policy Advisor, Office of the Center Director

Center for Medicaid and CHIP Services (CMCS)

Cell: b6

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to the e-mail and destroy all copies of the original message. If you are the intended recipient, you are notified that you have the obligation to ensure that any further dissemination, distribution or copying is consistent with applicable law.

From: "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>
Sent: 1/3/2023 1:44:06 PM -0500
To: "Llanos, Karen (CMS/CMCS)" <Karen.Llanos@cms.hhs.gov>; "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Deboy, Alissa (CMS/CMCS)" <alissa.deboy1@cms.hhs.gov>; "Delone, Sarah (CMS/CMCS)" <Sarah.Delone2@CMS.hhs.gov>
Subject: FW: FW: Informal Review of CMCS Regs
Attachments: CMS-2442-P_AccessNPRM_1222_jls.docx

Hello,

Attached is feedback from Jessica Schubel on the Access reg. Please share with the right folks. Take a look at her note below – she flags two areas she'd like to discuss more.

Best,

Sara

From: Schubel, Jessica L. EOP/WHO [REDACTED] b6 [REDACTED].gov>
Sent: Tuesday, January 3, 2023 1:24 PM
To: Vitolo, Sara (CMS/FCHCO) <Sara.Vitolo@cms.hhs.gov>
Cc: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Costello, Anne Marie (CMS/CMCS) <AnneMarie.Costello@cms.hhs.gov>; Sills, Sara R. EOP/OMB <Sara_R._Sills@omb.eop.gov>
Subject: RE: Informal Review of CMCS Regs

Here are some thoughts on the access rule. I'm still working my way through the managed care one, but will send something to you all by EOD tomorrow (Wednesday). Thanks for letting me review early – there are two areas I'd like to discuss further (defer to you when it makes sense), but I'd like to get a better understanding around your thinking re: [REDACTED]

[REDACTED] 've flagged those in the attached, but just wanted to give you my topline now. Please tell the team thanks again.

From: "Boston, Beverly (CMS/CMCS)" <Beverly.Boston@cms.hhs.gov>
Sent: 2/21/2023 10:00:37 PM -0500
To: "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Lane, Robert (CMS/CMCS)" <Robert.Lane@cms.hhs.gov>; "Barraza, Leticia (CMS/CMCS)" <Leticia.Barraza@cms.hhs.gov>; "Ponte, Grace (CMS/CMCS)" <Grace.Ponte@cms.hhs.gov>; "Kessler, Christopher (CMS/CMCS)" <Christopher.Kessler@cms.hhs.gov>
CC: "Silanskis, Jeremy (CMS/CMCS)" <Jeremy.Silanskis@cms.hhs.gov>; "Maccarroll, Amber (CMS/CMCS)" <Amber.MacCarroll@cms.hhs.gov>
Subject: ACTION WHITE HOUSE: New Adult Group Expenditure: ACA and Medicaid related numbers
Attachments: RE: ACA and Medicaid related numbers

Hello,

Sorry to be sending this request late. See below string and attached, OS and the WH are requesting

[REDACTED]

Thanks

Beverly

From: Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>
Sent: Tuesday, February 21, 2023 9:38 PM
To: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>
Cc: Setala, Ashley (CMS/CMCS) <Ashley.Setala@cms.hhs.gov>; Lynch-Smith, Miranda (OS/ASPE) <Miranda.LynchSmith@hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>
Subject: Re: ACA and Medicaid related numbers

We have been asked to produce what I am calling an "interim" estimate tomorrow

We are going to go with the best data you can give us at this time.

Is that helpful?

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From: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Sent: Tuesday, February 21, 2023 7:41:14 PM
To: Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>
Cc: Setala, Ashley (CMS/CMCS) <Ashley.Setala@cms.hhs.gov>; Lynch-Smith, Miranda (OS/ASPE) <Miranda.LynchSmith@hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

