Pocantico Convening July 18, 2019

Meeting Highlights

Climate Policy

• States would benefit from a guiding climate act like the U.K. has, like California has (AB 32)

Transportation

- States want a vision for transportation policymaking that includes land use, transit, biking, walking, EV's and technology
- States are looking forward to a next steps proposal on vehicle standards they can subscribe to (CA agreement with automakers)
- States should jointly demand Uber and Lyft data to guide policymaking
- The NGA offers a good opportunity for constructive bipartisan conversation on transportation; Gov. Hogan is eager to lead
- TCI is advancing
- Pacific Coast Collaborative (CA, OR, WA, BC) cooperation along west coast is a regional model for EV deployment

Natural Gas

- States need a road map for how to get off natural gas
- There's an opportunity to understand all the rules and incentives that preference gas and unwind them
- Buildings may be the best first target for moving beyond gas

Oil and Gas Methane Rule

- CO, NM, CA are blazing the trail on methane regs for the 10 oil states; these could become virtual or actual national policy
- Producer states need continuous monitoring of methane leakage
- Certifying no-methane-leak natural gas could be useful
- On the customer side of the pipes, states need programs to plug methane leakage; one estimate has Boston's system leaks at 6%

Buildings

- States could adopt net zero codes for new construction; CA's net zero building codes are a model
- States need mandatory disclosure rules to design rules for building efficiency
- WA state's recent legislated retrofit rules for large building are a model way forward; NYC has taken a similar, more aggressive approach
- A benefits analysis like what RMI did for NYC helps make the case for retrofit policies: investment, jobs, cost savings, and GHG savings numbers are big
- Rules to require low carbon materials for all new buildings and infrastructure, including for steel, cement, wood and glass are good economics, good politics, and great climate policy

- States can adopt existing appliance standards
- Air Source Heat Pumps are a critical appliance states could collaborate on; cities have started this conversation; a big impact on gas in buildings

Working Lands Sequestration

- Climate Alliance has made strides in this area; Rhode Island excited about their approach; CA prioritizing this: resilience and fire are drivers
- State approaches to natural lands carbon sequestration that offer economic benefits to farmers and forest owners will improve climate politics

HFCs

• Adopt SNAP rules: corporate support, low or no opposition, big climate benefit

Working with Cities

• Cities have made progress on many of these issues: leadership cities and leadership states could help each other

NGOs and Donors

• There is a gap between NGO/Donor interests and the needs of states; making the case and communicating it is required

Federal Policy

• We have 18 months to be shovel ready for 2021; States can help create model approaches for federal action

Global

- States have an important role as influencer in multilateral climate negotiations over the next 18 months.
- Georgetown and the Climate Registry are ready to assist states that want to participate at COP 25 and COP 26 in Santiago and London

White-Boards Capture

Multi-State Collaborative Opportunities

- US Climate Alliance
- Transportation & Climate Initiative (TCI)
- 2020 Draft state regulations on vehicle standards
- REV West
- Western state carbon policy collaboration
- Appliance standards
- IOUs navigating political challenges (e.g. re: storage, CCAs, etc.)
- RGGI
- Setting GHG goals 2030, 2040, 2050
- PJM Regulation + ISO NE
- Regional mechanism to compensate on nuclear fleets in New England

2020 State Legislative / Regulatory Efforts

- Buildings
 - Beneficial electrification CO, WA, VT, ME, NJ
 - Commercial building standards CO, VT, NJ
 - \circ $\:$ Net Zero Codes and stretch codes WA, VT, NV, NJ $\:$
 - Review existing incentives for natural gas WA
 - Efficiency standards WA (Done), VT
 - Appliance standards WA (Done), CO (Done), VT (Done), NV, ME, NJ
 - Parking lot requirements for EV charging WA (Done), OR (also listed in buildings)
 - Schools and MUSH market (with ESCOs) ME, VT
 - Efficiency master plan NJ
 - Weatherization funds for heat pumps CT, ME
 - Pay for performance CT
- Transportation
 - \circ $\;$ Transportation Networking Companies emissions tracking MA, WA, NY $\;$
 - ZEV / LEV CO, WA, NV, NM, NJ
 - Light & Heavy-duty incentives CA, NJ
 - EV charging infrastructure build-out CA, RI, NJ, CT
 - o Fleets NV, NJ
 - EV tax credit NM, NJ, CT
 - Solar & charging at parks NM (also listed in Renewable Energy)
 - EV Incentives to salespeople CT (Done), OR
 - Parking lot requirements for EV charging WA (Done), OR (also listed in buildings)
- Renewable Energy
 - Solar siting in Land-Use RI (also listed in Land Use below)
 - Solar tax credit NM
 - Community solar NM, HI, CA
 - Solar & charging at parks NM (also listed in Transportation)
 - Off-shore wind ME, NJ

- Methane & HFCs
 - Oil & Gas Methane CO, CA, NM
 - \circ $\,$ Methane leakage with IOUs NV $\,$
 - Suing Oil & Gas for damages RI
 - HFC's NM (?), ME, CT
- Land-use
 - Land-use planning WA, VT
 - \circ $\,$ Natural and Working lands and carbon storage CA, MA $\,$
 - Solar siting in Land-Use RI (also listed in Renewable Energy above)
- General
 - o Revenue
 - § Revenue for resilience real estate tax MA
 - § Carbon tax Net Zero MA, RI
 - § Sustainable funding stream RI, NM, ME
 - Update Global Warming Act (authority) MA, VT
 - o Roadmap for 50x2030, 90x2040 (etc.) CO, ME (implementation)
 - Social cost of carbon CO, CA
 - o Studies
 - § EE, Solar, Carbon pricing RI
 - § economic study w/ cost of inaction NJ
 - § resilience measures NM
 - Reviewing GHG goals revision HI
 - Cap & Trade OR
 - GHG & clean renewables energy standards MD
 - Climate resilience EO NJ
 - Discussing whether to stay deregulated CT
 - Storage procurement CT

Federal Action

- Engage NGOs to prepare federal transportation model (e.g. RI, REV West)
- Drive land-use solutions to inform "shovel-ready" efforts for USDA

Buildings "Pulse-taking"

On emerging high-ambition efforts

Codes - Zero Energy, Zero Carbon, or all-electric

- N Working on it
 - o CA (Done), CO, HI, NM. NV, VT (On a roadmap)
- N Considering o CT, MA, ME, NJ, NM. RI
- Not Considering

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Efficiency Standards - for existing buildings

- N Working on it
 - \circ CA. WA
- N Considering
 - \circ CO (for commercial buildings), MA (State gov't only), MD
- Not Considering
 - o CT, HI, ME (maybe state gov't only), NJ, NV (maybe state gov't only), RI, VT

Massive market mobilization

- N Working on it
 - CA, HI, MA, ME, NJ (EE Standards), NM (?)
- n Considering
 - CT, CO (utility BE investment), NV (?), VT, WA
- Not Considering
 - RI?