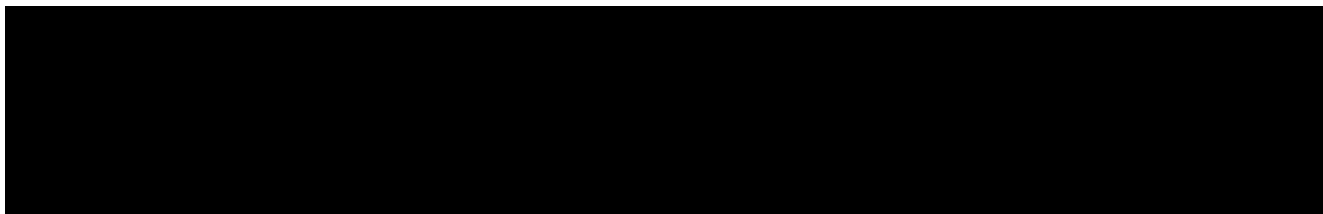
Hi Nancy,

We have reached out to the team to get you this [REDACTED]. The answer may be just be ASAP but when do you need it by?

Best,
Perrie

From: Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>
Sent: Thursday, February 16, 2023 6:06 PM
To: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>
Cc: Setala, Ashley (CMS/CMCS) <Ashley.Setala@cms.hhs.gov>; Lynch-Smith, Miranda (OS/ASPE) <Miranda.LynchSmith@hhs.gov>; Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Yes, something more recent would be very helpful.



CCIIO colleagues -- might that be available in March?

From: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>
Sent: Thursday, February 16, 2023 6:02 PM
To: Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>
Cc: Setala, Ashley (CMS/CMCS) <Ashley.Setala@cms.hhs.gov>; Lynch-Smith, Miranda (OS/ASPE) <Miranda.LynchSmith@hhs.gov>; Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Hi all,

Our most recent public expansion numbers only go through Jan-Mar 2022 ([site](#)). I anticipate you are you looking for a more recent number? If so, I will circle internally with FMG to pin this down.

Best,

Krista

From: Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>
Sent: Thursday, February 16, 2023 5:27 PM
To: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>

Cc: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Setala, Ashley (CMS/CMCS) <Ashley.Setala@cms.hhs.gov>; Lynch-Smith, Miranda (OS/ASPE) <Miranda.LynchSmith@hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Dan and team,

If you get us the Medicaid expansion numbers by state, we can update our earlier brief where we [REDACTED]

Thank you

From: Delew, Nancy (HHS/ASPE)
Sent: Thursday, February 16, 2023 5:08 PM
To: Tsai, Daniel (CMS/CMCS) <daniel.tsai@cms.hhs.gov>; Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>
Cc: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Setala, Ashley (CMS/CMCS) <ashley.setala@cms.hhs.gov>; Sherry, Tisamarie (HHS/ASPE) <Tisamarie.Sherry@hhs.gov>; Lynch-Smith, Miranda (OS/ASPE) <Miranda.LynchSmith@hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Adding others in ASPE as well â€” Miranda, Tisa, and Christie

From: Delew, Nancy (HHS/ASPE)
Sent: Thursday, February 16, 2023 5:07 PM
To: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Peters, Christie (OS/ASPE) <Christie.Peters@hhs.gov>
Cc: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Setala, Ashley (CMS/CMCS) <ashley.setala@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Why donâ€™t you get us the latest Medicaid expansion # as well so we make sure we have your most recent numbers.

Thank you

From: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>
Sent: Thursday, February 16, 2023 5:05 PM
To: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>
Cc: Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Setala, Ashley (CMS/CMCS) <Ashley.Setala@cms.hhs.gov>
Subject: FW: ACA and Medicaid related numbers

Hi Rachel and team

Krista/Ashley will help pull [REDACTED]

Thanks

From: Schubel, Jessica L. EOP/WHO [REDACTED]
Sent: Thursday, February 16, 2023 4:33 PM
To: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Richardson (she/her), Erin (CMS/OA) <Erin.Richardson@cms.hhs.gov>; Young, Christen Linke L. EOP/WHO [REDACTED]
Subject: RE: ACA and Medicaid related numbers

Happy to chat more but we specifically we need updates of two things:

We can [REDACTED]

From: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>
Sent: Thursday, February 16, 2023 4:30 PM
To: Schubel, Jessica L. EOP/WHO <[REDACTED] b6 [REDACTED]>; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Richardson (she/her), Erin (CMS/OA) <Erin.Richardson@cms.hhs.gov>; Young, Christen Linke L. EOP/WHO [REDACTED]
Subject: Re: ACA and Medicaid related numbers

Got it. Weâ€™ll start working on that.

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From: Young, Christen Linke L. EOP/WHO [REDACTED]
Sent: Thursday, February 16, 2023 4:29:27 PM
To: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; jessica.l.schubel (eop.gov) <[REDACTED] b6 [REDACTED]>; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Richardson (she/her), Erin (CMS/OA) <Erin.Richardson@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Jessica will follow-up, but weâ€™ll need to figure out a way to do something sooner on the first two pieces.

From: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>
Sent: Thursday, February 16, 2023 4:21 PM
To: Schubel, Jessica L. EOP/WHO [REDACTED] b6 [REDACTED]; Young, Christen Linke L. EOP/WHO [REDACTED] b6 [REDACTED]; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

Hi Jess,

Yes, we do. We were just getting it to you today- Take a look at this, and we will also circle back and make sure we have covered your data points below.

Thanks, Rachel

From: Schubel, Jessica L. EOP/WHO [REDACTED] b6
Sent: Thursday, February 16, 2023 4:18 PM
To: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; [REDACTED] b6; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>
Subject: RE: ACA and Medicaid related numbers

+ Dan

Circling back on thisâ€¦any sense of timing on the data points below? Also, would be good to include some data points on [REDACTED]

[REDACTED] Have you all done any thinking on that and/or have things readily available? Happy to hop on the phone and chat. Thanks!

From: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>
Sent: Friday, February 3, 2023 6:44 AM
To: Young, Christen Linke L. EOP/WHO [REDACTED] b6; Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>
Cc: Schubel, Jessica L. EOP/WHO [REDACTED]
Subject: RE: ACA and Medicaid related numbers

Thanks. Lots we have in process already. Others weâ€™ll get started.

Thanks for the heads up.

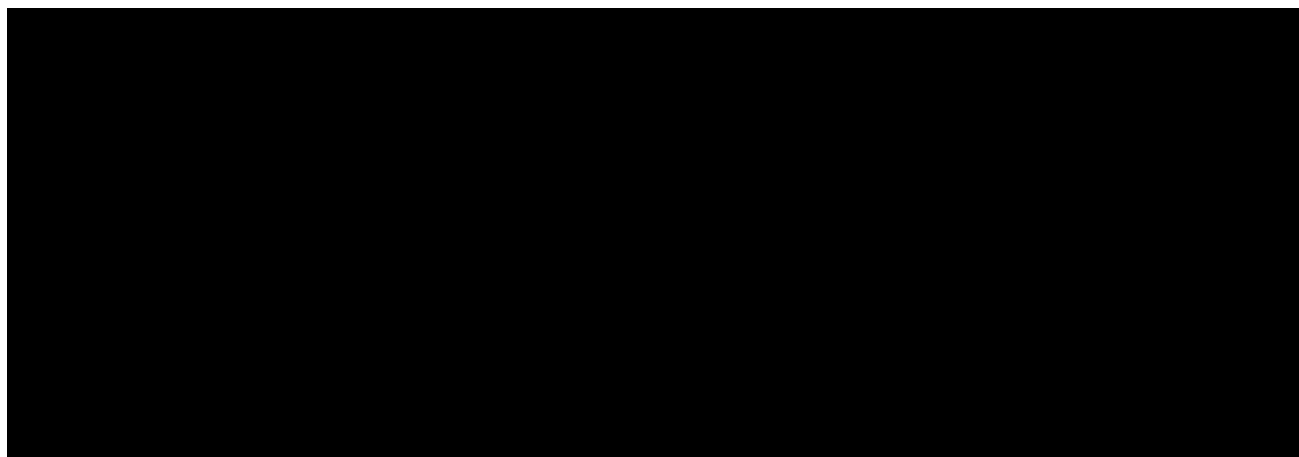
From: Young, Christen Linke L. EOP/WHO <[REDACTED] b6>
Sent: Friday, February 3, 2023 6:29 AM

To: Montz, Ellen (CMS/CCIIO) <Ellen.Montz@cms.hhs.gov>; Wu (he/him), Jeff (CMS/CCIIO) <Jeff.Wu@cms.hhs.gov>; Sommers, Benjamin (HHS/ASPE) <Benjamin.Sommers@hhs.gov>; Delew, Nancy (HHS/ASPE) <Nancy.Delew@hhs.gov>; Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>
Cc: [REDACTED] b6
Subject: ACA and Medicaid related numbers

Hello all!

Because we are doomed to live 2017 on endless repeats, as we enter broader budget conversations, we're [REDACTED]

To that end, it would be good to dust-off old versions and/or update the following things:



There is no specific timeline, though it's possible we'll start talking more about this stuff the week after SOTU, so I wanted to socialize that the ask may be coming. Let me know any questions?

Thanks,
Christen

Appointment Title: FW: Medicaid Check-In (Bi-Weekly)
Organizer: Young, Christen Linke L. EOP/WHO
Attendees: Mallick, Aditi (CMS/CMCS); Howe, Rory (CMS/CMCS); Decaro, Teresa (CMS/CMCS); Harris, Melissa (CMS/CMCS); Deboy, Alissa (CMS/CMCS); Hebert, Krista (CMS/CMCS)
Location: [REDACTED] b6
Start Time: 4/7/2023 11:30:00 AM -0400
End Time: 4/7/2023 12:30:00 PM -0400
Reminder Time: N/A
Reminder Set: false
Duration: 1 hours
Is Recurring: false
Reccurance Pattern:
Response Status: 5
Busy Status: Tentative

Alissa, including you in case you want to join for HRSN table, but if you don't feel like you're needed feel free to take the time back.

-----Original Appointment-----

From: Young, Christen Linke L. EOP/WHO <[REDACTED] b6>
Sent: Wednesday, February 8, 2023 9:22 AM
To: Young, Christen Linke L. EOP/WHO; Hebert, Krista (CMS/CMCS)
Subject: Medicaid Check-In (Bi-Weekly)
When: Friday, April 7, 2023 11:30 AM-12:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where:
<https://pitc.zoomgov.com> [REDACTED] b6

Purpose: Standing biweekly check-in on Medicaid "shifting to a different every two week cycle for Medicaid team schedules.

-

Manifest:

- WH
 - Christen Linke Young
 - Jessica Schubel
 - Topher Spiro
 - Sara Sills
- HHS
 - Sean McCluskie (optional)
 - Rachel Pryor
 - Andres Arguello

- CMS
 - Anne Marie Costello
 - Daniel Tsai
 - Hannah Katch
 - Sara Vitolo
 - Perrie Briskin
 - Beth Lynk
 - Jane McClenathan

Agenda: To be sent out by the night before meetings (Thursday evenings)

Scheduling/Logistics Point of Contact: Mikaela Gerwin, [REDACTED] b6



Hi there,

Mikaela Gerwin is inviting you to a scheduled ZoomGov meeting.

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One tap mobile: US: [+16692545252](tel:+16692545252), [REDACTED] b6 or
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From: "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>
Sent: 2/15/2023 6:51:23 PM -0500
To: "Schubel, Jessica L. EOP/WHO" [REDACTED]
CC: "Pryor, Rachel (HHS/OS/IOS)" <Rachel.Pryor@hhs.gov>; "Arguello, Andres (OS/IOS)" <Andres.Arguello@hhs.gov>; "Tsai, Daniel (CMS/CMCS)" <Daniel.Tsai@cms.hhs.gov>; "Costello, Anne Marie (CMS/CMCS)" <AnneMarie.Costello@cms.hhs.gov>; "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>; "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Boston, Beverly (CMS/CMCS)" <Beverly.Boston@cms.hhs.gov>; "Janu, Shanna (CMS/CMCS)" <Shanna.Janu@cms.hhs.gov>; "Dorsey, Jennifer (CMS/CMCS)" <jennifer.dorsey@cms.hhs.gov>; "Katch (she/her), Hannah (CMS/OA)" <Hannah.Katch@cms.hhs.gov>
Subject: FW: FW: CMS - Health Care Taxes CIB and FL Financial Management Review
Attachments: CIB_Healthcare Related Taxes_DRAFT_02.15.2023.docx; CIB_Healthcare Related Taxes Reactive_DRAFT_02.15.2023.docx; FL Companion Letter, 9-29-22.pdf; EC-FM-2023-FL-01-D Engagement Letter DRAFT.docx

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Thank you!

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I am cc'ing here ASPA and OC leadership to get everyone on the same thread. Everything is still in draft form, but we plan to only make minor tweaks at this point. See more information below on the Florida FMR and our rollout timeline.

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Policy Advisor, Office of the Center Director

Center for Medicaid and CHIP Services (CMCS)

Cell: b6

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Hi Jessica,

Hope you had a nice weekend.

The CIB went live on Friday at 3pm. Here is the link: <https://www.medicaid.gov/federal-policy-guidance/downloads/cib021723.pdf>

The follow up actions for FL and MO are on track for tomorrow. Both states were contacted by CMS on Friday and are aware these are coming.

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FYI what we shared with HHS and ASPA this evening. I will continue to be in touch as we have more background information and updated/final drafts.

Please let us know of any questions or concerns.

Thank you!

Best,

Perrie

From: Briskin, Perrie (CMS/CMCS)
Sent: Wednesday, February 15, 2023 6:49 PM
To: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>
Cc: Ciccone, Caroline (HHS/ASPA) <Caroline.Ciccone@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Alexander, Bruce (CMS/OC) <Bruce.Alexander@cms.hhs.gov>; Wagner, Rachel (CMS/OC) <Rachel.Wagner@cms.hhs.gov>; Aldana, Karen (CMS/OC) <Karen.Aldana@cms.hhs.gov>; Trucil, Daniel (CMS/OC) <Daniel.Trucil@cms.hhs.gov>; Hennessy, Amy (CMS/OC) <Amy.Hennessy@cms.hhs.gov>; Hannah Katch (CMS/OA) (hannah.katch@cms.hhs.gov) <hannah.katch@cms.hhs.gov>; Shanna Janu (CMS/CMCS) (Shanna.Janu@cms.hhs.gov) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Kirchgraber, Kate (CMS/OL) <Kate.Kirchgraber@cms.hhs.gov>; Mauser, Gayle (CMS/OL) <Gayle.Mauser@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; 'Daniel Tsai (CMS/OA) (daniel.tsai@cms.hhs.gov)' <daniel.tsai@cms.hhs.gov>; annemarie.costello@cms.hhs.gov; Sara Vitolo (CMS/FCHCO) (Sara.Vitolo@cms.hhs.gov) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) (Rory.Howe@cms.hhs.gov) <Rory.Howe@cms.hhs.gov>
Subject: CMS - Health Care Taxes CIB and FL Financial Management Review

Hi Rachel,

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1. **CMS Informational Bulletin (CIB) on healthcare related taxes** â€" release this Friday, February 17, 3pm
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Perrie

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Perrie Briskin

Policy Advisor, Office of the Center Director

Center for Medicaid and CHIP Services (CMCS)

Cell: b6

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From: "Schubel, Jessica L. EOP/WHO" [REDACTED] b6
Sent: 2/21/2023 9:24:58 AM -0500
To: "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>
CC: "Pryor, Rachel (HHS/OS/IOS)" <Rachel.Pryor@hhs.gov>; "Arguello, Andres (OS/IOS)" <Andres.Arguello@hhs.gov>; "Tsai, Daniel (CMS/CMCS)" <Daniel.Tsai@cms.hhs.gov>; "Costello, Anne Marie (CMS/CMCS)" <AnneMarie.Costello@cms.hhs.gov>; "Vitolo, Sara (CMS/FCHCO)" <Sara.Vitolo@cms.hhs.gov>; "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Boston, Beverly (CMS/CMCS)" <Beverly.Boston@cms.hhs.gov>; "Janu, Shanna (CMS/CMCS)" <Shanna.Janu@cms.hhs.gov>; "Dorsey, Jennifer (CMS/CMCS)" <jennifer.dorsey@cms.hhs.gov>; "Katch (she/her), Hannah (CMS/OA)" <Hannah.Katch@cms.hhs.gov>; "Hebert, Krista (CMS/CMCS)" <krista.hebert@cms.hhs.gov>; "McClenathan, Jane (CMS/CMCS)" <Jane.McClenathan@cms.hhs.gov>; "Hennessy, Amy (CMS/OC)" <Amy.Hennessy@cms.hhs.gov>; "Trucil, Daniel (CMS/OC)" <Daniel.Trucil@cms.hhs.gov>; "Sills, Sara R. EOP/OMB" [REDACTED] b6
Subject: RE: RE: CMS - Health Care Taxes CIB and FL Financial Management Review

Thanks!

From: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Sent: Tuesday, February 21, 2023 9:13 AM
To: Schubel, Jessica L. EOP/WHO [REDACTED] b6
Cc: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Costello, Anne Marie (CMS/CMCS) <AnneMarie.Costello@cms.hhs.gov>; Vitolo, Sara (CMS/FCHCO) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Janu, Shanna (CMS/CMCS) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Katch (she/her), Hannah (CMS/OA) <Hannah.Katch@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; McClenathan, Jane (CMS/CMCS) <Jane.McClenathan@cms.hhs.gov>; Hennessy, Amy (CMS/OC) <Amy.Hennessy@cms.hhs.gov>; Trucil, Daniel (CMS/OC) <Daniel.Trucil@cms.hhs.gov>; Sills, Sara R. EOP/OMB [REDACTED] b6
Subject: RE: CMS - Health Care Taxes CIB and FL Financial Management Review

Hi Jessica,

Hope you had a nice weekend.

The CIB went live on Friday at 3pm. Here is the link: <https://www.medicaid.gov/federal-policy-guidance/downloads/cib021723.pdf>

The follow up actions for FL and MO are on track for tomorrow. Both states were contacted by CMS on Friday and are aware these are coming.

Please let us know if you have any questions.

Thanks.

Best,

Perrie

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From: Schubel, Jessica L. EOP/WHO b6
Sent: Friday, February 17, 2023 7:03 AM
To: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Cc: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Costello, Anne Marie (CMS/CMCS) <AnneMarie.Costello@cms.hhs.gov>; Vitolo, Sara

(CMS/FCHCO) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Janu, Shanna (CMS/CMCS) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Katch (she/her), Hannah (CMS/OA) <Hannah.Katch@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; McClenathan, Jane (CMS/CMCS) <Jane.McClenathan@cms.hhs.gov>; Hennessy, Amy (CMS/OC) <Amy.Hennessy@cms.hhs.gov>; Trucil, Daniel (CMS/OC) <Daniel.Trucil@cms.hhs.gov>
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Thanks!

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Sent: Friday, February 17, 2023 6:55 AM
To: Schubel, Jessica L. EOP/WHO [REDACTED] b6
Cc: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Costello, Anne Marie (CMS/CMCS) <AnneMarie.Costello@cms.hhs.gov>; Vitolo, Sara (CMS/FCHCO) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Janu, Shanna (CMS/CMCS) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Katch (she/her), Hannah (CMS/OA) <Hannah.Katch@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; McClenathan, Jane (CMS/CMCS) <Jane.McClenathan@cms.hhs.gov>; Hennessy, Amy (CMS/OC) <Amy.Hennessy@cms.hhs.gov>; Trucil, Daniel (CMS/OC) <Daniel.Trucil@cms.hhs.gov>
Subject: RE: CMS - Health Care Taxes CIB and FL Financial Management Review

Hi Jessica,

See final draft attached. This is on track to be released at 3pm today.

Thank you.

Best,

Perrie

From: Briskin, Perrie (CMS/CMCS)
Sent: Wednesday, February 15, 2023 6:51 PM

To: Schubel, Jessica L. EOP/WHO <[REDACTED] b6 >
Cc: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; 'Daniel Tsai (CMS/OA) (daniel.tsai@cms.hhs.gov)' <daniel.tsai@cms.hhs.gov>; annemarie.costello@cms.hhs.gov; Sara Vitolo (CMS/FCHCO) (Sara.Vitolo@cms.hhs.gov) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) (Rory.Howe@cms.hhs.gov) <Rory.Howe@cms.hhs.gov>; Boston, Beverly (CMS/CMCS) <Beverly.Boston@cms.hhs.gov>; Shanna Janu (CMS/CMCS) (Shanna.Janu@cms.hhs.gov) <Shanna.Janu@cms.hhs.gov>; Dorsey, Jennifer (CMS/CMCS) <jennifer.dorsey@cms.hhs.gov>; Hannah Katch (CMS/OA) (hannah.katch@cms.hhs.gov) <hannah.katch@cms.hhs.gov>
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Perrie Briskin

Policy Advisor, Office of the Center Director

Center for Medicaid and CHIP Services (CMCS)

Cell: [REDACTED] b6

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From: "Sills, Sara R. EOP/OMB" [REDACTED] b6
Sent: 4/18/2023 9:10:24 AM -0400
To: "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>; "Schubel, Jessica L. EOP/WHO" <[REDACTED] b6>
CC: "Tsai, Daniel (CMS/CMCS)" <Daniel.Tsai@cms.hhs.gov>; "Hebert, Krista (CMS/CMCS)" <krista.hebert@cms.hhs.gov>; "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Duguay, Vanessa J. EOP/OMB" <Vanessa.J.Duguay@omb.eop.gov>
Subject: RE: RE: FYI - School-Based Services ED/EOP Questions for 4/20 Meeting

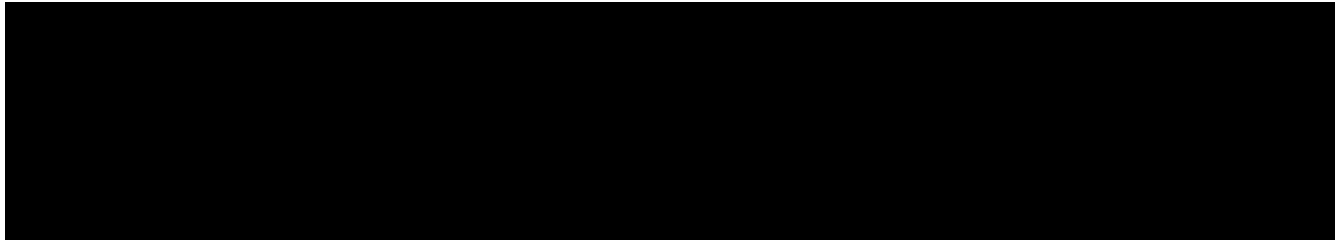
Thanks Perrie. Yes, those questions are directly from us. As I talked through with Dan yesterday, now that we've had a chance to absorb the actual draft guidance, it would be helpful to step back and revisit the context, and how CMS landed at these particular options, since we are not as familiar with the issues as you all and DPC, and these are significant changes.

From: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Sent: Monday, April 17, 2023 10:48 PM
To: Schubel, Jessica L. EOP/WHO [REDACTED] b6; Sills, Sara R. EOP/OMB [REDACTED] b6
Cc: Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>
Subject: FYI - School-Based Services ED/EOP Questions for 4/20 Meeting

Hi Jessica and Sara,

As you know, this Thursday at 11am, OIRA has organized meeting with ED/EOP/CMS to discuss the school-based claiming guide. For your awareness, here is the info we received on the meeting from OSORA:

Meanwhile, ED/EOP would like to set up a meeting to discuss the following topics with CMCS leadership.



Let us know if you have any questions.

Thanks.

Best,
Perrie

Perrie Briskin

Senior Advisor, Office of the Center Director

Center for Medicaid and CHIP Services (CMCS)

Cell:  b6

Confidentiality and Restricted Disclosure Notice: *This e-mail is intended only for the use of the named addressee(s) and may contain information that is confidential, privileged or regulated under federal and/or state law, including The Privacy Act and HIPAA. If you are not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this e-mail is strictly prohibited. If you have received this e-mail in error, please notify the sender immediately by replying to the e-mail and destroy all copies of the original message. If you are the intended recipient, you are notified that you have the obligation to ensure that any further dissemination, distribution or copying is consistent with applicable law.*

From: "Howe, Rory (CMS/CMCS)" [REDACTED]
GROUP [REDACTED]
Sent: 4/19/2023 10:14:52 AM -0400
To: "Boston, Beverly (CMS/CMCS)" <Beverly.Boston@cms.hhs.gov>; "adams, lia (CMS/CMCS)" <Lia.Adams@cms.hhs.gov>; "Maccarroll, Amber (CMS/CMCS)" <Amber.MacCarroll@cms.hhs.gov>; Silanskis, Jeremy D. (CMS/CMCS) (Jeremy.Silanskis@cms.hhs.gov)
Subject: FW: FW: FYSA - Latest MO Draft and TPs
Attachments: Talking Points for OA-MO Gov Call, 4-17-23.docx; Draft FRA Tax Letter - 4-11-23.docx

FYI

From: Briskin, Perrie (CMS/CMCS) <Perrie.Briskin@cms.hhs.gov>
Sent: Monday, April 17, 2023 12:40 PM
To: Schubel, Jessica L. EOP/WHO [REDACTED]
Cc: Pryor, Rachel (HHS/OS/IOS) <Rachel.Pryor@hhs.gov>; Tsai, Daniel (CMS/CMCS) <Daniel.Tsai@cms.hhs.gov>; Costello, Anne Marie (CMS/CMCS) <AnneMarie.Costello@cms.hhs.gov>; Vitolo, Sara (CMS/CMCS) <Sara.Vitolo@cms.hhs.gov>; Howe, Rory (CMS/CMCS) <Rory.Howe@cms.hhs.gov>; Arguello, Andres (OS/IOS) <Andres.Arguello@hhs.gov>; Hebert, Krista (CMS/CMCS) <krista.hebert@cms.hhs.gov>; Katch (she/her), Hannah (CMS/OA) <Hannah.Katch@cms.hhs.gov>
Subject: FYSA - Latest MO Draft and TPs

Hi Jessica,

FYSA – Please see attached the latest draft of the MO letter and internal talking points. This letter and TPs are currently with OGC and DOJ for review. We are waiting to hear guidance from OGC on [REDACTED]

Please let us know if you have any questions.

Best,
Perrie

Perrie Briskin

Senior Advisor, Office of the Center Director

Center for Medicaid and CHIP Services (CMCS)

Cell: b6

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From: "Briskin, Perrie (CMS/CMCS)" <Perrie.Briskin@cms.hhs.gov>
Sent: 4/17/2023 12:40:11 PM -0400
To: "Schubel, Jessica L. EOP/WHO" [REDACTED] b6
CC: "Pryor, Rachel (HHS/OS/IOS)" <Rachel.Pryor@hhs.gov>; "Tsai, Daniel (CMS/CMCS)" <Daniel.Tsai@cms.hhs.gov>; "Costello, Anne Marie (CMS/CMCS)" <AnneMarie.Costello@cms.hhs.gov>; "Vitolo, Sara (CMS/CMCS)" <Sara.Vitolo@cms.hhs.gov>; "Howe, Rory (CMS/CMCS)" <Rory.Howe@cms.hhs.gov>; "Arguello, Andres (OS/IOS)" <Andres.Arguello@hhs.gov>; "Hebert, Krista (CMS/CMCS)" <krista.hebert@cms.hhs.gov>; "Katch (she/her), Hannah (CMS/OA)" <Hannah.Katch@cms.hhs.gov>
Subject: FYSA - Latest MO Draft and TPs
Attachments: Talking Points for OA-MO Gov Call, 4-17-23.docx; Draft FRA Tax Letter - 4-11-23.docx

Hi Jessica,

FYSA – Please see attached the latest draft of the MO letter and internal talking points. This letter and TPs are currently with OGC and DOJ for review. We are waiting to hear guidance from OGC on [REDACTED]

Please let us know if you have any questions.

Best,
Perrie

Perrie Briskin

Senior Advisor, Office of the Center Director
Center for Medicaid and CHIP Services (CMCS)

Cell: [REDACTED] b6

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From: Briskin, Perrie (CMS/CMCS)
Sent: Monday, April 17, 2023 10:48 PM
To: Schubel, Jessica L. EOP/WHO;Sills, Sara R. EOP/OMB
Cc: Tsai, Daniel (CMS/CMCS);Hebert, Krista (CMS/CMCS);Howe, Rory (CMS/CMCS)
Subject: FYI - School-Based Services ED/EOP Questions for 4/20 Meeting

Hi Jessica and Sara,

As you know, this Thursday at 11am, OIRA has organized meeting with ED/EOP/CMS to discuss the school-based claiming guide. For your awareness, here is the info we received on the meeting from OSORA:

Meanwhile, ED/EOP would like to set up a meeting to discuss the following topics with CMCS leadership.

Let us know if you have any questions.

Thanks.

Best,
Perrie

Perrie Briskin

Senior Advisor, Office of the Center Director
Center for Medicaid and CHIP Services (CMCS)

Cell: b6

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